B1 (Official Form 1) (4/10) **UNITED STATES BANKRUPTCY COURT** WESTERN DISTRICT OF TEXAS **Voluntary Petition WACO DIVISION** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **Total Highway Maintenance, LLC** All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names) (include married, maiden, and trade names): fdba Texas Highway Markings, LLC Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 75-3095546 than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 6616 N. Hwv 6 Waco TX 76712 ZIP CODE ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **McLennan County Texas** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 930 KCK Way Cedar Hills, TX ZIP CODE ZIP CODE 75104 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE **Chapter of Bankruptcy Code Under Which** Type of Debtor **Nature of Business** orm of Organization (Check one box.) (Check one box.) the Petition is Filed(Check one box.) Health Care Business Chapter 7 Single Asset Real Estate as defined Chapter 15 Petition for Recognition Individual (includes Joint Debtors) Chapter 9 in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding See Exhibit D on page 2 of this form. Chapter 11 \checkmark Railroad Chapter 15 Petition for Recognition Corporation (includes LLC and LLP) Chapter 12 \checkmark Stockbroker of a Foreign Nonmain Proceeding Chapter 13 Partnership Commodity Broker Other (If debtor is not one of the above Clearing Bank **Nature of Debts** entities, check this box and state type (Check one box.) of entity below.) Debts are primarily consumer Debts are primarily Tax-Exempt Entity debts, defined in 11 U.S.C. business debts (Check box, if applicable.) § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code) hold purpose. Filing Fee (Check one box.) **Chapter 11 Debtors** Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Debtor's aggregate noncontigent liquidated debts (excluding debts owed to unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. (amount subject to adjustment insiders or affiliates) are less than \$2,343,300 on 4/01/13 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

50,000,001

to \$100 million

25,000

50,000

\$100,000,001

to \$500 million

\$100,000,001

to \$500 million

100,000

\$500,000,001

\$500,000,001

to \$1 billion

to \$1 billion

100,000

More than

\$1 billion

More than

\$1 billion

Estimated Number of Creditors

50.001 to

50,001 to

\$100,000

\$100,000

Estimated Assets

Estimated Liabilities

\$50,000

\$50,000

199

\$100,001 to

\$100,001 to

\$500,000

\$500.000

\$500.001

\$500.001

to \$1 million

to \$1 million

5,000

\$1,000,001

\$1,000,001

to \$10 million

to \$10 million

10,000

\$10.000,001

to \$50 million

\$10,000,001

to \$50 million

B1 (Official Form 1) (4/10)		Page 2		
Voluntary Petition	Name of Debtor(s): Total Highway Mai	ntenance, LLC		
(This page must be completed and filed in every case.)				
All Prior Bankruptcy Cases Filed Within L	ast 8 Years (If more than two, attach a	additional sheet.)		
Location Where Filed:	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partne	r or Affiliate of this Debtor (If more	than one, attach additional sheet.)		
Name of Debtor:	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A		ibit B		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and				
10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	I, the attorney for the petitioner named in the foregoing petition	·		
	informed the petitioner that [he or she] may proceed under cl	·		
	of title 11, United States Code, and have explained the relief such chapter. I further certify that I have delivered to the det			
Exhibit A is attached and made a part of this petition.	required by 11 U.S.C. § 342(b).	of the folice		
	v			
	^	Date		
	Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat	of imminent and identifiable harm to public health or safety	n		
Yes, and Exhibit C is attached and made a part of this petition.				
No.				
_	Exhibit D			
(To be completed by every individual debtor. If a joint petition is Exhibit D completed and signed by the debtor is attach		I attach a separate Exhibit D.)		
If this is a joint petition:	, , , , , , , , , , , , , , , , , , ,			
Exhibit D also completed and signed by the joint debtor	r is attached and made a part of this pe	etition.		
Information Reg	arding the Debtor - Venue			
	ny applicable box.)			
Debtor has been domiciled or has had a residence, principal place of busine immediately	ess, or principal assets in this District for 180 days	S		
There is a bankruptcy case concerning debtor's affiliate, get	neral partner, or partnership pending ir	n this District.		
Debtor is a debtor in a foreign proceeding and has its principal place of busi District, or has no	iness or principal assets in the United States in th	is		
principal place of business or assets in the United States but is a defendant	in an action or proceeding [in a federal or state			
	esides as a Tenant of Residential Pr Il applicable boxes.)	operty		
☐ Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked	, complete the following.)		
	(Name of landlord that obtained jud	gment)		
	(Address of landlord)			
Debtor claims that under applicable nonbankruptcy law, there are circumstature the entire	nces under which the debtor would be permitted	to		
Debtor has included in this petition the deposit with the court of any rent that the filling of the	t would become due during the 30-day period after	er		
Debtor certifies that he/she has served the Landlord with th	is certification. (11 U.S.C. § 362(I)).			

