Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number *(if known)* ____________ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name

Teton Buildings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

30-0757871

4. Debtor's address

Principal place of business

2701 Magnet Street
Houston, TX 77054
Number, Street, City, State & ZIP Code

Harris
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

tetonbuildings.com; tetontinyspaces.com

6. Type of debtor

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: ____________

Debtor **Teton Buildings, LLC** Case number (*if known*)
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.uscourts.gov/four-digit-national-association-naics-codes.

2362

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District ______ When ______ Case number ______
District ______ When ______ Case number ______

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor ______ Relationship ______
District ______ When ______ Case number, if known ______

Debtor **Teton Buildings, LLC** Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard?
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency
  Contact name
  Phone

Statistical and administrative information

13. Debtor's estimation of available funds

. *Check one:*

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5001-10,000	☐ 50,001-100,000
■ 100-199	☐ 10,001-25,000	☐ More than100,000
☐ 200-999		

15. Estimated Assets

☐ $0 - $50,000	■ $1,000,001 - $10 million	☐ $500,000,001 - $1 billion
☐ $50,001 - $100,000	☐ $10,000,001 - $50 million	☐ $1,000,000,001 - $10 billion
☐ $100,001 - $500,000	☐ $50,000,001 - $100 million	☐ $10,000,000,001 - $50 billion
☐ $500,001 - $1 million	☐ $100,000,001 - $500 million	☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000	■ $1,000,001 - $10 million	☐ $500,000,001 - $1 billion
☐ $50,001 - $100,000	☐ $10,000,001 - $50 million	☐ $1,000,000,001 - $10 billion
☐ $100,001 - $500,000	☐ $50,000,001 - $100 million	☐ $10,000,000,001 - $50 billion
☐ $500,001 - $1 million	☐ $100,000,001 - $500 million	☐ More than $50 billion

Debtor **Teton Buildings, LLC**
Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 16, 2019**
MM / DD / YYYY

X **/s/ Phil Hickman**
Signature of authorized representative of debtor

Phil Hickman
Printed name

Title **Authorized Representative**

18. Signature of attorney

X **/s/ Matthew Okin**
Signature of attorney for debtor

Date **October 16, 2019**
MM / DD / YYYY

Matthew Okin
Printed name

Okin Adams LLP
Firm name

1113 Vine St., Suite 240
Houston, TX 77002
Number, Street, City, State & ZIP Code

Contact phone **(713) 228-4100** Email address **info@okinadams.com**

00784695 TX
Bar number and State

TETON BUILDINGS, LLC

UNANIMOUS CONSENT OF THE
MEMBERS OF TETON BUILDINGS, LLC

The undersigned, being the Members of Teton Buildings, LLC, a Texas limited liability company, and pursuant to Article 11.01 of that certain Amended and restated Limited Liability Company Agreement of Teton Acquisition, LLC dated as of December 31, 2012 (the "Company Agreement"), do hereby consent to the adoption of and hereby ratify the resolutions attached hereto as Exhibit A.

IN WITNESS WHEREOF, the undersigned has executed this consent as of the 16th day of October, 2019.

TETON BUILDINGS, LLC

By: ______________________________
Member: Lone Star Opportunities Fund V LP
Name: Arthur W. Hollingsworth
Title: Manager

By: ______________________________
Member: Lone Star Growth Capital LP
Name: Arthur W. Hollingsworth
Title: Manager

EXHIBIT A

RESOLUTIONS ADOPTED BY THE MEMBERS OF

TETON BUILDINGS, LLC

October 16, 2019

APPROVAL OF FILING OF CHAPTER 11 BANKRUPTCY PROCEEDINGS

WHEREAS, Lone Star Opportunities Fund V LP and Lone Star Growth Capital LP are the members (the "Members") of Teton Buildings, LLC ("Teton" or the "Company");

WHEREAS, the Members of Teton Buildings, LLC, a Texas limited liability company, have deemed it advisable and in the best interests of the Company, and its creditors, equity holders, and other interested parties, that the Company file a petition seeking relief under the provisions of chapter 11 of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code"); and

WHEREAS, Article 11.01 of the Company Agreement requires the consent of Members holding a majority of the Common Units (as defined in the Company Agreement) in order to effect, *inter alia*, any bankruptcy or sale of Company assets.

NOW, THEREFORE, BE IT RESOLVED, that in the chapter 11 case of the Company (the "Chapter 11 Case"), the Members have determined it to be in the best interests of the Company, and its creditors, equity holders and other interested parties, as applicable, to appoint Phil Hickman (the "Authorized Representative"), as the Company's representative to oversee the Chapter 11 Case; and further

RESOLVED, that the Authorized Representative shall regularly consult with the Members and keep the Members reasonably informed of his actions and activities. The Authorized Representative shall specifically consult with, and obtain approval of, the Members prior to taking any of the following actions: (i) entering into a contract for the sale of property belonging to the Company; (ii) seeking approval of a plan of reorganization for the Company; or (iii) seeking the conversion or dismissal of the Chapter 11 Case; and further

RESOLVED, that the Members represent that they are authorized to sign this resolution and provide proper authorization for the Company to file the Chapter 11 Case; and further

RESOLVED, in connection with the Chapter 11 Case, the Members have determined it to be in the best interests of the Company, and creditors, equity holders, and other interested parties, as applicable, to retain the firm of Okin Adams LLP, to represent the Company in the Chapter 11 Case upon such retainer and compensation agreement as may seem, in the sole discretion of the Authorized Representative, to be appropriate; and further

