12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 1 of 40

B1 (Official Form 1) (12/11)

WESTERN DIS	Bankruptcy Cour TRICT OF TEXAS D DIVISION	t S	Voluntary Petition					
Name of Debtor (if individual, enter Last, First, Middle): El Paso Four Seasons Business Park, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp than one, state all): 26-4198796	elete EIN (if more	Last four digits of S than one, state all):		ayer I.D. (ITIN)/Complete EIN (if more				
Street Address of Debtor (No. and Street, City, and State): 13141 Soleen Road El Paso, TX		Street Address of J	Joint Debtor (No. and Street,	City, and State):				
	ZIP CODE 79938			ZIP CODE				
County of Residence or of the Principal Place of Business: EI Paso		County of Resident	ce or of the Principal Place of	of Business:				
Mailing Address of Debtor (if different from street address): 13141 Soleen Road El Paso, TX		Mailing Address of	Joint Debtor (if different fron	n street address):				
	ZIP CODE 79938			ZIP CODE				
Location of Principal Assets of Business Debtor (if different from str	eet address above):	1		ZIP CODE				
Type of Debtor (Form of Organization) (Check one box.)	Nature of Bus (Check one b Health Care Busi	box.) the Petition is Filed (Check one box.)						
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check 	in 11 U.S.C. § 10 Railroad Stockbroker Commodity Broke	Chapter 12 Chapter 15 Petition for Recogniti						
this box and state type of entity below.) Chapter 15 Debtors	Clearing Bank Other Tax-Exem	Nature of Debts (Check one box.) mpt Entity Debts are primarily consumer						
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box, i Debtor is a tax-ex under title 26 of th	Impt Entity c, if applicable.) Debts are primarily consumer debts, defined in 11 U.S.C. Debts are primarily consumer debts, defined in 11 U.S.C. exempt organization f the United States nal Revenue Code). § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." Debts are primarily consumer debts, defined in 11 U.S.C.						
Filing Fee (Check one box.)		Check one box		Debtors ned by 11 U.S.C. § 101(51D).				
 Filing Fee to be paid in installments (applicable to individuals or signed application for the court's consideration certifying that the unable to pay fee except in installments. Rule 1006(b). See Court Science 2006 (b). 	the debtor is	Check if: Debtor's aggring insiders or aff	regate noncontigent liquidate	defined in 11 U.S.C. § 101(51D). ed debts (excluding debts owed to ,300 (amount subject to adjustment ter).				
Filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. See O		Acceptances	ng filed with this petition.	epetition from one or more classes . § 1126(b).				
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured or	and administrative exper	nses paid,		THIS SPACE IS FOR COURT USE ONLY				
Estimated Number of Creditors Image: Strength of Creditors	5,001- 10,000 25,000	1- 25,001- 0 50,000	50,001- Over 100,000 100,					
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million to \$10 million	\$10,000,001 \$50,00		.001 \$500,000,001 More	e than				
Estimated Liabilities Image: Stress of the stress of t	\$10,000,001 to \$50 million to \$10	D0,001 \$100,000, 0 million to \$500 m		e than illion				

Computer software provided by LegalPRO Systems, Inc., San Antonio, Texas (210) 561-5300, Copyright 1996-2012 (Build 9.1.30.1, ID 2998175969)

