

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
Southern District Of Texas  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name J. Howard Restaurant Partners, LLC

2. All other names debtor used in the last 8 years d/b/a Jaxton's Bistro & Bar

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 46 - 4633053

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>9955 Barker Cypress Road, Suite 104</u>  <small>Number Street</small></p> <hr/> <p><u>Cypress TX 77433</u>  <small>City State ZIP Code</small></p> <hr/> <p><u>HARRIS</u>  <small>County</small></p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <hr/> <p>P.O. Box _____</p> <hr/> <p>_____  <small>City State ZIP Code</small></p> <hr/> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <hr/> <p>_____  <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No
- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |                                          |                                        |                                            |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |                                        |                                            |

**15. Estimated assets**

- |                                                         |                                                      |                                                        |
|---------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |                                                |                                                              |                                                        |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/08/2018  
MM / DD / YYYY

**X** s/ Jason Howard Jason Howard  
Signature of authorized representative of debtor Printed name  
Title Managing Member

18. Signature of attorney

**X** s/Margaret M. McClure Date 02/08/2018  
Signature of attorney for debtor MM / DD / YYYY

Margaret M. McClure  
Printed name  
Law Office of Margaret M. McClure  
Firm name  
909 Fannin, Suite 3810  
Number Street  
Houston TX 77010  
City State ZIP Code  
(713) 659-1333 Margaret@mmmclurelaw.com  
Contact phone Email address  
00787997 TX  
Bar number State

UNITED STATES BANKRUPTCY COURT  
Southern District of Texas  
Houston Division

In re:

Case No. BKY

J. Howard Restaurant Partners, LLC,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Jason Howard, declare under penalty of perjury that I am the Managing Member of J. Howard Restaurant Partners, LLC, a Texas corporation and that on January 30, 2018 the following resolution was duly adopted by the Managing Member of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jason Howard, Managing Member of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Jason Howard, Managing Member of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Jason Howard, Managing Member of this corporation, is authorized and directed to employ Margaret M. McClure, attorney and the law firm of Law Office of Margaret M. McClure to represent the corporation in such bankruptcy case."

Executed on: February 8, 2018	Signed: s/Jason Howard
	Jason Howard 9955 Barker Cypress Road, Suite 104, Cypress, TX 77433 ( <i>Name and Address of Subscriber</i> )

**Fill in this information to identify the case:**

Debtor name J. Howard Restaurant Partners, LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
 Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>173,000.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>173,000.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Hold Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , at the bottom of page 1 of <i>Schedule D</i> .....	\$ <u>714,394.31</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>76,783.71</u>
3b. <b>Total amount of claims of non-priority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+ \$ <u>399,166.68</u>
4. <b>Total liabilities</b> .....	\$ <u>1,190,344.70</u>
Lines 2 + 3a + 3b	

**Fill in this information to identify the case:**

Debtor name J. Howard Restaurant Partners, LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. Cash on hand

\$ 500.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. BBVA Compass Bank	Checking (Taxes)	0 2 8 7	\$ -1,579.45
3.2. BBVA Compass Bank	Checking (Payroll)	0 8 6 4	\$ 3,536.63

4. Other cash equivalents (Identify all)

4.1. BBVA Compass Bank, checking account ...9280 (Operating)	\$ 12,616.41
4.2. See Attachment 1	\$
See Attachment 2: Additional Cash Equivalents	

5. Total of Part 1

\$ 13,424.63

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments**

**13. Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies See Attachment 3	_____ MM / DD / YYYY	\$ _____	_____	\$ 8,750.00
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 8,750.00

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor J. Howard Restaurant Partners, LLC Case number (if known) \_\_\_\_\_  
 Name

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$	
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> _____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b> _____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> _____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$	
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
------------------------------------------------------------------------------------------------------------	----------------------------------------------------------	-----------------------------------------	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

<u>See Attachment 4</u>	\$ _____	_____	\$ <u>128,000.00</u>
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ <u>128,000.00</u>
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?  
 No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____
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57. Is a depreciation schedule available for any of the property listed in Part 9?  
 No  
 Yes
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?  
 No  
 Yes

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?  
 No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.  
 Add lines 60 through 65. Copy the total to line 89.

