F	ill in this information to ide	entify the case:				
	nited States Bankruptcy Court for t OUTHERN DISTRICT OF TEX					
_	ase number (if known):		11		Check if this is an amended filing	
Of	ficial Form 201					
V	oluntary Petition for N	on-Individuals Fil	ing for	r Bankrupt	су	04/16
the	nore space is needed, attach a se case number (if known). For me ividuals, is available.				onal pages, write the debtor's name for Bankruptcy Forms for Non-	and
1.	Debtor's name	Bradley J. Barker, D	DS, P.C.			
2.	All other names debtor used in the last 8 years	dba Compassinate H Dentistry; aka Smile		re Services 77	/494A; dba Pink Dental; aka Barl	ker Aesthetic
	Include any assumed names, trade names and doing business as names					
3.	Debtor's federal Employer Identification Number (EIN)	9 0 - 0	3 3	99	1 8	
4.	Debtor's address	Principal place of busing	ness		Mailing address, if different fro place of business	om principal
		23501 Cinco Ranch I	Blvd.			
		Number Street Suite B228			Number Street	
		ounc B220			P.O. Box	
		Katy	тх	77494	-	
		City	State	ZIP Code	City State	e ZIP Code
		Fort Bend			Location of principal assets, if	
		County			from principal place of busines	SS
					Number Street	
					City State	e ZIP Code
5.	Debtor's website (URL)	smile-envy.com				
6.	Type of debtor	✓ Corporation (including partnership (excluding partnership)✓ Other. Specify:	ing LLP)		ny (LLC) and Limited Liability Partners	ship (LLP))

Deb	or Bradley J. Barker, DDS, P.	C.			Case	number	(if known)			
7.	Describe debtor's business	Α. (Check one:							
			Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above							
		B. Check all that apply:								
			Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)							
			Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))							
		C.	,		nerican Industry Classification Syrts.gov/four-digit-national-associ		•	best describes debtor. See		
8.	Under which chapter of the	Che	ck one:							
	Bankruptcy Code is the debtor filing?		Chapter 7 Chapter 9	Che	Debtor's aggregate nonconting insiders or affiliates) are less the 4/01/19 and every 3 years after. The debtor is a small business debtor is a small business debtor is a small business debt statement of operations, cash-fall of these documents do not early 11 U.S.C. § 1116(1)(B). A plan is being filed with this perfection, in accordance with 1.1. The debtor is required to file perfections, in accordance with 1.1. The debtor is required to file perfections and Exchange Comment Exchange Act of 1934. File the Individuals Filing for Bankrupter form.	nan \$2,56 r that). debtor a tor, attacl flow state exist, follo etition. solicited p 1 U.S.C. eriodic re- mission a e Attachn cy Under	s defined in 11 in the most receivement, and federow the procedure or the procedure of the	U.S.C. § 101(51D). If the ent balance sheet, eral income tax return or if re in a one or more classes of the ple, 10K and 10Q) with the 3 or 15(d) of the Securities by Petition for Nonficial Form 201A) with this		
		_	Chapter 12		Rule 12b-2.					
•	More prior benefit		Chapter 12							
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8		No Yes. District			When		Case number		
	years?	_						Case number		
	If more than 2 cases, attach a separate list.						IM / DD / YYYY	Case number		
			District	—		When _	IM / DD / YYYY	Case number		

Debt	tor Bradley J. Barker, DDS, P.	C.						Case	number (if	known)				_
10.	Are any bankruptcy cases pending or being filed by a	V	No											
	business partner or an affiliate of the debtor?		Yes.	Debtor						_ Relation	nship _			_
	List all cases. If more than 1,										M	M / DE	O / YYYY	
	attach a separate list.			Case	iumber, ii	KIIOWII _				_				
				Debtor						Relation	nship _			
				District						_ When	_			
				Case n	number, if	known _				_	M	M / DE) / YYYY	
11.	Why is the case filed in this district?	Che	Check all that apply:											
			Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.											
			A ban distric		case con	cerning de	ebtor's a	iffiliate, go	eneral part	ner, or parti	nership	is pe	nding in this	
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?		n v [needed. Why doe It po safe Wh It ne It in attee rela Oth	es the proposes or is ety. at is the heeds to be cludes pention (for ited asset	alleged to azard? _ e physical erishable g example, s or other	pose a po	ediate att	imminent ected from nat could q nal goods,	(Chec and identifi the weathoutickly deter	k all thatable had	at app	o public health	or —
							City				State		ZIP Code	_
			l:	s the pr	operty in	sured?	,							
			Г	¬ No										
			Ī	Yes	s. Insura	nce agen	су							_
					Conta	ct name								_
					Phone)								
	Statistical and adm	nins	trativ	e info	rmation	1								
13.	Debtor's estimation of available funds	Che		s will be any adm					ed creditors		or distrik	oution	to unsecured	_

