12-12267-hcm Doc#1 Filed 10/02/12 Entered 10/02/12 10:47:24 Main Document Pg 1 of 10 B1 (Official Form 1) (12/11) United States Bankruptcy Court **WESTERN DISTRICT OF TEXAS** Voluntary Petition **AUSTIN DIVISION** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): LMR, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married maiden and trade names) (include married, maiden, and trade names) dba Baymont Inn & Suites Austin; dba Baymont Inn & Suites Austin South; fdba Hotel Austin South; fdba Best Western Austin South; fdba Best Western Seville Plaza Inn Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 35-2288969 than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 4323 South IH-35 Austin, TX ZIP CODE ZIP CODE 78744 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **TRAVIS** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) (Check one box.) the Petition is Filed (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition Single Asset Real Estate as defined Chapter 9 Individual (includes Joint Debtors) in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding See Exhibit D on page 2 of this form. $\overline{\mathbf{V}}$ Chapter 11 Railroad Corporation (includes LLC and LLP) $\sqrt{}$ Chapter 15 Petition for Recognition Chapter 12 Stockbroker of a Foreign Nonmain Proceeding Partnership Chapter 13 Commodity Broker Other (If debtor is not one of the above entities, check Clearing Bank this box and state type of entity below.) Nature of Debts \square Other (Check one box.) **Chapter 15 Debtors** Tax-Exempt Entity Debts are primarily Debts are primarily consumer Country of debtor's center of main interests: (Check box, if applicable.) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a personal, family, or house-Each country in which a foreign proceeding by, regarding, or under title 26 of the United States against debtor is pending: Code (the Internal Revenue Code). hold purpose. Filing Fee (Check one box.) Check one box: Chapter 11 Debtors Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ▼ Full Filing Fee attached. Debtor Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. on 4/01/13 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** 25,001-Over 5,001-10,001-**___** 200-999 1.000-50,001-**∐** 50-99 ___ 100-199 100,000 5,000 10.000 25.000 50.000 100.000 Estimated Assets

\$50,000,001

\$50,000,001

to \$100 million

\$10,000,001

to \$50 million

\$10,000,001

\$100,000,001

to \$500 million

\$100,000,001

\$500,000,001

\$500,000,001

to \$1 billion

More than

\$1 billion

More than

\$100,001 to

\$500,000

\$50,001 to \$100,001 to \$500,001

\$50,001 to

\$50,000 \$100,000

Estimated Liabilities

\$500,001

to \$1 million

\$1,000,001

\$1,000,001

 $\overline{\mathbf{A}}$

to \$10 million

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B1 (Official Form 1) (12/11) Name of Debtor(s): LMR, LLC Voluntary Petition (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed: Case Number: Date Filed: Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor Case Number: Date Filed District: Relationship: Judae: **Exhibit B Exhibit A** (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice Exhibit A is attached and made a part of this petition. required by 11 U.S.C. § 342(b). **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. $\sqrt{}$ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

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B1 (Official Form 1) (12/11) Name of Debtor(s): LMR, LLC **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ Frank B. Lyon defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and Frank B. Lyon Bar No. 12739800 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Frank B. Lyon - Attorney at Law maximum fee for services chargeable by bankruptcy petition preparers, I have 3508 Far West Blvd. given the debtor notice of the maximum amount before preparing any document Suite 170 for filing for a debtor or accepting any fee from the debtor, as required in that Austin, Texas 78731 section. Official Form 19 is attached. Phone No.(512) 345-8964 Fax No.(512) 697-0047 Printed Name and title, if any, of Bankruptcy Petition Preparer 10/2/2012 Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. LMR, LLC Date X /s/ Lisa Rhee Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or Lisa Rhee assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. Manager Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. 10/2/2012 A bankruptcy petition preparer's failure to comply with the provisions of title 11 Date and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: LMR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code Wyndham Hotel Group (WHG)	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.) Non-Purchase Money	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security] \$28,501.75
22 Sylvan Way Parsippany, NJ 07054				
City of Austin FSD-Hotel PO Box 2920 Austin, TX 78768-2920		Taxes		\$26,862.73
City of Austin PO Box 2267 Austin, TX 78783-2267		utillites		\$24,834.02
Main Street Bank PO Box 203909 Houston, TX 77216-3909		Purchase Money		\$22,300.53 Value: \$1.00
IPFS Corporation 45 East River Park PL West Suite 308 Fresno, CA 99720		Western Hospitality Ins. Group		\$20,051.04
Persona Leasing PO Box 660831 Dallas, TX 75266-0831		lease-to-purchase		\$16,320.48 Value: \$1.00

