B1 (Official Form 1) (4/10)

UNI	TED STATES BAN WESTERN DISTRI SAN ANTONIC	ICT OF TEXAS	-			Volun	tary Petition
Name of Debtor (if individual, enter Last, First, Middle): Kamayan Holdings, LLC			Name of	Joint Debtor (Sp	ouse) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					the Joint Debtor ir and trade names		
Last four digits of Soc. Sec. or Individual-Taxp than one, state all): 61-1514183	ayer I.D. (ITIN)/Complete	EIN (if more		r digits of Soc. See, state all):	ec. or Individual-Ta	xpayer I.D. (ITIN)/C	complete EIN (if more
Street Address of Debtor (No. and Street, City 2105 Sidney Baker Kerrville, TX		0.000	Street A	ddress of Joint D	ebtor (No. and Str	eet, City, and State	
		O CODE 18028					ZIP CODE
County of Residence or of the Principal Place $\mbox{\bf Kerr}$	of Business:		County	of Residence or o	f the Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from str	eet address):		Mailing A	Address of Joint [Debtor (if different	from street address):
	ZIP	CODE					ZIP CODE
Location of Principal Assets of Business Debt	or (if different from street a	address above):	•				
							ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of E (Check on Health Care Busini Single Asset Real in 11 U.S.C. § 101 Railroad Stockbroker Commodity Broket Clearing Bank Other Tax-Exemp (Check box, if Debtor is a tax-exe under Title 26 of th Code (the Internal	ne box.) ness Estate as defined 1(51B) r pt Entity applicable.) empt organization ne United States	Ch Ch Ch De del § 11 ind pe ho	the Perapter 7 apter 9 apter 11 apter 12 apter 13 bts are primarily obts, defined in 11 01(8) as "incurre invidual primarily for insonal, family, or id purpose."	Nature (Check consumer U.S.C. d by an or a house-	of a Foreign Chapter 15 of a Foreign of Debts one box.) Debts are p business de	x.) Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding
Filing Fee (Check one box.) ✓ Full Filing Fee attached. ✓ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ✓ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. ✓ Check one box: Chapter 11 Debtors ✓ Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ✓ Check if: ✓ Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjusts on 4/01/13 and every three years thereafter). Check all applicable boxes: ✓ A plan is being filed with this petition. ✓ Acceptances of the plan were solicited prepetition from one or more classe of creditors, in accordance with 11 U.S.C. § 1126(b).				S.C. § 101(51D). ling debts owed to subject to adjustment			
Statistical/Administrative Information Debtor estimates that funds will be availated. Debtor estimates that, after any exempt there will be no funds available for distribution. Estimated Number of Creditors.	ble for distribution to unsectoroperty is excluded and a	administrative exper			_		THIS SPACE IS FOR COURT USE ONLY
1-49 50-99 100-199 200-999	1,000- 5,00 5,000 10,0			25,001- 50,000		Over 00,000	
Estimated Assets \$\text{9 to \$50,001 to \$500,000 to \$1 mile}\$ \text{250,000 \$100,000 \$500,000 to \$1 mile}\$		0,000,001 \$50,00 50 million to \$100		\$100,000,001 to \$500 million	\$500,000,001 No \$1 billion \$	More than 1 billion	
Estimated Liabilities	\$1,000,001 \$10	0,000,001 \$50,00	0,001	\$100,000,001	\$500,000,001 N	More than	