Deb	tor Bradley J. Barker, DDS, F	P.C.			Case nui	mber (if kn	own)	
14.	Estimated number of creditors		1-49 50-99 100-199 200-999		1,000-5,000 5,001-10,000 10,001-25,000			25,001-50,000 50,001-100,000 More than 100,000
15.	Estimated assets		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million		\$1,000,001-\$10 mi \$10,000,001-\$50 n \$50,000,001-\$100 \$100,000,001-\$500	nillion million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
16.	Estimated liabilities		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million		\$1,000,001-\$10 mi \$10,000,001-\$50 n \$50,000,001-\$100 \$100,000,001-\$500	nillion million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
	Request for Relief	f, De	claration, and Signatu	res				
	RNING Bankruptcy fraud is a ser \$500,000 or imprisonmer Declaration and signature of	nt for	up to 20 years, or both. 18 U	I.S.C	. §§ 152, 1341, 1519), and 3571	l.	
 17. Declaration and signature of authorized representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information and correct. 							. ,	
			clare under penalty of perjure Executed on 06/18/2018 MM / DD / YYYY		the foregoing is true	e and corre	ect.	
			X /s/ Bradley J. Barker			Bradley	J. B	arker
			Signature of authorized resident	epres	entative of debtor	Printed na	ame	
18.	Signature of attorney	Х	/s/ Charles R. Chesnutt Signature of attorney for de Charles R. Chesnutt				Date	06/18/2018 MM / DD / YYYY
			Printed name	^				
			Charles R. Chesnutt. P Firm name	.C.				
			Number Street	e 12	00			
			Dallas			TX		75251
			City			State		ZIP Code
			(972) 248-7000			<u>cc@</u> c	<u>cha</u> p	ter7-11.com
			Contact phone			Email		
			04186800			TX		_
			Bar number			State		

H.	I in this information to identify the cas			
	otor name Bradley J. Barker, DDS, P.C.	e.		
		ALDISTRICT OF TEVAS		
	ted States Bankruptcy Court for the: SOUTHER	N DISTRICT OF TEXAS	☐ Check if this	is an
	se number known)		amended fili	
Offi	cial Form 206D			
Scl	nedule D: Creditors Who Have (Claims Secured by Property		12/15
Be a	s complete and accurate as possible.			
1.	Do any creditors have claims secured by debto	or's property?		
ш.	No. Check this box and submit page 1 of this form Yes. Fill in all of the information below.	n to the court with debtor's other schedules. Deb	otor has nothing else to	o report on this form.
Pa	rt 1: List Creditors Who Have Secu	red Claims		
	List in alphabetical order all creditors who hav than one secured claim, list the creditor separatel		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Creditor's name Catherine Wheeler, Tax Assessor	Describe debtor's property that is subject to a lien	\$1,702.46	\$350,000.00
	Creditor's mailing address	Fully equipped dental clinic		
	6935 Barney Road, No. 110	_ Describe the lien		
		Statutory Lien		
	Houston TX 77092	_ Is the creditor an insider or related party? ✓ No		
	Creditor's email address, if known	Yes		
		_ Is anyone else liable on this claim?		
	Date debt was incurred 2017 Last 4 digits of account	No Yes. Fill out Schedule H: Codebtors (Office)	cial Form 206H)	
	number <u>7 9 1 4</u>	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in the same property?	Check all that apply. Contingent		
	□ No	Unliquidated		
	Yes. Specify each creditor, including this creditor, and its relative priority.	Disputed		
	 Patsy Schultz, PCC; 2) Catherine Wheeler, Tax Assessor; 3) Live Oak Bank; 4) Wells Fargo Equipment Finance. 			
	Ad valorem taxes			

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,641,959.83

Debtor	Bradley J. Barker, DDS, P.C.	(if known)					
Part	<u> </u>		Column A Amount of claim	Column B Value of collateral that supports this claim			
	his page only if more space is needed. Contin tially from the previous page.	ue numbering the lines	Do not deduct the value of collateral.				
2.2	Creditor's name Direct Capital / CIT Bank Creditor's mailing address 155 Commerce Way	Describe debtor's property that is subject to a lien Dental equipment Describe the lien Dental equipment / Agreement	\$132,576.85	\$0.00			
	Portsmouth NH 03801 Creditor's email address, if known Date debt was incurred 2016 Last 4 digits of account number 1 0 0 0 Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines Second lien	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Offi As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	cial Form 206H)				
2.3	Creditor's name Fort Bend County Tax Collector Creditor's mailing address 1317 Eugene Heimann Cir.	Describe debtor's property that is subject to a lien Personal property Describe the lien Ad valorum taxes / Statutory Lien	\$15,953.41	\$0.00			
	Richmond TX 77469 Creditor's email address, if known Date debt was incurred 2016,17 Last 4 digits of account number Do multiple creditors have an interest in the same property? ✓ No ───────────────────────────────────	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Offi As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	cial Form 206H)				

