

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>RWP Homes, LLC</u>	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	<u>8 2 - 2 5 3 3 6 5 1</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5625 Cypress Creek Parkway</u>	
	Number Street	Number Street
	<u>Ste 305</u>	
		P.O. Box
	<u>Houston TX 77069-4210</u>	
	City State ZIP Code	City State ZIP Code
	<u>Harris</u>	Location of principal assets, if different from principal place of business
	County	
		<u>14602 Presidio Square Blvd</u>
		Number Street
	<u>Houston TX 77083</u>	
	City State ZIP Code	City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **RWP Homes, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **RWP Homes, LLC**

Case number (if known) _____

14. Estimated number of creditors

1-49



1,000-5,000



25,001-50,000



50-99



5,001-10,000



50,001-100,000



100-199



10,001-25,000



More than 100,000



200-999

15. Estimated assets

\$0-\$50,000



\$1,000,001-\$10 million



\$500,000,001-\$1 billion



\$50,001-\$100,000



\$10,000,001-\$50 million



\$1,000,000,001-\$10 billion



\$100,001-\$500,000



\$50,000,001-\$100 million



\$10,000,000,001-\$50 billion



\$500,001-\$1 million



\$100,000,001-\$500 million



More than \$50 billion

16. Estimated liabilities

\$0-\$50,000



\$1,000,001-\$10 million



\$500,000,001-\$1 billion



\$50,001-\$100,000



\$10,000,001-\$50 million



\$1,000,000,001-\$10 billion



\$100,001-\$500,000



\$50,000,001-\$100 million



\$10,000,000,001-\$50 billion



\$500,001-\$1 million



\$100,000,001-\$500 million



More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

☒ I have been authorized to file this petition on behalf of the debtor.

☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **06/04/2019**

MM / DD / YYYY

X /s/ Kirk Paschal

Signature of authorized representative of debtor

Kirk Paschal

Printed name

Title **President**

18. Signature of attorney

X /s/ Reese W. Baker

Signature of attorney for debtor

Date **06/04/2019**

MM / DD / YYYY

Reese W. Baker

Printed name

Baker & Associates

Firm name

950 Echo Lane

Number Street

Suite 300

Houston

City

TX

State

77024

ZIP Code

(713) 869-9200

Contact phone

courtdocs@bakerassociates.net

Email address

01587700

Bar number

TX

State

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **RWP Homes, LLC**

CASE NO

CHAPTER **11**

COVERSHEET FOR LIST OF CREDITORS

I hereby certify under penalty of perjury that the attached List of Creditors, which consists of _____ page(s), is true, correct and complete to the best of my knowledge.

Date 6/4/2019

Signature /s/ Kirk Paschal
Kirk Paschal
President

Date _____

Signature _____

Alief ISD
14501 Bellaire Blvd. # 100
Houston, TX 77083

Christopher M Pham
10700 Richmond Avenue Suite 200
Houston, Texas 77042

Harris County
PO Box 4622
Houston, TX 77210-4622

Harvard Commerce Capital 1, LLC Protecte
c/o Christopher M. Pham Law Group, PLLC
1007 Richmond Avenue Suite 200
Houston, Texas 77042

International Management District
PO Box 22167
Houston, Texas 777227

Mission Bend MUD 2
11111 Katy Freeway Ste 725
Houston, Texas 77079

Paschal Insurance Agency
5625 Cypress Creek Parkway Ste 305
Houston, Texas 77069-4210