

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Western District of Texas		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Cavu/Rock Properties Project I, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 41-2191867		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 45 NE Loop 410, Suite 245 San Antonio, TX <div style="text-align: right; font-size: small;">ZIP Code 78216</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Bexar		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 11200 Lake Ming Rd. Bakersfield, CA 93306		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Cavu/Rock Properties Project I, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Cavu/Rock Properties Project I, LLC</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ William B. Kingman</u> Signature of Attorney for Debtor(s)</p> <p><u>William B. Kingman 11476200</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Law Offices of William B. Kingman, PC</u> Firm Name</p> <p><u>4040 Broadway</u> <u>Suite 450</u> <u>San Antonio, TX 78209</u> Address</p> <p style="text-align: right;">Email: bkingman@kingmanlaw.com</p> <p><u>(210) 829-1199 Fax: (210) 821-1114</u> Telephone Number</p> <p><u>July 19, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Paul E. Krause</u> Signature of Authorized Individual</p> <p><u>Paul E. Krause</u> Printed Name of Authorized Individual</p> <p><u>Manager</u> Title of Authorized Individual</p> <p><u>July 19, 2013</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of Texas**

In re Cavu/Rock Properties Project I, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wells Fargo Bank c/o Karen Fitzgerald, Asst VP Credit Management Group 4101 Wiseman Blvd., Bldg 205 San Antonio, TX 78251	Wells Fargo Bank c/o Karen Fitzgerald, Asst VP Credit Management Group San Antonio, TX 78251	43 acres including 134 lots in Bakersfield CA		5,300,000.00 (2,100,000.00 secured)
Wells Fargo Bank c/o Karen Fitzgerald, Asst VP Credit Management Group 4101 Wiseman Blvd., Bldg 205 San Antonio, TX 78251	Wells Fargo Bank c/o Karen Fitzgerald, Asst VP Credit Management Group San Antonio, TX 78251			1,500,000.00
Gold Star Construction, Inc. Attn: Eugene A. Winter 13061 Rosedale Hwy, Suite G-212 Bakersfield, CA 93314	Gold Star Construction, Inc. Attn: Eugene A. Winter 13061 Rosedale Hwy, Suite G-212 Bakersfield, CA 93314		Unliquidated Disputed	1,152,764.38
Gerald Lear Speiser Krause, PC 2300 Clarendon Blvd., Suite 306 Arlington, VA 22201	Gerald Lear Speiser Krause, PC 2300 Clarendon Blvd., Suite 306 Arlington, VA 22201			550,000.00
RJM Equipment Rental c/o Randy Schweitzer P.O. Box 20934 Bakersfield, CA 93390	RJM Equipment Rental c/o Randy Schweitzer P.O. Box 20934 Bakersfield, CA 93390			306,000.00
Russell C. Bentzen 12310 Leith Court Woodbridge, VA 22192	Russell C. Bentzen 12310 Leith Court Woodbridge, VA 22192			275,000.00
Richard D. Bentzen 3 Pheasant Dr. Armonk, NY 10504	Richard D. Bentzen 3 Pheasant Dr. Armonk, NY 10504			275,000.00
Juanita Madole 2958 Montclair Lane Boulder, CO 80301	Juanita Madole 2958 Montclair Lane Boulder, CO 80301			250,000.00

United States Bankruptcy Court
Western District of Texas

In re Cavu/Rock Properties Project I, LLC
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CAVU Investments 45 NE Loop 410, Suite 245 San Antonio, TX 78216			13.3% membership interest
Robert J. Faulkner 6056 Route 30 West Townshend, VT 05359			1.3% membership interest
Charles F. Krause 4020 La Vista Circle Jacksonville, FL 32217			2.7% membership interest
Joan Krause 4020 La Vista Circle Jacksonville, FL 32217			1.3% membership interest
Kent Krause 3514 Cedar Springs Rd. Dallas, TX 75219			6.7% membership interest
Paul E. Krause 45 NE Loop 410, Suite 245 San Antonio, TX 78216			6.7% membership interest
Jenny and Richard Reid 1336 Ardsley Rd. Jacksonville, FL 32207			1.3% membership interest
Rockwald, Ltd 45 NE Loop 410, Suite 245 San Antonio, TX 78216			66.7% membership interest