Debtor	Bradley J. Barker, DDS, P.C.	Case number	(if known)		
Part	1: Additional Page		Column A Amount of claim	Column B Value of collateral	
	nis page only if more space is needed. Contir tially from the previous page.	nue numbering the lines	Do not deduct the value of collateral.	that supports this claim	
2.4	Creditor's name Healthcare Professional Funding Creditor's mailing address PO Box 310	Describe debtor's property that is subject to a lien Dental equipment Describe the lien Agreement	\$60,114.39	\$0.00	
	Camden ME 04843 Creditor's email address, if known Date debt was incurred 2015 Last 4 digits of account number 1 1 7 9 Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines Second lien	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Offins of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	icial Form 206H)		
2.5	Creditor's name Live Oak Bank Creditor's mailing address 1741 Tiburon Drive	Describe debtor's property that is subject to a lien Fully equipped dental clinic Describe the lien UCC / Agreement	\$1,075,212.57	\$350,000.00	
	Wilmington NC 28403 Creditor's email address, if known Date debt was incurred 2014 Last 4 digits of account number 2 5 3 5 Do multiple creditors have an interest in the same property? ☐ No ✓ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Office As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	icial Form 206H)		
	Yes. The relative priority of creditors is specified on lines 2.1				

Bradley J. Barker, DDS, P.C.	Case number	(if known)	
art 1: Additional Page		Column A Amount of claim	Column B Value of collateral
y this page only if more space is needed. Conuentially from the previous page.	Do not deduct the value of collateral.	that supports this claim	
Creditor's name OnDeck Capital	Describe debtor's property that is subject to a lien	\$212,589.42	\$0.0
Creditor's mailing address 1400 Broadway	Dental equipment Describe the lien Agreement		
New York NY 10018 Creditor's email address, if known	_ Is the creditor an insider or related party? _ ☑ No _ ☐ Yes		
Date debt was incurred Last 4 digits of account number 6 3 2 3	 Is anyone else liable on this claim? ✓ No ✓ Yes. Fill out Schedule H: Codebtors (Off As of the petition filing date, the claim is: 	icial Form 206H)	
Do multiple creditors have an interest in the same property? ☑ No ☐ Yes. Have you already specified the relative priority?	Check all that apply. Contingent Unliquidated Disputed		
creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines Second lien. Two loans. Account No. of Creditor's name OnDeck Capital	of second loan is 110210367126323 Describe debtor's property that is subject to a lien	\$17,151.67	\$0.0
Creditor's mailing address 1400 Broadway	Dental equipment Describe the lien Agreement		
	_ Is the creditor an insider or related party?	•	
New York NY 10018	_ ☑ No		
New York NY 10018 Creditor's email address, if known			
	_ ☑ No □ Yes	icial Form 206H)	
Creditor's email address, if known Date debt was incurred 2015 Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Have you already specified the	_	icial Form 206H)	
Creditor's email address, if known Date debt was incurred 2015 Last 4 digits of account number Do multiple creditors have an interest in the same property?	 No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Offi As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed 	icial Form 206H)	

Debtor	Bradley J. Barker, DDS, P.C.	Case number	(if known)	
Part			Column A Amount of claim	Column B Value of collateral
	his page only if more space is needed. Contir ntially from the previous page.	nue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.8	Creditor's name Wells Fargo Equipment Finance	Describe debtor's property that is subject to a lien	\$126,659.06	\$0.00
	Creditor's mailing address	Dental equipment		
	PO Box 7777	Describe the lien		
		Agreement		
	San Francisco CA 94123-7777	Is the creditor an insider or related party? No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred 2015	☑ No	=	
	Last 4 digits of account	Yes. Fill out Schedule H: Codebtors (Off	icial Form 206H)	
	number <u>3 0 0 1</u>	As of the petition filing date, the claim is: Check all that apply.		
	Do multiple creditors have an interest in the same property?	Contingent		
	✓ No	Unliquidated		
	Yes. Have you already specified the relative priority?	Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.	5		
	Yes. The relative priority of creditors is specified on lines			

Second lien

Debtor	Bradley J. Barker, DDS, P.C.	Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related creditor?	acc	ount	gits on number ntity	ber
Patsy Schultz, PCC			Line	7	9	1	4
Fort Bend County Tax Assessor							
1317 Eugene Heimann Circle			-				
Richmond	тх	77469-3623	- -				

Ad valorem taxes

Fill in this information to identify the case: Debtor Bradley J. Barker, DDS, P.C.			
	TDICT OF TEVAS		
United States Bankruptcy Court for the: SOUTHERN DIS	TRICT OF TEXAS	Charlett th	in in an
Case number (if known)		☐ Check if th amended f	
Official Form 206E/F			
Schedule E/F: Creditors Who Have Un	secured Claims		12/15
NONPRIORITY unsecured claims. List the other party to Also list executory contracts on Schedule A/B: Assets - F Executory Contracts and Unexpired Leases (Official Form If more space is needed for Part 1 or Part 2, fill out and at the contract of the part 1 or Part 2.	Real and Personal Property (Off n 206G). Number the entries in ttach the Additional Page of tha	ficial Form 206A/B) and on S Parts 1 and 2 in the boxes o	Schedule G: on the left.
Part 1: List All Creditors with PRIORITY U			
 Do any creditors have priority unsecured claims? (S No. Go to Part 2. Yes. Go to line 2. 	ee 11 U.S.C. § 507).		
 List in alphabetical order all creditors who have unsulf more space is needed for priority unsecured claims, fine. 		• •	
		Total claim	Priority amount
Priority creditor's name and mailing address	As of the petition filing date, claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:		
Date or dates debt was incurred Last 4 digits of account	Is the claim subject to offset No Yes	?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)()	_		