\$ _____
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Debtor J. Howard Restaurant Partners, LLC Case number (if known) \_\_\_\_\_  
Name

- 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?  
 No  
 Yes
- 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
 No  
 Yes
- 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
 No  
 Yes

**Part 11: All other assets**

- 70. Does the debtor own any other assets that have not yet been reported on this form?  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.  
 No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**  
 Description (include name of obligor) \_\_\_\_\_  
 \_\_\_\_\_ Total face amount - \_\_\_\_\_ doubtful or uncollectible amount = → \$ \_\_\_\_\_

72. **Tax refunds and unused net operating losses (NOLs)**  
 Description (for example, federal, state, local) \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. **Interests in insurance policies or annuities**  
 \_\_\_\_\_ \$ \_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 Nature of claim \_\_\_\_\_  
 Amount requested \$ \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 Nature of claim \_\_\_\_\_  
 Amount requested \$ \_\_\_\_\_

76. **Trusts, equitable or future interests in property**  
 \_\_\_\_\_ \$ \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

78. **Total of Part 11.**  
 Add lines 71 through 77. Copy the total to line 90. \$ \_\_\_\_\_

- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
 No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 13,424.63	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 8,750.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment, and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 128,000.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ 150,174.63	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....	\$ 150,174.63	

Attachment

Debtor: J. Howard Restaurant Partners, LLC

Case No:

See Attachment 1

BBVA Compass Bank, checking account ...1062

-2,148.96

Drawer Cash

500.00

Attachment 2: Additional Cash Equivalents

Description: Drawer Cash

Value: \$500.00

Attachment 3

Wine: \$3,000; Liquor: \$850; Beer: \$500; Food: \$4,000; & Supplies and Paper  
Inventory: \$400

Attachment 4

All Kitchen and Bar Equipment: \$87,000; Custom Art: \$25,000; Furniture: \$10,000;  
Fixtures and Decorations: \$2,000; Plates, Glasses, Utensils: \$2,500; Kitchen Small  
Wares: \$1,000; & Cleaning Equipment: \$500

**Fill in this information to identify the case:**

Debtor name J. Howard Restaurant Partners, LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
-----------------------------------------------------------------------	----------------------------------------------------------

<p><b>2.1</b> Creditor's name <u>CC Boardwalk I, L.P./Caldwell Mgt. Svcs.</u></p> <p>Creditor's mailing address <u>7904 N Sam Houston Pkwy., 4th Floor</u> <u>Houston, TX 77064</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>7/1/15</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.                  _____</p>	<p>Describe debtor's property that is subject to a lien <u>Business space lease</u></p> <p>Describe the lien <u>Lease</u></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>Unknown</u></p>	<p>\$ <u>Unknown</u></p>
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------	--------------------------

<p><b>2.2</b> Creditor's name <u>Cypress-Fairbanks ISD</u></p> <p>Creditor's mailing address <u>10494 Jones Road, Suite 106</u> <u>Houston, TX 77065</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number <u>9 6 5 9</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>5,157.30</u></p>	<p>\$ <u>Unknown</u></p>
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------	--------------------------

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$ 714,394.31

**Part 1: Additional Page**

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** Creditor's name Harris County MUD #500 Describe debtor's property that is subject to a lien MUD taxes \$ 4,387.29 Value of collateral that supports this claim \$ Unknown

Creditor's mailing address \_\_\_\_\_  
11111 Katy Freeway, #725  
Houston, TX 77079

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 9 6 5 9

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.4** Creditor's name Harris County, et al (J. Dillman) Describe debtor's property that is subject to a lien Property taxes \$ 2,849.72 Value of collateral that supports this claim \$ Unknown

Creditor's mailing address \_\_\_\_\_  
P.O. Box 3064  
Houston, TX 77253

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 9 6 5 9

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Part 1: Additional Page**

Column A	Column B
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.5** Creditor's name Integrity Bank, SSB/SBA Loan Describe debtor's property that is subject to a lien \_\_\_\_\_  
 \_\_\_\_\_ \$ 680,000.00 \$ Unknown

