

B1 (Official Form 1) (12/11)

United States Bankruptcy Court WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Mills Brothers Masonry Contracting, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 32-0226584		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 13894 Bulverde Rd San Antonio, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 78247		ZIP CODE
County of Residence or of the Principal Place of Business: Bexar		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 13894 Bulverde Rd San Antonio, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 78247		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Mills Brothers Masonry Contracting, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center;">X _____</p> <p style="text-align:right;">Date</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Mills Brothers Masonry Contracting, LLC
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Signatures

<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____</p> <p>(Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
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<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ J. Todd Malaise</u> J. Todd Malaise Bar No. 00796984</p> <p>Malaise Law Firm 909 NE Loop 410, STE 300 San Antonio TX, 78209</p> <p>Phone No. (210) 732-6699 Fax No. (210) 732-5826</p> <p><u>3/26/2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
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<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>Mills Brothers Masonry Contracting, LLC</p> <p>X <u>/s/ Daniel R. Mills, Jr.</u> Signature of Authorized Individual</p> <p>Daniel R. Mills, Jr. Printed Name of Authorized Individual</p> <p>President Title of Authorized Individual</p> <p><u>3/26/2013</u> Date</p>	<p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
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B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re **Mills Brothers Masonry Contracting, LLC**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$429,990.00			
B - Personal Property	Yes	5	\$800,904.85			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	3			\$693,288.24	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$268,716.01	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6			\$379,172.95	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	3				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
	TOTAL	21	\$1,230,894.85	\$1,341,177.20		

B6A (Official Form 6A) (12/07)

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
13894 Bulverde RD, #2, San Antonio, TX 78247 Value per county appraisal - Office	Fee Simple	\$42,340.00	\$1,273.91
13894 Bulverde RD, #1 San Antonio, TX 78247 Value per county appraisal - Rental	Rental House	\$68,650.00	\$30,235.58
13894 Bulverde RD #3, San Antonio, TX 78247 Value per county appraisal	Fee Simple	\$319,000.00	\$5,391.33

Total: \$429,990.00

(Report also on Summary of Schedules)

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Texas Champion Bank checking	\$690.00
		First Community Bank checking	\$25,912.43
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Account Receivables and Retainage-\$9,546.29 is trust fund portion owed for labor and materials and is not property of the estate. Claim against Bartlett Cocke for Del Mar Fine Arts Facility Claim against Bartlett Cocke for Alamo Heights High School Claim against Corbet Group Inc	\$171,720.72 \$272,736.50 \$10,526.20 \$134,575.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2011 Chevy Silverado 2500, 106k miles	\$39,662.00
		2011 GMC Sierra 2500, 52k miles	\$48,662.00
		2001 Dodge Ram 3500, 280k miles	\$6,400.00
		2009 Wildcat Fifth Wheel M-31TS	\$18,220.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		4 Computers, 1 scanner/fax/copy/printer, 1 desk, 2 tables, 4 chairs, refrigerator	\$1,400.00
29. Machinery, fixtures, equipment, and supplies used in business.		1999 Sky trak 6036, 2004 Sky trak 8042, 1980 Lull 400 forklift, 1981 Lull 400B forklift	\$39,000.00
		Scaffoldings, boards, planks, ladders, braces,	\$3,320.00
		Mixers	\$2,800.00
		Saws	\$2,000.00
		Grout/mud hogs	\$1,600.00

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		20' gooseneck and 18' utility trailer	\$2,300.00
		Misc items	\$1,380.00
		2006 JCB 520 forklift	\$18,000.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
Total >			\$800,904.85

