

**UNITED STATES BANKRUPTCY COURT FOR THE  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	
	§	
<b>MOSSY METALS, LLC</b>	§	<b>CASE NO. 18-32391-H3-11</b>
	§	
	§	

**DEBTOR'S DISCLOSURE STATEMENT**

**I. INTRODUCTION**

This is the disclosure statement (the "Disclosure Statement") in the chapter 11 case of Mossy Metals, LLC (the Debtor). This Disclosure Statement contains information about the Debtor and describes the Plan of Reorganization (the "Plan") filed by the Debtor. A full copy of the Plan is attached to this Disclosure Statement as Exhibit "A". *Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

The proposed distributions under the Plan are discussed in this Disclosure Statement.

**A. Purpose of This Document**

This Disclosure Statement describes:

- The Debtor and significant events during the bankruptcy case,
- How the Plan proposes to treat claims or equity interests of the type you hold (*i.e.*, what you will receive on your claim if the plan is confirmed),
- Who can vote on or object to the Plan,
- What factors the Bankruptcy Court (the "Court") will consider when deciding whether to confirm the Plan,
- Why the Debtor believes the Plan is feasible, and how the treatment of your claim under the Plan compares to what you would receive on your claim in liquidation, and
- The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

**B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing**

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

1. *Time and Place of the Hearing to Finally Approve This Disclosure Statement and Confirm the Plan*

The hearing at which the Court will determine whether to finally approve this Disclosure Statement and confirm the Plan will take place on \_\_\_\_\_ at \_\_\_\_\_ .m., in Courtroom 401 at the United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002.

2. *Deadline for Voting to Accept or Reject the Plan*

If you are entitled to vote to accept or reject the plan, vote on the enclosed ballot and return the ballot by mail to counsel for the Debtor, Margaret M. McClure, Attorney at Law, 909 Fannin, Suite 3810, Houston, Texas 77010, by email to counsel, [margaret@mmmccclurelaw.com](mailto:margaret@mmmccclurelaw.com), or by facsimile to counsel, (713) 658-0334.

Your ballot must be received by \_\_\_\_\_ at 5:00 p.m. or it will not be counted.

3. *Deadline for Objecting to the Adequacy of Disclosure and Confirmation of the Plan*

Objections to this Disclosure Statement or to the confirmation of the Plan must be filed with the Court and served upon the Debtor and their counsel by \_\_\_\_\_ at 5:00 p.m.

4. *Identity of Person to Contact for More Information*

If you want additional information about the Plan, you should contact Margaret M. McClure, Attorney at Law, 909 Fannin, Suite 3810, Houston, Texas 77010.

**C. Disclaimer**

*The Court has conditionally approved this Disclosure Statement as containing adequate information to enable parties affected by the Plan to make an informed judgment about its terms.*

*The Court has not yet determined whether the Plan meets the legal requirements for confirmation, and the fact that the Court has approved this Disclosure Statement does not constitute an endorsement of the Plan by the Court, or a recommendation that it be accepted. The Court's approval of this Disclosure Statement is subject to final approval at the hearing on confirmation of the Plan. Objections to the adequacy of this Disclosure Statement may be filed until \_\_\_\_\_ at 5:00 p.m.*

**II. BACKGROUND**

**A. Description and History of the Debtor**

See the Debtor's narrative, which is attached as Exhibit "B" for a discussion of the description and history of the Debtor.

**B. Management of the Debtor's Financial Affairs before and During the Bankruptcy**

Debtor operates a metals brokerage company and has operated the company prior to and during the bankruptcy.

During the two years prior to the date on which the bankruptcy petition was filed, the Debtor operated the company. After the effective date of the order confirming the Plan, it will continue to operate the company.

**C. Events Leading to Chapter 11 Filing and Significant Events during the Bankruptcy Case**

See the Debtor's narrative, which is attached as Exhibit "B" for a discussion of the events leading to the Chapter 11 filing and significant events during the bankruptcy case.

**D. Projected Recovery of Avoidable Transfers and Lawsuits**

The Debtor does not believe there are any preference actions or fraudulent transfer actions to pursue.

**F. Claims Objections**

Except to the extent that a claim is already allowed pursuant to a final non-appealable order, the Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in the Plan. If necessary, objections to claims will be filed within 60 days after the Effective Date of the Plan.

**III. SUMMARY OF THE PLAN OF REORGANIZATION AND TREATMENT OF CLAIMS**

**A. What is the Purpose of the Plan of Reorganization?**

As required by the Code, the Plan places claims in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interests is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

**B. Unclassified Claims**

Certain types of claims are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if, in their view, their treatment under the Plan does not comply with that required by the Code.

1. *Administrative Expenses*

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan unless a particular claimant agrees to a different treatment. The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

**Margaret M. McClure** – Ms. McClure holds a retainer balance in the amount of \$25,000.00 and estimates fees and expenses in the amount of \$30,000.

**U.S. Trustee** – fees are current and will stay current until this case is closed.

2. *Priority Unsecured Tax Claims*

The Debtor owes pre-petition wages to Melissa Hawkins in the amount of \$11,851.88. She will be paid in full, plus 4% interest in sixty monthly payments of \$218.00 per month with the first monthly payment being due and payable on the 15<sup>th</sup> day of the first calendar month following 60 days after the effective date of the plan.

3. *Secured Claims*

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to set-off) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim the deficiency will be classified as a general unsecured claim. The following chart lists all classes containing Debtor's secured pre-petition claims and the proposed treatment under the Plan:

**Harris County, et al.** – This creditor is owed \$1,309.48 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> calendar month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$29.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any real property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Cypress Fairbanks ISD** – This creditor is owed \$2,369.74 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> calendar month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$62.00. This creditor shall retain all liens it currently holds,

whether for pre-petition tax years or for the current tax year, on any real property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Texas Workforce Commission** – This creditor is owed \$1,647.94 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> calendar month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$38.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any real property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Bruce Weaver** – This creditor is owed approximately \$6,600.00 for a lien on a 2000 Ford F450 and a 2011 PJ Trailer FS282. The Debtor will continue making the monthly payments on these vehicles and once this creditor is paid in full, within 30 days this creditor will turn over the titles to the vehicles, free and clear of all liens.

**Colonial Funding Network, Inc.** – This creditor shall have an allowed secured claim in the amount of \$95,141.70, and will be paid in full in 60 months, including 6% interest, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. The monthly payment will be approximately \$1,839.00. On the 15<sup>th</sup> day of the 60<sup>th</sup> month, any balance owed this creditor will be paid in full in a single lump sum payment. This creditor shall retain all liens it currently holds on any personal property of the Debtor, except for liens on the 2000 Ford F450 and 2011 PJ Trailer FS282 until it receives payment in full under the provisions of this Plan.

### **These claims are impaired**

#### 4. *General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under § 507(a) of the Code.

The allowed general unsecured creditors will be paid as much of what they are owed as possible and will be mailed Mossy Metals, LLC's previous year's financial statement each year for five years, during the term of the five-year Plan, on or about May 1<sup>st</sup> each year, beginning on May 1, 2020, and thereafter on or about May 1, 2021, May 1, 2022, May 1, 2023, and May 1, 2024. Each year, if the Reorganized Debtor made a profit, after income taxes, and after making all priority and secured plan payments and normal overhead payments, the Reorganized Debtor shall pay to the allowed unsecured creditors their pro-rata share of 50% of the net profit for the previous year, in twelve monthly payments beginning on September 15<sup>th</sup> of the year in which the financial statement is mailed to these creditors. Each year, during the term of the five-year Plan, the Reorganized Debtor will repeat the 12-month payment plan to the allowed unsecured creditors if the Reorganized Debtor made a net profit the previous year as reflected in the previous year's financial statement. This payout will not exceed five years, and at the end of the

five-year Plan term, the remaining balance owed, if any, to the allowed unsecured creditors will be discharged.

