

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION		Voluntary Petition																						
Name of Debtor (if individual, enter Last, First, Middle): UKEP Montwood Campus LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):																						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																						
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-5966606		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):																						
Street Address of Debtor (No. and Street, City, and State): 11150 Montwood, Space A El Paso, TX		Street Address of Joint Debtor (No. and Street, City, and State):																						
		ZIP CODE 79936																						
County of Residence or of the Principal Place of Business: El Paso		County of Residence or of the Principal Place of Business:																						
Mailing Address of Debtor (if different from street address): 100 Thoroughbred Santa Teresa, NM		Mailing Address of Joint Debtor (if different from street address):																						
		ZIP CODE 88008																						
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE																						
Type of Debtor (Form of Organization) (Check one box.)		Nature of Business (Check one box.)																						
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other																						
Filing Fee (Check one box.)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)																						
<input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13																						
		<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding																						
Statistical/Administrative Information		Nature of Debts (Check one box.)																						
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																						
Estimated Number of Creditors <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> <td></td> </tr> </table>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000		THIS SPACE IS FOR COURT USE ONLY
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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Estimated Assets <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>															
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Estimated Liabilities <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): UKEP Montwood Campus	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
<input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		X _____ Date	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): UKEP Montwood Campus
Signatures		
Signature(s) of Debtor(s) (Individual/Joint) <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>Telephone Number (If not represented by attorney) _____</p> <p>Date _____</p>		Signature of a Foreign Representative <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____</p> <p>(Signature of Foreign Representative) _____</p> <p>(Printed Name of Foreign Representative) _____</p> <p>Date _____</p>
Signature of Attorney* <p>X <u>/s/ Sidney J. Diamond, Esq.</u> Sidney J. Diamond, Esq. Bar No. 05803000</p> <p>Diamond Law 3800 N. Mesa Street, Ste B-3 EL Paso, Texas 79902</p> <p>Phone No. (915) 532-3327 Fax No. (915) 532-3355</p> <p>3/21/2011 Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>		Signature of Non-Attorney Bankruptcy Petition Preparer <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer _____</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____</p> <p>Address _____</p> <p>X _____</p> <p>Date _____</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: UKEP Montwood Campus

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>20-5966606</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>3/19/2011</u> .		
a. Total Assets	\$62,785.78	
b. Total Liabilities	\$241,844.65	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$0.00	0
Contingent secured debt	\$0.00	0
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$241,844.65	36
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		
4. Brief description of debtor's business: <i>Childcare Facility</i>		

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE: **UKEP Montwood Campus**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

Maria Lourdes Torres

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Maria Lourdes Torres**, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **3/21/2011**

Signature: **/s/ Maria Lourdes Torres**
Maria Lourdes Torres
Manager

In re **UKEP Montwood Campus**Case No. _____
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None			

Total: \$0.00

(Report also on Summary of Schedules)

In re **UKEP Montwood Campus**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	X	City Bank Checking Account	\$1,634.48
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re **UKEP Montwood Campus**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Attachment Schedule B.16	\$53,747.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

In re **UKEP Montwood Campus**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Childcare License	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		

In re **UKEP Montwood Campus**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X	See Attachment B.28	\$7,404.30
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

