(Official Form 1) (10/05)

\$100,000

\$500,000

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#### **UNITED STATES BANKRUPTCY COURT** WESTERN DISTRICT OF TEXAS Voluntary Petition SAN ANTONIO DIVISION Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Cavaricci, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): than one, state all): 74-3824207 Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 9045 Grissom Rd San Antonio TX 78251 San Antonio, TX ZIPCODE ZIPCODE 78251 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Bexar Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 9045 Grissom Rd San Antonio TX 78251 San Antonio, TX ZIPCODE ZIPCODE 78251 Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE Type of Debtor (Form of Organization) **Nature of Business Chapter of Bankruptcy Code Under Which** (Check all applicable boxes.) the Petition is Filed (Check one box) (Check one box.) Individual (includes Joint Debtors) Health Care Business ☐ Chapter 15 Petition for Recognition Chapter 7 Chapter 11 Corporation (includes LLC and LLP) Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding Chapter 9 Chapter 12 Chapter 15 Petition for Recognition Other (If debtor is not one of the above Chapter 13 Railroad of a Foreign Nonmain Proceeding entities, check this box and provide the Stockbroker information requested below.) Commodity Broker **Nature of Debts** (Check one box) State type of entity: Clearing Bank Consumer/Non-Business ✓ Business Nonprofit Organization qualified **Chapter 11 Debtors** under 15 U.S.C. § 501(c)(3) Check one box: Filing Fee (Check one box) Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Full Filing Fee attached Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the Check if: debtor is unable to pay fee except in installments. Rule 1006(b). See Official Debtor's aggregate noncontigent liquidated debts owed to non-insiders or affiliates are less than \$2 million. Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number 1,000 5,001-10,001-25,001-50,001-**OVER** of Creditors 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000 $\square$ П П Estimated Assets \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$0 to More than \$50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million \$100 million \$100 million П П П П П **Estimated Debts** \$50,001 to \$100.001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$50,000 \$1 million \$50 million

\$100 million

\$100 million

\$10 million

(Official Form 1) (10/05) FORM B1, Page 2 Name of Debtor(s): Cavaricci, LLC **Voluntary Petition** (This page must be completed and filed in every case) **Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet) Location Where Filed: Case Number: Date Filed: **WDTX** 09-53540 9/11/2010 Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: District: Relationship: Judae: Exhibit B Exhibit A (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. Exhibit A is attached and made a part of this petition. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. Date **Exhibit C Certification Concerning Debt Counseling** Does the debtor own or have possession of any property that poses or is alleged to by Individual/Joint Debtor(s) pose a threat of imminent and identifiable harm to public health or safety? I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. Yes, and Exhibit C is attached and made a part of this petition. I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification No  $\square$ describing.) Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property Check all applicable boxes. Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) Name of landlord that obtained judgment: Address of landlord: Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire П monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition	Name of Debtor(s): Cavaricci, LLC
(This page must be completed and filed in every case)	Traine of Bostot (b).
	gnatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code.
petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.	Certified copies of the documents required by § 1515 of title 11 are attached.  Pursuant to § 1511 of title 11, United States Code, I request relief in accordance
request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	Y
X	(Signature of Foreign Representative)
Telephone Number (If not represented by an attorney)	(Printed Name of Foreign Representative)
Date	(Date)
Signature of Attorney    Is/ Charles R. Bomba   Bar No. 02580499	Signature of Non-Attorney Petition Preparer  I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.
Phone No.(210) 366-2317 Fax No.(210) 366-1762	Printed Name and title, if any, of Bankruptcy Petition Preparer
09/02/2010 Date	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)  declare under penalty of perjury that the information provided in this petition is rue and correct, and that I have been authorized to file this petition on behalf of he debtor.	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address
Cavaricci, LLC	
X _/s/ Ron Gutierrez	Date Signature of Bankruptcy Petiton Preparer or officer, principal, responsible person, o partner whose social security number is provided above.
Ron Gutierrez	
Printed Name of Authorized Individual  Member	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both (11 U.S.C. § 110; 18 U.S.C. § 156).

conforming to the appropriate official form for each person.