6. *Insider Claims*

Insiders will not be paid any pre-petition claims during the term of the Plan and their claims will be discharged upon confirmation of the Plan.

7. *Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (i.e., equity interest) in Mossy Metals, LLC. Jessica Kutzke is the managing member, and William Burroughs and Kenneth Stoll are members. Each member will retain his/her ownership interest in the LLC.

**A. Means of Implementing the Plan**

1. *Source of Payments*

Payments and distributions under the Plan will be funded by through income from the restaurant. As to a default under the plan, any creditor remedies allowed by 11 U.S.C. § 1112(b)(4)(N) shall be preserved to the extent otherwise available at law. In addition to any rights specifically provided to a claimant treated pursuant to this Plan, a failure by the Reorganized Debtor to make a payment to a creditor pursuant to the terms of this Plan shall be an event of default as to such payments if the payment is not cured within thirty (30) days after service of a written notice of default from such creditor, then such creditor may exercise any and all rights and remedies under applicable non-bankruptcy law to collect such claims or seek such relief as may be appropriate in the United States Bankruptcy Court.

2. *Post-confirmation Financial Affairs*

The Post-Confirmation management of the Debtor's financial affairs will be the same as before and during the bankruptcy proceeding. The current management will continue to operate the company post-confirmation.

3. *Disbursing Agent*

The Debtor will be the disbursing agent under the plan.

**B. Executory Contracts and Unexpired Leases**

The Plan lists all executory contracts and unexpired leases that the Debtor will assume under the Plan. Assumption means that the Debtor has elected to continue to perform the obligations under such contracts and unexpired leases, and to cure defaults of the type that must be cured under the Code, if any.

If you object to the assumption of your unexpired lease or executory contract, the proposed cure of any defaults, or the adequacy of assurance of performance, you must file and serve your objection to

the Plan within the deadline for objecting to the confirmation of the Plan, unless the Court has set an earlier time.

All executory contracts and unexpired leases that are not listed will be rejected under the Plan. Consult your adviser or attorney for more specific information about particular contracts or leases.

If you object to the rejection of your contract or lease, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan.

***The Deadline for Filing a Proof of Claim Based on a Claim Arising from the Rejection of a Lease or Contract Is 60 days after the contract or lease is (or was by operation of law) rejected.*** Any claim based on the rejection of a contract or lease will be disallowed or discharged if the proof of claim is (or was) not timely filed unless the Court orders otherwise.

#### C. Tax Consequences of Plan

***Creditors Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, And/Or Advisors.*** The Debtor believes that there will be no tax consequences of the Plan that will impact the Debtor.

### IV. CONFIRMATION REQUIREMENTS AND PROCEDURES

To be confirmable, the Plan must meet the requirements listed in §§ 1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are not the only requirements listed in § 1129, and they are not the only requirements for confirmation.

#### A. Who May Vote or Object

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met. Any insider's vote will not be counted.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Debtor believes that the secured, priority and unsecured classes are impaired and that holders of claims in each of these classes are therefore entitled to vote to accept or reject the Plan. The Debtor believes that class 1 is unimpaired and that holders of claims in this class, therefore, do not have the right to vote to accept or reject the Plan.

#### 1. *What Is an Allowed Claim or an Allowed Equity Interest?*



Only a creditor or equity interest holder with an allowed claim has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim is not allowed, the creditor holding the claim cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

***The deadline for filing a proof of claim in this case was September 12, 2018.  
The deadline for filing objections to claims is 60 days after confirmation of the Plan.***

2. *What Is an Impaired Claim or Impaired Equity Interest?*

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

3. *Who is **Not** Entitled to Vote*

The holders of the following six types of claims and equity interests are *not* entitled to vote:

- holders of claims and equity interests that have been disallowed by an order of the Court;
- holders of other claims or equity interests that are not “allowed claims” or “allowed equity interests” (as discussed above) unless they have been “allowed” for voting purposes.
- holders of claims or equity interests in unimpaired classes;
- holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code; and
- holders of claims or equity interests in classes that do not receive or retain any value under the Plan;
- holders of administrative claims.

***Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan and to the Adequacy of the Disclosure Statement.***

4. *Who Can Vote in More Than One Class*

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise holds claims in multiple classes, is entitled to accept or reject a Plan in each capacity and should cast one ballot for each claim.



## B. **Votes Necessary to Confirm the Plan**

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by a cram down on non-accepting classes, as discussed later in Section B.2.

### 1. *Votes Necessary for a Class to Accept the Plan*

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

### 2. *Treatment of Non-accepting Classes*

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the non-accepting classes are treated in the manner prescribed by § 1129(b) of the Code. A plan that binds non-accepting classes is commonly referred to as a cram down plan. The Code allows the Plan to bind non-accepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of § 1129(a)(8) of the Code, does not discriminate unfairly, and is fair and equitable toward each impaired class that has not voted to accept the Plan.

*You should consult your own attorney if a cram down confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.*

## C. **Liquidation Analysis**

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. The liquidation analysis is set out as Exhibit “C” hereto.

## D. **Feasibility**

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization of the Debtor unless such liquidation or reorganization is proposed in the Plan.

Exhibit “D” is the schedules listing the assets of the Debtor, and Exhibit “E” is the schedules showing the liabilities of the Debtor.

E. **Plan Default** - In the event of any failure of the Reorganized Debtor to timely make her required plan payments to one or more of these creditors, the creditors shall send notice of such default

to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, the creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court

## V. EFFECT OF CONFIRMATION OF PLAN

### A. Discharge

On the confirmation date of this Plan, Mossy Metals, LLC will be discharged from any debt that arose before confirmation of this Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code, except that the Debtor will not be discharged of any debt: (i) imposed by this Plan; (ii) of a kind specified in § 1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure; or (iii) of a kind specified in § 1141(d)(6)(B).

**C. Vesting of Property in the Reorganized Debtor.** On the Effective Date, title to all assets and properties dealt with by the Plan shall vest in the Reorganized Debtor, free and clear of all Claims and Interests other than any contractual secured claims granted under any lending agreement, on the condition that the Reorganized Debtor complies with the terms of the Plan, including the making of all payments to creditors provided for in such Plan. If the Reorganized Debtor defaults in performing under the provisions of the Plan and this case is converted to a case under chapter 7, all property vested in the Reorganized Debtor and all subsequently acquired property owned as of or after the conversion date shall re-vest and constitute property of the bankruptcy estate in the converted case.

### C. Modification of Plan

The Plan Proponents may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or re-voting on the Plan. The Plan Proponents may also seek to modify the Plan at any time after confirmation only if (1) the Plan has not been substantially consummated *and* (2) the Court authorizes the proposed modifications after notice and a hearing.

### D. Final Decree

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponents, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

Dated: October 25, 2018.

