B1 (Official Form 1) (4/10)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION				Vol	Voluntary Petition			
Name of Debtor (if individual, enter Last, First, <b>Green Builders, Inc.</b>	Middle):			Name	of Joint Debtor (Sp	oouse) (Last, Fir	st, Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names): aka Cole Computer Corp.; aka W	•	, Inc.			ner Names used by de married, maiden,			
Last four digits of Soc. Sec. or Individual-Taxpethan one, state all): 76-0547762	ayer I.D. (ITIN)/Com	plete EIN (if mor	е		our digits of Soc. Sene, state all):	ec. or Individual-	Taxpayer I.D. (ITIN	)/Complete EIN (if more
Street Address of Debtor (No. and Street, City 110 Wild Basin Road South Suite 300	, and State):			Street	Address of Joint D	ebtor (No. and S	Street, City, and St	ate):
Austin, TX		ZIP CODE <b>78746</b>						ZIP CODE
County of Residence or of the Principal Place <b>Travis</b>	of Business:			Count	y of Residence or c	of the Principal P	lace of Business:	
Mailing Address of Debtor (if different from stre	eet address):			Mailing	g Address of Joint I	Debtor (if differer	nt from street addre	ess):
		ZIP CODE						ZIP CODE
Location of Principal Assets of Business Debto	or (if different from st	reet address abo	ove):					ZIP CODE
Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Filling Fee (Che	(Che	Real Estate as o § 101(51B) Broker	defined ) ization States	Chec	the Perchapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primarily debts, defined in 11 § 101 (8) as "incurre ndividual primarily foersonal, family, or nold purpose." Ck one box: Debtor is a small but	Natur (Check consumer U.S.C. db yan or a house-	of a Fore Chapter of a Fore e of Debts k one box.) Debts as business r 11 Debtors s defined by 11 U.3	box.)  15 Petition for Recognition eign Main Proceeding  15 Petition for Recognition eign Nonmain Proceeding  re primarily a debts.  S.C. § 101(51D).
Filing Fee to be paid in installments (application for the court's consider unable to pay fee except in installments.  Filing Fee waiver requested (applicable to attach signed application for the court's country of the court's co	eration certifying that Rule 1006(b). See o chapter 7 individua	the debtor is Official Form 3A als only). Must	١.	Chec	ck if: Debtor's aggregate nsiders or affiliates) on 4/01/13 and eve ck all applicable A plan is being filed	noncontigent liq are less than \$2 by three years the boxes: with this petition plan were solicit	uidated debts (exc 2,343,300 (amou hereafter).	U.S.C. § 101(51D).  cluding debts owed to  nt subject to adjustment
Statistical/Administrative Informatio  Debtor estimates that funds will be availa  Debtor estimates that, after any exempt process there will be no funds available for distrib	ble for distribution to property is excluded	and administrati				rdance with 11 C	J.S.C. § 1120(b).	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000		25,001- 50,000	50,001- 100,000	Over 100,000	
Estimated Assets		\$10,000,001 to \$50 million	\$50,000, to \$100 i		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities		\$10,000,001 to \$50 million	\$50,000, to \$100 i		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	

B1 (0	Official Form 1) (4/10)		Page 2
Vo	oluntary Petition	Name of Debtor(s): Green Builde	rs, Inc.
(Tł	nis page must be completed and filed in every case.)		
	All Prior Bankruptcy Cases Filed Within Last		
Loca	tion Where Filed:	Case Number:	Date Filed:
Loca	tion Where Filed:	Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more	e than one, attach additional sheet.)
	e of Debtor: son Family Communities, Inc.	Case Number:	Date Filed:
Distri		Relationship:	Judge:
10Q	Exhibit A  be completed if debtor is required to file periodic reports (e.g., forms 10K and  ) with the Securities and Exchange Commission pursuant to Section 13 or 15(d)  the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed whose debts are	xhibit B d if debtor is an individual primarily consumer debts.) n the foregoing petition, declare that I have
	Exhibit A is attached and made a part of this petition.	informed the petitioner that [he or she] m	nay proceed under chapter 7, 11, 12, or 13 e explained the relief available under each
		X	
			Date
Doe	Ext s the debtor own or have possession of any property that poses or is alleged to pose	nibit C a threat of imminent and identifiable harm	to public health or safety?
	Yes, and Exhibit C is attached and made a part of this petition.  No.		
	Ext	nibit D	
(То	be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and ma	·	a separate Exhibit D.)
If th	is is a joint petition:  Exhibit D also completed and signed by the joint debtor is attache	ed and made a part of this petition.	
	Information Regard	ing the Debtor - Venue	
<b>V</b>	(Check any a Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days		District for 180 days immediately
П	There is a bankruptcy case concerning debtor's affiliate, general partn	,	strict.
	Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defeor the interests of the parties will be served in regard to the relief sou	of business or principal assets in the endant in an action or proceeding [in	United States in this District, or has no
	Certification by a Debtor Who Resid	•	perty
_	(Check all ap Landlord has a judgment against the debtor for possession of debtor's	plicable boxes.)	ate the following
Ш	Landiord has a judgment against the debtor for possession or debtors	residence. (II box checked, comple	ete trie following.)
	(1)	Name of landlord that obtained judgr	ment)
	$\overline{a}$	Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are circu	•	ould be permitted to cure the entire
]	monetary default that gave rise to the judgment for possession, after t		•
	Debtor has included in this petition the deposit with the court of any repetition.	nt that would become due during the	30-day period after the filing of the
	Debtor certifies that he/she has served the Landlord with this certificat	tion. (11 U.S.C. § 362(I)).	