3 continuation sheets attached

Total >

\$62,785.78

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UKEP MONTWOOD ACCOUNTS RECEIVABLES	
Ukep montwood - Collectable	
Acuna Janette	37.00
Adair Missa	182.00
Agar Joseph	870.00
Aguero Elizabeth	200.00
Aguilar Cynthia	79.00
Angel Vanessa	25.00
Arredondo Blanca	140.00
Arreola Vaudre	163.00
Arteaga Lisa	275.00
Aubert Aria	442.00
Boswell Helen	490.00
Calvillo Guadalupe	159.00
Castillo Vanessa	515.00
Colunga Monica	83.00
De la Rosa Claudia	149.00
Demoss Cinthya	286.00
Dominguez Erika	8.00
Dominguez Trisha	190.00
Fettke Kathleen	164.00
Flores Blanca	78.00
Gonzalez Ramon	320.00
Herrera Bernadette	87.00
Jaquez Diana	60.00
Jaramillo Maria	1,277.00
Jimenez Irma	111.00
Lopez Christina	184.00
Lujan Oscar/Eva Hernandez	149.00
Macias Belgica	195.00
Martinez Vanessa	11.00
Morales Dana	75.00
Moreno Christine	3,350.00
Munoz Maria	120.00
Ortega Melina	12.00
Ortiz Gloria	25.00
Reyes Sonia	65.00
Rios Veronica	71.00
Rodriguez Adriana	118.00
Rodriguez Paige	3.00
Romero Teresa	55.00
Salcido Karina	32.00
Samaniego Ramon	350.00
Serrano Yvonne	5.00
Valencia Christina	15.00
Vargas Gabriela	18.00
Venegas Yesenia	4.00

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Parent Collectables	Total	11,247.00
PRIVATE PARENT FEE	8,000.00	
CCS PARENT FEE	3,500.00	
CCS	18,000.00	
FOOD	13,000.00	
OTHER	0.00	
SUBTOTAL	42,500.00	
TOTAL	53,747.00	

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UKEP Montwood Campus, LLC
Inventory

PRESCHOOLERS	Qty	value	total
TABLES	5	5.00	25.00
CHAIRS	21	5.00	105.00
12 CUBBIES	3	5.00	15.00
5 SECTION SHELF	1	3.00	3.00
6 SECTION SHELF	1	3.00	3.00
12 TION SHELF	1	3.00	3.00
3 SECTION DOUBLE SIDED SHELF	1	3.00	3.00
7 SECTION SHELF	1	3.00	3.00
3 DRAWER STORAGE SM	9	2.00	18.00
3 DRAWER STORAGE BIG	10	2.00	20.00
3 DRAWER STORAGE MED	5	2.00	10.00
PLASTIC CRIB	1	3.00	3.00
4 PC SET WOODEN SET KITCHEN	1	10.00	10.00
PLATES BIG	5	1.50	7.50
PANS	8	2.00	16.00
CUPS	15	1.00	15.00
SM FLAT PLATES	7	1.00	7.00
SPOONS	6	0.25	1.50
SM BOWLS	6	1.50	9.00
PLASTIC BOWLS	6	1.50	9.00
PLASTIC FRUITS	8	0.15	1.20
PLAY SHOES	2PAIRS	1.00	1.00
DRESSES	2	1.00	2.00
SHIRT	1	1.00	1.00
MALE SHOES	1PAIR	1.00	1.00
WOODEN BLOCKS BIG	45PC	5.00	5.00
HATS 3	3	0.50	1.50
WOODEN BLOCKS SM	152	10.00	10.00
DOLLS	2	1.00	2.00
WOODEN PEG BOARD	1	3.00	3.00
FILE CABINET	1	5.00	5.00
CHILD CRAFT BOOKS	8	3.00	3.00
BOOKS	33	0.05	1.65
STCKING SM ANIMALS	15	0.50	7.50
CONNCTING BLOCKS	310	2.00	2.00
LEGOO PC	310	5.00	5.00
ACTION FIGURES	76	0.50	38.00
WOODEN CLOSET	1	5.00	5.00
5&6			
DESK	1	5.00	5.00
SQ. TABLE	5	5.00	25.00
CHAIRS	30	5.00	150.00
SHELF	2	3.00	6.00
BOOK RACK	15	3.00	3.00
SHELF CUBBIES	1	5.00	5.00
TRASH CAN	1	3.00	3.00

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UKEP Montwood Campus, LLC
Inventory