/s/ Margaret M. McClure

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Margaret M. McClure, Attorney for Debtor

**EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT FOR THE  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**

**MOSSY METALS, LLC**

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§

**CASE NO. 18-32391-H3-11**

**DEBTOR’S PLAN OF REORGANIZATION**

**ARTICLE I**

**SUMMARY**

This Plan of Reorganization (the “Plan”) under chapter 11 of the Bankruptcy Code (the “Code”) proposes to pay creditors of MOSSY METALS, LLC (“Debtor”) from future income. This Plan provides for classes of secured creditors, priority creditors, equity interest holders and unsecured creditors. This Plan also provides for the payment of administrative claims. All creditors should refer to the provisions of this Plan for information regarding the precise treatment of their claim. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.**

**ARTICLE II**

**CLASSIFICATION OF CLAIMS AND INTERESTS**

1. *Administrative Expenses*

Administrative expenses are costs or expenses of administering the Debtor’s chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan unless a particular claimant agrees to a different treatment. The following chart lists the Debtor’s estimated administrative expenses, and their proposed treatment under the Plan:

**Margaret M. McClure** – Ms. McClure holds a retainer balance in the amount of \$25,000.00 and estimates fees and expenses in the amount of \$30,000.

**U.S. Trustee** – fees are current and will stay current until this case is closed.

2. *Priority Unsecured Tax Claims*

The Debtor owes pre-petition wages to Melissa Hawkins in the amount of \$11,851.88. She will be paid in full, plus 4% interest in sixty monthly payments of \$218.00 per month with the first monthly payment being due and payable on the 15<sup>th</sup> day of the first calendar month following 60 days after the effective date of the plan.

3. *Secured Claims*

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to set-off) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim the deficiency will be classified as a general unsecured claim. The following chart lists all classes containing Debtor's secured pre-petition claims and the proposed treatment under the Plan:

**Harris County, et al.** – This creditor is owed \$1,309.48 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> calendar month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$29.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any real property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Cypress Fairbanks ISD** – This creditor is owed \$2,369.74 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> calendar month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$62.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any real property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Texas Workforce Commission** – This creditor is owed \$1,647.94 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> calendar month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$38.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the

current tax year, on any real property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Bruce Weaver** – This creditor is owed approximately \$6,600.00 for a lien on a 2000 Ford F450 and a 2011 PJ Trailer FS282. The Debtor will continue making the monthly payments on these vehicles and once this creditor is paid in full, within 30 days this creditor will turn over the titles to the vehicles, free and clear of all liens.

**Colonial Funding Network, Inc.** – This creditor shall have an allowed secured claim in the amount of \$95,141.70, and will be paid in full in 60 months, including 6% interest, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. The monthly payment will be approximately \$1,839.00. On the 15<sup>th</sup> day of the 60<sup>th</sup> month, any balance owed this creditor will be paid in full in a single lump sum payment. This creditor shall retain all liens it currently holds on any personal property of the Debtor, except for liens on the 2000 Ford F450 and 2011 PJ Trailer FS282 until it receives payment in full under the provisions of this Plan.

### **These claims are impaired**

#### 4. *General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under § 507(a) of the Code.

The allowed general unsecured creditors will be paid as much of what they are owed as possible and will be mailed Mossy Metals, LLC's previous year's financial statement each year for five years, during the term of the five-year Plan, on or about May 1<sup>st</sup> each year, beginning on May 1, 2020, and thereafter on or about May 1, 2021, May 1, 2022, May 1, 2023, and May 1, 2024. Each year, if the Reorganized Debtor made a profit, after income taxes, and after making all priority and secured plan payments and normal overhead payments, the Reorganized Debtor shall pay to the allowed unsecured creditors their pro-rata share of 50% of the net profit for the previous year, in twelve monthly payments beginning on September 15<sup>th</sup> of the year in which the financial statement is mailed to these creditors. Each year, during the term of the five-year Plan, the Reorganized Debtor will repeat the 12-month payment plan to the allowed unsecured creditors if the Reorganized Debtor made a net profit the previous year as reflected in the previous year's financial statement. This payout will not exceed five years, and at the end of the five-year Plan term, the remaining balance owed, if any, to the allowed unsecured creditors will be discharged.

#### 6. *Insider Claims*

Insiders will not be paid any pre-petition claims during the term of the Plan and their claims will be discharged upon confirmation of the Plan.

#### 7. *Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (i.e., equity interest) in Mossy Metals, LLC. Jessica Kutzke is the managing member, and William Burroughs and Kenneth Stoll are members. Each member will retain his/her ownership interest in the LLC.

### ARTICLE III

#### **ALLOWANCE AND DISALLOWANCE OF CLAIMS**

Disputed Claim. A disputed claim is a claim that has not been allowed or disallowed by a final non-appealable order, and as to which either: (i) a proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (ii) no proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

Delay of Distribution on a Disputed Claim. No distribution will be made on account of a disputed claim unless such claim is allowed by a final non-appealable order.

Settlement of Disputed Claims. The Debtor will have the power and authority to settle and compromise a disputed claim with court approval and compliance with Rule 9019 of the Federal Rules of Bankruptcy Procedure.

Claim Objections. The Debtor shall have 60 days from the Effective Date of the Plan to file objections to claims.

Vesting of Property On the Effective Date, title to all assets and properties dealt with by the Plan shall vest in Reorganized Debtor, free and clear of all claims and interests other than any contractual secured claims granted under any lending agreement, on the condition that Reorganized Debtor complies with the terms of the Plan, including the making of all payments to creditors provided for in such Plan. If Reorganized Debtor defaults in performing under the provisions of this Plan and this case is converted to a case under chapter 7, all property vested in Reorganized Debtor and all subsequently acquired property owned as of or after the conversion date shall re-vest and constitute property of the bankruptcy estate in the converted case.

Default – Any creditor remedies allowed by 11 U.S.C. § 1112(b)(4)(N) shall be preserved to the extent otherwise available at law. In addition to any rights specifically provided to a claimant treated pursuant to this Plan, a failure by the Reorganized Debtor to make a payment to a creditor pursuant to the terms of this Plan shall be an event of default as to such payments if the payment is not cured within thirty (30) days after mailing written notice of default from such creditor to the Reorganized Debtor. Then the creditor may exercise any and all rights and remedies under applicable non-bankruptcy law to collect such claims or seek such relief as may be appropriate in the United States Bankruptcy Court.

### ARTICLE IV

#### **PROVISIONS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Assumed Executory Contracts and Unexpired Leases.



The Debtor assumes the following executory contracts and/or unexpired leases effective upon the “effective date of this Plan:” the leasehold space has already been assumed with the Debtor’s landlord. The following leases and/or contracts will also be assumed None. The Debtor will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed above, or before the date of the order confirming this Plan, upon the “effective date of this Plan.” A proof of a claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than sixty (60) days after the date of the order confirming this Plan.

## ARTICLE V

### MEANS FOR IMPLEMENTATION OF THE PLAN

This Plan of Reorganization will be funded by the Reorganized Debtor through future business income of the Debtor. The current management will remain in control.

## ARTICLE VI

### GENERAL PROVISIONS

Definitions and Rules of Construction. The definitions and rules of construction set forth in §§ 101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan.

