

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name KMR Holdings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 0 8 0 9 0 8 4

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
------------------------------------	---

2445 Fire Mesa St. #100
 Number Street

19 Rowan Tree PI
 Number Street

 P.O. Box

Las Vegas NV 89128
 City State ZIP Code

Conroe TX 77384
 City State ZIP Code

Montgomery
 County

Location of principal assets, if different from principal place of business

19 Rowan Tree PI
 Number Street

Conroe TX 77384
 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **KMR Holdings, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor KMR Holdings, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor Lawrence and Kathryn Rolfs Relationship Members
 District Southern District of Texas When 09/23/2017
 Case number, if known 17-35510 MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor KMR Holdings, LLC Case number (if known) _____

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| | | | |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| | | | |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/22/2018
MM / DD / YYYY

X /s/ Kathryn M. Rolfs Kathryn M. Rolfs
Signature of authorized representative of debtor Printed name
Title Managing Member

18. Signature of attorney **X /s/ Donald Wyatt** Donald Wyatt Date 01/22/2018
Signature of attorney for debtor MM / DD / YYYY

Donald Wyatt
Printed name
Wyatt & Mirabella, PC
Firm name
26418 Oak Ridge Drive
Number Street

The Woodlands TX 77380
City State ZIP Code

(281) 419-8733 don.wyatt@wyattpc.com
Contact phone Email address
24039262 _____
Bar number State

Fill in this information to identify the case

Debtor name KMR Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>Capital One Checking account ending 8748 \$14.62</u>	<u>Checking account</u>	<u>8 7 4 8</u>	<u>\$0.00</u>
3.2. <u>Wells Fargo Checking account</u>	<u>Checking account</u>	<u> </u>	<u>\$32,000.00</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$32,000.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

Valuation method used for current value

Current value of debtor's interest

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:	Valuation method used for current value	Current value of debtor's interest
15.1. 75% interest in Flying Tiger Aviation, LLC <u>Balance sheet value \$97,320.00</u>	<u>75%</u>	<u>Balance Sheet</u>	<u>\$72,990.00</u>
15.2. 38% interest in Morehouse Student Aviation Services, LLC <u>Balance Sheet value \$128,228.00</u>	<u>38%</u>	<u>Balance Sheet</u>	<u>\$48,726.64</u>
15.3. 75% interest in Profesional Pilot Resources, LLC <u>Balance Sheet value \$327,961.33</u>	<u>75%</u>	<u>Balance Sheet</u>	<u>\$245,970.00</u>

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$367,686.64

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00

Add lines 28 through 32. Copy the total to line 85.

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.
 Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Savant & Huginn DA VTOL Ag Drones

Located at

3555 Airway Dr. #310

Reno, NV 89511

FMV

\$105,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$105,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trade Secret Design and operation protocols for operating agricultural drones. Value: unknown			Unknown
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. <input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below.	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

Cotton Bolton Hoychick & Doughty, LLP
c/o Dave Doughty
607 Madeline St
P O Box 857
Rayville, LA 71269

Cause of action for Legal malpractice. Not yet assessed, unliquidated. **\$1.00**

Nature of claim _____

Amount requested _____

Cause of Action vs.
Alan Breithaupt, Attorney
Breithaupt, Dunn, Dubos, Shafto & Wolles
1811 Tower Dr.
Monroe, LA 71201

Legal Malpractice. Not yet assessed. Unliquidated **\$1.00**

Nature of claim Legal malpractice. Not yet assessed, unl

Amount requested _____

Barham Brothers, Inc.
P O Box 159
Oak Ridge, Louisiana 71264
vs. Lawrence and Kathryn Rolfs, KMR Holdings, LLC, et al
In the Fourth District Court of Louisiana
Case No. 2016-427

_____ **\$1.00**

Nature of claim _____

Amount requested _____

- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
- 76. Trusts, equitable or future interests in property
- 77. Other property of any kind not already listed *Examples: Season tickets, country club membership*
- 78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.
- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