FILING CABINET	1	3.00	3.00
CUBBY W/ PUZZLES	1	3.00	3.00
BASKET W/PENCIL COLORS	3	3.00	9.00
BOOKS	123	0.05	6.15
STUDENT ENCYCLOPEDIA	31	5.00	5.00
LIFE SCIECE ENCYCLPEDIA	7	5.00	5.00
NATURE ATLAS OF AM.	1	3.00	3.00
LEARNING LIBRARY	2	2.00	4.00
STANDARD DICTIONART	1	2.00	2.00
WALL CLOCK	1	2.00	2.00
WHITE PLASTIC CUBBIES	30	2.50	2.50
FIRE EXTINGUISHER	1	1.00	1.00
CLASROOM 9/12			
TRASH CAN	1	3.00	3.00
DESK	1	5.00	5.00
CUBBIES	1	2.00	2.00
ROUND TABLES	2	5.00	10.00
RECTANGULAR TABLE	1	5.00	5.00
SM RECTANGULAR	1	5.00	5.00
CHAIRS	9	5.00	45.00
MONOPOLY GAME	1	2.00	2.00
MOON SAND	1	3.00	3.00
HOLE PUNCHER	1	2.00	2.00
STAPLER	1	1.00	1.00
DESK CHAIR	1	5.00	5.00
CLASSROOM 7-8			
DESK	1	5.00	5.00
DESK CHAIR	1	5.00	5.00
PUZZLES	4	2.00	8.00
MAIN ROOM			
WHITE TABLES	4	5.00	20.00
SM. WHITE TABLES	5	5.00	25.00
CUBBIES	2	2.00	4.00
MATS	66	1.00	66.00
CHAIRS	14	5.00	70.00
SM CHAIRS	32	5.00	160.00
WALL CLOCK	1	2.00	2.00
PLASTIC CUBBIES	6	2.00	12.00
JUNGLE GYM	1	3,000.00	3,000.00
OUTSIDE			
JUNGLE GYM	1	2,000.00	2,000.00
BABYROOM			
MATRESSES	8	2.00	16.00
CRIBS	6	20.00	120.00
KIDNEY TABLES	1	100.00	100.00
ROCKING CHAIR	1	5.00	5.00
SWINGS	2	15.00	30.00

Scanned Document #1**UKEP Montwood Campus, LLC
Inventory**

12CUBBIES	1	5.00	5.00
TRASH CAN	1	3.00	3.00
WALKERS	2	15.00	30.00
BOUNCER	2	15.00	30.00
LITTLE PLAY HOUSE	1	6.00	6.00
PLAY MATS	2	5.00	10.00
PILLOW MATS	1	5.00	5.00
TOYS FOR CRIBS	12	5.00	60.00
RIDE AIEPLANE	1	5.00	5.00
PLUSH TOYS	2	1.00	2.00
RUBBER TOYS	2	1.00	2.00
PAINO	1	2.00	2.00
CHANGING TABLE	1	50.00	50.00
PAPER TOWELS HOLDER	1	2.50	2.50
SOAP DISPENSER	1	2.50	2.50
CLOCK	1	2.00	2.00
3PC STEREO	1	5.00	5.00
SOFT BOOKS	13	0.05	0.65
LEGGO TOYS	26	5.00	5.00
BALLS	14	1.00	14.00
BASKETS PLASTIC	14	1.00	14.00
REFIG	1	10.00	10.00
MICROWAVE	1	20.00	20.00
BROOM	1	2.00	2.00
SHELFs	4	5.00	20.00
TABLES	1	5.00	5.00
ART TABLE	1	5.00	5.00
BOOKS	39	0.05	1.95
LITTLE STOVE	1	2.00	2.00
TRASH CAN	1	2.00	2.00
CHAIRS	8	5.00	40.00
CARPET	1	20.00	20.00
BOOK RACK	1	5.00	5.00
PLASTIC WORKSHOP	1	7.00	7.00
PLASTIC HORSE	1	6.00	6.00
PLASTIC MIRROR	1	3.00	3.00
WESCO GYM	1	10.00	10.00
KAPLAN PLASTIC GYN	1	10.00	10.00
TRUCKS	13	1.00	13.00
PUZZLES	6	1.00	6.00
WALL CLOCKS	1	3.00	3.00
BEAD TRAVLER	4	3.00	12.00
STUFF ANIMALS	6	1.00	6.00
DOLLS	6	1.00	6.00
MUSIC INSTUMENTS	5	3.00	15.00
LITTLE SMART PC	1	2.00	2.00

