

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): McKinney, James W		Name of Joint Debtor (Spouse) (Last, First, Middle): McKinney, Monica L	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): xxx-xx-7796		Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): xxx-xx-6234	
Street Address of Debtor (No. and Street, City, and State): 601 Cloud Court Round Rock, TX		Street Address of Joint Debtor (No. and Street, City, and State): 601 Cloud Court Round Rock, TX	
ZIP CODE 78681		ZIP CODE 78681	
County of Residence or of the Principal Place of Business: Williamson		County of Residence or of the Principal Place of Business: Williamson	
Mailing Address of Debtor (if different from street address): 601 Cloud Court Round Rock, TX		Mailing Address of Joint Debtor (if different from street address): 601 Cloud Court Round Rock, TX	
ZIP CODE 78681		ZIP CODE 78681	
Location of Principal Assets of Business Debtor (if different from street address above):			
ZIP CODE			

Type of Debtor (Form of Organization) (Check one box.) <input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2 million. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>		1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49		50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000											
<input checked="" type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>											
Estimated Assets <input type="checkbox"/> \$0 to \$10,000 <input type="checkbox"/> \$10,000 to \$100,000 <input checked="" type="checkbox"/> \$100,000 to \$1 million <input type="checkbox"/> \$1 million to \$100 million <input type="checkbox"/> More than \$100 million																					
Estimated Debts <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,000 to \$100,000 <input checked="" type="checkbox"/> \$100,000 to \$1 million <input type="checkbox"/> \$1 million to \$100 million <input type="checkbox"/> More than \$100 million																					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): James W McKinney Monica L McKinney
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: RRHR Restaurant Group, Ltd	Case Number: 05-14263	Date Filed: 7/27/2005
District: Western District of Texas Austin Divisio	Relationship:	Judge: Frank Monroe

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____</p> <p style="text-align: right;">Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **James W McKinney
Monica L McKinney**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James W McKinney
James W McKinney

X /s/ Monica L McKinney
Monica L McKinney

Telephone Number (If not represented by an attorney)
01/19/2007
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- Pursuant to 11 U.S.C. § 1511, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney

X /s/ Stephen W. Sather
Stephen W. Sather Bar No. **17657520**

Barron & Newburger, P.C.
1212 Guadalupe
Suite 104
Austin, TX 78701

Phone No. **(512) 476-9103** Fax No. **(512) 476-9253**

01/19/2007
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint Or Community	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>Homestead 601 Cloud Court Round Rock, TX 78681</p> <p>Legal Description: Lot 28, Block H, The Oaklands, Section 1-A, A Subdivision in Williamson County, Texas According to the map or plat of record in cabinet G, slide 170, plat records of Williamson County Texas</p>	Fee simple subj. to lien	J	\$219,000.00	\$215,142.95
<p>1503 Hackberry, Pecos, Texas 79772</p> <p>Legal Description: N/60', Lot 8, Block 21, Airlawn Heights addition to Town of Pecos City, Reeves County, Texas according to the plat records of Reeves County Texas</p>	Unknown	J	\$48,000.00	\$33,852.10
<p>1800 Balmorhea Highway</p> <p>Legal Description: All of Lot 1 and the North 152 Feet (N/152') of Lot 2 Block 1, Reeves addition, Town of Pecos City, Reeves County Texas According to the Plat of Record in the office of the County Clerk of Reeves County, Texas</p>	Unknown	H	\$75,000.00	\$37,642.44
<p>2018 Wyoming, Pecos, Texas 79772</p> <p>Legal Description: the South 72 Feet (S/72') of Lot 5, Block 4 of the David Addition to Town of Pecos City, Reeves County Texas</p>	Unknown	J	\$42,000.00	\$1,505.90

Total: \$384,000.00

(Report also on Summary of Schedules)

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash	J	\$10.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account--First State Bank	J	\$0.00
		Checking Account--Trans Pecos Bank	J	\$2,300.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video and computer equipment.		2 Televisions	J	\$250.00
		1 Entertainment Center	J	\$500.00
		1 Stereo	J	\$50.00
		2 DVD Players	J	\$100.00
		1 CD Player	J	\$50.00
		4 Speakers	J	\$200.00
		1 Recliner	J	\$100.00
		1 Coffee Table	J	\$500.00
		1 End Table	J	\$75.00
		6 Lamps	J	\$150.00
		1 Piano	J	\$2,500.00
		2 Computer Equipment	J	\$0.00

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 Dinner Tables	J	\$250.00
		12 Dining Chairs	J	\$600.00
		1 Stove/Oven	J	\$250.00
		1 Dishwasher	J	\$150.00
		1 Microwave	J	\$50.00
		2 Refrigerators	J	\$400.00
		3 Dresser	J	\$300.00
		2 Armoire	J	\$500.00
		1 Nightstand	J	\$25.00
		1 Mirror	J	\$25.00
		4 Beds	J	\$800.00
		1 Desk	J	\$150.00
		China	J	\$700.00
		Barbecue grill	J	\$100.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		100 Books	J	\$500.00
		3 Art Pictures	J	\$1,500.00
		Antiques - Hutch, Sofa, Cart	J	\$1,000.00
		10 Figurines	J	\$500.00
		120 Movies	J	\$240.00