Effective Date of Plan. The effective date of this Plan is the fifteenth business day following the date of the entry of the order of confirmation. But if a stay of the confirmation order is in effect on that date, the effective date will be the first business day after that date on which no stay of the confirmation order is in effect, provided that the confirmation order has not been vacated.

Severability. If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

Binding Effect. The rights and obligations of any entity named or referred to in this Plan will be binding upon, and will inure to the benefit of the successors or assigns of such entity.

Captions. The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.

Controlling Effect. Unless a rule of law or procedure is supplied by federal law (including the Code or the Federal Rules of Bankruptcy Procedure), the laws of the State of Texas govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

Disputed Claims. All claims that were listed in the schedules as “disputed” required the filing of a proof of claim. If no proof of claim was timely filed, the claimant will not be paid under this Plan of Reorganization.

Late-Filed Claims. Any late-filed claims shall not be allowed claims, and shall not be paid under this Plan of Reorganization.

## **ARTICLE VII**

### **DISCHARGE**

On the confirmation date of this Plan, Mossy Metals, LLC will be discharged from any debt that arose before confirmation of this Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code, except that the Debtor will not be discharged of any debt: (i) imposed by this Plan; (ii) of a kind specified in § 1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure; or (iii) of a kind specified in § 1141(d)(6)(B).

Dated October 25, 2018.

/s/ Margaret M. McClure

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Margaret M. McClure, Attorneys for Debtor

**EXHIBIT B**



Mossy Metals, LLC was born in February of 2016. Jessica Kutzke started her career in metals in 2005 at one of the most respected metal distributors in the country. After moving to Houston in 2012, she took on the role of General Manager at another steel distributor and quickly identified an opportunity in the metal's distribution market. Providing turn key solutions to the supply chain became desirable. Most companies were rationalizing suppliers and downsizing staff due to the oil recession, so resources were scarce. When Jessica left the company in January, many of the current customers continued to request this service and from there Mossy Metals, LLC was born.

In the first 9 months, Mossy Metals shipped over \$500,000 in orders. Mossy quickly found itself on a fast track of growth and the orders were not slowing down at the end of 2016. Mossy hired new employees and entered a facility lease at Windsong. The goal was to transform one of the units into a proper office space for employees and a small warehouse to finish manufacturing goods. The facility was an issue from the beginning of the lease. The landlord did not evict the prior tenants in one of the buildings on the property and the taco stand that consumed a quarter of the property with its truck, shack and numerous vehicles and retail traffic. This directly impacted Mossy's ability to conduct business by blocking the entrances and blocking forklift movements. The building slated to be the office space was uninhabitable due to several issues with sewage, termites and removal of the furnace/AC unit. Furthermore, the roofs in all buildings leaked, leading to damaged equipment, inventory and operational shutdowns as power panels to the facility were being leaked on.

Through all that, Mossy continued to diversify and developed into other areas of industrial applications like petrochemical, oil and gas, and biogas. Mossy was performing well into the 3<sup>rd</sup> quarter of 2017. In fact, Mossy had already surpassed 2016 sales at the end of August. However, its operating costs were eroding much of its profits.

It was at this point, Harvey struck and conditions for Mossy quickly deteriorated. Mossy underestimated the impact Harvey would have for months to come. Many of Mossy's customers were impacted causing our sales to be cut by almost 80% from the prior year. Mossy did not anticipate having three consecutive months of impacted revenue and found itself late in reacting to downsizing staff. It was left with high overhead costs and was only able to pay rent and the utilities to keep the business going.

By February business activity was starting to rebound and Mossy had made workout agreements with many of its suppliers. Business was improving, and Mossy was developing a path to get out from debt with its suppliers. At the end of April, Mossy was given a notice to cure defaults on the property that were neither accurate at the time or previously approved in the past by the landlord. After a response that Mossy was not in default, the landlord continued to push forward with the path of eviction and Mossy had no other option but to file Chapter 11.

Mossy suffered two major loses in 8 months, Hurricane Harvey and the forced Chapter 11 filing to save the business. The first few months of bankruptcy was tough as customers did not understand the impact it would have on their business. But through all that, Mossy is still maintaining relationships with customers and correcting its financial position to be profitable. Mossy has reduced overhead costs and marketing strategy to improve gross profit and the its bottom line. Customer relationships are strong and Mossy continues to operate and be a great supplier in the Houston market.



**Mossy Metals, LLC**

**Fiscal Year - 2020**

Projected 5 year financial report

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 40,000	\$ 40,000	\$ 40,000	\$ 45,000	\$ 45,000	\$ 45,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 555,000
Cost of goods sold (inventory)	\$ 18,000	\$ 18,000	\$ 16,800	\$ 18,000	\$ 18,900	\$ 20,250	\$ 21,500	\$ 21,500	\$ 20,500	\$ 20,000	\$ 21,000	\$ 21,000	\$ 235,450
Gross profit	\$ 22,000	\$ 22,000	\$ 23,200	\$ 27,000	\$ 26,100	\$ 24,750	\$ 28,500	\$ 28,500	\$ 29,500	\$ 30,000	\$ 29,000	\$ 29,000	\$ 319,550
Expenses													
Total payroll (hourly/salary)	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 6,500	\$ 78,000
Rent	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 6,000
Insurance	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 2,400
Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Property taxes	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Repairs & Maintenance	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 600
Computer/Software Maintence	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 2,400
Freight (In/Out)	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 1,200
Fuel (Company truck)	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Marketing/Communications	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150
Other expenses	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 2,400
Total Expenses	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 8,800	\$ 101,400
Total Net	\$ 13,200	\$ 13,200	\$ 14,400	\$ 18,200	\$ 17,300	\$ 15,950	\$ 19,700	\$ 19,700	\$ 20,700	\$ 21,200	\$ 20,200	\$ 20,200	\$ 213,950

**Mossy Metals, LLC****Fiscal Year - 2021**

Projected 5 year financial report

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 50,000	\$ 55,000	\$ 55,500	\$ 55,500	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 711,000
Cost of goods sold (inventory)	\$ 22,500	\$ 24,750	\$ 23,310	\$ 22,200	\$ 25,200	\$ 27,000	\$ 25,800	\$ 25,800	\$ 24,600	\$ 26,000	\$ 27,300	\$ 27,300	\$ 301,760
Gross profit	\$ 27,500	\$ 30,250	\$ 32,190	\$ 33,300	\$ 34,800	\$ 33,000	\$ 34,200	\$ 34,200	\$ 35,400	\$ 39,000	\$ 37,700	\$ 37,700	\$ 409,240
<b>Expenses</b>													
Total payroll (hourly/salary)	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 11,500	\$ 138,000
Rent	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Insurance	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Utilities	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 1,800
Property taxes	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 3,900
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Repairs & Maintenance	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 600
Computer/Software Maintenance	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Freight (In/Out)	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Fuel (Company truck)	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 4,800
Marketing/Communications	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250
Other expenses	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 4,200
Total Expenses	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 15,225	\$ 175,500
Total Net	\$ 12,275	\$ 15,025	\$ 16,965	\$ 18,075	\$ 19,575	\$ 17,775	\$ 18,975	\$ 18,975	\$ 20,175	\$ 23,775	\$ 22,475	\$ 22,475	\$ 226,540