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 2 of 40

B1 (0	Official Form 1) (12/11)		Page 2
Vo	luntary Petition	Name of Debtor(s): El Paso Four Se	easons Business Park, LLC
(Th	nis page must be completed and filed in every case.)		
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach add	itional sheet.)
Locati Nor	tion Where Filed: 1 e	Case Number:	Date Filed:
Loca	tion Where Filed:	Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more the	han one, attach additional sheet.)
Name Nor	e of Debtor: 1 e	Case Number:	Date Filed:
Distri	ct:	Relationship:	Judge:
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	(To be completed if	r proceed under chapter 7, 11, 12, or 13 xplained the relief available under each
		X	
	Evi	hibit C	Date
Doe:	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No.		public health or safety?
	Exi	hibit D	
·	 be completed by every individual debtor. If a joint petition is filed, each Exhibit D, completed and signed by the debtor, is attached and n is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached 	nade a part of this petition.	eparate Exhibit D.)
		ing the Debtor - Venue	
		applicable box.)	
V	Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days		strict for 180 days immediately
	There is a bankruptcy case concerning debtor's affiliate, general partr	her, or partnership pending in this Distri	ct.
	Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defe or the interests of the parties will be served in regard to the relief soug	endant in an action or proceeding [in a f	
	•	les as a Tenant of Residential Proper oplicable boxes.)	rty
	Landlord has a judgment against the debtor for possession of debtor's		the following.)
	(Name of landlord that obtained judgme	nt)
		Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are circl monetary default that gave rise to the judgment for possession, after t		
	Debtor has included with this petition the deposit with the court of any petition.	rent that would become due during the	30-day period after the filing of the
	Debtor certifies that he/she has served the Landlord with this certificat	tion. (11 U.S.C. § 362(I)).	

Computer software provided by LegaIPRO Systems, Inc., San Antonio, Texas (210) 561-5300, Copyright 1996-2012 (Build 9.1.30.1, ID 2998175969)

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 3 of 40

B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition	Name of Debtor(s): El Paso Four Seasons Business Park, LLC
(This page must be completed and filed in every case)	
Sig	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	(Signature of Foreign Representative)
Telephone Number (If not represented by attorney)	
Date Signature of Attorney*	Date
X/s/ Sidney J. Diamond, Esq.Sidney J. Diamond, Esq.Bar No. 05803000DIAMOND LAW3800 N. Mesa Street, Ste B - 3EL Paso, Texas 79902	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Phone No. (915) 532-3327 Fax No. (915) 532-3355	Printed Name and title, if any, of Bankruptcy Petition Preparer
2/6/2012	
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
true and correct, and that I have been authorized to file this petition on behalf of the debtor.	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address X
El Paso Four Seasons Business Park, LLC	
X /s/ Antonio Diaz Signature of Authorized Individual Antonio Diaz Printed Name of Authorized Individual President	Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
2/6/2012 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or

imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Computer software provided by LegalPRO Systems, Inc., San Antonio, Texas (210) 561-5300, Copyright 1996-2012 (Build 9.1.30.1, ID 2998175969)

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 4 of 40

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: El Paso Four Seasons Business Park, LLC

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is	26-4198796	·
 If any of debtor's securities are registered under s number is 		ange Act of 1934, the SEC file
3. The following financial data is the latest available	information and refers to the debtor's	condition on <u>2/6/2012</u> .
a. Total Assets \$7,5	04,873.85	
b. Total Liabilities \$4,4	26,588.46	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$4,337,000.00	3
Contingent secured debt	\$0.00	0
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$89,588.46	6
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock	1	1
Comments, if any		
4. Brief description of debtor's business: Business Park		

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 5 of 40

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: El Paso Four Seasons Business Park, LLC

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

 List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor: *Antonio Mata-Diaz*

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, <u>Antonio Diaz</u>, the <u>President</u> of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 2/6/2012

Signature: /s/ Antonio Diaz Antonio Diaz President

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 6 of 40

B6A (Official Form 6A) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No. ______(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Property located at 3465 Lee Blvd, El Paso, TX Warehouses located at 3465 Lee Blvd., El Paso, TX 79936 - 64 Units, plus Office - Lot 3, Block 3, Hueco View Acres, El Paso, Texas	Fee Simple		\$7,000,000.00	\$4,337,000.00
Property located at 9730 Galilee Dr. Vacant lot located at 9730 Galilee Dr., El Paso, TX 51 Ysleta Tr. 12-A (6.8383 AC)	Fee Simple		\$208,513.00	\$0.00
Property located at 9701 Socorro Rd., El Paso, TX Vacant lot located at 9701 Socorro Rd., El Paso, TX	Fee Simple		\$6,899.00	\$0.00
Property located on Montana Ave., El Paso, Texas Vacant lot located on Montana Ave., El Paso, Texas (33 Indian Ridge #3, lot 9 (70302.92 Sq. Ft.)	Fee Simple		\$289,071.00	\$0.00
	Tot	al:	\$7,504,483.00	

