

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Thyme Matters, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 11-3704992		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 5857 N. Mesa, Suite 24 El Paso, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 79912		ZIP CODE
County of Residence or of the Principal Place of Business: El Paso		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 5857 N. Mesa, Suite 24 El Paso, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 79912		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): 5857 N. Mesa Street Suite 24		ZIP CODE 79912
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Thyme Matters, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align:center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="text-align:right;"> X _____ Date </div>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align:right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align:right; margin-right: 100px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Thyme Matters, Inc.
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Signatures

<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Sidney J. Diamond</u> Sidney J. Diamond Bar No. 05803000</p> <p>Sidney Diamond, PC 3800 N. Mesa Street, Ste C-4 EL Paso, Texas 79902</p> <p>Phone No. (915) 532-3327 Fax No. (915) 532-3355</p> <p><u>12/23/2009</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>Thyme Matters, Inc.</p> <p>X <u>/s/ Alejandra Chavez</u> Signature of Authorized Individual</p> <p><u>Alejandra Chavez</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>12/23/2009</u> Date</p>	<p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>11-3704992</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>12/22/2009</u> .		
a. Total Assets	\$53,573.39	
b. Total Liabilities	\$777,607.82	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$78,906.44	2
Contingent secured debt	\$0.00	0
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$698,701.38	44
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock	0	0
Number of shares of common stock	1000	1
Comments, if any		
4. Brief description of debtor's business: <i>Restaurant</i>		

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

Alejandra Chavez - 100%

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

None

I, **Alejandra Chavez**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **12/23/2009**

Signature: */s/ Alejandra Chavez*
Alejandra Chavez
President

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				

Total: **\$0.00**

(Report also on Summary of Schedules)

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash on hand	\$300.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America - Checking Account	\$172.53
		Chase Bank Checking Account	\$12,034.60
3. Security deposits with public utilities, telephone companies, landlords, and others.		Wechter Family LP	\$2,500.00
		CTS Ice Machine Rentals	\$300.00
		Texas Gas Service	\$1,000.00
		El Paso Water Utilities	\$75.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2008 VW Passat	\$19,500.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Furniture & Fixtures, Tables, Chairs, Curtains, Patio Furniture, Blinds, Shelves, Artwork	\$5,000.00
		5 Computer & Assessories	\$500.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery & Restaurant Equipment Kitchen Equipment - \$3,500.00 Media Equipment - \$1,500.00	\$5,000.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

_____ **3** _____ continuation sheets attached
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Total >

\$46,382.13

In re **Thyme Matters, Inc.**

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Marlin Leasing PO Box 13604 Philadelphia, PA 19101-3604	X	DATE INCURRED: NATURE OF LIEN: Supplies and/or Services COLLATERAL: Dishwashing Machine REMARKS:				\$105.66	\$105.66
		VALUE: \$0.00					
ACCT #: United Bank of El Paso Del Norte 125 Mesa Hills Dr. El Paso, TX 79912		DATE INCURRED: NATURE OF LIEN: Line of Credit COLLATERAL: REMARKS:				\$68,425.00	\$68,425.00
		VALUE: \$0.00					
ACCT #: 847168324 Volkswagen Credit Attn: Customer Care 1401 Franklin Blvd. Libertyville, IL 60048	X	DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 2008 VW Passat REMARKS:				\$10,481.44	
		VALUE: \$19,500.00					
Subtotal (Total of this Page) >						\$79,012.10	\$68,530.66
Total (Use only on last page) >						\$79,012.10	\$68,530.66

No continuation sheets attached

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
- Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Extensions of credit in an involuntary case
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Cecilia Herrera 10 De Leon K-8 El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$636.96	\$636.96	\$0.00
Sheet no. <u>1</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$636.96	\$636.96	\$0.00
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Aaron Posada 10808 Ivanhoe El Paso, Texas 79935		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$690.60	\$690.60	\$0.00
ACCT #: Alejandra Chavez 6832 Villa Hermosa Dr. El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Prepetition Wages REMARKS:				\$207,000.00	\$1,500.00	\$205,500.00
ACCT #: Amirah Soueidan 200 Shadow Mountain El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$122.31	\$122.31	\$0.00
ACCT #: Aurora Caraveo 151 South Resler #30 El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$600.34	\$600.34	\$0.00
ACCT #: Edgar Arreola 6709 Escondido #A El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$113.87	\$113.87	\$0.00
ACCT #: Eduardo Maese 525 Prospect #13 El Paso, Texas 79902		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$683.01	\$683.01	\$0.00

Sheet no. <u>2</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims	Subtotals (Totals of this page) >	\$209,210.13	\$3,710.13	\$205,500.00
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Ivan Torres 6832 Villa Hermosa Dr El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$45,000.00	\$1,500.00	\$43,500.00
ACCT #: Jonathan Wingard 5113 N. Mesa #B334 El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$141.02	\$141.02	\$0.00
ACCT #: Jose Luis Villalobos 3615 Alameda El Paso, Texas 79905		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$577.80	\$577.80	\$0.00
ACCT #: Jose Reyes 7055 5th Street Canutillo, Texas 79935		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$778.00	\$778.00	\$0.00
ACCT #: Jose Zazueta 5717 Oak Cliff Dr. El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$79.00	\$0.00	\$79.00
ACCT #: Leobardo Gandara Calhoun 14749 El Paso, Texas 79928		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$150.47	\$150.47	\$0.00
Sheet no. <u>3</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$46,726.29	\$3,147.29	\$43,579.00
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions
------------------	----------------------------------