RESOLVED, that the Authorized Representative, and any employees or agents (including counsel or financial adviser) designated by or directed by the Authorized Representative, be, and they hereby are, authorized and empowered, in the name of and behalf of the Company acting in the applicable capacities to execute, verify, and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to perform any and all further acts and deeds the Authorized Representative deems necessary, proper or desirable in connection with the Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case; and further

RESOLVED, that, in the judgment of the Members of the Company, it is desirable and in the best interests of the Company and the interests of the Company's creditors, equity holders, and other interested parties, that the Authorized Representative files a petition for and in the name and on behalf of the Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code; and further

RESOLVED, that all actions by the Authorized Representative and other officers, directors, managers or Members of the Company heretofore taken in connection with the subject of the foregoing resolutions be, and they hereby are, approved, ratified and confirmed in all respects as the acts and deeds of the Company; and further

RESOLVED, that all prior lawful acts taken or caused to be taken by or on behalf of the Company by any of its officers, directors, managers, Members and authorized agents, including, but not limited to, any and all acts taken or caused to be taken in connection with the foregoing resolutions, which was done in reliance on the Members' expressed desire to reorganize the Company's debts, sell Company assets, and the negotiation and preparation of documents and actions ancillary thereto are hereby ratified, approved and confirmed in all respects and adopted as the acts of the Company; and further

RESOLVED, that the Authorized Representative and any of the appropriate officers, managers and Members of the Company be, and each of them hereby is, authorized (i) to prepare, execute, deliver and perform, as the case may be, such agreements, amendments, applications, approvals, certificates, communications, consents, demands, directions, documents, further assurances, instruments, notices, orders, requests, resolutions, supplements or undertakings, (ii) to pay or cause to be paid on behalf of the Company any related costs and expenses and (iii) to take such other actions, in the name and on behalf of the Company, as each such officer, manager or Member, as applicable, in his, her or its discretion, shall deem necessary or advisable to complete and effect the foregoing transactions or to carry out the intent and purposes of the foregoing resolutions and the transactions contemplated thereby, the preparation, execution, delivery and performance of any such agreements, amendments, applications, approvals, certificates, communications, consents, demands, directions, documents, further assurances, instruments, notices, orders, requests, resolutions, supplements or undertakings, the payment of any such costs or expenses and the performance of any such other acts to be conclusive evidence of the approval of the Members thereof and all matters relating thereto; and further

RESOLVED, that all actions heretofore taken by the Authorized Representative, officers, directors, Members and managers of the Company with respect to the foregoing transactions and all other matters contemplated by the foregoing resolutions are hereby approved, adopted, ratified and confirmed.

* * *

Fill in this information to identify the case:	
Debtor name	**Teton Buildings, LLC**
United States Bankruptcy Court for the:	**SOUTHERN DISTRICT OF TEXAS**
Case number (if known):	

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	**Name, telephone number and email address of creditor contact**	**Nature of claim** (for example, trade debts, bank loans, professional services, and government contracts)	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
A Plus Modular Services, Inc. P.O. Box 1306 Crosby, TX 77532						**$264,554.24**
CG 7600 LP 1901 LEXINGTON STREET HOUSTON, TX 77098						**$148,768.00**
Mary E. Sandoval Dimmit County Tax Office Carrizo Springs, TX 78834						**$140,697.21**
Wildcat Electric Supply 5535 Harvey Wilson Houston, TX 77020						**$98,510.10**
Wichita Metal Products Inc. P.O. Box 4162 Wichita Falls, TX 76308						**$87,456.19**
City Electric Supply Company PO Box 131811 Dallas, TX 75313						**$83,490.20**
American Express P. O. Box 650448 Dallas, TX 75265-0448						**$75,000.00**
Ann Harris Bennett Tax Assessor Houston, TX 77210-4622						**$72,169.49**

Debtor **Teton Buildings, LLC** Case number *(if known)*
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lone Star Temp Services, Inc. 1066 Federal Road Houston, TX 77015						**$57,840.29**
B & F Services 1401 Redford St 1911 Houston, TX 77034						**$55,775.00**
Antonio's Metal Works, Inc. 4582 Federal Blvd San Diego, CA 92102						**$55,000.00**
Ram Industries 8600 Commerce Park Dr Houston, TX 77036						**$49,251.00**
Integrated Systems 946 Long Reach Drive Galveston, TX 77554						**$40,000.00**
PFS Corporation 1507 Matt Pass Cottage Grove, WI 53527						**$37,334.94**
Rocky Mountain Power Acct# 99917942-001 6 Portland, OR 97256-0001						**$35,548.92**
Brazoria County Tax Assessor PO Box 1586 Lake Jackson, TX 77566						**$35,000.00**
G.T.O MANUFACTURING FURNITURE 1305 Iowa Street S.Houston, TX 77587						**$33,000.00**
UFP WESTERN DIVISION, INC. care of Wells 444 Sansom Blvd Saginaw, TX 76179-4621						**$30,726.80**
Patricio Zelaya 4400 W. Airport #1403 Houston, TX 77045						**$29,302.00**

Debtor **Teton Buildings, LLC** Case number *(if known)*
Name

Name of creditor and complete mailing address, including zip code	**Name, telephone number and email address of creditor contact**	**Nature of claim** (for example, trade debts, bank loans, professional services,	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
Schweiss Doors PO Box 220 Fairfax, MN 55332						**$26,505.00**