(Official Form 1) (04/07)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): **MGA Planning Services, Inc.**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): **77-0615306**	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): **765 Morningwood** **San Marcos, TX** ZIP CODE **78666**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: **Hays**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): **765 Morningwood** **San Marcos, TX** ZIP CODE **78666**	Mailing Address of Joint Debtor (if different from street address): ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE

Type of Debtor
(Form of Organization)
(Check one box.)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☑ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check one box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☑ Other

Tax-Exempt Entity
(Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☑ Debts are primarily business debts.

Filing Fee (Check one box)

- ☑ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☑ Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☑ Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,190,000.

Check all applicable boxes:

- ☐ A plan is being filed with this petition
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☑ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
☑	☐	☐	☐	☐	☐	☐	☐	☐	☐

Estimated Assets

$0 to $10,000	$10,000 to $100,000	$100,000 to $1 million	$1 million to $100 million	More than $100 million
☐	☐	☑	☐	☐

Estimated Debts

$0 to $50,000	$50,000 to $100,000	$100,000 to $1 million	$1 million to $100 million	More than $100 million
☐	☐	☑	☐	☐

THIS SPACE IS FOR COURT USE ONLY

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Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **MGA Planning Services, Inc.**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed:	Case Number:	Date Filed:
None		
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:	Case Number:	Date Filed:
None		
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☑ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

☑ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **MGA Planning Services, Inc.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

_____
Telephone Number (If not represented by an attorney)

_____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

_____
(Printed Name of Foreign Representative)

_____
(Date)

Signature of Attorney

X **/s/ David K. Sergi**
David K. Sergi Bar No. **18036000**

David K. Sergi & Associates, PC
109 East Hopkins, Ste 200
San Marcos, TX 78666

Phone No. **(512) 392-5010** Fax No. **(512) 392-5042**

11/16/2007
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

MGA Planning Services, Inc.

X **/s/ Pamela Sanfilippo**

Pamela Sanfilippo
Printed Name of Authorized Individual

President
Title of Authorized Individual

11/16/2007
Date

Form B6A
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				
		Total:	**$0.00**	

(Report also on Summary of Schedules)

Form B6B
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		$100		$100.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		All the following Wells Fargo Bank accounts at same bank are frozen by Writ of Garnishment: Wells Fargo Main operating account #5814= -25,715.04 CSCM/CSOT #9865 = -25.19 TAEYC #4494= $0 SDFSC #4502 = -$20 IAWP #4510= -60.42 Gifted and Talented #4528 = -625.03 Autism #4544= -34.99		($26,460.67)
		Compass Bank #0277		$1.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video and computer equipment.		See Exhibit Z for computer and video items		$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Form B6B-Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		due from Hilton Fort Worth for the TAEYC (TX Assoc Education of Young Children) for hotel commissions at Hilton Ft Worth, TX		$5,436.00
		due from Omni Bayfront Corpus Christi, TX, ESC Region 2 Autism confernce for 2006		$12,500.00

Form B6B-Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		due from Best Western Marina Grand Hotel-CC. TX, ESC Region 2, Autism conference for 2006		$936.00
		due from Crowne Hotel Plaza - San Antonio TX, ESC Region 20 for 2006 Texas Migrant conference		$6,970.00
		due from La Quinta Hotel, San Antonio, TX, TABE conference 2006		$4,927.80
		due from Menger Hotel , San Antonio, TX for TABE 2006 conference		$600.00
		due from Homewood Suites, San Antonio, TX for TABE 2006 conference		$600.00
		due from Emily Morgan Hotel for 2006 TABE conference		$600.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Form B6B-Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		due from Marriott-Richmond for 2008 IAWP conference; value is approx and will be amended.		$8,500.00
		Setoff for Council on Sex Offender Treatment for expenses and costs for 2008, value is approx and will be amended.		$15,000.00
		Setoff due MGA from ESC Region 16 for LFC conference		$5,286.56
		Setoff due MGA from ESC Region 20 for Texas Migrant Conference		$111.08
		Setoff due MGA from Double tree Hotel for commission from conference		$7,402.02
		Setoff due MGA from Omni Austin Hotel Southpark for commission on rooms		$3,500.00
		2008 hotel commission due to MGA by Hilton Galveston Island Hotel, CSOT conference; approx amt listed to be amended		$2,000.00
		2008 hotel commission due to MGA by Holiday Inn Galveston Island Hotel, CSOT conference; approx amt listed to be amended		$1,500.00
		2008 hotel commission due to MGA by Omni HOtel Corpus Christi, SDFS conference; approx amt listed to be amended		$6,000.00
		2008 hotel commission due to MGA by McElegante Hotel Beaumont, SFFMA conference; approx amt listed to be amended		$4,000.00
		2008 hotel commission due to MGA by Holiday Inn Beaumont, SFFMA conference; approx amt listed to be amended		$2,000.00