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Luis Campos 200 N. Festival Apt 1808 El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$488.95	\$488.95	\$0.00
ACCT #: Miguel Trillo 554 Dorsey Dr. El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$470.42	\$470.42	\$0.00
ACCT #: Oscar Cooper 708 El Centauro El Paso, Texas 79922		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$975.95	\$975.95	\$0.00
ACCT #: Pedro Neri 3615 Alameda El Paso, Texas 79905		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$349.32	\$349.32	\$0.00
ACCT #: Ricardo Cazares 4880 Los Reales El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$154.75	\$0.00	\$154.75
ACCT #: Richard Flores 350 N. Festival #1308 El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$927.35	\$927.35	\$0.00
Sheet no. <u>4</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$3,366.74	\$3,211.99	\$154.75
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions
------------------	----------------------------------

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Sebastian Madsen 428 Indian Bluff El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$100.69	\$100.69	\$0.00
ACCT #: Shaylin Terrin 7101 Oval Rock Dr. El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$133.98	\$133.98	\$0.00
ACCT #: Stephen Escarzaga 646 Agua Caliente El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$410.83	\$410.83	\$0.00
ACCT #: Terrence Collazo 6022 Caprock CT Apt 1207 El Paso, Texas 79912		DATE INCURRED: 12/21/2009 CONSIDERATION: Prepetition Wages REMARKS:				\$267.75	\$0.00	\$267.75
Sheet no. <u>5</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$913.25	\$645.50	\$267.75
Subtotals (Totals of this page) >						\$260,853.37		
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$11,351.87	\$249,501.50

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Alejandra Chavez 6832 Villa Hermosa Dr. El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Loan for Buildout REMARKS:				\$413,764.56
ACCT #: Alfonso Chavez 1008 Broadmoor Dr. El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Loan for Working Capital REMARKS:				\$83,163.12
ACCT #: Anthony Alfano 5838 Beaumont Pl. El Paso, TX 79912-5343		DATE INCURRED: CONSIDERATION: Personal Injury Claim REMARKS:				Unknown
ACCT #: 4339 9300 1341 4638 Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$2,315.22
ACCT #: 4313 5170 1743 9164 Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$17,505.96
ACCT #: 4192 0000 0086 6939 Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$21,503.28
Subtotal >						\$538,252.14
Total >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Cash Register Systems of El Paso 2208 Texas Ave. El Paso, TX 79901	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$1,060.81
ACCT #: 5424-1805-6258-4125 Citi Attn: Centralized Bankruptcy PO Box 20507 Kansas City, MO 64195	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$4,009.93
ACCT #: City of El Paso Development Services Dept #2 Civic Center Plaza, 5th Floor El Paso, TX 79901		DATE INCURRED: CONSIDERATION: License Charges REMARKS:				\$23.00
Representing: City of El Paso		Linebarger, Goggan Blair & Sampson, LLP 711 Navarro, Ste. 200 San Antonio, TX 78205 Attn: David G. Aelvoet Attn: Don Stecker				Notice Only
ACCT #: City of El Paso Tax Assessor/Collector P. O. Box 2992 El Paso, TX 79999-2992		DATE INCURRED: CONSIDERATION: Taxes-Property REMARKS:				\$2,531.28
Representing: City of El Paso Tax Assessor/Collector		Linebarger, Goggan Blair & Sampson, LLP 711 Navarro, Ste. 200 San Antonio, TX 78205 Attn: David G. Aelvoet Attn: Don Stecker				Notice Only
Subtotal >						\$7,625.02
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Currey Adkins 200 South Alto Mesa El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$468.17
ACCT #: Day & Nightlife Magazine 279 Shadow Mountain, Suite #8 El Paso, TX 79912	X	DATE INCURRED: CONSIDERATION: Restaurant Advertising REMARKS:				\$525.00
ACCT #: 1365 Discover Bank/DFS Service LLC PO Box 3025 New Albany, OH 43054-3025	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$6,678.22
ACCT #: Eco Lab Pest Elimination 3535 South 31st St. PO Box 6007 Grand Forks, ND 58206-6007		DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$140.73
ACCT #: El Paso Orthopaedic Surgery Gr PO Box 910329 Dallas, TX 75391-0329		DATE INCURRED: CONSIDERATION: Medical Bill REMARKS:				Unknown
ACCT #: Entertainment Publications, LLC Maple Corporate Center 1414 E. Maple Road Troy, MI 48083		DATE INCURRED: CONSIDERATION: Publication Services REMARKS:				\$295.00