Title of Authorized Individual

09/02/2010

Date

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

# **EXHIBIT "A" TO VOLUNTARY PETITION**

Debtor's employer identification number is	74-3824207							
If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is								
The following financial data is the latest available information and refers to the debtor's condition on								
a. Total Assets	\$0.00							
b. Total Liabilities \$4	431,000.00							
Secured debt	Amounts	Approximate number of holders						
Fixed, liquidated secured debt	\$379,000.00	1						
Contingent secured debt	\$0.00	0						
Disputed secured debt	\$0.00	0						
Unliquidated secured debt	\$0.00	0						
Unsecured debt	Amounts	Approximate number of holders						
Fixed, liquidated unsecured debt	\$0.00	4						
Contingent unsecured debt	\$52,000.00	2						
Disputed unsecured debt	\$52,000.00	2						
Unliquidated unsecured debt	\$0.00	0						
Stock	Amounts	Approximate number of holders						
Number of shares of preferred stock	0							
Number of shares of common stock	1	1						
Comments, if any								
<ol> <li>Brief description of debtor's business: automotive repair</li> </ol>								

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

# **EXHIBIT "A" TO VOLUNTARY PETITION**

5.	List the name of any person who directly ovoting securities of the debtor:	or indirectly owns	s, controls, or holds, with power to	vote, 20% or more of the
	Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023			
6.	List the name of all corporations 20% or nowned, controlled, or held, with power to		anding voting securities of which a	re directly or indirectly
	Ron Gutierrez as the debtor in this case, declare under pena s true and correct to the best of my information		Member have read the foregoing Exhibit "A" to	of the corporation o Voluntary Petition, and
Date:_	09/02/2010	Signature: /s/ Ron G Ron G Memb	Gutierrez	

Form B6A (10/05)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### **SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None			
	Tota	00.02	

Total: \$0.00 (Report also on Summary of Schedules)

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	Х		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wachovia ck. acct.	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	x		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6. Wearing apparel.	x		
7. Furs and jewelry.	x		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	x		
		Tota	 \$0.00

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		claim v Martin Gutierrez, Automotive Surgeons; breach of contract, breach of fiduciary duty, fraud	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	x		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х		
26. Boats, motors, and accessories.	х		

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	х		
28. Office equipment, furnishings, and supplies.	Х		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	Х		
31. Animals.	х		
32. Crops - growing or harvested. Give particulars.	х		
33. Farming equipment and implements.	Х		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Franchise rights, legal title only	Unknown

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under: (Check one box)	Check if debtor claims a homestead exemption that exceeds \$125,000.
☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)	

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

Form B6D	IN RE:	Cavaricci,	LLC
(10/05)		•	

CASE NO		
	(If Known)	

CHAPTER 11

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT#:		DATE INCURRED: NATURE OF LIEN: Trade Debt					
9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316	x	COLLATERAL: Franchise rights, legal title only REMARKS:				\$379,000.00	\$379,000.00
		VALUE: \$0.00					
continuation sheets attache	ed	Subtotal (Total of this Total (Use only on last				\$379,000.00	
		i otal (USE only on last	μaς	ic)	-	\$379,000.00	

(Report total also on Summary of Schedules)

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). □ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). □ Deposits by individuals Claims of individuals up to \$2,225\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ☐ Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9). ☐ Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). ☐ Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330. \* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

No

\_continuation sheets attached

IN RE:	Cava	ric	ci.	LLC
IIN IN E.	Cava	ar icc	CI.	LLC

CASE NO		
	(If Known)	

CHAPTER 11

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT#: AT & T P.O. Box 650098 Dallas TX 75265-0098		DATE INCURRED: CONSIDERATION: Services REMARKS:				Notice Only
ACCT#: Automotive Surgeons Inc. 3824 Culebra San Antonio TX 78250		DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS:	x		x	\$26,000.00
ACCT#: Internal Revenue Service POB 21126 Philadelphia PA 19114		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Notice Only
ACCT#: Internal Revenue Service 300 E. 8th St. STOP 5026AUS Austin, TX 78701		DATE INCURRED: CONSIDERATION: 1040 Taxes REMARKS:				Notice Only
ACCT#:  Martin Gutierrez 207 Champion Haven San Antonio TX 78230		DATE INCURRED: CONSIDERATION: Trade Creditor REMARKS:	x		х	\$26,000.00
ACCT#: Texas Comptroller Austin, Tx 78774-0100		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
continuation sheets attached		Su Total (Use only on last page of the completed Sched	bto			\$52,000.00 \$52,000.00

Form B6G (10/05)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

Officers this box is debter has no executory constants of unexpired leases.							
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.						
9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316	Franchise rights, legal title only Contract to be ASSUMED						
Automotive Surgeons Inc. 3824 Culebra San Antonio TX 78250	Trade Creditor Contract to be REJECTED						
Martin Gutierrez 207 Champion Haven San Antonio TX 78230	Trade Creditor Contract to be REJECTED						

Form B6H (10/05)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

# **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
R.G. & C AutomotiveInc. 9045 Grissom Rd San Antonio TX 78251	9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316
Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023	9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316

Form 6-Summary (10/05)

### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

#### **AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$0.00		
C - Property Claimed as Exempt	No			'	
D - Creditors Holding Secured Claims	Yes	1		\$379,000.00	
E - Creditors Holding Unsecured Priority Claims	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$52,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
		Total >	\$0.00	\$431,000.00	

