B1 (Official Form 1) (1/08)

UNI	TED STATES B WESTERN DIS SAN ANTO	TRICT OF	TEXAS	JRT			Volu	untary Petition
Name of Debtor (if individual, enter Last, First, <b>Kamayan Holdings, LLC</b>	Middle):			Name	of Joint Debtor (Sp	oouse) (Last, Firs	t, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					er Names used by e married, maiden			
Last four digits of Soc. Sec. or Individual-Taxp than one, state all): 61-1514183		omplete EIN (if	more		our digits of Soc. Sone, state all):	ec. or Individual-Ta	axpayer I.D. (ITIN)	) No./Complete EIN (if more
Street Address of Debtor (No. and Street, City 2105 Sidney Baker Kerrville, TX	, and State):			Street	Address of Joint D	ebtor (No. and St	reet, City, and Sta	
		ZIP CODE 78028						ZIP CODE
County of Residence or of the Principal Place <b>Kerr</b>	of Business:			County	y of Residence or o	of the Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from str	eet address):			Mailing	Address of Joint	Debtor (if different	from street addre	ess):
		ZIP CODE						ZIP CODE
Location of Principal Assets of Business Debt	or (if different from str	eet address abo	ove):					
								ZIP CODE
Type of Debtor (Form of Organization) (Check one box.)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Filling Fee (Ch	(Chec   Health Care B   Single Asset F   in 11 U.S.C. §   Railroad   Stockbroker   Commodity B   Clearing Bank   Other   Tax-Ex   (Check bo   Debtor is a tax   under Title 26   Code (the Inter	Real Estate as o 3 101(51B) roker	defined ) ization States			(Check consumer U.S.C. ed by an or a house-	(Check one by Chapter 1 of a Forei	pox.)  15 Petition for Recognition ign Main Proceeding  15 Petition for Recognition ign Nonmain Proceeding
Full Filing Fee attached.  Filing Fee to be paid in installments (appsigned application for the court's considurable to pay fee except in installments.  Filing Fee waiver requested (applicable tattach signed application for the court's attach.	licable to individuals or eration certifying that the Rule 1006(b). See to o chapter 7 individual	the debtor is Official Form 3A Is only). Must	۸.	Chec	ck if: Debtor's aggregate siders or affiliates; ck all applicable A plan is being filed	noncontigent liquidare less than \$2, e boxes: with this petition. plan were solicite	defined by 11 U.S as defined in 11 lidated debts (excl. 190,000.	S.C. § 101(51D). U.S.C. § 101(51D).  Iuding debts owed to  one or more classes
Statistical/Administrative Information  Debtor estimates that funds will be availated.  Debtor estimates that, after any exempt there will be no funds available for distributions.  Estimated Number of Creditors.	able for distribution to property is excluded a	and administrati		es paid	,	П	П	THIS SPACE IS FOR COURT USE ONLY
<u>1-4</u> 9 <u>50-</u> 99 <u>100</u> -199 <u>200</u> -999	1,000- 5,000	5,001- 10,000	10,001- 25,000		25,001- 50,000		Over 100,000	
Estimated Assets  \$\text{\begin{array}{ c c c c c c c c c c c c c c c c c c c		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million	\$500,000,001 I to \$1 billion	More than \$1 billion	
Estimated Liabilities	1 \$1,000,001	\$10,000,001	\$50,000	,001	\$100,000,001	\$500,000,001	More than	