Sheet no. 2 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$8,107.12

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Georgina Chavez 1008 Broadmoor Dr. El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Loan for Working Capital REMARKS:				\$11,500.00
ACCT #: Glazer's Wholesale 7801 Trade Center Ave. El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Supplies and Services REMARKS:				\$345.15
ACCT #: Hector's Window Cleaning Serv 5832 Acacia Circle, Apt. 623 El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$335.58
ACCT #: Hitech Southwest 9401 Carnegie, Suite 1M El Paso, TX 79925		DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$113.66
ACCT #: International Sport Properties, Inc Dept. 9051SP PO Box 667715 Charlotte, NC 28266-7715	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$1,500.00
ACCT #: Ivan Torres 6832 Villa Hermosa Dr. El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Loan for Working Capital REMARKS:				\$5,000.00

Sheet no. 3 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$18,794.39**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Muzicom, Inc. PO Box 1998 San Antonio, TX 78297-1998	X	DATE INCURRED: CONSIDERATION: Television Services REMARKS:				\$179.85
ACCT #: Oregon Imaging, LP 2600 N. Oregon El Paso, TX 79902		DATE INCURRED: CONSIDERATION: Medical Bill REMARKS:				Unknown
ACCT #: Providence Imaging Consultants, P.A. PO Box 920700 El Paso, TX 79902-0013		DATE INCURRED: CONSIDERATION: Medical Bill REMARKS:				\$50.00
ACCT #: Providence Memorial Hospital P.O. Box 849763 Dallas, TX 75284-9763		DATE INCURRED: CONSIDERATION: Medical Bill REMARKS:				Unknown
ACCT #: Quality Fruit and Vegetable Co. 390 Colfax Ave. El Paso, TX 79905	X	DATE INCURRED: CONSIDERATION: Supplies and Services REMARKS:				\$1,639.37
ACCT #: Radiant Systems PO Box 198755 Atlanta, GA 30384-8755		DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$159.90

Sheet no. 4 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$2,029.12**

Total >

**(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Republic Beverage Company 6906 Commerce Ave. El Paso, TX 79915	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$1,368.50
ACCT #: Seattle Fish Company 2500 Comanche, NE Albuquerque, NM 87107	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$730.00
ACCT #: Segovia's Distributing, Inc. 3701 Shell Street El Paso, TX 79925		DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$115.90
ACCT #: Shamrock PO Box 52409 Phoenix, AZ 85072	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$5,582.50
ACCT #: Texas Gas Service PO Box 31427 El Paso, tX 79931-0427		DATE INCURRED: CONSIDERATION: Gas Services REMARKS:				\$391.41
ACCT #: Uni First Holdings, Inc. PO Box 26159 El Paso, TX 79926	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$3,665.44

Sheet no. 5 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$11,853.75**

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Vine Imports 140 El Chanate Dr. Canutillo, TX 79835	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$72.00
ACCT #: Watson Pest Management PO Box 12823 El Paso, TX 79913		DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$45.47
ACCT #: Wechter Family Ltd Partnership 5829 N. Mesa El Paso, TX 7991222		DATE INCURRED: CONSIDERATION: Real Estate Lease REMARKS:				\$22,500.00
ACCT #: 4856 2006 0187 9219 Wells Fargo Bank Business Direct Operations Attn: Customer Service P.O. Box 348750 Sacramento, CA 95834	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$11,477.09
ACCT #: Western Beverage 8401 N. Mesa St., Ste. B-1 El Paso, TX 79932	X	DATE INCURRED: CONSIDERATION: Supplies and/or Services REMARKS:				\$1,114.69
Subtotal >						\$35,209.25
Total >						\$621,870.79

Sheet no. 6 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>AT&T PO Box 5001 Carol Stream, IL 60197-5001</p>	<p>Internet, Business Phone Contract to be ASSUMED</p>
<p>AT&T Mobility PO Box 650553 Dallas, TX 75265-0553</p>	<p>1 Cell Phone Contract to be ASSUMED</p>
<p>Authnet Gateway Billing Authorize, Net Corporation 808 East Utah Valley Drive American Fork, UT 84003</p>	<p>Internet Credit Cards Contract to be ASSUMED</p>
<p>CFI Security 6410 Airport Rd., Suite 4 El Paso, TX 79925</p>	<p>Alarm System Contract to be ASSUMED</p>
<p>Citysearch Citysearch Customer Service 1500 River Edge Pkwy, 2nd Fl Atlanta, GA 30328</p>	<p>Search Engine Web Advertising Contract to be ASSUMED</p>

In re **Thyme Matters, Inc.**Case No. _____
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Continuation Sheet No. 1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Constant Contact Reservoir Place 1601 Trapelo Road, Suite 329 Waltham, MA 02451</p>	<p>e-mail service Contract to be ASSUMED</p>
<p>CTS Ice Machine Rentals 5739 Mackerel Ln El Paso, TX 79924</p>	<p>Cornelius Ice Machine & Scotsman Ice Bin Contract to be ASSUMED</p>
<p>Day & Night Life Magazine 279 Shadow Mountain, Suite #8 El Paso, TX 79912</p>	<p>Restaurant Directory Contract to be ASSUMED</p>
<p>International Sport Properties, Inc Dept. 9051SP PO Box 667715 Charlotte, NC 28266-7715</p>	<p>Supplies and/or Services Contract to be ASSUMED</p>
<p>Muzicom, Inc. PO Box 1998 San Antonio, TX 78297-1998</p>	<p>Television Services Contract to be ASSUMED</p>