Debtor Bradley J. Barker, DDS, P.C.	Case number (if known)	
Part 2: List All Creditors with NONPRIORITY U	Insecured Claims	
 List in alphabetical order all of the creditors with nonprio claims, fill out and attach the Additional Page of Part 2. 	rity unsecured claims. If more space is needed for	nonpriority unsecured
		Amount of claim
3.1 Nonpriority creditor's name and mailing address Align Technology PO Box 742531	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$9,500.00
	Basis for the claim:	
Los Angeles CA 90074-2531	Equipment purchase	
Date or dates debt was incurred 2017	Is the claim subject to offset?	
Last 4 digits of account number 4 9 9 2	✓ No Yes	
3.2 Nonpriority creditor's name and mailing address American Express PO Box 981540	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$13,329.00
	Basis for the claim:	
El Paso TX 79998-1540	Credit card	
Date or dates debt was incurred 2014-16	Is the claim subject to offset?	
Last 4 digits of account number 1 0 0 4	_ ☑ No	
Three accounts. Other account numbers are 558967101	Yes	
Timee accounts. Other account numbers are 330307 101	403 1002 and 33002 13003203030	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$69,034.97
Aurum Ceramic Dental Laboratories	Contingent	
1320 N. Howard	_	
	_ Basis for the claim: Dental services	
Spokane WA 99201-2412	_	
Date or dates debt was incurred 2008-2016	Is the claim subject to offset? √No	
Last 4 digits of account number 0 5 7 9	Yes	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,410.50
Bank of America	Contingent	
PO Box 982238	Unliquidated Disputed	
	Basis for the claim:	
El Paso TX 79998-2238	Credit card	
Date or dates debt was incurred 2015-16	Is the claim subject to offset?	
Last 4 digits of account number 8 3 9 7	▼ No □ Yes	

Debtor Bradley J. Barker, DDS, P.C.	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,915.33
Benco Dental Supply Company	_ Contingent	
295 CenterPoint Blvd.	Unliquidated Disputed	
Pittston PA 18640	Basis for the claim: Dental supplies	
Date or dates debt was incurred 2016	Is the claim subject to offset?	
Last 4 digits of account number 8 7 3 4	✓ No ☐ Yes	
3.6 Nonpriority creditor's name and mailing address Burkhart Dental Supply	As of the petition filing date, the claim is: Check all that apply. Contingent	Unknown
2502 S. 78th Street	Unliquidated	
2302 3. 7 oth Street	Disputed	
	_	
	_ Basis for the claim:	
Tacoma WA 98409	Services	
Date or dates debt was incurred 2017	Is the claim subject to offset?	
Last 4 digits of account number	☑ No	
	Yes	
3.7 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Cardmember Service	_ Contingent	
PO Box 94014	_ Unliquidated	
	Disputed	
	Basis for the claim:	
Palatine IL 60094-4014	Credit card	
Date or dates debt was incurred 2017-18	Is the claim subject to offset?	
	_ ☑ No	
Last 4 digits of account number	Yes	
3.8 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$25,232.44
Chase INK	_	
Cardmember Service	Unliquidated	
PO Box 94014	Disputed	
	Basis for the claim:	
Palatine IL 60094-4014	Credit card	
Date or dates debt was incurred 2017	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	Yes	

Bradley J. Barker, DDS, P.C. Debtor Case number (if known) Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim 3.9 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$46,357.38 Check all that apply. **Chase United** Contingent ☐ Unliquidated **Cardmember Service** □ Disputed PO Box 94014 Basis for the claim: Credit card 60094-4014 **Palatine** IL Is the claim subject to offset? Date or dates debt was incurred 2016,17 **☑** No Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address 3.10 As of the petition filing date, the claim is: \$890.22 Check all that apply. ☐ Contingent DenMat Holdings LLC ☐ Unliquidated PO Box 1729 □ Disputed Basis for the claim: **Dental services** Lompoc CA 93438-1729 Is the claim subject to offset? Date or dates debt was incurred 2016 **☑** No Last 4 digits of account number 1 5 7 9 ☐ Yes 3.11 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$7,319.29 Check all that apply. Dentek Dental Lab, Inc. Contingent ☐ Unliquidated 8155 E. Indian Bend Rd. Suite 101 □ Disputed Basis for the claim: **Dental services** ΑZ 85250 Scottsdale Is the claim subject to offset? Date or dates debt was incurred 2017 **☑** No Last 4 digits of account number B A R K ☐ Yes 3.12 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$32,298.48 Check all that apply. First Bankcard ☐ Contingent ■ Unliquidated PO Box 2818 □ Disputed Basis for the claim: **Credit card** ΝE 69103-2818 Omaha Is the claim subject to offset? Date or dates debt was incurred 2014-16 Last 4 digits of account number 9 0 3 1 ☐ Yes

