**Fill in this information to identify the case:**

United States Bankruptcy Court for the:
**SOUTHERN DISTRICT OF TEXAS**

Case number (if known): ____________ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

**04/16**

**If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.**

**1. Debtor's name** — **MHT 1202, LLC**

**2. All other names debtor used in the last 8 years**

Include any assumed names, trade names and *doing business as* names

**3. Debtor's federal Employer Identification Number (EIN)** — **82-2843303**

**4. Debtor's address**

**Principal place of business**

**15 Knoll Pines Ct.**
Number Street

**The Woodlands TX 77381**
City State ZIP Code

**Montgomery**
County

**Mailing address, if different from principal place of business**

Number Street

P.O. Box

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)**

**6. Type of debtor**

☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: ____________

Debtor **MHT 1202, LLC** Case number (if known) ____________________

**7. Describe debtor's business**

*A. Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☑ None of the above

*B. Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes

____ ____ ____ ____

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

☐ Chapter 7
☐ Chapter 9
☑ Chapter 11. *Check all that apply:*

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

☐ No
☑ Yes. District **Southern District Of Texas - H** When **06/06/2018** (MM / DD / YYYY) Case number **18-33097**

District ____________ When ________ (MM / DD / YYYY) Case number ________

District ____________ When ________ (MM / DD / YYYY) Case number ________

Debtor **MHT 1202, LLC** Case number (if known) ____________

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☑ No
☐ Yes. Debtor ____________ Relationship ____________
District ____________ When ____________ MM / DD / YYYY
Case number, if known ____________

Debtor ____________ Relationship ____________
District ____________ When ____________ MM / DD / YYYY
Case number, if known ____________

**11. Why is the case filed in *this district?***

*Check all that apply:*

☑ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☑ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? ____________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____________

**Where is the property?** ____________
Number Street
____________
____________ ____________ ____________
City State ZIP Code

**Is the property insured?**

☐ No
☐ Yes. Insurance agency ____________
Contact name ____________
Phone ____________

## Statistical and adminstrative information

**13. Debtor's estimation of available funds**

*Check one:*

☑ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **MHT 1202, LLC** Case number (if known) ____________

**14. Estimated number of creditors**

- [x] 1-49
- [ ] 50-99
- [ ] 100-199
- [ ] 200-999
- [ ] 1,000-5,000
- [ ] 5,001-10,000
- [ ] 10,001-25,000
- [ ] 25,001-50,000
- [ ] 50,001-100,000
- [ ] More than 100,000

**15. Estimated assets**

- [ ] $0-$50,000
- [ ] $50,001-$100,000
- [ ] $100,001-$500,000
- [ ] $500,001-$1 million
- [x] $1,000,001-$10 million
- [ ] $10,000,001-$50 million
- [ ] $50,000,001-$100 million
- [ ] $100,000,001-$500 million
- [ ] $500,000,001-$1 billion
- [ ] $1,000,000,001-$10 billion
- [ ] $10,000,000,001-$50 billion
- [ ] More than $50 billion

**16. Estimated liabilities**

- [ ] $0-$50,000
- [ ] $50,001-$100,000
- [ ] $100,001-$500,000
- [ ] $500,001-$1 million
- [x] $1,000,001-$10 million
- [ ] $10,000,001-$50 million
- [ ] $50,000,001-$100 million
- [ ] $100,000,001-$500 million
- [ ] $500,000,001-$1 billion
- [ ] $1,000,000,001-$10 billion
- [ ] $10,000,000,001-$50 billion
- [ ] More than $50 billion

## Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **07/20/2018**
MM / DD / YYYY

X **/s/ Dustin Tucker**
Signature of authorized representative of debtor

**Dustin Tucker**
Printed name

Title **Managing Member**

**18. Signature of attorney**

X **/s/ Johnie Patterson**
Signature of attorney for debtor

Date **07/20/2018**
MM / DD / YYYY

**Johnie Patterson**
Printed name

**Walker & Patterson, P.C.**
Firm name

**P.O. Box 61301**
Number Street

**Houston** **TX** **77208**
City State ZIP Code

**(713) 956-5577**
Contact phone

**jjp@walkerandpatterson.com**
Email address

**15601700**
Bar number

State

**Fill in this information to identify the case**

Debtor name **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ____________________

☐ Check if this is an amended filing

Official Form 206A/B

## Schedule A/B: Assets -- Real and Personal Property

**12/15**

**Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).**

**Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.**

**For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.**

### Part 1: Cash and cash equivalents

**1. Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.
☑ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor** — **Current value of debtor's interest**

**2. Cash on hand**

**3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

| | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|---|---|---|---|---|
| 3.1. | **Checking account - Chase Bank** | **Checking account** | **2852** | **$34.36** |

**4. Other cash equivalents** *(Identify all)*

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. **$34.36**

### Part 2: Deposits and prepayments

**6. Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.
☑ Yes. Fill in the information below.

Debtor **MHT 1202, LLC** Case number (if known) ____________
Name

**7. Deposits, including security deposits and utility deposits** — **Current value of debtor's interest**

Description, including name of holder of deposit

| | | |
|---|---|---|
| 7.1. | **Construction Deposits (2)**<br>**Tangelwood HOA**<br>**Attn: Steven Boyd**<br>**Suite 160**<br>**5757 Woodway Dr.**<br>**Houston, TX 77057** | **$10,000.00** |
| 7.2. | **Construction Deposits (2)**<br>**Benders Landing Estates**<br>**6111 N. Ossineke Dr.**<br>**Spring, TX 77386** | **$10,000.00** |

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. **$20,000.00**

## Part 3: Accounts receivable

**10. Does the debtor have any accounts receivable?**

☑ No. Go to Part 4.
☐ Yes. Fill in the information below.

**11. Accounts receivable** — **Current value of debtor's interest**

| | face amount | | doubtful or uncollectible accounts | | |
|---|---|---|---|---|---|
| 11a. 90 days old or less: | **$0.00** | – | **$0.00** | = ............. ➔ | **$0.00** |
| 11b. Over 90 days old: | **$0.00** | – | **$0.00** | = ............. ➔ | **$0.00** |

**12. Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. **$0.00**

## Part 4: Investments

**13. Does the debtor own any investments?**

☑ No. Go to Part 5.
☐ Yes. Fill in the information below.

**14. Mutual funds or publicly traded stocks not included in Part 1** — **Valuation method used for current value** — **Current value of debtor's interest**

Name of fund or stock:

Debtor **MHT 1202, LLC** Case number (if known) ____________
Name

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83. **$0.00**

## Part 5: Inventory, excluding agriculture assets

**18. Does the debtor own any inventory (excluding agriculture assets)?**

☑ No. Go to Part 6.
☐ Yes. Fill in the information below.

| General description | Date of the last physical inventory MM/DD/YYYY | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|---|---|
| **19. Raw materials** | | | | |
| **20. Work in progress** | | | | |
| **21. Finished goods, including goods held for resale** | | | | |
| **22. Other inventory or supplies** | | | | |

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84. **$0.00**

**24. Is any of the property listed in Part 5 perishable?**

☑ No
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☑ No
☐ Yes. Book value ____________ Valuation method ____________ Current value ____________

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☑ No
☐ Yes

## Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

**27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

☑ No. Go to Part 7.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|---|
| **28. Crops--either planted or harvested** | | | |
| **29. Farm animals** *Examples:* Livestock, poultry, farm-raised fish | | | |
| **30. Farm machinery and equipment** (Other than titled motor vehicles) | | | |
| **31. Farm and fishing supplies, chemicals, and feed** | | | |

Debtor **MHT 1202, LLC** Case number (if known) ____________
Name

**32. Other farming and fishing-related property not already listed in Part 6**

**33. Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. **$0.00**

**34. Is the debtor a member of an agricultural cooperative?**

☑ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☑ No
☐ Yes. Book value ____________ Valuation method ____________ Current value ____________

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

☑ No
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☑ No
☐ Yes

## Part 7: Office furniture, fixtures, and equipment; and collectibles

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☑ No. Go to Part 8.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|---|
| **39. Office furniture** | | | |
| **40. Office fixtures** | | | |
| **41. Office equipment, including all computer equipment and communication systems equipment and software** | | | |
| **42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |

**43. Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. **$0.00**

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

☑ No
☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☑ No
☐ Yes

## Part 8: Machinery, equipment, and vehicles

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

☑ No. Go to Part 9.
☐ Yes. Fill in the information below.

