12-60693-cag Doc#1 Filed 06/28/12 Entered 06/28/12 11:51:39 Main Document Pg 1 of 11

B1 (Official Form 1) (12/11)

United States WESTERN DIS WACO					Vol	untary Petition
Name of Debtor (if individual, enter Last, First, Middle): Royal Seating, LLC		Nam	ne of Joint Debt	or (Spouse) (Last, First, I	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Uscapes; dba Spotlight Seating; dba Spotli Texwood; dba Texwood, Ltd.; dba Royal Seatin Seating, Ltd.				ed by the Joint Debtor in t aiden, and trade names):	he last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp than one, state all): 26-1646482	olete EIN (if more		four digits of Solone, state all):	oc. Sec. or Individual-Tax	bayer I.D. (ITIN)/Complete EIN (if more
Street Address of Debtor (No. and Street, City, and State): 1110 Industrial Blvd. Cameron, TX		Stree	et Address of Jo	oint Debtor (No. and Stree	et, City, and Sta	
	ZIP CODE 76520					ZIP CODE
County of Residence or of the Principal Place of Business: Milam		Cou	nty of Residenc	e or of the Principal Place	e of Business:	
Mailing Address of Debtor (if different from street address): 1110 Industrial Blvd. Cameron, TX		Maili	ing Address of .	Joint Debtor (if different fro	om street addre	25S):
	ZIP CODE 76520					ZIP CODE
Location of Principal Assets of Business Debtor (if different from st	reet address above	e):				
						ZIP CODE
Type of Debtor (Form of Organization) (Check one box.)	(Check Health Care		_	the Peti	tion is Filed	Code Under Which (Check one box.)
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) 		t Real Estate . § 101(51B)		Chapter 9 Chapter 11	of a Fore	15 Petition for Recognition ign Main Proceeding
 ✓ Corporation (includes LLC and LLP) □ Partnership 	Stockbroke			Chapter 12 Chapter 13		15 Petition for Recognition ign Nonmain Proceeding
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Clearing Ba	nk			Nature of De (Check one b	
Country of debtor's center of main interests: (Check box, i		· · · ·	able.)	Debts are primarily debts, defined in 11	U.S.C.	Debts are primarily business debts.
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	under title 2	tax-exempt o 6 of the Unite nternal Rever	ed States	§ 101(8) as "incurre individual primarily for personal, family, or hold purpose."	ora	
Filing Fee (Check one box.) ✓ Full Filing Fee attached.		Ch Ch	eck one box Debtor is a sm	: Chapter 11 nall business debtor as de		S.C. § 101(51D).
☐ Filing Fee to be paid in installments (applicable to individuals)	only). Must attach	⊘ Ch	Debtor is not a eck if:	a small business debtor as	s defined in 11	U.S.C. § 101(51D).
signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.			Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).			
Filing Fee waiver requested (applicable to chapter 7 individua attach signed application for the court's consideration. See C			A plan is being Acceptances	cable boxes: g filed with this petition. of the plan were solicited a accordance with 11 U.S.		one or more classes
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to	unsecured credito	ors	·			THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured c	and administrative		aid,			
Estimated Number of Creditors	5,001- 1	0,001- 25,000	25,001- 50,000	50,001- Ov 100,000 10		
Estimated Assets					_	
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$50,000 \$100,000 \$500,000 to \$1 million to \$10 million Estimated Liabilities		5 0,000,001 50,000 million	\$100,000,0	001 \$500,000,001 Mc	l ore than billion	
S0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$50,000 \$100,000 \$500,000 to \$1 million		50,000,001 \$50,000 million	☐ \$100,000,0 n to \$500 mi		pre than billion	

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12-60693-cag Doc#1 Filed 06/28/12 Entered 06/28/12 11:51:39 Main Document Pg 2 of 11

Volumetry Petition Name of Decloring: Royal Seating, LLC (This page must be completed and filed in very case) Image must be completed and filed in very case. Image must be completed and filed in very case. (Declar Winker Hot.) Case Number: Image must be completed and filed in very case. Image must be completed and filed in very case. (Declar Winker Hot.) Case Number: Image must be completed and filed in very case. Image must be completed and filed in very case. Pending Bankruptcy Case Filed by any Spouse. Partner or Affiliate of this Debtor (if more than one, attach additional sheat). Image must be completed information in the partner. Image must be completed information in the partner. (Declar more than the completed information in the partner more many in the Spouse must be devine 13 and 15 and 11 an	B1 (Official Form 1)	(12/11)		Page 2				
All Prior Bankruptcy Cases Filed Within Last 8 Years (if more than two, attach additional sheet.) Nome Case Number: Date Filed: Nome Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet.) Nume: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet.) Nume: Date Filed: Detto: Case Number: Date Filed: Date Filed: Detto: Case Number: Date Filed: Date Filed: Detto: Exhibit A (rea transported filed by any Spouse, Partner or or Number: Date Filed: Detto: Exhibit A (rea transported filed by any Spouse, Partner or or Number: Date Filed: Out: Exhibit A Exhibit A (rea transported filed by any Spouse, Partner or or Number A State Additional Steel) I. The transported filed by any Spouse, Partner or or Number A State Additional Steel) If the completed filed State and State Additional Steel: I. The transported filed State Additional Steel: If the state additional Steel: I. The state Additional Steel: I. The state Additional Steel: If the state additional	-		Name of Debtor(s): Royal Seating,	LLC				
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Check all applicable boxs. Detor the inderst of the parties will be served in regard to the relation of box proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relation of box proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the term of proceeding (Marce and Terms and to the permitted to come the entire monetary default that gave rise to the judgment for possession, after the judgment for possession, after the fullowing. (In U.S.C. § 362(I)):	10Q) with the Securities of the Securities Exchange	To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice						
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a thread of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Improve the date of this petition of or a longer part of such 180 days than in any other District. Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States but is a defendant in an action or proceeding in a federal or state court] in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor two Resides as a Torant of Residential Property (Check ari applicable boxes) (Address of landlord) (Address of landlor			X					
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	Debtor certifie							