31 (Official Form 1) (4/10)		Page 3
Voluntary Petition	Name of Debtor(s): Green Builders, Inc.	
(This page must be completed and filed in every case)		
Siç	gnatures	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative	
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under	I declare under penalty of perjury that the information provided in this petition is and correct, that I am the foreign representative of a debtor in a foreign proceed and that I am authorized to file this petition.	
each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	(Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code Certified copies of the documents required by 11 U.S.C. § 1515 are attached	
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapt title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.	er of
X	V.	
X	(Signature of Foreign Representative)	
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)	
Date	Date	—
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Prepare	er
X /s/ Stephen A. Roberts  Stephen A. Roberts  Bar No. 17019200  Strasburger & Price, L.L.P. Suite 1600 600 Congress Avenue Austin, TX 78701-3288	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer a defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any documer for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.	as d f rules
Phone No. <u>(512)</u> 499-3600 Fax No. <u>(512)</u> 499-3660	Printed Name and title, if any, of Bankruptcy Petition Preparer	
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)	
Signature of Debtor (Corporation/Partnership)  I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.		
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address	
Green Builders, Inc.	^	
/s/ William E. Weber Signature of Authorized Individual William E. Weber	Date Signature of bankruptcy petiton preparer or officer, principal, responsible person partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is responsible.	
Printed Name of Authorized Individual  President	an individual.	.51
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.	
<b>8/12/2011</b> Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110: 18 U.S.C. § 156	1

B4 (Official Form 4) (12/07)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: Green Builders, Inc. Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
· · ·	Name, telephone number and complete mailing address, including zip code, of		Indicate if claim is contingent,	\
Name of creditor and complete mailing address, including zip code	employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
LC Capital Master Fund, Ltd. 680 Fifth Avenue Suite 1202 New York, NY 10019		Loan		\$8,460,005.41
Grandview L.L.C. 666 Fifth Avenue 8th Floor New York, NY 10103		Loan		\$3,950,003.01
John Gorman 401K 8226 Bee Caves Road Austin, TX 78746		Loan		\$2,029,000.96
U.S.A. Fund 233 East Redwood Street Suite 100 Baltimore, MD 21202		Loan		\$1,692,501.21
MILFAM I, L.P. 4550 Gordon Drive Naples, FL 34102		Trade Debt		\$563,750.30
Kenneth G. Tropin Revocable Trust 40 Highland Avenue Rowayton, CT 06853		Trade Debt		\$562,500.00

IN RE: Green Builders, Inc. Case No.

Chapter 11

### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be	Notices of claim (trade debt hank loop	Indicate if claim is contingent, unliquidated, disputed, or	Amount of claim [if secured also state
mailing address, including zip code	contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	subject to setoff	value of security]
Arch Alpin 327 Hwy 2004 Lake Jackson, TX 77566		Trade Debt		\$452,000.48
Gerald Lindenmuth 510 Hearn Street Austin, TX 78703		Trade Debt		\$282,500.30
Stephan Baden PO Box 770071 Steamboat Springs, CO 80477		Trade Debt		\$113,000.12
Justin B. Lynch 600 Coquina Lane Austin, TX 78746		Trade Debt		\$113,000.12
John Ramming 16409 Bratton Lane Austin, TX 78728		Trade Debt		\$113,000.12
Powell, Ebert & Smolik 515 Congress Avenue 20th Floor Austin, TX 78701		Accountant Fees		\$20,980.00
Ethics Point, Inc. Dept. CH 19011 Palantine, IL 60055		Trade Debt		\$4,600.00

IN RE: Green Builders, Inc. Case No.

Chapter 11

### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
G1440 2031 Clipper Park Road Suite 105 Baltimore, MD 21211		Trade Debt		\$2,625.00
Andrews Kurth, LLP PO Box 201785 Houston, TX 77216		Attorney Fees		\$2,601.28
Hohmann Taube & Summers 100 Congress Ave., 18th Floor Austin, TX 78701		Attorney Fees		\$2,375.41
Time Warner PO Box 172567 Denver, CO 80217		Trade Debt		\$2,091.45
Pointserve 110 Wild Basin Road South Suite 300 Austin, TX 78746		Rent		\$2,000.00
Price Waterhouse Coopers PO Box 676384 Dallas, TX 75267		Fees		\$1,581.00
Motivational Systems 2200 Cleveland Avenue National City, CA 91950		Trade Debt		\$873.75

B4 (Official Form 4) (12/07)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: Green Builders, Inc. Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I,	the	President	_ of the	Corporation	_
name	d as the debtor in this case	e, declare under penalty of perjury	that I have read th	e foregoing list and that it is true and correct to	the
best o	f my information and belie	f.			
Date:_	8/12/2011	Signature:_	/s/ William E. Wel	per	
		_	William E. Weber		
			President		

IN RE: Green Builders, Inc. CASE NO

CHAPTER 11

### **VERIFICATION OF CREDITOR MATRIX**

	The above named Debtor here	by verifies that t	he attached list of	creditors is true	and correct to the	e best of his/her
know	ledge.					

