

B1 (Official Form 1) (12/11)

| | | |
|--|---|---|
| United States Bankruptcy Court WESTERN DISTRICT OF TEXAS EL PASO DIVISION | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Butler's Pantry, Inc. | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 30-0179570 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. and Street, City, and State): 1530 Goodyear, Suite H El Paso, TX | | Street Address of Joint Debtor (No. and Street, City, and State): |
| ZIP CODE 79936 | | ZIP CODE |
| County of Residence or of the Principal Place of Business: El Paso | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): 1530 Goodyear, Suite H El Paso, TX | | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE 79936 | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from street address above): | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code). |
| Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

| | | | |
|---|---|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case.)</i> | | Name of Debtor(s): Butler's Pantry, Inc. | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | |
| Location Where Filed: None | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) | | | |
| Name of Debtor: None | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| <p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center;">X _____</p> <p style="text-align:right;">Date</p> | | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ | | | |
| (Name of landlord that obtained judgment) | | | |
| _____ | | | |
| (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

| | |
|---|---|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Butler's Pantry, Inc. |
|---|---|

Signatures

| | |
|---|---|
| <p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p> | <p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____</p> <p>(Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> |
|---|---|

| | |
|---|---|
| <p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Sidney J. Diamond, Esq.</u> Sidney J. Diamond, Esq. Bar No. 05803000</p> <p>DIAMOND LAW 3800 N. Mesa Street, Ste B - 3 EL Paso, Texas 79902</p> <p>Phone No. (915) 532-3327 Fax No. (915) 532-3355</p> <p><u>6/18/2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p> | <p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> |
|---|---|

| | |
|---|--|
| <p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>Butler's Pantry, Inc.</p> <p>X <u>/s/ John Green</u> Signature of Authorized Individual</p> <p>John Green Printed Name of Authorized Individual</p> <p>Chief Executive Officer Title of Authorized Individual</p> <p><u>6/18/2012</u> Date</p> | <p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p> |
|---|--|

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Butler's Pantry, Inc.**

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

| | | |
|--|---------------------|--------------------------------------|
| 1. Debtor's employer identification number is <u>30-0179570</u> . | | |
| 2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____. | | |
| 3. The following financial data is the latest available information and refers to the debtor's condition on _____. | | |
| a. Total Assets | \$154,161.00 | |
| b. Total Liabilities | \$373,274.35 | |
| Secured debt | Amounts | Approximate number of holders |
| Fixed, liquidated secured debt | \$142,592.00 | 1 |
| Contingent secured debt | \$0.00 | 0 |
| Disputed secured debt | \$0.00 | 0 |
| Unliquidated secured debt | \$0.00 | 0 |
| Unsecured debt | Amounts | Approximate number of holders |
| Fixed, liquidated unsecured debt | \$230,682.35 | 50 |
| Contingent unsecured debt | \$0.00 | 0 |
| Disputed unsecured debt | \$0.00 | 0 |
| Unliquidated unsecured debt | \$0.00 | 0 |
| Stock | Amounts | Approximate number of holders |
| Number of shares of preferred stock | | |
| Number of shares of common stock | 1000 | 2 |
| Comments, if any | | |
| 4. Brief description of debtor's business: <i>Service business which prepares and rents executive apartments</i> | | |

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Butler's Pantry, Inc.**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

Rebecca Green - 500 shares

Phillip Green - 500 shares

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, John Green, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 6/18/2012

Signature: /s/ John Green
John Green
Chief Executive Officer

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re **Butler's Pantry, Inc.**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER | |
|--|-------------------|---------------|---------------|---------------|-------|-----|
| A - Real Property | No | 0 | | | | |
| B - Personal Property | No | 0 | | | | |
| C - Property Claimed as Exempt | No | | | | | |
| D - Creditors Holding Secured Claims | No | 0 | | | | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | No | 0 | | | | |
| F - Creditors Holding Unsecured Nonpriority Claims | No | 0 | | | | |
| G - Executory Contracts and Unexpired Leases | No | 0 | | | | |
| H - Codebtors | No | 0 | | | | |
| I - Current Income of Individual Debtor(s) | No | | | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | | | | | N/A |
| TOTAL | | 0 | \$0.00 | \$0.00 | | |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Butler's Pantry, Inc.**