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B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition	Name of Debtor(s): Royal Seating, LLC
(This page must be completed and filed in every case)	
Sig	gnatures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
X	(Signature of Foreign Representative) (Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
Date	Date
Signature of Attorney* X /s/ Larry E. Kelly Larry E. Kelly Bar No. 11226500 Beard Kultgen Brophy Bostwick Dickson & Squires, LLP P.O. Box 21117 Waco, TX 76702-1117 Phone No.(254) 776-5500 Fax No.(254) 776-3591 6/28/2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or
information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Royal Seating, LLC	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address X Date
X /s/ Reeder Dossett Signature of Authorized Individual Reeder Dossett Printed Name of Authorized Individual	Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Manager Title of Authorized Individual 6/28/2012 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or
	imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Royal Seating, LLC

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is	26-1646482	·			
 If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is 					
3. The following financial data is the latest available	3. The following financial data is the latest available information and refers to the debtor's condition on				
a. Total Assets					
b. Total Liabilities					
Secured debt	Amounts	Approximate number of holders			
Fixed, liquidated secured debt					
Contingent secured debt					
Disputed secured debt	\$4,000,000.00				
Unliquidated secured debt					
Unsecured debt	Amounts	Approximate number of holders			
Fixed, liquidated unsecured debt	\$3,000,000.00				
Contingent unsecured debt					
Disputed unsecured debt					
Unliquidated unsecured debt					
Stock	Amounts	Approximate number of holders			
Number of shares of preferred stock					
Number of shares of common stock					
Comments, if any					
4. Brief description of debtor's business: Manufacturer of school furniture					

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CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

 List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor: *Reeder Dossett*

 List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor: *None*

I, Reeder Dossett, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 6/28/2012

Signature: /s/ Reeder Dossett Reeder Dossett Manager 12-60693-cag Doc#1 Filed 06/28/12 Entered 06/28/12 11:51:39 Main Document Pg 6 of 11

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IN RE: Royal Seating, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address, including zip code, of employee, agent, or		Indicate if claim is contingent, unliquidated,	
Name of creditor and complete mailing address, including zip code	department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Lock Joint Tube #774006 4006 Solutions Center Chicago, IL 60677-4000		Open account		\$583,086.01
Wilsonart SWR, IOC & CB P.O. Box 730196 Dallas, TX 75373-0196		Open account		\$286,013.77
MJB Wood Group, Inc. P.O. Box 203282 Dallas, TX 75320-3282		Open account		\$218,882.61
Nexeo Solutions 62190 Collections Center Drive Chicago, IL 60693-0621		Open account		\$196,099.20
Danhill Containers, Inc. P.O. Box 2089 Temple, TX 76503-2089		Open account		\$130,677.55
Heritage Personnel LLC		Open account		\$126,041.90

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IN RE: Royal Seating, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar		Indicate if claim is contingent, unliquidated, disputed, or	Amount of claim [if
mailing address, including zip code	with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	subject to setoff	secured also state value of security]
Austin Foam Plastics, Inc. P.O. Box 200938 Houston, TX 77216-0938	ł	Open account	•	\$105,863.21
Milam CountyTax Assessor Kolette Morgan 101 S. Fannin Cameron, TX 76520		Taxes		\$91,553.01
Fabricartioners Guadalupe S.A. DE C.V. Santa Barbara 1993 Col. Jardines De La Silla CD. Benito Juarez, NL, Mexico 67287		Open account		\$88,284.88
School Specialty Supply, Inc. P.O. Box 1017 Appleton, WI 54912		Open account		\$82,217.37
US Plating, Inc. 2215 Centruy Circle Irving, TX 75062		Open account		\$69,345.63
Industrial Gas Springs, Inc. 162 S Pinnacle Drive Romeoville, IL 60446		Open account		\$69,174.45
Frontier Bolt Co. of Texas, Inc. 555 Airport Dr Mansfield, TX 76063		Open account		\$66,969.79

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Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Sherwin-Williams Company 424 Peach St. Waco, TX 76704-2527		Open account		\$65,762.63
Roddis Lumber Company P.O. Box 1446 San Antonio, TX 78295		Open account		\$60,406.59
Lift Truck Supply Inc. P.O. Box 507 Troy, TX 76579		Open account		\$59,769.50
GPS Products, Inc 622 Frierburg Drive Waterloo, Ontario N2T 2Y4		Open account		\$59,648.00
T & B Tube Co., Inc. P.O. Box 66874 Chicago, IL 60666-0874		Open account		\$59,074.76
Carpin Mfg, Inc. P.O. Box 471 Waterbury, CT 06720-0471		Open account		\$57,454.29
KRP Manufacturing, Inc.		Open account		\$51,750.00

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Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the <u>Manager</u> of the <u>Corporation</u> named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 6/28/2012

Signature: /s/ Reeder Dossett Reeder Dossett

Manager

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CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/28/2012

Signature /s/ Reeder Dossett

Reeder Dossett Manager

Date _____

Signature _____

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Royal Seating, LLC CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered	
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP				

I, the <u>Manager</u> of the <u>Corporation</u> named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 6/28/2012

Signature: /s/ Reeder Dossett Reeder Dossett

Manager