Debtor Bradley J. Barker, DI	OS, P.C.		Case number (if known)	
Part 2: Additional Page				
Copy this page only if more space is previous page. If no additional NON				Amount of claim
3.13 Nonpriority creditor's nam	e and mai	ling address	As of the petition filing date, the claim is: Check all that apply.	\$256.00
Gamma Waste Systems			Check all trial apply. Contingent	
712 Pasadena Freeway			Unliquidated	
			Disputed	
			Basis for the claim:	
Pasadena	TX	77506	-	
Date or dates debt was incurred	2018		Is the claim subject to offset?	
Last 4 digits of account number			✓ No ☐ Yes	
3.14 Nonpriority creditor's nam	e and mai	ling address	As of the petition filing date, the claim is: Check all that apply.	\$5,811.50
Glidewell Laboratories			Contingent	
4141 MacArthur Blvd.			Unliquidated Disputed	
			Basis for the claim:	
Newort Beach	CA	92660	Dental services	
Date or dates debt was incurred	2016		Is the claim subject to offset?	
Last 4 digits of account number	6 6	5 2	✓ No Yes	
3.15 Nonpriority creditor's nam	e and mai	ling address	As of the petition filing date, the claim is:	\$6,269.36
Henry Schein, Inc.			Check all that apply. Contingent	
135 Duryea Road			Unliquidated	
,,			Disputed	
			Basis for the claim:	
Melville	NY	11747-3824	Dental services	
Date or dates debt was incurred	2017		Is the claim subject to offset?	
Last 4 digits of account number	7 7	3 6	☑ No ☐ Yes	
3.16 Nonpriority creditor's nam	e and mai	ling address	As of the petition filing date, the claim is: Check all that apply.	\$1,750.00
Holloman Group			Contingent	
7557 Rambler Rd., Suite 560			Unliquidated Disputed	
			Basis for the claim:	
Dallas	TX	75231	СРА	
Date or dates debt was incurred	2018		Is the claim subject to offset?	
Last 4 digits of account number			✓ No ☐ Yes	

Debtor Bradley J. Barker, DDS, P.C.	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,	• •	Amount of claim
3.17 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19,927.70
Micro Dental Laboratories	_ Contingent	
5601 Arnold Road	Unliquidated Disputed	
Dublin CA 94568	Basis for the claim: Dental services	
Date or dates debt was incurred 2017	_ Is the claim subject to offset? _ ☑ No	
Last 4 digits of account number 7 0 3 9	✓ No ☐ Yes	
3.18 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,546.20
Patterson Dental Supply, Inc.	_	
PO Box 98506	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75397-8508	Dental services	
Date or dates debt was incurred 2016	Is the claim subject to offset?	
Last 4 digits of account number 3 8 3 5	✓ No ☐ Yes	
3.19 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$49,800.00
PR II LaCenterra, LP	Contingent	
c/o Poag Shopping Center, LLC	_ Unliquidated	
2650 Thousand Oaks Blvd. #2200	Disputed	
	Basis for the claim:	
Memphis TN 38118	Commercial Lease	
Date or dates debt was incurred 2014	Is the claim subject to offset?	
Last 4 digits of account number 2 3 2 5	No □ Yes	
Monthly rent \$8300		
3.20 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,980.00
Rose Dental Lab	_ Contingent	
12849 Capricorn Street	_ ☐ Unliquidated ☐ Disputed	
Chefford TV == 1==	Basis for the claim: Services	
Stafford TX 77477		
Date or dates debt was incurred 2018	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	

Debtor Bradley J. Barker, DDS, P.C.	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist	. ,	Amount of claim
3.21 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Small Busniness Administration	_ Contingent	
4300 Amon Carter Blvd.	Unliquidated	
Suite 114	Disputed	
	Basis for the claim:	
Fort Worth TX 76155	Guarantor on loan	
Date or dates debt was incurred 2013	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
Live Oak guarantor	Yes	
3.22 Nonpriority creditor's name and mailing address Solutionreach LLC	As of the petition filing date, the claim is: Check all that apply.	Unknown
	☐ Contingent ☐ Unliquidated	
2312 Executive Parkway #300	☐ Disputed	
	— Basis for the claim:	
Lehl UT 84043	Dental services	
Date or dates debt was incurred 2015	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.23 Nonpriority creditor's name and mailing address Stern Empire	As of the petition filing date, the claim is: Check all that apply. Contingent	\$4,418.25
1805 W. 34th Street	Unliquidated	
1003 W. 34III Street	Disputed	
	— Basis for the claim:	
Houston TX 77018	Dental services	
Date or dates debt was incurred 2016	Is the claim subject to offset?	
Last 4 digits of account number 2 0 4 7	No □ Yes	