(Report also on Summary of Schedules)

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 7 of 40

B6B (Official Form 6B) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	x		
2. Checking, savings or other finan- cial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		First Savings Bank #7000338052 2301 East 10th Street Sioux Falls, SD 57103 GECU - Checking Account	\$34.85 \$0.00
3. Security deposits with public util- ities, telephone companies, land- lords, and others.	x		
4. Household goods and furnishings, including audio, video and computer equipment.	x		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6. Wearing apparel.	x		
7. Furs and jewelry.	x		
8. Firearms and sports, photo- graphic, and other hobby equipment.	x		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10. Annuities. Itemize and name each issuer.	x		

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 8 of 40

B6B (Official Form 6B) (12/07) -- Cont.

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorpo- rated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	x		
15. Government and corporate bonds and other negotiable and non- negotiable instruments.	x		
16. Accounts receivable.	x		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 9 of 40

B6B (Official Form 6B) (12/07) -- Cont.

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercis- able for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliqui- dated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x		
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	x		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x		
26. Boats, motors, and accessories.	x		

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 10 of 40

B6B (Official Form 6B) (12/07) -- Cont.

In re El Paso Four Seasons Business Park, LLC

Case No. ________(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	x		
28. Office equipment, furnishings, and supplies.		Office Equipment	\$356.00
29. Machinery, fixtures, equipment, and supplies used in business.	x		
30. Inventory.	x		
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	x		
33. Farming equipment and implements.	x		
34. Farm supplies, chemicals, and feed.	x		
35. Other personal property of any kind not already listed. Itemize.	x		

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 11 of 40 B6C (Official Form 6C) (4/10)

In re El Paso Four Seasons Business Park, LLC

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450.*

□ 11 U.S.C. § 522(b)(2) □ 11 U.S.C. § 522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
* Amount subject to adjustment on 4/1/13 and every three commenced on or after the date of adjustment.	years thereafter with respect to cases	\$0.00	\$0.00

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 12 of 40

B6D (Official Form 6D) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

			5					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:			DATE INCURRED: NATURE OF LIEN:					
City of El Paso c/o Don Stecker 711 Navarro, Suite 300 San Antonio, TX 78205			Property Taxes COLLATERAL: Various REMARKS:				\$0.00	
			VALUE: \$7,504,483.00					
ACCT #: 90037040			DATE INCURRED: NATURE OF LIEN: commercial loan					
GECU PO Box 20998 El Paso, TX 79998-9987	x		COLLATERAL: Property at 3465 Lee Blvd., El Paso, TX REMARKS:				\$4,000,000.00	
			VALUE: \$7,504,483.00					
ACCT #: 90037041			DATE INCURRED: NATURE OF LIEN:					
GECU PO Box 20998 El Paso, TX 79998-9987	x		commercial loan COLLATERAL: Property located at 3465 Lee Blvd., El Paso, TX REMARKS:				\$337,000.00	
			VALUE: \$7,504,483.00					
	•	•	Subtotal (Total of this F	-			\$4,337,000.00	\$0.00
continuation sheets attached	1		Total (Use only on last p	bag	e) >		\$4,337,000.00 (Report also on Summary of Schedules.)	\$0.00 (If applicable, report also on Statistical Summary of Certain Liabilities and Related

and Related Data.) 12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 13 of 40

B6E (Official Form 6E) (04/10)

In re El Paso Four Seasons Business Park, LLC

Case No.