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
6. Wearing apparel.		150 Music	J	\$300.00
7. Furs and jewelry.		50 Wearing Apparel	J	\$4,000.00
		20 Accessories	J	\$100.00
		15 Shoes	J	\$300.00
		2 Wedding Rings	J	\$2,500.00
		1 Engagement Ring	W	\$2,000.00
		4 Watches	J	\$400.00
		1 Class Ring	H	\$1,500.00
		Misc. earrings & other jewelry	J	\$50.00
8. Firearms and sports, photographic, and other hobby equipment.		1 Camera	J	\$400.00
		1 Video Camera		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Northwestern Mutual Policy #13999095	J	\$4,521.53
10. Annuities. Itemize and name each issuer.	X			

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		The 401k Company	J	\$4,000.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% interest Opus Investments, Inc.	J	\$27,778.00
		RRHR Restaurant Management Company, LLC	J	\$0.00
14. Interests in partnerships or joint ventures. Itemize.		13.751% limited partnership interest in RRHR Restaurant Group, Ltd.	J	\$0.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Ford Expedition	J	\$15,515.00
26. Boats, motors, and accessories.	X			

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		1 Desk, Chair, Table, Etc	J	\$300.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.		2 dogs	J	\$1.00
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total >				\$78,490.53

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re **James W McKinney**
Monica L McKinney

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$125,000.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Homestead 601 Cloud Court Round Rock, TX 78681 Legal Description: Lot 28, Block H, The Oaklands, Section 1-A, A Subdivision in Williamson County, Texas According to the map or plat of record in cabinet G, slide 170, plat records of Williamson County Texas	Const. Art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001, 41.002	\$3,857.05	\$219,000.00
2 Televisions	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$250.00	\$250.00
1 Entertainment Center	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$500.00	\$500.00
1 Stereo	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$50.00	\$50.00
2 DVD Players	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$100.00	\$100.00
1 CD Player	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$50.00	\$50.00
4 Speakers	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$200.00	\$200.00
		\$5,007.05	\$220,150.00

In re **James W McKinney**
Monica L McKinney

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Continuation Sheet No. 1

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
1 Recliner	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$100.00	\$100.00
1 Coffee Table	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$500.00	\$500.00
1 End Table	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$75.00	\$75.00
6 Lamps	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$150.00	\$150.00
1 Piano	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$2,500.00	\$2,500.00
2 Computer Equipment	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$0.00	\$0.00
2 Dinner Tables	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$250.00	\$250.00
12 Dining Chairs	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$600.00	\$600.00
1 Stove/Oven	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$250.00	\$250.00
1 Dishwasher	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$150.00	\$150.00
1 Microwave	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$50.00	\$50.00
2 Refrigerators	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$400.00	\$400.00
3 Dresser	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$300.00	\$300.00
		\$10,332.05	\$225,475.00

In re **James W McKinney**
Monica L McKinney

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Continuation Sheet No. 2

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
2 Armoire	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$500.00	\$500.00
1 Nightstand	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$25.00	\$25.00
1 Mirror	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$25.00	\$25.00
4 Beds	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$800.00	\$800.00
1 Desk	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$150.00	\$150.00
China	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$700.00	\$700.00
Barbecue grill	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$100.00	\$100.00
100 Books	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$500.00	\$500.00
3 Art Pictures	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$1,500.00	\$1,500.00
Antiques - Hutch, Sofa, Cart	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$1,000.00	\$1,000.00
10 Figurines	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$500.00	\$500.00
120 Movies	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$240.00	\$240.00
150 Music	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$300.00	\$300.00
		\$16,672.05	\$231,815.00

In re **James W McKinney**
Monica L McKinney

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Continuation Sheet No. 3

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
50 Wearing Apparel	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(5)	\$4,000.00	\$4,000.00
20 Accessories	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(5)	\$100.00	\$100.00
15 Shoes	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(5)	\$300.00	\$300.00
2 Wedding Rings	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6)	\$2,500.00	\$2,500.00
1 Engagement Ring	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6)	\$2,000.00	\$2,000.00
4 Watches	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6)	\$400.00	\$400.00
1 Class Ring	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6)	\$1,500.00	\$1,500.00
Misc. earrings & other jewelry	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6)	\$50.00	\$50.00
1 Camera 1 Video Camera	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(8)	\$400.00	\$400.00
Northwestern Mutual Policy #13999095	Tex. Ins. Code § 1108.051	\$116.50	\$4,521.53
The 401k Company	Tex. Prop. Code § 42.0021	\$4,000.00	\$4,000.00
2003 Ford Expedition	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(9)	\$0.00	\$15,515.00
1 Desk, Chair, Table, Etc	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$300.00	\$300.00
		\$32,338.55	\$267,401.53