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP						
I, the	Member	of the	Corporation			
named as debtor in	this case, declare under penalty of pe	erjury that I have read the for	regoing summary and schedules, consisting of			
12	sheets, and that they are true an	nd correct to the best of my k	knowledge, information, and belief.			
(Total shown on summary	page plus 1.)					
Date <b>09/02/2010</b>		Signature _/s/ Ron Guti	errez			
		Ron Gutierrez				
		Member				
[An individual signin	g on behalf of a partnership or corpora	ation must indicate position of	or relationship to debtor.1			

IN RE: Cavaricci, LLC CASE NO

CHAPTER

### STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** SOURCE

\$153791.00 Gross income, 2008

\$311,893.00 Gross income, 2007

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR 9988 Enterprises

**DATES OF AMOUNT PAID** PAYMENTS/ **TRANSFERS** Monthly

OR VALUE OF **TRANSFERS** 6835.00 monthly, paid

**AMOUNT STILL OWING** est. \$350,000.00

by RG&C **Automotive** Inc.,R&L & Sons, LLC

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

# **STATEMENT OF FINANCIAL AFFAIRS**

Continuation Sheet No. 1

	4. Suits and administrative proceed	lings, executions, garnis	hments and attachmen	ts				
None	a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this							
	CAPTION OF SUIT AND CASE NUMBER Martin Gutierrez et al v Cavariici et al 2008-CI-14014	NATURE OF PROCEEDING TRO	COURT OR AGENCY AND LOCATION 225th DC, Bexar Cty, Texas	STATUS OR DISPOSITION terminated				
None	b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)							
	5. Repossessions, foreclosures and	d returns						
None 🗹	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned							
	6. Assignments and receiverships							
None	a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case							
None 🗹	, D. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the							
	7. Gifts							
None 🗹	List all gifts or charitable contributions made vigifts to family members aggregating less than per recipient. (Married debtors filing under chipoint petition is filed, unless the spouses are significant periods of the spouses are significant petition.)	\$200 in value per individual fam apter 12 or chapter 13 must inclu	nily member and charitable could de gifts or contributions by either	ntributions aggregating less than \$100				
	8. Losses							
None	List all losses from fire, theft, other casualty o commencement of this case. (Married debtor a joint petition is filed, unless the spouses are	s filing under chapter 12 or chap	ter 13 must include losses by					
	9. Payments related to debt counse	eling or bankruptcy						
None	List all payments made or property transferred consolidation, relief under the bankruptcy law of this case.	-		-				

NAME AND ADDRESS OF PAYEE Charles R Bomba

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 8/18/2009

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$1500.00

IN RE: Cavaricci, LLC CASE NO

CHAPTER

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

#### None

#### 10. Other transfers



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

 $\square$ 

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

#### 11. Closed financial accounts

12. Safe deposit boxes



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs





List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

# 15. Prior address of debtor



If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF

None

b. Towning Environments listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

# **STATEMENT OF FINANCIAL AFFAIRS**

Continuation Sheet No. 4

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been,

	within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.
	(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)
	19. Books, records and financial statements
None  ✓	a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.
None	b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.
None	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.
	20. Inventories
None  ✓	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.
None	b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.
	21. Current Partners, Officers, Directors and Shareholders
None	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.
	22. Former partners, officers, directors and shareholders
None	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
	NAME AND ADDRESS DATE OF WITHDRAWAL
	Martin Gutierrez 8/2008

withdrew from LLC

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

None

✓

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

#### 24. Tax Consolidation Group

None

✓

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

# **STATEMENT OF FINANCIAL AFFAIRS**

Continuation Sheet No. 6

	are under penalty of perjury that I have read the answ ments thereto and that they are true and correct to th		d in the foregoing statement of financial affairs and any knowledge, information and belief.
Date .	09/02/2010	Signature	/s/ Ron Gutierrez Ron Gutierrez Member
[An ind	dividual signing on behalf of a partnership or corporat	tion must indi	cate position or relationship to debtor.]
Pena	lty for making a false statement: Fine of up to \$	500 000 or i	mprisonment for up to 5 years or both 18 U.S.C.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:							
	For legal services, I have agreed to accept	t:	<b>\$0.00</b>					
	Prior to the filing of this statement I have re	eceived:	\$0.00					
	Balance Due:		\$0.00					
2.	The source of the compensation paid to m	e was:						
		ner (specify)						
3.	The source of compensation to be paid to	me is:						
		ner (specify)						
4.	_	disclosed compensation with any other	person unless they are members and					
	<b>—</b>	closed compensation with another person he agreement, together with a list of the	•					
5.	In return for the above-disclosed fee, I have a. Analysis of the debtor's financial situation bankruptcy; b. Preparation and filing of any petition, so c. Representation of the debtor at the meeting of the debtor at the debtor at the meeting of the debtor at the meeting of the debtor at the debtor at the debtor at the meeting of the debtor at the deb	on, and rendering advice to the debtor in chedules, statements of affairs and plan	n determining whether to file a petition in which may be required;					
6.	By agreement with the debtor(s), the above	e-disclosed fee does not include the fol	lowing services:					
		CERTIFICATION						
	I certify that the foregoing is a complete representation of the debtor(s) in this bank		ement for payment to me for					
	09/02/2010	/s/ Charles R. Bomba						
	Date	Charles R. Bomba Charles R. Bomba 11230 West Avenue, Suite 32 San Antonio, TX 78213-1350 Phone: (210) 366-2317 / Fax:						
	/s/ Ron Gutierrez Ron Gutierrez Member							

