

B1 (Official Form 1) (12/11)

<b>United States Bankruptcy Court WESTERN DISTRICT OF TEXAS AUSTIN DIVISION</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Jackie Smith, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>dba Jackie's Private School; dba Jackie's Private Education; dba Jackie's School of Performing Arts; aka JSPA; dba Jackie's Performing Arts &amp; Private Education</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>74-2089808</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>11530 Manchaca Road Austin, TX</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE <b>78748</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Travis</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check one box: Chapter 11 Debtors</b> <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Jackie Smith, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;"><b>X</b> _____</p> <p style="text-align: right;">Date</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Jackie Smith, Inc.</b>
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**Signatures**

<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.                  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.                  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____</p> <p><b>X</b> _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____</p> <p>(Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
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<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Frank B. Lyon</u>  <b>Frank B. Lyon</b> Bar No. <b>12739800</b></p> <p><b>Frank B. Lyon - Attorney at Law</b>  <b>3508 Far West Blvd.</b>  <b>Suite 170</b>  <b>Austin, Texas 78731</b></p> <p>Phone No. <b>(512) 345-8964</b> Fax No. <b>(512) 697-0047</b></p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
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<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>Jackie Smith, Inc.</b></p> <p><b>X</b> <u>/s/ Jackie L. Smith</u>                  Signature of Authorized Individual</p> <p><b>Jackie L. Smith</b>                  Printed Name of Authorized Individual</p> <p><b>President</b>                  Title of Authorized Individual</p> <p>_____ Date</p>	<p>_____ Address</p> <p><b>X</b> _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
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B6A (Official Form 6A) (12/07)

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Oral month to month on 11530 Manchaca Rd. Austin, TX 78748	Oral Lease		\$1.00	\$0.00

**Total: \$1.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		cash	\$100.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Operating Account xxxxxxx479	\$15,600.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>		
4. Household goods and furnishings, including audio, video and computer equipment.	<b>X</b>		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>		
6. Wearing apparel.	<b>X</b>		
7. Furs and jewelry.	<b>X</b>		
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>		
10. Annuities. Itemize and name each issuer.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		Various Students	\$33,100.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>		
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		
23. Licenses, franchises, and other general intangibles. Give particulars.		License from Texas Dept. of Protective and Regulatory Services	\$1.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		
28. Office equipment, furnishings, and supplies.	<b>X</b>		
29. Machinery, fixtures, equipment, and supplies used in business.		Please see attached list	\$351,745.95
30. Inventory.	<b>X</b>		
31. Animals.	<b>X</b>		
32. Crops - growing or harvested. Give particulars.	<b>X</b>		
33. Farming equipment and implements.	<b>X</b>		
34. Farm supplies, chemicals, and feed.	<b>X</b>		
35. Other personal property of any kind not already listed. Itemize.		Oral month to month lease with Austin New Church for \$2,500.00/month for lease of auditorium	\$1.00
		Oral month to month lease for \$600.00/month for lease of dance studio.	\$1.00
		Membership in Texas Association of Christian Schools	\$1.00
		Membership in National Association of Christian Schools	\$1.00
<b>Total &gt;</b>			<b>\$400,550.95</b>

\_\_\_\_\_ **3** \_\_\_\_\_ continuation sheets attached  
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)



B6C (Official Form 6C) (4/10)

