12-53889-rbk Doc#1 Filed 12/17/12 Entered 12/17/12 16:52:44 Main Document Pg 1 of 15

B1 (Official Form 1) (12/11) **United States Bankruptcy Court WESTERN DISTRICT OF TEXAS Voluntary Petition SAN ANTONIO DIVISION** Name of Debtor (if individual, enter Last, First, Middle) Name of Joint Debtor (Spouse) (Last, First, Middle): Stablewood Springs Resort Operations LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): than one, state all): 26-2366887 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): P.O. Box 467 Hunt, TX ZIP CODE ZIP CODE 78204 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): P.O. Box 467 Hunt, TX ZIP CODE ZIP CODE 78204 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor (Form of Organization) **Nature of Business** Chapter of Bankruptcy Code Under Which the Petition is Filed(Check one box.) (Check one box.) (Check one box.) ealth Care Business Chapter 7 Single Asset Real Estate as defined Chapter 15 Petition for Recognition Individual (includes Joint Debtors) Chapter 9 in 11 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. of a Foreign Main Proceeding Chapter 11 Railroad Corporation (includes LLC and LLP) Chapter 15 Petition for Recognition Chapter 12 Stockbroke Partnership of a Foreign Nonmain Proceeding Chapter 13 Commodity Broker Other (If debtor is not one of the above entities, check Clearing Bank this box and state type of entity below.) Nature of Debts Other (Check one box.) **Chapter 15 Debtors** Tax-Exempt Entity Debts are primarily consumer Debts are primarily Country of debtor's cente (Check box, if applicable.) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization Each country in which a foreign proceeding by, regarding, or individual primarily for a under title 26 of the United States personal, family, or houseagainst debtor is pending: Code (the Internal Revenue Code). hold purpose." Filing Fee (Check one box.) **Chapter 11 Debtors** Check one box: Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Full Filing Fee attached. Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is Check if: Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. on 4/01/13 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors M 199 5,000 10.000 50.000 100.000 100.000 25.000 Estimated Assets \$50,001 to \$1,000,001 \$100,001 to \$10.000,001 \$100,000,001 500,000,001 \$500,001 More than \$50,000,001 \$50,000 \$100,000 \$500,000 to \$1 million to \$10 million to \$50 million to \$100 million to \$500 million to \$1 billion \$1 billion Estimated Liabilities \$1.000,001 500,001 550,001 to More than \$100,001 to 10,000,001 \$100,000,001 \$50 000 001 \$500.000.001 \$100,000 \$500,000 to \$10 million to \$50 million to \$100 million to \$500 million to \$1 billion \$1 billion \$50,000 to \$1 million

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B1 (Official Form 1) (12/11)		Page 2
Voluntary Petition	Name of Debtor(s): Stablewood Spring	s Resort Operations LLC
(This page must be completed and filed in every case.)		
All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach a	additional sheet.)
Location Where Filed:	Case Number:	Date Filed:
None		5.5
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner o	r Affiliate of this Debtor (If more	than one, attach additional sheet.)
Name of Debtor:	Case Number:	Date Filed:
Stablewood Springs Resort, LP		
District: Western	Relationship: Parent	Judge:
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of in Yes, and Exhibit C is attached and made a part of this petition. No.	(To be completed in whose debts are print, the attorney for the petitioner named in the foregoing petition informed the petitioner that [he or she] may proceed under che of title 11, United States Code, and have explained the relief a such chapter. I further certify that I have delivered to the debirequired by 11 U.S.C. § 342(b). **All Delivership of the petitioner has been delivered to the debirequired by 11 U.S.C. § 342(b). **All Delivership of the petitioner has been delivered to the debired by 11 U.S.C. § 342(b). **All Delivership of the petitioner has been delivered to the debired by 11 U.S.C. § 342(b). **All Delivership of the petitioner has been delivered to the debired by 11 U.S.C. § 342(b).	apter 7, 11, 12, or 13 available under each tor the notice Date
Exhibit D, completed and signed by the debtor, is attached If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is	d and made a part of this petition.	
	ling the Debtor - Venue	
	applicable box.)	
There is a bankruptcy case concerning debtor's affiliate, gener	al partner, or partnership pending in	this District.
Debtor is a debtor in a foreign proceeding and has its principal place of busines District, or has no		
principal place of business or assets in the United States but is a defendant in a	n action or proceeding [in a federal or state	
	oplicable boxes.)	
Landlord has a judgment against the debtor for possession of	debtor's residence. (If box checked,	complete the following.)
	(Name of landlord that obtained judg	gment)
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are circumstance cure the entire	s unuer wnich the debtor would be permitted to	U
Debtor has included with this petition the deposit with the court of any rent that the filing of the	would become due during the 30-day period al	fter
Debtor certifies that he/she has served the Landlord with this of	certification. (11 U.S.C. § 362(I)).	

