B1 (Official Form 1) (4/10)

|   | TED STATES B<br>WESTERN DIS<br>EL PAS          |   | TEXAS  | JRT                  |   |  | Vol   | untary Petition   |
|---|--|---|--|----------------------|---|--|---|---|
| Name of Debtor (if individual, enter Last, First, <b>Patriot Place, Ltd.</b>  | Middle):                                       |   |  | Name                 | of Joint Debtor (Sj   | oouse) (Last, Fir                                | st, Middle):  |   |
| All Other Names used by the Debtor in the last<br>(include married, maiden, and trade names):   | 8 years  |   |  |                      | er Names used by<br>e married, maiden   |  | r in the last 8 years<br>es):                       | i   |
| Last four digits of Soc. Sec. or Individual-Taxpa<br>than one, state all): <b>75-2585067</b>  | ayer I.D. (ITIN)/Comp                          | elete EIN (if mo  | re   |                      | ur digits of Soc. S<br>ne, state all):  | ec. or Individual-                               | Taxpayer I.D. (ITIN                                 | )/Complete EIN (if more                                     |
| Street Address of Debtor (No. and Street, City,<br>7355 Remcon Circle, Ste 200<br>El Paso, TX   | and State):                                    |   |  | Street               | Address of Joint D  | ebtor (No. and S                                 | Street, City, and St                                | ate):   |
|   |  | ZIP CODE<br><b>79912</b>  |  |                      |   |  |   | ZIP CODE  |
| County of Residence or of the Principal Place of<br>El Paso   | of Business:                                   |   |  | County               | of Residence or o   | of the Principal P                               | lace of Business:                                   |   |
| Mailing Address of Debtor (if different from stre<br>7355 Remcon Circle, Ste 200<br>El Paso, TX   | et address):                                   |   |  | Mailing              | Address of Joint  | Debtor (if differer                              | nt from street addro                                | ess):   |
|   |  | ZIP CODE<br><b>79912</b>  |  |                      |   |  |   | ZIP CODE  |
| Location of Principal Assets of Business Debto<br><b>1550 Hawkins Blvd.</b>   | r (if different from str                       | eet address ab  | ove):  |                      |   |  |   |   |
| El Paso, Texas  |  |   |  |                      |   |  |   | ZIP CODE<br>79925   |
| Type of Debtor<br>(Form of Organization)<br>(Check one box.)  | (Cheo<br>Health Care B                         | Real Estate as  |  |                      | the Po<br>Chapter 7<br>Chapter 9<br>Chapter 11  |  | of a Fore   | box.)<br>15 Petition for Recognition<br>ign Main Proceeding |
| Corporation (includes LLC and LLP)  | Stockbroker                                    |   |  |                      | Chapter 12<br>Chapter 13  |  | of a Fore   | 15 Petition for Recognition<br>eign Nonmain Proceeding      |
| Other (If debtor is not one of the above<br>entities, check this box and state type<br>of entity below.)  | (Check bo<br>Debtor is a taz<br>under Title 26 | cempt Entity<br>bx, if applicable<br>cexempt organ<br>of the United Semal Revenue | .)<br>nization<br>States   | d<br> §<br> ii<br> P | Debts are primarily<br>lebts, defined in 1<br>101(8) as "incurre<br>individual primarily f<br>ersonal, family, or<br>iold purpose." | (Chec<br>consumer<br>U.S.C.<br>ed by an<br>for a | e of Debts<br>k one box.)<br>☑ Debts au<br>business | re primarily<br>s debts.                                    |
| Filing Fee (Che   | eck one box.)                                  |   |  |                      | k one box:  | _  | r 11 Debtors  | 2.0. 8 101/61D)   |
| <ul> <li>Full Filing Fee attached.</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> </ul>   |  |   | <ul> <li>Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D).</li> <li>Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Check if:</li> <li>Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</li> </ul> |                      |   |  |   |   |
| Filing Fee waiver requested (applicable to attach signed application for the court's of   |  |   |  | ₿,                   | <b>k all applicabl</b><br>blan is being filed<br>acceptances of the<br>f creditors, in acco   | with this petition<br>plan were solici           | ted prepetition from                                | n one or more classes                                       |
| Statistical/Administrative Information           ✓         Debtor estimates that funds will be available for distribution to unsecured creditors.           □         Debtor estimates that, after any exempt property is excluded and administrative expensions there will be no funds available for distribution to unsecured creditors.  |  |   |  |                      | -   |  |   | THIS SPACE IS FOR<br>COURT USE ONLY                         |
| Estimated Number of Creditors           Image: Strength of Creditors  | 1,000-<br>5,000                                | 5,001-<br>10,000  | □<br>10,001-<br>25,000   |                      | <b></b><br>25,001-<br>50,000  | <b>5</b> 0,001-<br>100,000                       | Over<br>100,000                                     |   |
| Estimated Assets  Estimated Assets  \$0 to \$50,001 to \$100,001 to \$500,001  \$500,000 \$100,000 \$500,000 to \$1 mill  Estimated Liabilities   |  | \$10,000,001<br>to \$50 million   | \$50,000<br>to \$100   |                      | \$100,000,001<br>to \$500 million   | \$500,000,001<br>to \$1 billion                  | More than<br>\$1 billion                            | -   |
| Estimated Liabilities           Image: style="text-align: center;">Image: style="text-align: center;"/>Image: style="tex |  | ☐<br>\$10,000,001<br>to \$50 million  | □<br>\$50,000<br>to \$100  |                      | ☐<br>\$100,000,001<br>to \$500 million  | ☐<br>\$500,000,001<br>to \$1 billion             | ☐<br>More than<br>\$1 billion                       |   |