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$146,450.\*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		<b>\$0.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: <b>Plains Capital Bank Attention: David M. Stewart 400 Sundance Parkway Round Rock, Texas 78681</b>	<b>X</b>	DATE INCURRED: NATURE OF LIEN: <b>Purchase Money Personal Property</b> COLLATERAL: REMARKS: <b>3 notes - \$7,592.00 principal plus \$171.95 interest; \$1,164,924.16 principal plus \$61,776.90 interest; \$607,856.56 principal as of 4-3-12</b> VALUE: <b>\$58,256.00</b>	<b>X</b>			<b>\$1,842,321.40</b>	<b>\$1,784,065.40</b>
<b>Representing: Plains Capital Bank</b>		<b>Deidre Brown McGinnis, Lochridge &amp; Kilgore, LLP 1111 Louisiana Suite 4500 Houston, TX 77546</b>				<b>Notice Only</b>	<b>Notice Only</b>
<b>Representing: Plains Capital Bank</b>		<b>Michael A. Wren McGinnis, Lochridge &amp; Kilgore, LLP 600 Congress Avenue, Suite 2100 Austin, Texas 78701</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #: <b>Plains Capital Bank Attention: David M. Stewart 400 Sundance Parkway Round Rock, Texas 78681</b>	<b>X</b>	DATE INCURRED: NATURE OF LIEN: <b>Trade Debt Personal Property</b> COLLATERAL: REMARKS: <b>\$330,000.00 principal plus \$8594.84 interest as of 4/3/12</b> VALUE: <b>\$58,256.00</b>				<b>\$338,594.84</b>	<b>\$280,338.84</b>
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$2,180,916.24</b>	<b>\$2,064,404.24</b>
<b>Total (Use only on last page) &gt;</b>							

1 continuation sheets attached

(Report also on Summary of Schedules.)  
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:  <b>Travis County Tax Assessor                      Nelda Wells Spears                      PO BOX 149328                      Austin, Texas 78714-9328</b>		DATE INCURRED: NATURE OF LIEN: <b>Taxes</b> COLLATERAL: <b>personal property</b> REMARKS: <b>2012-value is TCAD value</b>  VALUE: <b>\$58,256.00</b>				<b>\$1,200.00</b>	
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>Subtotal (Total of this Page) &gt;</b>	<b>\$1,200.00</b>
						<b>Total (Use only on last page) &gt;</b>	<b>\$2,182,116.24</b>
						(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**\$1,200.00**

**\$2,182,116.24**

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re **Jackie Smith, Inc.**Case No. \_\_\_\_\_  
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

*\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*1 continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(If Known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY Wages, salaries, and commissions

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>Various Employees</b>		DATE INCURRED: <b>4/16/12 - 4/23/12</b> CONSIDERATION: <b>Payroll</b> REMARKS: <b>various employees</b>				<b>\$30,000.00</b>	<b>\$30,000.00</b>	<b>\$0.00</b>
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						<b>\$30,000.00</b>	<b>\$30,000.00</b>	<b>\$0.00</b>
<b>Subtotals (Totals of this page) &gt;</b>						<b>\$30,000.00</b>	<b>\$30,000.00</b>	<b>\$0.00</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						<b>\$30,000.00</b>		
<b>Totals &gt;</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							<b>\$30,000.00</b>	<b>\$0.00</b>

B6F (Official Form 6F) (12/07)  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxx7860</b> <b>ABC Home &amp; Commercial Svcs</b> <b>9475 E. Highway 290</b> <b>Austin, TX 78724-2303</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$268.52</b>
ACCT #: <b>xxxxxx2692</b> <b>American Express</b> <b>PO Box 650448</b> <b>Dallas, TX 75265-0448</b>		DATE INCURRED: CONSIDERATION: <b>Credit Card</b> REMARKS: <b>Trade Debt</b>				<b>\$25,237.29</b>
ACCT #: <b>xxxxxx-xxxx 638 3</b> <b>AT&amp;T</b> <b>PO Box 5001</b> <b>Carol Stream, IL 60197-5001</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>utilities</b>				<b>\$512.01</b>
ACCT #: <b>x8746</b> <b>Austin Cotton</b> <b>10400 Manchaca Rd</b> <b>Austin, TX 78748</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$750.17</b>
ACCT #: <b>xxxxxxxx3135</b> <b>Citi Cards - Shell</b> <b>PO Box 6077</b> <b>Sioux Falls, SD 57117-6077</b>		DATE INCURRED: CONSIDERATION: <b>Gas Card - business</b> REMARKS: <b>Trade Debt</b>				<b>\$192.25</b>
ACCT #: <b>xxxxx x0000</b> <b>City of Austin</b> <b>PO Box 2267</b> <b>Austin, TX 78783</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>utilities</b>				<b>\$470.86</b>
<b>Subtotal &gt;</b>						<b>\$27,431.10</b>
<b>Total &gt;</b>						