Debtor **MHT 1202, LLC** Case number (if known)
Name

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|---|

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

**49. Aircraft and accessories**

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

**51. Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. **$0.00**

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

☑ No
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☑ No
☐ Yes

## Part 9: Real property

**54. Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☑ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| | Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|---|---|---|
| 55.1. | **1202 Chimney Rock Rd. Houston, TX 77056 1202 Chimney Rock Rd. Lot Fourteen (14), in Block Twenty (20), of Tanglewood Addition, Section Eight (8), an addition in Harris County, Texas, according to the map thereof, recorded in Volume 36, Page 66 of the Map Records of Harris County, Texas.** | **Fee Simple** | | **Market Value** | **$711,500.00** |
| 55.2. | **6219 E. Balsam Fir Circle Spring, TX 77386 6219 E. Balsam Fir Circle Lot 42, In Block 1, Of Benders Landing Estates, Section Five (5), A Subdivision In Montgomery County, Texas, According To The Map Or Plat Thereof, Recorded In Cabinet Z, Sheet 808 Of The Map Records Of Montgomery County, Texas.** | **Fee Simple** | | **Market Value** | **$580,000.00** |

Debtor **MHT 1202, LLC** Case number (if known) ____________
Name

| | | | | | |
|---|---|---|---|---|---|
| 55.3. | **27321 Lazy Meadow Way Spring, TX 77386 27321 Lazy Meadow Way Lot Three (3), in Block Four (4), all of Benders Landing Estates Sec. 7, a subdivision in Montgomery County, Texas, according to the map or plat thereof, recorded in cabinet Z. Sheet 1998 of tbe Map Records of Montgomery County, Texas.** | **Fee Simple** | | **Market Value** | **$580,000.00** |
| 55.4. | **27410 Sgt Taylor Memorial Spring, TX 77386 27410 Sgt Taylor Memorial Lot 2, in Block 4, of Benders Landing Estates Sec. 5, A subdivision in Montgomery County, Texas, according to the Map or Plat thereof, recorded in Cabinet Z, Sheet 808, of the Plat Records of Montgomery County, Texas.** | **Fee Simple** | | **Market Value** | **$130,000.00** |

**56. Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. **$2,001,500.00**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**
☑ No
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**
☑ No
☐ Yes

## Part 10: Intangibles and Intellectual Property

**59. Does the debtor have any interests in intangibles or intellectual property?**

☑ No. Go to Part 11.
☐ Yes. Fill in the information below.

| **General description** | **Net book value of debtor's interest** (Where available) | **Valuation method used for current value** | **Current value of debtor's interest** |
|---|---|---|---|
| **60. Patents, copyrights, trademarks, and trade secrets** | | | |
| **61. Internet domain names and websites** | | | |
| **62. Licenses, franchises, and royalties** | | | |
| **63. Customer lists, mailing lists, or other compilations** | | | |
| **64. Other intangibles, or intellectual property** | | | |
| **65. Goodwill** | | | |

**66. Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89. **$0.00**

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**
☑ No
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☑ No
☐ Yes

Debtor **MHT 1202, LLC** Case number (if known) ____________
Name

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- [x] No
- [ ] Yes

## Part 11: All other assets

**70. Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- [ ] No. Go to Part 12.
- [x] Yes. Fill in the information below.

**Current value of debtor's interest**

**71. Notes receivable**

Description (include name of obligor)

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**73. Interests in insurance policies or annuities**

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

| | |
|---|---|
| **Hancock Litigation Counterclaims** | **Unknown** |
| **Nature of claim** | |
| **Amount requested** | |

**76. Trusts, equitable or future interests in property**

**77. Other property of any kind not already listed** *Examples:* Season tickets, country club membership

**78. Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. **$0.00**

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- [x] No
- [ ] Yes

Debtor **MHT 1202, LLC** Case number (if known) ______
Name

## Part 12: Summary

**In Part 12 copy all of the totals from the earlier parts of the form.**

| | Type of property | Current value of personal property | Current value of real property |
|---|---|---|---|
| 80. | **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.* | $34.36 | |
| 81. | **Deposits and prepayments.** *Copy line 9, Part 2.* | $20,000.00 | |
| 82. | **Accounts receivable.** *Copy line 12, Part 3.* | $0.00 | |
| 83. | **Investments.** *Copy line 17, Part 4.* | $0.00 | |
| 84. | **Inventory.** *Copy line 23, Part 5.* | $0.00 | |
| 85. | **Farming and fishing-related assets.** *Copy line 33, Part 6.* | $0.00 | |
| 86. | **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.* | $0.00 | |
| 87. | **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.* | $0.00 | |
| 88. | **Real property.** *Copy line 56, Part 9.* ➔ | | $2,001,500.00 |
| 89. | **Intangibles and intellectual property.** *Copy line 66, Part 10.* | $0.00 | |
| 90. | **All other assets.** *Copy line 78, Part 11.* | + $0.00 | |
| 91. | **Total.** Add lines 80 through 90 for each column. | 91a. $20,034.36 | + 91b. $2,001,500.00 |

**92. Total of all property on Schedule A/B.** Lines 91a + 91b = 92 ........ **$2,021,534.36**

**Fill in this information to identify the case:**

Debtor name **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______

☐ Check if this is an amended filing

Official Form 206D

# Schedule D: Creditors Who Have Claims Secured by Property

**12/15**

**Be as complete and accurate as possible.**

1. **Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☑ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

| | *Column A* **Amount of claim** Do not deduct the value of collateral. | *Column B* **Value of collateral that supports this claim** |
|---|---|---|
| 2.1 BMC Building Materials | **$24,780.66** | **$580,000.00** |

**2.1**

**Creditor's name**
**BMC Building Materials**

**Creditor's mailing address**
**16002 Tomball Parkway**
**Houston TX 77086**

**Creditor's email address, if known**

**Date debt was incurred** **6/27/2018**

**Last 4 digits of account number** ____ ____ ____ ____

**Do multiple creditors have an interest in the same property?**

☐ No

☑ Yes. Specify each creditor, including this creditor, and its relative priority.