Form B6B-Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2008 hotel commission due to MGA by Wyndham Hotel Arlington, TX, Autism conference; approx amt listed to be amended		$9,000.00
		2008 hotel commission due to MGA by Crowne Plaza Hotel Arlington Texas, Autism conference; approx amt listed to be amended		$3,000.00
		2008 hotel commission due to MGA by Omni Corpus Christi, TAEYC conference; approx amt listed to be amended		$8,000.00
		2008 hotel commission due to MGA by Wyndham Hotel Arlington texas, TABE conference; approx amt listed to be amended		$5,000.00
		2008 hotel commission due to MGA by Crowne Plaza Hotel Arlington Texas, TABE conference; approx amt listed to be amended		$2,000.00
		2010 hotel commission due to MGA by Omni Corpus Christi Texas, SFFMA conference; approx amt listed to be amended		$6,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.		Intellectual property: Web based software program that does full online conference planning which Debtor plans to offer for licensed use.		$150,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

Form B6B-Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See detail on Exhibit Z		$14,341.00
		Paper, pens, paperclips, staplers etc. (had complete desk setup for 7 employees)		$350.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Form B6B-Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	**X**			
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			**Total >**	**$259,200.79**

Form B6C
(04/07)

In re **MGA Planning Services, Inc.** Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds $136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		$0.00	**$0.00**

Official Form 6D (10/06)

In re **MGA Planning Services, Inc.** Case No. _____ (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☑ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Subtotal (Total of this Page) >				**$0.00**	**$0.00**
			Total (Use only on last page) >				**$0.00**	**$0.00**
							(Report also on Summary of Schedules)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

No continuation sheets attached

Official Form 6E (04/07)

In re **MGA Planning Services, Inc.** Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS

(Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☑ **Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to $5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**
Claims of individuals up to $2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☑ **Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☑ **Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.

** Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

3 continuation sheets attached

Official Form 6E (04/07) - Cont.

In re **MGA Planning Services, Inc.** Case No. _____ (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: **Michael Sanfilippo** **765 Morningwood** **San Marcos, TX 78666**			DATE INCURRED: **2007** CONSIDERATION: **Wages** REMARKS: **wages for Aug, Sept, and Oct 2007, based on $40K per year**				**$10,000.00**	**$10,000.00**	**$0.00**
ACCT #: **Pamela Sanfilippo** **765 Morningwood** **San Marcos, TX 78666**			DATE INCURRED: **2007** CONSIDERATION: **Wages** REMARKS: **wages for Aug, Sept, and Oct 2007; based on $50K per year**				**$12,500.00**	**$12,500.00**	**$0.00**

Sheet no. **1** of **3** continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >	**$22,500.00**	**$22,500.00**	**$0.00**
Total > **(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)**			
Totals > **(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)**			

Official Form 6E (04/07) - Cont.

In re **MGA Planning Services, Inc.** Case No. _____ (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: **Internal Revenue Service** **PO Box 21126** **Philadelphia, PA 19114**			DATE INCURRED: **2007** CONSIDERATION: **940 & 941 Taxes** REMARKS: **First quarter 2007=$17,018.19; second qtr=22,762.17; third qtr= 9,352.42**				**$49,132.78**	**$49,132.78**	**$0.00**

Sheet no. **2** of **3** continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >	**$49,132.78**	**$49,132.78**	**$0.00**
Total >			
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			
Totals >			
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

Official Form 6E (04/07) - Cont.

