

B1 (Official Form 1)(1/08)

<b>United States Bankruptcy Court Western District of Texas</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Tohne Sales Co., Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>74-2213726</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2700 FM 972 Georgetown, TX</b> <div style="text-align: right; font-size: small;">ZIP Code <b>78626</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Williamson</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 69 Walburg, TX</b> <div style="text-align: right; font-size: small;">ZIP Code <b>78673</b></div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>2700 FM 972 Georgetown, TX 78626</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Tohene Sales Co., Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**Thoene Sales Co., Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Lee Norton Bain  
 Signature of Attorney for Debtor(s)

Lee Norton Bain  
 Printed Name of Attorney for Debtor(s)

LEE NORTON BAIN, ATTORNEY AT LAW  
 Firm Name

120 WEST 8TH STREET  
GEORGETOWN, TX 78626-5804

\_\_\_\_\_  
 Address

**Email: leebain@leebainlaw.com**

(512)-863-2813 Fax: (512)-233-2936

\_\_\_\_\_  
 Telephone Number

March 24, 2009

\_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Charles A. Thoene  
 Signature of Authorized Individual

Charles A. Thoene  
 Printed Name of Authorized Individual

President  
 Title of Authorized Individual

March 24, 2009

\_\_\_\_\_  
 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Western District of Texas**

In re Thoene Sales Co., Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Austin / Travis County EMS Attn: Melissa Warren P.O. Box 1088 Austin, TX 78767</b>	<b>Melissa Warren Austin / Travis County EMS Attn: Melissa Warren P.O. Box 1088 Austin, TX 78767 512-834-6460</b>	<b>commissions due</b>		<b>1,418.08</b>
<b>Austin Public Library Attn: Finance Office P.O. Box 2287 Austin, TX 78768</b>	<b>Finance Office Austin Public Library Attn: Finance Office P.O. Box 2287 Austin, TX 78768 512-974-7440</b>	<b>commissions due</b>		<b>5,676.47</b>
<b>Austin Water Utility Waller Creek Center 625 E. 10th Street Austin, TX 78701</b>	<b>Waller Creek Center Austin Water Utility Waller Creek Center 625 E. 10th Street Austin, TX 78701 512-972-0344</b>	<b>commissions due</b>		<b>35,605.35</b>
<b>Bennie Moerbe 302 N. Carriage Hill Drive Georgetown, TX 78626</b>	<b>Bennie Moerbe Bennie Moerbe 302 N. Carriage Hill Drive Georgetown, TX 78626 512-863-6639</b>	<b>company loan</b>		<b>25,000.00</b>
<b>City of Austin Controllars Office, Prgm Mgmt P.O. Box 2920 Austin, TX 78768-2920</b>	<b>Controllars Office City of Austin Controllars Office, Prgm Mgmt P.O. Box 2920 Austin, TX 78768-2920 512-974-0757</b>	<b>commissions due</b>		<b>3,881.91</b>
<b>City of Austin Building Svcs Attn: Art Salinas P.O. Box 1088 Austin, TX 78767</b>	<b>Art Salinas City of Austin Building Svcs Attn: Art Salinas P.O. Box 1088 Austin, TX 78767 512-974-1727</b>	<b>commissions due</b>		<b>37,096.15</b>

B4 (Official Form 4) (12/07) - Cont.

In re Thoene Sales Co., Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
City of Austin Police Dept Attn: Albert Banda P.O. Box 1629 Austin, TX 78767	Albert Banda City of Austin Police Dept Attn: Albert Banda P.O. Box 1629 Austin, TX 78767 512-974-5273	commissions due		561.28
COA - Neighborhood Housing Attn: Frank Fejarang P.O. Box 1088 Austin, TX 78767	Frank Fejarang COA - Neighborhood Housing Attn: Frank Fejarang P.O. Box 1088 Austin, TX 78767 512-974-3169	commissions due		63.88
Frito-Lay P.O. Box 643105 Pittsburgh, PA 15264-3105	Accounts Receivable Frito-Lay P.O. Box 643105 Pittsburgh, PA 15264-3105 866-844-3503	purchase of product		8,428.51
Home Depot P.O. Box 6028 The Lakes, NV 88901-6028	Home Depot P.O. Box 6028 The Lakes, NV 88901-6028 800-395-7363	material purchases, credit card		5,862.32
Huston-Tillotson Univ Attn: Kelly McKee 900 Chicon Street Austin, TX 78702	Kelly McKee Huston-Tillotson Univ Attn: Kelly McKee 900 Chicon Street Austin, TX 78702 512-505-3068	commissions due		884.73
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Frank Randel Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 512-464-3534	2008 941 taxes		19,315.15
John Blazier, Esq 221 West 6th Street Suite 1500 Austin, TX 78701	John Blazier John Blazier, Esq 221 West 6th Street Suite 1500 Austin, TX 78701 512-476-2622	attorney's fees for defense of Merrill Lynch lawsuit		3,550.73
Municipal Court Attn: Carl Lynch P.O. Box 2135 Austin, TX 78768	Carl Lynch Municipal Court Attn: Carl Lynch P.O. Box 2135 Austin, TX 78768 512-653-9866	commissions due		978.59

B4 (Official Form 4) (12/07) - Cont.