BJ ((	Omicial Form 1) (1/08)			Page 2
	oluntary Petition	Name of Debtor(s):	Kamayan Holdings, LLC	
(Tł	nis page must be completed and filed in every case.)			
	All Prior Bankruptcy Cases Filed Within Last	1	<u> </u>	
Loca	tion Where Filed:	Case Number:	Date Filed:	
Loca	tion Where Filed:	Case Number:	Date Filed:	
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this De	ebtor (If more than one, attach a	dditional sheet.)
Nam	e of Debtor:	Case Number:	Date Filed:	
Distri	ct:	Relationship:	Judge:	
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and e) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) are Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	informed the petitione of title 11, United State	Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debtoetitioner named in the foregoing petition, or that [he or she] may proceed under chasts Code, and have explained the relief aver certify that I have delivered to the debtos § 342(b).	ots.) declare that I have pter 7, 11, 12, or 13 ailable under each
		X		
				Date
Doe	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition.  No.	hibit C e a threat of imminent and	identifiable harm to public health or safe	ty?
	Ex	hibit D		
(To	be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and m		•	0.)
If th	is is a joint petition:  Exhibit D also completed and signed by the joint debtor is attach	ed and made a part o	f this petition.	
		ling the Debtor - Ven	ue	
V	Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day		•	immediately
	There is a bankruptcy case concerning debtor's affiliate, general parti	ner, or partnership per	nding in this District.	
	Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a defeor the interests of the parties will be served in regard to the relief sou	endant in an action or		
	Certification by a Debtor Who Resid		esidential Property	
П	(Check all ap Landlord has a judgment against the debtor for possession of debtor	oplicable boxes.) s residence. (If box c	necked, complete the following.)	
Ч		0 10010011001 (II 2011 0		
	(	Name of landlord that	obtained judgment)	
	<u>-</u>	(A.1.1		
_		(Address of landlord)	oh sho dohtor wordd barransas (Cad C	a cure the ortine
	Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after			cure the entire
	Debtor has included in this petition the deposit with the court of any repetition.	ent that would become	due during the 30-day period afte	r the filing of the
	Debtor certifies that he/she has served the Landlord with this certifica	ition. (11 U.S.C. § 36	2(I)).	

B1 (Official Form 1) (1/08) Page 3

#### Kamayan Holdings, LLC Name of Debtor(s): **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

[If no attorney represents me and no bankruptcy petition preparer signs the

petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

each such chapter, and choose to proceed under chapter 7.

Telephone Number (If not represented by attorney)

Signature of Attorney\*

Date



Bar No. **05565500** 

Langley & Banack, Inc. 745 E Mulberry Ave. Suite 900 San Antonio, TX 78212

Phone No.(210) 736-6600 Fax No.(210) 735-6889

08/29/2008

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### Kamayan Holdings, LLC

X /s/ Jerry Reed

Signature of Authorized Individual

Jerry Reed

Printed Name of Authorized Individual

President

Title of Authorized Individual

08/29/2008

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding,

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Date

Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

IN RE: Kamayan Holdings, LLC CASE NO

CHAPTER 11

### **EXHIBIT "A" TO VOLUNTARY PETITION**

Debtor's employer identification number is	61-1514183	·					
	If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is  N/A						
3. The following financial data is the latest available	information and refers to the debtor's	condition on <u>8/29/2008</u> .					
a. Total Assets \$2,989,261.60							
b. Total Liabilities \$2,5	09,937.09						
Secured debt	Amounts	Approximate number of holders					
Fixed, liquidated secured debt	\$2,241,397.74	2					
Contingent secured debt	\$0.00	0					
Disputed secured debt	\$0.00	0					
Unliquidated secured debt	\$0.00	0					
Unsecured debt	Amounts	Approximate number of holders					
Fixed, liquidated unsecured debt	\$268,539.35	39					
Contingent unsecured debt	\$0.00	0					
Disputed unsecured debt	\$0.00	0					
Unliquidated unsecured debt	\$0.00	0					
Stock	Amounts	Approximate number of holders					
Number of shares of preferred stock							
Number of shares of common stock							
Comments, if any							
4. Brief description of debtor's business: Hotel/motel operation							

IN RE: Kamayan Holdings, LLC CASE NO

CHAPTER 11

### **EXHIBIT "A" TO VOLUNTARY PETITION**

Continuation Sheet No. 1

			<i>lerry Reed</i> President		
Date:_	08/29/2008		/s/ Jerry Reed		
	is true and correct to the best of my info			.gg	,
l, named	Jerry Reed d as the debtor in this case, declare un	, the der penalty of periury		sident egoing Exhibit "A" to Volur	of the corporation
			_		
	None				
6.	<ul> <li>List the name of all corporations 2 owned, controlled, or held, with po</li> </ul>		•	urities of which are dire	ctly or indirectly
	The Americap Group, Inc 100%				
5.	<ul> <li>List the name of any person who voting securities of the debtor:</li> </ul>	directly or indirectly	owns, controls, or hold	ds, with power to vote, 2	20% or more of the