In re Cavu/Rock Properties Project I, LLC
Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 19, 2013

Signature /s/ Paul E. Krause
Paul E. Krause
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Texas**

In re **Cavu/Rock Properties Project I, LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 19, 2013**

/s/ Paul E. Krause

Paul E. Krause/Manager

Signer/Title

Attorney General of U.S.
950 Pennsylvania Ave. NW
Washington, DC 20530

Richard D. Bentzen
3 Pheasant Dr.
Armonk, NY 10504

Russell C. Bentzen
12310 Leith Court
Woodbridge, VA 22192

Brenda K. Radmacher
Wood Smith Henning et al.
505 North Brand Blvd., Suite 1100
Glendale, CA 91203

CAVU Investments
45 NE Loop 410, Suite 245
San Antonio, TX 78216

City of Bakersfield
c/o City Attorney's Office
1600 Truxtun Ave., 2nd Floor
Bakersfield, CA 93301

co-debtor on WF \$1.5MM?

Gold Star Construction, Inc.
Attn: Eugene A. Winter
13061 Rosedale Hwy, Suite G-212
Bakersfield, CA 93314

Gold Star Construction, Inc.
c/o Timothy G. Scanlon, Esq.
Klein Denatale et al.
P.O. Box 11172
Bakersfield, CA 93389

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101

Internal Revenue Service
Special Procedures Staff
STOP 5022 AUS
300 E. 8th Street
Austin, TX 78701

Kern County Tax A/C
1115 Truxton Ave., 2nd Floor
Bakersfield, CA 93301

Charles F. Krause
4020 La Vista Circle
Jacksonville, FL 32217

Joan Krause
4020 La Vista Circle
Jacksonville, FL 32217

Gerald Lear
Speiser Krause, PC
2300 Clarendon Blvd., Suite 306
Arlington, VA 22201

Bradley V. Leen
17270 FM 112
Thrall, TX 76578

Juanita Madole
2958 Montclair Lane
Boulder, CO 80301

Randy Schweitzer, Inc.
P.O. Box 20934
Bakersfield, CA 93390

RJM Equipment Rental
c/o Randy Schweitzer
P.O. Box 20934
Bakersfield, CA 93390

Rockwald, Ltd
45 NE Loop 410, Suite 245
San Antonio, TX 78216

Speiser Revocable Trust U/A 5/6/04
C/O Martin Cohen, Senior VP - US Trust
401 E. Las Olas Blvd, 21st Floor
FL-6-812-21-07
Fort Lauderdale, FL 33301

John Stevenson
9003 Village Dr.
San Antonio, TX 78217

U.S. Attorney
601 NW Loop 410, Suite 600
San Antonio, TX 78216

U.S. Trustee
P.O. Box 1539
San Antonio, TX 78295-1539

Wells Fargo Bank
c/o Karen Fitzgerald, Asst VP
Credit Management Group
4101 Wiseman Blvd., Bldg 205
San Antonio, TX 78251

Wells Fargo Bank
c/o Robert Barrows
Warren Drugan Barrows
800 Broadway
San Antonio, TX 78215

Wells Fargo Bank, NA
c/o Michele Sabo Assayag, Esq.
Assayag Mauss
2915 Redhill Ave., Suite 200
Costa Mesa, CA 92626

Eugene A. Winter
c/o Gold Star Construction, Inc.
13061 Rosedale Hwy, Suite G-212
Bakersfield, CA 93314

**United States Bankruptcy Court
Western District of Texas**

In re **Cavu/Rock Properties Project I, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Cavu/Rock Properties Project I, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 19, 2013

Date

/s/ William B. Kingman

William B. Kingman

Signature of Attorney or Litigant

Counsel for **Cavu/Rock Properties Project I, LLC**

Law Offices of William B. Kingman, PC

4040 Broadway

Suite 450

San Antonio, TX 78209

(210) 829-1199 Fax:(210) 821-1114

bkingman@kingmanlaw.com