B1 (Official Form 1) (1/08)

UNITED STATES BANKRUPTCY CO WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION							Volu	ntary Petition	
Name of Debtor (if individual, enter Last, First, Middle):  J&J Fritz Media, Ltd.					of Joint Debtor (Sp	ouse) (Last, Fir	st, Middle):		
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years				er Names used by e married, maiden,		r in the last 8 years es):		
Last four digits of Soc. Sec. or Individual-Taxpa than one, state all): <b>74-2564866</b>	ayer I.D. (ITIN) No./Co	omplete EIN (if	more		ur digits of Soc. Se ne, state all):	c. or Individual-	Taxpayer I.D. (ITIN)	No./Complete EIN (if more	
Street Address of Debtor (No. and Street, City, 210 Woodcrest Fredericksburg, TX	and State):			Street	Address of Joint De	ebtor (No. and S	Street, City, and Sta	te):	
<b>3</b> ,		ZIP CODE <b>78624</b>						ZIP CODE	
County of Residence or of the Principal Place of Gillespie	of Business:			County	of Residence or o	f the Principal P	lace of Business:		
Mailing Address of Debtor (if different from stre P.O.Box 311 Fredericksburg, TX	et address):			Mailing	Address of Joint D	Debtor (if differer	nt from street addre	ss):	
Tredeficksburg, TX		ZIP CODE <b>78624</b>						ZIP CODE	
Location of Principal Assets of Business Debto	r (if different from stre	et address abo	ove):					ZIP CODE	
Torre of Bolder	National	( D !			01	· D I 1 1	0-1-11-1-1		
Type of Debtor (Form of Organization) (Check one box.)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Check  Health Care Bi  Single Asset R in 11 U.S.C. §  Railroad  Stockbroker  Commodity Br  Clearing Bank  ✓ Other	eal Estate as o 101(51B)				Natur (Chec	of a Forei  Chapter 1	5 Petition for Recognition gn Main Proceeding 5 Petition for Recognition gn Nonmain Proceeding	
(Check box, if applicable.)  Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).					personal, family, or house- hold purpose."				
Filing Fee (Che Filing Fee attached.	eck one box.)			Check one box: Chapter 11 Debtors  ✓ Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D).					
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.					k if:	noncontigent liq		J.S.C. § 101(51D). uding debts owed to	
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check all applicable boxes:  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).									
Statistical/Administrative Information  Debtor estimates that funds will be availal  Debtor estimates that, after any exempt p there will be no funds available for distribution	ole for distribution to u	nd administrativ		es paid,				THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors		5,001- 10,000	10,001- 25,000		25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets  \[ \begin{array}{ c c c c c c c c c c c c c c c c c c c		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

B1 (C	Official Form 1) (1/08)		Page 2
Vo	luntary Petition	Name of Debtor(s): J&J Fritz Me	edia, Ltd.
(Th	nis page must be completed and filed in every case.)		
1	All Prior Bankruptcy Cases Filed Within Last	1	·
Locai	tion Where Filed:	Case Number:	Date Filed:
Locat	tion Where Filed:	Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	ore than one, attach additional sheet.)
Name	e of Debtor:	Case Number:	Date Filed:
Distri	ct:	Relationship:	Judge:
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and ) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be complet whose debts ar I, the attorney for the petitioner named informed the petitioner that [he or she of title 11, United States Code, and has such chapter. I further certify that I have required by 11 U.S.C. § 342(b).	Exhibit B  ted if debtor is an individual re primarily consumer debts.) in the foregoing petition, declare that I have ] may proceed under chapter 7, 11, 12, or 13 we explained the relief available under each we delivered to the debtor the notice
		X	 Date
	Exi	hibit C	Date
Does	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No.	e a threat of imminent and identifiable harn	n to public health or safety?
	Ex	hibit D	
(То	be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and m	·	a separate Exhibit D.)
If th	is is a joint petition:  Exhibit D also completed and signed by the joint debtor is attach	ed and made a part of this petition.	
		ing the Debtor - Venue applicable box.)	
	Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day	business, or principal assets in this	s District for 180 days immediately
	There is a bankruptcy case concerning debtor's affiliate, general partr	ner, or partnership pending in this D	District.
	Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defer or the interests of the parties will be served in regard to the relief sou	endant in an action or proceeding [in	
	Certification by a Debtor Who Resid		pperty
	(Check all ap Landlord has a judgment against the debtor for possession of debtor's	oplicable boxes.) s residence. (If box checked, comp	plete the following.)
	7	Name of landlord that obtained judg	gment)
		, , , , , , , , , , , , , , , , , , , ,	
	Ō	(Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after the second secon		•
	Debtor has included in this petition the deposit with the court of any repetition.	ent that would become due during th	ne 30-day period after the filing of the
П	Debtor certifies that he/she has served the Landlord with this certificat	tion. (11 U.S.C. § 362(I)).	