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: LMR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
()	Name, telephone number and	(-)	Indicate if	(-)
	complete mailing address,		claim is	
	including zip code, of employee, agent, or		contingent,	
Name of creditor and complete	department of creditor familiar		unliquidated, disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Chase Bank PO Box 94014 Palistine, IL 60094	•	Credit Card	,	\$7,394.24
Main Street Bank		Lease-to-purchase computer		\$6,407.83
PO Box 203909 Houston, TX 77216-3909		software		Value: \$1.00
American Express		Credit Card		\$5,000.00
PO Box 650448 Dallas, TX 75265-0448				
Texas Comptroller 111 E. 17th Austin, TX 78701		Taxes		\$2,730.90
Commercial Tax Group 14114 N. DAllas Parkway, Suite 560		Tax Negotiator		\$2,152.70
HD Supply Facilities Maintenance PO Box 509058 San Deigo, CA 92150-9058		Trade Debt		\$2,042.68
Lisa Rhee 4323 S. IH-35 Austin, TX 78744		Payroll		\$1,154.73

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: LMR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

Name of creditor and complete mailing address, including zip code B&H Enterprise, LLC 12166 Metric Blvd. #358 Austin, TX 78758	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.) Trade Debt	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security] \$799.50
Central Texas Refuse, Inc PO Box 18685 Austin, TX 78760-8685		Refuse service		\$553.32
Marilyn Youngers 1700 Teri Rd. #707 Austin, TX 78744		Payroll		\$433.24
Kirt D. Dennis 1700 Teri Road #707 Austin, TX 78744		Payroll		\$379.06
Maria Jaimes 5810 Cherry Park B Austin, TX 78745		Payroll		\$346.59
German Aguilar 1505 Sahara Ave Austin, TX 78745		Payroll		\$321.44
Tejas Elevator PO Box 897 Austin, TX 78767		maintenance agreement		\$321.00

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: LMR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

l, 1	the	Manager	of the	Corporation	
named	as the debtor in this case,	, declare under penalty of perju	ury that I have read	the foregoing list and that it is true and correct to the	е
best of	my information and belief.				
Date:	10/2/2012	Signatur	e: /s/ Lisa Rhee		
_			Lisa Rhee		
			Manager		

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: LMR, LLC CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

	The above nam	ied Debtor he	ereby verifies th	at the attached I	list of creditors is	s true and correct	to the best of his/her
knowl	edge.						

Date	10/2/2012	Signature /s/ Lisa Rhee Lisa Rhee Manager
Date		Signature

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Alfredo Olascoaga 5810 Cherry Park B Austin, TX 78745

City of Austin PO Box 2267 Austin, TX 78783-2267

Kirt D. Dennis 1700 Teri Road #707 Austin, TX 78744

American Express City of Austin
PO Box 650448 FSD-Hotel
Dallas, TX 75265-0448 PO Box 2920 Austin, TX 78768-2920

Lisa Rhee 4323 S. IH-35 Austin, TX 78744

Ann Lee 9001 S. Atlantic Blvd. South Gate, CA 90280

Commercial Tax Group 14114 N. DAllas Parkway, Suite PO Box 203909
Dallas, TX 75234 Houston, TX 77216-3909

Main Street Bank

April Solis 4808 Brool Crest Rd. Austin, TX 78744

Edgar Salgado 8403 Romney Rd. Austin, TX 78748

Maria Jaimes 5810 Cherry Park B Austin, TX 78745

Asset Ventures Fund 1, Ltd. German Aguilar c/o Hightower & Associates - 1505 Sahara Ave Rick Hightower Austin, TX 78745 3006 Bee Caves Rd. Palisades #D Austin, TX 78746

Maribel Rafaela 5708 Encinal Cove Austin, TX 78744

B&H Enterprise, LLC HD Supply Facilities Maintenanc Marilyn Youngers
12166 Metric Blvd. #358 PO Box 509058 1700 Teri Rd. #707
Austin, TX 78758 San Deigo, CA 92150-9058 Austin, TX 78744

Bestline Communications 500 N Capital of Tx Hwy Building 8 Suite 200 Austin, TX 78746

Mueller Water Conditioning, Inc 45 East River Park PL West 1500 Sherwood Forest Dr. Suite 308 Houston, TX 77043 Fresno, CA 99720

Brenda Hernandez 5400 Freidrich Lane #119 Austin, TX 78744

Jae Yeon Moon Persona Leasing
620 S. Gramercy Place #406 PO Box 660831
Los Angeles, CA 90005 Dallas, TX 7526

Persona Leasing Dallas, TX 75266-0831

Central Texas Refuse, Inc Joon W. Moon Swisher Hygiene Franchise Corp. PO Box 18685 801 C Ave. #25 4725 Piedmont Row Drive Suite 4 Austin, TX 78760-8685 Coronado, CA 92118 Charlotte, NC 28210-4281

cnase Bank PO Box 94014 Palistine, IL 60094 Keith Lilliock 1804 Washington St. Greensburg, PA 15601

Tejas Elevator PO Box 897 Austin, TX 78767 12-12267-hcm Doc#1 Filed 10/02/12 Entered 10/02/12 10:47:24 Main Document Pg 10 of 10 Case No:
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Texas Comptroller 111 E. 17th Austin, TX 78701

Travis County Tax Assessor Nelda Wells Spears PO BOX 149328 Austin, Texas 78714-9328

Wyndham Hotel Group (WHG) 22 Sylvan Way Parsippany, NJ 07054

Yolanda Romero 2202 Dovehill Dr. Austin, TX 78744