**1) Kolonder Realty, LLC; 2) David Bonilla; 3) Builders First Source; 4) Innovative Structural Consultants; 5) BMC Building Materials.**

**Describe debtor's property that is subject to a lien**
**6219 E. Balsam Fir Circle**

**Describe the lien**
**Mechanic/Materialman Lien / Statutory Lien**

**Is the creditor an insider or related party?**

☑ No

☐ Yes

**Is anyone else liable on this claim?**

☑ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **$1,619,055.43**

Debtor **MHT 1202, LLC** Case number (if known) ______

## Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

| | Column A<br>**Amount of claim**<br>Do not deduct the value of collateral. | Column B<br>**Value of collateral that supports this claim** |
|---|---|---|
| 2.2 | **$27,835.41** | **$580,000.00** |
| 2.3 | **$45,268.24** | **$580,000.00** |

**2.2**

**Creditor's name**
**BMC Building Materials**

**Creditor's mailing address**
**16002 Tomball Parkway**

**Houston TX 77086**

**Creditor's email address, if known**

**Date debt was incurred** **6/27/2018**

**Last 4 digits of account number** ____ ____ ____ ____

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☑ Yes. Have you already specified the relative priority?
  - ☑ No. Specify each creditor, including this creditor, and its relative priority.

    **1) Kolonder Realty, LLC; 2) Innovative Structural Consultants; 3) Builders First Source; 4) BMC Building Materials.**
  - ☐ Yes. The relative priority of creditors is specified on lines ______

**Describe debtor's property that is subject to a lien**
**27321 Lazy Meadow Way**

**Describe the lien**
**Mechanic/Materialman Lien / Statutory Lien**

**Is the creditor an insider or related party?**
- ☑ No
- ☐ Yes

**Is anyone else liable on this claim?**
- ☑ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**2.3**

**Creditor's name**
**Builders First Source**

**Creditor's mailing address**
**27710 Highway Blvd.**

**Katy TX 77494**

**Creditor's email address, if known**

**Date debt was incurred** **4/13/2018**

**Last 4 digits of account number** ____ ____ ____ ____

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☑ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☑ Yes. The relative priority of creditors is specified on lines **2.1**

**Describe debtor's property that is subject to a lien**
**6219 E. Balsam Fir Circle**

**Describe the lien**
**Mechanic/Materialman Lien / Statutory Lien**

**Is the creditor an insider or related party?**
- ☑ No
- ☐ Yes

**Is anyone else liable on this claim?**
- ☑ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Debtor **MHT 1202, LLC** Case number (if known) ____________

## Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

| | *Column A* **Amount of claim** Do not deduct the value of collateral. | *Column B* **Value of collateral that supports this claim** |
|---|---|---|
| 2.4 | $21,581.12 | $580,000.00 |
| 2.5 | $65,000.00 | $130,000.00 |

**2.4**

**Creditor's name**
**Builders First Source**

**Creditor's mailing address**
**27710 Highway Blvd.**
**Katy TX 77494**

**Creditor's email address, if known**

**Date debt was incurred** 3/20/2018

**Last 4 digits of account number** ____

**Do multiple creditors have an interest in the same property?**
- ☐ No
- ☑ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☑ Yes. The relative priority of creditors is specified on lines 2.2

**Describe debtor's property that is subject to a lien**
27321 Lazy Meadow Way

**Describe the lien**
Mechanic/Materialman Lien / Statutory Lien

**Is the creditor an insider or related party?**
- ☑ No
- ☐ Yes

**Is anyone else liable on this claim?**
- ☑ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:** Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**2.5**

**Creditor's name**
**Claude Guest**

**Creditor's mailing address**
**25615 Oakhurst Dr.**
**Spring TX 77386**

**Creditor's email address, if known**

**Date debt was incurred** 10/10/17

**Last 4 digits of account number** ____

**Do multiple creditors have an interest in the same property?**
- ☑ No
- ☐ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☐ Yes. The relative priority of creditors is specified on lines ____

**Describe debtor's property that is subject to a lien**
27410 Sgt Taylor Memorial

**Describe the lien**
Deed Of Trust / Agreement

**Is the creditor an insider or related party?**
- ☑ No
- ☐ Yes

**Is anyone else liable on this claim?**
- ☑ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:** Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Debtor **MHT 1202, LLC** Case number (if known)

## Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column A* **Amount of claim** Do not deduct the value of collateral.

*Column B* **Value of collateral that supports this claim**

**2.6**

**Creditor's name**
**David Bonilla**

**Creditor's mailing address**
**c/o The Welscher Martinez Law Firm**
**Suite 702**
**1111 N. Loop W.**
**Houston TX 77008**

**Creditor's email address, if known**

**Date debt was incurred** **3/26/2018**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines **2.1**

**Describe debtor's property that is subject to a lien**
**6219 E. Balsam Fir Circle**

Column A: **$17,140.00** Column B: **$580,000.00**

**Describe the lien**
**Mechanic/Materialman Lien / Statutory Lien**

**Is the creditor an insider or related party?**
☑ No
☐ Yes

**Is anyone else liable on this claim?**
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:** Check all that apply.
☑ Contingent
☐ Unliquidated
☑ Disputed

**2.7**

**Creditor's name**
**Innovative Structural Consultants**

**Creditor's mailing address**
**13047 Perthshire Rd.**
**Houston TX 77079**

**Creditor's email address, if known**

**Date debt was incurred** **5/7/2018**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines **2.1**

**Describe debtor's property that is subject to a lien**
**6219 E. Balsam Fir Circle**

Column A: **$3,850.00** Column B: **$580,000.00**

**Describe the lien**
**Mechanic/Materialman Lien / Statutory Lien**

**Is the creditor an insider or related party?**
☑ No
☐ Yes

**Is anyone else liable on this claim?**
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:** Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor **MHT 1202, LLC** Case number (if known)

## Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

| | *Column A* **Amount of claim** Do not deduct the value of collateral. | *Column B* **Value of collateral that supports this claim** |
|---|---|---|
| 2.8 | **$4,100.00** | **$580,000.00** |
| 2.9 | **$510,000.00** | **$580,000.00** |

**2.8**

**Creditor's name**
**Innovative Structural Consultants**

**Creditor's mailing address**
**13047 Perthshire Rd.**
**Houston TX 77079**

**Creditor's email address, if known**

**Date debt was incurred** **3/15/2018**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**
☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines **2.2**

**Describe debtor's property that is subject to a lien**
**27321 Lazy Meadow Way**

**Describe the lien**
**Mechanic/Materialman / Statutory Lien**

**Is the creditor an insider or related party?**
☑ No
☐ Yes

**Is anyone else liable on this claim?**
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

**2.9**

**Creditor's name**
**Kolonder Realty, LLC**

**Creditor's mailing address**
**Attn: Yaacov (Jack) Elkyam**
**29910 Adobe Falls Dr.**
**Spring TX 77386**

**Creditor's email address, if known**

**Date debt was incurred** **12/29/2017**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**
☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines **2.1**

**Describe debtor's property that is subject to a lien**
**6219 E. Balsam Fir Circle**

**Describe the lien**
**Deed Of Trust / Agreement**

**Is the creditor an insider or related party?**
☑ No
☐ Yes

**Is anyone else liable on this claim?**
☐ No
☑ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor **MHT 1202, LLC** Case number (if known)

## Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

| | Column A | Column B |
|---|---|---|
| | **Amount of claim** Do not deduct the value of collateral. | **Value of collateral that supports this claim** |
| 2.10 | $497,000.00 | $580,000.00 |
| 2.11 | $402,500.00 | $711,500.00 |