Voluntary Petition	Name of Debtor(s): J&J Fritz Media, Ltd.
This page must be completed and filed in every case)	
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
declare under penalty of perjury that the information provided in this petition is rue and correct.  If petitioner is an individual whose debts are primarily consumer debts and has hosen to file under chapter 7] I am aware that I may proceed under chapter 7, 1, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)
f no attorney represents me and no bankruptcy petition preparer signs the etition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	☐ I request relief in accordance with chapter 15 of title 11, United States Code.  Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
request relief in accordance with the chapter of title 11, United States Code, pecified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
<b>X</b>	X
<b>X</b>	(Signature of Foreign Representative)
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
Date	Date
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X /s/ Dean W. Greer	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and
Dean W. Greer  Dean W. Greer  1929 Mossrock, Suite 117  San Antonio, TX 78230	have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filling for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Phone No. (210) 342-7100 Fax No. (210) 342-3633	Printed Name and title, if any, of Bankruptcy Petition Preparer
03/16/2010  Date  In a case in which § 707(b)(4)(D) applies, this signature also constitutes a sertification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
declare under penalty of perjury that the information provided in this petition is rue and correct, and that I have been authorized to file this petition on behalf of he debtor.	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address X
J&J Fritz Media, Ltd.	-
X /s/ J&J Media, LLC, General Partner Signature of Authorized Individual	Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

### J&J Media, LLC, General Partner

Printed Name of Authorized Individual

### Jayson Fritz, Managing Member

Title of Authorized Individual

#### 03/16/2010

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

ln	re	J&J	Fritz	Media,	Ltd.
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Case No.	
	(if known)

### **SCHEDULE A - REAL PROPERTY**

Property Land Improved with office located at 210 Woodcrest, Fredricksburg, Texas  Fee Simple  \$504,000.00 \$23,000.00	Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
	Land Improved with office located at 210	Fee Simple	\$504,000.00	\$23,000.00

Total: \$504,000.00 (Report also on Summary of Schedules)

	In re	e <b>J&amp;</b> J	Fritz	Media,	Ltd
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Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	Х		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-		Blanco National Bank **0754 Operating Account	\$1,000.00
stead associations, or credit unions, brokerage houses, or cooperatives.		Blanco National Bank **0738 Payroll Account	\$400.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	x		
4. Household goods and furnishings, including audio, video and computer equipment.	x		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6. Wearing apparel.	X		
7. Furs and jewelry.	x		
8. Firearms and sports, photo- graphic, and other hobby equipment.	x		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10. Annuities. Itemize and name each issuer.	х		

In re J&J Fritz Media, Ltd.

Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x		
16. Accounts receivable.		Accounts Receivable	\$129,089.56
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

In re J&J Fritz Media, Ltd.

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims against Simmons for fraud, misrepresentation and breach of contract	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		Texas Rebel Radio Copyright	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		FCC License - AM Radio KNAC 910 FM License - FM Radio KFAN 107.9 FM Radio KNAF 105.7 FM Radio KEEP 103.1	\$6,000,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		

In	re	J&J	Fritz	Media,	Ltd.
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Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.		(2) Remote Trailers	\$8,000.00
26. Boats, motors, and accessories.	х		
27. Aircraft and accessories.	х		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.		Broadcast & Office Inventory at 210 Woodcrest, 254 Ft Am Tower,75,000 55 ft Self Support Tower,10,000 Sat Earth Stations #3,2,500 STL & Remote Ant.,1,480	\$88,980.00
		Equipment Room CE 1 kw Transmitter,20,000 Harris Gates One Transmitter,20,000 Harris CD,3,300 Optimod-FM 2300,4,000 Marti Receiver #4,4,600 Burk ARC-16 Remote,2,280 Scanner,100 StarCuide III #3,4,500 Marti SLT #2,2,225 Aphex Compellor,350 LNA Power Supply,200 STL Cellwave,200 Dell Work Stations #2,1,000 Broadcast Computer Traffic,1,000 Printers 3,750	\$64,505.00
		Air Suite One Broadcast Furniture,3,000	\$20,675.00

In re J&J Fritz Media, Ltd.