Scanned Document #1**UKEP Montwood Campus, LLC
Inventory**

VTECH LABTOP	1	5.00	5.00
PLASTIC BLOCKS	1	2.00	2.00
HAND PUPPETS	3	1.00	3.00
CONNCT FISH	3	1.00	3.00
COUNTING KEYS	1	1.00	1.00
BALLS	2	1.00	2.00
UTILITIES CLOSET			
CAUTION SIGNS	3	10.00	30.00
MOP BUCKETS	3	5.00	15.00
BROOMS	4	3.00	12.00
PUSH BROOM	1	3.00	3.00
DUST PAN	3	1.00	3.00
MOPS	4	1.00	4.00
2YR OLDS			
STUFFED ANIMALS	15	1.00	15.00
DOLLS	4	1.00	4.00
LEARNING TOYS	9	2.00	18.00
PIANOS	2	2.00	4.00
TRACTOR	1	2.00	2.00
BID CARS	3	2.00	6.00
MILK CARTON BINS	4	2.00	8.00
MICKEY CLUBHOUSE	1	5.00	5.00
MCDONLADS KITCHEN	1	5.00	5.00
SEMI-TRUCK	1	2.00	2.00
MINI CLACKBOARD	1	5.00	5.00
REFIG	1	8.00	8.00
BIG SCREEN TV	1	15.00	15.00
GIANT ABC CARPET	1	20.00	20.00
CUBE HARD PLASTIC CHAIRS	5	3.00	15.00
PLAY TABLE	1	5.00	5.00
BOOK SHELFs	1	3.00	3.00
BOOKS	44	0.05	2.20
3 DRAWER CUBBY SET	4	5.00	20.00
MINI TRASH CAN	1	2.00	2.00
TRASH CAN	1	2.00	2.00
TOOTHBRUSH HOLDER	1	1.00	1.00
CHILDRENS TABLE	1	5.00	5.00
CHAIRS	10	5.00	50.00
MEDICAL CHK UP BINDER	1	2.00	2.00
INCIDENT REPORT BINDR	1	2.00	2.00
3 DRAWER CUBBY SET	1	6.00	6.00
SETS OF COLOR CUBBY	2	2.00	4.00
BLUE SHELF	1	5.00	5.00
2YR OLDS			
TAPE DISPENSOR	1	1.00	1.00
SUPPLY HOLDER	1	1.00	1.00
3 DRAWER MINI STORAGE	5	2.00	10.00

Scanned Document #1**UKEP Montwood Campus, LLC
Inventory**

BOOK SHELF	1	5.00	5.00
ORANGE SHELF	1	5.00	5.00
GREEN STOVE	1	4.00	4.00
PLASTIC PLAY TABLE	1	5.00	5.00
COAT HANGER	1	2.00	2.00
BIG TRUCKS	9	1.00	9.00
PLAY HATS	3	1.00	3.00
LEARNING GAME TOYS	4	2.00	8.00
WOODEN BLOCKS	1	2.00	2.00
MUSICAL TOYS	10	1.00	10.00
BASKET OF PLAY FOOD	1	5.00	5.00
BASKET OF LEGGOS	3	5.00	15.00
PURSES	5	1.00	5.00
PLAY PHONE	1	1.00	1.00
BASKET OF FOAM PUZZLES	1	1.00	1.00
3 SHELF	1	5.00	5.00
CHAIRS	15	5.00	75.00
WALL CLOCK	1	3.00	3.00
YELLOW TABLES	2	5.00	10.00
3 DRAWER CUBBIES	6	2.00	12.00
TRASH CAN	1	2.00	2.00
BATHROOM			
CHANGING TABLE	1	25.00	25.00
TRASH CAN	1	2.00	2.00
3 DRAWER CUBBY SET	1	5.00	5.00
SM TRASH CAN	1	2.00	2.00
			7,404.30

