(Official Form 1) (10/05)

\$50,000

\$100,000

#### **UNITED STATES BANKRUPTCY COURT** WESTERN DISTRICT OF TEXAS Voluntary Petition SAN ANTONIO DIVISION Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): R.G.& C Automotive Inc. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): aka Gene Brown's AABCO Transmissions Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): than one, state all): 74-2922949 Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 9045 Grissom Rd. Ste. A San Antonio TX 78251-2819 San Antonio, TX ZIPCODE ZIPCODE 78251 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **BEXAR** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 9045 Grissom Rd. Ste. A San Antonio TX 78251-2819 San Antonio, TX ZIPCODE ZIPCODE 78251 Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE Type of Debtor (Form of Organization) **Nature of Business Chapter of Bankruptcy Code Under Which** (Check all applicable boxes.) (Check one box.) the Petition is Filed (Check one box) Individual (includes Joint Debtors) Health Care Business ☐ Chapter 15 Petition for Recognition Chapter 7 Chapter 11 Corporation (includes LLC and LLP) Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding Chapter 9 Chapter 12 Chapter 15 Petition for Recognition Other (If debtor is not one of the above Chapter 13 Railroad of a Foreign Nonmain Proceeding entities, check this box and provide the Stockbroker information requested below.) Commodity Broker **Nature of Debts** (Check one box) State type of entity: Clearing Bank Consumer/Non-Business ✓ Business Nonprofit Organization qualified **Chapter 11 Debtors** under 15 U.S.C. § 501(c)(3) Check one box: Filing Fee (Check one box) Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Full Filing Fee attached Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the Check if: debtor is unable to pay fee except in installments. Rule 1006(b). See Official Debtor's aggregate noncontigent liquidated debts owed to non-insiders or affiliates are less than \$2 million. Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number 1,000 5,001-10,001-25,001-50,001-**OVER** of Creditors 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000 $\square$ П П Estimated Assets \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$0 to More than \$50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million \$100 million \$100 million $\sqrt{\phantom{a}}$ П П П П П П **Estimated Debts** \$50,001 to \$100.001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to

\$50 million

\$100 million

\$100 million

\$10 million

\$1 million

ᅒ

\$500,000

(Official Form 1) (10/05) FORM B1, Page 2 R.G.& C Automotive Inc. **Voluntary Petition** Name of Debtor(s): (This page must be completed and filed in every case) **Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet) Location Where Filed: Case Number: Date Filed: **WDTX** 09053466 9/8/2009 Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: District: Relationship: Judae: Exhibit B Exhibit A (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. Exhibit A is attached and made a part of this petition. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. Date **Exhibit C Certification Concerning Debt Counseling** Does the debtor own or have possession of any property that poses or is alleged to by Individual/Joint Debtor(s) pose a threat of imminent and identifiable harm to public health or safety? I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. Yes, and Exhibit C is attached and made a part of this petition. I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification No  $\square$ describing.) Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property Check all applicable boxes. Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) Name of landlord that obtained judgment: Address of landlord: Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire П monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

(Official Form 1) (10/05) FORM B1, Page 3 Name of Debtor(s): R.G.& C Automotive Inc. **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Certified copies of the documents required by § 1515 of title 11 are attached. Bankruptcy Code. Pursuant to § 1511 of title 11, United States Code, I request relief in accordance I request relief in accordance with the chapter of title 11, United States Code, with the chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by an attorney) Date (Date) Signature of Attorney Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as X /s/ Charles R. Bomba defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and Charles R. Bomba Bar No. 02580499 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a Charles R. Bomba maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document 11230 West Avenue, Suite 3201 for filing for a debtor or accepting any fee from the debtor, as required in that San Antonio, TX 78213-1350 section. Official Form 19B is attached. Phone No.(210) 366-2317 Fax No.(210) 366-1762 Printed Name and title, if any, of Bankruptcy Petition Preparer 09/02/2010 Date Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Χ R.G.& C Automotive Inc. X /s/ Ron Gutierrez Signature of Bankruptcy Petiton Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Ron Gutierrez Names and Social Security numbers of all other individuals who prepared or

an individual:

assisted in preparing this document unless the bankruptcy petition preparer is not

If more than one person prepared this document, attach additional sheets

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both (11 U.S.C. § 110; 18 U.S.C. § 156).

conforming to the appropriate official form for each person.