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		LPB 8 Channel,2,500 DAT Rec/Playback #2,1,500 Tascam CD Burners,900 MD Rec/Play,125 CD Player Dual Deck,325 Real To Real,500 Turn Table Stanton,150 Dell Lap Top,500 Printer,75 Broadcast on Air Com #2,4,000 Sony Cassette,150 Tascam 6 Channel,600 JBL Speakers,800 TV,200 Yamaha 6 Channel,250 Belar AM Mon.,250 Optimod-AM,1,500 Power Amp,500 Marti Amps #2,300 Orban Equalizer,250 Misc/Booms #4,1,320 Misc. Pre Amps,1,000 Air Suite Two, Real to Real,500 CD Burner,450 Tascam 302,200 Yamaha SPX,150 Samson Power Amp,200	\$6,050.00
		Cart Machine,200 Techines Turn Table,150 Yamaha 16 Channel,350 Yamaha 4 MD Mixer,350 Mics #3,750 Broadcast On Air Computer,2,000 Speakers,500 Broadcast Furniture,1,000	

In re J&J Fritz Media, Ltd.

Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Air Suite 3, Audiogram 20 Channel,3,500 Stanton Dual Deck CD d,325 Sony MD ,150 Sony Dat,1,500 CD Burner,450 Match Boxes #3,225 Yamaha Power Amp Speakers,800 Mics/Booms #2,680 Broadcast Furniture ,4,000 EAS,675 Soundcraft Pro tuner #2,325 Burk ARC-16,2,280 Broadcast On Air computer ,2,000	\$16,910.00
		Office Equipment & Furniture Desks #15,3,300 CD Racks #2,250 Piano,1,500 Filing Cabinets #10,2,000 Office Computers #3,1,500 Radio Collection #25,2,500 Speakers,500 Fax/Copier,500 Phone System,3,000 Art Work,5,000 Chairs #10,1,000 Antiques,2,000	\$23,050.00
		Break Room, Microwave,100 Refrigerator,150 Furniture,650  Transmitter Shack 1,	\$870.00 \$326,700.00

In re J&J Fritz Media, L	.td.
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Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Harris 3.5z,20,000 Tower,16,000 Attn/Trans,14,700 Misc Eq,500 Transmittal Shack 2, Harris 3.5z,20,000 Tower,75,000 Attn/Trans,37,000 Misc Eq,1,500 Processing,10,000 Transmittal Shack 3, Harris 10z,35,000 Tower,54,000 Annt/Trans,26,000 Misc Eq,3,500  Remote Equipment, Marti Transmitters #4,4,000 Mics,600 Power Mics ST,1,200 Remote Trailers #2,6,000	\$11,800.00
30. Inventory.	x		
31. Animals.	Х		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	Х		
34. Farm supplies, chemicals, and feed.	х		

	In re	∍ <b>J&amp;</b> J	Fritz	Media.	Ltd
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Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 7

Texas Rebel Radio.com	Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
Total > \$6,698,029.56	35. Other personal property of any kind not already listed. Itemize.		Texas Rebel Radio.com	

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re J&J Fritz Media, Ltd.

Case No.	
	(If known)

# **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under: (Check one box)	Check if debtor claims a homestead exemption that exceeds \$136,875.
11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)	

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

Case No.	
	(if known)

Schedules.)

Statistical Summary of Certain Liabilities and Related Data.)

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

		 <u> </u>		- 1			
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:  Broadcast Music, Inc. P. O. Box 406833 Atlanta, GA 30384		DATE INCURRED: NATURE OF LIEN: Abstract of Judgment Lien COLLATERAL: Building at 210 Woodcrest REMARKS:  VALUE: \$0.00	x		x	\$23,644.00	\$23,644.00
ACCT #: Simmons Media Group 515 South 700 East, Suite 1c Salt Lake City, UT 84102		DATE INCURRED: NATURE OF LIEN: Loan Proceeds COLLATERAL: Assets, Receivables, Inventory REMARKS:  VALUE: \$715,000.00	x		x	\$715,000.00	
		Subtotal (Total of this F	_	•		\$738,644.00	\$23,644.00
		Total (Use only on last	pag	e) :	>	\$738,644.00	\$23,644.00
continuation sheets attached						(Report also on Summary of	(If applicable, report also on