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

_____No_____continuation sheets attached

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 14 of 40

B6F (Official Form 6F) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CCPA Enterprises, Inc. dba Public Adjusters, Inc. P.O. Box 1401 Cleburne, TX 76033	-		DATE INCURRED: CONSIDERATION: Insufficient Funds Check REMARKS:				\$10,050.00
Representing: CCPA Enterprises, Inc. dba			Tim Hoch Hoch Law Firm PC 5616 Malvey Ave Ft. Worth, TX 76107				Notice Only
ACCT #: City of El Paso c/o Don Stecker 711 Navarro, Suite 300 San Antonio, TX 78205			DATE INCURRED: CONSIDERATION: Property Taxes REMARKS:				\$1.00
ACCT #: Crowson & Crowson P. O. Box 221170 El Paso, TX 79913			DATE INCURRED: CONSIDERATION: Attorneys for GECU REMARKS:				Notice Only
ACCT #: 11060697 Tax Ease 14901 Quorum, Suite 900 Dallas, TX 75254			DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$79,536.46
ACCT #: 5534RD0146 Travelers - Insurance Solutions Group 2501 Alamo SE Albuquerque, NM 87106	-		DATE INCURRED: CONSIDERATION: Insurance REMARKS:				\$1.00
			l Su	bto	tal	⊥ >	\$89,588.46
continuation sheets attached		(Rep	(Use only on last page of the completed Scl port also on Summary of Schedules and, if applicabl Statistical Summary of Certain Liabilities and Rela	iedi e, o	n tl	F.) he	

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 15 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Alianza Plumbing 3465 Lee Blvd. El Paso, TX	Commercial Lease - Office/Warehouse #219 Contract to be ASSUMED
Ana Mercado dba ECJ Ind C. Paseo #409 Cd. Juarez, Chih. Mexico	Commercial Lease - Office/Warehouse #248 & 249 Contract to be ASSUMED
Anderson School Office Int. Harker Heights TV	Commercial Lease - Office/Warehouse #224 Contract to be ASSUMED
Area Premium Event Rentals	Commercial Lease - Office/Warehouse #241 Contract to be ASSUMED
Arturo Bejar, Jr. Efficient Ind. Installations	Commercial Lease - Office/Warehouse #226 Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 16 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Carlos Ontiveros 1305 Honeysuckle Dr. El Paso, TX 79925	Commercial Lease - Office/Warehouse #242 Contract to be ASSUMED
Chum Sethera III 3465 Lee Blvd #250 El Paso, TX 79936	Commercial Lease - Office/Warehouse #250 Contract to be ASSUMED
Ernesto Canales dba No Limits Auto Accesories	Commercial Lease - Office/Warehouse #237 Contract to be ASSUMED
Flexographic Printing	Commercial Lease - Office/Warehouse #204 Contract to be ASSUMED
FTH Mechanical LLC Andres Soto	Commercial Lease - Office/Warehouse #229 Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 17 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Gabriel Vasquez Vasquez Ceramic Tile Co. 3045 Tierra Cuervo El Paso, TX 79938	Commercial Lease - Office/Warehouse #235 Contract to be ASSUMED
George Martin dba	Commercial Lease - Office/Warehouse #236
Key Dedicated Equipment Ltd	Contract to be ASSUMED
Gregorio Ornelas	Commercial Lease - Office/Warehouse #221
dba Hot Point Commercial	Contract to be ASSUMED
Guillermo Aguilar	Commercial Lease - Office/Warehouse #227 & 228
Empire Metals	Contract to be ASSUMED
Iglesia Christiana	Commercial Lease - Office/Warehouse #214
Amor Divino, Inc.	Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 18 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Javier L. Valdez	Commercial Lease - Office / Warehouse #258
c/o A-1 Mobile Screens	Contract to be ASSUMED
Jesse Guzman	Commercial Lease - Office/Warehouse #244 & 253
dba Ultimate Concrete	Contract to be ASSUMED
Jesse Moreno dba Desert Minitures 2713 Sea Breeze Dr. El Paso, TX 79936	Commercial Lease - Office/Warehouse #220 Contract to be ASSUMED
Jesus Master Mold Cdie 5333 Viceroy Dr. El Paso, TX 79924	Commercial Lease - Office/Warehouse #205 Contract to be ASSUMED
John Rivas dba	Commercial Lease - Office/Warehouse #234
Communim Respiratory Care	Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 19 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Jose Fernando Clark dba AT Pool & Spa Services 3936 Breckenridge El Paso, TX	Commercial Lease - Office/Warehouse #212 Contract to be ASSUMED
Julio Amador J&E Electric LLC	Commercial Lease - Office/Warehouse #213 Contract to be ASSUMED
Luis Adrian Yanez 11837 Fiddle Wood El Paso, TX 79936	Commercial Lease - Office / Warehouse #264 Contract to be ASSUMED
Luis Ricardo Rivera Jacobs Well Christian Fellow	Commercial Lease - Office/Warehouse #201,202,232 Contract to be ASSUMED
Macedo Sheet Meal Works 3465 Lee Blvd.#209 El Paso, TX 79936	Commercial Lease - Office/Warehouse #209 Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 20 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Marco Maldonado dba MGM Patterns, Inc.	Commercial Lease - Office/Warehouse #211-222 Contract to be ASSUMED
Marcos Daniel Reyes dba Marcos Glass Co.	Commercial Lease - Office/Warehouse #256 Contract to be ASSUMED
Mario Chavez 15311 North Port El Paso, TX 79928	Commercial Lease - Office/Warehouse #218 Contract to be ASSUMED
Mary Helen Korff 406 Mechem Drive Ruidoso, NM 883045	Commercial Lease - Office / Warehouse #262 Contract to be ASSUMED
Michael Halliday dba Magnum Solar Lights 3005 Cabot Pl El Paso, TX 79935	Commercial Lease - Office/Warehouse #245 & 252 Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 21 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Mr & Mrs Ernesto Carrasco dba E.C. Presicions 1161 Coreat Spirit Circle El Paso, TX	Commercial Lease - Office/Warehouse #215 Contract to be ASSUMED
Raul Urena dba Auto Indst. 13400 Emerald Pass Horizon City, TX 79928	Commercial Lease - Office/Warehouse #217 Contract to be ASSUMED
Rogelio Mora dba MADE 1807 Roswell Rd. El Paso, TX 79915	Commercial Lease - Office/Warehouse #238-259 Contract to be ASSUMED
Rolando Escobar 11141 Terrell El Paso, TX 79936	Commercial Lease - Office / Warehouse #257 Contract to be ASSUMED
Ruben Gomez c/o Electro Rods	Commercial Lease - Office / Warehouse #261 Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 22 of 40