In re **MGA Planning Services, Inc.** Case No. _____ (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Administrative allowances

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: **Sergi & Associates** **109 East Hopkins, Ste 200** **San Marcos, TX 78666**			DATE INCURRED: **11/16/2007** CONSIDERATION: **Attorney Fees** REMARKS: **retainer for post petition legal fees**				**$5,000.00**	**$5,000.00**	**$0.00**

Sheet no. **3** of **3** continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >	**$5,000.00**	**$5,000.00**	**$0.00**
Total >	**$76,632.78**		
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			
Totals >		**$76,632.78**	**$0.00**
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

Official Form 6F (10/06)

In re **MGA Planning Services, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: **Capstar AP Partners dba Doubletree** **Adam Nicholas Pugh** **SLATER & KENNON** **4807 Spicewood Springs Rd.** **Building 2, Ste 240** **Austin, TX 78759**			DATE INCURRED: **2007** CONSIDERATION: **Attorney Fees for Capstar judgment** REMARKS: **Attorney fees for judgment in favor of Capstar AP Partners dba Doubletree Hotel**				**$20,146.04**
ACCT #: **2007 IAWP conference** **Boise Centre** **P O Box 1400** **Boise, ID 83701**			DATE INCURRED: **2006** CONSIDERATION: **IAWP -Contract** REMARKS:				**$23,573.08**
ACCT #: **Capstar AP Partners, LP** **dba Doubletree Hotel Austin** **6505 North IH-35** **Austin, TX 78752**			DATE INCURRED: **2006** CONSIDERATION: **Contract** REMARKS: **Capstar AP Partners are parent company for Doubletree Hotel Austin**				**$80,584.17**
ACCT #: **5121460204002455** **Cash Advance Corporation** **Attn: Merchant Underwriting Dept.** **1688 Meridian Avenue #801** **Miami Beach, FL 33139**			DATE INCURRED: **2007** CONSIDERATION: **Non-Purchase Money** REMARKS: **to be collected from 24% of all future credit card receipts**				**$18,061.00**
Representing: **Cash Advance Corporation**			**Merchant Data Systems** **P O Box 402307** **Miami Beach, FL 33140**				**Notice Only**
ACCT #: **Council on Sex Offender Treatment** **c/o C. David Richards, Gen Counsel** **State Dept of State Health Services** **1100 W. 49th St** **Austin, TX 78756**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:			X	**$10,000.00**
						Subtotal >	**$152,364.29**
						Total >	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

4 continuation sheets attached

Official Form 6F (10/06) - Cont.

In re **MGA Planning Services, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: **2006 NCLB conference** **ESC Region 16** **5800 Bell Street** **Amarillo, TX 79109-6230**			DATE INCURRED: **2006** CONSIDERATION: **Contract** REMARKS:			X	**$40,028.60**
Representing: **ESC Region 16**			**Mike Smiley** **c/o Underwood Attorneys at Law** **P O Box 9158** **Amarillo, TX 79105-9158**				**Notice Only**
ACCT #: **2007 LFC Conference** **ESC Region 16** **5800 Bell Street** **Amarillo, TX 79109-6230**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:			X	**$74,650.00**
ACCT #: **2006 Engaging All Families worksho** **ESC Region 16** **5800 Bell Street** **Amarillo, TX 79109-6230**			DATE INCURRED: **2006** CONSIDERATION: **Contract** REMARKS:			X	**$10,200.00**
ACCT #: **for 2006 LFC conference** **ESC Region 16** **5800 Bell Street** **Amarillo, TX 79109-6230**			DATE INCURRED: **2006** CONSIDERATION: **Contract** REMARKS:			X	**$5,250.00**
ACCT #: **2007 Gifted &Talented conference** **ESC Region 2** **209 North Water St** **Corpus Christi, TX 78401-2559**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:				**$24,388.67**

Sheet no. **1** of **4** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **$154,517.27**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Official Form 6F (10/06) - Cont.