\$3.00

Debtor **KMR Holdings, LLC**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$32,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$367,686.64</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$105,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$3.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$504,689.64</u> +	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$504,689.64</u>

Fill in this information to identify the case:

Debtor name KMR Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name <u>Barham Brothers, Inc.</u></p> <p>Creditor's mailing address <u>c/o 220 North Oak St.</u></p> <p><u>P O Box 238</u></p> <p><u>Oak Ridge LA 71264</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p> <p>75% Flying Tiger Aviation, LLC, 75% Professional Pilot Resources, LLC</p>	<p>Describe debtor's property that is subject to a lien <u>75% interest in Profesional Pilot Resources, LLC</u></p> <p>Describe the lien <u>Business Debt</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p><u>\$420,000.00</u></p>	<p><u>\$318,960.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$420,000.00

Fill in this information to identify the case:

Debtor KMR Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number _____

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____)

Debtor KMR Holdings, LLC

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<p>3.1 Nonpriority creditor's name and mailing address</p> <p><u>Alan Breithaupt</u> <u>Breithaupt, Dunn, Dubos, Shafto & Wolles</u> <u>1811 Tower Dr</u> <u>Monroe LA 71201</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p> <p>Attorney fees for Barham Brothers' Lawsuit</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Service Provided</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>	<p><u>Unknown</u></p>
<p>3.2 Nonpriority creditor's name and mailing address</p> <p><u>Hughes Net</u> <u>4700 Millhaven Rd</u> <u>Monroe LA 71203</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p> <p>Flying Tiger Aviation</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$157.65</u></p>
<p>3.3 Nonpriority creditor's name and mailing address</p> <p><u>Louisiana Economic Development Assistance Program</u> <u>Ms. Susan Bigner</u> <u>617 North Third St.</u> <u>Baton Rouge LA 70802-5239</u></p> <p>Date or dates debt was incurred <u>07/2014</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$458,000.00</u></p>
<p>3.4 Nonpriority creditor's name and mailing address</p> <p><u>Morehouse Economic Development Corp</u> <u>MEDCO</u> <u>101 S Franklyn St</u> <u>Bastrop LA 71220</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$50,000.00</u></p>

Debtor KMR Holdings, LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1.00</u>
	<u>Morehouse Student Aviation Services, LLC</u>	<input checked="" type="checkbox"/> Contingent	
	<u>611 Avoyvelles St</u>	<input checked="" type="checkbox"/> Unliquidated	
	_____	<input checked="" type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Monroe</u> <u>LA</u> <u>71201</u>	<u>Business Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$34.63</u>
	<u>US Bank</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 790408</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>St Louis</u> <u>MO</u> <u>63179-0408</u>	<u>Business Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u>2 1 6 8</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$12,488.96</u>
	<u>US Bank</u>	<input checked="" type="checkbox"/> Contingent	
	<u>P O Box 790408</u>	<input checked="" type="checkbox"/> Unliquidated	
	_____	<input checked="" type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>St Louis</u> <u>MO</u> <u>63179-0408</u>	<u>Credit Card</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor KMR Holdings, LLC Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	_____	\$0.00
5b. Total claims from Part 2	5b.	+ _____	\$520,682.24
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	_____	\$520,682.24

Fill in this information to identify the case:

Debtor name	<u>KMR Holdings, LLC</u>		
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	_____	Chapter	<u>11</u>

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Flying Tiger Aviation, LLC's Purchase Agreement Contract to be ASSUMED 7 years _____ _____	Barham Brothers, Inc. c/o 220 North Oak St. P O Box 238 _____ Oak Ridge LA 71264 _____
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Profesional Pilot Resources, LLC Purchase Agreement Contract to be ASSUMED 7 years _____ _____	Barham Brothers, Inc. c/o 220 North Oak St. P O Box 238 _____ Oak Ridge LA 71264 _____
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Management fo Entity Contract to be ASSUMED _____ _____	Flying Tiger Aviation, LLC _____ _____ _____

Fill in this information to identify the case:

Debtor name KMR Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.1 Flying Tiger Aviation, LLC	6376 Airport Rd Number Street Bastrop LA 71220 City State ZIP Code	Barham Brothers, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Flying Tiger Aviation, LLC	6376 Airport Rd. Number Street Bastrop LA 71220 City State ZIP Code	Alan Breithaupt	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Flying Tiger Aviation, LLC	_____ Number Street _____ City State ZIP Code	Louisiana Economic Development	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Kathryn Rolfs	19 Rowan Tree Pl Number Street Conroe TX 77384 City State ZIP Code	Alan Breithaupt	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor KMR Holdings, LLC Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	Check all schedules that apply:
2.5 Kathryn Rolfs	19 Rowan Tree PI _____ Number Street _____ Conroe TX 77384 _____ City State ZIP Code	Barham Brothers, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Lawrence Rolfs	19 Rowan Tree PI _____ Number Street _____ Conroe TX 77384 _____ City State ZIP Code	Alan Breithaupt	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7 Lawrence Rolfs	19 Rowan Tree PI _____ Number Street _____ Conroe TX 77384 _____ City State ZIP Code	Barham Brothers, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Lawrence Rolfs	_____ Number Street _____ _____ City State ZIP Code	US Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Professional Pilot Resources, LLC	6376 Airport Rd. _____ Number Street _____ Bastrop LA 71220 _____ City State ZIP Code	Barham Brothers, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Professional Pilot Resources, LLC	6376 Airport Rd. _____ Number Street _____ Bastrop LA 71220 _____ City State ZIP Code	Alan Breithaupt	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name KMR Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from Schedule A/B.....</p>	<p>\$0.00</p>
<p>1b. Total personal property: Copy line 91A from Schedule A/B.....</p>	<p>\$504,689.64</p>
<p>1c. Total of all property Copy line 92 from Schedule A/B.....</p>	<p>\$504,689.64</p>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$420,000.00**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

<p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....</p>	<p>\$0.00</p>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....</p>	<p>+ \$520,682.24</p>

4. Total liabilities

Lines 2 + 3a + 3b..... **\$940,682.24**

Fill in this information to identify the case and this filing:

Debtor Name KMR Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/22/2018
MM / DD / YYYY

X /s/ Kathryn M. Rolfs
Signature of individual signing on behalf of debtor

Kathryn M. Rolfs
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name KMR Holdings, LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 09/01/2017 to Filing date
MM/DD/YYYY

Operating a business
 Other Payment of Aircraft leased to \$6,153.15

For prior year:

From 09/01/2016 to 08/31/2017
MM/DD/YYYY MM/DD/YYYY

Operating a business
 Other _____ \$70,864.00

For the year before that:

From 09/01/2015 to 08/31/2016
MM/DD/YYYY MM/DD/YYYY

Operating a business
 Other _____ \$145,019.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Debtor **KMR Holdings, LLC**
Name

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Lawrence Rolfs Insider's name 19 Rowan Tree PI Street	3/9/2017	\$175.00	Payment to personal American Express credit card
	Conroe TX 77384 City State ZIP Code			
	Relationship to debtor Member			
4.2.	Lawrence Rolfs Insider's name 19 Rowan Tree PI Street	3/20/2017	\$300.00	Payment to personal secured creditor holder of RV loan.
	Conroe TX 77384 City State ZIP Code			
	Relationship to debtor Members			
4.3.	Lawrence and Kathryn Rolfs Insider's name 19 Rowan Tree PI Street	3/20/2017	\$800.00	Flying Tiger Aviation, as employer of the members, discontinue payment to them and they substituted their income by a members' draw.
	Conroe TX 77384 City State ZIP Code			
	Relationship to debtor Members			
4.4.	Lawrence Rolfs Insider's name 39 Rowan Tree PI Street	4/27/2017 and 4/28/2017	\$130.22	Wife's birthday celebration
	Conroe TX 77384 City State ZIP Code			
	Relationship to debtor Members			

Debtor **KMR Holdings, LLC** Case number (if known) _____
Name

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.5. Lawrence Rolfs <small>Insider's name</small> 19 Rowan Tree Pl <small>Street</small>	7/7/2017	\$40.00	Personal work expense
Conroe <small>City</small>	TX <small>State</small>	77384 <small>ZIP Code</small>	

