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| B1 (| (Official | Form 1 | D) (| (12/11) | |
|------|-----------|--------|------|---------|--|
| | | | | | |

| WESTERN DIS | Bankruptcy Cou TRICT OF TEXA I DIVISION | | | Voluntary Petition |
|---|---|--|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): Fiorano Ventures, LLC | | Name of Joint Deb | tor (Spouse) (Last, First, Mi | ddle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | sed by the Joint Debtor in the haiden, and trade names): | e last 8 years |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp than one, state all): 86-1144264 | blete EIN (if more | Last four digits of S than one, state all) | | ayer I.D. (ITIN)/Complete EIN (if more |
| Street Address of Debtor (No. and Street, City, and State): 17460 IH 35 N. Suite 160-350 | | Street Address of | Joint Debtor (No. and Street, | City, and State): |
| Schertz, TX | ZIP CODE 78154 | - | | ZIP CODE |
| County of Residence or of the Principal Place of Business: Travis | <u> </u> | County of Residen | ce or of the Principal Place c | of Business: |
| Mailing Address of Debtor (if different from street address): 17460 IH 35 N. | | Mailing Address of | Joint Debtor (if different fron | n street address): |
| Suite 160-350 Schertz, TX | ZIP CODE 78154 | - | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from str | eet address above): | | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Bu (Check one Health Care Bu: Single Asset Re in 11 U.S.C. § 1 Railroad Stockbroker Commodity Bro Clearing Bank ✓ Other | box.) siness al Estate as defined 01(51B) | the Petiti Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 | ankruptcy Code Under Which on is Filed (Check one box.) Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Inture of Debts Check one box.) |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under title 26 of the United State Code (the Internal Revenue Code) | | Debts are primarily co debts, defined in 11 L § 101(8) as "incurred individual primarily for personal, family, or ho hold purpose." | J.S.C. by an a |
| Filing Fee (Check one box.) Check one box: Chapter 11 Debtors ✓ Full Filing Fee attached. Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ✓ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustme on 4/01/13 and every three years thereafter). Check all applicable boxes: Aplan is being filed with this petition. ✓ Acceptances of the plan were solicited prepetition from one or more classe of creditors, in accordance with 11 U.S.C. § 1126(b). | | | hed by 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D). ed debts (excluding debts owed to ,300 (amount subject to adjustment ier). | |
| Statistical/Administrative Information Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured cl Estimated Number of Oradiana | and administrative exp | | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors Image: 1-49 Image: 100-199 Image: 100-1 | 5,001- 10,000 25,00 | | D D 50,001- Over 100,000 100, | |
| Estimated Assets Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 to \$1 million Estimated Licklifting | | 000,001 \$100,000, 00 million to \$500 m | | e than illion |
| Estimated Liabilities So to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million to \$10 million | | 000,001 \$100,000, 00 million to \$500 m | | e than illion |

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| B1 (0 | Official Form 1) (12/11) | | Page 2 |
|--------|--|--|---|
| | luntary Petition is page must be completed and filed in every case.) | Name of Debtor(s): Fiorano Ventur | es, LLC |
| (11) | All Prior Bankruptcy Cases Filed Within Last | 8 Vears (If more than two, attach add | litional sheet) |
| Loca | ion Where Filed: | Case Number: | Date Filed: |
| | | | |
| Loca | ion Where Filed: | Case Number: | Date Filed: |
| | Pending Bankruptcy Case Filed by any Spouse, Partner or | | han one, attach additional sheet.) |
| Name | e of Debtor: | Case Number: | Date Filed: |
| Distri | Dt: | Relationship: | Judge: |
| 10Q | Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed if | y proceed under chapter 7, 11, 12, or 13 xplained the relief available under each |
| | | x | |
| | | Λ | Date |
| | | ibit C | |
| Doe: | s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No. | a threat of imminent and identifiable harm to | public health or safety? |
| | Ext | nibit D | |
| | be completed by every individual debtor. If a joint petition is filed, each Exhibit D, completed and signed by the debtor, is attached and m is is a joint petition: | | eparate Exhibit D.) |
| | Exhibit D, also completed and signed by the joint debtor, is attack | ned and made a part of this petition. | |
| | | ing the Debtor - Venue | |
| Ø | Debtor has been domiciled or has had a residence, principal place of l preceding the date of this petition or for a longer part of such 180 days | | strict for 180 days immediately |
| | There is a bankruptcy case concerning debtor's affiliate, general partn | er, or partnership pending in this Distri | ict. |
| | Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defe or the interests of the parties will be served in regard to the relief soug | ndant in an action or proceeding [in a | |
| | Certification by a Debtor Who Resid | | rty |
| | Landlord has a judgment against the debtor for possession of debtor's | plicable boxes.) residence. (If box checked, complete | e the following.) |
| | (1 | Name of landlord that obtained judgme | ent) |
| | | | |
| | | | |
| | $\overline{\iota}$ | Address of landlord) | |
| | Debtor claims that under applicable nonbankruptcy law, there are circumonetary default that gave rise to the judgment for possession, after t | | |
| | Debtor has included with this petition the deposit with the court of any petition. | rent that would become due during the | a 30-day period after the filing of the |
| | Debtor certifies that he/she has served the Landlord with this certificat | ion. (11 U.S.C. § 362(I)). | |
| | unter a after an annuided built and IDDO Quetares las Car Antonia Taus | - (040) EC4 E000 Open wight 4000 004 | |