In re **MGA Planning Services, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: **ESC Region 2**			**Mike Smiley** **c/o Underwood Attorneys at Law** **P O Box 9158** **Amarillo, TX 79105-9158**				**Notice Only**
ACCT #: **Autism conference** **ESC Region 2** **209 North Water St** **Corpus Christi, TX 78401-2559**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:			X	**$19,708.88**
ACCT #: **Overpymt & refunds for Attendees** **ESC Region 2** **209 North Water St** **Corpus Christi, TX 78401-2559**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:				**$400.00**
ACCT #: **Texas Migrant conference** **ESC Region 20** **1314 Hines Avenue** **San Antonio, TX 78208**			DATE INCURRED: **2006** CONSIDERATION: **Contract** REMARKS: **debtor claim nothing owed by MGA, see acct receivable**			X	**$18,000.00**
Representing: **ESC Region 20**			**Mike Smiley** **c/o Underwood Attorneys at Law** **P O Box 9158** **Amarillo, TX 79105-9158**				**Notice Only**
ACCT #: **SDFSC conference** **ESC Region 6** **3332 Montgomery Road** **Huntsville, TX 77340**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:			X	**$28,596.24**

Sheet no. **2** of **4** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **$66,705.12**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Official Form 6F (10/06) - Cont.

In re **MGA Planning Services, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: **ESC Region 6**			**Mike Smiley** **c/o Underwood Attorneys at Law** **P O Box 9158** **Amarillo, TX 79105-9158**				**Notice Only**
ACCT #: **Overpymt & refunds for Attendees** **ESC Region 6** **3332 Montgomery Road** **Huntsville, TX 77340**			DATE INCURRED: **2006** CONSIDERATION: **Contract** REMARKS:				**$2,550.00**
ACCT #: **IAWP** **1801 Louisville RD** **Frankfort, KY 40601-3922**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS: **$20,661.90; $1,932.36 for speaker travel & committee member reimb; $1,006.83 for Linda Barnes Hotel Bill; $5,557.65 for**				**$29,158.74**
			expenses for conference.				
ACCT #: **Omni Austin Hotel Southpark** **4140 Governor's Row** **Austin, TX 78744**	**X**		DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:			**X**	**$18,232.55**
ACCT #: **19805209863** **Pitney Bowes** **Purchase Power** **P O Box 856042** **Louisville, KY 40285-6042**			DATE INCURRED: **2007** CONSIDERATION: **Non-Purchase Money** REMARKS:				**$999.01**

Sheet no. **3** of **4** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **$50,940.30**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Official Form 6F (10/06) - Cont.

In re **MGA Planning Services, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: **Roger B. Borgelt** **POTTS & REILLY, LLP** **401 West 15th St., Suite 850** **Austin, TX 78701-1665**			DATE INCURRED: **2007** CONSIDERATION: **Collecting for - TAEYC** REMARKS:			X	**$4,713.04**
ACCT #: **2007 Ft Worth conference** **Texas AEYC** **TX Assoc Education of Young Children** **P O Box 4997** **Austin, TX 78765-4997**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS: **Debtor claims debt should be $14,781.97**			X	**$99,452.00**
ACCT #: **2006 TABE conference** **Texas Assoc for Bilingual Education** **TABE** **5835 Callaghan Rd.STe 301** **San Antonio, TX 78228**			DATE INCURRED: **2006** CONSIDERATION: **Contract** REMARKS:			X	**$91,856.43**
Representing: **Texas Assoc for Bilingual Education**			**Law Office Alex R. Hernandez, Jr. PLLC** **314 E. Commerce St. Ste 403** **San Antonio, TX 78205**				**Notice Only**
ACCT #: **2007 TABE conference** **Texas Assoc for Bilingual Education** **TABE** **5835 Callaghan Rd.STe 301** **San Antonio, TX 78228**			DATE INCURRED: **2007** CONSIDERATION: **Professional Services** REMARKS:			X	**$40,231.82**
ACCT #: **U. S. Treasury - USA** **Washington, DC**			DATE INCURRED: **2007** CONSIDERATION: **Contract** REMARKS:				**$25,000.00**