Printed Name of Authorized Individual

Title of Authorized Individual

President

09/02/2010

Date

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

### **EXHIBIT "A" TO VOLUNTARY PETITION**

Debtor's employer identification number is	74-2922949	·
If any of debtor's securities are registered under s number is		ange Act of 1934, the SEC file
3. The following financial data is the latest available in	information and refers to the debtor's	condition on
a. Total Assets		
b. Total Liabilities		
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt		
Contingent secured debt		
Disputed secured debt		
Unliquidated secured debt		
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt		
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		
Brief description of debtor's business:		

IN RE: R.G.& C Automotive Inc.

CHAPTER 11

CASE NO

### **EXHIBIT "A" TO VOLUNTARY PETITION**

5.	List the name of any person who directly voting securities of the debtor:	or indirectly owns,	controls, or holds, with power t	o vote, 20% or more of the
6	List the name of all corporations 20% or	more of the outstan	ding voting securities of which	are directly or indirectly
0.	owned, controlled, or held, with power to		uning voting securities of which	are directly of frameeny
I,	Ron Gutierrez	, the	President	of the corporation
	d as the debtor in this case, declare under pends true and correct to the best of my information		ave read the foregoing Exhibit "A"	
Date:_	09/02/2010	Signature: /s/ Ron	Gutierrez	
		Ron Gut	ierrez	

Form B6A (10/05)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

### **SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
leasehold in 9045 Grissom Rd, 15131 San Pedro, San Antonio , leashold in 9045 Grissom Rd, 15131 San Pedro, San Antonio, Bexar Cty, TX	Leasehold	\$0.00	\$0.00

Total: \$0.00 (Report also on Summary of Schedules)

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		cash on hand	\$1,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions,		BOA ck. acct . Wells Fargo Bank ck. acct.	\$1,300.00 \$5.00
brokerage houses, or cooperatives.  3. Security deposits with public utilities, telephone companies, landlords, and others.	x		
Household goods and furnishings, including audio, video and computer equipment.	x		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6. Wearing apparel.	X		
7. Furs and jewelry.	x		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	x		
		Total	 \$2 305 00

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	х		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim v Automotive Surgeons Inc, and Martin Gutierrez for breach of contract, misrepresentation	\$104,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Rights to franchise , Gene Brown AABCO Transmissions	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	x		
28. Office equipment, furnishings, and supplies.		Copier (\$75.00) Fax/Printer(\$100.00), telephone system (\$400.00), computers(\$100.00), software	\$1,000.00
		office furniture and fixtures	\$500.00
29. Machinery, fixtures, equipment, and supplies used in business.		Flush machine(\$500.00), jacks & lift pads(\$200.00), compressor(\$1000.00)	\$1,700.00
		Building table , scanner	\$1,100.00
30. Inventory.		Inventory of small parts, solvents, lubricants	\$500.00
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	x		
35. Other personal property of any kind not already listed. Itemize.		Storage building , signs	\$500.00

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under: (Check one box)	Check if debtor claims a homestead exemption that exceeds \$125,000.
☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)	

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

CASE NO		
		(If Known)
CHAPTER	11	

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316		Trade Debt COLLATERAL: access to telephone numbers REMARKS:				\$379,000.00	\$379,000.00
	$\perp$	VALUE: \$0.00  DATE INCURRED: 2008					
ACCT #:  Automotive Surgeons Inc. 3824 Culebra San Antonio TX 78250		NATURE OF LIEN:  Trade Creditor  COLLATERAL:  telephone numbers access  REMARKS:			x	\$26,000.00	\$16,000.00
		VALUE: \$10,000.00					
ACCT #: xxxxxxxx5055  Sylvia S. Romo Bexar County Assessor-Collector P.O.Box 839950 San Antonio, Tx 78283		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: personal property, 1307 Austin Highway REMARKS:				\$429.00	
		VALUE: \$11,170.00					
ACCT #: xxxxxxxx8500  Sylvia S. Romo Bexar County Assessor-Collector P.O.Box 839950 San Antonio, Tx 78283		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: personal property REMARKS:			x	\$503.00	
		VALUE: \$12,750.00					
ACCT #: xxxxxxxx5095  Sylvia S. Romo Bexar County Assessor-Collector P.O.Box 839950 San Antonio, Tx 78283		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: personal property REMARKS:				\$342.00	
		VALUE: \$11,170.00					
No continuation sheets attach	ed	Subtotal (Total of this	•	• •		\$406,274.00	
COMMINGUIT SHEETS ALLACT	.cu	Total (Use only on last	рас	je)	>	\$406,274.00	