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| B1 (Offi | cial Form | n 1) (4/10) |
|----------|-----------|-------------|
|----------|-----------|-------------|

| Voluntary Petition   |  |   |  |  |  |
|--|--|---|--|--|--|
|  | ame of Debtor(s): Patriot Place, Ltd.  |   |  |  |  |
| (This page must be completed and filed in every case.)   |  |   |  |  |  |
| All Prior Bankruptcy Cases Filed Within Last   | 8 Years (If more than two, attach add  | litional sheet.)  |  |  |  |
| Location Where Filed:<br>None  | Case Number:   | Date Filed:   |  |  |  |
| Location Where Filed:  | Case Number:   | Date Filed:   |  |  |  |
| Pending Bankruptcy Case Filed by any Spouse, Partner or  | Affiliate of this Debtor (If more t  | han one, attach additional sheet.)  |  |  |  |
| Name of Debtor:  | Case Number: Date Filed:   |   |  |  |  |
| District:  | Relationship:  | Judge:  |  |  |  |
| Exhibit A<br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  | Exhibit B<br>(To be completed if debtor is an individual<br>whose debts are primarily consumer debts.)<br>I, the attorney for the petitioner named in the foregoing petition, declare that I have<br>informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13<br>of title 11, United States Code, and have explained the relief available under each<br>such chapter. I further certify that I have delivered to the debtor the notice<br>required by 11 U.S.C. § 342(b). |   |  |  |  |
|  | X  |   |  |  |  |
|  |  | Date  |  |  |  |
| Ext  | nibit C  |   |  |  |  |
| <ul> <li>Does the debtor own or have possession of any property that poses or is alleged to pose</li> <li>Yes, and Exhibit C is attached and made a part of this petition.</li> <li>No.</li> </ul>   | a threat of imminent and identifiable harm to  | public health or safety?  |  |  |  |
| Ext  | nibit D  |   |  |  |  |
| <ul> <li>(To be completed by every individual debtor. If a joint petition is filed, each</li> <li>Exhibit D completed and signed by the debtor is attached and ma</li> <li>If this is a joint petition:</li> <li>Exhibit D also completed and signed by the joint debtor is attached</li> </ul>  | ade a part of this petition.   | ieparale Exhibit D.)  |  |  |  |
|  | i <b>ng the Debtor - Venue</b><br>applicable box.)   |   |  |  |  |
| Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.   |  |   |  |  |  |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |  |   |  |  |  |
| There is a bankruptcy case concerning debtor's affiliate, general partn  | er, or partnership pending in this Distri  | ict.  |  |  |  |
| <ul> <li>There is a bankruptcy case concerning debtor's affiliate, general partn</li> <li>Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defe or the interests of the parties will be served in regard to the relief soug</li> </ul>  | of business or principal assets in the U<br>ndant in an action or proceeding [in a   | nited States in this District, or has no  |  |  |  |
| Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defe or the interests of the parties will be served in regard to the relief soug Certification by a Debtor Who Resid   | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Prope  | nited States in this District, or has no<br>federal or state court] in this District,                                     |  |  |  |
| Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defe or the interests of the parties will be served in regard to the relief soug Certification by a Debtor Who Resid   | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Proper<br>plicable boxes.)   | nited States in this District, or has no<br>federal or state court] in this District,<br><b>rty</b>                       |  |  |  |
| <ul> <li>Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a deference or the interests of the parties will be served in regard to the relief soug</li> <li>Certification by a Debtor Who Resid (Check all ap</li> <li>Landlord has a judgment against the debtor for possession of debtor's</li> </ul>  | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Proper<br>plicable boxes.)   | nited States in this District, or has no<br>federal or state court] in this District,<br>rty<br>e the following.)         |  |  |  |