Case No.	
	(If Known)

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals  Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
V	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.
	mounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of istment.
	1 continuation sheets attached

Case No.	
	(If Known)

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xx8647			DATE INCURRED:						
Bandera County Tax Assessor P. O. Box 368 Bandera, Texas 78003			CONSIDERATION: Taxes REMARKS:				\$1,461.39	\$0.00	\$1,461.39
ACCT #: x7062			DATE INCURRED:						
Gillespie County Tax Assessor 101 West Main Fredricksburg, Texas 78624			CONSIDERATION:  Taxes  REMARKS:				\$5,358.00	\$0.00	\$5,358.00
ACCT#:			DATE INCURRED:						
Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114			CONSIDERATION:  Taxes  REMARKS:	x		х	\$50,000.00	\$50,000.00	\$0.00
							<b>AFO 040</b>	<b>AFG 000</b> 20	<b>***</b>
Sheet no of tootil				pa	ge)	>	\$56,819.39	\$50,000.00	\$6,819.39
	only	on l	ast page of the completed Schedule n the Summary of Schedules.)	E.	tal		\$56,819.39		
If app	lica	ble,	T ast page of the completed Schedule report also on the Statistical Summar bilities and Related Data.)	E.	als	>		\$50,000.00	\$6,819.39

Case No.		
	(if known)	

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-xxxxxx-x2004 American Express P. O. Box 650448 Dallas, Texas 75265-0448	-		DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$760.30
ACCT #: xxxx-xxxxxx-x2002  American Express P. O. Box 650448  Dallas, Texas 75265-0448			DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$10,286.86
ACCT #: xxxx-xxxxxx-x3007  American Express P. O. Box 650448  Dallas, Texas 75265-0448			DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$972.33
ACCT #: xxxx-xxxxxx-x1004 American Express P. O. Box 650448 Dallas, Texas 75265-0448			DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$9,027.31
ACCT #: xxxxxxxxx1001 Ascap P. O. Box 70547 Chicago, IL 60673			DATE INCURRED: CONSIDERATION: Royalties REMARKS:				\$18,174.13
ACCT #: xxxxxxxxx1001 Ascap P. O. Box 70547 Chicago, IL 60673	-		DATE INCURRED: CONSIDERATION: Royalties REMARKS:				\$8,363.70
continuation sheets attached		(Rep	(Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	ota ile n th	l > F.) ne	\$47,584.63

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	UST I I I I I I I I I I I I I I I I I I I	AMOUNT OF CLAIM
ACCT#: xxxxxxxxxx1001 Ascap P. O. Box 70547 Chicago, IL 60673			DATE INCURRED: CONSIDERATION: Royalties REMARKS:				\$1,548.00
ACCT #: Bandera Electric P. O. Box 667 Bandera, TX 78003			DATE INCURRED: CONSIDERATION: Electric REMARKS:				\$1,539.40
ACCT #: xxxx-xxxx-xxxx-5478  Bank of America P. O. Box 851001  Dallas, TX 75285-1001			DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$31,807.85
ACCT #: xxxx-xxxx-7817 Citi P. O. Box 183051 Columbis, OH 43218			DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$22,995.15
ACCT #: xxxx-xxxx-2832 Citi P. O. Box 183051 Columbis, OH 43218			DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$15,888.39
ACCT #: 1513 Crenwelge Motors 413 W. Main Fredricksburg, TX 78624			DATE INCURRED: CONSIDERATION: Repairs REMARKS:				\$1,811.40
Sheet no. <u>1</u> of <u>3</u> continuation sheet Schedule of Creditors Holding Unsecured Nonpriority Cla		S	hed to Su  (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Related	T edu e, o	n th	l > F.) he	> > e

Case No.		
_	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISDLITED	AMOUNT OF CLAIM
ACCT #: Dooley Hoerster 520 W. Main Fredricksburg, TX 78624			DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$237.32
ACCT #: xxxxxx2199  Federal Communications Commiss Washington, DC 20554			DATE INCURRED: CONSIDERATION: Fees REMARKS:				\$2,375.00
ACCT #: Fletcher Heald & Hildreth 1300 N 17the Street Arlington, VA 22209			DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$5,066.81
ACCT #: xxxxxxxxxxx3815  Hsbc P. O. Box 60136 City Of Industry, CA 91716			DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$11,231.22
ACCT #: Jacob Lyons Callister Nebeker & Mccullough 10 East South Temple Salt Lake City, UT 84133			DATE INCURRED: CONSIDERATION: Counsel for Simmons Media REMARKS:				Notice Only
ACCT #: 402 Kneese Company 739 S. Washington Fredricksburg, TX 78624			DATE INCURRED: CONSIDERATION: Building Improvements REMARKS:				\$8,600.00
Sheet no. 2 of 3 continuation sheet Schedule of Creditors Holding Unsecured Nonpriority Cla	aims	3	(Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	ota ıle n tl	l > F.) ne	