Bradley J. Barker, DDS, P.C. Debtor Case number (if known) _

Part 3: **List Others to Be Notified About Unsecured Claims**

List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address			On which line in Part 1 or Part 2 is the related creditor (if any) listed?			Last 4 digits of account number if any		
Align Technology			Line	4 9	_ 9			
2560 Orchard Parkway			Not listed. Explain:					
Section 3 Address 2			Notice Only					
San Jose	CA	95131						
American Express Ba	nkruptcy	Dept.	Line	9 6	<u>3</u>			
			Not listed. Explain: Credit card					
Malvern	PA	19355						
American Express Ba	nkruptcy	Dept.	Line	1 8	6_			
PO Box 3001			Not listed. Explain: Credit card					
Malvern	PA	19355						
American Express Ba	nkruptcy	Dept.	Line	1 0				
			Not listed. Explain: Credit card					
Malvern	PA	19355						
Aurum Ceramic @ LVI			Line					
1401 Hillshire Dr. #120)		Not listed. Explain: Notice Only					
Las Vegas	NY	89134						
Aurum Group Home C	algary		Line	0 5	<u>7</u>			
115 17th Avenue SW			Not listed. Explain:					
Calgary AB T2S 0A1			Notice Only					

Bradley J. Barker, DDS, P.C. Debtor Case number (if known)

Name and mailing address			On rela	Last 4 digits of account number if any	
Healthcare Professio	nal Fund	ing	Line	•	
Po Box 310				Not listed. Explain:	
Camden	ME	04843			
Henry Schein, Inc.			Line		7 7 3 6
Dept. CH 10560 Palatine IL 60055-560)			Not listed. Explain: Notice Only	
				Not listed. Explain:	
12 Powder Springs S Marietta	GA	30064		Notice Only	
Counsel for On Deck	Capital				
James R. Sethna			Line	·	
Ashen Faulkner Attor	-		$\overline{\checkmark}$		
217 N. Jefferson Stre Suite 601				Notice Only	
Chicago		60661			
Counsel for Wells Fa					
John Ivie			Line		
Colven, Tran & Merec 1401 Burnam Dr.			\square	Not listed. Explain: Notice Only	
Plano	TX	75093			
Counsel for Live Oak	į.				
John Jones			Line	•	
J.R. Jones Law PLLC				Not listed. Explain:	<u> </u>
6026 Remson Hollow	Lane		V	Notice Only	

Bradley J. Barker, DDS, P.C. Debtor Case number (if known)

Name and	mailing address		On rela	Last 4 digits of account number if any	
Linebarg	er Goggan Blair		Line)	
4828 Loo	n Control Dr. #600			Not listed. Explain: Notice Only	
Houston	TX	77081			
Micro De	ntal Laboratories		Line	·	7 0 3
PO Box 7	90126		M	Not listed. Explain:	
Dept. 306	886		_	Notice Only	
St. Louis	МО	63179-0126			
Pattersor	n Dental		Line	·	
Corporat	e Office		M	Not listed. Explain:	
1031 Mer	ndota Heights Road			Notice Only	
St. Paul	MN	55120			
Perdue, E	Brandon, Fielder		Line	·	
	West, Suite 300			Not listed. Explain: Notice Only	
Amarillo	ТХ	79106			
Counsel	for taxing authority				
PRISA II I	LHC LLC		Line	·	
PR II LaC	enterra, LP		$\overline{\mathbf{Z}}$	Not listed. Explain:	
7 Giralda	Farms		_	Notice Only	
Madison	NJ	07940			
William E	Baldiga		Line	·	
	udnick LLP		$\overline{\checkmark}$	Not listed. Explain:	
One Fina	ncial Center		_	Notice Only	

Deb	btor Bradley J. Barker, DDS, P.C.	Case number (if known)			
P	art 4: Total Amounts of the Priority and Nonpriority Unsecu	ıred Claims			
5.	Add the amounts of priority and nonpriority unsecured claims.				
		Total	of claim amounts		
5a.	Total claims from Part 1	5a	\$0.00		
5b.	Total claims from Part 2	5b. 🛨	\$331,046.62		
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$331,046.62		

Fill in this information to identify the case and this filing:						
Debtor Name	Bradley J. Barker, DDS, P.C.					
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS						
Case number (if known)						

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)							
$ \sqrt{} $	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)							
abla	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)							
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)							
	Schedule H: Codebtors (Official Form 206H)							
	A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)							
	Amended Schedule							
V	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)							
	Other document that requires a declaration							
l de	declare under penalty of perjury that the foregoing is true and correct.							
Exe	cuted on 06/18/2018 X /s/ Bradley J. Barker Signature of individual signing on behalf of debtor							
	Bradley J. Barker Printed name							
	President Position or relationship to debtor							