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 1 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 6/18/2012

Signature /s/ John Green

John Green
Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Butler's Pantry, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|---|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |
| WestStar Bank 500 N. Mesa El Paso, TX 79901 | | Purchase Money | | \$142,592.00 Value: \$0.00 |
| Internal Revenue Service Ogdenm UT 84201-005 | | Taxes | | \$45,000.00 |
| Citi Cards P.O. Box 182564 Columbus, OH 43218-2564 | | Supplies and/or Services | | \$38,068.98 |
| Castilleja Apartments 1531 George Dieter El Paso, TX 79936 | | Supplies and/or Services | | \$30,000.00 |
| United Health Care Dept CH 10151 Palatine, IL 60055-0151 | | Supplies and/or Services | | \$19,514.01 |
| El Paso County Tax Assessor / Collector P.O. Box 29813 Phoenix, AZ 85038-9813 | | Supplies and/or Services | | \$15,147.15 |

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Butler's Pantry, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|---|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |
| Shadow Ridge Apartments 9375 Viscount El Paso, TX 79925 | | Supplies and/or Services | | \$11,000.00 |
| Francis Properties I, Ltd. P.O. Box 3739 El Paso, TX 79923 | | Supplies and/or Services | | \$8,000.00 |
| Texas Workforce Commission P.O. Box 149363 Austin, TX 7814-9363 | | Supplies and/or Services | | \$7,647.97 |
| Time Warner Cable P.O. Box 650047 Dallas, TX 75865-0047 | | Supplies and/or Services | | \$7,000.00 |
| El Paso Electric Co. Customer Service P.O. Box 20982 El Paso, TX 79998-0982 | | Supplies and/or Services | | \$7,000.00 |
| Las Ventanas - Alamogordo 2200 E. First Street Alamogordo, NM 88310 | | Supplies and/or Services | | \$6,000.00 |
| Firebird Fuel P.O. Box 749400 Los Angeles, CA 90074-9400 | | Supplies and/or Services | | \$4,048.76 |

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Butler's Pantry, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|---|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |
| Colinas Del Sol 945 S. Mesa Hills El Paso, TX 79912 | | Supplies and/or Services | | \$3,500.00 |
| Croucher Hackett Calleros & Co., P.C. 7310 Remcon Suite B El Paso, TX 79912 | | Supplies and/or Services | | \$3,000.00 |
| Acacia Park Apartments 5848 Acacia Circle El Paso, TX 79912 | | Supplies and/or Services | | \$3,000.00 |
| Las Ventanas - El Paso 2000 Saul Kleinfeld El Paso, TX 79936 | | Supplies and/or Services | | \$2,791.78 |
| Sam's Club Discover / GEMB P.O. Box 960016 Orlando, TX 32896-0016 | | Supplies and/or Services | | \$2,659.77 |
| Consummer Source, Inc. P.O. Box 402039 Atlanta, GA 30384-2039 | | Supplies and/or Services | | \$2,525.75 |
| Farmers Insurance Group c/o Payment Processing Center P.O. Box 660665 Dallas, TX 75266 | | Supplies and/or Services | | \$2,000.00 |

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: **Butler's Pantry, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/18/2012

Signature /s/ John Green
John Green
Chief Executive Officer

Date _____

Signature _____

Acacia Park Apartments
5848 Acacia Circle
El Paso, TX 79912

ADT
P.O. Box 371956
Pittsburgh, PA 15250-7956

AT&T
P.O. Box 5001
Carol Stream, IL 60197

AT&T
P.O. Box 5014
Carol Stream, IL 60197

Baja Broad
901 N. Florida Ave
Alamogordo, NM 88310-6421

Bungalows / Hueco Estates
3700 Hueco Valley Drive
El Paso, TX 79938

Bungalows / North Hills
4649 Loma Del Sur
El Paso, TX 79934

C & R Distributing
140 S. Prado
El Paso, TX 79907

Castilleja Apartments
1531 George Dieter
El Paso, TX 79936

Century Link
P.O. Box 29040
Phoenix, AZ 85038

Citi Cards
P.O. Box 182564
Columbus, OH 43218-2564

Citi Cards
P.O. Box 6402
The Lakes, NV 88901

City of El Paso
El Paso Tax Assessor/Collector
PO Box 2992
El Paso, TX 79999-2992