**Mossy Metals, LLC**

**Fiscal Year - 2022**

Projected 5 year financial report

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 65,000	\$ 65,000	\$ 65,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 845,000
Cost of goods sold (inventory)	\$ 29,250	\$ 29,250	\$ 27,300	\$ 28,000	\$ 29,400	\$ 31,500	\$ 30,100	\$ 30,100	\$ 30,750	\$ 30,000	\$ 31,500	\$ 31,500	\$ 358,650
Gross profit	\$ 35,750	\$ 35,750	\$ 37,700	\$ 42,000	\$ 40,600	\$ 38,500	\$ 39,900	\$ 39,900	\$ 44,250	\$ 45,000	\$ 43,500	\$ 43,500	\$ 486,350
Expenses													
Total payroll (hourly/salary)	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 180,000
Rent	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Insurance	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 4,200
Utilities	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 150	\$ 1,800
Property taxes	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 4,500
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Repairs & Maintenance	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 600
Computer/Software Maintenance	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 4,200
Freight (In/Out)	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 4,200
Fuel (Company truck)	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 6,000
Marketing/Communications	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350
Other expenses	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 4,800
Total Expenses	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 19,175	\$ 221,100
Total Net	\$ 16,575	\$ 16,575	\$ 18,525	\$ 22,825	\$ 21,425	\$ 19,325	\$ 20,725	\$ 20,725	\$ 25,075	\$ 25,825	\$ 24,325	\$ 24,325	\$ 256,250

**Mossy Metals, LLC**

**Fiscal Year - 2023**

Projected 5 year financial report

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 75,000	\$ 75,000	\$ 75,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 85,000	\$ 85,000	\$ 955,000
Cost of goods sold (inventory)	\$ 33,750	\$ 33,750	\$ 31,500	\$ 32,000	\$ 33,600	\$ 36,000	\$ 34,400	\$ 34,400	\$ 32,800	\$ 32,000	\$ 35,700	\$ 35,700	\$ 405,600
Gross profit	\$ 41,250	\$ 41,250	\$ 43,500	\$ 48,000	\$ 46,400	\$ 44,000	\$ 45,600	\$ 45,600	\$ 47,200	\$ 48,000	\$ 49,300	\$ 49,300	\$ 549,400
<b>Expenses</b>													
Total payroll (hourly/salary)	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 216,000
Rent	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Insurance	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 4,800
Utilities	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 175	\$ 2,100
Property taxes	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 425	\$ 5,100
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Repairs & Maintenance	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 600
Computer/Software Maintenance	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 4,800
Freight (In/Out)	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 4,800
Fuel (Company truck)	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 7,200
Marketing/Communications	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350
Other expenses	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 6,000
Total Expenses	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 22,600	\$ 261,000
Total Net	\$ 18,650	\$ 18,650	\$ 20,900	\$ 25,400	\$ 23,800	\$ 21,400	\$ 23,000	\$ 23,000	\$ 24,600	\$ 25,400	\$ 26,700	\$ 26,700	\$ 278,200

**EXHIBIT C**

**MOSSY METALS, LLC**  
**CASE NO. 18-32391-H3-11**  
**CHAPTER 11 LIQUIDATION ANALYSIS**

**NON-EXEMPT ASSETS****Market Value**

Bank of Texas - Debtor In Possession Checking Account No. ...3982	188.56
Petty Cash	200.00
Lease Deposit with Ana C. Morales, landlord	5,733.43
Accounts Receivable (90 days old or less)	13,934.10
Inventory of Stainless Steel	25,000.00
Inventory of Metal Components	10,000.00
Desks	500.00
Artwork	100.00
Computers (3); Monitors (2)	4,000.00
2000 Ford F450 Flatbed Truck & 2011 PJ Trailer FS282	10,000.00
Maxinery, Fixtures & Equipment	10,756.00
Potential claim for damages against Ana Lynn, landlord	65,958.24
<b>TOTAL</b>	<b>\$ 146,370.33</b>

**Claim**    **Priority Claims****Amount**

<b>15</b>	Melissa Hawkins	payroll - January through April	11,851.88
	Internal Revenue Service		Unknown
	Texas Comptroller of Public Accounts		Unknown
	<b>TOTAL</b>		<b>\$ 11,851.88</b>

**Claim**    **Secured Claims****Amount**

<b>1</b>	Texas Workforce Commission	Account No. ...095-0	1,647.94
<b>3</b>	Cypress Fairbanks ISD	Account No. 226-885-4	2,369.74
<b>10</b>	Harris County, et al	Account No. 222-688-540-0000	1,309.48
<b>16</b>	Colonial Funding Network, Inc.	Account No. ...8824	95,141.70
	Bruce Weaver	2000 Ford F450 and 2011 PJ Trailer FS282	6,600.00
	Crown Financial, LLC		Unknown
	Procredit		Unknown
	<b>TOTAL</b>		<b>\$ 107,068.86</b>

<b>Net Available to General Unsecured Claims</b>	<b>\$ 27,449.59</b>
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**Claim**    **General Unsecured Claims****Amount**

<b>4</b>	Howco Group	Account No. ...3047	\$ 833.00
<b>5</b>	Jet Machine Works, Inc.	Account No. ...688	17,637.41
<b>6</b>	Kopo International	Customer No. MOSSY	153,785.27
<b>7</b>	JNB Industries	Customer No. MOSMET	14,109.61
<b>8</b>	GMA Garnet USA Corp.	Account No. ...3581	6,495.00
<b>9</b>	Samuel, Son & Co., Inc.	Account No. 43568	19,310.49
<b>11</b>	Delta Steel, Inc.	Case No. 2017-82572	25,000.00
<b>12</b>	Barton Mines Company	Account No. ...2979	1,824.49
<b>13</b>	FedEx Corporate Services, Inc.	Account No. ...2649	1,475.65
<b>14</b>	Celico Partnership dba Verizon Wireless	Account No. ...5438	2,239.40
<b>17</b>	Pacific Indemnity Insurance Company	Policy No. F13841998	Unknown
<b>18</b>	Ana Lynn FKA Ana C. Morales		56,246.08

<b>Claim</b>	<b><i>General Unsecured Claims</i></b>	<b>Amount</b>
ADT	Account No. ...9288	839.23
Aggreko		7,534.54
APE Abrasives		8,583.48
Badger Daylighting		1,438.00
Bank of America	Account No. ...3706	Unknown
Bateman Pugh Chambers, PLLC		Unknown
Coastal Cutting		3,380.91
Comcast Business		760.00
Community Bank of Texas	Account No. ...7368	4,906.42
Farmer's Copper, Ltd.	Account No. ...4233	494.00
Grainger		Unknown
Great Western Metals		185.00
Houston Crating		2,032.74
Jacquet USA		4,202.00
Jessica Kutzke & William Burroughs Metals, Inc.		16,548.87
Michael Barfield dba MRB Trucking		5,000.00
Pro Delivery		685.00
Reliant Energy		2,280.15
Rick Patterson, CPA		Unknown
Rigid Metals		9,245.00
Rockmm		2,024.00
S&W Machine Shop		9,783.35
Sabre Alloys, LP		Unknown
Sling Shot	Account No. ...4994	4,562.00
Texas Metaltech		1,800.00
Trident		13,000.00
Waste Management	Account No. ...7601	1,002.65
<b>TOTAL</b>		<b>403,785.23</b>
<b>PERCENTAGE RECEIVED IN CHAPTER 7 LIQUIDATION</b>		<b>6.80%</b>