(Report total also on Summary of Schedules)

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

	☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
c	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal puardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
_ c	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
V	Wages, salaries, and commissions Vages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original
p	Detition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).  Contributions to employee benefit plans
	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen  Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
_ c	Deposits by individuals  Claims of individuals up to \$2,225* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, hat were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
0	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 607(a)(9).
C	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
_ c	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.
* Amo adjust	ounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of tment.
	continuation sheets attached

CASE NO		
•	(If Known)	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
THE OF TRIORITI	Taxes and Certain Other Debts Owed to Governmental Onits

TYPE OF PRIORITY	Taxes	and O	ertain Other Debts Owed to Governmental	OIII	13			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER		CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCT #: Internal Revenue Service POB 21126 Philadelphia PA 19114			DATE INCURRED: CONSIDERATION: 941 Taxes REMARKS:				\$33,000.00	\$33,000.00
ACCT#: Internal Revenue Service 300 E. 8th St. STOP 5026AUS Austin, TX 78701			DATE INCURRED: CONSIDERATION: 1040 Taxes REMARKS:				Notice Only	Notice Only
ACCT #: Texas Workforce Commission 101 E. 15th St. Austin, TX 78778			DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only	Notice Only
			Total for this Page (Sul Running			- 1	\$33,000.00 \$33,000.00	\$33,000.00 \$33,000.00

CASE NO		
•	(If Known)	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Domestic Support Obligations
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TIPE OF PRIORITI DOIN	-		pport Obligations					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCT #: Office of the Attorney General PO Box 12048 Austin, TX 78711-2048			DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Notice to third party recipient of funds from domestic support obligation withholding orders re: employees				Notice Only	Notice Only
	Total for this Page (Subtotal) > \$0.00 \$0.00  Running Total > \$33,000.00 \$33,000.00							
				_			,	,

CASE NO		
-	(If Known)	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Continuation Sheet No. 3

TYPE OF PRIORITY	Administrative allowances									
	-									

				_			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCT #:		DATE INCURRED: 09/28/2009					
Charles R. Bomba	1	CONSIDERATION: Attorney Fees				Unknown	Unknown
11230 West Avenue, Suite 3201		REMARKS:					
San Antonio, TX 78213-1350							
	_				$\vdash$		
		Total for this Page (Sub	otot	al) :	>	(\$2,500.00)	(\$2,500.00)

Running Total >

\$30,500.00 \$30,500.00

CASE NO			
		(If Known)	_
CHAPTER	11		

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: 1220 Enterprises Ltd. 2900 NW 34th St. Gainesville FL 32605			DATE INCURRED: CONSIDERATION: Rent REMARKS:				\$6,397.00	
ACCT #: All State Gear Co. 4714 S. Zarzamora San Antonio TX 78211	-		DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS:				\$1,967.00	
ACCT #: xxxxxxx896-5 AT&T Advertising & Publishing 1430 Empire Central Dr., Fourth FI. Dallas TX 75247	-		DATE INCURRED: CONSIDERATION: Services REMARKS:				Notice Only	
ACCT #: 1499  Bank of America POB 660312  Dallas, Texas 75285-1001	x		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$49,533.22	
ACCT #:  CPS Energy POB 2678 San Antonio, TX 78278			DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS:				Notice Only	
ACCT #: Ernest B. Chapa			DATE INCURRED: CONSIDERATION: Litigation claim for damages REMARKS:	x	х	х	Unknown	
ACCT #: Full Service Auto Parts 4737 Broom St. San Antonio TX 78217			DATE INCURRED: 2009 CONSIDERATION: Trade Creditor REMARKS:				\$2,766.00	
continuation sheets attached Subtotal > \$60,663.22								
			Total (Use only on last page of the completed Sched	lule	F)	>		