**2.10**

**Creditor's name**
**Kolonder Realty, LLC**

**Creditor's mailing address**
**Attn: Yaacov (Jack) Elkyam**
**29910 Adobe Falls Dr.**
**Spring TX 77386**

**Creditor's email address, if known**

**Date debt was incurred** **12/29/2017**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**
- ☐ No
- ☑ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☑ Yes. The relative priority of creditors is specified on lines **2.2**

**Describe debtor's property that is subject to a lien**
**27321 Lazy Meadow Way**

**Describe the lien**
**Deed Of Trust / Agreement**

**Is the creditor an insider or related party?**
- ☑ No
- ☐ Yes

**Is anyone else liable on this claim?**
- ☐ No
- ☑ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:** Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**2.11**

**Creditor's name**
**Lynne Purvis**

**Creditor's mailing address**
**12018 Naughton St.**
**Houston TX 77024**

**Creditor's email address, if known**

**Date debt was incurred** **6/30/2017**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**
- ☑ No
- ☐ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☐ Yes. The relative priority of creditors is specified on lines

**Describe debtor's property that is subject to a lien**
**1202 Chimney Rock Rd.**

**Describe the lien**
**Deed Of Trust / Agreement**

**Is the creditor an insider or related party?**
- ☑ No
- ☐ Yes

**Is anyone else liable on this claim?**
- ☐ No
- ☑ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:** Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Fill in this information to identify the case:**

Debtor **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ____________

☐ Check if this is an amended filing

Official Form 206E/F

# Schedule E/F: Creditors Who Have Unsecured Claims

**12/15**

**Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.**

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

☑ No. Go to Part 2.

☐ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.** If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

**Total claim** **Priority amount**

**2.1** **Priority creditor's name and mailing address**

**As of the petition filing date, the claim is:** *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

**Basis for the claim:**

**Date or dates debt was incurred**

**Is the claim subject to offset?**

☐ No
☐ Yes

**Last 4 digits of account number** ___ ___ ___ ___

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a)( _____ )

Debtor **MHT 1202, LLC** Case number (if known) ______

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

**Allen & Sabrina Hancock**
**366 FM 1488, #928**
**Conroe TX 77384**

**As of the petition filing date, the claim is:** *Check all that apply.*
- [x] Contingent
- [x] Unliquidated
- [x] Disputed

**Basis for the claim:** **Pending Litigation**

**Unknown**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** __ __ __ __

**Is the claim subject to offset?**
- [x] No
- [ ] Yes

**3.2 Nonpriority creditor's name and mailing address**

**Allen Young**
**67 Forest Cir.**
**Conroe TX 77384**

**As of the petition filing date, the claim is:** *Check all that apply.*
- [ ] Contingent
- [ ] Unliquidated
- [ ] Disputed

**Basis for the claim:** ______

**$12,000.00**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** a d o w

**Is the claim subject to offset?**
- [x] No
- [ ] Yes

**3.3 Nonpriority creditor's name and mailing address**

**Benders Landing Estates**
**6111 N. Ossineke Dr.**
**Spring TX 77386**

**As of the petition filing date, the claim is:** *Check all that apply.*
- [ ] Contingent
- [ ] Unliquidated
- [ ] Disputed

**Basis for the claim:** **Construction Deposit**

**$5,000.00**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** __ __ __ __

**Is the claim subject to offset?**
- [x] No
- [ ] Yes

**3.4 Nonpriority creditor's name and mailing address**

**D&H Construction**
**Suite 702**
**1111 N. Loop W.**
**Houston TX 77008**

**As of the petition filing date, the claim is:** *Check all that apply.*
- [ ] Contingent
- [ ] Unliquidated
- [x] Disputed

**Basis for the claim:** ______

**$0.00**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** __ __ __ __

**Is the claim subject to offset?**
- [x] No
- [ ] Yes

Debtor **MHT 1202, LLC** Case number (if known) ______

## Part 2: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

**Amount of claim**

**3.5** **Nonpriority creditor's name and mailing address**

**Eco Construction Services**
**P.O. Box 672987**
**Houston TX 77267**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** a d o w

**As of the petition filing date, the claim is:** *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** ______

**Is the claim subject to offset?**

- ☑ No
- ☐ Yes

**$2,328.65**

**3.6** **Nonpriority creditor's name and mailing address**

**Houston Dumptrucks & Dirtwork**
**Suite D**
**1209 1st St. East**
**Humble TX 77338**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** R o c k

**As of the petition filing date, the claim is:** *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** ______

**Is the claim subject to offset?**

- ☑ No
- ☐ Yes

**$3,543.75**

**3.7** **Nonpriority creditor's name and mailing address**

**Jason and Kelly Shoulders**
**Apt. 127**
**182 Crown Pointe Blvd.**
**Weatherford TX 76087**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** ___ ___ ___ ___

**As of the petition filing date, the claim is:** *Check all that apply.*

- ☑ Contingent
- ☑ Unliquidated
- ☑ Disputed

**Basis for the claim:** ______

**Is the claim subject to offset?**

- ☑ No
- ☐ Yes

**Unknown**

**3.8** **Nonpriority creditor's name and mailing address**

**JC Electric**
**P.O. Box 343**
**Pasadena TX 77501**

**Date or dates debt was incurred** ______

**Last 4 digits of account number** a d o w

**As of the petition filing date, the claim is:** *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** ______

**Is the claim subject to offset?**

- ☑ No
- ☐ Yes

**$5,000.00**

Debtor **MHT 1202, LLC** Case number (if known)

## Part 2: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

**Amount of claim**

**3.9** **Nonpriority creditor's name and mailing address**

**Larry Donnell Williams**
**1818 Eldridge Rd.**
**Sugar Land TX 77478**

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☑ Contingent
- ☑ Unliquidated
- ☑ Disputed

**Basis for the claim:**

**Amount of claim: Unknown**

**Date or dates debt was incurred**

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☑ No
- ☐ Yes

**3.10** **Nonpriority creditor's name and mailing address**

**Modern Homes Texas, LLC**
**2102 Sendera Ranch Dr.**
**Magnolia TX 77354**

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:**

**Amount of claim: $592,000.00**

**Date or dates debt was incurred**

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☑ No
- ☐ Yes

**3.11** **Nonpriority creditor's name and mailing address**

**Stapleton Steel Services, Inc.**
**Suite 9E**
**22820 I-45N**
**Spring TX 77373**

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** **Trade Credit**

**Amount of claim: $800.00**

**Date or dates debt was incurred**

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☑ No
- ☐ Yes

**3.12** **Nonpriority creditor's name and mailing address**

**Strike Concrete**
**71 W. Frontera**
**Spring TX 77382**

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** **Trade Credit**

**Amount of claim: $46,297.50**

**Date or dates debt was incurred**

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☑ No
- ☐ Yes

Debtor **MHT 1202, LLC** Case number (if known) ____________

## Part 2: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

**Amount of claim**

**3.13** **Nonpriority creditor's name and mailing address**

**Waste Services**
**P.O. Box 2104**

**Conroe TX 77305**

**Date or dates debt was incurred** ____________

**Last 4 digits of account number** __ __ __ __

**As of the petition filing date, the claim is:**
*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** **Trade Credit**