Relationship to debtor

Members

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Barham Brothers, Inc. v. Lawrence Rolfs et al	Breach of Contract	Fourth District Court, State of Louisiana <small>Name</small> 100 E. Addison <small>Street</small>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2016-427		Bastrop <small>City</small>	LA 71220 <small>State ZIP Code</small>

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor KMR Holdings, LLC Case number (if known) _____
Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Wyatt & Mirabella, PC</u>			<u>\$8,681.03</u>
Address			
<u>26418 Oak Ridge Dr.</u>			
<small>Street</small>			
<hr/>			
<u>The Woodlands</u>	<u>TX</u>	<u>77380</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
Email or website address			
<hr/>			
Who made the payment, if not debtor?			
<hr/>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor **KMR Holdings, LLC** Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>Aaron Wang</u>	<u>Aircraft Piper PA28R 200 Arrow SN: 28R-7235195</u>	<u>11/16/2017</u>	<u>\$42,000.00</u>
Address			
<u>AWMR, LLC</u>			
<small>Street</small>			
<u>10013 Military Dr.</u>			
<u>Conroe</u>	<u>TX</u>	<u>77303</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
Relationship to debtor			
<u>None</u>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From	To
14.1. <u>611 Avoyelles St</u>	<u>2014</u>	<u>Present</u>
<small>Street</small>		
<u>Monroe</u>	<u>LA</u>	<u>71201</u>
<small>City</small>	<small>State</small>	<small>ZIP Code</small>

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained _____
 Does the debtor have a privacy policy about that information?
 No.
 Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Debtor KMR Holdings, LLC Case number (if known) _____
Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number
25.1. <u>Flying Tiger Aviation</u> <small>Name</small>	<u>Flight Training</u>	Do not include Social Security number or ITIN.
<u>6376 Airport Rd</u> <small>Street</small>		EIN: <u>4 7 - 0 9 2 6 7 1 6</u>
<u>Bastrop</u> <small>City</small>	<u>LA 71220</u> <small>State ZIP Code</small>	Dates business existed
		From <u>2014</u> To <u>Present</u>

Debtor **KMR Holdings, LLC** Case number (if known) _____
Name

25.2. **Professional Pilot Resources, LLC** **Aircraft Operations** **Employer Identification number**
Name Do not include Social Security number or ITIN.
6376 Airport Rd **EIN: 4 6 - 4 5 6 0 3 4 0**
Street

Barstrop **LA 71220**
City State ZIP Code

Dates business existed
From 1/17/2014 To Present

25.3. **Morehouse Student Aviation Services, LLC** **Aviation Student's Dormitory/Hangar Rental** **Employer Identification number**
Name Do not include Social Security number or ITIN.
611 Avoyelles St **EIN: 4 7 - 4 4 3 1 3 6 1**
Street

Monroe **LA 71201**
City State ZIP Code

Dates business existed
From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26a.1. **Rick Duplessey, CPA** **Dates of service**
Name **From _____ To _____**
1915 E. Madison Ave.
Street

Bastrop **LA 71220**
City State ZIP Code

26a.2. **Michael Grossa, Inc.** **Dates of service**
Name **From _____ To _____**
Michael Grossa, CPA
Street
2445 Fire Mesa St., Ste. 100

Las Vegas **NV 89128**
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26b.1. **Rick Duplessey, CPA** **Dates of service**
Name **From _____ To _____**
1915 E. Madison Ave.
Street

Bastrop **LA 71220**
City State ZIP Code

Debtor **KMR Holdings, LLC** Case number (if known) _____
 Name

Name and address

Dates of service

26b.2. **Michael Grossa, Inc.** From _____ To _____
 Name
Michael Grossa, CPA
 Street
2445 Fire Mesa St., Ste. 100
Las Vegas **NV** **89128**
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **Centennial Bank**
 Name
P O Box 1228
 Street
121 E. main St.
Mountain View **AR** **75260**
 City State ZIP Code