CASE NO		
•	(If Known)	

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: NII COMMUNICATIONS LTD 1717 North Loop 1604 East Suite 250 San Antonio TX 78232		DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS: Telephone services				\$175.00
ACCT #: Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023		DATE INCURRED: CONSIDERATION: Loans REMARKS:				Unknown
ACCT #: San Antonio Water System PO Box 2990 San Antonio, TX 78299-2990		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Southsider Yellow Pages POB 14360 San Antonio TX 78214		DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS:			х	\$8,300.00
ACCT #: Southsider Yellow Pages POB 14360 San Antonio TX 78214		DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS:			х	\$2,254.00
ACCT #: Texas Publ. Co. Ltd. 5733 S. Padre Island Dr. Ste. 8 Corpus Christi TX 78412		DATE INCURRED: CONSIDERATION: Unknown REMARKS:			х	\$5,580.00
ACCT #: xxx9195  Transtar Industries Inc. 7350 Young Drive Cleveland OH 44146		DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS:				\$43,651.00
		Su  Total (Use only on last page of the completed Sched	bto lule			\$59,960.00

CASE NO		
·	(If Known)	

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 2

Vericore 10115 Kincey Ave. Ste.100 Huntersville NC 28078  ACCT #:		Collecting for -Transtar REMARKS:  DATE INCURRED: CONSIDERATION:				Notice Only
Wells Fargo Bank N.A. 40 N.E. Loop 410 San Antonio TX 78216-5861		Notice Only REMARKS: Bank for debtor pre-petition				Notice Only
		Su	bto	tal	>	\$0.00

Total (Use only on last page of the completed Schedule F) >

\$120,623.22

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1220 Enterprises GP LLC 2900 NW 34th St Gainesville FL 32605	Commercial leasehold Contract to be ASSUMED
Automotive Surgeons Inc. 8527 Bandera Rd San Antonio, TX 78250	advertising contract-AT&T Contract to be REJECTED
Cavaricci LLC/ Brown 9045 Grissom Rd San Antonio TX 78251	Franchise Agreement Contract to be ASSUMED

Form B6H (10/05)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: **R.G.& C Automotive Inc.**CASE NO

CHAPTER 11

#### **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023  Bank of America POB 660312 Dallas, Texas 75285-1001	Check this box it debtor has no codebtors.	
302 Pueblo Pintado POB 660312	NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
	302 Pueblo Pintado	POB 660312

Form 6-Summary (10/05)

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

#### **AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$111,605.00		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$406,274.00	
E - Creditors Holding Unsecured Priority Claims	Yes	4		\$30,500.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$120,623.22	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
		Total >	\$111,605.00	\$557,397.22	

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

I, the	President	of the _	Cor	poration
named as debtor in	this case, declare under penalty of perjury t	hat I have re	ad the foregoing summa	ry and schedules, consisting of
17	sheets, and that they are true and corr	ect to the be	st of my knowledge, info	rmation, and belief.
(Total shown on summary	page plus 1.)			
· ·		ignature <b>/s</b> /	Ron Gutierrez	
(Total shown on summary  Date 09/02/2010		•	Ron Gutierrez Gutierrez	

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER

#### STATEMENT OF FINANCIAL AFFAIRS

#### 1. Income from employment or operation of business None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) **AMOUNT** SOURCE \$342,262.49 Gross Sales, 2008 \$372,152.00 Gross Income, 2007 \$546,634.00 Gross Sales, 2009, est. \$277,707 est. gross sales, Jan-July 2010 2. Income other than from employment or operation of business None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 3. Payments to creditors Complete a. or b., as appropriate, and c. None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately $\square$ preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR **Automotive Surgeons Inc** 8527 Bandera Rd San Antonio TX 78250 owned 100% by former shareholder, cousin of present shareholder in Debtor

DATE OF **PAYMENT AMOUNT PAID** Monthly, 9/08-

6/2009

\$6,500.00 \$13,000.00

**AMOUNT STILL OWING** 

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

9988 Enterprises Monthly, \$3,417.50 \$379,000.00

1 Las Olas Circle #716 Fort Lauderdale, FL 33316

Ron Gutierrez. mgr/owner Monthly est. \$4700.00

302 Pueblo Pintado monthly
Helotes TX 78023 payment for
current
services

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None
a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND

CASE NUMBER

NATURE OF PROCEEDING

AND LOCATION

DISPOSITION

CHAPA v" R.G.& C. GENE

CLAIM BASED IN

407TH D.C., BEXAR CTY

PENDING

BROWN'S AABCO NGELIGENCE

TRANSMISSIONS "

som opened mener of not a joint pointer to mea, amos

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None Describe and a control of man artifact

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

✓

None

 $\sqrt{\phantom{a}}$ 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

None

#### 9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

> DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

9/3/2009

2500.00

NAME AND ADDRESS OF PAYEE Charles R. Bomba 11230 West Avenue Suite 3201 San Antonio, TX 78213

#### 10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, **RELATIONSHIP TO DEBTOR** 

R.L. & Sons LLC

**DESCRIBE PROPERTY TRANSFERRED** DATE AND VALUE RECEIVED Monthly, in \$34,500.00 transferred in

varying amounts, from January 2, 2009 though May 26,

intercompany short term exchanges

None  $\square$ 

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

2009

#### 11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None ⊻

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

#### None

#### 15. Prior address of debtor

140HC

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

### None

#### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### None

#### 18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

#### NAME, ADDRESS, AND LAST FOUR DIGITS OF

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **STATEMENT OF FINANCIAL AFFAIRS**

Continuation Sheet No. 4

Mone	b. Identify any business listed in response	to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.
	within six years immediately preceding the	d by every debtor that is a corporation or partnership and by any individual debtor who is or has been, commencement of this case, any of the following: an officer, director, managing executive, or owner of securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or er activity, either full- or part-time.
	•	te this portion of the statement only if the debtor is or has been in business, as defined above, within encement of this case. A debtor who has not been in business within those six years should go
	19. Books, records and financial	statements
None		no within two years immediately preceding the filing of this bankruptcy case kept or supervised the
	NAME AND ADDRESS	DATES SERVICES RENDERED
	Trisha Gutierrez c/o Debtor	2005- present
None	b. List all firms or individuals who within to and records, or prepared a financial statem	o years immediately preceding the filing of this bankruptcy case have audited the books of account ent of the debtor.
None	c. List all firms or individuals who at the tir debtor. If any of the books of account and	ne of the commencement of this case were in possession of the books of account and records of the records are not available, explain.
	NAME	ADDRESS
	Trisha Gutierrez	
None	d. List all financial institutions, creditors ar the debtor within two years immediately pro	d other parties, including mercantile and trade agencies, to whom a financial statement was issued by eceding the commencement of this case.
	20. Inventories	
None  ✓		taken of your property, the name of the person who supervised the taking of each inventory, and the
None	b. List the name and address of the perso	n having possession of the records of each of the inventories reported in a., above.
	21. Current Partners, Officers, Di	rectors and Shareholders

 $\overline{\checkmark}$ 

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **STATEMENT OF FINANCIAL AFFAIRS**

Continuation Sheet No. 5

None	b. If the debtor is a corporation, list all officers and directors holds 5 percent or more of the voting or equity securities of the secur		who directly or indirectly owns, controls, or					
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP					
	Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023	Director, president, agent	100% common stock					
	22. Former partners, officers, directors and shareholders							
None 🗹	ne a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement							
None	b. If the debtor is a corporation, list all officers, or directors we preceding the commencement of this case.	hose relationship with the corporation te	rminated within one year immediately					
	23. Withdrawals from a partnership or distribu	tions by a corporation						
None								
			AMOUNT OF MONEY OR					
	NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	DESCRIPTION AND VALUE OF PROPERTY					
	Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023	monthly , compenstaion for services , est. \$60,000.00	est. \$60,000.00					

#### 24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### **STATEMENT OF FINANCIAL AFFAIRS**

Continuation Sheet No. 6

	re under penalty of perjury that I have read the answers ments thereto and that they are true and correct to the be		
	,	,	/s/ Ron Gutierrez
<b>D</b> ate <u>-</u>			Ron Gutierrez President
[An inc	lividual signing on behalf of a partnership or corporation	must indic	cate position or relationship to debtor.]
Penal	ty for making a false statement: Fine of up to \$500	000 or ir	nprisonment for up to 5 years or both 18 U.S.C.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571