6 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxx227-0</b> <b>CPI Office Products</b> <b>PO Box 292130</b> <b>Lewisville, TX 75029-2130</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$125.53</b>
ACCT #: <b>xxxx-xxxx-xxxx-9431</b> <b>Credit Card Center-Exxon</b> <b>PO Box 653072</b> <b>Dallas, TX 75265-3072</b>		DATE INCURRED: CONSIDERATION: <b>Credit Card</b> REMARKS: <b>Trade Debt</b>				<b>\$1,662.70</b>
ACCT #: <b>xxxxx-xxxx-xxxxx61</b> <b>First Insurance Funding</b> <b>450 Kokie Blvd. #1000</b> <b>PO Box 3306</b> <b>Northbrook, IL 60065-3306</b>		DATE INCURRED: CONSIDERATION: <b>Insurance</b> REMARKS:				<b>\$6,202.50</b>
ACCT #: <b>Keith W. Middleton</b> <b>1550 Trebled Waters Trail</b> <b>Driftwood, TX 78619</b>		DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				<b>\$20,000.00</b>
ACCT #: <b>xxx0576</b> <b>Koetter Fire Protection</b> <b>16069 Central Commerce Drive</b> <b>Pflugerville, TX 78660-2005</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$214.50</b>
ACCT #: <b>xxx0631</b> <b>Koetter Fire Protection of Austin, LLC</b> <b>16069 Central Commerce Dr.</b> <b>Pflugerville, TX 78660-2005</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$785.90</b>

Sheet no. 1 of 6 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$28,991.13**

Total >  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

<p><b>\$28,991.13</b></p>
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B6F (Official Form 6F) (12/07) - Cont.  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Margaret Tynan 4004 Ramsey Austin, TX 78756</b>		DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				<b>\$5,000.00</b>
ACCT #: <b>172</b> <b>Milagro Technologies 13454 Onion Creek Drive Manchaca, TX 78652</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$248.00</b>
ACCT #: <b>xxx2523</b> <b>New Pros Communications 155 Hidden Ravines Drive Powell, OH 43065</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$70.00</b>
ACCT #: <b>xx1541</b> <b>Oak Farms PO Box 202193 Dallas, TX 75320-2193</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$424.08</b>
ACCT #: <b>JACP</b> <b>Original Works Yours, Inc. 54 Caldwell Road Stillwater, NY 12170</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$360.21</b>
ACCT #: <b>xxxx-xx58-00</b> <b>Pedernales Electric Cooperative, Inc. PO Box 1 Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>Utilities</b> REMARKS: <b>Meter # 346716 for Pre School Manchaca Rd location</b>				<b>\$840.08</b>

Sheet no. 2 of 6 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$6,942.37**

Total >  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxx-xx25-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Meter # 75245 Dance &amp; Fitness Center location</b>				<b>\$62.70</b>
ACCT #: <b>xxxx-xx81-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>Utilities</b> REMARKS: <b>Meter # 66022 for 11530 Manchaca Rd location</b>				<b>\$240.25</b>
ACCT #: <b>xxxx-xx36-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Meter # 98397 for 11520 Manchaca Rd location</b>				<b>\$246.27</b>
ACCT #: <b>xxxx-xx45-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilitites</b> REMARKS: <b>Meter 363989 for 115301 Manchaca locattion</b>				<b>\$1,353.49</b>
ACCT #: <b>xxxx-xx52-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Meter # 374404 - 115301 Manchaca Rd. Location</b>				<b>\$153.57</b>
ACCT #: <b>xxxx-xx77-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Meter # 241328 for 11530 Manchaca Rd location</b>				<b>\$174.54</b>

Sheet no. 3 of 6 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$2,230.82**