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	CHICAL	AMOUNT OF CLAIM
ACCT #: Kramer Cleaning 88 Coronado #S-3 Kerrville, TX 78028		DATE INCURRED: CONSIDERATION: Cleaning Services REMARKS:				\$680.00
ACCT #: Mike & Shelly Garton 306 Deer Lake Boerne, TX 78006		DATE INCURRED: CONSIDERATION: Ground Lease for KEEP Tower Renewal Fee REMARKS:				\$7,500.00
ACCT #: xxxx1632 Sesac P.O. Box 900013 Raleigh, NC 27675-9013		DATE INCURRED: CONSIDERATION: Royalties REMARKS:				\$2,150.78
ACCT #: xxxx0307 Sesac P.O. Box 900013 Raleigh, NC 27675-9013		DATE INCURRED: CONSIDERATION: Royalties REMARKS:				\$1,820.00
ACCT #: xxxx1936 Sesac P.O. Box 900013 Raleigh, NC 27675-9013		DATE INCURRED: CONSIDERATION: Royalties REMARKS:				\$3,761.27
Sheet no <b>3</b> of <b>3</b> continuation shee Schedule of Creditors Holding Unsecured Nonpriority Cla		hed to Su	oto	al :	<b> </b>	\$15,912.05
Server of Croditors Froming Chooding Horipholity Ole		(Use only on last page of the completed Sch port also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	n tł	F.) he	.) e

B6G (Offi	icial Form 6G) (12/07)	
In re	I&   Fritz Media   to	4

Case No.		
	(if known)	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexp	pired leases.
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Levi Ketron	Ground Lease for KNAF FM Cherry Mountain Loop Contract to be ASSUMED
Mike & Cheryl Garton	Ground Lease for tower for KEEP FM Bandera Pass Contract to be ASSUMED
Mrs. Wilhelm Wilke	Ground Lease for tower for KFAN FM Stonewall, Texas Contract to be ASSUMED

B6H (Official Form 6H) (12/0	7)
In re J&J Fritz Media, Lt	d.

Case No.	
	(if known)

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eightyear period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Charlethia have if dahtar has

Check this box if debtor has no codebtors.				
NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR			

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re J&J Fritz Media, Ltd.

Case No.

Chapter 11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$504,000.00		
B - Personal Property	Yes	8	\$6,698,029.56		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$738,644.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$56,819.39	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$166,597.22	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	18	\$7,202,029.56	\$962,060.61	

B6 Declaration (Official Form 6 - Declaration) (12/07)	
In re J&J Fritz Media, Ltd.	

Case No.	
	(if known)

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP			
I, the	Jayson Fritz, Managing Member	of the	Partnership
named as debto	or in this case, declare under penalty of perjui	ry that I have read the f	oregoing summary and schedules, consisting of
20	sheets, and that they are true and c	orrect to the best of my	knowledge, information, and belief.
(Total shown on sum	mary page plus 1.)		
Date <u>03/16/201</u>	0	Signature /s/ J&J Me	edia, LLC, General Partner
		•	LLC, General Partner
		Jayson Frit	z, Managing Member
'An individual si	gning on behalf of a partnership or corporation	n must indicate position	or relationship to debtor.1

B7 (Official Form 7) (12/07)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

n re:	J&J Fritz Media, Ltd.	ritz Media, Ltd. Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$584,809.00 2008

\$480,312.00 2009

\$93,316.00 2010 (January-February)

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

✓

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### UNITED STATES BANKRUPTCY COURT **WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION**

In re:	J&J Fritz Media, Ltd.	ritz Media, Ltd. Case No	
			(if known)