Form 4 (10/05)

### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Cavaricci, LLC CASE NO

CHAPTER 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and comple mailing address including zip code	·	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)	
9988 Enterprises Ltd 1 Las Olas Circle #716		Trade Debt		\$379,000.00	
Ft. Lauderdale, FL 33316			Value: \$0.0		
		NDER PENALTY OF PERJURY ORPORATION OR PARTNERSHI	<b>.</b>		
I, the	Member		rporation		
· —	case, declare under penalty of per	of the <b>Co</b> rjury that I have read the foregoing list	•	ue and correct to the	
named as the debtor in this	case, declare under penalty of per elief.		•	ue and correct to the	

IN RE: Cavaricci, LLC CASE NO

Date \_\_\_\_\_

CHAPTER 11

Signature \_\_\_\_\_

# **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/he							
know	ledge.						
<b>.</b> .	09/02/2010 Signati	/c/ Pon Cutiorroz					
Date	Signate Signate	Ire /s/ Ron Gutierrez Ron Gutierrez					
		Member					

9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316

9988 Enterprises Ltd 1 Las Olas Circle #716 Ft. Lauderdale, FL 33316

AT & T P.O. Box 650098 Dallas TX 75265-0098

Automotive Surgeons Inc. 3824 Culebra San Antonio TX 78250

Automotive Surgeons Inc. 3824 Culebra San Antonio TX 78250

Charles R. Bomba 11230 West Avenue, Suite 3201 San Antonio, TX 78213-1350

Internal Revenue Service POB 21126 Philadelphia PA 19114

Internal Revenue Service 300 E. 8th St. STOP 5026AUS Austin, TX 78701

Martin Gutierrez 207 Champion Haven San Antonio TX 78230 Martin Gutierrez 207 Champion Haven San Antonio TX 78230

R.G. & C AutomotiveInc. 9045 Grissom Rd San Antonio TX 78251

Ron Gutierrez 302 Pueblo Pintado Helotes TX 78023

Texas Comptroller Austin, Tx 78774-0100

IN RE: CHAPTER 11

Cavaricci, LLC

DEBTOR(S) CASE NO

# **LIST OF EQUITY SECURITY HOLDERS**

IN RE	<u>:</u> :		8			
Cava	ricci, LLC		§ §	Case No.		
			§	0430 140.		
	Debto	r(s)	§	Chapter		
		ARATION FOR ELE				
PAR	RT I: DECLARATION	OF PETITIONER:				
liabilit the ch inform DECL disclo five (§	ty company seeking bankru hapter of title 11, United Sta nation provided in the petiti LARE UNDER PENALTY C osed in this document, is tru	uptcy relief in this case, I he ates Code, specified in the on, lists, statements, and s DF PERJURY that the infor ue and correct. I understar petition, lists, statements, a	ereby request re petition to be fi schedules to be mation provided and that this Decl and schedules h	elief as, or on be led electronica filed electronica d therein, as we laration is to be lave been filed	e corporation, partnership, or limitehalf of, the debtor in accordance lly in this case. I have read the sally in this case and I HEREBY ell as the social security informate filed with the Bankruptcy Court electronically. I understand that	ce with tion within
	I am an individual whose of	oter 7, 11, 12, or 13 of title	er debts and w	ho has chosen	ner debts] to file under chapter 7. I am aw rstand the relief available under	
V					 the petition, lists, statements, ar	nd
Date:	09/02/2010	/s/ Ron Gutierrez Ron Gutierrez Member				
PAR	RT II: DECLARATION	OF ATTORNEY:				
which const	n are filed with the United S	tates Bankruptcy Court; ar may proceed under chapte	nd (2) I have info	ormed the debt	documents referenced by Part I or(s), if an individual with primar nited States Code, and have ex	rily
Date:	09/02/2010			l <b>es R. Bomba</b> R. Bomba, Atto	orney for Debtor	