Creditor's mailing address \_\_\_\_\_  
4040 Washington Avenue \_\_\_\_\_  
Houston, TX 77007 \_\_\_\_\_

Creditor's email address, if known \_\_\_\_\_ Describe the lien \_\_\_\_\_

Date debt was incurred \_\_\_\_\_ Is the creditor an insider or related party?  
 No  
 Yes

Last 4 digits of account number 0 8 2 0 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.6** Creditor's name ISI Commercial Refrigeration, Inc. Describe debtor's property that is subject to a lien \_\_\_\_\_  
 \_\_\_\_\_ \$ 22,000.00 \$ Unknown

Creditor's mailing address \_\_\_\_\_  
P.O. Box 569060 \_\_\_\_\_  
Dallas, TX 75356 \_\_\_\_\_

Creditor's email address, if known \_\_\_\_\_ Describe the lien \_\_\_\_\_

Date debt was incurred 1/9/16 Is the creditor an insider or related party?  
 No  
 Yes

Last 4 digits of account number \_\_\_\_\_ Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Part 1: Additional Page**

	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
--	------------------------------------------------------------------------------	-----------------------------------------------------------------

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.7** Creditor's name Mission Valley Bank Describe debtor's property that is subject to a lien Loan \$ Unknown \$ Unknown

Creditor's mailing address \_\_\_\_\_  
9116 Sunland Boulevard  
Sun Valley, CA 91352

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
1:Mission Valley Bank;  
2:Washington Business Bank

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.8** Creditor's name Pawnee Leasing Describe debtor's property that is subject to a lien Lease of espresso machine \$ Unknown \$ Unknown

Creditor's mailing address \_\_\_\_\_  
3801 Automation Way, #207  
Fort Collins, CO 80525

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Part 1: Additional Page**

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--------------------------------------------------------------------------------------	----------------------------------------------------------

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.9</b> Creditor's name  <u>Washington Business Bank</u></p> <p>Creditor's mailing address  <u>223 5th Avenue SE</u>  <u>Olympia, WA 98501</u></p> <p>Creditor's email address, if known          _____</p> <p>Date debt was incurred _____          Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.          _____          _____  <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.7</u></p>	<p>Describe debtor's property that is subject to a lien  <u>Loan</u> \$ <u>Unknown</u></p> <p>Describe the lien          _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:          Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

<p><b>2.10</b> Creditor's name          _____</p> <p>Creditor's mailing address          _____          _____</p> <p>Creditor's email address, if known          _____</p> <p>Date debt was incurred _____          Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.          _____          _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien          _____ \$ <u>0.00</u></p> <p>Describe the lien          _____</p> <p>Is the creditor an insider or related party?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:          Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Cypress-Fairbanks ISD P.O. Box 203908 Houston, TX 77216	Line 2. <u>2</u>	<u>9 6 5 9</u>
Harris County, et al P.O. Box 4576 Houston, TX 77210	Line 2. <u>4</u>	<u>9 6 5 9</u>
Harris County, et al P.O. Box 3547 Houston, TX 77253	Line 2. <u>4</u>	<u>9 6 5 9</u>
Harris County, et al P.O. Box 4622 Houston, TX 77210	Line 2. <u>4</u>	<u>9 6 5 9</u>
ISI Commercial Refrigeration, Inc. 640 W. 6th Street Houston, TX 77007	Line 2. <u>6</u>	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____	Line 2. _ _	_ _ _ _

**Fill in this information to identify the case:**

Debtor J. Howard Restaurant Partners, LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number \_\_\_\_\_  
 (If known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

**2.1** Priority creditor's name and mailing address

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Basis for the claim:  
Taxes and Other Government Debts

Is the claim subject to offset?

- No  
 Yes

Total claim

\$30,000.00

Priority amount

\$30,000.00

**2.2** Priority creditor's name and mailing address

Texas Comptroller of Public Accounts (Ofc of AG)  
P.O. Box 12548  
Austin, TX 78711

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 5 6 1 2

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Basis for the claim:  
Taxes and Other Government Debts

Is the claim subject to offset?