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

4 continuation sheets attached

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$146,450.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Ally Financial PO Box 8102 Cockeysville, MD 21030	X	DATE INCURRED: NATURE OF LIEN: Auto Loan COLLATERAL: 2011 GMC Sierra 2500, 52k miles REMARKS:				\$54,742.00	\$6,080.00
		VALUE: \$48,662.00					
ACCT #: Ally Financial PO Box 8102 Cockeysville, MD 21030	X	DATE INCURRED: NATURE OF LIEN: Auto Loan COLLATERAL: 2011 Chevy Silverado 2500,106k miles REMARKS:				\$49,552.00	\$9,890.00
		VALUE: \$39,662.00					
ACCT #: xxxxxxxx0333 Bexar County c/o Don Stecker Linebarger Goggan Blair & Sampson 711 Navarro, Ste. 300 San Antonio, TX 78205		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: Real Estate REMARKS:				\$4,276.33	
		VALUE: \$319,000.00					
ACCT #: xxxxxxxx0370 Bexar County c/o Don Stecker Linebarger Goggan Blair & Sampson 711 Navarro, Ste. 300 San Antonio, TX 78205		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: 13894 Bulverde RD, #2, San Antonio, TX 78247 REMARKS:				\$1,273.91	
		VALUE: \$42,340.00					
Subtotal (Total of this Page) >						\$109,844.24	\$15,970.00
Total (Use only on last page) >							

2 continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBETOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxxx0331 Bexar County c/o Don Stecker Linebarger Goggan Blair & Sampson 711 Navarro, Ste. 300 San Antonio, TX 78205		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: 13894 Bulverde RD, #1 San Antonio, TX 78247 REMARKS: VALUE: \$68,650.00				\$2,065.00	
ACCT #: xxxxxx6448 Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427	X	DATE INCURRED: NATURE OF LIEN: Business Account COLLATERAL: Land, Equipment and Accounts REMARKS: VALUE: \$778,748.42				\$244,248.00	
ACCT #: xxxxxxx1999 Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427	X	DATE INCURRED: NATURE OF LIEN: Business Account COLLATERAL: Land, Equipment and Accounts REMARKS: VALUE: \$1,098,438.42				\$292,554.00	
ACCT #: xxxxxx6522 Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427	X	DATE INCURRED: NATURE OF LIEN: Business Loan COLLATERAL: Land, Equipment and Accounts REMARKS: VALUE: \$337,220.00				\$19,335.00	
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$558,202.00	\$0.00
						Subtotal (Total of this Page) >	
						Total (Use only on last page) >	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBCTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxxx6455 Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427	X	DATE INCURRED: NATURE OF LIEN: Business Account COLLATERAL: Land, Equipment and Accounts REMARKS: VALUE: \$1,098,438.42				\$24,007.00	
ACCT #: xx-xxx116-0 Texas Workforce Comission PO Box 149080 Austin, TX 78714		DATE INCURRED: 3/12 NATURE OF LIEN: State Tax Lien COLLATERAL: Real Estate REMARKS: VALUE: \$429,990.00				\$1,235.00	
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$25,242.00	\$0.00
						\$693,288.24	\$15,970.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
- Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/10) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xx-xxx6584 Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		DATE INCURRED: 2/12, 3/12, & 4/12 CONSIDERATION: Payroll Taxes REMARKS:				\$268,716.01	\$268,716.01	\$0.00
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$268,716.01	\$268,716.01	\$0.00
Subtotals (Totals of this page) >						\$268,716.01	\$268,716.01	\$0.00
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$268,716.01	\$268,716.01	\$0.00
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						\$268,716.01	\$268,716.01	\$0.00

B6F (Official Form 6F) (12/07)

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Bartlett Cocke General Contractor 8709 Lockway San Antonio, TX 78217		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:		X	X	Unknown
ACCT #: Betty Couvillion 193 Coyote Springs Spring Branch, TX 78070		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$24,000.00
ACCT #: 1044 Blackson Brick Company SW 1202 Dragon Street, #101 Dallas, TX 75207		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: Acct No, 1047, 1051				\$46,973.00
ACCT #: Boatner & Hamad, PC 26605 Bulverde Rd San Antonio, TX 78260		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: xxxx-xxxx-xxxx-8936 Chase PO Box 94014 Palatine, IL 60094		DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$17,329.00
ACCT #: xxxxxxxxxxxx0050 CitiBank Cards PO Box 6077 Sioux Falls, SD 57117		DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				Notice Only
Subtotal >						\$88,302.00
Total >						