B6G (Official Form 6G) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Tallent Roofing, Inc. 7306 Circle #410 McKinney, TX 75071	Commercial Lease - Office / Warehouse Contract to be ASSUMED
Westex Contruction Group c/o Amanda Gonzalez	Commercial Lease - Office / Warehouse #263 Contract to be ASSUMED
William Gomez 392 Capella Way Milpitas, CA 95035	Commercial Lease - Office/Warehouse #206 Contract to be ASSUMED

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 23 of 40

B6H (Official Form 6H) (12/07)

In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Antonio Diaz	GECU
13141 Soleen Road	PO Box 20998
El Paso, TX 79938	El Paso, TX 79998-9987
Antonio Diaz	GECU
13141 Soleen Road	PO Box 20998
El Paso, TX 79938	El Paso, TX 79998-9987

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 24 of 40

B6 Summary (Official Form 6 - Summary) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

In re El Paso Four Seasons Business Park, LLC

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$7,504,483.00		
B - Personal Property	Yes	4	\$390.85	•	
C - Property Claimed as Exempt	No			J	
D - Creditors Holding Secured Claims	Yes	1		\$4,337,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$89,588.46	
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	17	\$7,504,873.85	\$4,426,588.46	

12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 25 of 40

B6 Declaration (Official Form 6 - Declaration) (12/07) In re El Paso Four Seasons Business Park, LLC

Case No.

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DEC	CLARATION UNDER PENALTY O	F PERJURY ON BEHALF OF A	CORPORATION OR PARTNERSHIP				
I, the	President	of the	Corporation				
named as debtor in	n this case, declare under penalty o	f perjury that I have read the for	egoing summary and schedules, consisting of				
19	sheets, and that they are true	sheets, and that they are true and correct to the best of my knowledge, information, and belief.					
(Total shown on summar	y page plus 1.)						
Date 2/6/2012		Signature _/s/ Antonio	Diaz				
		Antonio Diaz					

President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

In re: El Paso Four Seasons Business Park, LLC

Case No.