- No  
 Yes

\$46,783.71

\$46,783.71

**2.3** Priority creditor's name and mailing address

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- No  
 Yes

\$0.00

\$0.00

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Accent Sign &amp; Awning Company</u>  <u>6015 Skyline Drive</u> <u>Houston, TX 77057</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>684.68</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.2	Nonpriority creditor's name and mailing address <u>ARF</u>  <u>433 North Camden Drive, Suite 810</u> <u>Beverly Hills, CA 90210</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>116,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.3	Nonpriority creditor's name and mailing address <u>Bernard R. Hollenshead</u>  <u>13806 Angel Fire Lane</u> <u>Houston, TX 77070</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>205,476.14</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loans to Debtor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

3.4	Nonpriority creditor's name and mailing address <u>City Glass</u>  <u>901 E Houston Street</u> <u>Cleveland, TX 77327</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>3,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

3.5	Nonpriority creditor's name and mailing address <u>Gulf &amp; Pacific Seafood, Inc. (M. H. Cersonsky)</u>  <u>1770 St. James Place, Suite 150</u> <u>Houston, TX 77056</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>3,905.86</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Lawsuit</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address <u>Hill Country Dairies</u>  <u>8701 W. Hardy Road</u> <u>Houston, TX 77022</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>10,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

**3.7** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 5,000.00  
 Jarral Howard  
 23982 Northstone Village Drive  
 Taylor, MI 48180  
 Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed  
 Liquidated and neither contingent nor disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

**3.8** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 27,000.00  
 Jimmy Howard  
 6998 Oakwood Place Court East  
 Houston, TX 77040  
 Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

**3.9** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ Unknown  
 Kroger  
 9703 Barker Cypress Road  
 Cypress, TX 77433  
 Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

**3.10** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 3,100.00  
 Studio Brand Collective  
 218 Westcott Street  
 Houston, TX 77007  
 Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

**3.11** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 25,000.00  
 Veronique Howard  
 17246 Rancho Verde Way  
 Houston, TX 77095  
 Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. <u>IRS-Special Procedures, Insolvency II</u> <u>1919 Smith Street, Stop 5022HOU</u> <u>Houston, TX 77002</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	____
4.2. <u>IRS-U.S. Attorney</u> <u>1000 Louisiana Street, Suite 2300</u> <u>Houston, TX 77002</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	____
4.3. <u>IRS-US Atty Gen</u> <u>10th &amp; Constitution, N.W.</u> <u>Washington, DC 20530</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	____
4.4. <u>Texas Comptroller of Public Accounts</u> <u>111 E. 17th Street</u> <u>Austin, TX 78774</u>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>5 6 1 2</u>
4.5. <u>Texas Comptroller of Public Accounts</u> <u>Houston Northwest Enforcement Office, 1919 North Loop West, Suite 510</u> <u>Houston, TX 77008</u>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>5 6 1 2</u>
4.6. <u>Texas Comptroller of Public Accounts</u> <u>P.O. Box 13528</u> <u>Austin, TX 78711</u>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>5 6 1 2</u>
4.7. <u>Texas Comptroller of Public Accounts (Ofc of AG)</u> <u>P.O. Box 12548</u> <u>Austin, TX 78711</u>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>5 6 1 2</u>
4.8. <u>ARF</u> <u>1300 Concord Terrace, Suite 310</u> <u>Sunrise, FL 33323</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	____
4.9. <u>Gulf &amp; Pacific Seafood, Inc.</u> <u>14407 Main Street</u> <u>Houston, TX 77035</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	____
4.10. <u>Hill Country Dairies</u> <u>4705 US HWY 59 N.</u> <u>Victoria, TX 77901</u>	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	____
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.12. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. Total claims from Part 1 5a. \$76,783.71