5 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: Coats Rose 1020 NE Loop 410, Ste 800 San Antonio, TX 78209		DATE INCURRED: CONSIDERATION: Collecting for - Broadway Bank New Operations Bl REMARKS:				Notice Only	
ACCT #: Corbet Group, Inc 1027 Dragon St Dallas, TX 75207		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only	
ACCT #: Cutler & Smith, PC 12750 Merit Dr, Ste 1450 Dallas, TX 75251		DATE INCURRED: CONSIDERATION: Attorney for - Blackson Brick Company REMARKS:				Notice Only	
ACCT #: Daniel R. Mills, III 3940 Chimney Spring San Antonio, TX 78247		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$11,731.00	
ACCT #: Daniel R. Mills, Jr 13894 Bulverde Rd., #3 San Antonio, TX 78247		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$7,423.00	
ACCT #: Fed Investments 103 Baltimore Street, #210 San Antonio, TX 78213		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:			X	\$11,378.58	
Sheet no. <u>1</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$30,532.58
						Total >	
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	

B6F (Official Form 6F) (12/07) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Ferry Operations Building 6190 W. Cotter Ave Port Aransas, TX 78373		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: H&E Equipment Services 1000 Post and Paddock, #204 Grand Prarie, TX 75050		DATE INCURRED: CONSIDERATION: Equipment Rental REMARKS:				\$21,451.65
ACCT #: xx4213 Habbeshaw Kalmans, PC 9901 IH-10, Ste San Antonio, TX 78230		DATE INCURRED: CONSIDERATION: Attorney for - FED Investments REMARKS:				Notice Only
ACCT #: Haynes-Eagle-Waters, LLP PO Box 82448 Austin, TX 78708		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$16,362.00
ACCT #: Headwaters Construction Materials (Plant 2088 FM 949 Alleyton, TX 78935		DATE INCURRED: CONSIDERATION: Construction Materal REMARKS:				\$7,048.72
ACCT #: Hydraulic Supply Service Company P.O. Box 33517 San Antonio, TX 78265		DATE INCURRED: CONSIDERATION: Parts REMARKS:				\$904.53

Sheet no. 2 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$45,766.90**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: xxxxx6295 Hydro Mobile 125 de l'Industries L'Assomption (Quebec) Canada J5W 2T9		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: Acct No. SHYD16296,			X	\$141,192.00	
ACCT #: Hydro Rents PO Box 625 Slinger, WI 53086		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:			X	\$1,500.00	
ACCT #: Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$2,095.00	
ACCT #: Leo D. Figueroa 111 Soledad, Ste 1900 San Antonio, TX 78205		DATE INCURRED: CONSIDERATION: Collecting for - Treco Enterprises REMARKS:				Notice Only	
ACCT #: xxxxx6056 LTD Financial Services 7322 Southwest Fwy, Ste 1600 Houston, TX 77074		DATE INCURRED: CONSIDERATION: Collecting for - Citibank/Staples Commercial REMARKS:				Notice Only	
ACCT #: Luiz Martinez Estate c/o Sandra Martinez 3347 Butterleigh San Antonio, TX 78247-3180		DATE INCURRED: CONSIDERATION: Real Estate Purchase REMARKS:			X	\$15,034.00	
Sheet no. <u>3</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$159,821.00
						Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Mara A. Weinstein, Esq. 575 Lexington Ave, 21st Fl New York, NY 10022		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Martini Brick 3749 Appollo Corpus Christi, TX 78413		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$1,494.40
ACCT #: xxxx8855 McCarthy, Burgess & Wolff 26000 Cannon Rd Cleveland, OH 44146		DATE INCURRED: CONSIDERATION: Collecting for - CitiBank/Staples Commercial REMARKS:				\$839.00
ACCT #: Osburn Materials 24068 Pleasanton Road San Antonio, Texas 78264		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$679.56
ACCT #: xxxx5014 Philips & Cohen Assoc. 1002 Justison St Wilmington, DE 19801		DATE INCURRED: CONSIDERATION: Collecting for - CitiBank/Home Depot REMARKS:				\$21,488.00
ACCT #: River City Waste 4514 Billy Sams Atkins, TX 78101		DATE INCURRED: CONSIDERATION: Waste Removal REMARKS:				\$562.49

Sheet no. 4 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$25,063.45**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

\$25,063.45

B6F (Official Form 6F) (12/07) - Cont.