Sheet no. **4** of **4** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **$261,253.29**

Total > **$685,780.27**

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Form B6G
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Council on Sex Offender Treatment c/o C. David Richards, Gen Counsel State Dept of State Health Services 1100 W. 49th St Austin, TX 78756	Contract for 2008 for $24,999 Contract to be ASSUMED
Council on Sex Offender Treatment c/o C. David Richards, Gen Counsel State Dept of State Health Services 1100 W. 49th St Austin, TX 78756	2008 hotel commission due MGA by Hilton Galveston Island Hotel Contract to be ASSUMED
Council on Sex Offender Treatment c/o C. David Richards, Gen Counsel State Dept of State Health Services 1100 W. 49th St Austin, TX 78756	Contract for 2009 for $24,999 Contract to be ASSUMED
Council on Sex Offender Treatment c/o C. David Richards, Gen Counsel State Dept of State Health Services 1100 W. 49th St Austin, TX 78756	2008 Hotel commission for Holiday Inn Galveston Island Hotel Contract to be ASSUMED
ESC Region 2 209 North Water St Corpus Christi, TX 78401-2559	2008 hotel commission due MGA for ESC Region 2, Autism conf Wyndham Hotel Arlington Contract to be ASSUMED

Form B6G - Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ESC Region 2 209 North Water St Corpus Christi, TX 78401-2559	2008 hotel commission due MGA for ESC Region 2, Autism conf Crowne Plaza Hotel Arlington Contract to be ASSUMED
ESC Region 6 assumed 2 3332 Montgomery Road Huntsville, TX 77340	2008 hotel commission due MGA for Omni Hotel Corpus Christi, SDFS conf Contract to be ASSUMED
Hill Country Climatize New Braunfels, TX 78130	month to month storage/ closing Nov 2007 Contract to be REJECTED
SFFMA	CONTRACT ON FILE FOR 2008 SERVICES Contract to be ASSUMED
SFFMA	2008 hotel commission due MGA for McElegante Hotel Beaumont Contract to be ASSUMED

Form B6G - Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 2

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SFFMA	2008 hotel commission due MGA for Holiday Inn Beaumont Contract to be ASSUMED
SFFMA	2010 hotel commission due to MGA for Omni Hotel Corpus Christi Contract to be ASSUMED
Texas AEYC TX Assoc Education of Young Children P O Box 4997 Austin, TX 78765-4997	2008 hotel commission due to MGA for Omni Hotel Corpus Christi Contract to be ASSUMED
Texas Assoc for Bilingual Education TABE 5835 Callaghan Rd.STe 301 San Antonio, TX 78228	Contract Contract to be ASSUMED
Texas Assoc for Bilingual Education TABE 5835 Callaghan Rd.STe 301 San Antonio, TX 78228	2008 hotel commission due to MGA for Wyndham Hotel Arlington Texas Contract to be ASSUMED

Form B6G - Cont.
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 3

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Texas Assoc for Bilingual Education TABE 5835 Callaghan Rd.STe 301 San Antonio, TX 78228	2008 hotel commission due to MGA for Crowne Plaza Hotel Arlington Texas Contract to be ASSUMED
Uncle Bob's Storage 1620 or 2216 S Hwy 35 San Marcos, TX 78666	month to month storage lease/closing end of Nov 2007 Contract to be REJECTED

Form B6H
(10/05)

In re **MGA Planning Services, Inc.** Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Council on Sex Offender Treatment c/o C. David Richards State Dept of State Health Services 1100 W. 49th St Austin, TX 78756	**Omni Austin Hotel Southpark** 4140 Governor's Row Austin, TX 78744

Official Form 6 - Summary (10/06)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: **MGA Planning Services, Inc.** CASE NO

CHAPTER **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	**1**	**$0.00**		
B - Personal Property	Yes	**7**	**$259,200.79**		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	**1**		**$0.00**	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	**4**		**$76,632.78**	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	**5**		**$685,780.27**	
G - Executory Contracts and Unexpired Leases	Yes	**4**			
H - Codebtors	Yes	**1**			
I - Current Income of Individual Debtor(s)	No				**N/A**
J - Current Expenditures of Individual Debtor(s)	No				**N/A**
	TOTAL	**23**	**$259,200.79**	**$762,413.05**	

Official Form 6 - Declaration (10/06)
In re **MGA Planning Services, Inc.** Case No. _____

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the ***President*** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **25** sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page as attached plus 1.)

