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B1 (Official Form 1) (12/11)

United States Bankruptcy Court WESTERN DISTRICT OF TEXAS WACO DIVISION				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Shilling Pipe & Steel, Inc.		Name of Joint De	Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Shilling Brothers Pipe - Ft. Worth; dba Shilling Pipe Wholesale, Inc.; dba Shilling Brothers Pipe - Waco			used by the Joint Debtor in th maiden, and trade names):	ne last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp than one, state all): 74-2558882	blete EIN (if more	Last four digits of than one, state all		ayer I.D. (ITIN)/Complete EIN (if more	
Street Address of Debtor (No. and Street, City, and State): P.O. Box 763 Elm Mott, TX		Street Address of	Joint Debtor (No. and Street	t, City, and State):	
	ZIP CODE 76640			ZIP CODE	
County of Residence or of the Principal Place of Business: McLennan		County of Resider	nce or of the Principal Place	of Business:	
Mailing Address of Debtor (if different from street address): P.O. Box 763		Mailing Address o	f Joint Debtor (if different from	m street address):	
Elm Mott, TX	ZIP CODE	_		ZIP CODE	
Location of Principal Assets of Business Debtor (if different from str	76640 reet address above):] :			
				ZIP CODE	
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership	in 11 U.S.C. §	ne box.) Business Real Estate as defined § 101(51B)		 ankruptcy Code Under Which ion is Filed (Check one box.) Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding 	
Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests:	(Check bo	cempt Entity	Debts are primarily cudebts, defined in 11	U.S.C. business debts.	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	x-exempt organization of the United States ernal Revenue Code).	§ 101(8) as "incurred individual primarily fo personal, family, or h hold purpose."	ra		
Filing Fee (Check one box.) ✓ Full Filing Fee attached.		Check one bo	•	Debtors ned by 11 U.S.C. § 101(51D).	
 Full Filing Fee attached. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). 				ted debts (excluding debts owed to 3,300 (amount subject to adjustment	
 Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 					
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured c	and administrative ex			THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors Image: Stream of Creditors <td></td> <td>,001- 25,001- ,000 50,000</td> <td>50,001- 100,000 100</td> <td>r ,000</td>		,001- 25,001- ,000 50,000	50,001- 100,000 100	r ,000	
Estimated Assets Image: Stress stre] ☐ 0,000,001 \$100,000 \$100 million to \$500 r		e than pillion	
Surface Liabilities □ □ □ □ □ □ □ □ □ \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million to \$10 million] ☐ 0,000,001 \$100,000 \$100 million to \$500 r		e than jillion	

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B1 (Official Form 1) (12/11)		Page 2			
Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): Shilling Pipe &	Steel, Inc.			
All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two attach add	itional sheet)			
Location Where Filed:	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or A	Affiliate of this Debtor (If more the	nan one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily consumer debts.) Image: Description of the securities attached and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) Image: Description of the securities attached and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) Image: Description of the securities attached and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) Image: Description of the securities and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) Image: Description of the securities and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) Image: Description of the securities attached and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) Image: Description of the securities attached and made a part of this petition. (To be completed if debtor the notice required by 11 U.S.C. § 342(b).					
	X	Date			
Exhi	bit C	Date			
Does the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition.	a threat of imminent and identifiable harm to p	public health or safety?			
Exhi	bit D				
 (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: 					
Exhibit D, also completed and signed by the joint debtor, is attached	ed and made a part of this petition.				
Information Regardin (Check any ar					
(Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defen or the interests of the parties will be served in regard to the relief sough	idant in an action or proceeding [in a f				
Certification by a Debtor Who Reside		ty			
	(Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)				
(N	ame of landlord that obtained judgme	nt)			
(A	ddress of landlord)				
Debtor claims that under applicable nonbankruptcy law, there are circur monetary default that gave rise to the judgment for possession, after the					
Debtor has included with this petition the deposit with the court of any repetition.	ent that would become due during the	30-day period after the filing of the			
Debtor certifies that he/she has served the Landlord with this certification	on. (11 U.S.C. § 362(I)).				