IN RE: R.G.& C Automotive Inc. CASE NO

President

CHAPTER 11

#### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

١.	that compensation paid to me within	one year before the	filing of the petition in bankru	uptcy, or agreed to be paid to me, for in connection with the bankruptcy case	
	For legal services, I have agreed to	accept:	<u>-</u>	<b>\$0.00</b>	
	Prior to the filing of this statement I	have received:	_	\$2,500.00	
	Balance Due:		<u>-</u>	(\$2,500.00 <u>)</u>	
2.	The source of the compensation pa	id to me was:			
	✓ Debtor	Other (specify)			
3.	The source of compensation to be	paid to me is:			
	☐ Debtor	Other (specify) Debtor and debt	tor's principals		
4.	✓ I have not agreed to share the associates of my law firm.		-	son unless they are members and	
				r persons who are not members or mes of the people sharing in the	
5.	<ul><li>a. Analysis of the debtor's financial bankruptcy;</li><li>b. Preparation and filing of any peti</li></ul>	situation, and render	ring advice to the debtor in de ements of affairs and plan wh	ects of the bankruptcy case, including: etermining whether to file a petition in ich may be required; and any adjourned hearings thereof;	
6.	By agreement with the debtor(s), the	e above-disclosed fe	e does not include the followi	ng services:	
		CI	ERTIFICATION		_
	I certify that the foregoing is a corepresentation of the debtor(s) in the			nt for payment to me for	
	09/02/2010	/s/ C	harles R. Bomba		
	Date	Char Char 1123 San	des R. Bomba les R. Bomba les R. Bomba 0 West Avenue, Suite 3201 Antonio, TX 78213-1350 ne: (210) 366-2317 / Fax: (21	Bar No. 02580499 0) 366-1762	
					_
	/s/ Ron Gutierrez		<u> </u>		
	Ron Gutierrez				

Form 4 (10/05)

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316		Trade Debt		\$379,000.00 Value: \$0.00
Bank of America POB 660312 Dallas, Texas 75285-1001		Loan		\$49,533.22
Transtar Industries Inc. 7350 Young Drive Cleveland OH 44146		Trade Creditor		\$43,651.00
Internal Revenue Service POB 21126 Philadelphia PA 19114		941 Taxes		\$33,000.00
Southsider Yellow Pages POB 14360 San Antonio TX 78214		Trade Creditor	Disputed	\$8,300.00
1220 Enterprises Ltd. 2900 NW 34th St. Gainesville FL 32605		Rent		\$6,397.00

Form 4 (10/05)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Texas Publ. Co. Ltd. 5733 S. Padre Island Dr. Ste. 8 Corpus Christi TX 78412		Unknown	Disputed	\$5,580.00
Full Service Auto Parts 4737 Broom St. San Antonio TX 78217		Trade Creditor		\$2,766.00
Southsider Yellow Pages POB 14360 San Antonio TX 78214		Trade Creditor	Disputed	\$2,254.00
All State Gear Co. 4714 S. Zarzamora San Antonio TX 78211		Trade Creditor		\$1,967.00
NII COMMUNICATIONS LTD 1717 North Loop 1604 East Suite 250 San Antonio TX 78232		Trade Creditor		\$175.00
Charles R. Bomba 11230 West Avenue, Suite 3201 San Antonio, TX 78213-1350		Attorney Fees		(\$2,500.00)
Ernest B. Chapa		Litigation claim for damages	Contingent Unliquidated Disputed	\$0.00

Form 4 (10/05)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I,	the	President	of the	Corporation	_
			that I have read the	foregoing list and that it is true and correct to	the
best o	f my information and belief				
<b>.</b> .	00/00/0040	0:	/-/ Day Outland		
Date:_	09/02/2010	Signature:_	/s/ Ron Gutierrez		
			Ron Gutierrez		
			President		

IN RE: R.G.& C Automotive Inc. CASE NO

CHAPTER 11

### **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.				
Miowicag				
Date <u>09/0</u>	02/2010	Signature	/s/ Ron Gutierrez	
		•	Ron Gutierrez	
			President	
Date		Signature		