City of El Paso Tax Assessor Collector
c/o Linebarger, Goggan Blair & Sampson
711 Navarro, Ste. 200
San Antonio, TX 78205

CNA Surety
P.O. Box 802876
Chicago, IL 60680-2876

Colinas Del Sol
945 S. Mesa Hills
El Paso, TX 79912

Commercial Records Center
205 Ange
El Paso, TX 79901

Consumer Source, Inc.
P.O. Box 402039
Atlanta, GA 30384-2039

Croucher Hackett Calleros & Co., P.C.
7310 Remcon Suite B
El Paso, TX 79912

Direct TV
P.O. Box 60036
Los Angeles, CA 90060

El Paso Apartment Association
5730 East Paisano
El Paso, TX 79925

El Paso Cash It Here
P.O. Box 492890
Lawrenceville, CA 30049

El Paso County Tax Assessor / Collector
P.O. Box 29813
Phoenix, AZ 85038-9813

El Paso Electric Co.
Customer Service
P.O. Box 20982
El Paso, TX 79998-0982

El Paso Water Utilities
P.O. BOX 511
El Paso, Texas 79961-0511

Farmers Insurance Group
c/o Payment Processing Center
P.O. Box 660665
Dallas, TX 75266

Firebird Fuel
P.O. Box 749400
Los Angeles, CA 90074-9400

Francis Properties I, Ltd.
P.O. Box 3739
El Paso, TX 79923

GHS Property & Casualty Insurance Co.
P.O. Box 248854
Oklahoma City, OK 73124-8854

High Ridge
9353 Viscount
El Paso, TX 79925

Internal Revenue Service
Ogdenm UT 84201-005

IRS - Special Procedures Staff
Stop 5022 AUS
300 E. 8th Street
Austin, TX 78701

Las Norias
2170 Trawood Drive
El Paso, TX 79935

Las Ventanas - Alamagordo
2200 E. First Street
Alamagordo, NM 88310

Las Ventanas - El Paso
2000 Saul Kleinfield
El Paso, TX 79936

MetLife Small Business Center
P.O. Box 804466
Kansas City, MO 64180-4466

Network Communications, Inc.
P.O. Box 935080
Atlanta, GA 31193

New Mexico Gas Company
P.O. Box 173341
Denver, CO 80217-3341

PNM
P.O. Box 17970
Denver, CO 80217-0970

Puerta Villa
12220 Pellican Drive
El Paso, TX 79936

Quest Diagnostics
P.O. Box 740779
Cincinnati, OH 45274

Quill Corporation
P.O. Box 37600
Philadelphia, PA 19101-0600

SafeGuard Dental & Vision
P.O. Box 30910
Laguna Hills, CA 92654

Sam's Club Discover / GEMB
P.O. Box 960016
Orlando, TX 32896-0016

Shadow Ridge Apartments
9375 Viscount
El Paso, TX 79925

Texas Gas Service
P.O. Box 219913
Kansas City, MO 64121-9913

Texas Workforce Commission
P.O. Box 149363
Austin, TX 7814-9363

The Patriot Apartments
4600 Fairbanks
El Paso, TX 79924

The Reserve at Sandstone Ranch Apartment
11200 Sean Haggerty
El Paso, TX 79934

Time Warner Cable
P.O. Box 650047
Dallas, TX 75865-0047

Touch Tone Communications
P.O. Box 27772
Newk, NJ 07101-7772

U.S. Attorney
FHZ/HUD/VA/IRS
601 N.W. Loop 410, Suite 600
San Antonio, TX 78216

United Health Care
Dept CH 10151
Palatine, IL 60055-0151

Washer Leasing Service
108 Paden Street
El Paso, TX 79905

WestStar Bank
500 N. Mesa
El Paso, TX 79901