B1 ((Official Form 1) (4/10)		Page	e z
	luntary Petition	Name of Debtor(s): Kama		
	nis page must be completed and filed in every case.)			
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two	, attach additional sheet.)	
	tion Where Filed: stern District of Texas, San Antonio Division	Case Number: 08-52518-RBK	Date Filed: 8/29/2008	
	tion Where Filed:	Case Number:	Date Filed:	
	Pending Bankruptcy Case Filed by any Spouse, Partner or	1	(If more than one, attach additional sheet.)	
Nam	e of Debtor:	Case Number:	Date Filed:	
Distri	ct:	Relationship:	Judge:	
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	whose I, the attorney for the petition informed the petitioner that [I of title 11, United States Cod	Exhibit B e completed if debtor is an individual debts are primarily consumer debts.) er named in the foregoing petition, declare that I have le or she] may proceed under chapter 7, 11, 12, or 13 e, and have explained the relief available under each that I have delivered to the debtor the notice b).	
		X		
	_	10.0	Date	
Doe	s the debtor own or have possession of any property that poses or is alleged to post Yes, and Exhibit C is attached and made a part of this petition. No.	hibit C e a threat of imminent and identil	iable harm to public health or safety?	
	Ex	hibit D		
•	be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and m	·	d attach a separate Exhibit D.)	
If th	is is a joint petition: Exhibit D also completed and signed by the joint debtor is attach	ned and made a part of this	petition.	
		ling the Debtor - Venue applicable box.)		
	Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day	business, or principal asse	s in this District for 180 days immediately	
	There is a bankruptcy case concerning debtor's affiliate, general parti	ner, or partnership pending	n this District.	
	Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a defor the interests of the parties will be served in regard to the relief sou	endant in an action or proce		
	Certification by a Debtor Who Resid		ntial Property	
_	(Check all ap Landlord has a judgment against the debtor for possession of debtor'	oplicable boxes.)	d complete the following)	
Ш	Editation has a judgment against the dester for possession of dester	o residence. (ii box onesic	a, complete the following.)	
	Ī	(Name of landlord that obtain	ned judgment)	
	-	(Address of landlord)		
\Box	Debtor claims that under applicable nonbankruptcy law, there are circ	` ,	debtor would be permitted to cure the entire	
Ц	monetary default that gave rise to the judgment for possession, after			
	Debtor has included in this petition the deposit with the court of any repetition.	ent that would become due	during the 30-day period after the filing of the	
П	Debtor certifies that he/she has served the Landlord with this certifica	ation. (11 U.S.C. § 362(I)).		

B1 (Official Form 1) (4/10) Page 3 Name of Debtor(s): Kamayan Holdings, LLC **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ WILLIAM R. DAVIS, JR. defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and WILLIAM R. DAVIS, JR. Bar No. 05565500 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Langley & Banack, Inc. maximum fee for services chargeable by bankruptcy petition preparers, I have 745 E Mulberry Ave. given the debtor notice of the maximum amount before preparing any document Suite 900 for filing for a debtor or accepting any fee from the debtor, as required in that San Antonio, TX 78212 section. Official Form 19 is attached. Phone No.(210) 736-6600 Fax No.(210) 735-6889 Printed Name and title, if any, of Bankruptcy Petition Preparer 12/6/2010 Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Kamayan Holdings, LLC Date X /s/ Jerry Reed Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or Jerry Reed assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. President Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11

and the Federal Rules of Bankruptcy Procedure may result in fines or

imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

12/6/2010

Date

IN RE: Kamayan Holdings, LLC CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Debtor's employer identification number is	61-1514183	·			
If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is N/A					
3. The following financial data is the latest available	The following financial data is the latest available information and refers to the debtor's condition on 12/6/2010.				
a. Total Assets \$2,996,069.92					
b. Total Liabilities \$2,3	53,855.80				
Secured debt	Amounts	Approximate number of holders			
Fixed, liquidated secured debt	\$1,444,915.27	5			
Contingent secured debt	\$0.00	0			
Disputed secured debt	\$0.00	0			
Unliquidated secured debt	\$0.00	0			
Unsecured debt	Amounts	Approximate number of holders			
Fixed, liquidated unsecured debt	\$894,667.53	51			
Contingent unsecured debt	\$9,000.00	2			
Disputed unsecured debt	\$14,273.00	3			
Unliquidated unsecured debt	\$1,500.00	1			
Stock	Amounts	Approximate number of holders			
Number of shares of preferred stock					
Number of shares of common stock					
Comments, if any					
4. Brief description of debtor's business: Hotel/motel operation					

IN RE: Kamayan Holdings, LLC CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

			<i>lerry Reed</i> President			
Date:_	12/6/2010		/s/ Jerry Reed			
	s true and correct to the best of my infor			- 10.0gcg	,	. Cancon, and
l,_ named	Jerry Reed as the debtor in this case, declare under	, the er penalty of periury	that I have read th	President e foregoing Exhib		the corporation Petition, and
	None					
6.	List the name of all corporations 20 owned, controlled, or held, with pov		•	g securities of w	hich are directly	or indirectly
	The Americap Group, Inc 100%					
5.	List the name of any person who di voting securities of the debtor:	rectly or indirectly	owns, controls, o	r holds, with pov	ver to vote, 20%	or more of the