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B1 (Official Form 1) (12/11)	Page 3		
Voluntary Petition	Name of Debtor(s): Shilling Pipe & Steel, Inc.		
(This page must be completed and filed in every case)			
Sig	Inatures		
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative		
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting		
X Telephone Number (If not represented by attorney)	recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) (Printed Name of Foreign Representative)		
Date	Date		
Signature of Attorney* X /s/ David C. Alford David C. Alford Bar No. 01011500 PAKIS GIOTES PAGE & BURLESON, P.C. P.O. Box 58 Waco, Texas 76703-0058	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.		
Phone No. (254) 297-7300 Fax No. (254) 297-7301 7/2/2012	Printed Name and title, if any, of Bankruptcy Petition Preparer		
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)		
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.			
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address X		
Shilling Pipe & Steel, Inc.			
X /s/ Tommy D. Shilling Signature of Authorized Individual Tommy D. Shilling Printed Name of Authorized Individual	Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.		
President			
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.		
7/2/2012 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.		

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B4 (Official Form 4) (12/07)

Chicago, IL 60606

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Shilling Pipe & Steel, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address, including zip code, of		Indicate if claim is contingent,	
Name of creditor and complete	employee, agent, or department of creditor familiar		unliquidated, disputed, or	Amount of aloim lif
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	Amount of claim [if secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Fidelity Bank of Texas P.O. Box 5540		deed of trust; security agreement		\$750,000.00
Waco, Texas 76708-5540				Value: \$0.00
Tenaris		unknown		\$352,024.00
2200 West Loop South, Suite 800 Houston, TX 77027				
Fidelity Bank of Texas		deed of trust; security agreement		\$250,000.00
P.O. Box 5540 Waco, TX 76708-5540				Value: \$0.00
Southern Steel Products P. O. Box 1889		unknown		\$40,487.32
Gadsden, AL 35902				
First National Bank of Central		loan		\$23,210.63
Texas P. O. Box 2662 Waco, TX 76702-2662				Value: \$0.00
Atlas Tube c/o JWC Steel Group (Pat		unknown		\$22,480.00
Walczak) 227 W. Monroe St., 26th Floor				

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Shilling Pipe & Steel, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1) Name of creditor and complete mailing address, including zip code GE Capital P. O. Box 740425 Atlanta, GA 30374-0425	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.) purchase money	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security] \$21,520.08 Value: \$0.00
McLennan County Tax Assessor Collector P. O. Box 406 Waco, TX 76703		ad valorem tax lien		\$14,183.72 Value: \$0.00
Providence Supply 718 Lemons Gap Rd. Tuscola, TX 79562		unknown		\$12,017.84
First National Bank of Central Texas P. O. Box 2662 Waco, TX 76702-2662		loan		\$8,286.96 Value: \$0.00
Northwest Pipe c/o Matthew Waterman 3000 Thanksgiving Tower 1601 Elm St. Dallas, TX 75201-4761		unknown		\$8,000.00
Prolamsa Credit Dept. 770 South Post Oak Lane, Suite 200 Houston, TX 77056		unknown		\$5,200.00
Ford Motor Credit		purchase money		\$4,271.70
P. O. Box 650575 Dallas, TX 75265-0575				Value: \$0.00