Total >  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

<p><b>\$2,230.82</b></p>
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B6F (Official Form 6F) (12/07) - Cont.  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxx-xx27-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Meter # 128948 for 11530 Manchaca Rd.</b> <b>location</b>				<b>\$126.73</b>
ACCT #: <b>xxxx-xx85-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Meter # 319682 for Building #7 location</b>				<b>\$46.99</b>
ACCT #: <b>xxxx-xx49-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Lights Only - 11500 Manchaca Rd. location</b>				<b>\$87.80</b>
ACCT #: <b>xxxx-xx22-00</b> <b>Pedernales Electric Cooperative, Inc.</b> <b>PO Box 1</b> <b>Johnson City, TX 78636</b>		DATE INCURRED: CONSIDERATION: <b>utilities</b> REMARKS: <b>Meter #160676 for 11530 B Manchaca Rd</b> <b>church location</b>				<b>\$66.86</b>
ACCT #: <b>xxxxxxx3860</b> <b>Pitney Bowes</b> <b>PO Box 5135</b> <b>Shelton, CT 06484-7135</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$66.20</b>
ACCT #: <b>Richard Fry</b> <b>PO Box 5571</b> <b>Austin, TX 78763-5571</b>		DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				<b>\$5,000.00</b>

Sheet no. 4 of 6 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$5,394.58**

Total >  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

<p><b>\$5,394.58</b></p>
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B6F (Official Form 6F) (12/07) - Cont.  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>x0747</b> <b>Sharp Propane Bankruptcy Dept. PO Box 1980 Bastrop, TX 78602-8980</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>utilities</b>				<b>\$1,680.35</b>
ACCT #: <b>xxxx-xxxx-xxxx-3135</b> <b>Shell MasterCard PO Box 6170 Sioux Falls, SD 57117-6170</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$1,420.35</b>
ACCT #: <b>xxxxxxxx1253</b> <b>Stanley Security Solutions 6699 Portwest Dr. Suite 100 Houston, TX 77024</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$151.59</b>
ACCT #: <b>xxxxxxxx2965</b> <b>Stanley Security Solutions 6699 Portwest Drive Suite 100 Houston, TX 77024</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$549.40</b>
ACCT #: <b>xxxx5290</b> <b>TeleCheck Services, Inc. PO Box 60028 City of Industry, CA 91716-0028</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$360.00</b>
ACCT #: <b>xxx0263</b> <b>Texas Disposal Systems, Inc. PO Box 968 Austin, TX 78787-0968</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$415.07</b>

Sheet no. 5 of 6 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$4,576.76**

Total >  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.  
 In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxx-xxxx-xxxx-5271</b> <b>The Home Depot</b> <b>PO Box 790326</b> <b>St. Louis, MO 63179</b>		DATE INCURRED: CONSIDERATION: <b>Credit Card</b> REMARKS: <b>Trade Debt</b>				<b>\$5,097.69</b>
ACCT #: <b>xxxx-xxxx-xxxx9680</b> <b>The Home Depot Credit Svc</b> <b>PO Box 790326</b> <b>St Louis, MO 63179</b>		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS: <b>Trade Debt</b>				<b>\$15,109.90</b>
ACCT #: <b>xxxxxxxxxxxx0533</b> <b>Time Warner Cable</b> <b>PO Box 660097</b> <b>Dallas, TX 75266-0097</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Internet Service</b>				<b>\$941.14</b>
ACCT #: <b>xxx-xxxxxx4-000</b> <b>US Bank Equipment Finance</b> <b>1310 Madrid St. Suite 101</b> <b>Marshall, MN 56258-4002</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>lease on copier</b>				<b>\$1,030.84</b>
ACCT #: <b>xxx6701</b> <b>Weekly Reader</b> <b>3001 Cindel Drive</b> <b>Delran, NJ 08075</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$65.88</b>
ACCT #: <b>xxx xx1483</b> <b>Wrigley Air Conditioning &amp; Htg.</b> <b>2406 Riddle Rd.</b> <b>Austin, TX 78748</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>Trade Debt</b>				<b>\$65.00</b>

Sheet no. 6 of 6 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$22,310.45**