In re Thoene Sales Co., Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>New Braunfels ISD Transport Attn: Paula Ramirez 430 W. Mill Street New Braunfels, TX 78130</b>	<b>Paula Ramirez New Braunfels ISD Transport Attn: Paula Ramirez 430 W. Mill Street New Braunfels, TX 78130 830-625-6271</b>	<b>commissions due</b>		<b>2,932.44</b>
<b>PFG - Temple 4141 Lucius McCelvey Temple, TX 76504</b>	<b>Joseph PFG - Temple 4141 Lucius McCelvey Temple, TX 76504 800-299-2424</b>	<b>purchase of product</b>		<b>34,917.68</b>
<b>Rodney Taylor P.O. Box 201391 Austin, TX 78720</b>	<b>Rodney Taylor Rodney Taylor P.O. Box 201391 Austin, TX 78720 512-258-5203</b>	<b>company loan</b>		<b>25,000.00</b>
<b>Travis County P.O. Box 149328 Austin, TX 78714</b>	<b>Personal Property Tax Division Travis County P.O. Box 149328 Austin, TX 78714 512-854-9473</b>	<b>2008 taxes on personal property of the corporation located in Travis County</b>		<b>2,676.40</b>
<b>Williamson County Tax Office 904 S Main Street Georgetown, TX 78626</b>	<b>Personal Property Tax Division Williamson County Tax Office 904 S Main Street Georgetown, TX 78626 512-943-1603</b>	<b>taxes on personal property of the corporation located in Williamson County</b>		<b>30,000.00</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 24, 2009Signature /s/ Charles A. Thoene  
**Charles A. Thoene**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of Texas**

In re **Thoene Sales Co., Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 24, 2009**

**/s/ Charles A. Thoene**

**Charles A. Thoene/President**

Signer/Title

Austin / Travis County EMS  
Attn: Melissa Warren  
P.O. Box 1088  
Austin, TX 78767

Austin Public Library  
Attn: Finance Office  
P.O. Box 2287  
Austin, TX 78768

Austin Water Utility  
Waller Creek Center  
625 E. 10th Street  
Austin, TX 78701

Bennie Moerbe  
302 N. Carriage Hill Drive  
Georgetown, TX 78626

Charles & Marilyn Thoene  
2700 FM 972  
Georgetown, TX 78626

Cherole Slauch / Wayne Reynolds  
901 Garden Path  
Round Rock, TX 78664

City of Austin  
Controllers Office, Prgm Mgmt  
P.O. Box 2920  
Austin, TX 78768-2920

City of Austin Building Svcs  
Attn: Art Salinas  
P.O. Box 1088  
Austin, TX 78767

City of Austin Police Dept  
Attn: Albert Banda  
P.O. Box 1629  
Austin, TX 78767

COA - Neighborhood Housing  
Attn: Frank Fejarang  
P.O. Box 1088  
Austin, TX 78767



Compass Bank  
701 32nd Street S  
Birmingham, AL 35223-3515

Compass Bank  
P.O. Box 192  
Birmingham, AL 35201-0192

Frito-Lay  
P.O. Box 643105  
Pittsburgh, PA 15264-3105

Home Depot  
P.O. Box 6028  
The Lakes, NV 88901-6028

Huston-Tillotson Univ  
Attn: Kelly McKee  
900 Chicon Street  
Austin, TX 78702

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114

John Blazier, Esq  
221 West 6th Street  
Suite 1500  
Austin, TX 78701

Lone Star Bank  
1005 Main  
Moulton, TX 77975

Merrill Lynch Bank USA  
c/o Morgan & Luttrell, LLP  
711 Navarro, Suite 210  
San Antonio, TX 78205

Municipal Court  
Attn: Carl Lynch  
P.O. Box 2135  
Austin, TX 78768

New Braunfels ISD Transport  
Attn: Paula Ramirez  
430 W. Mill Street  
New Braunfels, TX 78130

PFG - Temple  
4141 Lucius McCelvey  
Temple, TX 76504

Rodney Taylor  
P.O. Box 201391  
Austin, TX 78720

Schwertner State Bank  
P.O. Box 25  
Schwertner, TX 76573

Travis County  
P.O. Box 149328  
Austin, TX 78714

United Heritage Credit Union  
P.O. Box 1648  
Austin, TX 78767-1648

Vintage Bank  
P.O. Box 557  
Waxahachie, TX 75168

Williamson County Tax Office  
904 S Main Street  
Georgetown, TX 78626

**United States Bankruptcy Court  
Western District of Texas**

In re Thoene Sales Co., Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Thoene Sales Co., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**March 24, 2009**

Date

**/s/ Lee Norton Bain**

**Lee Norton Bain**

Signature of Attorney or Litigant  
Counsel for Thoene Sales Co., Inc.

**LEE NORTON BAIN, ATTORNEY AT LAW**

**120 WEST 8TH STREET  
GEORGETOWN, TX 78626-5804  
(512)-863-2813 Fax:(512)-233-2936  
leebain@leebainlaw.com**