In re **UKEP Montwood Campus**Case No. _____
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$146,450.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			

* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\$0.00

\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY

Subtotal (Total of this Page) >

\$0.00 \$0.00

Total (Use only on last page) >

\$0.00 \$0.00

No _____ continuation sheets attached

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units					
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$36.39	\$36.39	\$0.00
Adelina Vigil 11133 Shiner El Paso, TX 79936								
ACCT #:		DATE INCURRED: CONSIDERATION: Domestic Support REMARKS:				\$134.17	\$134.17	\$0.00
April Hernandez 9312 Nottingham El Paso, TX 79907								
ACCT #:		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$237.61	\$237.61	\$0.00
Arturo Hernandez 11354 Long John El Paso, TX 79936								
ACCT #:		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$144.95	\$144.95	\$0.00
Cecil Mares 1400 Reynosa San Elizario, TX 79849								
ACCT #:		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$263.66	\$263.66	\$0.00
Christina Sanchez 11605 Dick Meyers El Paso, TX 79936								
ACCT #:		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$105.41	\$105.41	\$0.00
Elga Hljar 2913 Roy Place El Paso, TX 79936								
Sheet no. <u>1</u> of <u>5</u> continuation sheets		Subtotals (Totals of this page) >				\$922.19	\$922.19	\$0.00
attached to Schedule of Creditors Holding Priority Claims		Total >						
		(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						
		Totals >						
		(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units					
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:								
Elsa Gardy 10550 Mc Combs #32 El Paso, TX 79924		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$131.24	\$131.24	\$0.00
ACCT #:								
Graciela Melendez 13273 Wild Horse El Paso, TX 79936		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$226.70	\$226.70	\$0.00
ACCT #:								
Idali Romero 305 Melendez El Paso, TX 79927		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$121.57	\$121.57	\$0.00
ACCT #:								
Imelda Martinez 2500 Mobil #90 El Paso, TX 79930		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$301.92	\$301.92	\$0.00
ACCT #:								
Internal Revenue Service Stop 6692 AUSC Austin, TX 73301		DATE INCURRED: CONSIDERATION: 941 Taxes REMARKS:				\$115,407.00	\$115,407.00	\$0.00
ACCT #:								
Irma Quintana 729 Hampton El Paso, TX 79907		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$0.00	\$0.00	\$0.00
Sheet no. <u>2</u> of <u>5</u> continuation sheets		Subtotals (Totals of this page) >				\$116,188.43	\$116,188.43	\$0.00
attached to Schedule of Creditors Holding Priority Claims		Total >						
		(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						
		Totals >						
		(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY		Taxes and Certain Other Debts Owed to Governmental Units									
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM			CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:	DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:		\$146.05	\$146.05	\$0.00						
ACCT #:	Jesus Carreon 12226 Henri Matisse El Paso, TX 79936		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:						\$22.57	\$22.57	\$0.00
ACCT #:	Joana Chavarria 2140 Octubre El Paso, TX 79935		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:						\$280.59	\$280.59	\$0.00
ACCT #:	Liza Bauman 6230 Bandolero El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:						\$332.12	\$332.12	\$0.00
ACCT #:	Liza Bauman 6230 Bandolero El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:						\$204.71	\$204.71	\$0.00
ACCT #:	Luz Aguilar 1836 Agua Dulce El Paso, TX 79936		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:						\$146.38	\$146.38	\$0.00