Total > **\$97,877.21**

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p><b>Austin New Church</b> 11530 Manchaca Rd. Austin, TX 78748</p>	<p>Lease of auditorium and classrooms. Lease to be assumed. Contract to be ASSUMED</p>
<p><b>Dahill Industries</b> 8303 North Mopac Exp Austin, TX 78759</p>	<p>Lease on copier. Lease to be assumed. Contract to be ASSUMED</p>
<p><b>Jackie's Gymnastics, LLC</b> dba Jackie's Private School 1130 Manchaca Rd. Austin, TX 78748</p>	<p>Lease of land and buildings Contract to be REJECTED</p>

B6H (Official Form 6H) (12/07)

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p><b>Jackie Smith, Inc.</b> 11530 Machaca Rd. Austin, TX 78748</p>	<p><b>Plains Capital Bank</b> Attention: David M. Stewart 400 Sundance Parkway Round Rock, Texas 78681</p>
<p><b>Jackie's Gymnastics, LLC</b> 11530 Manchaca Rd. Austin, TX 78748</p>	<p><b>Plains Capital Bank</b> Attention: David M. Stewart 400 Sundance Parkway Round Rock, Texas 78681</p>
<p><b>Jacquolin Smith</b> 11530 Manchaca Austin, TX 78748</p>	<p><b>Plains Capital Bank</b> Attention: David M. Stewart 400 Sundance Parkway Round Rock, Texas 78681</p>

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re **Jackie Smith, Inc.**

Case No.

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	<b>\$1.00</b>			
B - Personal Property	Yes	4	<b>\$400,550.95</b>			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	2			<b>\$2,182,116.24</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			<b>\$30,000.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7			<b>\$97,877.21</b>	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	No					<b>N/A</b>
<b>TOTAL</b>		<b>18</b>	<b>\$400,551.95</b>	<b>\$2,309,993.45</b>		

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Jackie Smith, Inc.**

Case No. \_\_\_\_\_

(if known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the \_\_\_\_\_ **President** \_\_\_\_\_ of the \_\_\_\_\_ **Corporation** \_\_\_\_\_  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
\_\_\_\_\_ **20** \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date \_\_\_\_\_

Signature **/s/ Jackie L. Smith**  
**Jackie L. Smith**  
**President**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*



B7 (Official Form 7) (04/10)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$590,192.25</b>	<b>year to date as of March 31, 2012 gross income</b>
<b>\$2,372,190.40</b>	<b>2011 gross income</b>
<b>\$2,762,026.80</b>	<b>2010 gross income</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$6,300.00 - rental</b>	<b>year-to-date through March 31, 2012</b>
<b>\$19,100.00 - rental</b>	<b>2011</b>
<b>\$18,000.00 - rental</b>	<b>2010</b>

**3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None  a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>See Attached List</b>			

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 1*

None  c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached List			

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Cause No. D-1-GN-11-002273 Plains Capital Bank v Jacquolin L. Smith aka Jackie L. Smith, aka Jackie Smith and Jackie Smith, Inc.	lawsuit	In the District Court in the 126th Judicial District Court of Travis County Texas	pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 2*

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Frank B. Lyon, Attorney at Law 3508 Far West Blvd. #170 Austin, TX 78731	04/20/12	\$17,000.00 - retainer
	04/23/12	\$3,000.00 - retainer
Frank B. Lyon, Attorney at Law 3508 Far West Blvd. #170 Austin, TX 78731	December 19, 2011	\$20,000.00 - retainer
Bridgepoint Consulting 6300 Bridgepoint Pkwy Bldg. I - Suite 575 Austin, TX 78730	04/26/11	\$1990.00
	5/6/11	\$3325.00
	5/26/11	\$2,090.00
	6/7/11	\$1,500.00
	6/7/11	\$5,360.00
	6/7/11	\$10,000.00
	11/29/11	\$300.00
	12/5/11	\$9,000.00
	12/31/11	\$5,000.00
	3/15/12	\$3,000.00
	4/20/12	\$3,000.00
		\$17,000.00
Karr & Associates 3721 Executive Center Drive #215 Austin, TX 78731	9/9/11	\$7,000.00
	10/24/11	\$11,000.00
	12/1/11	\$3,000.00
	1/3/12	\$5,000.00
	1/25/12	\$5,000.00
	2/14/12	\$10,000.00
	4/12/12	\$13,000.00

