B1 (Official Form 1)(12/07)								
	States Bankı estern District						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Advanced Artistic Facial Plastic Su		P.A.	Name	of Joint De	ebtor (Spouse	e) (Last, First, Mi	iddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) 02-0731199				Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)				
Street Address of Debtor (No. and Street, City, and State): P.O. Box 34987 San Antonio, TX ZIP Code				Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code				
County of Residence or of the Principal Place of		78265-49		v of Reside	once or of the	Principal Place	of Business.	
Bexar	Business.		Count	y of Reside	ence of of the	T Thicipai T lace	of Busiliess.	
Mailing Address of Debtor (if different from street address): P.O. Box 34987 San Antonio, TX ZIP Code				g Address	of Joint Debt	tor (if different fi	rom street address):	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		<u>78265-49</u>	87					
Type of Debtor		of Business		Chapter of Bankruptcy Code Under Which				
(Form of Organization) (Check one box)	(Check Health Care Bu	t one box) siness		the Petition is Filed (Check one box) Chapter 7				
☐ Individual (includes Joint Debtors)	Single Asset Rein 11 U.S.C. § 1		defined	ined Chapter 9 Chapter 15 Petition for Recognition				
See Exhibit D on page 2 of this form.	Railroad	101 (51B)		Chapter 11 of a Foreign Main Proceeding     Chapter 12     Chapter 15 Petition for Recognition				
Corporation (includes LLC and LLP)	Stockbroker	oker		Chapter 12 Chapter 13 Chapter 13 Chapter 13 of a Foreign Nonmain Proceeding				
Partnership	Clearing Bank	SKOI						
☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other	mnt Fntity				Nature of (Check on		
Tax-Exempt Entity         (Check box, if applicable)         □ Debtor is a tax-exempt organiz         under Title 26 of the United St         Code (the Internal Revenue Code)			e) anization d States	tates "incurred by an individual primarily for				
Filing Fee (Check on	e box)			one box:		Chapter 11 Del		101(51D)
Full Filing Fee attached				Debtor is			fined in 11 U.S.C. § s defined in 11 U.S.	. ,
☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.			.   Ц	Debtor's a to insiders	s or affiliates)	ncontingent liqui ) are less than \$2	dated debts (excludi ,190,000.	ng debts owed
☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Acceptan	being filed w ces of the pla		prepetition from one 11 U.S.C. § 1126(b	
Statistical/Administrative Information Debtor estimates that funds will be available	for distribution to ur	accourad or	ditore			THIS SPA	ACE IS FOR COURT	USE ONLY
<ul> <li>Debtor estimates that funds will be available</li> <li>Debtor estimates that, after any exempt prop there will be no funds available for distribution</li> </ul>	erty is excluded and	administrat		es paid,				
Estimated Number of Creditors								
1- 50- 100- 200- 49 99 199 999	1,000- 5,001- 5,000 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000	-		
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001         \$10,000,001           to \$10         to \$50           million         million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	5500,000,001 to \$1 billion	More than \$1 billion			
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1	\$1,000,001         \$10,000,001           \$0\$ to \$50         million	50,000,001 to \$100 million	100,000,001 to \$500 million	5500,000,001 to \$1 billion	More than \$1 billion			

B1 (Official For	<u>m 1)(12/07)</u>		Page 2
Voluntar	y Petition	Name of Debtor(s): Advanced Artistic Facial	Plastic Surgery of Texas, P.A.
(This page mu	ust be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attac	h additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more	than one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debter is an indiv	Exhibit B vidual whose debts are primarily consumer debts.)
forms 10K a pursuant to S and is reques	bleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petitioner na have informed the petitioner that 12, or 13 of title 11, United States	amed in the foregoing petition, declare that I [he or she] may proceed under chapter 7, 11, s Code, and have explained the relief available r certify that I delivered to the debtor the notice
		libit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identif	ïable harm to public health or safety?
(To be comp	Exh leted by every individual debtor. If a joint petition is filed, ea	<b>ibit D</b>	ach a sanarata Exhibit D )
-	D completed and signed by the debtor is attached and made	• •	ien a separate Exmon D.)
If this is a joi		1 1	
🛛 Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
	(Check any ap	-	
	Debtor has been domiciled or has had a residence, princip- days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership penc	ling in this District.
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is a defe	endant in an action or
	<b>Certification by a Debtor Who Reside</b> (Check all app		operty
	Landlord has a judgment against the debtor for possession		ked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	ourt of any rent that would become	e due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