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 2

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>Network Solutions 13861 Sunrise Valley Dr., #300 Herndon, VA 20171</p>	<p>Web Posting Contract to be ASSUMED</p>
<p>Time Warner Cable PO Box 650047 Dallas, TX 75265</p>	<p>Cable Service Contract to be ASSUMED</p>
<p>Utopia Systems, Inc. 1172 Old Forge Road New Castle, DE 19720</p>	<p>Internet media account Contract to be ASSUMED</p>
<p>Wechter Family Limited Partnership 5829 N. Mesa El Paso, TX 79912</p>	<p>Real Property Lease Contract to be ASSUMED</p>

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Alejandra Chavez 6832 Villa Hermosa Dr. El Paso, TX 79912</p>	<p>Discover Bank/DFS Service LLC PO Box 3025 New Albany, OH 43054-3025</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>International Sport Properties, Inc Dept. 9051SP PO Box 667715 Charlotte, NC 28266-7715</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Marlin Leasing PO Box 13604 Philadelphia, PA 19101-3604</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Muzicom, Inc. PO Box 1998 San Antonio, TX 78297-1998</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Seattle Fish Company 2500 Comanche, NE Albuquerque, NM 87107</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Shamrock PO Box 52409 Phoenix, AZ 85072</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Uni First Holdings, Inc. PO Box 26159 El Paso, TX 79926</p>

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Alejandra Chavez 6832 Villa Hermosa Dr. El Paso, TX 79912</p>	<p>Volkswagen Credit Attn: Customer Care 1401 Franklin Blvd. Libertyville, IL 60048</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Wells Fargo Bank Business Direct Operations Attn: Customer Service P.O. Box 348750 Sacramento, CA 95834</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Western Beverage 8401 N. Mesa St., Ste. B-1 El Paso, TX 79932</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420</p>
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Cash Register Systems of El Paso 2208 Texas Ave. El Paso, TX 79901</p>

In re **Thyme Matters, Inc.**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 2

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Alejandra Chavez 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Citi Attn: Centralized Bankruptcy PO Box 20507 Kansas City, MO 64195</p>
<p>Esther G. Chavez 1145 Calle Lomas El Paso, TX 79912</p>	<p>Citi Attn: Centralized Bankruptcy PO Box 20507 Kansas City, MO 64195</p>
<p>Ivan Torres 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Quality Fruit and Vegetable Co. 390 Colfax Ave. El Paso, TX 79905</p>
<p>Ivan Torres 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Republic Beverage Company 6906 Commerce Ave. El Paso, TX 79915</p>
<p>Ivan Torres 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Uni First Holdings, Inc. PO Box 26159 El Paso, TX 79926</p>
<p>Ivan Torres 6832 Villa Hermosa Dr. El Paso, TX 79912</p>	<p>Vine Imports 140 El Chanate Dr. Canutillo, TX 79835</p>
<p>Ivan Torres 6832 Villa Hermosa El Paso, TX 79912</p>	<p>Day & Nightlife Magazine 279 Shadow Mountain, Suite #8 El Paso, TX 79912</p>

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NINETY OPERATING PROJECTIONS

IN PLACE OF

SCHEDULES I & J

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Accrual Basis

THYME MATTERS, INC. Profit & Loss Budget Overview January through March 2010

	Jan 10	Feb 10	Mar 10	TOTAL Jan - Mar 10
Ordinary Income/Expense				
Income				
4000 - Restaraunt Sales	44,771.79	57,022.03	49,363.92	151,157.74
4070 - Magazine Sales		60.00	30.00	90.00
Total Income	44,771.79	57,082.03	49,393.92	151,247.74
Cost of Goods Sold				
Variable Costs	15,253.47	18,236.39	19,312.22	52,802.08
Total COGS	15,253.47	18,236.39	19,312.22	52,802.08
Gross Profit	29,518.32	38,845.64	30,081.70	98,445.66
Expense				
Fixed Expenses	8,806.50	10,417.64	9,592.36	28,816.50
Variable expenses	21,633.92	26,096.67	24,996.55	72,727.14
Total Expense	30,440.42	36,514.31	34,588.91	101,543.64
Net Ordinary Income	-922.10	2,331.33	-4,507.21	-3,097.98
Other Income/Expense				
Other Income				
7030 - Other Income			40.82	40.82
Total Other Income			40.82	40.82
Net Other Income	0.00	0.00	40.82	40.82
Net Income	<u>-922.10</u>	<u>2,331.33</u>	<u>-4,466.39</u>	<u>-3,057.16</u>

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re **Thyme Matters, Inc.**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$0.00			
B - Personal Property	Yes	4	\$46,382.13			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	1			\$79,012.10	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6			\$260,853.37	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7			\$621,870.79	
G - Executory Contracts and Unexpired Leases	Yes	3				
H - Codebtors	Yes	5				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		27	\$46,382.13	\$961,736.26		