Date	8/12/2011	Signature	/s/ William E. Weber
			William E. Weber
			President
Date		Signature	

Andrews Kurth, LLP PO Box 201785 Houston, TX 77216

Arch Alpin 327 Hwy 2004 Lake Jackson, TX 77566

Balcones Shred 1101 East 11th Street Austin, TX 78702

Clark Wilson 5312 Park Hollow Lane Austin, TX 78746

Ethics Point, Inc. Dept. CH 19011 Palantine, IL 60055

G1440 2031 Clipper Park Road Suite 105 Baltimore, MD 21211

Gerald Lindenmuth 510 Hearn Street Austin, TX 78703

Grandview L.L.C. 666 Fifth Avenue 8th Floor New York, NY 10103

Hohmann Taube & Summers 100 Congress Ave., 18th Floor Austin, TX 78701 Internal Revenue Service Special Procedures Staff - Insolvency PO Box 7346 Philadelphia, PA 19101-7346

John Gorman 401K 8226 Bee Caves Road Austin, TX 78746

John Ramming 16409 Bratton Lane Austin, TX 78728

Justin B. Lynch 600 Coquina Lane Austin, TX 78746

Kenneth G. Tropin Revocable Trust 40 Highland Avenue Rowayton, CT 06853

LC Capital Master Fund, Ltd. 680 Fifth Avenue Suite 1202 New York, NY 10019

Matthew S. Okin Okin Adams & Kilmer, LLP 1113 Vine St., Suite 201 Houston, TX 77002

MILFAM I, L.P. 4550 Gordon Drive Naples, FL 34102

Motivational Systems 2200 Cleveland Avenue National City, CA 91950 Pointserve 110 Wild Basin Road South Suite 300 Austin, TX 78746

Powell, Ebert & Smolik 515 Congress Avenue 20th Floor Austin, TX 78701

Price Waterhouse Coopers PO Box 676384 Dallas, TX 75267

Stephan Baden PO Box 770071 Steamboat Springs, CO 80477

Technology Point 2251 Double Creek Drive Building 2, Suite 201 Round Rock, TX 78664

Time Warner PO Box 172567 Denver, CO 80217

U.S. Trustee Western District of Texas 903 San Jacinto Suite 230 Austin, TX 78701

U.S.A. Fund 233 East Redwood Street Suite 100 Baltimore, MD 21202

IN RE: CHAPTER 11

Green Builders, Inc.

DEBTOR(S) CASE NO

### LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Bradley Scott Wilson 1993 Trust 5312 Park Hollow Austin, TX 78746	Common	333,333.00	
Cede & Co. PO Box 20 Bowling Green Station New York, NY 10274	Common	8,639,581.00	
Clark N. Wilson Holdings, Inc. 5312 Park Hollow Austin, TX 78746	Common	12,460,826.00	
Dr S F Hartley 112 W. Pasadena Blvd. Deer Park, TX 77536	Common	5,146.00	
Dyon Tang 2020 N 72nd St. Omaha, NE 38134	Common	2,858.00	
Genesis Marketing Neutral Partners, LP 13606 T I Blvd. Dallas, TX 75243	Common	692.00	
John L. Ruth 6201 SB 56th Oklahoma City, OK 73135	Common	572.00	
Lindsey May Kathryn Wilson 1995 Trust 5312 Park Hollow Austin, TX 78746	Common	333,333.00	
Michael Wolf 201 Lavaca Street, Apt. 412 Austin, TX 78701	Common	657,690.00	
Taylor Wilson Revocable Trust 5312 Park Hollow Austin, TX 78746	Common	333,334.00	
The Rock Assembly of God Church 112 W. Pasadena Blvd. Deer Park, TX 77536	Common	1,143.00	
Victor Ayad 2100 Hartford Austin, TX 78703	Common	80,000.00	

IN RE: Green Builders, Inc.	CHAPTER	11
DEBTOR(S)	CASE NO	

### **LIST OF EQUITY SECURITY HOLDERS**

Continuation Sheet No. 1

,	Class of Security	Number Registered	Kind of Interest
Last Known Address or Place of Business			Registered

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I,	the	President	of the	Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the				
best of my information and belief.				
Date:	8/12/2011	Signature:	/s/ William E. Weber	
			William E. Weber	
			President	