(Official Form 1) (04/07)

UNITED STATES BANKRUPTCY CO WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION						
Name of Debtor (if individual, enter Last, First, Middle): Texian Land and Cattle Company, L.L.C.			Name of Joint Debtor (Spouse) (L	ast, First, Mi	ddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  dba Big As Texas Land Co., L.L.C.			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec./Complete EIN or or state all): 20-0208168	ther Tax I.D. No. (if m	nore than one,	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):			
Street Address of Debtor (No. and Street, City, 12001 Network Blvd. Bldg. E, Suite 120	and State):		Street Address of Joint Debtor (No. and Street, City, and State):			
San Antonio, TX		ZIP CODE <b>78249</b>			ZIP CODE	
County of Residence or of the Principal Place of <b>Bexar</b>	f Business:		County of Residence or of the Prir	ncipal Place o	of Business:	
Mailing Address of Debtor (if different from street 12001 Network Blvd. Bldg. E, Suite 120	et address):		Mailing Address of Joint Debtor (if	different fror	n street address):	
San Antonio, TX		ZIP CODE <b>78249</b>			ZIP CODE	
Location of Principal Assets of Business Debtor Atascosa County, Texas	(if different from stre	eet address above):			ZIP CODE	
Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Check  Health Care Bu  Single Asset R in 11 U.S.C. §  Railroad  Stockbroker  Commodity Bru  Clearing Bank  Other  Tax-Exe  (Check box  Debtor is a tax- under Title 26	eal Estate as defined 101(51B) oker	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13  Nature of I Debts are primarily consume debts, defined in 11 U.S.C. § 101 (8) as "incurred by an individual primarily for a personal, family, or household purpose."	Debts (C	Check one box)  Chapter 15 Petition for Recognition of a Foreign Main Proceeding  Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  heck one box)  Debts are primarily business debts.	
Filling Fee (Che  ✓ Full Filing Fee attached	ck one box)		Debtor is a small business d		<b>Debtors</b> ned by 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D).	
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.			Check if:  ☑ Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.			
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check all applicable boxes  A plan is being filed with this  Acceptances of the plan wer of creditors, in accordance w	petition e solicited pr	repetition from one or more classes 2. § 1126(b).	
Statistical/Administrative Information  THIS SPACE IS FOR COURT USE ONLY  Debtor estimates that funds will be available for distribution to unsecured creditors.						
Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						
			25,001- 50,001- OVER			
49 99 199 999	5,000 10	0,000 25,000	50,000 100,000 100,000			
Estimated Assets  \$0 to \$10,000 \$10,000 to \$100,000	\$100,000 to \$1 million	\$1 million to \$100 million	More than \$100 million			
Estimated Debts  \$0 to \$50,000 \$100,000	\$100,000 to \$1 million	\$1 million to \$100 million	More than \$100 million			

(Official Form 1) (04/07)		FURINI DI, Page 2		
Voluntary Petition	Name of Debtor(s): Texian Land ar	nd Cattle Company, L.L.C.		
(This page must be completed and filed in every case)				
All Prior Bankruptcy Cases Filed Within Last	,	· · · · · · · · · · · · · · · · · · ·		
Location Where Filed:	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more	than one, attach additional sheet)		
Name of Debtor:	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be completed in whose debts are price of the attorney for the petitioner named in the informed the petitioner that [he or she] may of title 11, United States Code, and have essuch chapter. I further certify that I deliver 11 U.S.C. § 342(b).	ny proceed under chapter 7, 11, 12, or 13 explained the relief available under each		
	X	Data		
Fx	hibit C	Date		
Exhibit C  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  Yes, and Exhibit C is attached and made a part of this petition.  No.				
ExI	hibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:				
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  Information Regarding the Debtor - Venue				
(Check any applicable box)	ing the Debtor - Vende			
Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.				
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.				
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
l •	es as a Tenant of Residential Propert	ty		
Check all ap Landlord has a judgment against the debtor for possession of debtor's	oplicable boxes.) s residence. (If box checked, complete	e the following.)		
_	· · · · · · · · · · · · · · · · · · ·			
(Name of landlord that obtained judgment)				
	Address of landlord)			
Debtor claims that under applicable nonbankruptcy law, there are circu	umstances under which the debtor wou			
monetary default that gave rise to the judgment for possession, after t	the judgment for possession was enter	red, and		
Debtor has included in this petition the deposit with the court of any re petition.	ent that would become due during the 3	30-day period after the filing of the		