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ **President** _____ of the _____ **Corporation** _____
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
_____ **29** _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **12/23/2009** _____

Signature /s/ Alejandra Chavez _____
Alejandra Chavez
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **Thyme Matters, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$652,343.00	2007 - Debtor's Gross Receipts
\$590,174.00	2008 - Debtor's Gross Receipts
\$654,072.02	2009 - Year to Date Gross Receipts

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Wechter Family Limited Partnership 5829 N. Mesa El Paso, TX 79912	Monthly (Last 90 days)	\$2,028.25	
United Bank of El Paso Del Norte 125 Mesa Hills Dr. El Paso, TX 79912	Monthly (Last 90 days)	\$3,333.83	\$68,425.00
Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420	Monthly (Last 90 days)	\$838.56	\$2,315.22

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **Thyme Matters, Inc.**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420	Monthly (Last 90 days)	\$1,256.00	\$17,505.96
Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420	Monthly (Last 90 days)	\$1,160.35	\$21,503.28
Volkswagen Credit PO Box 60144	Monthly (Last 90 days)	\$508.91	\$10,481.44
Wells Fargo Bank Business Direct Operations Attn: Customer Service P.O. Box 348750 Sacramento, CA 95834	Monthly (Last 90 days)	\$695.00	\$11,477.09
Discover Bank/DFS Service LLC PO Box 3025 New Albany, OH 43054-3025	Monthly (Last 90 days)	\$450.00	\$6,678.22
Citi Attn: Centralized Bankruptcy PO Box 20507 Kansas City, MO 64195	Monthly (Last 90 days)	\$414.00	\$4,009.93
Dell Fianancial Services Computer Payment Processing Center PO Box 5275 Carol Stream, IL 60197	Monthly (Last 90 days)	\$108.69	
AT&T Mobility PO Box 650553 Dallas, TX 75265-0553	Monthly (Last 90 days)	\$140.00	
Time Warner Cable PO Box 650047 Dallas, TX 75265	Monthly (Last 90 days)	\$82.00	
CFI Security 6410 Airport Rd., Suite 4 El Paso, TX 79925	Monthly (Last 90 days)	\$50.00	
Utopia Systems, Inc. 1172 Old Forge Road New Castle, DE 19720	Monthly (Last 90 days)	\$74.00	
CFI Security 6410 Airport Rd., Suite 4 El Paso, TX 79925	Monthly (Last 90 days)	\$50.00	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **Thyme Matters, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

Constant Contact Reservoir Place 1601 Trapelo Road, Suite 329 Waltham, MA 02451	Monthly (Last 90 days)	\$32.00	
Authnet Gateway Billing Authorize, Net Corporation 808 East Utah Valley Drive American Fork, UT 84003	Monthly (Last 90 days)	\$20.00	
Citysearch Citysearch Customer Service 1500 River Edge Pkwy, 2nd Fl Atlanta, GA 30328	Monthly (Last 90 days)	\$204.00	
ADP 2735 Stemmons Freeway Dallas, TX 75207	Monthly (Last 90 days)	\$180.00	
Day & Night Life Magazine 279 Shadow Mountain, Suite #8 El Paso, TX 79912	Monthly (Last 90 days)	\$250.00	
Network Solutions 13861 Sunrise Valley Dr., #300 Herndon, VA 20171	Monthly (Last 90 days)	\$20.00	
Muzicom, Inc. PO Box 1998 San Antonio, TX 78297-1998	Monthly (Last 90 days)	\$0.00	\$179.85

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **Thyme Matters, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Sidney Diamond, PC 3800 N. Mesa Street, Ste C-4 EL Paso, Texas 79902	12/22/2009	\$15,525.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: **Thyme Matters, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: Thyme Matters, Inc.

Case No. (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

18. Nature, location and name of business

None
a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

Table with 3 columns: NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN; NATURE OF BUSINESS; BEGINNING AND ENDING DATES. Row 1: Alejandra Chavez, 5857 N. Mesa, Suite 24, El Paso, TX 79912, Taxpayer ID: 113704992; Restaurant; September 30, 2003 to present.

None
b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

Table with 2 columns: NAME AND ADDRESS; DATES SERVICES RENDERED. Rows: Esther Chavez - Bookkeeper; Ivan Torres - Bookkeeper; Alejandra Chavez - Bookkeeper; Carmen Briones - Accountant.

None
b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None
c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **Thyme Matters, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
September, 2009	Eduardo Maese, bar manager - supervised (wine, beer, alcohol)	1. September: wine (\$3,231) liquor (\$4,265) 2. October: wine (\$3,180) liquor (\$3,965)
December, 2009	Oscar Cooper & Richard Flores, line cook - supervised (food)	1. December 16, 2009 (Richard Flores) \$2,500 2. December 19, 2009 (Oscar Cooper) \$2,500

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
	Alejandra Chavez & Ivan Torres 5857 N. Mesa, #24 El Paso, TX 79912

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Thyme Matters, Inc. 5857 N. Mesa #24 El Paso, TX 79912		Alejandra Chavez - 100%

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **Thyme Matters, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 7

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/23/2009

Signature /s/ Alejandra Chavez
Alejandra Chavez
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

PART A -- Debts secured by property of the estate. (Part A must be fully completed for EACH debt which is secured by property of the estate. Attach additional pages if necessary.)