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 3*

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Plains Capital Bank	checking - xxxxxx9944	\$0.00 - 03-31-2011

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Teachers and Students	miscellaneous personal items	classrooms 11530 Manchaca Rd. Austin, TX 78748
Jacquolin Smith 11530 Manchaca Rd. Austin, TX 78748	couch, desk, computer, 2 book shelves, knicknacks and personal items.	her office 11530 Manchaca Rd. Austin, TX 78748
Jacquolin Smith 11530 Manchaca Rd. Austin, TX 78748	2000 Chevy Van	11530 Manchaca Rd. Austin, Texas 78748

**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 4*

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 5*

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Rupert &amp; Associates, PC 10616 Manchaca Rd. Austin, TX 78748</b>	<b>1998 - present</b>
<b>Bridgepoint Consulting 6300 Bridgepoint Pkwy Bldg. I, Suite 575 Austin, TX 78730</b>	<b>March 2011-present</b>

- None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Jacquolin Smith</b>	<b>11530 Manchaca Rd. Austin, TX 78748</b>
<b>Bridgepoint Consulting</b>	<b>6300 Bridgepoint Pkwy Bldg. I, Suite 575 Austin, TX 78730</b>

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
<b>Plains Capital Bank 400 Sundance Parkway Round Rock TX 78681</b>	<b>various</b>

**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 6*

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jacquolin Smith 11530 Manchaca Rd. Austin, TX 78748	President	100%

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Please see attached list		

**24. Tax Consolidation Group**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

**25. Pension Funds**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Jackie Smith, Inc.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 7*

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*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date \_\_\_\_\_

Signature /s/ Jackie L. Smith  
**Jackie L. Smith**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 and 3571*



B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE: **Jackie Smith, Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Plains Capital Bank Attention: David M. Stewart 400 Sundance Parkway Round Rock, Texas 78681		Purchase Money	<i>Contingent</i>	<b>\$1,842,321.40</b> <b>Value: \$58,256.00</b>
Plains Capital Bank Attention: David M. Stewart 400 Sundance Parkway Round Rock, Texas 78681		Trade Debt		<b>\$338,594.84</b> <b>Value: \$58,256.00</b>
Various Employees		Payroll		<b>\$30,000.00</b>
American Express PO Box 650448 Dallas, TX 75265-0448		Credit Card		<b>\$25,237.29</b>
Keith W. Middleton 1550 Trebled Waters Trail Driftwood, TX 78619		Loan		<b>\$20,000.00</b>
The Home Depot Credit Svc PO Box 790326 St Louis, MO 63179		Trade Debt		<b>\$15,109.90</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE: **Jackie Smith, Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
First Insurance Funding 450 Kokie Blvd. #1000 PO Box 3306 Northbrook, IL 60065-3306		Insurance		<b>\$6,202.50</b>
The Home Depot PO Box 790326 St. Louis, MO 63179		Credit Card		<b>\$5,097.69</b>
Richard Fry PO Box 5571 Austin, TX 78763-5571		Loan		<b>\$5,000.00</b>
Margaret Tynan 4004 Ramsey Austin, TX 78756		Loan		<b>\$5,000.00</b>
Sharp Propane Bankruptcy Dept. PO Box 1980 Bastrop, TX 78602-8980		Non-Purchase Money		<b>\$1,680.35</b>
Credit Card Center-Exxon PO Box 653072 Dallas, TX 75265-3072		Credit Card		<b>\$1,662.70</b>
Shell MasterCard PO Box 6170 Sioux Falls, SD 57117-6170		Non-Purchase Money		<b>\$1,420.35</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE: **Jackie Smith, Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 2*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Pedernales Electric Cooperative, Inc. PO Box 1 Johnson City, TX 78636		utilitites		<b>\$1,353.49</b>
US Bank Equipment Finance 1310 Madrid St. Suite 101 Marshall, MN 56258-4002		Non-Purchase Money		<b>\$1,030.84</b>
Time Warner Cable PO Box 660097 Dallas, TX 75266-0097		Non-Purchase Money		<b>\$941.14</b>
Pedernales Electric Cooperative, Inc. PO Box 1 Johnson City, TX 78636		Utilities		<b>\$840.08</b>
Koetter Fire Protection of Austin, LLC 16069 Central Commerce Dr. Pflugerville, TX 78660-2005		Non-Purchase Money		<b>\$785.90</b>
Austin Cotton 10400 Manchaca Rd Austin, TX 78748		Non-Purchase Money		<b>\$750.17</b>
Stanley Security Solutions 6699 Portwest Drive Suite 100 Houston, TX 77024		Non-Purchase Money		<b>\$549.40</b>