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Shilling Pipe & Steel, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1) Name of creditor and complete mailing address, including zip code YellowBook c/o Ranch-Milliken P. O. Box 8390 Metarie, LA 70011-8390	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.) unknown	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security] \$3,398.67
Wells Fargo Equipment P. O. Box 7777 San Francisco, CA 94120		purchase money		\$2,906.46 Value: \$0.00
YellowBook Yellow Pages P. O. Box 3162 Cedar Rapids, IA 52406-3162		advertising		\$2,900.00
Dell Financial c/o Primary Financial Services 3115 North 3rd Ave., Suite 112 Phoenix, AZ 85013		purchase money		\$2,514.26 Value: \$0.00
AT&T Advertising Solutions P. O. Box 5010 Carol Stream, IL 60197-5010		advertising		\$2,105.18
AT&T Advertising c/o McCarthy, Burgess & Wolff 26000 Cannon Rd. Cleveland, OH 44146		advertising		\$1,907.2
A-Z Tire P. O. Box 9138 Amarillo, TX 79105-9138		tires		\$1,722.80

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Shilling Pipe & Steel, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/2/2012

Signature: /s/ Tommy D. Shilling Tommy D. Shilling President 12-60732-cag Doc#1 Filed 07/02/12 Entered 07/02/12 14:48:35 Main Document Pg 8 of 11

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: Shilling Pipe & Steel, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/2/2012

Signature /s/ Tommy D. Shilling Tommy D. Shilling President

Date _____

Signature _____

A-Z Tire xx6660 P. O. Box 9138 Amarillo, TX 79105-9138

AT&T Advertising xxxxxxxxx0000 c/o McCarthy, Burgess & Wolff 26000 Cannon Rd. Cleveland, OH 44146

AT&T Advertising Solutions xxxxxxxxx-xx000-1 P. O. Box 5010 Carol Stream, IL 60197-5010

Atlas Tube c/o JWC Steel Group (Pat Walczak) 227 W. Monroe St., 26th Floor Chicago, IL 60606

Blake Rasner Haley & Olson 510 N. Valley Mills Drive, Suite 600 Waco, TX 76710

Dell Commercial xxxxxxx8783 5800 N. Course Dr. Houston, TX 77072

Dell Financial xxxxxxxxx8795 c/o Primary Financial Services 3115 North 3rd Ave., Suite 112 Phoenix, AZ 85013

Federal Express xxxx-x170-7 P. O. Box 94515 Palatine, IL 60094-4515

Fidelity Bank of Texas P.O. Box 5540 Waco, Texas 76708-5540 Fidelity Bank of Texas P.O. Box 5540 Waco, TX 76708-5540

First National Bank of Central Texas xxx6300 P. O. Box 2662 Waco, TX 76702-2662

First National Bank of Central Texas xxxx8873 P. O. Box 2662 Waco, TX 76702-2662

Ford Motor Credit xxxx9487 P. O. Box 650575 Dallas, TX 75265-0575

GE Capital xxxxxxx9595 P. O. Box 740425 Atlanta, GA 30374-0425

Gulf Packaging xx-xxxPIPE 7720 FM 1960 East Humble, TX 77346

McLennan County Tax Assessor Collector P. O. Box 406 Waco, TX 76703

Northwest Pipe c/o Matthew Waterman 3000 Thanksgiving Tower 1601 Elm St. Dallas, TX 75201-4761

Prolamsa x0449 Credit Dept. 770 South Post Oak Lane, Suite 200 Houston, TX 77056 Providence Supply 718 Lemons Gap Rd. Tuscola, TX 79562

Robert Meyers McCreary Veselka Bragg & Allen, P.C. 100 N. 6th Street, Suite 704 Waco, TX 76701

Shilling Properties, LLC P.O. Box 763 Elm Mott, TX 76640

Southern Steel Products P. O. Box 1889 Gadsden, AL 35902

Tenaris xxxxxxxx-MTLP 2200 West Loop South, Suite 800 Houston, TX 77027

Wells Fargo Equipment xxx-xxxxx1-000 P. O. Box 7777 San Francisco, CA 94120

Wingfoot P. O. Box 928 Elm Mott, TX 76640

YellowBook xx1951 c/o Ranch-Milliken P. O. Box 8390 Metarie, LA 70011-8390

YellowBook Yellow Pages xx9486 P. O. Box 3162 Cedar Rapids, IA 52406-3162