Date **11/16/2007** Signature **/s/ Pamela Sanfilippo**
Pamela Sanfilippo
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Official Form 7
(04/07)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

In re: **MGA Planning Services, Inc.** Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
	2007 year to date; to be supplemented **2006 1120S gross income = $493,501** **2005 1120S gross income = $ 425,165.11**

2. Income other than from employment or operation of business

None ☑

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☑

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than $5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Capstar AP Partners, LP dba Doubletree Hotel Austin v. MGA Planning Services,Inc; C-1 CV-07-007133	**Suit on a sworn account and breach of contract**	**County Court at Law No 1, Travis County Texas**	**Final Judgment entered Sept 12, 2007**

Official Form 7 - Cont.
(04/07)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

In re: **MGA Planning Services, Inc.** Case No. _____ (if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

Texas Association for Bilingual Education v. MGA Planning Services, Inc et al; 2007-CI-15025	**Negligence and breach of contract**	**225th District Ct of Bexar County, TX**	**pending (suit filed Oct 2, 2007)**
Capstar AP Partners, LP dba Doubletree Hotel Austin v. MGA Planning Services,Inc; C-1 CV-07-011332	**Application for Writ of Garnishment from Wells Fargo Bank**	**County Court at Law No. 1 Travis County , TX**	**pending**

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Capstar AP Partners, LP dba Doubletree Hotel Austin	**on or about Oct 23, 2007**	**over $ 26,000 in funds frozen in MGA bank account held by Wells Fargo Bank**

5. Repossessions, foreclosures and returns

None ☑ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☑ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☑ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None ☑ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Official Form 7 - Cont.
(04/07)

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In re: **MGA Planning Services, Inc.** Case No. _____
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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

9. Payments related to debt counseling or bankruptcy

None ☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Sergi & Associates 329 S. Guadalupe St. San Marcos, TX 78666	**07/06/2007 for civil suit w/Capstar Doubletree 09/24/2007**	**$1000 $10,000.00**

10. Other transfers

None ☑

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None ☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo Office Acct	**#5012 closed Sept 2007 , $0 balance**	**Closed Oct 3, 2007**
Wells Fargo Saving acct	**#4222 closed w/ $O, trans $375.81 to checking**	**closed Aug 24, 2007**
Edward Jones 300 CM Allen Parkway, Ste 210 San Marcos, TX 78666	**1. checking $0/ 08912 - Autism 2. checking $0/ 08917- Safe/Drug 3. checking $0/ 08914 - G & T 4. checking $0/ 09089 - TAEYC 5. checking $0/ 08916 - NAMI 6. checking $0/ 08915 - IAWP 7. checking $0/ 08913 - Migrant 8. checking $0/ 08918 - TPCC 9. checking $33.12 / 08911 - Main corp acct**	**1. 08912 - Autism closed May 07 2. 08917- Safe/Drug closed 11/15/07 3. 08914 - G & T closed 11/15/07 4. 09089 - TAEYC closed 11/15/07 5. 08916 - NAMI closed May 07 6. 08915 - IAWP closed May 07 7. 08913 - Migrant closed May 07 8. 08918 - TPCC closed**

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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

		May 07 9. 08911 - Main corp acct closed 11/15/07
Wells Fargo Bank Migrant Acct.	**checking #4536 /$8.52**	**$8.52 closed Aug 2007**
Wells Fargo Fire Marshall acct w/ MGA as agent only	**checking #5681 $0**	**closed July 31, 2007**