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B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition	Name of Debtor(s): Stablewood Springs Resort Operations LLC
(This page must be completed and filed in every case)	
Sign	atures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code,	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
X Telephone Number (If not represented by attorney)	Little 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
Date	Date
Signature of Attorney* X /s/ DAVID S. GRAGG DAVID S. GRAGG Bar No.08253300 Langley & Banack, Inc. 745 E Mulberry Ave, Suite 900 San Antonio, Texas 78212	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Phone No(210) 736-6600 Fax(\$1(0) 735-6889 12/17/2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Stablewood Springs Resort Operations LLC	Address X
X /s/ Stablewood Springs Resort LP Signature of Authorized Individual Stablewood Springs Resort LP Printed Name of Authorized Individual by WCA Holdings by Tom J. Fatjo Jr. Pres Title of Authorized Individual 12/17/2012 Date	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Stablewood Springs Resort Operations LLC

CHAPTER 11

CASE NO

EXHIBIT "A" TO VOLUNTARY PETITION

Debtor's employer identification number is	26-2366887	·
If any of debtor's securities are registered under number is	section 12 of the Securities and Exc	hange Act of 1934, the SEC file
3. The following financial data is the latest available	e information and refers to the debto	r's condition on 11/30/2012
a. Total Assets	53,961.97	
b. Total Liabilities \$2,4	32,810.01	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$43,039.08	
Contingent secured debt		
Disputed secured debt		
Unliquidated secured debt		
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$2,389,770.93	
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		
4. Brief description of debtor's business: Subsidiary to Stablewood Springs Resort, LP (Parent), a high end res acre private ranch.	sort destination encompassing 140 acres of a 543	

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Stablewood Springs Resort Operations LLC

CHAPTER 11

CASE NO

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

	5.	5. List the name of any person who directly or indirectly voting securities of the debtor: *Tom J. Fatjo, Jr.*	owns, controls, or holds, with power to vote, 20% or more of the
•	6.	6. List the name of all corporations 20% or more of the cowned, controlled, or held, with power to vote, by deb Stablewood Springs Resort L.P.	outstanding voting securities of which are directly or indirectly otor:
		I, Stablewood Springs Resort LP , the ned as the debtor in this case, declare under penalty of perjury that I have read the tit is true and correct to the best of my information and belief.	by WCA Holdings by Tom J. Fatjo Jr. Pres of the corporation foregoing Exhibit "A" to Voluntary Petition, and
I	Date: <u>_1</u>	Sta	s/ Stablewood Springs Resort LP ablewood Springs Resort LP WCA Holdings by Tom J. Fatjo Jr. Pres

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Stablewood Springs Resort Operations LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor	(3) Nature of claim (trade debt, bank	(4) Indicate if claim is contingent, unliquidate d, disputed, or	(5) Amount of claim [if secured also state
mailing address, including	familiar	loan,	subject to	value of security]
Stablewood Springs Resort, LP PO Box 467 Hunt, TX 78024		Intercompany		\$2,303,379.48
Captain Ellis Partnership 128 Nimitz Drive Kerrville, TX 78028		·		\$19,715.57
Stablewood Springs Private Residence Clu PO Box 467 Hunt, TX 78024				\$14,575.21
Devin Cochran 13902 Bluff Lane San Antonio, TX 78216		·		\$8,496.00
Richard L. Wood 1604 Gaston Avenue Austin, TX 78703				\$8,231.63
Michael Moore 1520 Violet McAllen, TX 78504				\$7,607.25

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Stablewood Springs Resort Operations LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

Name of creditor and complete mailing address, including	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan,	(4) Indicate if claim is contingent, unliquidate d, disputed, or subject to	Amount of claim [if secured also state value of security]
Tom J. Fatjo, Jr. 1770 St James Place # 605 Houston, TX 77057				\$4,834.54
Doug Bailey 5419 Bordley Drive Houston, TX 77056				\$3,333.34
Dave Vogelsang 1270 Crabb River Road Suite 600 # 109 Richmond, TX 77469				\$3,183.76
KSM Holdings, Ltd. (Jeff Brawner) 4364 San Carlos Street Dallas, TX 75205				\$3,042.90
Stablewood Springs Resort Home Owners As PO Box 467 Hunt, TX 78024				\$2,535.33
Brewer/Bodovsky Wedding				\$2,000.00
Promo: My Hill Country Get Away Boernebucks.com Boerne, TX 78006		Advertising		\$1,680.70