B1 (Official Form 1) (4/10)	!	Page 3
Voluntary Petition	Name of Debtor(s): Total Highway Maintenance, LLC	
(This page must be completed and filed in every case)		
	ignatures	
	<u> </u>	
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is	Signature of a Foreign Representative	
true and correct.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding,	
[If petitioner is an individual whose debts are primarily consumer debts and has	and that I am authorized to file this petition.	
chosen to file under chapter 7] I am aware that I may proceed under chapter 7,		
11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	(Check only one box.)	
[If no attorney represents me and no bankruptcy petition preparer signs the	request relief in accordance with chapter 15 of title 11, United States Code.	
petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified copies of the documents required by 11 U.S.C. § 1515 are attached.	
I request relief in accordance with the chapter of title 11, United States Code,	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of	
specified in this petition.	title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.	
X	recognition of the foliagn main proceeding is automed.	
	X	
X	(Signature of Foreign Representative)	_
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)	_
Date		_
Date		
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Prepar	er
X /s/ John A. Montez	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and	
John A. Montez Bar No.14285000	have provided the debtor with a copy of this document and the notices and	
Dai 140.1420000	information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules	
Montez & Williams, P.C.	or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a	
3809 W. Waco Drive	maximum fee for services chargeable by bankruptcy petition preparers, I have	
Waco, TX 76710	given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that	
	section. Official Form 19 is attached.	
D: N: (054) 750 0000 - (954) 750 0700		
Phone No(254) 759-8600 Fax(254) 759-8700	Printed Name and title, if any, of Bankruptcy Petition Preparer	
09/14/2010		
Date	Copial Copyrity purpher (If the healtry retay politics property is not as individual	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or	
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)	
information in the scriedules is incorrect.		
Signature of Debtor (Corporation/Partnership)		
I declare under penalty of perjury that the information provided in this petition is		
true and correct, and that I have been authorized to file this petition on behalf of		
the debtor.		
The debtor requests relief in accordance with the chapter of title 11, United States	Address	
Code, specified in this petition.	V	
Total Highway Maintenance, LLC	X	
Total riighway maintenance, LLO		
	Date	
X /s/ Jeff Rainwater	Signature of bankruptcy petiton preparer or officer, principal, responsible person, or	
Signature of Authorized Individual	partner whose Social-Security number is provided above.	
•	Names and Social-Security numbers of all other individuals who prepared or	
Jeff Rainwater	assisted in preparing this document unless the bankruptcy petition preparer is not	
Printed Name of Authorized Individual	an individual.	
Manager		
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets	
	conforming to the appropriate official form for each person.	
09/14/2010	A bankruptcy petition preparer's failure to comply with the provisions of title 11	
Date	and the Federal Rules of Bankruptcy Procedure may result in fines or	
	imprisonment or both 11 U.S.C. & 110: 18 U.S.C. & 156	

IN RE: Total Highway Maintenance, LLC CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Debtor's employer identification number is	75-3095546	·			
If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is					
The following financial data is the latest available information and refers to the debtor's condition on					
a. Total Assets					
b. Total Liabilities					
Secured debt	Amounts	Approximate number of holders			
Fixed, liquidated secured debt	\$2,082,114.04	3			
Contingent secured debt	\$187,744.00	1			
Disputed secured debt	\$27,992.00	1			
Unliquidated secured debt					
Unsecured debt	Amounts	Approximate number of holders			
Fixed, liquidated unsecured debt					
Contingent unsecured debt	\$58,567.95	1			
Disputed unsecured debt					
Unliquidated unsecured debt	\$1,735,143.56	180			
Stock	Amounts	Approximate number of holders			
Number of shares of preferred stock					
Number of shares of common stock					
Comments, if any					
4. Brief description of debtor's business: highway maintenance					