IN RE: Kamayan Holdings, LLC CASE NO

CHAPTER 11

#### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

	D.002000.K2			
t	that compensation paid to me with	in one year be	fore the filing of the petition in ba	attorney for the above-named debtor(s) and ankruptcy, or agreed to be paid to me, for of or in connection with the bankruptcy case
F	For legal services, I have agreed t	o accept:		\$13,500.00
	Prior to the filing of this statement	-	d:	\$13,500.00
	Balance Due:			\$0.00
2 -	The source of the compensation p	aid to me was		
۷.	Debtor	Other (sp	ecify)	
3. <sup>-</sup>	The source of compensation to be	paid to me is:		
-	✓ Debtor	Other (sp	ecify)	
4. [	_	above-disclo	sed compensation with any othe	r person unless they are members and
[				son or persons who are not members or e names of the people sharing in the
a k	<ul><li>a. Analysis of the debtor's financial pankruptcy;</li><li>b. Preparation and filing of any pe</li></ul>	al situation, and	d rendering advice to the debtor es, statements of affairs and plan	aspects of the bankruptcy case, including: in determining whether to file a petition in n which may be required; ring, and any adjourned hearings thereof;
6. E	By agreement with the debtor(s), t	he above-disc	osed fee does not include the fo	ollowing services:
			CERTIFICATION	
r	I certify that the foregoing is a crepresentation of the debtor(s) in t		nent of any agreement or arrang	gement for payment to me for
	08/29/2008		/s/ WILLIAM R. DAVIS, JR.	
	Date		WILLIAM R. DAVIS, JR. Langley & Banack, Inc. 745 E Mulberry Ave. Suite 900 San Antonio, TX 78212 Phone: (210) 736-6600 / Fax	Bar No. 05565500 : (210) 735-6889
_	/s/ Jerry Reed			

Jerry Reed President B4 (Official Form 4) (12/07)

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address, including zip code, of employee, agent, or		Indicate if claim is contingent, unliquidated,	
Name of creditor and complete mailing address, including zip code	department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Choice Hotels International 10750 Columbia Pike Silver Spring, MD 20901		Franchise fees		\$104,465.16
April Robin, Inc. P.O. Box 704 Bandera, TX 78028		Loans		\$22,801.00
City of Kerrville 800 Junction Hwy. Kerrville, TX 78028		Capital Recovery Lien		\$9,715.38
City of Kerrville 800 Junction Hwy. Kerrville, TX 78028		Occupancy tax		\$9,166.91
First Equity Card Corp. P.O. Box 23029 Columbus, GA 31902-3029		Credit card purchases		\$5,888.23
State Comptroller P.O. Box 149356 Austin, TX 78714-9356		Occupancy tax		\$5,803.47

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Whelan Plumbing Co. 22104 Memorial Blvd. Kerrville, TX 78028		Services		\$5,067.20
The Lamar Companies P.O. Box 96030 Baton Rouge, LA 70896		Goods and services		\$4,736.00
Unitrin Business Insurance Trinity Universal Insurance Co. P.O. Box 31036 Tampa, FL 33631-3036		Insurance		\$2,202.46
Chase Card P.O. Box 94014 Palatine, IL 60094-4014		Credit card purchases		\$1,528.39
Time Warner Cable P.O. Box 650047 Dallas, TX 75265-0047		Services		\$1,407.85
Mayfield Paper Company 1115 S. Hill Street P.O. Box 3889 San Angelo, TX 76902		Goods and services		\$1,239.88
Best Buy Retail Services P.O. Box 60148 City of Industry, CA 91716-0148		Credit card purchases		\$1,154.68

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address,		Indicate if claim is	
	including zip code, of		contingent,	
Name of creditor and complete	employee, agent, or department of creditor familiar		unliquidated, disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Sysco P.O. Box 1981 San Antonio, TX 78297-1981	•	Supplies		\$1,081.70
American Hotel Register Co. 100 S. Milwaukee Avenue Vernon Hills, IL 60061		Amenities		\$851.14
Ecolab Pest Eim Div.		Services		\$707.80
P.O. Box 6007 Grand Forks, ND 58206-6007				
Allied Waste Services P.O. Box 78829 Phoenix, AZ 85062-8829		Services		\$644.23
Windstream 1720 Galleria Rd. Charlotte, NC 28270		Services		\$487.83
Capital One P.O. Box 650007 Dallas, TX 75265		Credit card purchases		\$376.41
USA Today P.O. Box 79782 Baltimore, MD 21279-0782		Goods and services		\$284.00