In re **James W McKinney**
Monica L McKinney

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Continuation Sheet No. 4

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
2 dogs	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(11)	\$1.00	\$1.00
		\$32,339.55	\$267,402.53

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCT #: xxxxxx7092 Aurora Loan Services Attn: Bankruptcy Dept. PO Box 1706 Scotts Bluff, NE 69363-1706	J	DATE INCURRED: 04-20-02 NATURE OF LIEN: Mortgage Loan COLLATERAL: Homestead REMARKS: VALUE: \$219,000.00			\$215,142.95	
ACCT #: xxxx xxx xxx 4801 Chase Auto Financing PO Box 78067 Phoenix, AZ 85062	J	DATE INCURRED: Jan.2004 NATURE OF LIEN: Car Loan COLLATERAL: 2003 Ford Expedition REMARKS: VALUE: \$15,515.00			\$15,548.97	\$33.97
ACCT #: x2700 First State Bank Central Texas 5550 SW H.K. Dodgen Loop Temple, TX 76503	J	DATE INCURRED: 05-20-05 NATURE OF LIEN: First Lien COLLATERAL: Property located at 1800 Balmorhea Hwy, Pecos, T REMARKS: Description: 1800 Balmorhea Hwy, Pecos, TX 79772, Former Auto Dealership - 3 Buildings 12,500 Sq Ft under roof 2.37 Acres VALUE: \$75,000.00			\$30,617.34	
ACCT #: Northwestern Mutual 720 East Wisconsin Avenue Milwaukee, WI 53202-4797	H	DATE INCURRED: NATURE OF LIEN: Policy Loan COLLATERAL: Northwestern Mutual Policy #13999095 REMARKS: VALUE: \$4,521.53			\$4,405.03	
Subtotal (Total of this Page) >					\$265,714.29	\$33.97
Total (Use only on last page) >						

2 continuation sheets attached

(Report also on Summary of Schedules)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Pecos-Barstow-Toyah ISD c/o Linebarger, Goggan, Blair & Sampso 1301 E. 8th Street, Suite 200 Odessa, TX 79761	C	DATE INCURRED: NATURE OF LIEN: ad valorem taxes (real prop) COLLATERAL: 1503 Hackberry, Pecos, Texas 79772 REMARKS: VALUE: \$48,000.00				\$2,362.06	
ACCT #: Pecos-Barstow-Toyah ISD c/o Linebarger, Goggan, Blair & Sampso 1301 E. 8th Street, Suite 200 Odessa, TX 79761	C	DATE INCURRED: NATURE OF LIEN: ad valorem taxes (real prop) COLLATERAL: 1800 Balmorhea Highway REMARKS: VALUE: \$75,000.00				\$6,112.78	
ACCT #: Pecos-Barstow-Toyah ISD c/o Linebarger, Goggan, Blair & Sampso 1301 E. 8th Street, Suite 200 Odessa, TX 79761	C	DATE INCURRED: NATURE OF LIEN: ad valorem taxes (real prop) COLLATERAL: 2018 Wyoming, Pecos, Texas 79772 REMARKS: VALUE: \$42,000.00				\$1,310.34	
ACCT #: Reeves County Tax Assessor Collector P.O. Box 700 Pecos, TX 79772	C	DATE INCURRED: NATURE OF LIEN: ad valorem taxes (real prop) COLLATERAL: 1800 Balmorhea Highway REMARKS: VALUE: \$75,000.00				\$912.32	
Subtotal (Total of this Page) >						\$10,697.50	\$0.00
Total (Use only on last page) >							

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Reeves County Tax Assessor Collector P.O. Box 700 Pecos, TX 79772	C	DATE INCURRED: NATURE OF LIEN: ad valorem taxes (real prop) COLLATERAL: 2018 Wyoming, Pecos, Texas 79772 REMARKS: VALUE: \$42,000.00				\$195.56	
ACCT #: Reeves County Tax Assessor Collector P.O. Box 700 Pecos, TX 79772	C	DATE INCURRED: NATURE OF LIEN: ad valorem taxes (real prop) COLLATERAL: 1503 Hackberry, Pecos, Texas 79772 REMARKS: 2005 & 2006 ad valorem taxes VALUE: \$48,000.00				\$352.54	
ACCT #: Trans Pecos Bank P.O. Box 2037 Pecos, TX 79772	C	DATE INCURRED: NATURE OF LIEN: Real Estate Loan COLLATERAL: 1503 Hackberry, Pecos, Texas 79772 REMARKS: VALUE: \$48,000.00				\$31,137.50	

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >	\$31,685.60	\$0.00
Total (Use only on last page) >	\$308,097.39	\$33.97

(Report also on Summary of Schedules)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)
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In re **James W McKinney**
Monica L McKinney