5b. Total claims from Part 2 5b. + \$399,166.68

5c. Total of Parts 1 and 2 5c. \$475,950.39  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name J. Howard Restaurant Partners, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Business space lease to Debtor.</u> CC Boardwalk I, L.P./Caldwell Mgt. Svcs. 7904 N Sam Houston Pkwy., 4th Floor
	State the term remaining	<u>Houston TX 77064</u>
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Lease of various restaurant equipment, coolers and accessories.</u> ISI Commercial Refrigeration, L.P. P.O. Box 569060
	State the term remaining	<u>Dallas TX 75356</u>
	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Contract of Transfer - REJECTING.</u> AVCO-TS, Inc. 15906 Connors Ace Drive
	State the term remaining	<u>Spring TX 77379</u>
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Lease of espresso machine.</u> Pawnee Leasing 3801 Automation Way, #207
	State the term remaining	<u>Fort Collins CO 80525</u>
	List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

**Fill in this information to identify the case:**

Debtor name J. Howard Restaurant Partners, LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor				Column 2: Creditor		
Name	Mailing address			Name	Check all schedules that apply:	
2.1	<u>Jason Howard</u>	<u>9955 Barker Cypress Rd., Suite 104</u> Street			<u>CC Boardwalk I,</u> <u>See Attachment 1</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Cypress</u>	<u>TX</u>	<u>77433</u>	<u>See Attachment 1</u>	
		City	State	ZIP Code		
2.2	<u>Veronique Howard</u>	<u>17246 Rancho Verde Way</u> Street			<u>Integrity Bank,</u> <u>SSB/SBA Loan</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Houston</u>	<u>TX</u>	<u>77095</u>		
		City	State	ZIP Code		
2.3	<u>Jimmy Howard</u>	<u>6998 Oakwood Place Court East</u> Street			<u>Integrity Bank,</u> <u>SSB/SBA Loan</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Houston</u>	<u>TX</u>	<u>77040</u>		
		City	State	ZIP Code		
2.4	<u>Bernard R.</u> <u>Hollenshead</u>	<u>13806 Angel Fire Lane</u> Street			<u>Integrity Bank,</u> <u>SSB/SBA Loan</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Houston</u>	<u>TX</u>	<u>77070</u>		
		City	State	ZIP Code		
2.5	<u>Jarral Howard</u>	<u>23982 Northstone Village Drive</u> Street			<u>Integrity Bank,</u> <u>SSB/SBA Loan</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Taylor</u>	<u>MI</u>	<u>48180</u>		
		City	State	ZIP Code		
2.6	_____	_____			_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____	_____	_____		
		City	State	ZIP Code		

Attachment

Debtor: J. Howard Restaurant Partners, LLC

Case No:

Attachment 1

L.P./Caldwell Mgt. Svcs.

Attachment 1

ISI Commercial Refrigeration, Inc., Schedule D  
Integrity Bank, SSB/SBA Loan, Schedule D  
Pawnee Leasing, Schedule D

**Fill in this information to identify the case and this filing:**

Debtor Name J. Howard Restaurant Partners, LLC  
 United States Bankruptcy Court for the: Southern District Of Texas  
 Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206—Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/08/2018  
MM / DD / YYYY

**X** s/Jason Howard  
Signature of individual signing on behalf of debtor

Jason Howard  
Printed name

Managing Member  
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

In Re: J. Howard Restaurant Partners,  
LLC,

Debtor

Case No.

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Jason Howard 9955 Barker Cypress Road, Suite 104 Cypress, TX 77433		52.10%	Managing Member
Jimmy B. Howard 6998 Oakwood Place Court East Houston, TX 77040		7.00%	Member
Veronique O. Howard 17246 Rancho Verde Way Houston, TX 77095		7.00%	Member
Bernard R. Hollenshead 13806 Angel Fire Lane Houston, TX 77070		19.00%	Member
Sam P. Elsaadi 18522 Garden Bloom Lane Cypress, TX 77433		0.70%	Member
Mary Q. Burdette 10602 Siverado Trace Drive Houston, TX 77095		1.00%	Member
Gilberto Saucedo 1715 Johanna, #25 Houston, TX 77055		4.50%	Member

Albert E. Burns, Jr. 7467 Toccoa Circle Union City, GA 30291		1.70%	Member
Jarral Howard 23982 Northstone Village Drive Taylor, MI 48180		7.00%	Member

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION  
OR PARTNERSHIP**

I, Jason Howard, Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: February 8, 2018