(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$330,484.00	2008 - Rental Income
\$422,400.00	2009 - Rental Income
\$507,300.00	2010 - Rental Income

2. Income other than from employment or operation of business

None

³ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR GECU PO Box 20998 El Paso, TX 79998-9987	DATES OF PAYMENTS/ TRANSFERS Monthly (Last 90 days)	AMOUNT PAID OR VALUE OF TRANSFERS \$31,263.00	AMOUNT STILL OWING \$162,567.60
GECU PO Box 20998 El Paso, TX 79998-9987	Monthly (Last 90 days)	\$1,965.00	\$10,429.01

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

In re: El Paso Four Seasons Business Park, LLC

Case No.

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER CCPA Enterprises, Inc. dba Public Adjusters v. Antonio Diaz, An Individual and American Hallmark Insurance Company of Texas; Case No. 10-78905-1

NATURE OF PROCEEDING AND L In the Law N Tarra

COURT OR AGENCY AND LOCATION In the County Court at Law Number 1 of Tarrant County, Texas

STATUS OR DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

	a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this	case.
\checkmark	Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition	is
	iled, unless the spouses are separated and a joint petition is not filed.)	

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

Ν

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS **EL PASO DIVISION**

Case No.

(if known)

In re: El Paso Four Seasons Business Park, LLC

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE **DIAMOND LAW** 3800 N. Mesa Street, Ste B - 3 EL Paso, Texas 79902

DATE OF PAYMENT. NAME OF PAYER IF OTHER THAN DEBTOR 02/01/2012

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred $\mathbf{\nabla}$ either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or None similar device of which the debtor is a beneficiary. $\mathbf{\nabla}$

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments: shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately \checkmark preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this $\mathbf{\nabla}$ case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



None $\mathbf{\nabla}$

 \checkmark

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied \checkmark during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

In re: El Paso Four Seasons Business Park, LLC

Case No.

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS **EL PASO DIVISION**

In re: El Paso Four Seasons Business Park, LLC Case No.

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

	NAME AND ADDRESS S. Pineda & Co. 6200 Cleveland Ave. El Paso, TX 79905	DATES SERVICES RENDERED
None	b. List all firms or individuals who within two years immediat and records, or prepared a financial statement of the debtor.	ely preceding the filing of this bankruptcy case have audited the books of account

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the $\mathbf{\nabla}$ debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by $\mathbf{\nabla}$ the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the $\mathbf{\nabla}$ dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. \checkmark

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. $\mathbf{\nabla}$

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or $\mathbf{\nabla}$ holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement $\mathbf{\nabla}$ of this case.

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

Case No.

In re: El Paso Four Seasons Business Park, LLC

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 2/6/2012

Signature /s/ Antonio Diaz Antonio Diaz

President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: El Paso Four Seasons Business Park, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Tax Ease 14901 Quorum, Suite 900 Dallas, TX 75254		Non-Purchase Money		\$79,536.46
CCPA Enterprises, Inc. dba Public Adjusters, Inc. P.O. Box 1401 Cleburne, TX 76033		Insufficient Funds Check		\$10,050.00
Travelers - Insurance Solutions Group 2501 Alamo SE Albuquerque, NM 87106		Insurance		\$1.00
City of El Paso c/o Don Stecker 711 Navarro, Suite 300 San Antonio, TX 78205		Property Taxes		\$1.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/6/2012

Signature: /s/ Antonio Diaz Antonio Diaz President 12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 33 of 40

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: El Paso Four Seasons Business Park, LLC

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/6/2012

Signature /s/ Antonio Diaz

Antonio Diaz President

Date _____

Signature _____

Alianza Plumbing 3465 Lee Blvd. El Paso, TX

Ana Mercado dba ECJ Ind C. Paseo #409 Cd. Juarez, Chih. Mexico

Anderson School Office Int. Harker Heights TV

Antonio Diaz 13141 Soleen Road El Paso, TX 79938

Area Premium Event Rentals

Arturo Bejar, Jr. Efficient Ind. Installations

Carlos Ontiveros 1305 Honeysuckle Dr. El Paso, TX 79925

CCPA Enterprises, Inc. dba Public Adjusters, Inc. P.O. Box 1401 Cleburne, TX 76033