Property No. 1	
Creditor's Name: Marlin Leasing PO Box 13604 Philadelphia, PA 19101-3604	Describe Property Securing Debt: Dishwashing Machine
Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input checked="" type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Property is (check one): <input type="checkbox"/> Claimed as exempt <input checked="" type="checkbox"/> Not claimed as exempt	

Property No. 2	
Creditor's Name: Volkswagen Credit Attn: Customer Care 1401 Franklin Blvd. Libertyville, IL 60048 847168324	Describe Property Securing Debt: 2008 VW Passat
Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input checked="" type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Property is (check one): <input type="checkbox"/> Claimed as exempt <input checked="" type="checkbox"/> Not claimed as exempt	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

Continuation Sheet No. 1

PART B -- Personal property subject to unexpired leases. (All three columns of Part B must be completed for each unexpired lease. Attach additional pages if necessary.)

Property No. 1		
Lessor's Name: AT&T PO Box 5001 Carol Stream, IL 60197-5001	Describe Leased Property: Internet, Business Phone	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

Property No. 2		
Lessor's Name: AT&T Mobility PO Box 650553 Dallas, TX 75265-0553	Describe Leased Property: 1 Cell Phone	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

Property No. 3		
Lessor's Name: Authnet Gateway Billing Authorize, Net Corporation 808 East Utah Valley Drive American Fork, UT 84003	Describe Leased Property: Internet Credit Cards	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

Property No. 4		
Lessor's Name: CFI Security 6410 Airport Rd., Suite 4 El Paso, TX 79925	Describe Leased Property: Alarm System	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

Continuation Sheet No. 2

Property No. 5		
Lessor's Name: Citysearch Citysearch Customer Service 1500 River Edge Pkwy, 2nd Fl Atlanta, GA 30328	Describe Leased Property: Search Engine Web Advertising	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Property No. 6		
Lessor's Name: Constant Contact Reservoir Place 1601 Trapelo Road, Suite 329 Waltham, MA 02451	Describe Leased Property: e-mail service	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Property No. 7		
Lessor's Name: CTS Ice Machine Rentals 5739 Mackerel Ln El Paso, TX 79924	Describe Leased Property: Cornelius Ice Machine & Scotsman Ice Bin	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Property No. 8		
Lessor's Name: Day & Night Life Magazine 279 Shadow Mountain, Suite #8 El Paso, TX 79912	Describe Leased Property: Restaurant Directory	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER **11**

CHAPTER 11 STATEMENT OF INTENTION

Continuation Sheet No. 3

Property No. 9		
Lessor's Name: International Sport Properties, Inc Dept. 9051SP PO Box 667715 Charlotte, NC 28266-7715	Describe Leased Property: Supplies and/or Services	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Property No. 10	Lessor's Name: Muzicom, Inc. PO Box 1998 San Antonio, TX 78297-1998	Describe Leased Property: Television Services
Lessor's Name: Network Solutions 13861 Sunrise Valley Dr., #300 Herndon, VA 20171	Describe Leased Property: Web Posting	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Property No. 12	Lessor's Name: Time Warner Cable PO Box 650047 Dallas, TX 75265	Describe Leased Property: Cable Service
Lessor's Name: Time Warner Cable PO Box 650047 Dallas, TX 75265	Describe Leased Property: Cable Service	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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IN RE: **Thyme Matters, Inc.**

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CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

Continuation Sheet No. 4

Property No. 13		
Lessor's Name: Utopia Systems, Inc. 1172 Old Forge Road New Castle, DE 19720	Describe Leased Property: Internet media account	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

Property No. 14		
Lessor's Name: Wechter Family Limited Partnership 5829 N. Mesa El Paso, TX 79912	Describe Leased Property: Real Property Lease	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease.

Date 12/23/2009

Signature /s/ Alejandra Chavez
Alejandra Chavez
President

Date _____

Signature _____

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$15,525.00</u>
Prior to the filing of this statement I have received:	<u>\$15,525.00</u>
Balance Due:	<u>\$0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Discharge or Dischargeability Complaints or Motions to avoid liens

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/23/2009

Date

/s/ Sidney J. Diamond

Sidney J. Diamond
Sidney Diamond, PC
3800 N. Mesa Street, Ste C-4
EL Paso, Texas 79902
Phone: (915) 532-3327 / Fax: (915) 532-3355