12. Safe deposit boxes

None ☑

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☑

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None ☑

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ☐

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
125 Moore Street, San Marcos, TX	**MGA Planning Services, Inc**	**from Nov. 2006 to end July 2007, then moved office to homestead at 765 Morningwood, SM**
101 Uhland Drive, Ste 101, San Marcos, TX	**MGA Planning Services, Inc.**	**Jan 2005 thru Oct 2006**
Aquarena Springs Drive, San Marcos, TX 78666	**MGA Planning Services, Inc.**	**approx June 2004 to Jan 2005**
606 N. Carancahua, Ste 411, Corpus Christi, TX	**MGA Planning Services, Inc**	**approx Jan 2004 thru Sept 2005**

16. Spouses and Former Spouses

None ☑

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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WESTERN DISTRICT OF TEXAS
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In re: **MGA Planning Services, Inc.** Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☑ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None ☑ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☑ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOC. SEC. NO. / COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
MGA Planning Services, Inc 765 Morningwood San Marcos, TX 78666 EIN 77 0615306	**consultant business providing all services needed to put on seminars and conventions**	**Dec 5, 2003**

None ☑ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Petty Arroyo **1034 North Cliff Drive** **Portland, TX**	**Dec 2003 thru Dec 2005**
Andrea Lotridge **1517 Ranch Road 12** **San Marcos, TX 78666**	**March 1, 2007 thru June 2007**

None ☐ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
NONE	

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Mike and Pam Sanfilippo	**765 Morningwood, San Marcos, TX**

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
to be Supplemented	

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY *(Specify cost, market or other basis)*
October 2007	**Michael Sanfilippo**	**This was an inventory of MGA assets which is detailed in Schedule B, EX Z**

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(04/07)

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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
Oct 2007	**Michael Sanfilippo** **765 Morningwood, San Marcos**

21. Current Partners, Officers, Directors and Shareholders

None ☑ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Pamela Sanfilippo **765 Morningwood, San Marcos, TX**	**President** **Secretary**	**51 %**
Michael Sanfilippo **765 Morningwood, San Marcos, TX**	**Vice-president** **Treasurer**	**49%**

22. Former partners, officers, directors and shareholders

None ☑ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None ☑ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None ☑ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None ☑ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None ☑ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **11/16/2007** Signature **/s/ Pamela Sanfilippo**
Pamela Sanfilippo
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571

UNITED STATES BANKRUPTCY COURT
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IN RE: **MGA Planning Services, Inc.** CASE NO

CHAPTER **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	**$15,000.00**
Prior to the filing of this statement I have received:	**$10,000.00**
Balance Due:	**$5,000.00**

2. The source of the compensation paid to me was:

   ☑ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

   ☑ Debtor ☐ Other (specify)

4. ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/16/2007
Date

/s/ David K. Sergi
David K. Sergi Bar No. 18036000
David K. Sergi & Associates, PC
109 East Hopkins, Ste 200
San Marcos, TX 78666
Phone: (512) 392-5010 / Fax: (512) 392-5042

Form 4
(10/05)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: **MGA Planning Services, Inc.** CASE NO

CHAPTER **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Texas AEYC TX Assoc Education of Young Children P O Box 4997 Austin, TX 78765-4997		Contract	*Disputed*	**$99,452.00**
Texas Assoc for Bilingual Education TABE 5835 Callaghan Rd.STe 301 San Antonio, TX 78228		Contract	*Disputed*	**$91,856.43**
Capstar AP Partners, LP dba Doubletree Hotel Austin 6505 North IH-35 Austin, TX 78752		Contract		**$80,584.17**
ESC Region 16 5800 Bell Street Amarillo, TX 79109-6230		Contract	*Disputed*	**$74,650.00**
Internal Revenue Service PO Box 21126 Philadelphia, PA 19114		940 & 941 Taxes		**$49,132.78**
Texas Assoc for Bilingual Education TABE 5835 Callaghan Rd.STe 301 San Antonio, TX 78228		Professional Services	*Disputed*	**$40,231.82**

Form 4
(10/05)