EXHIBIT D

**Fill in this information to identify the case:**

Debtor name Mossy Metals, LLC  
 United States Bankruptcy Court for the: District of Texas Southern  
 Case number (if known): 18-32391-H5-11

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand** \$ 0.00

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Iberia Bank	Checking Account	3 8 1 4	\$ 646.02
3.2. _____	_____	_ _ _ _	\$ _____

4. **Other cash equivalents** *(Identify all)*

4.1. Petty Cash	\$ 200.00
4.2. _____	\$ _____

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 846.02

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
7.1. Lease deposit with Ana C. Morales, Landlord	\$ 5,733.43
7.2. _____	\$ _____



**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 5,733.43

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less:	<u>\$13,934.10</u>	-	<u>\$0.00</u>	=	..... →	<u>\$ 13,934.10</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	-	<u>\$0.00</u>	=	..... →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 13,934.10

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership:		
15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

Debtor

Mossy Metals, LLC  
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**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b> Inventory of Stainless Steel	MM / DD / YYYY	\$ _____	_____	\$ 25,000.00
20. <b>Work in progress</b> _____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. <b>Finished goods, including goods held for resale</b> Inventory of Metal Components	MM / DD / YYYY	\$ _____	_____	\$ 10,000.00
22. <b>Other inventory or supplies</b> _____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. <b>Total of Part 5</b> Add lines 19 through 22. Copy the total to line 84.				\$ 35,000.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b> _____	\$ _____	_____	\$ _____
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish _____	\$ _____	_____	\$ _____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles) _____	\$ _____	_____	\$ _____
31. <b>Farm and fishing supplies, chemicals, and feed</b> _____	\$ _____	_____	\$ _____
32. <b>Other farming and fishing-related property not already listed in Part 6</b> _____	\$ _____	_____	\$ _____

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> Desks _____	\$ _____	_____	\$ 500.00 _____
40. <b>Office fixtures</b> Artwork _____	\$ _____	_____	\$ 100.00 _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> Computers (3); Monitors (2) _____	\$ _____	_____	\$ 4,000.00 _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 4,600.00 \_\_\_\_\_

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor

Mossy Metals, LLC  
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**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2000 Ford F450 Flatbed Truck & 2011 PJ Trailer FS282	\$ _____	_____	\$ 10,000.00
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Machinery, Fixtures & Equipment	\$ _____	_____	\$ 10,756.00
---------------------------------	----------	-------	--------------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 20,756.00
--------------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor

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Name

Case number (if known)

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**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ \_\_\_\_\_

Debtor

Mossy Metals, LLC  
Name

Case number (if known)

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- No  
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- No  
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount      doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Potential claim for damages against Ana Lynn, landlord \$ 65,958.24

Nature of claim \_\_\_\_\_

Amount requested \$ 65,958.24

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 65,958.24

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

Debtor

Mossy Metals, LLC  
Name

Case number (if known)

18-32391-H5-11

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 846.02	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 5,733.43	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 13,934.10	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 35,000.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment, and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 4,600.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 20,756.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 65,958.24	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$ 146,827.79	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....	\$ 146,827.79	

**EXHIBIT E**



Fill in this information to identify the case:

Debtor name Mossy Metals, LLC  
 United States Bankruptcy Court for the: District of Texas Southern  
 Case number (if known): 18-32391-H5-11

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p><b>2.1</b> Creditor's name <u>Ana Lynn (R. Whitley)</u></p> <p>Creditor's mailing address <u>12621 Featherwood Drive, Suite 282</u> <u>Houston, TX 77034</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.                  _____</p>	<p>Describe debtor's property that is subject to a lien <u>Lease of business space to Debtor</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>Unknown</u></p>	<p>\$ <u>Unknown</u></p>
---	---	--------------------------	--------------------------

<p><b>2.2</b> Creditor's name <u>Bruce Weaver</u></p> <p>Creditor's mailing address <u>13414 Bayonne Circle</u> <u>Tomball, TX 77377</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>12/2016</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Owner financed loan on 2000 Ford F450</u> <u>Flatbed Truck and 2011 PJ Trailer FS282</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>6,600.00</u></p>	<p>\$ <u>10,000.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 105,612.00

Debtor Mossy Metals, LLC  
Name

Case number (if known) 18-32391-H5-11

**Part 1: Additional Page**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** Creditor's name Colonial Funding Network, Inc. (J. Ballard) Describe debtor's property that is subject to a lien Loans (3662/7132) \$ 99,012.00 \$ Unknown

Creditor's mailing address \_\_\_\_\_  
120 W. 45th Street, 2nd Floor  
New York, NY 10036

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2/2017

Last 4 digits of account number 0 1 5 2

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.4** Creditor's name Crown Financial, L.L.C. Describe debtor's property that is subject to a lien \_\_\_\_\_ \$ Unknown \$ Unknown

Creditor's mailing address \_\_\_\_\_  
P.O. Box 219330  
Houston, TX 77218

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor Mossy Metals, LLC  
Name

Case number (if known) 18-32391-H5-11

**Part 1: Additional Page**

Column A  
**Amount of claim**  
Do not deduct the value of collateral.

Column B  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.5** Creditor's name Cypress-Fairbanks ISD (John Dillman) Describe debtor's property that is subject to a lien Property taxes \$ Unknown \$ Unknown

Creditor's mailing address P.O. Box 3064  
Houston, TX 77253

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
1:Harris County, et al (John Dillman); 2:Cypress-Fairbanks ISD (John Dillman)

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.6** Creditor's name Harris County, et al (John Dillman) Describe debtor's property that is subject to a lien Property taxes \$ Unknown \$ Unknown

Creditor's mailing address P.O. Box 3064  
Houston, TX 77253

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

Yes. The relative priority of creditors is specified on lines 2.5

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor Mossy Metals, LLC  
Name

Case number (if known) 18-32391-H5-11

**Part 1: Additional Page**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.7** Creditor's name Procredit Describe debtor's property that is subject to a lien \_\_\_\_\_ \$ Unknown \$ Unknown

Creditor's mailing address \_\_\_\_\_  
548 Market Street, #35697  
San Francisco, CA 94104

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.8** Creditor's name \_\_\_\_\_ Describe debtor's property that is subject to a lien \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Debtor Mossy Metals, LLC  
Name

Case number (if known) 18-32391-H5-11

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Colonial Funding Network, Inc. 520 Silicon Drive, #110 Southlake, TX 76092	Line 2. <u>3</u>	<u>0</u> <u>1</u> <u>5</u> <u>2</u>
Colonial Funding Network, Inc./ CHTD Company, P.O. Box 2576 Springfield, IL 62708	Line 2. <u>3</u>	<u>0</u> <u>1</u> <u>5</u> <u>2</u>
Crown Financial, L.L.C. 16420 Park Ten Place, Suite 125 Houston, TX 77084	Line 2. <u>4</u>	_ _ _ _
Crown Financial, L.L.C. 16420 Park Ten Place, Suite 125 Houston, TX 77084	Line 2. <u>7</u>	_ _ _ _
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Fill in this information to identify the case:

Debtor Mossy Metals, LLC  
 United States Bankruptcy Court for the: District of Texas Southern  
 Case number 18-32391-H5-11  
 (If known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p><b>2.1</b> Priority creditor's name and mailing address                      Internal Revenue Service                      P.O. Box 7346                      Philadelphia, PA 19101</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )</p>	<p>As of the petition filing date, the claim is: \$ <u>Unknown</u></p> <p><i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Contingent</li> <li><input type="checkbox"/> Unliquidated</li> <li><input type="checkbox"/> Disputed</li> </ul> <p>Basis for the claim:  <u>Taxes and Other Government Debts</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>

<p><b>2.2</b> Priority creditor's name and mailing address                      Texas Comptroller of Public Accounts (Ofc of AG)                      P.O. Box 12548                      Austin, TX 78711</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )</p>	<p>As of the petition filing date, the claim is: \$ <u>Unknown</u></p> <p><i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Contingent</li> <li><input type="checkbox"/> Unliquidated</li> <li><input type="checkbox"/> Disputed</li> </ul> <p>Basis for the claim:  <u>Taxes and Other Government Debts</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>
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<p><b>2.3</b> Priority creditor's name and mailing address                      Texas Workforce Commission (Ofc of AG)                      P.O. Box 12548                      Austin, TX 78711</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )</p>	<p>As of the petition filing date, the claim is: \$ <u>1,647.94</u></p> <p><i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Contingent</li> <li><input type="checkbox"/> Unliquidated</li> <li><input type="checkbox"/> Disputed</li> </ul> <p>Basis for the claim:  <u>Taxes and Other Government Debts</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>1,647.94</u></p>
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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b> Nonpriority creditor's name and mailing address ADT 1501 Yamato Road Boca Raton, FL 33431  Date or dates debt was incurred _____ Last 4 digits of account number <u>9 2 8 8</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Security</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>839.23</u>

<b>3.2</b> Nonpriority creditor's name and mailing address Aggreko 15600 JFK Blvd., Suite 900 Houston, TX 77032  Date or dates debt was incurred <u>11/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Generator rental</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>7,534.54</u>
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<b>3.3</b> Nonpriority creditor's name and mailing address APE Abrasives 3009 Pasadena Freeway, Suite 100 Pasadena, TX 77503  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business supplies</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>8,583.48</u>
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<b>3.4</b> Nonpriority creditor's name and mailing address Badger Daylighting 3131 Bluebonnet Street Pasadena, TX 77505  Date or dates debt was incurred <u>6/2017</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Cleaning service</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>1,438.00</u>
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<b>3.5</b> Nonpriority creditor's name and mailing address Bank of America P.O. Box 15168 Wilmington, DE 19850  Date or dates debt was incurred _____ Last 4 digits of account number <u>3 7 0 6</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Overdrawn closed bank account</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>Unknown</u>
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<b>3.6</b> Nonpriority creditor's name and mailing address Barton 6-8 Warren Street Glen Falls, NY 12801  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business supplies</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>1,824.49</u>
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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address  
Bateman Pugh Chambers, PLLC/A. Chambers  
1811 Bering Drive, Suite 420  
Houston, TX 77057

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: \$ Unknown  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed  
 Liquidated and neither contingent nor disputed

Basis for the claim: Legal fees

Is the claim subject to offset?  
 No  
 Yes

3.8 Nonpriority creditor's name and mailing address  
Coastal Cutting  
9837 Windmill Park Lane  
Houston, TX 77064

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: \$ 3,380.91  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Outsource cutting

Is the claim subject to offset?  
 No  
 Yes

3.9 Nonpriority creditor's name and mailing address  
Comcast Business  
22513 State Highway 249, Suite 109  
Houston, TX 77070

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: \$ 760.00  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

3.10 Nonpriority creditor's name and mailing address  
Community Bank of Texas  
4690 Sweetwater Blvd.  
Sugar Land, TX 77479

Date or dates debt was incurred 11/2017  
Last 4 digits of account number 7 3 6 8

As of the petition filing date, the claim is: \$ 4,906.42  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Overdrawn closed bank account

Is the claim subject to offset?  
 No  
 Yes

3.11 Nonpriority creditor's name and mailing address  
Delta Steel, Inc. (C. Power)  
1221 Lamar Street, 16th Floor  
Houston, TX 77010

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: \$ Unknown  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Raw material

Is the claim subject to offset?  
 No  
 Yes



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	<b>Nonpriority creditor's name and mailing address</b> Farmer's Copper, Ltd. (Jon Roma)  4600 N. Hwy 6, Suite 101 Houston, TX 77084	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 494.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>2</u> <u>3</u> <u>3</u>	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	<b>Nonpriority creditor's name and mailing address</b> FedEx  P.O. Box 10306, Dept. CH Palatine, IL 60055	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 1,475.65
	Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>2</u> <u>4</u> <u>3</u>	<b>Basis for the claim:</b> Freight - Not Debtor's - Should be Oakridge Fabricators <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	<b>Nonpriority creditor's name and mailing address</b> GMA Garnet  1800 Hughes Landing Blvd. The Woodlands, TX 77380	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,495.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> Business supplies <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	<b>Nonpriority creditor's name and mailing address</b> Grainger  7300 North Melvin Avenue Niles, IL 60714	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Unknown
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	<b>Nonpriority creditor's name and mailing address</b> Great Western Metals  14121 Gulf Freeway Houston, TX 77034	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 185.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address <u>Houston Crating</u>  <u>18941 Aldine Westfield Road</u> <u>Houston, TX 77073</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ <u>2,032.74</u>
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <u>Packaging materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address <u>Howco Group</u>  <u>9611 Telge Road</u> <u>Houston, TX 77095</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>833.00</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>7 8 1 8</u>		Basis for the claim: <u>Raw material</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address <u>Jacquet USA</u>  <u>6707 Willow Brook Park</u> <u>Houston, TX 77066</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>4,202.00</u>
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <u>Raw material</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address <u>Jessica Kutzke &amp; William Burroughs</u>  <u>4006 Windsong Trail</u> <u>Houston, TX 77084</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>16,548.87</u>
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address <u>Jet Machine Works, Inc.</u>  <u>1107 Aldine Mail Route</u> <u>Houston, TX 77039</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>17,637.00</u>
Date or dates debt was incurred <u>10/12/16</u> Last 4 digits of account number <u>1 7 7 7</u>		Basis for the claim: <u>Machining service</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	<p>Nonpriority creditor's name and mailing address  <u>JNB Industries</u>    <u>20231 Hempstead Road</u>  <u>Houston, TX 77065</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Machining service</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>14,621.11</u></p>
3.23	<p>Nonpriority creditor's name and mailing address  <u>Kopo International</u>    <u>100 Village Court</u>  <u>Hazlet, NJ 07730</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Raw material</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>154,135.62</u></p>
3.24	<p>Nonpriority creditor's name and mailing address  <u>Melissa Hawkins</u>    <u>405 Colebrook Lane</u>  <u>Dickinson, TX 77539</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>
3.25	<p>Nonpriority creditor's name and mailing address  <u>Metals, Inc.</u>    <u>8411 Irvington Blvd., Suite A</u>  <u>Houston, TX 77022</u></p> <p>Date or dates debt was incurred <u>6/2017</u>  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Raw material</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>4,541.49</u></p>
3.26	<p>Nonpriority creditor's name and mailing address  <u>Michael Barfield dba MRB Trucking</u>    <u>3207 Lazy Pine Lane</u>  <u>La Porte, TX 77571</u></p> <p>Date or dates debt was incurred <u>6/13/17-9/14/17</u>  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>5,000.00</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	<p>Nonpriority creditor's name and mailing address  <u>Pro Delivery</u>    <u>11311 Jones Road W, Suite G H</u>  <u>Houston, TX 77065</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Freight</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>685.00</u></p>
3.28	<p>Nonpriority creditor's name and mailing address  <u>Reliant Energy</u>    <u>P.O. Box 3765</u>  <u>Houston, TX 77253</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>2,280.15</u></p>
3.29	<p>Nonpriority creditor's name and mailing address  <u>Rick Patterson, CPA/Patterson, Jacobs</u>    <u>1001 West Loop, Suite 100</u>  <u>Houston, TX 77027</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>
3.30	<p>Nonpriority creditor's name and mailing address  <u>Rigid Metals</u>    <u>8030 Leesa Lane</u>  <u>Pasadena, TX 77507</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Raw material</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>9,245.00</u></p>
3.31	<p>Nonpriority creditor's name and mailing address  <u>Rockmm</u>    <u>1620 N Main Street</u>  <u>Pearland, TX 77581</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Machining service</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>2,024.00</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	Nonpriority creditor's name and mailing address <u>S&amp;W Machine Shop</u>  <u>402 Fulton Street</u> <u>New Iberia, LA 70560</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ <u>9,783.35</u>
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <u>Machining service</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	Nonpriority creditor's name and mailing address <u>Sabre Alloys, LP</u>  <u>6039 Thomas Road, Bldg. B</u> <u>Houston, TX 77041</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Unknown</u>
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address <u>Samuel Son &amp; Company</u>  <u>5022 Ashley Court</u> <u>Houston, TX 77041</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>19,310.49</u>
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <u>Raw material</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address <u>Sling Shot</u>  <u>12031 Tiltrum Lane</u> <u>Houston, TX 77068</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>4,562.00</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>4 9 9 4</u>		Basis for the claim: <u>Freight</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address <u>Texas Metaltech</u>  <u>7007 Belgold Drive</u> <u>Houston, TX 77066</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ <u>1,800.00</u>
Date or dates debt was incurred <u>7/2016</u> Last 4 digits of account number _____		Basis for the claim: <u>Outsource cutting (Not Debtor's debt)</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 13,000.00  
 Trident *Check all that apply.*  
 405 N. Plano  Contingent  
 Richardson, TX 75081  Unliquidated  
 Disputed  
 Liquidated and neither contingent nor  
 Date or dates debt was incurred 4/2017  Liquidated and neither contingent nor  
 Last 4 digits of account number \_\_\_\_\_  Disputed  
**Basis for the claim:** Raw material  
**Is the claim subject to offset?**  
 No  
 Yes