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Stablewood Springs Resort Operations LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
	Name, telephone number		Indicate if	
	and		claim is	
	complete mailing address,		contingent,	
	including zip code, of		unliquidate	
Name of creditor and	employee, agent, or		d,	Amount of claim [if
complete	department of creditor	Nature of claim (trade debt, bank	disputed, or	secured also state
mailing address, including	familiar	loan,	subject to	value of security]
maining address, morading	Tarrillar	13300	Subject to	raido di oddaniyi
Susan Airhart		·		\$1,189.53
19 Lincoln Lane				• •
Surry, ME 04684				
Keller Custom Signs				\$919.06
PO Box 690970		•		φ919.00
San Antonio, TX 78269				
Sall Altolio, 17 70209				
Melissa Howden				\$402.50
				•
Plano, TX 75023				
Stephanie Christine				\$375.00
3414 Werner				•••
Austin, TX 78722				
Marianna Brewster		·		\$337.50
2935 Chevy Chase Drive				
Houston, TX 77019				
Mark Wheat				\$300.00
PO Box 697				Ψ000.00
Seabrook, TX 77586				
David Wheat				\$300.00
PO Box 1023				
Mineral Wells, TX 76068				

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Stablewood Springs Resort Operations LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the	by WCA Holdings by Tom J.	Fatjo Jr. Pres	of the	Corporation
named as the d	ebtor in this case, declare under penalty of p	erjury that I have read	the foregoing list and tha	t it is true and correct to the
best of my infor	mation and belief.			
Date: 12/1	7/2012	Signature	/s/ Stablewood S	Springs Resort LP
		_	Stablewood Spr	ings Resort LP
			by WCA Holding	s by Tom J. Fatjo Jr. Pres

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Stablewood Springs Resort Operations LLC CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/17/2012	Signature /s/ Stablewood Springs Resort LP Stablewood Springs Resort LP by WCA Holdings by Tom J. Fatjo Jr. Pres	
Date	Signature	

Adam Boyd 7501 Shadowridge Run # 159 Austin, TX 78749

Brewer/Bodovsky Wedding

Callie Simons 6158 Burgoyne Houston, TX 77057

Captain Ellis Partnership 128 Nimitz Drive Kerrville, TX 78028

Constance Hamner-Campbell 10 Bridgenorth Lane San Antonio, TX 78218

Dan Wheat 3904 Torro Canyon Road Austin, TX 78746

Dave Vogelsang 1270 Crabb River Road Suite 600 # 109 Richmond, TX 77469

David Suter 10917 Cactus Lane Dallas, TX 75238

David Wheat PO Box 1023 Mineral Wells, TX 76068 Devin Cochran 13902 Bluff Lane San Antonio, TX 78216

Doug Bailey 5419 Bordley Drive Houston, TX 77056

Highway 39 Properties, LLC PO Box 467 Hunt, TX 78024

Jacqueline Burke 4426 Wigton Drive Houston, TX 77096

Jane Thompson 9700 Big View Drive Austin, TX 78730

Jennifer Sawdey 2001 Trousdale Drive # 207 Burlingame, CA 94010

Jim & Cindy Thorp 3017 Avalon Place Houston, TX 77019

Jonathan Bracken 38 Chipstead Park Sevenoaks, UK TN13 2SN

Kathy Lusk 2147 Looscan Lane Houston, TX 77019 Keller Custom Signs PO Box 690970 San Antonio, TX 78269

KSM Holdings, Ltd. (Jeff Brawner) 4364 San Carlos Street Dallas, TX 75205

Linda Watson 18422 Eastside Road Troupe, TX 75789

Marianna Brewster 2935 Chevy Chase Drive Houston, TX 77019

Mark Wheat PO Box 697 Seabrook, TX 77586

Melissa Howden
Plano, TX 75023

Michael Moore 1520 Violet McAllen, TX 78504

Nancy Owen 2528 Addison Houston, TX 77030

Pottery Barn 15900 La Cantera Parkway # 5500 San Antonio, TX 78256 Promo: My Hill Country Get Away Boernebucks.com Boerne, TX 78006

Richard L. Wood 1604 Gaston Avenue Austin, TX 78703

Robert & Betty Palmquist 1 Pine Forest Circle Houston, TX 77056

Ross Brunner 402 East Broadway Midland, TX 79701

Shawnna Fatjo 1770 St James Place # 605 Houston, TX 77056

Stablewood Springs Private Residence Clu PO Box 467 Hunt, TX 78024

Stablewood Springs Resort Home Owners As PO Box 467 Hunt, TX 78024

Stablewood Springs Resort, LP PO Box 467 Hunt, TX 78024

Stephanie Christine 3414 Werner Austin, TX 78722 Susan Airhart 19 Lincoln Lane Surry, ME 04684

Texas State Comptroller Comptroller of Public Accts PO Box 1493 Austin, TX 78714

TJF Ranch, Inc. 1770 St James Place # 605 Houston, TX 77056

Tom J. Fatjo, Jr. 1770 St James Place # 605 Houston, TX 77057

U.S. Attorney 601 NW Loop 410, Suite 600 San Antonio, TX 78216

U.S. Attorney General of Main Justice Bldg., #5111 10th & Constitutional Ave., NW Washington, DC 20530

Yvonne Ziegler 3702 Ella Lee Lane Houston, TX 77027