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,225* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
- Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **James W McKinney**
Monica L McKinney

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Internal Revenue Service Attn: Special Procedures 300 E. 8th Street, STOP 5022 AUS Austin, Texas 78701	C	DATE INCURRED: CONSIDERATION: 940/941 taxes REMARKS: Payroll taxes for RRHR--being paid through plan	X	X	X	Unknown	Unknown	Unknown

Sheet no. <u>1</u> of <u>1</u> continuation sheets	Subtotals (Totals of this page) >	\$0.00	\$0.00	\$0.00
attached to Schedule of Creditors Holding Priority Claims	Total >	\$0.00		
	(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			
	Totals >		\$0.00	\$0.00
	(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx xxxxxx x1004 American Express Platinum PO Box 650448 Dallas, TX 75265-0448	W	DATE INCURRED: 2003 CONSIDERATION: Credit Card REMARKS: American Express Card - Blue				\$6,244.49
ACCT #: xxx xxxxxx6 001 Asset Recovery Specialists 9707 Aero Drive San Diego, CA 92123	H	DATE INCURRED: 02-03 CONSIDERATION: Equipment Rental REMARKS: Buyout for completed computer lease, computer is inoperable				\$373.55
ACCT #: xxxx xxxx xxxx 5352 Chase P.O. Box 94014 Palatine, IL 60094-4014	H	DATE INCURRED: 2002 CONSIDERATION: Credit Card REMARKS: Chase Mastercard last used in 2003				\$6,312.63
ACCT #: xxxx xxxx xxxx 4865 Citi Platinum Card P.O. Box 6415 The Lakes, NV 88901	H	DATE INCURRED: 2002 CONSIDERATION: Credit Card REMARKS: Mastercard last used in 2003				\$10,932.86
ACCT #: Deitz & Jarrad PO Box 5071 Georgetown, TX 78627	-	DATE INCURRED: 06-05 CONSIDERATION: Legal Services REMARKS:				\$3,878.51
ACCT #: xxxxx2 dfs Dell Computer Corp. One Dell Way RR1-64 Round Rock, TX 78682	W	DATE INCURRED: 12-01-06 CONSIDERATION: Reimbursement REMARKS: Overpayment on last paycheck				\$1,173.19
Subtotal >						\$28,915.23
Total >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxx5996 GC Services Limited Partnership Collection Agency Division 6330 Gulton Houston, TX 77081	W	DATE INCURRED: 2006 CONSIDERATION: Utilities REMARKS: TXU Energy Bill				\$157.05
ACCT #: xxxx xxxx xxxx 4451 GE Money Bank Care Credit PO Box 981127 El Paso, TX 79998	H	DATE INCURRED: 09-05 CONSIDERATION: Credit Card REMARKS: Credit Account for Medical (Dental) Services				\$1,240.91
ACCT #: xxxx xxxx xxxx 0271 GE Money Bank Care Credit PO Box 981127 El Paso, TX 79998	H	DATE INCURRED: 12-05 CONSIDERATION: Credit Card REMARKS: Credit Card for Jewelry Purchases				\$703.45
ACCT #: Izard, Robert 2819 Forest Grove Dr Richardson, TX 75080	H	DATE INCURRED: 2002 CONSIDERATION: Personal loan REMARKS: Debt to Bank from RRHR Partnership - my portion paid by Chip Izard				\$7,100.00
ACCT #: J. Dwayne Anderson, CPA 1100 Nueces St. Austin, TX 78701	J	DATE INCURRED: 2006 CONSIDERATION: Taxes REMARKS:				\$1,750.00
ACCT #: McKinney, Judy 112 New Kent Place Cary, NC 27511	H	DATE INCURRED: 2006 CONSIDERATION: Personal loan REMARKS:				\$5,500.00
Subtotal >						\$16,451.41
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 1 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: McKinney, Peppy PO Box 9082 Midland, TX 79708	H	DATE INCURRED: 2005-2006 CONSIDERATION: Personal loan REMARKS:				\$49,433.73
ACCT #: Performance Food Group c/o Bill Malone 9063 Research, Suite 200 Austin, TX 78758	H	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$29,922.29
ACCT #: xxx9250 Popular Leasing 1922 Solutions Center Chicago, ILL 60677-1009	H	DATE INCURRED: 05-01 CONSIDERATION: Rented machinery/equipment REMARKS: ATM Machine for Previous Business Relationship				\$716.54
ACCT #: RRHR Restaurant Group, Ltd. 118 E. Main Street Round Rock, TX 78664	H	DATE INCURRED: CONSIDERATION: Contingent Liability REMARKS:	X	X	X	Unknown
ACCT #: xxxx xx8 690 Saks Fifth Avenue Credit Services PO Box 10327 Jackson, MS 39289	-	DATE INCURRED: 06-05 CONSIDERATION: Credit Card REMARKS: Department Store Credit Card				\$497.83
ACCT #: xxxx xx xxxx xx8670 Sam's Club P.O. Box 530942 Atlanta, GA 30353	H	DATE INCURRED: 06-05 CONSIDERATION: Credit Card REMARKS: Supplies, Groceries, Tires				\$5,024.00
Subtotal >						\$85,594.39
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx x47 70 Star Furniture PO Box 219169 Houston, TX 77218-9169	W	DATE INCURRED: 12-2004 CONSIDERATION: Furniture REMARKS:				\$573.00
ACCT #: Sysco Food Services c/o Bill Malone 9063 Research Blvd., Suite 200 Austin, TX 78758	H	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$24,432.04
ACCT #: xxx xxx xxxx 0001 Wells Fargo Bank CCG 2nd Floor, MAC X2505-028 1 Home Campus Des Moines, Iowa 50328	J	DATE INCURRED: 09-24-02 CONSIDERATION: Line of Credit Loan REMARKS:				\$7,450.43
ACCT #: xxx xxx xxxx 0001 Wells Fargo Bank CCG 2nd Floor, MAC X2505-028 1 Home Campus Des Moines, Iowa 50328-0001	J	DATE INCURRED: 09-24-02 CONSIDERATION: Line of Credit Loan REMARKS:				\$18,505.42
ACCT #: xxx xxx xxx xxxx0001 Wells Fargo Bank CCG 2nd Floor, MAC X2505-028 1 Home Campus Des Moines, Iowa 50328-0001	J	DATE INCURRED: 12-05-97 CONSIDERATION: Line of Credit Loan REMARKS:				\$9,962.60
ACCT #: xxxx xxxx xxxx 1211 Wells Fargo VISA P.O. Box 30086 Los Angeles, CA 90030	W	DATE INCURRED: 2003-2004 CONSIDERATION: Credit Card REMARKS: Wells Fargo Visa				\$11,525.78
Subtotal >						\$72,449.27
Total >						\$203,410.30