1220 Enterprises GP LLC 2900 NW 34th St Gainesville FL 32605

1220 Enterprises Ltd. 2900 NW 34th St. Gainesville FL 32605

9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316

All State Gear Co. 4714 S. Zarzamora San Antonio TX 78211

AT&T Advertising & Publishing xxxxxxx896-5 1430 Empire Central Dr., Fourth Fl. Dallas TX 75247

Automotive Surgeons Inc. 3824 Culebra San Antonio TX 78250

Automotive Surgeons Inc. 8527 Bandera Rd San Antonio, TX 78250

Bank of America 1499 POB 660312 Dallas, Texas 75285-1001

Cavaricci LLC/ Brown 9045 Grissom Rd San Antonio TX 78251 Charles R. Bomba 11230 West Avenue, Suite 3201 San Antonio, TX 78213-1350

CPS Energy POB 2678 San Antonio, TX 78278

Ernest B. Chapa

Full Service Auto Parts 4737 Broom St. San Antonio TX 78217

Internal Revenue Service POB 21126 Philadelphia PA 19114

Internal Revenue Service 300 E. 8th St. STOP 5026AUS Austin, TX 78701

NII COMMUNICATIONS LTD 1717 North Loop 1604 East Suite 250 San Antonio TX 78232

Office of the Attorney General PO Box 12048
Austin, TX 78711-2048

Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023 Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023

San Antonio Water System PO Box 2990 San Antonio, TX 78299-2990

Southsider Yellow Pages POB 14360 San Antonio TX 78214

Southsider Yellow Pages POB 14360 San Antonio TX 78214

Sylvia S. Romo xxxxxxxx5055 Bexar County Assessor-Collector P.O.Box 839950 San Antonio, Tx 78283

Sylvia S. Romo xxxxxxxx8500 Bexar County Assessor-Collector P.O.Box 839950 San Antonio, Tx 78283

Sylvia S. Romo xxxxxxxx5095 Bexar County Assessor-Collector P.O.Box 839950 San Antonio, Tx 78283

Texas Publ. Co. Ltd. 5733 S. Padre Island Dr. Ste. 8 Corpus Christi TX 78412

Texas Workforce Commission 101 E. 15th St. Austin, TX 78778 Transtar Industries Inc. xxx9195 7350 Young Drive Cleveland OH 44146

Vericore xxx9195 10115 Kincey Ave. Ste.100 Huntersville NC 28078

Wells Fargo Bank N.A. 40 N.E. Loop 410 San Antonio TX 78216-5861

IN RE: CHAPTER 11

R.G.& C Automotive Inc.

DEBTOR(S) CASE NO

### **LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered

IN RE	: & C Automotive Inc.		<i>\$</i> \$	Case No.	
	Debtor	·(s)	§ §	Chapter	
		ARATION FOR ELECT			
PAR	T I: DECLARATION	OF PETITIONER:			
liabilit the ch inform DECL disclo five (§	ty company seeking bankrunapter of title 11, United Stanation provided in the petitic.  ARE UNDER PENALTY Cosed in this document, is true.  by business days after the period.	ptcy relief in this case, I herebates Code, specified in the pet on, lists, statements, and sche OF PERJURY that the informat DE and correct. I understand the	by request relied ition to be filed edules to be filed edules to be filed tion provided that this Declarations schedules have	f as, or on b electronical ed electronical erein, as we ation is to be e been filed	e corporation, partnership, or limited ehalf of, the debtor in accordance with a case. I have read the cally in this case and I HEREBY ell as the social security information of filed with the Bankruptcy Court within electronically. I understand that a
	I am an individual whose of	ter 7, 11, 12, or 13 of title 11,	debts and who	has chosen	ner debts] to file under chapter 7. I am aware that rstand the relief available under each
$\overline{\square}$					the petition, lists, statements, and
Date:	_09/02/2010	/s/ Ron Gutierrez Ron Gutierrez President		_	
PAR	T II: DECLARATION	OF ATTORNEY:			
which const	are filed with the United S	tates Bankruptcy Court; and (2 may proceed under chapter 7,	2) I have inform	ned the debt	documents referenced by Part I herein or(s), if an individual with primarily nited States Code, and have explained
Date:	09/02/2010		/s/ Charles Charles R. I		orney for Debtor