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| B1 (Official Form 1) (12/11) | Page 3 | | |
|--|--|--|--|
| Voluntary Petition | Name of Debtor(s): Fiorano Ventures, LLC | | |
| (This page must be completed and filed in every case) | | | |
| Sig | gnatures | | |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. | | |
| X | X(Signature of Foreign Representative) | | |
| Telephone Number (If not represented by attorney) | (Printed Name of Foreign Representative) | | |
| Date | Date | | |
| Signature of Attorney* X /s/ H. Bryan Hicks H. Bryan Hicks Bar No. 09576400 H. Bryan Hicks, PLC 608 Highway 281 Suite 100 Marble Falls, Texas 78654 Phone No.(830) 693-2165 Fax No.(830) 693-8185 6/5/2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Fiorano Ventures, LLC X /s/ J. W. Wood Signature of Authorized Individual J. W. Wood Printed Name of Authorized Individual Manager Title of Authorized Individual | Address Address X Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets | | |
| 6/5/2012 Date | conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. | | |

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B4 (Official Form 4) (12/07)

Bryan, Texas 77802

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: Fiorano Ventures, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| l) (5) if ent, lated, |
|--|
| ated |
| |
| d, or Amount of claim [if secured also state |
| value of security] |
| \$1,147,717.22 |
| |
| \$140,000.00 |
| |
| \$100,000.00 |
| |
| \$50,000.00 |
| |
| \$50,000.00 |
| <i>\$55,000.00</i> |
| \$26,308.55 |
| |

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B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: Fiorano Ventures, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

| l, the | Manager | of the Co jury that I have read the foregoing list | rporation | |
|---|---|---|---|---|
| | | NDER PENALTY OF PERJURY DRPORATION OR PARTNERSHI | P | |
| Sam Feldman 5200 Keller Springs Rd. Dallas, Texas 75248 | | Money loaned | | \$2,000.00 |
| Steven Ray Hake 1306 Guadalupe St. Austin, Texas 78701 | | Money loaned | | \$7,678.50 |
| Delphi Development 1998 Mosteller Estate Ave. SE Hickory, NC 28602 | | Note payable | | \$16,969.96 |
| Delphi West 17460 IH 35 N. Ste 160-350 Schertz, Texas 78154 | | Money loaned | | \$22,700.00 |
| Mosteller Mansion, LLC 1998 Mosteller Estate Ave SE Hickory, NC 28602 | | Money loaned | | \$25,000.00 |
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, goverment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |
| (1) | (2) | (3) | (4) | (5) |

Signature: /s/ J. W. Wood J. W. Wood Manager 12-11289-cag Doc#1 Filed 06/05/12 Entered 06/05/12 09:36:58 Main Document Pg 6 of 8

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: Fiorano Ventures, LLC

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/5/2012

Signature /s/ J. W. Wood

J. W. Wood Manager

Date _____

Signature _____

Anna Maria Wood 228 Travis Bluff Way Spicewood, Texas 78639

Brewer Eyeington Patout, CPA 1803 Greenfield Plaza Bryan, Texas 77802

D L Fleming 4401 N. 40th St., #12 Phoeniz, AZ 85018

Delphi Development 1998 Mosteller Estate Ave. SE Hickory, NC 28602

Delphi West 17460 IH 35 N. Ste 160-350 Schertz, Texas 78154

First National Bank 1945 S. W. W. White Rd. San Antonio, Texas 78222

Harold & Charlene Ellis 7855 Hearthstone Ave. NW North Canton, OH 44720

J. W. Wood 1228 Travis Bluff Way Spicewood, Texas 78669

Mark Lindsay Duff Trust 301 La Casa Dr. Kerrville, Texas 78028 Mosteller Mansion, LLC 1998 Mosteller Estate Ave SE Hickory, NC 28602

Sam Feldman 5200 Keller Springs Rd. Dallas, Texas 75248

Steven Ray Hake 1306 Guadalupe St. Austin, Texas 78701

Westwood-Kumin 17460 IH 35 North, Ste. 160-350 Schertz, Texas 78154