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

n re Bradi e	y J. Barker, DDS, P.C.		C	ase No.	
			С	hapter	11
	DISCLOSURE	E OF	COMPENSATION OF ATTORNE	Y FOR	DEBTOR
that comp	ensation paid to me wit endered or to be rende	hin or	ed. Bankr. P. 2016(b), I certify that I am the attone year before the filing of the petition in bankr in behalf of the debtor(s) in contemplation of or	uptcy, or	agreed to be paid to me, for
For legal	services, I have agreed	to ac	ceptHourly: Estimated Total	\$24	4,720.00
Prior to th	e filing of this statemen	l hav	ve received	\$22	2,843.00
Balance [Due		Hourly: Approximately	\$^	1,877.00
2. The source	ce of the compensation	paid t	o me was:		
$\overline{\checkmark}$	Debtor		Other (specify)		
3. The source	ce of compensation to b	e paid	d to me is:		
$\overline{\checkmark}$	Debtor		Other (specify)		
_	e not agreed to share the	ie abo	ove-disclosed compensation with any other pe	rson unle	ss they are members and
asso			disclosed compensation with another person of the agreement, together with a list of the na		
5. In return f	or the above-disclosed	fee, I	have agreed to render legal service for all asp	ects of th	e bankruptcy case, including:
a. Analys bankrupto		ial situ	uation, and rendering advice to the debtor in d	eterminin	g whether to file a petition in
b. Prepai	ation and filing of any p	etitior	n, schedules, statements of affairs and plan wh	nich may t	pe required;
c. [Other	provisions as needed]				
	negotiation; workout i on for filing; timing	negot	iation and planning; lawsuits; lien analysis	; plannin	g scenarios; valuations;

Bar No. 04186800

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services: **Postpetition services**; **filing fee**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/18/2018 /s/ Charles R. Chesnutt

Date Charles R. Chesnutt
Charles R. Chesnutt. P.C.

12222 Merit Drive, Suite 1200

Dallas TX 75251

Phone: (972) 248-7000 / Fax: (972) 559-1872

/s/ Bradley J. Barker

Bradley J. Barker President

Fill in this information to identify the case:				
Debtor name	Bradley J. Barker, DDS, P.C.			
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS				
Case number (if known)				

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured **Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

a	ame of creditor and omplete mailing ddress, including zip ode	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			Contracts		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Live Oak Bank 1741 Tiburon Drive Wilmington NC 28403		UCC		\$1,075,212.57	\$348,297.54	\$726,915.03
2	OnDeck Capital 1400 Broadway New York NY 10018				\$212,589.42	\$0.00	\$212,589.42
3	Direct Capital / CIT Bank 155 Commerce Way Portsmouth NH 03801		Dental equipment		\$132,576.85	\$0.00	\$132,576.85
4	Wells Fargo Equipment Finance PO Box 7777 San Francisco CA 94123-7777				\$126,659.06	\$0.00	\$126,659.06
5	Aurum Ceramic Dental Laboratories 1320 N. Howard Spokane WA 99201- 2412		Dental services				\$69,034.97

Bradley J. Barker, DDS, P.C. Debtor

Case number (if known)

ad	me of creditor and mplete mailing dress, including zip de	Name, telephone number, and email address of creditor contact	(for example, trade debts, bank loans, professional services, and government claim is contingen unliquidate or dispute	Indicate if claim is contingent, unliquidated, or disputed	Amount of uns If the claim is fu unsecured clair secured, fill in t deduction for v calculate unsec	im is partially nt and	
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Healthcare Professional Funding PO Box 310 Camden ME 04843				\$60,114.39	\$0.00	\$60,114.39
7	PR II LaCenterra, LP c/o Poag Shopping Center, LLC 2650 Thousand Oaks Blvd. #2200 Memphis TN 38118		Commercial Lease				\$49,800.00
8	Chase United Cardmember Service PO Box 94014 Palatine IL 60094-4014		Credit card				\$46,357.38
9	First Bankcard PO Box 2818 Omaha NE 69103-2818		Credit card				\$32,298.48
10	Chase INK Cardmember Service PO Box 94014 Palatine IL 60094-4014		Credit card				\$25,232.44
11	Micro Dental Laboratories 5601 Arnold Road Dublin CA 94568		Dental services				\$19,927.70
12	Bank of America PO Box 982238 El Paso TX 79998-2238		Credit card				\$18,410.50
13	OnDeck Capital 1400 Broadway New York NY 10018				\$17,151.67	\$0.00	\$17,151.67

Bradley J. Barker, DDS, P.C. Debtor

N	ar	m	e

Case number (if known)

Name of creditor and complete mailing address, including zip code		nailing number, and email (for example, trade		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			connacts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Fort Bend County Tax Collector 1317 Eugene Heimann Cir. Richmond TX 77469		Ad valorum taxes		\$15,953.41	\$0.00	\$15,953.41
15	American Express PO Box 981540 El Paso TX 79998-1540		Credit card				\$13,329.00
16	Align Technology PO Box 742531 Los Angeles CA 90074- 2531		Equipment purchase				\$9,500.00
17	Benco Dental Supply Company 295 CenterPoint Blvd. Pittston PA 18640		Dental supplies				\$7,915.33
18	Patterson Dental Supply, Inc. PO Box 98506 Dallas TX 75397-8508		Dental services				\$7,546.20
19	Dentek Dental Lab, Inc. 8155 E. Indian Bend Rd. Suite 101 Scottsdale AZ 85250		Dental services				\$7,319.29
20	Henry Schein, Inc. 135 Duryea Road Melville NY 11747-3824		Dental services				\$6,269.36

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Bradley J. Barker, DDS, P.C. CASE NO

> CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

	The above named Debtor here	by verifies that the	ne attached list of	creditors is true a	and correct to the	best of his/her
know	ledge.					