3.38 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,239.40  
 Verizon *Check all that apply.*  
 P.O. Box 4001  Contingent  
 Acworth, GA 30101  Unliquidated  
 Disputed  
 Date or dates debt was incurred \_\_\_\_\_ **Basis for the claim:** Phone  
 Last 4 digits of account number 0 0 0 1 **Is the claim subject to offset?**  
 No  
 Yes

3.39 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,002.65  
 Waste Management *Check all that apply.*  
 520 E. Corporate Drive, Suite 100  Contingent  
 Lewisville, TX 75057  Unliquidated  
 Disputed  
 Date or dates debt was incurred \_\_\_\_\_ **Basis for the claim:** Trash  
 Last 4 digits of account number 7 6 0 1 **Is the claim subject to offset?**  
 No  
 Yes

3.40 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ \_\_\_\_\_  
 \_\_\_\_\_ *Check all that apply.*  
 \_\_\_\_\_  Contingent  
 \_\_\_\_\_  Unliquidated  
 \_\_\_\_\_  Disputed  
 Date or dates debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ **Is the claim subject to offset?**  
 No  
 Yes

3.41 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ \_\_\_\_\_  
 \_\_\_\_\_ *Check all that apply.*  
 \_\_\_\_\_  Contingent  
 \_\_\_\_\_  Unliquidated  
 \_\_\_\_\_  Disputed  
 Date or dates debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ **Is the claim subject to offset?**  
 No  
 Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.  
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. IRS-Special Procedures Sect II 1919 Smith Street, Stop 5025HOU Houston, TX 77002	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2. IRS-U.S. Attorney 1000 Louisiana Street, Suite 2300 Houston, TX 77002	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3. IRS-US Atty Gen 10th & Constitution, N.W. Washington, DC 20530	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4. Texas Comptroller of Public Accounts 111 E. 17th Street Austin, TX 78774	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.5. Texas Comptroller of Public Accounts P.O. Box 149359 Austin, TX 78714	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.6. Texas Workforce Commission Regulatory Integrity Division-SAU, 101 E 15th Street, Room 556 Austin, TX 78778-0001	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.7. ADT c/o Richard T. Avis, P.O. Box 31579 Chicago, IL 60631	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>9 2 8 8</u>
4.8. Aggreko c/o Goldman, Walker, LLC, 6303 E. Tanque Verde, #110 Tucson, AZ 85715	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.9. APE Abrasives c/o Ernst Rubin & Associates, P.O. Box 772446 Houston, TX 77215	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.10. Comcast Business 9601 East Panorama Circle Centennial, CO 80112	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.11. Community Bank of Texas P.O. Box 26017 Beaumont, TX 77720	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	<u>7 3 6 8</u>
4.12. Delta Steel, Inc. 7355 Roundhouse Lane Houston, TX 77078	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	_____

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.13 Farmer's Copper, Ltd. 11407 Craighead Drive Houston, TX 77025	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	<u>4 2 3 3</u>
4.14 FedEx c/o Syntar Resource Group, 5935 Rivers Avenue, Suite 102 Charleston, SC 29406	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	<u>1 2 4 3</u>
4.15 GMA Garnet c/o Commercial Collection Corp., P.O. Box 288, 34 Seymour Street Tonawanda, NY 14151	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.16 Grainger c/o Richard Avis, P.O. Box 31579 Chicago, IL 60631	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.17 Howco Group c/o Mr. Jack R. Creel, Attorney, P.O. Box 801083 Houston, TX 77280	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	<u>7 8 1 8</u>
4.18 Howco Group c/o Cisco, Inc., 702 Townhurst Drive Houston, TX 77043	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	<u>7 8 1 8</u>
4.19 Jacquet USA c/o Atradius Collections, 3500 Lacey Road, Suite 220 Downers Grove, IL 60515	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.20 Rigid Metals c/o Langdon Davis, 625 Sam Houston Drive New Boston, TX 75570	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.21 Sling Shot c/o Greenberg, Grant & Richards, 5858 Westheimer Road, #500 Houston, TX 77057	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain _____	<u>4 9 9 4</u>
4.22 Trident c/o CST Worldwide, P.O. Box 224768 Dallas, TX 75222	Line <u>3.37</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.23 Verizon c/o Vantage Sourcing, P.O. Box 6786 Dothan, AL 36302	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain _____	<u>0 0 0 1</u>
4.24 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.25 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.26 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —



**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 1,647.94
5b. Total claims from Part 2	5b. +	\$ 323,400.59
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 325,048.53