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: San Antonio Masonry & Tool Supply 7480 FM 1560 N San Antonio, TX 78254		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$1,818.02	
ACCT #: The Shaw Corp 1100 NW Loop 410, Ste 700 San Antonio, TX 78213		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only	
ACCT #: Treco Enterprises, Inc 1414 N San Jacinto St San Antonio, TX 78207		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$19,344.00	
ACCT #: xxxxxxxx1185 Wex Bank PO Box 6293 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$7,588.00	
ACCT #: Wood, Boykin & Wolter 615 N. Upper Broadway, Ste 1100 Corpus Christi, TX 78401		DATE INCURRED: CONSIDERATION: Attorney for - Texas Champion REMARKS:				Notice Only	
ACCT #: xx3245 Young Ready-Mix Inc PO Box 910 Brady, TX 76825		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: Acct No. 113258, 113326				\$937.00	
Sheet no. 5 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$29,687.02
						Total >	\$379,172.95
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6G (Official Form 6G) (12/07)

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Daniel R. Mills, III 3940 Chimney Spring San Antonio, TX 78247</p>	<p>N/A</p>
<p>Daniel R. Mills, III 3940 Chimney Spring San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Daniel R. Mills, III 3940 Chimney Spring San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Daniel R. Mills, III 3940 Chimney Spring San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Daniel R. Mills, III 3940 Chimney Spring San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Daniel R. Mills, Jr 13894 Bulverde Rd., #3 San Antonio, TX 78247</p>	<p>N/A</p>
<p>Daniel R. Mills, Jr 13894 Bulverde Rd., #3 San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Daniel R. Mills, Jr 13894 Bulverde Rd., #3 San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Daniel R. Mills, Jr 13894 Bulverde Rd., #3 San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Daniel R. Mills, Jr 13894 Bulverde Rd., #3 San Antonio, TX 78247</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259</p>	<p>N/A</p>
<p>Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259</p>	<p>Ally Financial PO Box 8102 Cockeysville, MD 21030</p>
<p>Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>
<p>Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259</p>	<p>Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427</p>

In re **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 2

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259	Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427
Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259	Texas Champion Bank PO Box 270550 6124 S. Staples Corpus Christi, TX 78427
Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259	Ally Financial PO Box 8102 Cockeysville, MD 21030

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UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re: **Mills Brothers Masonry Contracting, LLC**

Case No. _____
 (if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$166,819.00	2013 Gross Sales YTD
\$3,767,280.00	2012 Gross Sales (\$262,770 loss)
\$3,190,467.00	2011 Gross Sales (\$21,801 net)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Headwaters Construction Materials (Plant 2088 FM 949 Alleyton, TX 78935	3/2013	\$11,000.00 approx	\$7,048.72
San Antonio Masonry & Tool Supply 7480 FM 1560 N San Antonio, TX 78254	3/2013	\$8,000.00 approx	\$1,818.02

None c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: **Mills Brothers Masonry Contracting, LLC**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Treco Enterprises, Inc vs Mills Brother Masonry Contracting, LLC and Daniel R. Mills, Jr Case No. 2012-CI-20099	debt collection	438th District Court Bexar County, Texas	pending
F E D Investments LLC vs. Mills Brothers Masonry Contracting LLC 384663	Suit on Account	County Court At Law Number 3 Bexar County, TX	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Hydro Mobile	2/2013	scaffolding equipment, \$50,000

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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SAN ANTONIO DIVISION**

In re: **Mills Brothers Masonry Contracting, LLC**

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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Malaise Law Firm 909 NE loop 410, Ste 300 San Antonio, TX 78209	Pre petition	Atty Fees \$5,000.00 Filing Fees \$1,213.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Cavender GMC	3/2011	2008 Dodge Ram 1500

None b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Daniel R. Mills, Jr 13894 Bulverde Rd., #3	2012 36' Redwood 5th Wheel - \$52,000.00	13894 Bulverde Rd., #3 San Antonio, TX 78247