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and		Indicate if	
	complete mailing address,		claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
0000	Contacted	government contract, etc./	Coton	value of coounty]
City of Kerrville		Occupancy tax		\$10,484.00
800 Junction Hwy.		Cocapanoy tax		ψ10,404.00
Kerrville, TX 78028				
Renvine, 17. 70020				
Choice Hotels International		Franchise fees	Dispute	d \$5,273.00
10750 Columbia Pike				
Silver Spring, MD 20901				
Dramium Assignment		Services		\$5,051.07
Premium Assignment P.O. Box 3100		Services		\$5,051.07
Tallahassee, fL 32315-3100				
Time Warner		Services		\$4,662.03
P.O. Box 650047				
Dallas, TX 75265-0047				
KPUB		Services		\$4,327.47
2250 Memorial Blvd.		OCI VICES		⊅4,3∠1.41
Kerrville, TX 78028				
State Comptroller		Occupancy tax, sales tax		\$3,635.00
P.O. Box 149356		spanie, tan, caree tan		ψ0,000.00
Austin, TX 78714-9356				

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
()	Name, telephone number and	(-,	Indicate if	(-/
	complete mailing address,		claim is	
	including zip code, of		contingent,	
Name of creditor and complete	employee, agent, or department of creditor familiar		unliquidated, disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Time Warner P.O. Box 650047 Dallas, TX 75265-0047		Services		\$3,625.74
INNROAD P.O. Box 450 San Harbor, NY 11963		Services		\$2,527.78
Time Warner P.O. Box 650047 Dallas, TX 75265-0047		Services		\$2,008.23
Holloway Plumbing P.O. Box 294431 Kerrville, TX 78028		Services		\$1,985.62
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114		Taxes		\$1,933.00
Staples P.O. Box 83689 Chicago, IL 60696-3689		Services		\$1,879.30
City of Kerrville 800 Junction Hwy. Kerrville, TX 78028		Water		\$1,749.45

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

,	(2)	(2)		
(1)	(2)	(3)	(4) Indicate if	(5)
	Name, telephone number and complete mailing address,		claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
The Lamar Companies	•	Goods and services	•	\$1,520.00
P.O. Box 96030				
Baton Rouge, LA 70896				
Tularosa Interests, Inc.		Claims regarding lease dispute	Contingent	\$1,500.00
P.O. Box 29149			Unliquidated	
Kerrville, TX 78029			Disputed	i
Sprint		Services		\$1,397.00
P.O. Box 8077				
London, KY 40742				
Allied Waste Services		Services		\$996.85
4542 SE Loop				
San Antonio, TX 78222-3925				
Expedia		Services		\$669.59
P.O. Box 847675				
Dallas, TX 75284-7675				
Mayfield Paper Company		Goods and services		\$620.00
1115 S. Hill Street				
P.O. Box 3889				
San Angelo, TX 76902				
Onity				\$603.98

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Kamayan Holdings, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the	President		of the	Corporation
named as the	e debtor in this case, declare under po	enalty of perjury	that I have read	the foregoing list and that it is true and correct to the
best of my inf	ormation and belief.			
Date: 12/6/2	2010	Signature:_	/s/ Jerry Reed	
		_	Jerry Reed	
			President	

IN RE: Kamayan Holdings, LLC CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

Th	ne above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her
knowledg	ge.