Name and address

26d.2. **Bank of the Ozarks**
 Name
P O Box 8811
 Street
Little Rock **AR** **72231**
 City State ZIP Code

Name and address

26d.3. **Sue Malone**
 Name
SBA Commercial Lending
 Street
536 San Ramon Valley Blvd
Danville **CA** **94528**
 City State ZIP Code

Debtor KMR Holdings, LLC Case number (if known) _____
 Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No.
 Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kathryn M. Rolfs	19 Rowan Tree Pl Conroe, TX 77384	Member	51%
Lawrence L. Rolfs	19 Rowan Tree Pl. Conroe, TX 77384	Managing Member / Member	49%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/22/2018
 MM / DD / YYYY

X /s/ Kathryn M. Rolfs

Printed name Kathryn M. Rolfs

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Fill in this information to identify the case:

Debtor name KMR Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Louisiana Economic Development Assistance Program Ms. Susan Bigner 617 North Third St. Baton Rouge, LA 70802-		Business Debt	Contingent			\$458,000.00
2	Barham Brothers, Inc. c/o 220 North Oak St. P O Box 238 Oak Ridge, LA 71264		Business Debt	Contingent Unliquidated Disputed	\$420,000.00	\$318,960.00	\$101,040.00
3	Morehouse Economic Development Corp MEDCO 101 S Franklyn St Bastrop LA 71220		Business Debt	Contingent Unliquidated Disputed			\$50,000.00
4	US Bank P O Box 790408 St Louis MO 63179-0408		Credit Card	Contingent Unliquidated Disputed			\$12,488.96
5	Hughes Net 4700 Millhaven Rd Monroe LA 71203		Business Debt	Contingent Unliquidated Disputed			\$157.65

Debtor KMR Holdings, LLC Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	US Bank P O Box 790408 St Louis, MO 63179-0408		Business Debt				\$34.63
7	Morehouse Student Aviation Services, LLC 611 Avoyvelles St Monroe LA 71201		Business Debt	Contingent Unliquidated Disputed			\$1.00
8	Alan Breithaupt Breithaupt, Dunn, Dubos, Shafto & Wolles 1811 Tower Dr Monroe, LA 71201		Service Provided	Contingent Unliquidated Disputed			\$0.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **KMR Holdings, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 1/22/2018

Signature */s/ Kathryn M. Rolfs*
Kathryn M. Rolfs
Managing Member

Date _____

Signature _____

Alan Breithaupt
Breithaupt, Dunn, Dubos, Shafto & Wolles
1811 Tower Dr
Monroe, LA 71201

Barham Brothers, Inc.
c/o 220 North Oak St.
P O Box 238
Oak Ridge, LA 71264

Flying Tiger Aviation, LLC

Flying Tiger Aviation, LLC
6376 Airport Rd
Bastrop, LA 71220

Flying Tiger Aviation, LLC
6376 Airport Rd.
Bastrop, LA 71220

Hughes Net
4700 Millhaven Rd
Monroe LA 71203

Kathryn Rolfs
19 Rowan Tree Pl
Conroe, TX 77384

Kathryn Rolfs
19 Rowan Tree Pl
Conroe TX 77384

Lawrence Rolfs
19 Rowan Tree Pl
Conroe, TX 77384

Lawrence Rolfs
19 Rowan Tree Pl
Conroe TX 77384

Lawrence Rolfs

Louisiana Economic Development
Assistance Program
Ms. Susan Bigner
617 North Third St.
Baton Rouge, LA 70802-5239

Morehouse Economic Development Corp
MEDCO
101 S Franklyn St
Bastrop LA 71220

Morehouse Student Aviation Services, LLC
611 Avoyvelles St
Monroe LA 71201

Professional Pilot Resources, LLC
6376 Airport Rd.
Bastrp, LA 71220

Professional Pilot Resources, LLC
6376 Airport Rd.
Bastrop, LA 71220

US Bank
P O Box 790408
St Louis, MO 63179-0408

US Bank
P O Box 790408
St Louis MO 63179-0408