	S	TATEMENT OF FINAN Continuation Shee		AFFAIRS	
None	4. Suits and administrative proceed  a. List all suits and administrative proceeding	• • • • • • • • • • • • • • • • • • • •			
	bankruptcy case. (Married debtors filing und not a joint petition is filed, unless the spouse	der chapter 12 or chapter 13 must	include in	formation concerning	
	CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING		OR AGENCY CATION	STATUS OR DISPOSITION
	09-CV-867 Simmons Media Ventures, LLC v. J&J Fritz Media, Ltd., J&J Media, LLC, Jayson Fritz and Jan Fritz	Collection	_	Division of Utah	
	BMI v. Debtor				
None	b. Describe all property that has been attac the commencement of this case. (Married do both spouses whether or not a joint petition	ebtors filing under chapter 12 or c	hapter 13	must include informa	tion concerning property of either or
	NAME AND ADDRESS OF PERSON FOR BENEFIT PROPERTY WAS SEIZED	R WHOSE DATE OF SI	FI7I IRF	DESCRIPTION AN	ID VALUE
	BMI v. Debtor	October, 2	_	\$5000.00 from E Account	Debtor's Bank
None	5. Repossessions, foreclosures a List all property that has been repossessed to the seller, within one year immediately princlude information concerning property of e joint petition is not filed.)	by a creditor, sold at a foreclosure eceding the commencement of thi	s case. (N	Married debtors filing	under chapter 12 or chapter 13 must
	6. Assignments and receiverships	<b>i</b>			
None	a. Describe any assignment of property for (Married debtors filing under chapter 12 or c filed, unless the spouses are separated and	hapter 13 must include any assign			
None	h List all property which has been in the ha	ands of a custodian receiver or or	ourt-annoir	oted official within one	a year immediately preceding the

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None  $\overline{\mathbf{V}}$ 

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:	J&J Fritz Media, Ltd.	Case No.	
	·		(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

	Continuation Sheet No. 2					
	9. Payments related to debt counseling or bankruptcy					
None	List all payments made or property transferred by or on beha consolidation, relief under the bankruptcy law or preparation of this case.					
	NAME AND ADDRESS OF PAYEE Dean W. Greer, Attorney 2929 Mossrock, Suite 117 San Antonio, TX 78230	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR January-February, 2010	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$15,000.00			
	10. Other transfers					
None	a. Liet all other property, other than property transferred in the ordinary course of the business or financial affairs of the debter, transferred					
None	_ Similar device of which the deptor is a beneficiary.					
	11. Closed financial accounts					
None  ✓	List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, cold, or otherwise					
	12. Safe deposit boxes					
None 🗹	Liet each acts deposit ar other hav ar depository in which the debter has ar had accurities, each, ar other valuables within and year immediately					
	13. Setoffs					
None 🗹	List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	14. Property held for another person					
None	Petallinas and account by a salt and account that the debtack of	de la constanta				

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

Debtor's office building has
certain personal property
of Jayson & Jan Fritz

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

n re:	J&J Fritz Media, Ltd.	itz Media, Ltd. Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

15. Pri	ior addr	ess of	debtor
---------	----------	--------	--------

NON

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

# **UNITED STATES BANKRUPTCY COURT** WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:	J&J Fritz Media, Ltd.	Case No.	
			(if known)

		TOF FINANCIAL AFFAIRS ontinuation Sheet No. 4	
lone	b. Identify any business listed in response to subdivision a.,	above, that is "single asset real estate" as d	lefined in 11 U.S.C. § 101.
	The following questions are to be completed by every debtor within six years immediately preceding the commencement of more than 5 percent of the voting or equity securities of a conself-employed in a trade, profession, or other activity, either f	of this case, any of the following: an officer, or oration; a partner, other than a limited part	director, managing executive, or owner of
	(An individual or joint debtor should complete this portion of the six years immediately preceding the commencement of this of directly to the signature page.)	*	
	19. Books, records and financial statements		
None	a. List all bookkeepers and accountants who within two year keeping of books of account and records of the debtor.	rs immediately preceding the filing of this bar	nkruptcy case kept or supervised the
	NAME AND ADDRESS	DATES SERVICES RENDERED	
	Fisher, Herbset & Kindel, Accountants	Current	
None	b. List all firms or individuals who within two years immediate and records, or prepared a financial statement of the debtor.	ely preceding the filing of this bankruptcy ca	se have audited the books of account
None  ✓	c. List all firms or individuals who at the time of the commen debtor. If any of the books of account and records are not as		ne books of account and records of the
None	d. List all financial institutions, creditors and other parties, in the debtor within two years immediately preceding the comm		nom a financial statement was issued by
	NAME AND ADDRESS Ozona National Bank	DATE ISSUED 2009	
None	20. Inventories  a. List the dates of the last two inventories taken of your prodular amount and basis of each inventory.	perty, the name of the person who supervise	ed the taking of each inventory, and the
None	b. List the name and address of the person having possessi	on of the records of each of the inventories	reported in a., above.
None	21. Current Partners, Officers, Directors and S a. If the debtor is a partnership, list the nature and percentage		the partnership.
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
	J & J Media, LLC	TOTAL OF INTEREST	1%
	Jan Fritz		49.5%
	Jayson Fritz		49.50%