| <ul> <li>Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defere or the interests of the parties will be served in regard to the relief soug</li> <li>Certification by a Debtor Who Resid (Check all ap</li> <li>Landlord has a judgment against the debtor for possession of debtor's</li> </ul>   | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Prope<br>plicable boxes.)<br>residence. (If box checked, complete  | nited States in this District, or has no<br>federal or state court] in this District,<br>rty<br>e the following.)         |  |  |  |
| <ul> <li>Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defeor the interests of the parties will be served in regard to the relief soug</li> <li>Certification by a Debtor Who Resid (Check all ap</li> <li>Landlord has a judgment against the debtor for possession of debtor's</li> </ul>  | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Prope<br>plicable boxes.)<br>residence. (If box checked, complete  | nited States in this District, or has no<br>federal or state court] in this District,<br>rty<br>e the following.)         |  |  |  |
| <ul> <li>Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defeor the interests of the parties will be served in regard to the relief soug</li> <li>Certification by a Debtor Who Resid (Check all ap</li> <li>Landlord has a judgment against the debtor for possession of debtor's</li> </ul>  | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Prope<br>plicable boxes.)<br>residence. (If box checked, complete<br>Name of landlord that obtained judgme<br>Address of landlord)<br>umstances under which the debtor wou   | nited States in this District, or has no<br>federal or state court] in this District,<br>rty<br>e the following.)<br>ent) |  |  |  |
| <ul> <li>Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a deferer or the interests of the parties will be served in regard to the relief soug</li> <li>Certification by a Debtor Who Reside (Check all ap</li> <li>Landlord has a judgment against the debtor for possession of debtor's</li> <li>(r)</li> <li>Debtor claims that under applicable nonbankruptcy law, there are circular of the partical place of the partical place of the parties will be served in regard to the relief sought of the parties will be served in the parties will be parties will be served in the parties will be served in the</li></ul> | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Proper<br>plicable boxes.)<br>residence. (If box checked, complete<br>Name of landlord that obtained judgme<br>Address of landlord)<br>umstances under which the debtor wou<br>he judgment for possession was enter  | nited States in this District, or has no<br>federal or state court] in this District,<br>rty<br>e the following.)<br>ent) |  |  |  |
| <ul> <li>Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defere or the interests of the parties will be served in regard to the relief soug</li> <li>Certification by a Debtor Who Reside (Check all ap</li> <li>Landlord has a judgment against the debtor for possession of debtor's</li> <li>(interpret in the interest of the parties against the debtor for possession of debtor's</li> <li>Debtor claims that under applicable nonbankruptcy law, there are circumonetary default that gave rise to the judgment for possession, after the interest of the parties of the parties</li></ul> | of business or principal assets in the U<br>ndant in an action or proceeding [in a<br>ht in this District.<br>es as a Tenant of Residential Proper<br>plicable boxes.)<br>residence. (If box checked, complete<br>Name of landlord that obtained judgme<br>Address of landlord)<br>umstances under which the debtor wou<br>he judgment for possession was enter<br>nt that would become due during the 3   | nited States in this District, or has no<br>federal or state court] in this District,<br>rty<br>e the following.)<br>ent) |  |  |  |