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units					
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:								
Maria Gomez 1201 Whilaway El Paso, TX 79936		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$177.45	\$177.45	\$0.00
ACCT #:								
Nayeli Lopez 2810 East Glen #B El Paso, TX 79936		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$205.61	\$205.61	\$0.00
ACCT #:								
Rener Mendoza 102. Rio Grande #2 El Paso, TX 79902		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$103.24	\$103.24	\$0.00
ACCT #:								
Richard Hijar 2913 Roy Place El Paso, TX 79936		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$51.44	\$51.44	\$0.00
ACCT #:								
Rosa Torres 11156 Skipper El Paso, TX 79936		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$103.89	\$103.89	\$0.00
ACCT #:								
Sylvia Herrera 157 Lago de Oro El Paso, TX 79928		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$352.43	\$352.43	\$0.00
Sheet no. <u>4</u> of <u>5</u> continuation sheets		Subtotals (Totals of this page) >				\$994.06	\$994.06	\$0.00
attached to Schedule of Creditors Holding Priority Claims		Total >						
		(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						
		Totals >						
		(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units					
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:								
Veronica Arras 11280 Pebble Hills #125 El Paso, TX 79902		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$49.94	\$49.94	\$0.00
ACCT #:								
Yuzeth Baca 716 W. Yandell #19 El Paso, TX 79902		DATE INCURRED: CONSIDERATION: Employee Payroll REMARKS:				\$32.21	\$32.21	\$0.00
Sheet no. <u>5</u> of <u>5</u> continuation sheets	Subtotals (Totals of this page) >						\$82.15	\$82.15
attached to Schedule of Creditors Holding Priority Claims	Total >						\$119,319.25	
	(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							
	Totals >							
	(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						\$119,319.25	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: BDM Solutions 2280 Trawood, Ste. B El Paso, TX 79935		DATE INCURRED: CONSIDERATION: REMARKS:				\$397.73
ACCT #: C&R PO Box 17993 El Paso, TX 79917		DATE INCURRED: CONSIDERATION: REMARKS:				\$1,018.86
ACCT #: El Paso Electric P.O. Box 20982 El Paso, TX 79960		DATE INCURRED: CONSIDERATION: REMARKS:				\$712.75
ACCT #: GH Dairy 9747 Pan American El Paso, TX d79927		DATE INCURRED: CONSIDERATION: REMARKS:				\$81.60
ACCT #: Home Depot Credit Services PO Box 6029 The Lakes, NV 88901-6029		DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$250.72
ACCT #: Mike Yardeni 8201 Lockheed El Paso, Texas 79925		DATE INCURRED: April 1, 2007 CONSIDERATION: commercial loan REMARKS:				\$110,000.00
Subtotal >						\$112,461.66
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Case No. _____

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: O'Reilly's PO Box 790098 St. Louis, MO 63179		DATE INCURRED: CONSIDERATION: REMARKS:				\$86.73
ACCT #: Peace Partners 8201 Lockheed, Ste255 El Paso, TX 79925		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: Property Lease Agreement				\$9,800.00
ACCT #: Sage 12644 Collections Center Dr. Chicago, IL 60693-0046		DATE INCURRED: CONSIDERATION: REMARKS:				\$117.48
ACCT #: Secosy-Portable Radios 3016 Gateway East El Paso, TX 79905		DATE INCURRED: CONSIDERATION: REMARKS:				\$59.53
ACCT #: City of El Paso El Paso Tax Assessor/Collector PO Box 2992 El Paso, TX 79999-2992		DATE INCURRED: CONSIDERATION: Required Notification REMARKS:				
ACCT #: City of El Paso Tax Assessor Collector c/o Linebarger, Goggin Blair & Sampson 711 Navarro, Ste. 200 San Antonio, TX 78205		DATE INCURRED: CONSIDERATION: Required Notification REMARKS:				
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$10,063.74
			Total >			
			(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: IRS - Special Procedures Staff Stop 5022 AUS 300 E. 8th Street Austin, TX 78701		DATE INCURRED: CONSIDERATION: Required Notification REMARKS:				
ACCT #: U.S. Attorney FHZ/HUD/VA/IRS 601 N.W. Loop 410, Suite 600 San Antonio, TX 78216		DATE INCURRED: CONSIDERATION: Required Notification REMARKS:				
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$0.00
			Total >			\$122,525.40
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Kids View Inc	Van Rental Agreement Contract to be ASSUMED
Peace Partners 8201 Lockheed, Ste255 El Paso, TX 79925	Property Lease Agreement

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re **UKEP Montwood Campus**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	11	\$62,785.78		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		\$119,319.25	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$122,525.40	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		24	\$62,785.78	\$241,844.65	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 3/21/2011