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:	J&J Fritz Media, Ltd.	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

	Continuation Sheet No. 5						
None	b. If the debtor is a corporation, list all officers and director holds 5 percent or more of the voting or equity securities of		cholder who directly or indirectly owns, controls, or				
None	22. Former partners, officers, directors and shareholders  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.						
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.						
None	. If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form.						
	NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Sean Fritz	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$29,669.00				
	Ariana Carruth  Jan & Jay Fritz		\$26,436.00 \$66,493.00				

### 24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

#### **UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION**

In re:	J&J Fritz Media, Ltd.	Case No.	
			(if known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 6

[If completed on behalf of a partnership or corporation]	
I declare under penalty of perjury that I have read the answe attachments thereto and that they are true and correct to the	ers contained in the foregoing statement of financial affairs and any e best of my knowledge, information and belief.
Date	Signature /s/ J&J Media, LLC, General Partner  J&J Media, LLC, General Partner  Jayson Fritz, Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.] Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

18 U.S.C. §§ 152 and 3571

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: **J&J Fritz Media, Ltd.** CASE NO

CHAPTER 11

#### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and hat compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:								
	For legal services, I have agreed to accept:	_	<b>\$15,000.00</b>						
	Prior to the filing of this statement I have receive	d:	<b>\$15,000.00</b>						
	Balance Due:		\$0.00						
2.	The source of the compensation paid to me was	:							
	☑ Debtor ☐ Other (sp	pecify)							
3.	The source of compensation to be paid to me is:								
	☑ Debtor ☐ Other (sp	pecify)							
4.	. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.								
	☐ I have agreed to share the above-disclosed associates of my law firm. A copy of the agreement compensation, is attached.	· · · · · · · · · · · · · · · · · · ·							
5.	In return for the above-disclosed fee, I have agre a. Analysis of the debtor's financial situation, an bankruptcy; b. Preparation and filing of any petition, schedul c. Representation of the debtor at the meeting of	d rendering advice to the debtor in de es, statements of affairs and plan wh	etermining whether to file a petition in ich may be required;						
6.	By agreement with the debtor(s), the above-disc The retainer is for work done prior to the ban proceeding. Debtor is being billed at a rate of will be paid upon approval of the bankruptcy	kruptcy filing and for work to be p	erformed in the chapter 11						
		CERTIFICATION							
	I certify that the foregoing is a complete state representation of the debtor(s) in this bankruptcy		ent for payment to me for						
	03/16/2010	/s/ Dean W. Greer							
	Date	Dean W. Greer Dean W. Greer 2929 Mossrock, Suite 117 San Antonio, TX 78230 Phone: (210) 342-7100 / Fax: (21	Bar No. 08414100 0) 342-3633						

B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: **J&J Fritz Media, Ltd.** Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114		Taxes	Contingent Disputed	
Bank of America P. O. Box 851001 Dallas, TX 75285-1001		Credit Card		\$31,807.85
Broadcast Music, Inc. P. O. Box 406833 Atlanta, GA 30384		Abstract of Judgment Lien	Contingent Disputed	
Citi P. O. Box 183051 Columbis, OH 43218		Credit Card		\$22,995.15
Ascap P. O. Box 70547 Chicago, IL 60673		Royalties		\$18,174.13
Citi P. O. Box 183051 Columbis, OH 43218		Credit Card		\$15,888.39

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: **J&J Fritz Media, Ltd.** Case No.