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| Voluntary Petition   | Name of Debtor(s): Patriot Place, Ltd.   |  |  |  |  |  |
|--|--|--|--|--|--|--|
| (This page must be completed and filed in every case)  |  |  |  |  |  |  |
| Signatures   |  |  |  |  |  |  |
| Signature(s) of Debtor(s) (Individual/Joint)   | Signature of a Foreign Representative  |  |  |  |  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the | I declare under penalty of perjury that the information provided in this petition is true<br>and correct, that I am the foreign representative of a debtor in a foreign proceeding,<br>and that I am authorized to file this petition.<br>(Check only one box.)  |  |  |  |  |  |
| petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  | Certified copies of the documents required by 11 U.S.C. § 1515 are attached.   |  |  |  |  |  |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.   |  |  |  |  |  |
| ^  | X  |  |  |  |  |  |
| v  | (Signature of Foreign Representative)  |  |  |  |  |  |
| Α  | (oignature of Foreign representative)  |  |  |  |  |  |
| Telephone Number (If not represented by attorney)  | (Printed Name of Foreign Representative)   |  |  |  |  |  |
| Date   | Date   |  |  |  |  |  |
| Signature of Attorney*   | Signature of Non-Attorney Bankruptcy Petition Preparer   |  |  |  |  |  |
| X /s/ Carlos A. Miranda, III<br>Carlos A. Miranda, III Bar No. 14199582<br>Carlos A. Miranda, III & Associates P.C.<br>5915 Silver Springs<br>Bldg 7<br>El Paso,<br>Texas 79912  | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |  |  |  |  |  |
| Phone No. (915) 587-5000 Fax No. (915) 587-5001<br>5/30/2011   | Printed Name and title, if any, of Bankruptcy Petition Preparer  |  |  |  |  |  |
| Date   |  |  |  |  |  |  |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)   |  |  |  |  |  |
| Signature of Debtor (Corporation/Partnership)<br>I declare under penalty of perjury that the information provided in this petition is<br>true and correct, and that I have been authorized to file this petition on behalf of<br>the debtor.   |  |  |  |  |  |  |
| The debtor requests relief in accordance with the chapter of title 11, United States<br>Code, specified in this petition.  | Address X  |  |  |  |  |  |
| Patriot Place, Ltd.  | ^  |  |  |  |  |  |
| v  | Date   |  |  |  |  |  |
| X /s/ David Brandt   | Signature of bankruptcy petiton preparer or officer, principal, responsible person, or<br>partner whose Social-Security number is provided above.  |  |  |  |  |  |
| Signature of Authorized Individual   |  |  |  |  |  |  |
| David Brandt Printed Name of Authorized Individual   | Names and Social-Security numbers of all other individuals who prepared or<br>assisted in preparing this document unless the bankruptcy petition preparer is not<br>an individual.   |  |  |  |  |  |
| Trustee of Hawkins Plaza Trust, GP   |  |  |  |  |  |  |
| Title of Authorized Individual   | If more than one person prepared this document, attach additional sheets<br>conforming to the appropriate official form for each person.   |  |  |  |  |  |
| 5/30/2011<br>Date  | A bankruptcy petition preparer's failure to comply with the provisions of title 11<br>and the Federal Rules of Bankruptcy Procedure may result in fines or<br>imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.  |  |  |  |  |  |

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B4 (Official Form 4) (12/07)

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: Patriot Place, Ltd.

Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)   | (3)                                     | (4)                          | (5)                 |
|---|---|---|------------------------------|---------------------|
|   | Name, telephone number and                          |   | Indicate if                  |                     |
|   | complete mailing address,<br>including zip code, of |   | claim is                     |                     |
|   | employee, agent, or                                 |   | contingent,<br>unliquidated, |                     |
| Name of creditor and complete                       | department of creditor familiar                     |   | disputed, or                 | Amount of claim [if |
| mailing address, including zip                      | with claim who may be                               | Nature of claim (trade debt, bank loan, | subject to                   | secured also state  |
| code  | contacted   | goverment contract, etc.)               | setoff                       | value of security]  |
| The City of El Paso                                 |   | City Lease                              |                              | \$6,015.21          |
| El Paso International Airport<br>6701 Convair Drive |   |   |                              | Value: \$0.00       |
| El Paso, Texas 79925                                |   |   |                              |                     |
|   |   |   |                              |                     |
| Ruiz Protective Service                             |   | Trade Debt                              |                              | \$725.36            |
| P.O. Box 671019<br>Dallas, Texas 75267              |   |   |                              |                     |
|   |   |   |                              |                     |
|   |   |   |                              |                     |
| Rick Hernandez Agency                               |   | Trade Debt                              |                              | \$687.28            |
| Nationwide Insurance                                |   |   |                              |                     |
| 2000 Lee Trevino, Ste P.<br>El Paso, Texas 79936    |   |   |                              |                     |
|   |   |   |                              |                     |
| Green Scene, Inc.                                   |   | Trade Debt                              |                              | \$304.41            |
| 5823 N. Mesa, No. 743                               |   |   |                              |                     |
| El Paso, Texas 79912                                |   |   |                              |                     |
|   |   |   |                              |                     |
| Monterrey Asset Management                          |   | Trade Debt                              |                              | \$87.84             |
| 9615 Sims Drive, Office                             |   |   |                              |                     |
| El Paso, Texas 79925                                |   |   |                              |                     |
|   |   |   |                              |                     |
| Anelitas Ellis                                      |   | Trade Debt                              |                              | \$80.50             |
| P.O. Box 171<br>Stockbridge MA 01262                |   |   |                              |                     |
| Stockbridge, MA 01262                               |   |   |                              |                     |

B4 (Official Form 4) (12/07)

### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: Patriot Place, Ltd.

Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

| (1)   | (2)                             | (3)                                     | (4)           | (5)                 |
|---|---------------------------------|---|---------------|---------------------|
| (1)   | Name, telephone number and      | (3)                                     | Indicate if   | (0)                 |
|   | complete mailing address,       |   | claim is      |                     |
|   | including zip code, of          |   | contingent,   |                     |
|   | employee, agent, or             |   | unliquidated, |                     |
| Name of creditor and complete   | department of creditor familiar |   | disputed, or  | Amount of claim [if |
| mailing address, including zip  | with claim who may be           | Nature of claim (trade debt, bank loan, | subject to    | secured also state  |
| code  | contacted                       | goverment contract, etc.)               | setoff        | value of security]  |
| Property Tax Associates<br>1801 E. Wyoming Avenue Suite<br>201<br>El Paso, TX 79902               | ł                               | Trade Debt                              | •             | \$0.00              |
| Mounce, Green, Myers et al.<br>P.O. Box 1977<br>El Paso, Texas 79950-1977                         |                                 | Trade Debt                              |               | \$0.00              |
| Gateway Air Conditining<br>3117 Rosa Avenue<br>El Paso, Texas 79905                               |                                 | Trade Debt                              |               | \$0.00              |
| Esparza Painting & Remodeling<br>1822 Magoffin<br>El Paso, Texas 79901                            |                                 | Trade Debt                              |               | \$0.00              |
| El Paso Water Sevice<br>Attn: Accounts Receivables<br>P.O. Box 511<br>El Paso, Texas 79961-0001   |                                 | Notice Only                             |               | \$0.00              |
| El Paso Electric Co,<br>Attn: Accounts Receivables<br>P.O. Box 20982<br>El Paso, Texas 79998-0982 |                                 | Notice Only                             |               | \$0.00              |
| El Paso Disposal<br>P.O. Box 660177<br>Dallas, Texas 75266  |                                 | Notice Only                             |               | \$0.00              |

B4 (Official Form 4) (12/07)

### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: Patriot Place, Ltd.

Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

| (1)<br>Name of creditor and complete<br>mailing address, including zip<br>code       | (2)<br>Name, telephone number and<br>complete mailing address,<br>including zip code, of<br>employee, agent, or<br>department of creditor familiar<br>with claim who may be<br>contacted | (3)<br>Nature of claim (trade debt, bank loan,<br>goverment contract, etc.) | (4)<br>Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>disputed, or<br>subject to<br>setoff | (5)<br>Amount of claim [if<br>secured also state<br>value of security] |
|--|--|---|--|--|
| El Paso City Tax Assessor<br>Collector<br>P.O. Box 2992<br>El Paso, Texas 79999-2992 |  | Taxes   |  | \$0.0  |
| Caldwell Electrical Contractors<br>1154 Barranca Court<br>El Paso, Texas 79935       |  | Trade Debt  |  | \$0.0  |
| C. Michael Maddox & Co. LLP<br>6927 N. Mesa, Ste. D.<br>El Paso, Texas 79912         |  | Trade Debt  |  | \$0.0  |
| Baker Glass Repair<br>4015 Montana<br>El Paso, Texas 79903                           |  | Trade Debt  |  | \$0.0  |
| I, the <b>Trustee of</b>   |  | DER PENALTY OF PERJURY<br>RPORATION OR PARTNERSHI                           | P<br>artnership  |  |
|  | e, declare under penalty of perju  | Iry that I have read the foregoing list                                     |  | ue and correct to the  |
| Date: <b>5/30/2011</b>   | Signature  | e: /s/ David Brandt<br>David Brandt<br>Trustee of Hawkins Plaza Trus        | t GP   |  |

Trustee of Hawkins Plaza Trust, GP

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: Patriot Place, Ltd.

\_\_\_\_\_

CASE NO

CHAPTER 11

# VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/30/2011

Signature /s/ David Brandt David Brandt

Trustee of Hawkins Plaza Trust, GP

Date \_\_\_\_\_

Signature \_\_\_\_\_

Anelitas Ellis P.O. Box 171 Stockbridge, MA 01262

Baker Glass Repair 4015 Montana El Paso, Texas 79903

C. Michael Maddox & Co. LLP 6927 N. Mesa, Ste. D. El Paso, Texas 79912

Caldwell Electrical Contractors 1154 Barranca Court El Paso, Texas 79935

City Bank, Texas 7901 N. Mesa El Paso, Texas 79912

El Paso City Tax Assessor Collector P.O. Box 2992 El Paso, Texas 79999-2992

El Paso Disposal P.O. Box 660177 Dallas, Texas 75266

El Paso Electric Co, Attn: Accounts Receivables P.O. Box 20982 El Paso, Texas 79998-0982

El Paso Water Sevice Attn: Accounts Receivables P.O. Box 511 El Paso, Texas 79961-0001 Esparza Painting & Remodeling 1822 Magoffin El Paso, Texas 79901

Gateway Air Conditining 3117 Rosa Avenue El Paso, Texas 79905

Green Scene, Inc. 5823 N. Mesa, No. 743 El Paso, Texas 79912

Monterrey Asset Management 9615 Sims Drive, Office El Paso, Texas 79925

Mounce, Green, Myers et al. P.O. Box 1977 El Paso, Texas 79950-1977

Property Tax Associates 1801 E. Wyoming Avenue Suite 201 El Paso, TX 79902

Rick Hernandez Agency Nationwide Insurance 2000 Lee Trevino, Ste P. El Paso, Texas 79936

Ruiz Protective Service P.O. Box 671019 Dallas, Texas 75267

The City of El Paso El Paso International Airport 6701 Convair Drive El Paso, Texas 79925 The City of El Paso c/o David S. Jeans Ray, Valdez, McChristian & Jeans 5822 Cromo Drive El Paso, Texas 79912

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

|           | ê<br>8      |          |    |
|-----------|-------------|----------|----|
| ce, Ltd.  | х<br>Ф<br>Ф | Case No. |    |
| Debtor(s) | \$<br>§     | Chapter  | 11 |

## DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)

## PART I: DECLARATION OF PETITIONER:

IN RE: Patriot Pla

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition and lists of creditors have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] ---I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

[Only include if petitioner is a corporation, partnership or limited liability company] - I hereby further declare under penalty of perjury that I have been authorized to file the petition and lists of creditors on behalf of the debtor in this case.

Date: 5/30/2011 /s/ David Brandt David Brandt Trustee of Hawkins Plaza Trust, GP Complete EIN: 75-2585067

## PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 5/30/2011

**/s/ Carlos A. Miranda, III** Carlos A. Miranda, III, Attorney for Debtor