14-50343-cag Doc#1 Filed 02/03/14 Entered 02/03/14 15:57:24 Main Document Pg 1 of 40 B1 (Official Form 1) (04/13) United States Bankruptcy Court **WESTERN DISTRICT OF TEXAS** Voluntary Petition SAN ANTONIO DIVISION Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): San Antonio Motorsports Productions, Inc. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married maiden and trade names): (include married, maiden, and trade names) aka San Antonio Raceway Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 30-0631770 than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 3641 S. Santa Clara Rd. Marion, TX ZIP CODE ZIP CODE 78124 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Guadalupe Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 204 Remount San Antonio, TX ZIP CODE ZIP CODE 78218 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) (Check one box.) the Petition is Filed (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition Individual (includes Joint Debtors) Single Asset Real Estate as defined Chapter 9 in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding See Exhibit D on page 2 of this form.  $\overline{\mathbf{V}}$ Chapter 11 Railroad Corporation (includes LLC and LLP) Chapter 15 Petition for Recognition Chapter 12 Stockbroker of a Foreign Nonmain Proceeding Partnership Chapter 13 Commodity Broker Other (If debtor is not one of the above entities, check Clearing Bank this box and state type of entity below.) Nature of Debts  $\square$ Other (Check one box.) **Chapter 15 Debtors** Tax-Exempt Entity Debts are primarily Debts are primarily consumer Country of debtor's center of main interests (Check box, if applicable.) debts, defined in 11 U.S.C. business debts § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a personal, family, or house-Each country in which a foreign proceeding by, regarding, or under title 26 of the United States against debtor is pending: Code (the Internal Revenue Code). hold purpose. Filing Fee (Check one box.) Check one box: Chapter 11 Debtors Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ▼ Full Filing Fee attached. Debtor Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** 25,001-Over 5,001-10,001-**\_\_\_** 200-999 1.000-50,001-**∐** 50-99 \_\_\_ 100-199 100,000 5,000 10.000 25.000 50.000 100.000 Estimated Assets

\$50,000,001

\$50,000,001

to \$100 million

to \$100 million

\$10,000,001

to \$50 million

\$10,000,001

to \$50 million

\$100,000,001

to \$500 million

\$100,000,001

to \$500 million

\$500,000,001

\$500,000,001 More than

to \$1 billion

to \$1 billion

More than

\$1 billion

\$1 billion

\$100,001 to

\$500,000

\$50,001 to \$100,001 to \$500,001

\$500,000

\$50,001 to

\$50,000 \$100,000

Estimated Liabilities

\$50,000 \$100,000

\$500,001

to \$1 million

to \$1 million

\$1,000,001

\$1,000,001

to \$10 million

 $\overline{\mathbf{A}}$ 

to \$10 million

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B1 (Official Form 1) (04/13) Name of Debtor(s): San Antonio Motorsports Productions, Inc Voluntary Petition (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed: Case Number: Date Filed: None Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed None District: Relationship: Judae: **Exhibit B Exhibit A** (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice Exhibit A is attached and made a part of this petition. required by 11 U.S.C. § 342(b). **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.  $\sqrt{\phantom{a}}$ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

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B1 (Official Form 1) (04/13) Name of Debtor(s): San Antonio Motorsports Productions, Inc **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ J. Todd Malaise defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and J. Todd Malaise Bar No 00796984 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Malaise Law Firm maximum fee for services chargeable by bankruptcy petition preparers, I have 909 NE Loop 410, STE 300 given the debtor notice of the maximum amount before preparing any document San Antonio TX, 78209 for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Phone No. (210) 732-6699 Fax No. (210) 732-5826 Printed Name and title, if any, of Bankruptcy Petition Preparer 2/3/2014 Date Social-Security number (If the bankruptcy petition preparer is not an individual, \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. San Antonio Motorsports Productions, Inc X /s/ Alfredo G. Cruz, Jr. Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or Alfredo G. Cruz, Jr. assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. President Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11

and the Federal Rules of Bankruptcy Procedure may result in fines or

imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

2/3/2014

Date

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: San Antonio Motorsports Productions, Inc CASE NO

CHAPTER 11

# **EXHIBIT "A" TO VOLUNTARY PETITION**

Debtor's employer identification number is	30-0631770	·
If any of debtor's securities are registered under something number is		ange Act of 1934, the SEC file
3. The following financial data is the latest available	information and refers to the debtor's	condition on
a. Total Assets		
b. Total Liabilities		
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt		
Contingent secured debt		
Disputed secured debt		
Unliquidated secured debt		
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt		
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any	1	
4. Brief description of debtor's business:		

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: San Antonio Motorsports Productions, Inc