IN RE: Total Highway Maintenance, LLC

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

<u>-</u> -			Rainwater	
Date: 0	09/14/2010	Signature:_ /s/ J	eff Rainwater	
hat it is t	rue and correct to the best of my information and bel	ief.		
named a	s the debtor in this case, declare under penalty of pe	, the rjury that I have read the fore	<u>~</u>	of the corporation
	Jeff Rainwater	th o	Manager	of the comparation
	none	er to vote, by debtor		
6.	List the name of all corporations 20 ^o owned, controlled, or held, with pow		-	ch are directly or indirectly
	voting securities of the debtor: Jeff Rainwater and Keith Rainwater	, ,		
5.	List the name of any person who dir	ectly or indirectly ow	ns, controls, or holds, with powe	er to vote, 20% or more of the

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Total Highway Maintenance, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	(3) Nature of claim (trade debt, bank loan,	(4) Indicate if claim is contingent, unliquidate d, disputed, or subject to	Amount of claim [if secured also state value of security]
Trinity Bank 3500 W. Vickery Blvd Ft. Worth, TX 76107		Purchase Money; Non Purchase		\$1,100,000.00 Value: \$0.00
The Jeff Rainwater Family Partnership LP 7630 Jordan Lane Midothian, TX 76065		Non purchase		\$945,500.00 Value: \$0.00
Ennis Paint Inc P.O. Box 671185 Dallas, TX 75267-1185		open account		\$548,567.95
Centerline Supply Inc 530 Jesse St. Grand Prarie, TX 75051		open account		\$363,207.49
Cintas Corporation #085 3450 Northern Cross Blvd Fort Worth, Tx 76137		open account		\$358,384.00
Weissker Manufacturing LLC 10658 W. State Hwy 844127 Dallas, TX 75287-4127		open account		\$187,744.00

IN RE: Total Highway Maintenance, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

	90	nundation oneet No. 1		
Name of creditor and complete mailing address, including De Lage Landen P.O. Box 41602	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan, Purchase Money	disputed, or subject to Contingent Unliquidated	Amount of claim [if secured also state value of security] \$187,744.00
Philadelphia PA 19101- 1602 3M Company TBW8216 P.O. Box 844127 Dallas, TX 75284-4127		open account	Disputed	Value: \$0.00 \$148,264.29
Arrow Striping & Mfg, Inc. P.O.Box 1622 Billings, MT 59101		59101		\$94,957.53
Potters Industries, Inc. P.O. Box 901414 Chicago, IL 60396-0414		open account		\$86,686.59
Flint Trading Inc. P.O.Box 160 Thomasville, NC 27361- 0160		open account		\$80,536.39
Wright Express Fleet Fueling P.O.Box 6293 Carol Stream, IL 27361- 0160		open account		\$66,709.10
American Expess		Credit Card		\$55,879.00

IN RE: Total Highway Maintenance, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

Name of creditor and complete mailing address, including Rainwater Leasing 7630 Jordon Lane Midothian, TX 76065	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan, unpaid leases	(4) Indicate if claim is contingent, unliquidate d, disputed, or subject to	Amount of claim [if secured also state value of security] \$50,000.00
TCF Financing P.O. Box 77077 Minneapolis MN 55480- 7777		40000		\$42,000.00 Value: \$0.00
Martin Asphalt Co. Accts. Rec. Dept. P.O. Box 3078 Houston TX 77253-3078		open account		\$41,091.40
AFCO P.O. Box 4795 Carol Stream, IL 60197- 4795		open account		\$39,917.42
Arena Synbder & Du7nlap 728 Springdale Dr. EXton, PA 19341-2828		open account		\$37,966.05
Rainwater General Partnership LLC 930 KCK Way Cedar Hill, TX 75104		unpaid rents		\$34,900.00
Highway Data Services, INc. 18219 County Road 127 Pearland, TX 77581		open account		\$32,741.50

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Total Highway Maintenance, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the	Manager		of the	Corporation	
named as the debtor in	this case, declare under penalty of perjury that I	have read th	ne foregoing list and the	nat it is true and correct to the	
best of my information a	and belief.				
Date: 09/14/2010	S	ignature:_	/s/ Jeff Rainwa	ter	
			Jeff Rainwater		
			Manager		

IN RE: Total Highway Maintenance, LLC CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

	The above named	Debtor hereby	verifies that t	he attached	list of cred	itors is true and	d correct to the	best of hi	s/her
know	rledge.								

Date	09/14/2010	Signature /s/ Jeff Rainwater Jeff Rainwater Manager
Date		Signature