B1 (Official 3-1-03-21) Main Document Pg 1 of 11 UNITED STATES BANKRUPTCY COURT **VOLUNTARY PETITION** Western District of Texas Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Georgetown Aviation Facilities LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Georgetown Aviation Facilities, LLC Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 74-2927658 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 160 Terminal Rd., Suite 101, Georgetown, Texas ZIP CODE **78628** ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Williamson Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): c/o Blake D. Byram, 5905 Bold Ruler Way, Austin, Texas ZIP CODE 78746 ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign **√** Chapter 11 See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Main Proceeding Chapter 12 Chapter 15 Petition for Corporation (includes LLC and LLP) Railroad П Chapter 13 Recognition of a Foreign Partnership Stockbroker Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank 7 Other Nature of Debts Chapter 15 Debtors Tax-Exempt Entity (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. Code (the Internal Revenue Code). against debtor is pending: individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors Estimated Number of Creditors 200-999 50-99 100-199 5.001-10.001-25,001-1-49 1,000-50.001-Over 50,000 100,000 5,000 10,000 25,000 100,000 Estimated Assets **√** \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$500,000 to \$10 to \$50 to \$1 billion \$1 billion \$100,000 to \$1 to \$100 to \$500 million million million million million **Estimated Liabilities** П  $\Box$  $\checkmark$ П  $\Box$ П П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

B1 (Official 3-103212/hcm Doc#1 Filed 02/21/13 Entered 02/21/13 17:33:09 Main Document Pg 2 of 14.4-2 Name of Debtor(s): Georgetown Aviation Facilities LLC **Voluntary Petition** (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Date Filed: Case Number: Advanced Jet Services, Inc. TBD 02/21/2013 District: Relationship: Judge: TBD Parent Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.  $\checkmark$ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) ablaDebtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. ablaThere is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Offic 13-103212/hcm Doc#1 Filed 02/21/13 Entered 02/21/13 17:33:09 Main Document Pg 3 of 11 Page 3 Name of Debtor(s): **Voluntary Petition** Georgetown Aviation Facilities LLC (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and correct and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. Χ Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer /s/ Jim Schober I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Jim Schober, Tex Bar No. 24004907 provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s)
Bartlett & Schober, PC required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum Firm Name fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor 1611 Nueces Street or accepting any fee from the debtor, as required in that section. Official Form 19 is Austin, TX 78701 attached. Address (512) 474-7678 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone Number 02/21/2013 Date Social-Security number (If the bankruptcy petition preparer is not an individual, \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the debtor Χ The debtor requests the relief in accordance with the chapter of title 11, United States Signature Code, specified in this petition. /s/ Blake D. Byram Date Signature of Authorized Individual Blake D. Byram Signature of bankruptcy petition preparer or officer, principal, responsible person, or Printed Name of Authorized Individual partner whose Social-Security number is provided above. Sole Manager Title of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or assisted 02/21/2013 in preparing this document unless the bankruptcy petition preparer is not an Date individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	<b>§</b> Case No	
	§	
GEORGETOWN AVIATION	§	
FACILITIES LLC	<u> </u>	
	§ Chapter 11	
DERTOR	8	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
SouthTex Steel Construction 1070 Highway 46 South New Braunfels, TX 78130	(830) 629-2443	construction services	disputed; unliquidated	\$24,000.00
NPC 7851 W. 185 <sup>th</sup> Street Suite 200 Tinley Park, IL 60477	(866) 465-3273	trade debt		\$1,460.00
Praxair Distribution Inc. 2801 Montopolis Drive Austin, TX 78741	(800) 2692897	trade debt		\$2,000.00

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, as the Sole Manager of the limited liability company that is named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: February 21, 2013 Signature: /s/ Blake D. Byram

Name: Blake D. Byram Title: Sole Manager

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§ Case No	
	§	
GEORGETOWN AVIATION	§	
FACILITIES LLC	§	
	§ Chapter 11	
DEBTOR	<b>§</b>	

### **VERIFICATION OF CREDITOR MATRIX**

The undersigned, on behalf of the above-captioned debtor, hereby verifies that the attached list of creditors is true and correct to the best of his knowledge, information and belief.

Date: February 21, 2013

Signature: /s/ Blake D. Byram
Blake D. Byram
Sole Manager

Aero Centex 201 Stearman Drive Georgetown, TX 78628

Ally Financial P.O. Box 380902 Bloomington MN 55438-0902

American Bank of Texas Attention: Kyle R. Beall 1650 N. Central Expressway P.O. Box 3247 McKinney, Texas 75070-8185

AvFuel Corporation P.O. Box 67000 Detroit, MI 48267-0135

Ronald Bindas 120 Lost Peak Path Georgetown, TX 78633

Rick Bocock 8407 Saber Creek Trail Austin, TX 78759

Mick Brethower 510 Cimmaron Hills Georgetown, TX 78628 Johnny Byers Diamonds in the Sky LLC 8911 Joachim Lane Austin, TX 78717

Blake D. Byram 5905 Bold Ruler Way Austin, TX 78746

Monica Byram 5905 Bold Ruler Way Austin, TX 78746

City of Georgetown Attention: Bridget Chapman 510 W. 9<sup>th</sup> Street P.O. Box 409 Georgetown, TX 78627-0409

James Crawford 1801 Honeysuckle Lane Round Rock, TX 78644

Challenger Spares & Support Attn: Steve Davis 4101 West Highway 29 Georgetown, TX 78629

Dennis Eakin 3801 N. Capital of Texas Highway Suite E-240-201 Austin, TX 78746 Genesis 160 Terminal Drive Georgetown, TX 78626

Georgetown Municipal Airport Attention: Sarah Hinton 500 Terminal Drive P.O. Box 409 Georgetown, TX 78627-0409

Dick Gossen 30118 Hacienda Lane Georgetown, TX 78628

Paul Illingsworth 502 Bridge Crest Boulevard Houston, TX 77082

Johnson, Rial & Parker, P.C. Attention: Hamilton Rial 811 Barton Springs Road, Suite 730 Austin, TX 78704

Michael Lundy 8101 Avella Drive Austin, TX 78729

Michael McDaniels c/o 505 S. Hangar Drive Georgetown, TX 78628

NPC 7851 W. 185<sup>th</sup> Street Suite 200 Tinley Park, IL 60477 Praxair Distribution Inc. 2801 Montopolis Drive Austin, TX 78741

Mark Selwyn 106 Monarch Trail Georgetown, TX 78633

Southtex Steel Construction, Inc. 1070 Highway 46 South New Braunfels, Texas 78130

Jamie Stevens Morphism LLC 9 Matador Circle Austin, TX 78746

Bernard Sutherland c/o 505 S. Hangar Drive Georgetown, TX 78628

Texas Comptroller of Public Accounts Attention: Jenny Burleson P.O. Box 13528 Austin, TX 78711-3528

Texas Workforce Commission 101 E. 15<sup>th</sup> Street, Room 556 Austin, TX 78778

Thompson & Knight LLP Attention: Mark M. Sloan 1722 Routh Street, Suite 1500 Dallas, TX 75201-2533 Frank Todd Senior Marketing Associates P.O. Box 5001206 Austin, TX 78750

Paul Trusz 103 Brant Drive Georgetown, TX 78633

Tom Tucker Open Grid 4030 W. Braker Lane, Suite 130 Austin, TX 78759

Jason Tuggle 16801 Black Kettle Drive Leander, TX 78641

Bill Wendell Bombardier 160 Terminal Drive Georgetown, TX 78633

Williamson County Tax Assessor Deborah M. Hunt 904 S. Main Street Georgetown, TX 78626