(Official Form 1) (04/07) FORM B1, Page 3 **Voluntary Petition** Name of Debtor(s): Texian Land and Cattle Company, L.L.C. (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, United States Code, I request relief in specified in this petition. accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by an attorney) Date (Date) Signature of Attorney Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as X /s/ B. Weldon Ponder, Jr. defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and B. Weldon Ponder, Jr. Bar No. 16110400 (Texas) have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a B. Weldon Ponder, Jr., Attorney at Law maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document Building 3, Suite 200 for filing for a debtor or accepting any fee from the debtor, as required in that 4601 Spicewood Springs Road section. Official Form 19B is attached. Austin, TX 78759-7841 Phone No.(512) 342-8222 Fax No.(512) 342-8444 Printed Name and title, if any, of Bankruptcy Petition Preparer 06/27/2007 Date Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Texian Land and Cattle Company, L.L.C. X /s/ Larry W. Kimes Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Larry W. Kimes Names and Social Security numbers of all other individuals who prepared or Printed Name of Authorized Individual assisted in preparing this document unless the bankruptcy petition preparer is not

an individual.

If more than one person prepared this document, attach additional sheets

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or

conforming to the appropriate official form for each person.

imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Manager

06/27/2007

Date

Title of Authorized Individual

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Texian Land and Cattle Company, L.L.C. CASE NO

CHAPTER 11

## **EXHIBIT "A" TO VOLUNTARY PETITION**

1. Debtor's employer identification number is <u>20-0208168</u> .				
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is				
The following financial data is the latest available information and refers to the debtor's condition on 6/30/2007.				
a. Total Assets				
b. Total Liabilities				
Secured debt	Amounts	Approximate number of holders		
Fixed, liquidated secured debt	\$58,986.04	2		
Contingent secured debt				
Disputed secured debt	\$350,000.00	1		
Unliquidated secured debt				
Unsecured debt	Amounts	Approximate number of holders		
Fixed, liquidated unsecured debt	\$0.00	0		
Contingent unsecured debt	\$0.00	0		
Disputed unsecured debt	\$0.00	0		
Unliquidated unsecured debt	\$0.00	0		
Stock	Amounts	Approximate number of holders		
Number of shares of preferred stock				
Number of shares of common stock				
Comments, if any				
Brief description of debtor's business:     Ownership and operation of real property. Debtor owns land biofuels plant.	d upon which a biofuels plant is located. Deb	tor leases the land to the		

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Texian Land and Cattle Company, L.L.C.

CASE NO

CHAPTER 11

### **EXHIBIT "A" TO VOLUNTARY PETITION**

Continuation Sheet No. 1

5.	List the name of any person who dire voting securities of the debtor:	ectly or indirectly owns, c	ontrols, or holds, with power	to vote, 20% or more of the
	Matrix Holdings, Inc.			
	Live Constitution of the c			
6.	List the name of all corporations 20% owned, controlled, or held, with power owned.		ling voting securities of which	n are directly or indirectly
Ι,_	Larry W. Kimes		Manager	of the corporation
	d as the debtor in this case, declare under is true and correct to the best of my inform		ve read the foregoing Exhibit "A	" to Voluntary Petition, and
Date:_	06/27/2007	_ Signature: /s/ Larry Larry W.		
		Manager	Milles	

Form 4 (10/05)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Texian Land and Cattle Company, L.L.C. CASE NO

CHAPTER 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address including zip code	Name, telephone number an complete mailing address, including zip code, of employee, agent, or department of creditor famili with claim who may be contacted	ar N	ature of claim (trade debt, ban overment contract, etc.)	k loan,	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Earth Biofuels, Inc. 3001 Knox Street, Suite 403 Dallas, TX 75205		F	ee Simple Title		Contingen Unliquidated Disputed	/ Value (1004,040,06
			ER PENALTY OF PERJU PORATION OR PARTNE		•	
I, the	Manager		of the	Cor	poration	
named as the debtor in this cas best of my information and belia		perjury	that I have read the forego	ing list a	and that it is tru	e and correct to the
Date: <b>06/27/2007</b>	Sign	nature:	/s/ Larry W. Kimes			
			Larry W. Kimes Manager			

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Texian Land and Cattle Company, L.L.C. CASE NO

CHAPTER 11

## **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/	her
knowledge.	

Date 06/27/2007	Signature /s/ Larry W. Kimes
	Larry W. Kimes
	Manager
Date	Signature

Atascosa County Tax Collector 1001 Oak Street Jourdanton, TX 78026

Earth Biofuels, Inc. 3001 Knox Street, Suite 403 Dallas, TX 75205

Ross & Jane Forbus Revoc. Living Trust 8179 West FM 476
Poteet, TX 78065