Bar No. 05803000

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Thyme Matters, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Alejandra Chavez 6832 Villa Hermosa Dr. El Paso, TX 79912		Loan for Buildout		\$413,764.56
Alejandra Chavez 6832 Villa Hermosa Dr. El Paso, TX 79912		Prepetition Wages		\$207,000.00
Alfonso Chavez 1008 Broadmoor Dr. El Paso, TX 79912		Loan for Working Capital		\$83,163.12
United Bank of El Paso Del Norte 125 Mesa Hills Dr. El Paso, TX 79912		Line of Credit		\$68,425.00 Value: \$0.00
Ivan Torres 6832 Villa Hermosa Dr El Paso, Texas 79912		Prepetition Wages		\$45,000.00
Wechter Family Ltd Partnership 5829 N. Mesa El Paso, TX 7991222		Real Estate Lease		\$22,500.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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IN RE: **Thyme Matters, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420		Credit Card		\$21,503.28
Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420		Credit Card		\$17,505.96
Georgina Chavez 1008 Broadmoor Dr. El Paso, TX 79912		Loan for Working Capital		\$11,500.00
Wells Fargo Bank Business Direct Operations Attn: Customer Service P.O. Box 348750 Sacramento, CA 95834		Credit Card		\$11,477.09
Discover Bank/DFS Service LLC PO Box 3025 New Albany, OH 43054-3025		Credit Card		\$6,678.22
Shamrock PO Box 52409 Phoenix, AZ 85072		Supplies and/or Services		\$5,582.50
Ivan Torres 6832 Villa Hermosa Dr. El Paso, TX 79912		Loan for Working Capital		\$5,000.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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IN RE: **Thyme Matters, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Citi Attn: Centralized Bankruptcy PO Box 20507 Kansas City, MO 64195		Credit Card		\$4,009.93
Uni First Holdings, Inc. PO Box 26159 El Paso, TX 79926		Supplies and/or Services		\$3,665.44
City of El Paso Tax Assessor/Collector P. O. Box 2992 El Paso, TX 79999-2992		Taxes-Property		\$2,531.28
Bank of America Attn: NC4-105-03-14 PO Box 26012 Greensboro, NC 27420		Credit Card		\$2,315.22
Quality Fruit and Vegetable Co. 390 Colfax Ave. El Paso, TX 79905		Supplies and Services		\$1,639.37
International Sport Properties, Inc Dept. 9051SP PO Box 667715 Charlotte, NC 28266-7715		Supplies and/or Services		\$1,500.00
Republic Beverage Company 6906 Commerce Ave. El Paso, TX 79915		Supplies and/or Services		\$1,368.50

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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IN RE: **Thyme Matters, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: **12/23/2009**

Signature: */s/ Alejandra Chavez*
Alejandra Chavez
President

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE: **Thyme Matters, Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/23/2009

Signature /s/ Alejandra Chavez
Alejandra Chavez
President

Date _____

Signature _____

Aaron Posada
10808 Ivanhoe
El Paso, Texas 79935

Alejandra Chavez
6832 Villa Hermosa Dr.
El Paso, TX 79912

Alfonso Chavez
1008 Broadmoor Dr.
El Paso, TX 79912

Amirah Soueidan
200 Shadow Mountain
El Paso, Texas 79912

Anthony Alfano
5838 Beaumont Pl.
El Paso, TX 79912-5343

AT&T
PO Box 5001
Carol Stream, IL 60197-5001

AT&T Mobility
PO Box 650553
Dallas, TX 75265-0553

Aurora Caraveo
151 South Resler #30
El Paso, Texas 79912

Authnet Gateway Billing
Authorize, Net Corporation
808 East Utah Valley Drive
American Fork, UT 84003

Bank of America
Attn: NC4-105-03-14
PO Box 26012
Greensboro, NC 27420

Cash Register Systems of El Paso
2208 Texas Ave.
El Paso, TX 79901

Cecilia Herrera
10 De Leon K-8
El Paso, Texas 79912

CFI Security
6410 Airport Rd., Suite 4
El Paso, TX 79925

Citi
Attn: Centralized Bankruptcy
PO Box 20507
Kansas City, MO 64195

City of El Paso
Development Services Dept
#2 Civic Center Plaza, 5th Floor
El Paso, TX 79901

City of El Paso
El Paso Tax Assessor/Collector
PO Box 2992
El Paso, TX 79999-2992

City of El Paso Tax Assessor Collector
c/o Linebarger, Goggan Blair & Sampson
711 Navarro, Ste. 200
San Antonio, TX 78205

City of El Paso Tax Assessor/Collector
P. O. Box 2992
El Paso, TX 79999-2992

Citysearch
Citysearch Customer Service
1500 River Edge Pkwy, 2nd Fl
Atlanta, GA 30328

Constant Contact
Reservoir Place
1601 Trapelo Road, Suite 329
Waltham, MA 02451

CTS Ice Machine Rentals
5739 Mackerel Ln
El Paso, TX 79924

Currey Adkins
200 South Alto Mesa
El Paso, TX 79912

Day & Night Life Magazine
279 Shadow Mountain, Suite #8
El Paso, TX 79912

Day & Nightlife Magazine
279 Shadow Mountain, Suite #8
El Paso, TX 79912

Discover Bank/DFS Service LLC
PO Box 3025
New Albany, OH 43054-3025

Eco Lab Pest Elimination
3535 South 31st St.
PO Box 6007
Grand Forks, ND 58206-6007

Edgar Arreola
6709 Escondido #A
El Paso, Texas 79912

Eduardo Maese
525 Prospect #13
El Paso, Texas 79902

El Paso Orthopaedic Surgery Gr
PO Box 910329
Dallas, TX 75391-0329

Entertainment Publications, LLC
Maple Corporate Center
1414 E. Maple Road
Troy, MI 48083