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Continuation Sheet No. 3

San Antonio, TX 78247

**2009 EZ Go Gulf Cart -
\$4,500.00
Hand held tools - \$1,000.00
16' Unit Storage (POD) w/
furniture - \$10,000.00**

15. Prior address of debtor

None If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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Continuation Sheet No. 4

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Daniel Mills Jr	13894 Bulverde Rd., #3 San Antonio, TX 78247

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

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Continuation Sheet No. 5

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Daniel R. Mills Jr 3726 Blue Sky Holly San Antonio, TX 78259	President	33.34% interest
Daniel R. Mills III 3940 Chimney Springs San Antonio, TX 78247	Member	33.34% interest
Justin D. Mills 3940 Chimney Springs San Antonio, TX 78247	Treasurer	33.34% interest

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Daniel R. Mills, III 3940 Chimney Spring San Antonio, TX 78247	weekly paycheck	\$1,200.00/wk
Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259	weekly paycheck	\$1,200.00/wk
Daniel R. Mills, Jr 13894 Bulverde Rd., #3 San Antonio, TX 78247	weekly paycheck	\$1,500.00/wk

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Continuation Sheet No. 6

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

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STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 7

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 3/26/2013

Signature /s/ Daniel R. Mills, Jr.
Daniel R. Mills, Jr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

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CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	\$10,000.00
Prior to the filing of this statement I have received:	\$5,000.00
Balance Due:	\$5,000.00

2. The source of the compensation paid to me was:

- Debtor Other (specify)

3. The source of compensation to be paid to me is:

- Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

3/26/2013

Date

/s/ J. Todd Malaise

J. Todd Malaise
Malaise Law Firm
909 NE Loop 410, STE 300
San Antonio TX, 78209
Phone: (210) 732-6699 / Fax: (210) 732-5826

Bar No. 00796984

/s/ Daniel R. Mills, Jr.

Daniel R. Mills, Jr.
President

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Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Payroll Taxes		\$268,716.01
Hydro Mobile 125 de l'Industries L'Assomption (Quebec) Canada J5W 2T9		Trade Debt	<i>Disputed</i>	\$141,192.00
Blackson Brick Company SW 1202 Dragon Street, #101 Dallas, TX 75207		Trade Debt		\$46,973.00
Betty Couvillion 193 Coyote Springs Spring Branch, TX 78070		Loan		\$24,000.00
Philips & Cohen Assoc. 1002 Justison St Wilmington, DE 19801		Collecting for - CitiBank/Home Depot		\$21,488.00
H&E Equipment Services 1000 Post and Paddock, #204 Grand Prairie, TX 75050		Equipment Rental		\$21,451.65

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Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS***Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Treco Enterprises, Inc 1414 N San Jacinto St San Antonio, TX 78207		Trade Debt		\$19,344.00
Chase PO Box 94014 Palatine, IL 60094		Credit Card		\$17,329.00
Haynes-Eagle-Waters, LLP PO Box 82448 Austin, TX 78708		Trade Debt		\$16,362.00
Luiz Martinez Estate c/o Sandra Martinez 3347 Butterleigh San Antonio, TX 78247-3180		Real Estate Purchase	<i>Disputed</i>	\$15,034.00
Fed Investments 103 Baltimore Street, #210 San Antonio, TX 78213		Trade Debt	<i>Disputed</i>	\$11,378.58
Ally Financial PO Box 8102 Cockeysville, MD 21030		Auto Loan		\$49,552.00 Value: \$39,662.00
Wex Bank PO Box 6293 Carol Stream, IL 60197		Trade Debt		\$7,588.00

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Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS***Continuation Sheet No. 2*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Headwaters Construction Materials (Plant) 2088 FM 949 Alleyton, TX 78935		Construction Material		\$7,048.72
Ally Financial PO Box 8102 Cockeysville, MD 21030		Auto Loan		\$54,742.00 Value: \$48,662.00
Justin D. Mills 2603 Amethyst Drive San Antonio, TX 78259		Loan		\$2,095.00
San Antonio Masonry & Tool Supply 7480 FM 1560 N San Antonio, TX 78254		Materials		\$1,818.02
Hydro Rents PO Box 625 Slinger, WI 53086		Trade Debt	<i>Disputed</i>	\$1,500.00
Martini Brick 3749 Appollo Corpus Christi, TX 78413		Materials		\$1,494.40
Young Ready-Mix Inc PO Box 910 Brady, TX 76825		Trade Debt		\$937.00