Signature: s/Jason Howard  
Printed Name: Jason Howard  
Title: Managing Member

**Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.**

**Fill in this information to identify the case:**

Debtor name J. Howard Restaurant Partners, LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b> From <u>01/01/2018</u> to <u>Filing date</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>113,369.94</u>
<b>For prior year:</b> From <u>01/01/2017</u> to <u>12/31/2017</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,889,695.80</u>
<b>For the year before that:</b> From <u>01/01/2016</u> to <u>12/31/2016</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,315,376.00</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b> From _____ to <u>Filing date</u> <small>MM / DD / YYYY</small>	_____	\$ _____
<b>For prior year:</b> From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____
<b>For the year before that:</b> From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			
4.2. _____ Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- ____-____-____			

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Gulf &amp; Pacific Seafood vs Debtor</u>  Case number <u>2018-03935</u>	<u>Lawsuit</u>	<u>152nd Judicial District Court</u> Name <u>Harris County</u> Street <u>Houston TX</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. _____  Case number _____	_____	_____ Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address			Description of the property	Value
Custodian's name				\$ _____
Street			<b>Case title</b>	<b>Court name and address</b>
City State ZIP Code			<b>Case number</b>	Name
			<b>Date of order or assignment</b>	Street
				City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
Street			
City State ZIP Code			
<b>Recipient's relationship to debtor</b>			
9.2. Recipient's name			\$ _____
Street			
City State ZIP Code			
<b>Recipient's relationship to debtor</b>			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
			\$ _____

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Margaret M. McClure</u>	<u>\$2,500 paid by Debtor 2/8/18; &amp; Debtor to pay</u>	<u>1/30 &amp; 2/8/18</u>	<u>\$ 17,500.00</u>
<b>Address</b>			
<u>Attorney at Law</u>			
<u>Street</u>			
<u>909 Fannin, Suite 3810</u>			
<u>Houston</u>	<u>TX</u>	<u>77010</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
<u>\$15,000 paid by Jason Howard 1/30/2018</u>			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____	_____	_____	\$ _____
<b>Address</b>			
_____			
<small>Street</small>			
_____			
_____	_____	_____	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
<b>Trustee</b>			
_____			

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Who received transfer?**

13.2. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From	To

14.1. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

14.2. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Healthcare Bankruptcies**

**15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	----------------------------------------------------------------------------------	---------------------------------------------------------------------------

15.1. \_\_\_\_\_  
Facility name \_\_\_\_\_

\_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

\_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_

\_\_\_\_\_

**How are records kept?**

*Check all that apply:*

- Electronically
- Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	----------------------------------------------------------------------------------	---------------------------------------------------------------------------

15.2. \_\_\_\_\_  
Facility name \_\_\_\_\_

\_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

\_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_

\_\_\_\_\_

**How are records kept?**

*Check all that apply:*

- Electronically
- Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
  - Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- No
  - Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
  - No. Go to Part 10.
  - Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

- Has the plan been terminated?
- No
  - Yes

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>BBVA Compass Bank</u> Name  Street  City State ZIP Code	XXXX- <u>4 1 0 9</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>10/20/16</u>	<u>\$ 0.00</u>
18.2.	_____ Name  Street  City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name  Street  City State ZIP Code	_____  _____  _____  Address  _____  _____	_____  _____  _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Cy-Fair Storage</u> Name <u>11650 Barker Cypress Road</u> Street  <u>Cypress TX 77433</u> City State ZIP Code	<u>Jason Howard</u>  _____  _____  Address <u>9955 Barker Cypress Road, Suite</u> <u>104, Cypress, TX 77433</u>	<u>Decor &amp; Equipment</u>  _____  _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
_____	_____	_____	\$ _____
Name	_____	_____	
Street	_____	_____	
_____	_____	_____	
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending
Case number	Name	_____	<input type="checkbox"/> On appeal
_____	Street	_____	<input type="checkbox"/> Concluded
	_____	_____	
	City State ZIP Code		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name	Name	_____	
Street	Street	_____	
_____	_____	_____	
City State ZIP Code	City State ZIP Code		