**Is the claim subject to offset?**

- ☑ No
- ☐ Yes

**$1,800.00**

**3.14** **Nonpriority creditor's name and mailing address**

**Windstorm Services**
**1510 Baggett Lane**

**Houston TX 77055**

**Date or dates debt was incurred** ____________

**Last 4 digits of account number** __ __ __ __

**As of the petition filing date, the claim is:**
*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** **Trade Credit**

**Is the claim subject to offset?**

- ☑ No
- ☐ Yes

**$2,823.00**

Debtor **MHT 1202, LLC** Case number (if known) ______

## Part 3: List Others to Be Notified About Unsecured Claims

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|---|---|---|
| 4.1 | **Claude B. Anello**<br>**28th Floor**<br>**1201 Louisiana**<br>**Houston TX 77002** | Line **3.1**<br>☐ Not listed. Explain: | ___ ___ ___ ___ |
| 4.2 | **Joseph F. Colvin, Jr.**<br>**28th Floor**<br>**1201 Louisiana**<br>**Houston TX 77002** | Line **3.1**<br>☐ Not listed. Explain: | ___ ___ ___ ___ |
| 4.3 | **Misty Gasiorowski**<br>**Suite 1400**<br>**11 Greenway Plaza**<br>**Houston TX 77046** | Line **3.9**<br>☐ Not listed. Explain: | ___ ___ ___ ___ |
| 4.4 | **Richard Kaplan**<br>**Suite 1400**<br>**11 Greenway Plaza**<br>**Houston TX 77046** | Line **3.9**<br>☐ Not listed. Explain: | ___ ___ ___ ___ |

Debtor **MHT 1202, LLC** Case number (if known) ____________

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

**5. Add the amounts of priority and nonpriority unsecured claims.**

| | | | Total of claim amounts |
|---|---|---|---|
| 5a. | **Total claims from Part 1** | 5a. | **$0.00** |
| 5b. | **Total claims from Part 2** | 5b. + | **$671,592.90** |
| 5c. | **Total of Parts 1 and 2**<br>Lines 5a + 5b = 5c. | 5c. | **$671,592.90** |

**Fill in this information to identify the case:**

Debtor name **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______________ Chapter **11**

☐ Check if this is an amended filing

Official Form 206G

# Schedule G: Executory Contracts and Unexpired Leases

**12/15**

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

**1. Does the debtor have any executory contracts or unexpired leases?**

☑ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**Fill in this information to identify the case:**

Debtor name **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known)

☐ Check if this is an amended filing

Official Form 206H

# Schedule H: Codebtors

**12/15**

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**

1. **Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☑ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| | *Column 1:* **Codebtor** | | *Column 2:* **Creditor** | |
|---|---|---|---|---|
| | **Name** | **Mailing address** | **Name** | *Check all schedules that apply:* |
| 2.1 | **Claude B. Guest** | **6 Wakerobin Ct.** (Number Street)<br>**Spring TX 77380** (City State ZIP Code) | **Jason and Kelly Shoulders** | ☐ D<br>☑ E/F<br>☐ G |
| 2.2 | **Dustin Tucker** | **2102 Sendera Ranch Dr.** (Number Street)<br>**Magnolia TX 77354** (City State ZIP Code) | **Kolonder Realty, LLC** | ☑ D<br>☐ E/F<br>☐ G |
| 2.3 | **Dustin Tucker** | **2102 Sendera Ranch Dr.** (Number Street)<br>**Magnolia TX 77354** (City State ZIP Code) | **Kolonder Realty, LLC** | ☑ D<br>☐ E/F<br>☐ G |
| 2.4 | **Dustin Tucker** | **2102 Sendera Ranch Dr.** (Number Street)<br>**Magnolia TX 77354** (City State ZIP Code) | **Lynne Purvis** | ☑ D<br>☐ E/F<br>☐ G |

Debtor **MHT 1202, LLC** Case number (if known) ____________

## Additional Page if Debtor Has More Codebtors

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

| | *Column 1:* **Codebtor** | | *Column 2:* **Creditor** | |
|---|---|---|---|---|
| | **Name** | **Mailing address** | **Name** | *Check all schedules that apply:* |
| **2.5** | **Dustin Tucker** | **2102 Sendera Ranch Dr.**<br>Number Street<br><br>**Magnolia** **TX** **77354**<br>City State ZIP Code | **Jason and Kelly Shoulders** | ☐ D<br>☑ E/F<br>☐ G |

**Fill in this information to identify the case:**

Debtor Name **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known): ____________________

☐ Check if this is an amended filing

Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

**12/15**

## Part 1: Summary of Assets

**1.** ***Schedule A/B: Assets--Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from Schedule A/B.................................................... **$2,001,500.00**

1b. **Total personal property:**
Copy line 91A from Schedule A/B.................................................... **$20,034.36**

1c. **Total of all property**
Copy line 92 from Schedule A/B.................................................... **$2,021,534.36**

## Part 2: Summary of Liabilities

**2.** ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.......................... **$1,619,055.43**

**3.** ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of Schedule E/F.......................... **$0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.......................... **+ $671,592.90**

**4.** **Total liabilities**
Lines 2 + 3a + 3b.................................................... **$2,290,648.33**

**Fill in this information to identify the case and this filing:**

Debtor Name **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

**12/15**

**An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.**

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule ______
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ______

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **07/20/2018**
MM / DD / YYYY

X **/s/ Dustin Tucker**
Signature of individual signing on behalf of debtor

**Dustin Tucker**
Printed name

**Managing Member**
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **MHT 1202, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______________________

☐ Check if this is an amended filing

Official Form 207

# Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

**04/16**

**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).**

## Part 1: Income

**1. Gross revenue from business**

☐ None

| **Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year** | | | | | **Sources of revenue** Check all that apply. | **Gross revenue** (before deductions and exclusions |
|---|---|---|---|---|---|---|
| **From the beginning of the fiscal year to filing date:** | From | **01/01/2018** MM / DD / YYYY | to | Filing date | ☑ Operating a business<br>☐ Other | **$5,000.00** |
| **For prior year:** | From | **01/01/2017** MM / DD / YYYY | to | **12/31/2017** MM / DD / YYYY | ☐ Operating a business<br>☐ Other | **$0.00** |
| **For the year before that:** | From | **01/01/2016** MM / DD / YYYY | to | **12/31/2016** MM / DD / YYYY | ☐ Operating a business<br>☐ Other | |

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☑ None

Debtor **MHT 1202, LLC** Case number (if known)
Name

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☑ None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

## Part 3: Legal Actions or Assignments

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|---|
| 7.1. | **Larry Donnell Williams v. Modern Homes Texas, LLC d/b/a Wyndspire Homes, MHT 1202, LLC, and Dustin Tucker**<br>Case number<br>**2018-26331** | **Breach Of Contract** | **District Court, Harris County TX, 295th**<br>Name<br><br>Street<br><br>City State ZIP Code | ☑ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.2. | **Allen & Zabrina Hancock v. Dustin Tucker, Modern Homes, LLC, et al.**<br>Case number<br>**18-01-00592** | **Breach Of Contract** | **284th District Court, Montgomery Cou**<br>Name<br><br>Street<br><br>City State ZIP Code | ☑ Pending<br>☐ On appeal<br>☐ Concluded |

Debtor **MHT 1202, LLC** Case number (if known)
Name

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|---|
| 7.3. | **Shoulders, et al. v. Guest, et al.** | **Breach Of Contract** | **284th District Court, Harris County**<br>Name<br>Street<br>City State ZIP Code | ☐ Pending<br>☐ On appeal<br>☑ Concluded |
| | Case number<br>**18-03-03608** | | | |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

## Part 4: Certain Gifts and Charitable Contributions

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000**

☑ None

## Part 5: Certain Losses

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☑ None

## Part 6: Certain Payments or Transfers

**11. Payments related to bankruptcy**
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| | Who was paid or who received the transfer? | If not money, describe the property transferred | Dates | Total amount or value |
|---|---|---|---|---|
| 11.1. | **Walker & Patterson, P.C.** | **$27,000.00 Retainer** | | |

**Address**

**4815 Dacoma**
Street

**Houston** **TX** **770092**
City State ZIP Code

**Email or website address**

**Who made the payment, if not debtor?**
**Debtor**

Debtor **MHT 1202, LLC** Case number (if known) ______
Name

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

## Part 7: Previous Locations

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

## Part 8: Health Care Bankruptcies

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.
☐ Yes. Fill in the information below.