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CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/26/2013

Signature /s/ Daniel R. Mills, Jr.
Daniel R. Mills, Jr.
President

Date _____

Signature _____

Ally Financial
PO Box 8102
Cockeysville, MD 21030

Bartlett Cocke General Contractor
8709 Lockway
San Antonio, TX 78217

Betty Couvillion
193 Coyote Springs
Spring Branch, TX 78070

Bexar County
c/o Don Stecker
Linebarger Goggan Blair & Sampson
711 Navarro, Ste. 300
San Antonio, TX 78205

Blackson Brick Company SW
1202 Dragon Street, #101
Dallas, TX 75207

Boatner & Hamad, PC
26605 Bulverde Rd
San Antonio, TX 78260

Chase
PO Box 94014
Palatine, IL 60094

CitiBank Cards
PO Box 6077
Sioux Falls, SD 57117

Coats Rose
1020 NE Loop 410, Ste 800
San Antonio, TX 78209

Corbet Group, Inc
1027 Dragon St
Dallas, TX 75207

Cutler & Smith, PC
12750 Merit Dr, Ste 1450
Dallas, TX 75251

Daniel R. Mills, III
3940 Chimney Spring
San Antonio, TX 78247

Daniel R. Mills, Jr
13894 Bulverde Rd., #3
San Antonio, TX 78247

Fed Investments
103 Baltimore Street, #210
San Antonio, TX 78213

Ferry Operations Building
6190 W. Cotter Ave
Port Aransas, TX 78373

H&E Equipment Services
1000 Post and Paddock, #204
Grand Prarie, TX 75050

Habbeshaw Kalmans, PC
9901 IH-10, Ste
San Antonio, TX 78230

Haynes-Eagle-Waters, LLP
PO Box 82448
Austin, TX 78708

Headwaters Construction Materials (Plant)
2088 FM 949
Alleyton, TX 78935

Hydraulic Supply Service Company
P.O. Box 33517
San Antonio, TX 78265

Hydro Mobile
125 de l'Industries
L'Assomption (Quebec)
Canada J5W 2T9

Hydro Rents
PO Box 625
Slinger, WI 53086

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Justin D. Mills
2603 Amethyst Drive
San Antonio, TX 78259

Leo D. Figueroa
111 Soledad, Ste 1900
San Antonio, TX 78205

LTD Financial Services
7322 Southwest Fwy, Ste 1600
Houston, TX 77074

Luiz Martinez Estate
c/o Sandra Martinez
3347 Butterleigh
San Antonio, TX 78247-3180

Mara A. Weinstein, Esq.
575 Lexington Ave, 21st Fl
New York, NY 10022

Martini Brick
3749 Appollo
Corpus Christi, TX 78413

McCarthy, Burgess & Wolff
26000 Cannon Rd
Cleveland, OH 44146

Osburn Materials
24068 Pleasanton Road
San Antonio, Texas 78264

Philips & Cohen Assoc.
1002 Justison St
Wilmington, DE 19801

River City Waste
4514 Billy Sams
Atkins, TX 78101

San Antonio Masonry & Tool Supply
7480 FM 1560 N
San Antonio, TX 78254

Texas Champion Bank
PO Box 270550
6124 S. Staples
Corpus Christi, TX 78427

Texas Workforce Comission
PO Box 149080
Austin, TX 78714

The Shaw Corp
1100 NW Loop 410, Ste 700
San Antonio, TX 78213

Treco Enterprises, Inc
1414 N San Jacinto St
San Antonio, TX 78207

Wex Bank
PO Box 6293
Carol Stream, IL 60197

Wood, Boykin & Wolter
615 N. Upper Broadway, Ste 1100
Corpus Christi, TX 78401

Young Ready-Mix Inc
PO Box 910
Brady, TX 76825