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>J. Howard Restaurant Partners, LLC</u> Name <u>d/b/a Jaxton's Bistro &amp; Bar</u> Street <u>9955 Barker Cypress Rd., Suite 104</u> <u>Cypress TX 77433</u> City State ZIP Code	<u>Full Service Restaurant &amp; Bar (Opened</u> <u>5/27/2018)</u>	EIN: <u>4 6 - 4 6 3 3 0 5 3</u> <b>Dates business existed</b> From <u>1/13/14</u> To _____
25.2. _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____
25.3. _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service	
		From _____	To _____
26a.1.	<u>Cappellen &amp; Associates (Present)</u> Name <u>3355 W. Alabama, Suite 300</u> Street		
	<u>Houston</u> City	<u>TX</u> State	<u>77098</u> ZIP Code

Name and address		Dates of service	
		From _____	To _____
26a.2.	<u>Sarah Howard (Present)</u> Name <u>9955 Barker Cypress Road, Suite 104</u> Street		
	<u>Cypress</u> City	<u>TX</u> State	<u>77433</u> ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service	
		From _____	To _____
26b.1.	_____ Name _____ Street _____ City		
		State	ZIP Code

Name and address		Dates of service	
		From _____	To _____
26b.2.	_____ Name _____ Street _____ City		
		State	ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
		_____
26c.1.	<u>Sarah Howard</u> Name <u>9955 Barker Cypress Road, Suite 104</u> Street	_____
	<u>Cypress</u> City	_____
	<u>TX</u> State	<u>77433</u> ZIP Code

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.2.

Disaster Assistance  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**Name and address**

26d.2.

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

Taylor Fitch 12/31/2017 \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Sarah Howard  
Name  
9955 Barker Cypress Rd., Suite 104  
Street  
\_\_\_\_\_  
Cypress TX 77433  
City State ZIP Code

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u>Jose Bautista</u>	<u>12/31/2017</u>	\$ _____

**Name and address of the person who has possession of inventory records**

27.2. Sarah Howard  
Name  
9955 Barker Cypress Rd., Suite 104  
Street  
Cypress TX 77433  
City State ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<u>Jason Howard</u>	<u>9955 Barker Cypress, #104, Cypress, TX 77433</u>	<u>Managing - Member</u>	<u>52.1</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Jason Howard</u> Name <u>9955 Barker Cypress Road, Suite 104</u> Street <u>Cypress TX 77433</u> City State ZIP Code	<u>\$60,000.00</u>	<u>Prev 12 mon</u>	<u>Wages</u>
<b>Relationship to debtor</b> <u>Managing Member</u>	_____	_____	_____

Debtor J. Howard Restaurant Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**Name and address of recipient**

\$30,000.00 Prev 12 mon Wages

Sarah Howard  
Name  
9955 Barker Cypress Road, Suite 104  
Street  
Cypress TX 77433  
City State ZIP Code

**Relationship to debtor**

Bookkeeper

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

<b>Name of the parent corporation</b>	<b>Employer Identification number of the parent corporation</b>
_____	EIN: ____ - ____ - ____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

<b>Name of the pension fund</b>	<b>Employer Identification number of the pension fund</b>
_____	EIN: ____ - ____ - ____

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/08/2018  
MM / DD / YYYY

s/ Jason Howard Printed name Jason Howard  
Signature of individual signing on behalf of the debtor  
 Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re J. Howard Restaurant Partners, LLC

Case No. \_\_\_\_\_

Debtor

Chapter 11 \_\_\_\_\_

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 25,000.00

Prior to the filing of this statement I have received ..... \$ 17,500.00

Balance Due ..... \$ 7,500.00

2. The source of the compensation paid to me was:

[ ] Debtor [X] Other (specify) \$15,000 paid by Jason Howard 1/31/2018

3. The source of compensation to be paid to me is:

[ ] Debtor [ ] Other (specify)

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[ ] I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

**\$15,000 paid by Jason Howard, Debtor's Managing Member, on 1/31/2018; and Debtor paid \$2,500 on 2/8/2018. Debtor is to pay \$2,500 per week until retainer paid in full.**

- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 8, 2018**  
*Date*

**s/Margaret M. McClure**  
*Signature of Attorney*

**Law Office of Margaret M. McClure**  
*Name of law firm*

J. Howard Restaurant Partners, LLC  
9955 Barker Cypress Road, Suite 104  
Cypress, TX 77433

Accent Sign & Awning Company  
6015 Skyline Drive  
Houston, TX 77057

ARF  
433 North Camden Drive, Suite 810  
Beverly Hills, CA 90210

ARF  
1300 Concord Terrace, Suite 310  
Sunrise, FL 33323

Bernard R. Hollenshead  
13806 Angel Fire Lane  
Houston, TX 77070

CC Boardwalk I, L.P./Caldwell Mgt. Svcs.  
7904 N Sam Houston Pkwy., 4th Floor  
Houston, TX 77064

City Glass  
901 E Houston Street  
Cleveland, TX 77327

Cypress-Fairbanks ISD  
10494 Jones Road, Suite 106  
Houston, TX 77065

Cypress-Fairbanks ISD  
P.O. Box 203908  
Houston, TX 77216

Gulf & Pacific Seafood, Inc.  
14407 Main Street  
Houston, TX 77035

Gulf & Pacific Seafood, Inc. (M. H. Cersonsky)  
1770 St. James Place, Suite 150  
Houston, TX 77056

Harris County MUD #500  
11111 Katy Freeway, #725  
Houston, TX 77079

Harris County, et al  
P.O. Box 4622  
Houston, TX 77210

Harris County, et al  
P.O. Box 4576  
Houston, TX 77210

Harris County, et al  
P.O. Box 3547  
Houston, TX 77253

Harris County, et al (J. Dillman)  
P.O. Box 3064  
Houston, TX 77253

Hill Country Dairies  
8701 W. Hardy Road  
Houston, TX 77022

Hill Country Dairies  
4705 US HWY 59 N.  
Victoria, TX 77901

Integrity Bank, SSB/SBA Loan  
4040 Washington Avenue  
Houston, TX 77007

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

IRS-Special Procedures, Insolvency II  
1919 Smith Street, Stop 5022HOU  
Houston, TX 77002

IRS-U.S. Attorney  
1000 Louisiana Street, Suite 2300  
Houston, TX 77002

IRS-US Atty Gen  
10th & Constitution, N.W.  
Washington, DC 20530

ISI Commercial Refrigeration, Inc.  
P.O. Box 569060  
Dallas, TX 75356

ISI Commercial Refrigeration, Inc.  
640 W. 6th Street  
Houston, TX 77007

Jarral Howard  
23982 Northstone Village Drive  
Taylor, MI 48180

Jimmy Howard  
6998 Oakwood Place Court East  
Houston, TX 77040

Kroger  
9703 Barker Cypress Road  
Cypress, TX 77433

Mission Valley Bank  
9116 Sunland Boulevard  
Sun Valley, CA 91352

Pawnee Leasing  
3801 Automation Way, #207  
Fort Collins, CO 80525

Studio Brand Collective  
218 Westcott Street  
Houston, TX 77007

Texas Comptroller of Public Accounts  
111 E. 17th Street  
Austin, TX 78774

Texas Comptroller of Public Accounts  
Houston Northwest Enforcement Office  
1919 North Loop West, Suite 510  
Houston, TX 77008

Texas Comptroller of Public Accounts  
P.O. Box 13528  
Austin, TX 78711

Texas Comptroller of Public Accounts (Ofc of AG)  
P.O. Box 12548  
Austin, TX 78711

Veronique Howard  
17246 Rancho Verde Way  
Houston, TX 77095

Washington Business Bank  
223 5th Avenue SE  
Olympia, WA 98501

**UNITED STATES BANKRUPTCY COURT  
Southern District of Texas  
Houston Division**

In re: **J. Howard Restaurant Partners, LLC**  
\_\_\_\_\_ **Debtors**

Case No. \_\_\_\_\_  
Chapter **11** \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **February 8, 2018** \_\_\_\_\_

Signed: **s/Jason Howard** \_\_\_\_\_

Dated: \_\_\_\_\_

Signed: \_\_\_\_\_