Sheet no. 3 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re **James W McKinney**
Monica L McKinney

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BMW Financial Services PO Box 78103 Phoenix, AZ 85062	Auto Lease Contract to be ASSUMED
Dell Financial Services	Computer lease Contract to be ASSUMED
Rodolfo & Imelda Franco 126 Whittington Place Anthony, NM 88021	House Lease Contract to be ASSUMED
Verizon Wireless 1000 Jeter Avenue Dept C Opelika, AL 36803	Cellular Phones Contract to be ASSUMED

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

Debtor's Marital Status: Married	Dependents of Debtor and Spouse			
	Relationship:	Son	Age:	9
		Daughter		5
		Son		3
Employment		Debtor (# of additional employers: 1)		Spouse
Occupation	Sales			Homemaker
Name of Employer	Pre-Paid Legal Services			
How Long Employed	1 Year & 2 Months			
Address of Employer	#1 Pre Paid Way Ada, OK			

INCOME: (Estimate of average or projected monthly income at time case filed)	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$4,500.00	\$0.00
2. Estimate monthly overtime	\$0.00	\$0.00
3. SUBTOTAL	\$4,500.00	\$0.00
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes (includes social security tax if b. is zero)	\$0.00	\$0.00
b. Social Security Tax	\$0.00	\$0.00
c. Medicare	\$0.00	\$0.00
d. Insurance	\$0.00	\$0.00
e. Union dues	\$0.00	\$0.00
f. Retirement	\$0.00	\$0.00
g. Other (Specify) _____	\$0.00	\$0.00
h. Other (Specify) _____	\$0.00	\$0.00
i. Other (Specify) _____	\$0.00	\$0.00
j. Other (Specify) _____	\$0.00	\$0.00
k. Other (Specify) _____	\$0.00	\$0.00
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$0.00	\$0.00
6. TOTAL NET MONTHLY TAKE HOME PAY	\$4,500.00	\$0.00
7. Regular income from operation of business or profession or farm (Attach detailed stmt)	\$900.00	\$0.00
8. Income from real property	\$0.00	\$0.00
9. Interest and dividends	\$0.00	\$0.00
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$0.00	\$0.00
11. Social security or government assistance (Specify): _____	\$0.00	\$0.00
12. Pension or retirement income	\$0.00	\$0.00
13. Other monthly income (Specify):		
a. 2nd Job - College Authority	\$2,400.00	\$0.00
b. Rental Property	\$5,350.00	\$0.00
c. _____	\$0.00	\$0.00
14. SUBTOTAL OF LINES 7 THROUGH 13	\$8,650.00	\$0.00
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$13,150.00	\$0.00
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15; if there is only one debtor repeat total reported on line 15)	\$13,150.00	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:
\$1,200.00 from rental income for car rental property

In re **James W McKinney**
Monica L McKinney

Case No. _____
(if known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

Continuation Sheet No. 1

Additional Employment

Employment	Debtor	Spouse
Occupation Name of Employer How Long Employed Address of Employer	Sales the College Authority 5 Months 3727 Executive Center Drive Austin, TX 78731	
Employment	Debtor	Spouse
Occupation Name of Employer How Long Employed Address of Employer		