B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I,	the	President	of the	Corporation
name	d as the debtor in this case	e, declare under penalty of perjury	that I have read the foregoi	ng list and that it is true and correct to the
best c	f my information and belief	f.		
Б.	00/00/0000	O: .	lal Jammi Daad	
Date:	08/29/2008		/s/ Jerry Reed	
			Jerry Reed	
			President	

IN RE: Kamayan Holdings, LLC CASE NO

Date 08/29/2008

CHAPTER 11

Signature \_/s/ Jerry Reed

Signature \_\_\_\_\_

### **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her

Jerry Reed President

knowledge.	·		

Allied Waste Services P.O. Box 78829 Phoenix, AZ 85062-8829

American Hotel Register Co. 100 S. Milwaukee Avenue Vernon Hills, IL 60061

Americap Group, Inc. 16475 Dallas Pkwy., Suite 780 Addison, TX 75001

April Robin, Inc. P.O. Box 704 Bandera, TX 78028

AT&T Glboal Customer Care Center 1100 South Walnut St. Kansas City, MO 64106

Bank of America P.O. Box 15710 Wilmington, DE 19886-5710

Best Buy Retail Services P.O. Box 60148 City of Industry, CA 91716-0148

Capital One P.O. Box 650007 Dallas, TX 75265

Chase Card
P.O. Box 94014
Palatine, IL 60094-4014

Choice Hotels International 10750 Columbia Pike Silver Spring, MD 20901

City of Kerrville 800 Junction Hwy. Kerrville, TX 78028

Community Certified Development Corp.  $8590 \ \text{Hwy}$ . 6 North Houston, TX 77095

Ecolab Pest Eim Div.
P.O. Box 6007
Grand Forks, ND 58206-6007

First Equity Card Corp. P.O. Box 23029 Columbus, GA 31902-3029

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Mayfield Paper Company 1115 S. Hill Street P.O. Box 3889 San Angelo, TX 76902

Michelle Tarrazona-Galicia 3316 Springwell Drive Mesquite, TX 75781

National Pen Company P.O. Box 55000 Detroit, MI 48255-2745 Plant Haus 2 528 Jefferson Kerrville, TX 78028

PMC Commercial Trust 17950 Preston Rd., Suite 600 Dallas, TX 75252

Reliable Office Supplies 8001 Innovation Way Chicago, IL 60682-0080

Rhinotek Computer Products P.O. Box 8205 Carson, CA 90749

Samuel R. Tomale 2105 Sidney Baker St. Kerrville, TX 78028

Small Business Administration Office of Accounting Operation 1441 L Street, N.W. MC: 5113 Washington, D.C. 20416

State Comptroller
P.O. Box 149356
Austin, TX 78714-9356

Sysco P.O. Box 1981 San Antonio, TX 78297-1981

Texas Wired Music P.O. Box 1098 San Antonio, TX 78294 The Lamar Companies
P.O. Box 96030
Baton Rouge, LA 70896

Time Warner Cable
P.O. Box 650047
Dallas, TX 75265-0047

U.S. Attorney 601 NW Loop 410, Suite 600 San Antonio, TX 78216

U.S. Attorney General of Main Justice Bldg., #5111 10th & Constitutional Ave., NW Washington, DC 20530

Unitrin Business Insurance Trinity Universal Insurance Co. P.O. Box 31036 Tampa, FL 33631-3036

USA Today
P.O. Box 79782
Baltimore, MD 21279-0782

Wells Fargo Business Card P.O. Box 348750 Sacramento, CA 95834

Western Hotel Supply 701 Enterprise St. N. P.O. Box 1276 Aberdeen, SD 57402

Whelan Plumbing Co. 22104 Memorial Blvd. Kerrville, TX 78028 Windstream 1720 Galleria Rd. Charlotte, NC 28270

World Choice Travel 11300 U.S. Hwy. One, Suite 300 North Palm Beach, FL 33408-3236

Yellow Pages Listing 6300 C Street Cedar Rapids, IA 52404-7470