## Part 9: Personally Identifiable Information

**16. Does the debtor collect and retain personally identifiable information of customers?**

☑ No.
☐ Yes. State the nature of the information collected and retained ______

Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☑ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Debtor **MHT 1202, LLC** Case number (if known) ______
Name

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless or the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**
Include settlements and orders.

☑ No
☐ Yes. Provide details below.

Debtor **MHT 1202, LLC** Case number (if known) ____________
Name

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☑ No
☐ Yes. Provide details below.

**24. Has the debtor notified any govermental unit of any release of hazardous material?**

☑ No
☐ Yes. Provide details below.

## Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☑ None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| | Name and address | Dates of service |
|---|---|---|
| 26a.1. | **John Johnson** (Name)<br>**16955 Walden Rd.** (Street)<br>**Montgomery** (City) **TX** (State) **77356** (ZIP Code) | From **6/1/2018** To ____ |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☑ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

| | Name and address | If any books of account and records are unavailable, explain why |
|---|---|---|
| 26c.1. | **Dustin Tucker** (Name)<br>**15 Knoll PinesCt.** (Street)<br>**The Woodlands** (City) **TX** (State) **77381** (ZIP Code) | |

Debtor **MHT 1202, LLC** Case number (if known) ____________
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☑ None

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☑ No.
☐ Yes. Give the details about the two most recent inventories.

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| Name | Address | Position and nature of any interest | % of interest, if any |
|---|---|---|---|
| **Dustin Tucker** | **15 Knoll Pines Ct.<br>The Woodlands, TX 77381** | **Managing Member / Member** | **100%** |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☑ No
☐ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|---|---|---|---|

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No
☑ Yes. Identify below.

| | Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|---|---|---|---|
| 30.1. | **See Attached**<br>Name<br>Street<br>City State ZIP Code<br>**Relationship to debtor** | | | |

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☑ No
☐ Yes. Identify below.

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☑ No
☐ Yes. Identify below.

Debtor **MHT 1202, LLC**
Name

Case number (if known) ____________

## Part 14: Signature and Declaration

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **07/20/2018**
MM / DD / YYYY

**X** **/s/ Dustin Tucker**
Signature of individual signing on behalf of the debtor

Printed name **Dustin Tucker**

Position or relationship to debtor **Managing Member**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☑ No
☐ Yes

CHASE
JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265 - 9754

February 01, 2018 through February 28, 2018
Account Number: **000000250252852**

**CUSTOMER SERVICE INFORMATION**

| | |
|---|---|
| Web site: | **Chase.com** |
| Service Center: | **1-800-242-7338** |
| Deaf and Hard of Hearing: | 1-800-242-7383 |
| Para Espanol: | 1-888-622-4273 |
| International Calls: | 1-713-262-1679 |

00034192 DRE 201 141 06018 NNNNNNNNNNN T 1 000000000 64 0000
MHT 1202 LLC
25615 OAKHURST DR
SPRING TX 77386-1437

00341920201000000022

**We clarified when we charge the Returned Item fee for Overdraft in our Additional Banking Services and Fees disclosure**

- We **won't charge** a Returned Item fee for Overdraft for any item that is $5 or less, even if your account balance at the end of the business day is overdrawn
- We **will charge** a Returned Item fee for Overdraft for any item that is more than $5, even if your account balance at the end of the business day is overdrawn

You can see these updates in the Additional Banking Services and Fees by signing in to chase.com. You can also call us or visit a branch with any questions.

## CHECKING SUMMARY

Chase Total Business Checking

| | INSTANCES | AMOUNT |
|---|---|---|
| **Beginning Balance** | | **$869.47** |
| Deposits and Additions | 2 | 101,830.04 |
| Electronic Withdrawals | 3 | -102,600.00 |
| Fees | 3 | -45.00 |
| **Ending Balance** | **8** | **$54.51** |

## DEPOSITS AND ADDITIONS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 02/07 | Fedwire Credit Via: TD Bank, NA/011103093 B/O: Delta Star Elec And Je Corp Spring, TX 77386-3050 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=Ldes-Avrrru Obi=6219 E. Balsam Fi R Circle, Draw Number 2 Imad: 0207C1B76E1C004075 Trn: 4955209038Ff | $90,000.73 |
| 02/07 | Fedwire Credit Via: TD Bank, NA/011103093 B/O: Delta Star Elec And Je Corp Spring, TX 77386-3050 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=Ldes-Avrrwz Obi=27321 S Lazy Mead Ow, Draw Number 2 Imad: 0207C1B76E1C004370 Trn: 5387209038Ff | 11,829.31 |
| **Total Deposits and Additions** | | **$101,830.04** |

CHASE

February 01, 2018 through February 28, 2018
Account Number: 000000250252852

## ELECTRONIC WITHDRAWALS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 02/05 | 02/05 Online Transfer To Chk ...1517 Transaction#: 6881701130 | $800.00 |
| 02/08 | 02/08 Online Transfer To Chk ...1517 Transaction#: 6888080694 | 101,000.00 |
| 02/12 | 02/12 Online Transfer To Chk ...1517 Transaction#: 6898191247 | 800.00 |
| **Total Electronic Withdrawals** | | **$102,600.00** |

## FEES

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 02/07 | Domestic Incoming Wire Fee | $15.00 |
| 02/07 | Domestic Incoming Wire Fee | 15.00 |
| 02/28 | Monthly Service Fee | 15.00 |
| **Total Fees** | | **$45.00** |

You were charged a monthly service fee of $15.00 this period. You can avoid this fee in the future by maintaining a minimum daily balance of $1,500.00. Your minimum daily balance was $69.47.

## DAILY ENDING BALANCE

| DATE | AMOUNT |
|---|---|
| 02/05 | $69.47 |
| 02/07 | 101,869.51 |
| 02/08 | 869.51 |
| 02/12 | 69.51 |
| 02/28 | 54.51 |

## SERVICE CHARGE SUMMARY

| TRANSACTIONS FOR SERVICE FEE CALCULATION | NUMBER OF TRANSACTIONS |
|---|---|
| Checks Paid / Debits | 0 |
| Deposits / Credits | 0 |
| Deposited Items | 0 |
| **Transaction Total** | **0** |

| SERVICE FEE CALCULATION | AMOUNT |
|---|---|
| Service Fee | $15.00 |
| Service Fee Credit | $0.00 |
| **Net Service Fee** | **$15.00** |
| Excessive Transaction Fees (Above 100) | $0.00 |
| **Total Service Fees** | **$15.00** |

CHASE

February 01, 2018 through February 28, 2018
Account Number: 000000250252852

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation .

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

EQUAL HOUSING LENDER **JPMorgan Chase Bank, N.A. Member FDIC**

10341920202000000062

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CHASE
JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

March 01, 2018 through March 30, 2018
Account Number: **000000250252852**

**CUSTOMER SERVICE INFORMATION**

| | |
|---|---|
| Web site: | **Chase.com** |
| Service Center: | **1-800-242-7338** |
| Deaf and Hard of Hearing: | 1-800-242-7383 |
| Para Espanol: | 1-888-622-4273 |
| International Calls: | 1-713-262-1679 |

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MHT 1202 LLC
25615 OAKHURST DR
SPRING TX 77386-1437

00324770201000000022

## We updated our Deposit Account Agreement

The following changes were made March 11, 2018:

We published an updated version of our Deposit Account Agreement. You can get the latest agreement at a branch or by request when you call us. Here's what you should know:

- We clarified that if the amount written on your deposit ticket is different from the total deposit you present, we can adjust your account for the difference. (General Account Terms, Section A, Deposit records and receipts)
- You can now request a stop payment on a check through the Chase Mobile® app. You can also still do this on chase.com, over the phone or in a branch. (General Account Terms, Section B, Stop payments)
- We're starting to use a new payment network that allows businesses to send you real-time payments when you provide your account and routing numbers. When you accept a real-time payment, you confirm that you're not acting on the behalf of someone who is not a U.S. citizen or resident. (General Account Terms, Section I, Rules governing your account)
- We updated the language to clarify how to place a stop payment on electronic funds transfers. (Electronic Funds Transfer Service Terms, Section G, Preauthorized (recurring) transfers and stop payments)

Please call us at the number on this statement if you have any questions.

## CHECKING SUMMARY

Chase Total Business Checking

| | INSTANCES | AMOUNT |
|---|---|---|
| **Beginning Balance** | | **$54.51** |
| Deposits and Additions | 3 | 160,757.17 |
| Electronic Withdrawals | 2 | -155,900.00 |
| Fees | 4 | -60.00 |
| **Ending Balance** | **9** | **$4,851.68** |

CHASE

March 01, 2018 through March 30, 2018
Account Number: 000000250252852

## DEPOSITS AND ADDITIONS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 03/08 | Fedwire Credit Via: Capital One, NA/056073502 B/O: Delta Star Elec. 'Nje Corp New York,NY,10009 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=82707745 Obi=Refernece - Mht 1202 LLC Balasam- $54,643.31 S Lazy Mea Dow- $31,248.49 Bbi=/Ocmt/USD85891, 8/Bnf/Refernece - Mht 1202 Imad: 0308Mmqfmpgh002938 Trn: 5796609067Ff | $85,891.80 |
| 03/29 | Fedwire Credit Via: Capital One, NA/056073502 B/O: Delta Star Elec. 'Nje Corp New York,NY,10009 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=82889293 Obi=Ref: 6219 E Balsam F Ir Circle Draw Request: #4 Bbi=/Ocm T/USD51429,01/ Imad: 0329Mmqfmpgh002901 Trn: 6101809088Ff | 51,429.01 |
| 03/29 | Fedwire Credit Via: Capital One, NA/056073502 B/O: Delta Star Elec. 'Nje Corp New York,NY,10009 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=82889466 Obi=Ref: 27321 S Lazy ME Adows Way Draw Request: #4 Bbi=/Ocm T/USD23436,36/ Imad: 0329Mmqfmpgh002899 Trn: 6094809088Ff | 23,436.36 |
| **Total Deposits and Additions** | | **$160,757.17** |

## ELECTRONIC WITHDRAWALS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 03/08 | 03/08 Online Transfer To Chk ...1517 Transaction#: 6965742776 | $85,900.00 |
| 03/29 | 03/29 Online Transfer To Chk ...1517 Transaction#: 7019572117 | 70,000.00 |
| **Total Electronic Withdrawals** | | **$155,900.00** |

## FEES

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 03/08 | Domestic Incoming Wire Fee | $15.00 |
| 03/29 | Domestic Incoming Wire Fee | 15.00 |
| 03/29 | Domestic Incoming Wire Fee | 15.00 |
| 03/30 | Monthly Service Fee | 15.00 |
| **Total Fees** | | **$60.00** |

You were charged a monthly service fee of $15.00 this period. You can avoid this fee in the future by maintaining a minimum daily balance of $1,500.00. Your minimum daily balance was $31.31.

## DAILY ENDING BALANCE

| DATE | AMOUNT |
|---|---|
| 03/08 | $31.31 |
| 03/29 | 4,866.68 |
| 03/30 | 4,851.68 |

## SERVICE CHARGE SUMMARY

| TRANSACTIONS FOR SERVICE FEE CALCULATION | NUMBER OF TRANSACTIONS |
|---|---|
| Checks Paid / Debits | 0 |
| Deposits / Credits | 0 |
| Deposited Items | 0 |
| **Transaction Total** | **0** |

| SERVICE FEE CALCULATION | AMOUNT |
|---|---|
| Service Fee | $15.00 |
| Service Fee Credit | $0.00 |
| **Net Service Fee** | **$15.00** |
| Excessive Transaction Fees (Above 100) | $0.00 |

CHASE

March 01, 2018 through March 30, 2018
Account Number: **000000250252852**

## SERVICE CHARGE SUMMARY *(continued)*

| SERVICE FEE CALCULATION | AMOUNT |
|---|---|
| **Total Service Fees** | **$15.00** |

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**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.
For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation .

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

EQUAL HOUSING LENDER **JPMorgan Chase Bank, N.A. Member FDIC**

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CHASE

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

March 31, 2018 through April 30, 2018
Account Number: **000000250252852**

**CUSTOMER SERVICE INFORMATION**

| | |
|---|---|
| Web site: | **Chase.com** |
| Service Center: | **1-800-242-7338** |
| Deaf and Hard of Hearing: | 1-800-242-7383 |
| Para Espanol: | 1-888-622-4273 |
| International Calls: | 1-713-262-1679 |

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SPRING TX 77386-1437

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## CHECKING SUMMARY

Chase Total Business Checking

| | INSTANCES | AMOUNT |
|---|---|---|
| **Beginning Balance** | | **$4,851.68** |
| Deposits and Additions | 1 | 59,063.87 |
| Electronic Withdrawals | 3 | -63,800.00 |
| Fees | 2 | -30.00 |
| **Ending Balance** | **6** | **$85.55** |

## DEPOSITS AND ADDITIONS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 04/12 | Fedwire Credit Via: Capital One, NA/056073502 B/O: Delta Star Elec. 'Nje Corp New York,NY,10009 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=83020704 Obi=Lazy Meadow $13,020. 20; Balsam Fircircle $51,837.62; De Ducted $5,793.95 For Two Invoices B Bi=/Ocmt/USD59063,87/ Imad: 0412Mmqfmpgh002235 Trn: 5211409102Ff | $59,063.87 |
| **Total Deposits and Additions** | | **$59,063.87** |

## ELECTRONIC WITHDRAWALS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 04/06 | 04/06 Online Transfer To Chk ...1517 Transaction#: 7045013828 | $4,800.00 |
| 04/12 | 04/12 Online Transfer To Chk ...1517 Transaction#: 7058897537 | 58,000.00 |
| 04/25 | 04/25 Online Transfer To Chk ...1517 Transaction#: 7092916882 | 1,000.00 |
| **Total Electronic Withdrawals** | | **$63,800.00** |

## FEES

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 04/12 | Domestic Incoming Wire Fee | $15.00 |
| 04/30 | Monthly Service Fee | 15.00 |
| **Total Fees** | | **$30.00** |

You were charged a monthly service fee of $15.00 this period. You can avoid this fee in the future by maintaining a minimum daily balance of $1,500.00. Your minimum daily balance was $51.68.