IN RE: **James W McKinney**
Monica L McKinney

CASE NO

CHAPTER 11

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home) a. Are real estate taxes included? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No b. Is property insurance included? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	\$2,097.26
2. Utilities: a. Electricity and heating fuel b. Water and sewer c. Telephone d. Other: Cable & internet	\$250.00 \$75.00 \$395.00 \$114.11
3. Home maintenance (repairs and upkeep) 4. Food 5. Clothing 6. Laundry and dry cleaning 7. Medical and dental expenses 8. Transportation (not including car payments) 9. Recreation, clubs and entertainment, newspapers, magazines, etc. 10. Charitable contributions	\$50.00 \$1,000.00 \$100.00 \$75.00 \$500.00 \$250.00 \$400.00 \$200.00
11. Insurance (not deducted from wages or included in home mortgage payments) a. Homeowner's or renter's b. Life c. Health d. Auto e. Other:	\$189.00 \$247.00
12. Taxes (not deducted from wages or included in home mortgage payments) Specify:	\$482.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) a. Auto: 2 Automobiles b. Other: Home Owners Assoc c. Other: First State Bank d. Other:	\$1,211.91 \$45.00 \$1,089.00
14. Alimony, maintenance, and support paid to others: 15. Payments for support of add'l dependents not living at your home: 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) 17.a. Other: 17.b. Other:	\$4,010.24
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$12,780.52
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: None.	
20. STATEMENT OF MONTHLY NET INCOME	
a. Average monthly income from Line 15 of Schedule I	\$13,150.00
b. Average monthly expenses from Line 18 above	\$12,780.52
c. Monthly net income (a. minus b.)	\$369.48

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **James W McKinney
Monica L McKinney**

CASE NO

CHAPTER **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$384,000.00			
B - Personal Property	Yes	6	\$78,490.53			
C - Property Claimed as Exempt	Yes	5				
D - Creditors Holding Secured Claims	Yes	3			\$308,097.39	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4			\$203,410.30	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	Yes	2				\$13,150.00
J - Current Expenditures of Individual Debtor(s)	Yes	1				\$12,780.52
TOTAL		26	\$462,490.53	\$511,507.69		

**UNITED STATES BANKRUPTCY COURT
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CHAPTER 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **James W McKinney**
Monica L McKinney

Case No. _____

DECLARATION CONCERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page as attached plus 2.)

Date 01/19/2007

Signature /s/ James W McKinney
James W McKinney

Date 01/19/2007

Signature /s/ Monica L McKinney
Monica L McKinney

[If joint case, both spouses must sign.]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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In re: **James W McKinney
Monica L McKinney**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$5,417.50	2007 YTD Opus Investments
\$28,611.00	2005--RRHR Restaurant Group, Ltd.
\$44,502.00	2005--Dell Financial Services
\$3,909.00	2005--Pre-Paid Legal Services, Inc.
\$1,225.00	2005--GT Trends
\$51,393.15	2006--Dell Financial Services
\$32,144.31	2006--Pre-Paid Legal
\$39,665.00	2006--Opus Investments
\$9,950.00	2006--College Authority

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Aurora Loan Services Attn: Bankruptcy Dept PO Box 1706 Scotts Bluff, NE 69363	11/1/06	\$3,000.00	\$215,142.95
Chase Auto Finance PO Box 78067 Phoenix, AZ 85062-8067	12/1/06	\$1,947.00	\$15,548.97

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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

BMW Financial PO Box 78103 Phoenix, AZ 85062-8103	11/6/06	\$600.00	
Aurora Loan Services Attn: Bankruptcy Dept. PO Box 1706 Scotts Bluff, NE 69363-1706	12/4/06	\$2,950.00	\$215,142.95
Chase Auto Financing PO Box 78067 Phoenix, AZ 85062	1/18/07	\$646.00	\$15,548.97
BMW Financial	1/2/07	\$600.00	
BMW Financial	1/20/07	\$600.00	

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Peppy McKinney, Father	12-13-2006	\$1,300.00	\$49,433.73
Peppy McKinney, Father	12-07-06	\$500.00	\$49,433.73
Peppy McKinney, Father	12-05-06	\$6,000.00	\$49,433.73
Peppy McKinney, Father	11-13-06	\$1,000.00	\$49,433.73

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
No. 06-1089-CC4; first Texas Bank v. Jim McKinney, et al	Suit for debt	County Court #4, Williamson County, Texas	Dismissed
No. 54,649; Performance Food Group of Texas, LP vs. Jim McKinney	Suit for debt	County Court at Law # 3, Bell County, Texas	Judgment
No. C-1-CV-05-000746; Sysco Food Services of Austin, LP vs. McKinney	Suit for debt	County Court at Law No. 2, Travis County, Texas	Judgment