ABC Home & Commercial Svcs  
9475 E. Highway 290  
Austin, TX 78724-2303

Keith W. Middleton  
1550 Trebled Waters Trail  
Driftwood, TX 78619

Pitney Bowes  
PO Box 5135  
Shelton, CT 06484-7135

American Express  
PO Box 650448  
Dallas, TX 75265-0448

Koetter Fire Protection  
16069 Central Commerce Drive  
Pflugerville, TX 78660-2005

Plains Capital Bank  
Attention: David M. Stewart  
400 Sundance Parkway  
Round Rock, Texas 78681

AT&T  
PO Box 5001  
Carol Stream, IL 60197-5001

Koetter Fire Protection of Aust  
16069 Central Commerce Dr.  
Pflugerville, TX 78660-2005

Richard Fry  
PO Box 5571  
Austin, TX 78763-5571

Austin Cotton  
10400 Manchaca Rd  
Austin, TX 78748

Margaret Tynan  
4004 Ramsey  
Austin, TX 78756

Sharp Propane  
Bankruptcy Dept.  
PO Box 1980  
Bastrop, TX 78602-8980

Citi Cards - Shell  
PO Box 6077  
Sioux Falls, SD 57117-6077

Michael A. Wren  
McGinnis, Lochridge & Kilgore,  
600 Congress Avenue, Suite 2100  
Austin, Texas 78701

Shell MasterCard  
PO Box 6170  
Sioux Falls, SD 57117-6170

City of Austin  
PO Box 2267  
Austin, TX 78783

Milagro Technologies  
13454 Onion Creek Drive  
Manchaca, TX 78652

Stanley Security Solutions  
6699 Portwest Dr. Suite 100  
Houston, TX 77024

CPI Office Products  
PO Box 292130  
Lewisville, TX 75029-2130

New Pros Communications  
155 Hidden Ravines Drive  
Powell, OH 43065

Stanley Security Solutions  
6699 Portwest Drive  
Suite 100  
Houston, TX 77024

Credit Card Center-Exxon  
PO Box 653072  
Dallas, TX 75265-3072

Oak Farms  
PO Box 202193  
Dallas, TX 75320-2193

TeleCheck Services, Inc.  
PO Box 60028  
City of Industry, CA 91716-0028

Deidre Brown  
McGinnis, Lochridge & Kilgore,  
1111 Louisiana Suite 4500  
Houston, TX 77546

Original Works Yours, Inc.  
54 Caldwell Road  
Stillwater, NY 12170

Texas Disposal Systems, Inc.  
PO Box 968  
Austin, TX 78787-0968

First Insurance Funding  
450 Kokie Blvd. #1000  
PO Box 3306  
Northbrook, IL 60065-3306

Pedernales Electric Cooperative  
PO Box 1  
Johnson City, TX 78636

The Home Depot  
PO Box 790326  
St. Louis, MO 63179

The Home Depot Credit Svc  
PO Box 790326  
St Louis, MO 63179

Time Warner Cable  
PO Box 660097  
Dallas, TX 75266-0097

Travis County Tax Assessor  
Nelda Wells Spears  
PO BOX 149328  
Austin, Texas 78714-9328

US Bank Equipment Finance  
1310 Madrid St. Suite 101  
Marshall, MN 56258-4002

Various Employees

Weekly Reader  
3001 Cindel Drive  
Delran, NJ 08075

Wrigley Air Conditioning & Htg.  
2406 Riddle Rd.  
Austin, TX 78748