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CHAPTER **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
ESC Region 16 5800 Bell Street Amarillo, TX 79109-6230		Contract	*Disputed*	**$40,028.60**
IAWP 1801 Louisville RD Frankfort, KY 40601-3922		Contract		**$29,158.74**
ESC Region 6 3332 Montgomery Road Huntsville, TX 77340		Contract	*Disputed*	**$28,596.24**
U. S. Treasury - USA Washington, DC		Contract		**$25,000.00**
ESC Region 2 209 North Water St Corpus Christi, TX 78401-2559		Contract		**$24,388.67**
Boise Centre P O Box 1400 Boise, ID 83701		IAWP -Contract		**$23,573.08**
Adam Nicholas Pugh SLATER & KENNON 4807 Spicewood Springs Rd. Building 2, Ste 240 Austin, TX 78759		Attorney Fees for Capstar judgment		**$20,146.04**

Form 4
(10/05)

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CHAPTER **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
ESC Region 2 209 North Water St Corpus Christi, TX 78401-2559		Contract	*Disputed*	**$19,708.88**
Omni Austin Hotel Southpark 4140 Governor's Row Austin, TX 78744		Contract	*Disputed*	**$18,232.55**
Cash Advance Corporation Attn: Merchant Underwriting Dept. 1688 Meridian Avenue #801 Miami Beach, FL 33139		Non-Purchase Money		**$18,061.00**
ESC Region 20 1314 Hines Avenue San Antonio, TX 78208		Contract	*Disputed*	**$18,000.00**
Pamela Sanfilippo 765 Morningwood San Marcos, TX 78666		Wages		**$12,500.00**
ESC Region 16 5800 Bell Street Amarillo, TX 79109-6230		Contract	*Disputed*	**$10,200.00**
Michael Sanfilippo 765 Morningwood San Marcos, TX 78666		Wages		**$10,000.00**

Form 4
(10/05)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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IN RE: **MGA Planning Services, Inc.** CASE NO

CHAPTER **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **11/16/2007** Signature: **/s/ Pamela Sanfilippo**
Pamela Sanfilippo
President

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: **MGA Planning Services, Inc.** CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/16/2007 Signature ***/s/* Pamela Sanfilippo**
Pamela Sanfilippo
President

Date _____ Signature _____

Adam Nicholas Pugh
SLATER & KENNON
4807 Spicewood Springs Rd.
Building 2, Ste 240
Austin, TX 78759

Boise Centre
P O Box 1400
Boise, ID 83701

Capstar AP Partners, LP
dba Doubletree Hotel Austin
6505 North IH-35
Austin, TX 78752

Cash Advance Corporation
Attn: Merchant Underwriting Dept.
1688 Meridian Avenue #801
Miami Beach, FL 33139

Council on Sex Offender Treatment
c/o C. David Richards, Gen Counsel
State Dept of State Health Services
1100 W. 49th St
Austin, TX 78756

ESC Region 16
5800 Bell Street
Amarillo, TX 79109-6230

ESC Region 2
209 North Water St
Corpus Christi, TX 78401-2559

ESC Region 20
1314 Hines Avenue
San Antonio, TX 78208

ESC Region 6
3332 Montgomery Road
Huntsville, TX 77340

IAWP
1801 Louisville RD
Frankfort, KY 40601-3922

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

Law Office Alex R. Hernandez, Jr. PLLC
314 E. Commerce St. Ste 403
San Antonio, TX 78205

Merchant Data Systems
P O Box 402307
Miami Beach, FL 33140

Michael Sanfilippo
765 Morningwood
San Marcos, TX 78666

Mike Smiley
c/o Underwood Attorneys at Law
P O Box 9158
Amarillo, TX 79105-9158

Omni Austin Hotel Southpark
4140 Governor's Row
Austin, TX 78744

Pamela Sanfilippo
765 Morningwood
San Marcos, TX 78666

Pitney Bowes
Purchase Power
P O Box 856042
Louisville, KY 40285-6042

Roger B. Borgelt
POTTS & REILLY, LLP
401 West 15th St., Suite 850
Austin, TX 78701-1665

Sergi & Associates
109 East Hopkins, Ste 200
San Marcos, TX 78666

Texas AEYC
TX Assoc Education of Young Children
P O Box 4997
Austin, TX 78765-4997

Texas Assoc for Bilingual Education
TABE
5835 Callaghan Rd.STe 301
San Antonio, TX 78228

U. S. Treasury - USA
Washington, DC