Signature /s/ Maria Lourdes Torres
Maria Lourdes Torres
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **UKEP Montwood Campus**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$84,309.00	Operation of Business 2011 - to date
628,138.23	Operation of Business 2010
520,978.56	Operation of Business 2009

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Peace Partners 8201 Lockheed, Ste255 El Paso, TX 79925	Monthly (Last 90 days)	\$9,800.00	

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: **UKEP Montwood Campus**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

DATE OF PAYMENT,

NAME OF PAYER IF

AMOUNT OF MONEY OR DESCRIPTION

OTHER THAN DEBTOR

AND VALUE OF PROPERTY

NAME AND ADDRESS OF PAYEE

03/20/2011

8000.00

DIAMOND LAW

3800 N. Mesa Street, Ste B - 3

EL Paso, Texas 79902

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: **UKEP Montwood Campus**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: **UKEP Montwood Campus**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or
 potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.
 Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF

SOCIAL-SECURITY OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN

UKEP Montwood Campus LLC

11150 Montwood, Space A

El Paso, TX 79936

NATURE OF BUSINESS

Childcare

BEGINNING AND ENDING

DATES

2006- Present

taxpayer #32023325874

EIN 20-5966606

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: **UKEP Montwood Campus**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Liza Bauman	

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Liza Bauman	

Pena, Briones,McDaniels & Co.
4171 N. Mesa
Suite B-100
El Paso, Texas 79902

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Liza Bauman	

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Internal Revenue Service	March 11, 2011

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
January 2010	Liza Bauman	
March 2011	Liza Bauman	

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: **UKEP Montwood Campus**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS

January 2010 Liza Bauman

March 2011 Liza Bauman

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Maria Lourdes Torres	President	100%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: **UKEP Montwood Campus**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 3/21/2011Signature /s/ Maria Lourdes Torres
Maria Lourdes Torres
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **UKEP Montwood Campus**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]

Internal Revenue Service Stop 6692 AUSC Austin, TX 73301	941 Taxes	\$115,407.00
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Mike Yardeni 8201 Lockheed El Paso, Texas 79925	commercial loan	\$110,000.00
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Peace Partners 8201 Lockheed, Ste255 El Paso, TX 79925	Contract/Lease	\$9,800.00
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C&R PO Box 17993 El Paso, TX 79917	\$1,018.86
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El Paso Electric P.O. Box 20982 El Paso, TX 79960	\$712.75
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BDM Solutions 2280 Trawood, Ste. B El Paso, TX 79935	\$397.73
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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **UKEP Montwood Campus**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Sylvia Herrera 157 Lago de Oro El Paso, TX 79928		Employee Payroll		\$352.43
Liza Bauman 6230 Bandolero El Paso, TX 79912		Employee Payroll		\$332.12
Imelda Martinez 2500 Mobil #90 El Paso, TX 79930		Employee Payroll		\$301.92
Joana Chavarria 2140 Octubre El Paso, TX 79935		Employee Payroll		\$280.59
Christina Sanchez 11605 Dick Meyers El Paso, TX 79936		Employee Payroll		\$263.66
Home Depot Credit Services PO Box 6029 The Lakes, NV 88901-6029		Credit Card		\$250.72
Arturo Hernandez 11354 Long John El Paso, TX 79936		Employee Payroll		\$237.61

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **UKEP Montwood Campus**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Graciela Melendez 13273 Wild Horse El Paso, TX 79936		Employee Payroll		\$226.70
Nayeli Lopez 2810 East Glen #B El Paso, TX 79936		Employee Payroll		\$205.61
Liza Bauman 6230 Bandolero El Paso, TX 79912		Employee Payroll		\$204.71
Maria Gomez 1201 Whilaway El Paso, TX 79936		Employee Payroll		\$177.45
Luz Aguilar 1836 Agua Dulce El Paso, TX 79936		Employee Payroll		\$146.38
Janette Herrera 719 Hermosa Chapparral, NM 88081		Employee Payroll		\$146.05
Cecil Mares 1400 Reynosa San Elizario, TX 79849		Employee Payroll		\$144.95

