

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Western District of Texas		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Osteo Imaging, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Imaging El Paso		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 05-0565644		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2930 N. Stanton El Paso, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 79902		ZIP Code
County of Residence or of the Principal Place of Business: El Paso		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information *** Michael R. Nevarez 14933400 *** <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Osteo Imaging, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Osteo Imaging, Inc.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Attorney*

X /s/ Michael R. Nevarez
 Signature of Attorney for Debtor(s)

Michael R. Nevarez 14933400
 Printed Name of Attorney for Debtor(s)

The Law Offices of Michael R. Nevarez
 Firm Name

P.O. Box 12247
El Paso, TX 79913-0247

 Address

Email: MNEvarez@LawOfficesMRN.com
(915) 603-1882 Fax: (915) 538-7413

 Telephone Number

May 20, 2013
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Martha Oaxaca Cooper Vera
 Signature of Authorized Individual

Martha Oaxaca Cooper Vera
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

May 20, 2013
 Date

 Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

 If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Texas

In re Osteo Imaging, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Carl L. (Trey) Hammond 1513 Handola NE Albuquerque, NM 87108	Carl L. (Trey) Hammond 1513 Handola NE Albuquerque, NM 87108			10,000.00
City of El Paso, Texas c/o Sylvia Borunda Firth Office of the City Attorney 300 N. Campbell Street El Paso, TX 79901	City of El Paso, Texas c/o Sylvia Borunda Firth Office of the City Attorney El Paso, TX 79901	Empowerment Zone Loan	Disputed	458,338.32
Dr. Douglas Woo El Paso, TX 79912	Dr. Douglas Woo El Paso, TX 79912			2,000.00
Dr. Hugo Isuani El Paso, TX 79912	Dr. Hugo Isuani El Paso, TX 79912			38,000.00
Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912	Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912			135,528.09
Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912	Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912			56,200.00
Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912	Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912			21,000.00
Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912	Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912			20,000.00
Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912	Dr. Robert W. Vera 6300 Natalico Lane El Paso, TX 79912			5,000.00
El Diario 1801 Texas Avenue El Paso, TX 79901	El Diario 1801 Texas Avenue El Paso, TX 79901			2,000.00
Giles Holding, LLC 1380 West Auto Drive Phoenix, AZ 85048	Giles Holding, LLC 1380 West Auto Drive Phoenix, AZ 85048			125,000.00
Hologic, Inc. 250 Campus Drive Marlborough, MA 01752	Hologic, Inc. 250 Campus Drive Marlborough, MA 01752			16,175.92

B4 (Official Form 4) (12/07) - Cont.

In re **Osteo Imaging, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Martha Cooper Vera 6300 Natalicio Lane El Paso, TX 79912	Martha Cooper Vera 6300 Natalicio Lane El Paso, TX 79912			22,000.00
Natan Giles 1380 West Auto Drive Phoenix, AZ 85048	Natan Giles 1380 West Auto Drive Phoenix, AZ 85048			35,000.00
Rich Leasing, LLC 2905 N. Stanton Street El Paso, TX 79902	Rich Leasing, LLC 2905 N. Stanton Street El Paso, TX 79902	Office Lease		11,000.00
Sam Sipes 6006 N. Mesa Street El Paso, TX 79912	Sam Sipes 6006 N. Mesa Street El Paso, TX 79912			500.00
Siemens 2809 Collection Center Drive Chicago, IL 60693	Siemens 2809 Collection Center Drive Chicago, IL 60693			51,098.38 (0.00 secured)
Strader & Young Partnership 1201 E. Schuster Bldg. 7 El Paso, TX 79902	Strader & Young Partnership 1201 E. Schuster Bldg. 7 El Paso, TX 79902			46,000.00 (0.00 secured)
US Treasury/Internal Revenue Service Atlanta, GA	US Treasury/Internal Revenue Service Atlanta, GA			371,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 20, 2013

Signature /s/ Martha Oaxaca Cooper Vera
Martha Oaxaca Cooper Vera
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Carl L. (Trey) Hammond
1513 Handola NE
Albuquerque, NM 87108

Christopher J. Powers, M.D.
c/o James W. Brewer, Esq.
Kemp Smith, LLP
221 North Kansas Street
El Paso, TX 79901

City of El Paso, Texas
c/o Sylvia Borunda Firth
Office of the City Attorney
300 N. Campbell Street
El Paso, TX 79901

Dr. Douglas Woo
El Paso, TX 79912

Dr. Hugo Isuani
El Paso, TX 79912

Dr. Robert W. Vera
6300 Natalicio Lane
El Paso, TX 79912

El Diario
1801 Texas Avenue
El Paso, TX 79901

Giles Holding, LLC
1380 West Auto Drive
Phoenix, AZ 85048

Hologic, Inc.
250 Campus Drive
Marlborough, MA 01752

Martha Cooper Vera
6300 Natalicio Lane
El Paso, TX 79912

Martha Cooper Vera
Osteo Imaging, Inc. dba Imaging El Paso
2930 N. Stanton Street
El Paso, TX 79902

Natan Giles
1380 West Auto Drive
Phoenix, AZ 85048

Rich Leasing, LLC
2905 N. Stanton Street
El Paso, TX 79902

Robert W. Vera, M.D.
Osteo Imaging, Inc. dba Imaging El Paso
2930 N. Stanton Street
El Paso, TX 79902

Sam Sipes
6006 N. Mesa Street
El Paso, TX 79912

Siemens
2809 Collection Center Drive
Chicago, IL 60693

Strader & Young Partnership
1201 E. Schuster
Bldg. 7
El Paso, TX 79902

United Bank El Paso
125 N Mesa Hills Drive
El Paso, TX 79912

US Treasury/Internal Revenue Service
Atlanta, GA

**United States Bankruptcy Court
Western District of Texas**

In re **Osteo Imaging, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Osteo Imaging, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 20, 2013

Date

/s/ Michael R. Nevarez

Michael R. Nevarez 14933400

Signature of Attorney or Litigant

Counsel for **Osteo Imaging, Inc.**

The Law Offices of Michael R. Nevarez

P.O. Box 12247

El Paso, TX 79913-0247

(915) 603-1882 Fax:(915) 538-7413

MNevarez@LawOfficesMRN.com