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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None a. List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Shoreline Christian Center 15201 Burnet Road Austin, TX 78728	n/a	various	\$1,775.00
Round Rock Area Services Center 1099 E. Main Round Rock, TX 78664	n/a	12-05-06	\$500.00
Round Rock Area Services Center 1099 E. Main Round Rock, TX 78664	n/a	12-09-06	Clothes - \$250.00
Round Rock Area Services Center 1099 E. Main Round Rock, TX 78664	n/a	12-16-06	Toys & Furnature \$150.00

**UNITED STATES BANKRUPTCY COURT
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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Carport located at 1509 W. 6th Street Pecos, TX 79772	Carport was damaged by a hit & run driver. Loss was covered by insurance - \$2,264.45	07-15-06
\$5,500.00		

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Community Credit Counseling	01-06	\$2,000.00
Barron & Newburger, P.C. 1212 Guadalupe, Suite 104 Austin, TX 78701	1/9/07	\$3,500.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
	4/7/06	Sold interest in Oakland Partners for \$4,000

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Smith Barney 333 W. 34th Street NY, NY 1001	6234 7.5956 in shares	\$29.49 - 23.24 shares
Smith Barney 333 W. 34th Street NY, NY 1001	6234 7.5956 Shares	\$29.25 - 22.54 shares
Smith Barney 333 W. 34th Street NY, NY 1001	6234 7.5956 Shares	30.00 - 19.51 shares
Smith Barney 333 W. 34th Street NY, NY 1001	6234 7.5956 Shares	\$30.09 - 33.80 shares
Putnam Investments P.O. Box 9743 Providence, RI 02940-9743	Nina McKinney CollegeAdvantage Plan #7286 \$2,331.28	12/20/06 \$2,331.28

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

**NAME, ADDRESS, AND LAST FOUR DIGITS OF
SOC. SEC. NO. / COMPLETE EIN OR OTHER
TAXPAYER I.D. NO.**

NATURE OF BUSINESS

**BEGINNING AND ENDING
DATES**

**RRHR Restaurant Group, Ltd.
118 E. Main Street
Round Rock, TX**

Restaurant

10-1999 to 08-2005

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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

RRHR Restaurant Management Company, LLC	Management Company for RRHR	1/99-8/05
Oakland Partners 601 Cloud Court Round Rock, TX 78681 No. 06-1754892	Real Estate	9/1/05-4/7/06
Opus Investments, Inc. P.O. Box 2285 Round Rock, TX 78680 No. 20-1984116	Real Estate	12/3/04-Present
Restaurante el Matador of Texas	Restaurant	7/00-5/02

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Dwayne Anderson, CPA 1100 Nueces Street Austin, TX 78701	various since 5-2005
Pickle Bookkeeping 707 West Avenue, Ste. 201 Austin, TX 78701	01-2005 to 05-2005

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Dwayne Anderson, CPA 1100 Nueces Street Austin, TX 78701	Various since 05-2005
Pickle Bookkeeping 707 West Avenue, Ste. 201 Austin, TX 78701	01-2005 to 05-2005

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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 7

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Mark Dietz Dietz & Jarrad	106 Fannin Avenue Round Rock, TX 78664

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

**UNITED STATES BANKRUPTCY COURT
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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 8

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date 01/19/2007

Signature /s/ James W McKinney
of Debtor James W McKinney

Date 01/19/2007

Signature /s/ Monica L McKinney
of Joint Debtor Monica L McKinney
(if any)

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571

**UNITED STATES BANKRUPTCY COURT
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IN RE: **James W McKinney
Monica L McKinney**

CASE NO

CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Performance Food Group c/o Bill Malone 9063 Research, Suite 200 Austin, TX 78758		Guaranty		\$29,922.29
Sysco Food Services c/o Bill Malone 9063 Research Blvd., Suite 200 Austin, TX 78758		Guaranty		\$24,432.04
Wells Fargo Bank CCG 2nd Floor, MAC X2505-028 1 Home Campus Des Moines, Iowa 50328-0001		Line of Credit Loan		\$18,505.42
Wells Fargo VISA P.O. Box 30086 Los Angeles, CA 90030		Credit Card		\$11,525.78
Citi Platinum Card P.O. Box 6415 The Lakes, NV 88901		Credit Card		\$10,932.86
Wells Fargo Bank CCG 2nd Floor, MAC X2505-028 1 Home Campus Des Moines, Iowa 50328-0001		Line of Credit Loan		\$9,962.60

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **James W McKinney
Monica L McKinney**