Date	6/18/2018	Signature	/s/ Bradley J. Barker
			Bradley J. Barker
			President
Date		Signature	

Align Technology PO Box 742531 Los Angeles CA 90074-2531

Align Technology 2560 Orchard Parkway Section 3 Address 2 San Jose CA 95131

American Express PO Box 981540 El Paso TX 79998-1540

American Express Bankruptcy Dept. PO Box 3001 Malvern PA 19355

Aurum Ceramic @ LVI 1401 Hillshire Dr. #120 Las Vegas NY 89134

Aurum Ceramic Dental Laboratories 1320 N. Howard Spokane WA 99201-2412

Aurum Group Home Calgary 115 17th Avenue SW Calgary AB T2S 0A1

Bank of America PO Box 982238 El Paso TX 79998-2238

Benco Dental Supply Company 295 CenterPoint Blvd. Pittston PA 18640

Burkhart Dental Supply 2502 S. 78th Street Tacoma WA 98409

Cardmember Service PO Box 94014 Palatine IL 60094-4014

Catherine Wheeler, Tax Assessor 6935 Barney Road, No. 110 Houston TX 77092

Chase INK Cardmember Service PO Box 94014 Palatine IL 60094-4014

Chase United Cardmember Service PO Box 94014 Palatine IL 60094-4014

DenMat Holdings LLC PO Box 1729 Lompoc CA 93438-1729

Dentek Dental Lab, Inc. 8155 E. Indian Bend Rd. Suite 101 Scottsdale AZ 85250

Direct Capital / CIT Bank 155 Commerce Way Portsmouth NH 03801

First Bankcard PO Box 2818 Omaha NE 69103-2818 Fort Bend County Tax Collector 1317 Eugene Heimann Cir. Richmond TX 77469

Gamma Waste Systems 712 Pasadena Freeway Pasadena TX 77506

Glidewell Laboratories 4141 MacArthur Blvd. Newort Beach CA 92660

Healthcare Professional Funding PO Box 310 Camden ME 04843

Henry Schein, Inc. 135 Duryea Road Melville NY 11747-3824

Henry Schein, Inc. Dept. CH 10560 Palatine IL 60055-560

Henry Veasley III Aubrey Firm 12 Powder Springs St. Suite 240 Marietta GA 30064

Holloman Group 7557 Rambler Rd., Suite 560 Dallas TX 75231

James R. Sethna Ashen Faulkner Attorneys 217 N. Jefferson Street Suite 601 Chicago IL 60661

John Ivie Colven, Tran & Meredith 1401 Burnam Dr. Plano TX 75093

John Jones J.R. Jones Law PLLC 6026 Remson Hollow Lane Katy TX 77494

Linebarger Goggan Blair 4828 Loop Central Dr. #600 Houston TX 77081

Live Oak Bank 1741 Tiburon Drive Wilmington NC 28403

Micro Dental Laboratories 5601 Arnold Road Dublin CA 94568

Micro Dental Laboratories PO Box 790126 Dept. 30686 St. Louis MO 63179-0126

OnDeck Capital 1400 Broadway New York NY 10018

Patsy Schultz, PCC Fort Bend County Tax Assessor 1317 Eugene Heimann Circle Richmond TX 77469-3623

Patterson Dental Corporate Office 1031 Mendota Heights Road St. Paul MN 55120

Patterson Dental Supply, Inc. PO Box 98506 Dallas TX 75397-8508

Perdue, Brandon, Fielder 69001-40 West, Suite 300 Amarillo TX 79106

PR II LaCenterra, LP c/o Poag Shopping Center, LLC 2650 Thousand Oaks Blvd. #2200 Memphis TN 38118

PRISA II LHC LLC PR II LaCenterra, LP 7 Giralda Farms Madison NJ 07940

Rose Dental Lab 12849 Capricorn Street Stafford TX 77477

Small Busniness Administration 4300 Amon Carter Blvd. Suite 114 Fort Worth TX 76155

Solutionreach LLC 2312 Executive Parkway #300 Lehl UT 84043

Stern Empire 1805 W. 34th Street Houston TX 77018

Website operators

Wells Fargo Equipment Finance PO Box 7777 San Francisco CA 94123-7777

William Baldiga Brown Rudnick LLP One Financial Center Boston MA 02111