1 (Official Form 1)(12/07)	Page Name of Debtor(s):				
Voluntary Petition	Advanced Artistic Facial Plastic Surgery of Texas, P.A.				
This page must be completed and filed in every case)	atures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative				
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under	I declare under penalty of perjury that the information provided in this petitio is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)				
chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	☐ I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached				
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.				
	x				
X	X				
Signature of Debtor					
X	Printed Name of Foreign Representative				
X					
	Date				
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer				
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for				
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated				
X _/s/ JAMES S. WILKINS	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services				
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a				
JAMES S. WILKINS 21486500	debtor or accepting any fee from the debtor, as required in that section.				
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.				
JAMES S. WILKINS					
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer				
WILLIS & WILKINS, L.L.P. 100 W. Houston Street, Suite 1275 San Antonio, TX 78205	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer,				
Address	principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)				
Email: jwilkins@stic.net 210-271-9212 Fax: 210-271-9389					
Telephone Number					
January 2, 2008					
Date	Address				
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X				
	Date				
Signature of Debtor (Corporation/Partnership)	Signature of Rankruptov Datition Propagation officer principal responsible				
I declare under penalty of perjury that the information provided in this	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.				
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is				
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:				
X_/s/ Anthony P. Sertich					
X /s/ Anthony P. Sertich Signature of Authorized Individual					
X /s/ Anthony P. Sertich Signature of Authorized Individual Anthony P. Sertich	If more than one person prepared this document, attach additional sheets				
Signature of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.				
Signature of Authorized Individual Anthony P. Sertich Printed Name of Authorized Individual President	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of				
Signature of Authorized Individual Anthony P. Sertich Printed Name of Authorized Individual President Title of Authorized Individual	conforming to the appropriate official form for each person.				
Anthony P. Sertich Printed Name of Authorized Individual President	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in				

# **United States Bankruptcy Court**

Western District of Texas

In re	dvanced A	rtistic Faci	al Plastic	Surgery of	f Texas, P.A.
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Debtor(s)

Case No. Chapter **11** 

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114			434,064.18
Itmar Medical, Inc. 160 Speen St., Suite 201 Framingham, MA 01701	Itmar Medical, Inc. 160 Speen St., Suite 201 Framingham, MA 01701			5,000.00
New England Business Service, Ir Inc. P.O. Box 88042 Chicago, IL 60680	New England Business Service, Ir Inc. P.O. Box 88042 Chicago, IL 60680			610.76
Obagi Medical 310 Golden Beach Long Beach, CA 90802	Obagi Medical 310 Golden Beach Long Beach, CA 90802			4,511.77
Skin Cueticals 3402 Miller Road Garland, TX 75041	Skin Cueticals 3402 Miller Road Garland, TX 75041			1,116.21
U.S. Department of Labor Wage & Hr Division 525 Griffin St., Suite 800 Dallas, TX 75202	U.S. Department of Labor Wage & Hr Division 525 Griffin St., Suite 800 Dallas, TX 75202			9,710.30

In re Advanced Artistic Facial Plastic Surgery of Texas, P.A.

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

(2)	(3)	(4)	(5)
Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor government contract,	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contactedNature of claim (trade debt, bank loan, government contract, etc.)Indicate if claim is contingent, unliquidated, disputed, or subject

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 2, 2008

Signature /s/ Anthony P. Sertich Anthony P. Sertich President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## Western District of Texas Advanced Artistic Facial Plastic Surgery of Texas, P.A.

**United States Bankruptcy Court** 

Debtor(s)

# **VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

In re

January 2, 2008 Date:

/s/ Anthony P. Sertich

Anthony P. Sertich/President Signer/Title

Case No.

Chapter 11

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Itmar Medical, Inc. 160 Speen St., Suite 201 Framingham, MA 01701

New England Business Service, Ir Inc. P.O. Box 88042 Chicago, IL 60680

Obagi Medical 310 Golden Beach Long Beach, CA 90802

Skin Cueticals 3402 Miller Road Garland, TX 75041

U.S. Department of Labor Wage & Hr Division 525 Griffin St., Suite 800 Dallas, TX 75202