CHASE

March 31, 2018 through April 30, 2018
Account Number: 000000250252852

## DAILY ENDING BALANCE

| DATE | AMOUNT |
|---|---|
| 04/06 | $51.68 |
| 04/12 | 1,100.55 |
| 04/25 | 100.55 |
| 04/30 | 85.55 |

## SERVICE CHARGE SUMMARY

| TRANSACTIONS FOR SERVICE FEE CALCULATION | NUMBER OF TRANSACTIONS |
|---|---|
| Checks Paid / Debits | 0 |
| Deposits / Credits | 0 |
| Deposited Items | 0 |
| **Transaction Total** | **0** |

| SERVICE FEE CALCULATION | AMOUNT |
|---|---|
| Service Fee | $15.00 |
| Service Fee Credit | $0.00 |
| **Net Service Fee** | **$15.00** |
| Excessive Transaction Fees (Above 100) | $0.00 |
| **Total Service Fees** | **$15.00** |

CHASE
JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

May 01, 2018 through May 31, 2018
Account Number: **000000250252852**

**CUSTOMER SERVICE INFORMATION**

| | |
|---|---|
| Web site: | **Chase.com** |
| Service Center: | **1-800-242-7338** |
| Deaf and Hard of Hearing: | 1-800-242-7383 |
| Para Espanol: | 1-888-622-4273 |
| International Calls: | 1-713-262-1679 |

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MHT 1202 LLC
25615 OAKHURST DR
SPRING TX 77386-1437

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## We updated our Deposit Account & Wire Agreements

The following changes were made May 20, 2018:

- We published an updated version of our Deposit Account Agreement. You can get the latest agreement at a branch or by request when you call us. Here are some important changes:
  - Effective August 1, we will notify you in advance of any changes to the Deposit Account Agreement that would adversely affect you, unless the change is necessary to comply with a legal requirement. (General Account Terms, Section I, Changes to the agreement)
  - We clarified the language that explains when we may charge a Non-Chase ATM fee for balance inquiries and transfers when you use a non-Chase ATM. (Electronic Funds Transfer Service Terms, Section A, Types of EFT Services)
- We consolidated all of our Chase wire agreements, except for the Online Wire Agreement. In addition to making sure the terms and definitions of the Wire Transfer Agreement are consistent, we made the following changes:
  - When we amend the agreement, we will send you notice of the change and may refer you to a branch or your banker for the updated agreement.
  - When you send a wire, we will send you an email notification on the status of your wire if you have provided your email address.

Please call us at the number on this statement if you have any questions.

## CHECKING SUMMARY

Chase Total Business Checking

| | INSTANCES | AMOUNT |
|---|---|---|
| **Beginning Balance** | | **$85.55** |
| Deposits and Additions | 2 | 108,407.79 |
| Electronic Withdrawals | 7 | -108,419.26 |
| Fees | 3 | -45.00 |
| **Ending Balance** | **12** | **$29.08** |

CHASE

May 01, 2018 through May 31, 2018
Account Number: 000000250252852

## DEPOSITS AND ADDITIONS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 05/04 | Fedwire Credit Via: Capital One, NA/056073502 B/O: Delta Star Elec. 'Nje Corp New York,NY,10009 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=83238340 Obi=Draw Number 6; 6219 E Balsam $25,714.50 + 27321 S Lazy Meadow $5,208.08 - May Invoice $6,6 59.86 Bbi=/Ocmt/USD24262,72/ Imad: 0504Mmqfmpgh002650 Trn: 4482609124Ff | $24,262.72 |
| 05/15 | Fedwire Credit Via: TD Bank, NA/011103093 B/O: Delta Star Elec And Je Corp Spring, TX 77386-3050 Ref: Chase Nyc/Ctr/Bnf=Mht 1202 LLC Spring, TX 773861437/Ac-000000002502 Rf B=Ldes-Aysrc7 Obi=27321 S Lazy Mead Ow Way, Draw Number 7 Imad: 0515C1B76E1C005010 Trn: 6167609135Ff | 84,145.07 |
| **Total Deposits and Additions** | | **$108,407.79** |

## ELECTRONIC WITHDRAWALS

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 05/04 | 05/04 Online Transfer To Chk ...1517 Transaction#: 7122759686 | $24,000.00 |
| 05/09 | 05/09 Online Transfer To Chk ...0627 Transaction#: 7133606328 | 35.00 |
| 05/10 | Quickpay With Zelle Payment To Kaleb Kornegay 7135818371 | 84.26 |
| 05/15 | 05/15 Online Transfer To Chk ...1517 Transaction#: 7150115576 | 78,000.00 |
| 05/15 | 05/15 Online Transfer To Chk ...2684 Transaction#: 7150116679 | 1,500.00 |
| 05/15 | Quickpay With Zelle Payment To Nate Larson 7150171759 | 3,500.00 |
| 05/29 | 05/29 Online Transfer To Chk ...1517 Transaction#: 7183501223 | 1,300.00 |
| **Total Electronic Withdrawals** | | **$108,419.26** |

## FEES

| DATE | DESCRIPTION | AMOUNT |
|---|---|---|
| 05/04 | Domestic Incoming Wire Fee | $15.00 |
| 05/15 | Domestic Incoming Wire Fee | 15.00 |
| 05/31 | Monthly Service Fee | 15.00 |
| **Total Fees** | | **$45.00** |

You were charged a monthly service fee of $15.00 this period. You can avoid this fee in the future by maintaining a minimum daily balance of $1,500.00. Your minimum daily balance was $44.08.

## DAILY ENDING BALANCE

| DATE | AMOUNT |
|---|---|
| 05/04 | $333.27 |
| 05/09 | 298.27 |
| 05/10 | 214.01 |
| 05/15 | 1,344.08 |
| 05/29 | 44.08 |
| 05/31 | 29.08 |

## SERVICE CHARGE SUMMARY

| TRANSACTIONS FOR SERVICE FEE CALCULATION | NUMBER OF TRANSACTIONS |
|---|---|
| Checks Paid / Debits | 0 |
| Deposits / Credits | 0 |
| Deposited Items | 0 |
| **Transaction Total** | **0** |

| SERVICE FEE CALCULATION | AMOUNT |
|---|---|
| Service Fee | $15.00 |

CHASE

May 01, 2018 through May 31, 2018
Account Number: 000000250252852

## SERVICE CHARGE SUMMARY *(continued)*

| SERVICE FEE CALCULATION | AMOUNT |
|---|---|
| Service Fee Credit | $0.00 |
| **Net Service Fee** | **$15.00** |
| Excessive Transaction Fees (Above 100) | $0.00 |
| **Total Service Fees** | **$15.00** |

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**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.
For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation .

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