CASE NO

CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Wells Fargo Bank CCG 2nd Floor, MAC X2505-028 1 Home Campus Des Moines, Iowa 50328		Line of Credit Loan		\$7,450.43
Izard, Robert 2819 Forest Grove Dr Richardson, TX 75080		Personal loan		\$7,100.00
Chase P.O. Box 94014 Palatine, IL 60094-4014		Credit Card		\$6,312.63
American Express Platinum PO Box 650448 Dallas, TX 75265-0448		Credit Card		\$6,244.49
Sam' s Club P.O. Box 530942 Atlanta, GA 30353		Credit Card		\$5,024.00
Deitz & Jarrad PO Box 5071 Georgetown, TX 78627		Legal Services		\$3,878.51
J. Dwayne Anderson, CPA 1100 Nueces St. Austin, TX 78701		Taxes		\$1,750.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **James W McKinney
Monica L McKinney**

CASE NO

CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
GE Money Bank Care Credit PO Box 981127 El Paso, TX 79998		Credit Card		\$1,240.91
Dell Computer Corp. One Dell Way RR1-64 Round Rock, TX 78682		Reimbursement		\$1,173.19
Popular Leasing 1922 Solutions Center Chicago, ILL 60677-1009		Rented machinery/equipment		\$716.54
GE Money Bank Care Credit PO Box 981127 El Paso, TX 79998		Credit Card		\$703.45
Star Furniture PO Box 219169 Houston, TX 77218-9169		Furniture		\$573.00
Saks Fifth Avenue Credit Services PO Box 10327 Jackson, MS 39289		Credit Card		\$497.83
Asset Recovery Specialists 9707 Aero Drive San Diego, CA 92123		Equipment Rental		\$373.55

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **James W McKinney
Monica L McKinney**

CASE NO

CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 01/19/2007

Signature: */s/ James W McKinney*
James W McKinney

/s/ Monica L McKinney
Monica L McKinney

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: **James W McKinney**
Monica L McKinney

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 01/19/2007

Signature */s/ James W McKinney*
James W McKinney

Date 01/19/2007

Signature */s/ Monica L McKinney*
Monica L McKinney

American Express Platinum
PO Box 650448
Dallas, TX 75265-0448

Asset Recovery Specialists
9707 Aero Drive
San Diego, CA 92123

Aurora Loan Services
Attn: Bankruptcy Dept.
PO Box 1706
Scotts Bluff, NE 69363-1706

BMW Financial Services
PO Box 78103
Phoenix, AZ 85062

Chase
P.O. Box 94014
Palatine, IL 60094-4014

Chase Auto Financing
PO Box 78067
Phoenix, AZ 85062

Citi Platinum Card
P.O. Box 6415
The Lakes, NV 88901

Deitz & Jarrad
PO Box 5071
Georgetown, TX 78627

Dell Computer Corp.
One Dell Way RR1-64
Round Rock, TX 78682

Dell Financial Services

First State Bank Central Texas
5550 SW H.K. Dodgen Loop
Temple, TX 76503

GC Services Limited Partnership
Collection Agency Division
6330 Gulton
Houston, TX 77081

GE Money Bank Care Credit
PO Box 981127
El Paso, TX 79998

Internal Revenue Service
Attn: Special Procedures
300 E. 8th Street, STOP 5022 AUS
Austin, Texas 78701

Izard, Robert
2819 Forest Grove Dr
Richardson, TX 75080

J. Dwayne Anderson, CPA
1100 Nueces St.
Austin, TX 78701

McKinney, Judy
112 New Kent Place
Cary, NC 27511

McKinney, Peppy
PO Box 9082
Midland, TX 79708

Northwestern Mutual
720 East Wisconsin Avenue
Milwaukee, WI 53202-4797

Pecos-Barstow-Toyah ISD
c/o Linebarger, Goggan, Blair & Sampson
1301 E. 8th Street, Suite 200
Odessa, TX 79761

Performance Food Group
c/o Bill Malone
9063 Research, Suite 200
Austin, TX 78758

Popular Leasing
1922 Solutions Center
Chicago, ILL 60677-1009

Reeves County
Tax Assessor Collector
P.O. Box 700
Pecos, TX 79772

Reeves County Tax Assessor
Collector
P.O. Box 700
Pecos, TX 79772

Rodolfo & Imelda Franco
126 Whittington Place
Anthony, NM 88021

RRHR Restaurant Group, Ltd.
118 E. Main Street
Round Rock, TX 78664

Saks Fifth Avenue
Credit Services
PO Box 10327
Jackson, MS 39289

Sam' s Club
P.O. Box 530942
Atlanta, GA 30353

Star Furniture
PO Box 219169
Houston, TX 77218-9169

Sysco Food Services
c/o Bill Malone
9063 Research Blvd., Suite 200
Austin, TX 78758

Trans Pecos Bank
P.O. Box 2037
Pecos, TX 79772

Verizon Wireless
1000 Jeter Avenue Dept C
Opelika, AL 36803

Wells Fargo Bank CCG
2nd Floor, MAC X2505-028
1 Home Campus
Des Moines, Iowa 50328

Wells Fargo Bank CCG
2nd Floor, MAC X2505-028
1 Home Campus
Des Moines, Iowa 50328-0001

Wells Fargo VISA
P.O. Box 30086
Los Angeles, CA 90030