Date	12/6/2010	Signature //s/ Jerry Reed Jerry Reed President
Date		Signature

Allied Waste Services 4542 SE Loop San Antonio, TX 78222-3925

American Hotel Register Co. 100 S. Milwaukee Avenue Vernon Hills, IL 60061

Americap Group, Inc. 16475 Dallas Pkwy., Suite 780 Addison, TX 75001

April Robin, Inc. 16475 Dallas Pkwy., Suite 780 Addison, TX 75001

AT&T Glboal Customer Care Center 1100 South Walnut St. Kansas City, MO 64106

Atmos Energy P.O. Box 790311 St. Louis, MO 63179-0311

Bank of America P.O. Box 15710 Wilmington, DE 19886-5710

Best Buy Retail Services P.O. Box 60148 City of Industry, CA 91716-0148

Capital One P.O. Box 650007 Dallas, TX 75265 Choice Hotels International 10750 Columbia Pike Silver Spring, MD 20901

Cindel Consulting 2051 Gattis School Rd., #540 Round Rock, TX 78664

City of Kerrville 800 Junction Hwy. Kerrville, TX 78028

Ecolab Pest Eim Div.
P.O. Box 6007
Grand Forks, ND 58206-6007

Expedia
P.O. Box 847675
Dallas, TX 75284-7675

First Equity Card Corp. P.O. Box 23029 Columbus, GA 31902-3029

Holloway Plumbing P.O. Box 294431 Kerrville, TX 78028

Hunter Kelsey 4131 Spicewood Springs Rd., #J-1 Austin, TX 78759

INNROAD
P.O. Box 450
San Harbor, NY 11963

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

James W. Jennings, III c/o Bellinger & DeWolf, LLP 10000 N. Central Expwy., #900 Dallas, TX 75231

Kerr County Tax Assessor 700 Main St., Suite 124 Kerrville, TX 78028

Kerrville I.S.D.
700 Main St., Suite 124
Kerrville, TX 78028

Kerrville I.S.D.
329 Earl Garrett
Kerrville, TX 78028

KPUB 2250 Memorial Blvd. Kerrville, TX 78028

Mayfield Paper Company 1115 S. Hill Street P.O. Box 3889 San Angelo, TX 76902

Michelle Tarrazona-Galicia 3316 Springwell Drive Mesquite, TX 75781

National Pen Company P.O. Box 55000 Detroit, MI 48255-2745 Plant Haus 2 528 Jefferson Kerrville, TX 78028

PMC Commercial Trust
Attn: Mr. Tom Cantrell
17950 Preston Rd., Suite 600
Dallas, TX 75252

PQL 2285 Ward Avenue Simi Valley, CA 93065

Premium Assignment P.O. Box 3100 Tallahassee, fL 32315-3100

Reliable Office Supplies 8001 Innovation Way Chicago, IL 60682-0080

Rhinotec Computer Products P.O. Box 8205 Carson, CA 90749

Samuel R. Tomale and Pearl Ruth A. Tomale c/o Jennifer Dean 222 Sidney Baker Kerrville, TX 78028

Small Business Administration P.O. Box 74192 Atlanta, GA 30374-0192

Sprint
P.O. Box 8077
London, KY 40742

Staples
P.O. Box 83689
Chicago, IL 60696-3689

State Comptroller
P.O. Box 149356
Austin, TX 78714-9356

Sysco P.O. Box 1981 San Antonio, TX 78297-1981

Tax Recourse, LLC 2825 Wilcrest Dr., #669 Houston, TX 60696-3689

Texas Wired Music P.O. Box 1098 San Antonio, TX 78294

The Lamar Companies P.O. Box 96030 Baton Rouge, LA 70896

Time Warner
P.O. Box 650047
Dallas, TX 75265-0047

Tularosa Interests, Inc. P.O. Box 29149
Kerrville, TX 78029

U.S. Attorney 601 NW Loop 410, Suite 600 San Antonio, TX 78216

U.S. Attorney General of Main Justice Bldg., #5111 10th & Constitutional Ave., NW Washington, DC 20530

Unitrin Business Insurance Trinity Universal Insurance Co. P.O. Box 31036 Tampa, FL 33631-3036

USA Today
P.O. Box 79782
Baltimore, MD 21279-0782

Wells Fargo Business Card P.O. Box 348750 Sacramento, CA 95834

Western Hotel Supply 701 Enterprise St. N. P.O. Box 1276 Aberdeen, SD 57402

Windstream
P.O. Box 9001908
Louisville, KY 40290-1908

World Choice Travel 11300 U.S. Hwy. One, Suite 300 North Palm Beach, FL 33408-3236

Yellow Pages Listing 6300 C Street Cedar Rapids, IA 52404-7470