Chapter 11

# **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Hsbc P. O. Box 60136 City Of Industry, CA 91716		Credit Card		\$11,231.22
American Express P. O. Box 650448 Dallas, Texas 75265-0448		Credit Card		\$10,286.86
American Express P. O. Box 650448 Dallas, Texas 75265-0448		Credit Card		\$9,027.31
Kneese Company 739 S. Washington Fredricksburg, TX 78624		Building Improvements		\$8,600.00
Ascap P. O. Box 70547 Chicago, IL 60673		Royalties		\$8,363.70
Mike & Shelly Garton 306 Deer Lake Boerne, TX 78006		Ground Lease for KEEP Tower Renewal Fee		\$7,500.00
Gillespie County Tax Assessor 101 West Main Fredricksburg, Texas 78624		Taxes		\$5,358.00

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: **J&J Fritz Media, Ltd.** Case No.

Chapter 11

# **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)  Name of creditor and complete	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	(3)	(4) Indicate if claim is contingent, unliquidated, disputed, or	(5)  Amount of claim [if
mailing address, including zip code	with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	subject to setoff	secured also state value of security]
Fletcher Heald & Hildreth 1300 N 17the Street Arlington, VA 22209		Attorney Fees		\$5,066.81
Sesac P.O. Box 900013 Raleigh, NC 27675-9013		Royalties		\$3,761.27
Federal Communications Commiss Washington, DC 20554		Fees		\$2,375.00
Sesac P.O. Box 900013 Raleigh, NC 27675-9013		Royalties		\$2,150.78
Sesac P.O. Box 900013 Raleigh, NC 27675-9013		Royalties		\$1,820.00
Crenwelge Motors 413 W. Main Fredricksburg, TX 78624		Repairs		\$1,811.40
Ascap P. O. Box 70547 Chicago, IL 60673		Royalties		\$1,548.00

B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: **J&J Fritz Media, Ltd.** Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the	Jayson Fritz, Managing Mem	ber	_ of the	Partnership	
named as the deb best of my informa	•	alty of perjury	that I have re	ad the foregoing list and that it is true and correct to t	ne
Date: 03/16/201	0	Signature:	J&J Media, L	a, LLC, General Partner LLC, General Partner . Managing Member	

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: **J&J Fritz Media, Ltd.** CASE NO

CHAPTER 11

# **VERIFICATION OF CREDITOR MATRIX**

	The above named Debtor hereby	/ verifies that the	attached list of	creditors is true	and correct to	the best of his/	ner
knowle	edge.						

Date 03/16/2010	Signature /s/ J&J Media, LLC, General Partner  J&J Media, LLC, General Partner  Jayson Fritz, Managing Member	
Date	Signature	

American Express
P. O. Box 650448
Dallas, Texas 75265-0448

Ascap P. O. Box 70547 Chicago, IL 60673

Attorney General of the U.S. 10th & Const. Ave. N.W.#5111 Washington, D.C. 20530

Bandera County Tax Assessor P. O. Box 368 Bandera, Texas 78003

Bandera Electric P. O. Box 667 Bandera, TX 78003

Bank of America P. O. Box 851001 Dallas, TX 75285-1001

Broadcast Music, Inc. P. O. Box 406833 Atlanta, GA 30384

Citi P. O. Box 183051 Columbis, OH 43218

Crenwelge Motors 413 W. Main Fredricksburg, TX 78624

Dean W. Greer, Attorney 2929 Mossrock, Suite 117 San Antonio, TX 78230 Dooley Hoerster 520 W. Main Fredricksburg, TX 78624

Federal Communications Commiss Washington, DC 20554

Fletcher Heald & Hildreth 1300 N 17the Street Arlington, VA 22209

Gillespie County Tax Assessor 101 West Main Fredricksburg, Texas 78624

Hsbc P. O. Box 60136 City Of Industry, CA 91716

Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114

J&J Fritz Media, Ltd. P.O.Box 311 Fredericksburg, TX 78624

Jacob Lyons Callister Nebeker & Mccullough 10 East South Temple Salt Lake City, UT 84133

Kneese Company 739 S. Washington Fredricksburg, TX 78624

Kramer Cleaning 88 Coronado #S-3 Kerrville, TX 78028 Mike & Shelly Garton 306 Deer Lake Boerne, TX 78006

Sesac P.O. Box 900013 Raleigh, NC 27675-9013

Simmons Media Group 515 South 700 East, Suite 1c Salt Lake City, UT 84102

U. S. Attorney/IRS
601 N. W. Loop 410, Suite 600
San Antonio, Texas 78295-1539

U. S. Trustee P. O. Box 1539 San Antonio, Texas 78295-1539