Georgina Chavez
1008 Broadmoor Dr.
El Paso, TX 79912

Glazer's Wholesale
7801 Trade Center Ave.
El Paso, TX 79912

Hector's Window Cleaning Serv
5832 Acacia Circle, Apt. 623
El Paso, TX 79912

Hitech Southwest
9401 Carnegie, Suite 1M
El Paso, TX 79925

International Sport Properties, Inc
Dept. 9051SP
PO Box 667715
Charlotte, NC 28266-7715

IRS - Special Procedures Staff
Stop 5022 AUS
300 E. 8th Street
Austin, TX 78701

Ivan Torres
6832 Villa Hermosa Dr.
El Paso, TX 79912

Ivan Torres
6832 Villa Hermosa Dr
El Paso, Texas 79912

Jonathan Wingard
5113 N. Mesa #B334
El Paso, Texas 79912

Jose Luis Villalobos
3615 Alameda
El Paso, Texas 79905

Jose Reyes
7055 5th Street
Canutillo, Texas 79935

Jose Zazueta
5717 Oak Cliff Dr.
El Paso, Texas 79912

Kevin Epstein
United States Trustee
P.O. Box 1539
San Antonio, TX 78295-1539

Leobardo Gandara
Calhoun 14749
El Paso, Texas 79928

Linebarger, Goggan Blair & Sampson, LLP
711 Navarro, Ste. 200
San Antonio, TX 78205
Attn: David G. Aelvoet
Attn: Don Stecker

Luis Campos
200 N. Festival Apt 1808
El Paso, Texas 79912

Marlin Leasing
PO Box 13604
Philadelphia, PA 19101-3604

Miguel Trillo
554 Dorsey Dr.
El Paso, Texas 79912

Muzicom, Inc.
PO Box 1998
San Antonio, TX 78297-1998

Network Solutions
13861 Sunrise Valley Dr., #300
Herndon, VA 20171

Oregon Imaging, LP
2600 N. Oregon
El Paso, TX 79902

Oscar Cooper
708 El Centauro
El Paso, Texas 79922

Pedro Neri
3615 Alameda
El Paso, Texas 79905

Providence Imaging Consultants, P.A.
PO Box 920700
El Paso, TX 79902-0013

Providence Memorial Hospital
P.O. Box 849763
Dallas, TX 75284-9763

Quality Fruit and Vegetable Co.
390 Colfax Ave.
El Paso, TX 79905

Radiant Systems
PO Box 198755
Atlanta, GA 30384-8755

Republic Beverage Company
6906 Commerce Ave.
El Paso, TX 79915

Ricardo Cazares
4880 Los Reales
El Paso, Texas 79912

Richard Flores
350 N. Festival #1308
El Paso, Texas 79912

Seattle Fish Company
2500 Comanche, NE
Albuquerque, NM 87107

Sebastian Madsen
428 Indian Bluff
El Paso, Texas 79912

Segovia's Distributing, Inc.
3701 Shell Street
El Paso, TX 79925

Shamrock
PO Box 52409
Phoenix, AZ 85072

Shaylin Terrin
7101 Oval Rock Dr.
El Paso, Texas 79912

Stephen Escarzaga
646 Agua Caliente
El Paso, Texas 79912

Terrence Collazo
6022 Caprock CT Apt 1207
El Paso, Texas 79912

Texas Gas Service
PO Box 31427
El Paso, tX 79931-0427

Thyme Matters, Inc.
5857 N. Mesa, Suite 24
El Paso, TX 79912

Time Warner Cable
PO Box 650047
Dallas, TX 75265

U.S. Attorney
FHZ/HUD/VA/IRS
601 N.W. Loop 410, Suite 600
San Antonio, TX 78216

Uni First Holdings, Inc.
PO Box 26159
El Paso, TX 79926

United Bank of El Paso Del Norte
125 Mesa Hills Dr.
El Paso, TX 79912

Utopia Systems, Inc.
1172 Old Forge Road
New Castle, DE 19720

Vine Imports
140 El Chanate Dr.
Canutillo, TX 79835

Volkswagen Credit
Attn: Customer Care
1401 Franklin Blvd.
Libertyville, IL 60048

Watson Pest Management
PO Box 12823
El Paso, TX 79913

Wechter Family Limited Partnership
5829 N. Mesa
El Paso, TX 79912

Wechter Family Ltd Partnership
5829 N. Mesa
El Paso, TX 7991222

Wells Fargo Bank
Business Direct Operations
Attn: Customer Service
P.O. Box 348750
Sacramento, CA 95834

Western Beverage
8401 N. Mesa St., Ste. B-1
El Paso, TX 79932

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE:
Thyme Matters, Inc.

Debtor(s)

§
§
§
§
§

Case No. _____

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

[Only include if petitioner is a corporation, partnership or limited liability company] --

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 12/23/2009

/s/ Alejandra Chavez
Alejandra Chavez
President

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 12/23/2009

/s/ Sidney J. Diamond
Sidney J. Diamond, Attorney for Debtor