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **UKEP Montwood Campus**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/21/2011

Signature: /s/ Maria Lourdes Torres
Maria Lourdes Torres
Manager

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE: UKEP Montwood Campus

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/21/2011

Signature /s/ Maria Lourdes Torres
Maria Lourdes Torres
Manager

Date _____

Signature _____

Adelina Vigil
11133 Shiner
El Paso, TX 79936

April Hernandez
9312 Nottingham
El Paso, TX 79907

Arturo Hernandez
11354 Long John
El Paso, TX 79936

BDM Solutions
2280 Trawood, Ste. B
El Paso, TX 79935

C&R
PO Box 17993
El Paso, TX 79917

Cecil Mares
1400 Reynosa
San Elizario, TX 79849

Christina Sanchez
11605 Dick Meyers
El Paso, TX 79936

City of El Paso
El Paso Tax Assessor/Collector
PO Box 2992
El Paso, TX 79999-2992

City of El Paso Tax Assessor Collector
c/o Linebarger, Goggan Blair & Sampson
711 Navarro, Ste. 200
San Antonio, TX 78205

El Paso Electric
P.O. Box 20982
El Paso, TX 79960

Elga HIjar
2913 Roy Place
El Paso, TX 79936

Elsa Gardy
10550 Mc Combs #32
El Paso, TX 79924

GH Dairy
9747 Pan American
El Paso, TX 79927

Graciela Melendez
13273 Wild Horse
El Paso, TX 79936

Home Depot Credit Services
PO Box 6029
The Lakes, NV 88901-6029

Idali Romero
305 Melendez
El Paso, TX 79927

Imelda Martinez
2500 Mobil #90
El Paso, TX 79930

Internal Revenue Service
Stop 6692 AUSC
Austin, TX 73301

Irma Quintana
729 Hampton
El Paso, TX 79907

IRS - Special Procedures Staff
Stop 5022 AUS
300 E. 8th Street
Austin, TX 78701

Janette Herrera
719 Hermosa
Chapparral, NM 88081

Jesus Carreon
12226 Henri Matisse
El Paso, TX 79936

Joana Chavarria
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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **UKEP Montwood Campus**

CASE NO

CHAPTER **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: **\$628,138.23**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: **\$42,500.00**

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	<u>\$17,828.40</u>
4. Payroll Taxes:	<u>\$3,000.00</u>
5. Unemployment Taxes:	<u>\$0.00</u>
6. Worker's Compensation:	<u>\$0.00</u>
7. Other Taxes:	<u>\$1,083.00</u>
8. Inventory Purchases (including raw materials):	<u>\$0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray:	<u>\$0.00</u>
10. Rent (other than debtor's principal residence):	<u>\$9,800.00</u>
11. Utilities:	<u>\$2,000.00</u>
12. Office Expenses and Supplies:	<u>\$1,950.00</u>
13. Repairs and Maintenance:	<u>\$300.00</u>
14. Vehicle Expenses:	<u>\$1,600.00</u>
15. Travel and Entertainment:	<u>\$0.00</u>
16. Equipment Rental and Leases:	<u>\$1,200.00</u>
17. Legal/Accounting/Other Professional Fees:	<u>\$700.00</u>
18. Insurance:	<u>\$1,700.00</u>
19. Employee Benefits (e.g., pension, medical, etc.):	<u>\$0.00</u>
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify): None	<u>\$0.00</u>
21. Other (Specify):	
Payroll Fees	<u>\$150.00</u>
Phone	<u>\$200.00</u>
Bank Service Charges	<u>\$100.00</u>
Internet	<u>\$180.00</u>
Storage	<u>\$95.00</u>
Fire Alarm Monitoring	<u>\$100.00</u>
Grease Trap	<u>\$140.00</u>
Radios	<u>\$65.00</u>
22. Total Monthly Expenses (Add items 3 - 21)	<u>\$42,191.40</u>

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): **\$308.60**