Chum Sethera III 3465 Lee Blvd #250 El Paso, TX 79936 City of El Paso c/o Don Stecker 711 Navarro, Suite 300 San Antonio, TX 78205

City of El Paso El Paso Tax Assessor/Collector PO Box 2992 El Paso, TX 79999-2992

City of El Paso Tax Assessor Collector c/o Linebarger, Goggan Blair & Sampson 711 Navarro, Ste. 200 San Antonio, TX 78205

Crowson & Crowson P. O. Box 221170 El Paso, TX 79913

Ernesto Canales dba No Limits Auto Accesories

Flexographic Printing

FTH Mechanical LLC Andres Soto

Gabriel Vasquez Vasquez Ceramic Tile Co. 3045 Tierra Cuervo El Paso, TX 79938

GECU 90037040 PO Box 20998 El Paso, TX 79998-9987 GECU 90037041 PO Box 20998 El Paso, TX 79998-9987

George Martin dba Key Dedicated Equipment Ltd

Gregorio Ornelas dba Hot Point Commercial

Guillermo Aguilar Empire Metals

Iglesia Christiana Amor Divino, Inc.

IRS - Special Procedures Staff
Stop 5022 AUS
300 E. 8th Street
Austin, TX 78701

Javier L. Valdez c/o A-1 Mobile Screens

Jesse Guzman dba Ultimate Concrete

Jesse Moreno dba Desert Minitures 2713 Sea Breeze Dr. El Paso, TX 79936 Jesus Master Mold Cdie 5333 Viceroy Dr. El Paso, TX 79924

John Rivas dba Communim Respiratory Care

Jose Fernando Clark dba AT Pool & Spa Services 3936 Breckenridge El Paso, TX

Julio Amador J&E Electric LLC

Luis Adrian Yanez 11837 Fiddle Wood El Paso, TX 79936

Luis Ricardo Rivera Jacobs Well Christian Fellow

Macedo Sheet Meal Works 3465 Lee Blvd.#209 El Paso, TX 79936

Marco Maldonado dba MGM Patterns, Inc.

Marcos Daniel Reyes dba Marcos Glass Co. Mario Chavez 15311 North Port El Paso, TX 79928

Mary Helen Korff 406 Mechem Drive Ruidoso, NM 883045

Michael Halliday dba Magnum Solar Lights 3005 Cabot Pl El Paso, TX 79935

Mr & Mrs Ernesto Carrasco dba E.C. Presicions 1161 Coreat Spirit Circle El Paso, TX

Raul Urena dba Auto Indst. 13400 Emerald Pass Horizon City, TX 79928

Rogelio Mora dba MADE 1807 Roswell Rd. El Paso, TX 79915

Rolando Escobar 11141 Terrell El Paso, TX 79936

Ruben Gomez c/o Electro Rods

Tallent Roofing, Inc. 7306 Circle #410 McKinney, TX 75071 Tax Ease 11060697 14901 Quorum, Suite 900 Dallas, TX 75254

Tim Hoch Hoch Law Firm PC 5616 Malvey Ave Ft. Worth, TX 76107

Travelers - Insurance Solutions Group 5534RD0146 2501 Alamo SE Albuquerque, NM 87106

U.S. Attorney FHZ/HUD/VA/IRS 601 N.W. Loop 410, Suite 600 San Antonio, TX 78216

Westex Contruction Group c/o Amanda Gonzalez

William Gomez 392 Capella Way Milpitas, CA 95035 12-30243-hcm Doc#1 Filed 02/06/12 Entered 02/06/12 17:53:09 Main Document Pg 40 of 40

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS **EL PASO DIVISION**

IN RE:

El Paso Four Seasons Business Park, LLC

DEBTOR(S)

CASE NO

CHAPTER 11

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
DECLARATION UNDER PENALTY OF PERJURY			

DECLARATION UNDER PENALTY OF PERJURY **ON BEHALF OF A CORPORATION OR PARTNERSHIP**

President I, the Corporation of the named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/6/2012

Signature: /s/ Antonio Diaz Antonio Diaz President