CASE NO

CHAPTER 11

# **EXHIBIT "A" TO VOLUNTARY PETITION**

5.	List the name of any person who dire voting securities of the debtor:	ectly or indirectly owns, o	ontrols, or holds, with power t	o vote, 20% or more of the
	voting sectifies of the debtor.			
6.	List the name of all corporations 20% owned, controlled, or held, with power		ding voting securities of which	are directly or indirectly
I,	Alfredo G. Cruz, Jr.	, the	President	of the corporation
	as the debtor in this case, declare under		ve read the foregoing Exhibit "A	to Voluntary Petition, and
that it is	s true and correct to the best of my inforn	nation and belief.		
Date:	2/3/2014	_ Signature: /s/ Alfre	do G. Cruz, Jr.	
			G. Cruz, Jr.	
		Presiden	τ	

B 6 Summary (Official Form 6 - Summary) (12/13)

#### ÚNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re San Antonio Motorsports Productions, Inc

Case No.

Chapter 11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$4,300,000.00		
B - Personal Property	Yes	5	\$489,400.00		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$3,677,277.76	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$3,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$196,849.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	15	\$4,789,400.00	\$3,877,126.76	

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B6A (Official Form 6A) (12/07)

In re San Antonio Motorsports Productions, Inc	Case No.	
	_	(if known)

## **SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
3641 Santa Clara Rd, Cibolo, TX 78124 Value per recent appraisal	Fee Simple		\$4,300,000.00	\$3,223,227.76
	Tate	_	¢4 200 000 00	

Total: \$4,300,000.00
(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	San Antonio	Motorsports	Productions,	Inc
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Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

1. Cash on hand. 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 3. Security deposits with public utilities, telephone companies, land-lords, and others. 4. Household goods and furnishings, including audio, video and computer equipment. 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, photographic, and other hobby equipment. 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuitles. Itemize and name each issuer.	Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
cial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.  3. Security deposits with public utilities, telephone companies, land-lords, and others.  4. Household goods and furnishings, including audio, video and computer equipment.  5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel.  7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name  X	1. Cash on hand.	X		
ities, telephone companies, land- lords, and others.  4. Household goods and furnishings, including audio, video and computer equipment.  5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel.  7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name  X	cial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions,		Marion State Bank business checking	\$11,250.00
including audio, video and computer equipment.  5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel.  7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name	ities, telephone companies, land-	x		
objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel.  7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name  X	including audio, video and computer	x		
7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name	objects; antiques; stamp, coin, record, tape, compact disc, and other	x		
8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name	6. Wearing apparel.	x		
graphic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name	7. Furs and jewelry.	x		
Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name		x		
	Name insurance company of each policy and itemize surrender or	x		
		x		

B6B (Official Form 6B) (12/07) -- Cont.

In re San Antonio Motorsports Production	ns, Ind
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Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	x		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x		
16. Accounts receivable.		G2 Entertainment est	\$18,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

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B6B (Official Form 6B) (12/07) -- Cont.

In re	San Antonio	<b>Motorsports</b>	<b>Productions</b>	. Inc

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x		
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	х		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1989 Chevy Truck	\$3,000.00
		2007 Honda TRX420	\$1,500.00

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In re	San Antonio	Motorsports	Productions, Inc
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Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 EZ Go Golf Cart	\$1,500.00
		Club Car Golf Cart	\$750.00
		1999 Ford F150	\$1,500.00
		JCB 930 forklift	\$15,000.00
		EZ Go Golf Cartcd200	\$100.00
		1987 Ford 600 Sweeper	\$2,500.00
		1976 International Loadster 1600 fire truck	\$1,000.00
		1989 Ford Ambulance	\$1,500.00
		International 1486 Tractor	\$5,000.00
		Chevy track truck	\$1,500.00
26. Boats, motors, and accessories.	x		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Office Equipment in Tower building	\$6,650.00
29. Machinery, fixtures, equipment,		Yard equipment in garage	\$32,700.00
and supplies used in business.		2/750 seat stands	\$120,000.00
		picnic tables	\$750.00
		Restaurant Equipment in Concession Stands	\$20,000.00
		Restaurant Equipment in Burger hut	\$6,000.00

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In re	San Antonio	Motorsports	Productions.	Inc
	•	o to. o p o. to		

Case No.	
	(if known)

#### **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Tools & Equipment in Maintenance building		\$7,100.00
		Timing equipment		\$76,000.00
		PA system and speakers		\$30,000.00
		1500 seat bleachers		\$120,000.00
		Souvenir Trailer		\$5,000.00
30. Inventory.		T-Shirts		\$1,100.00
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	x			
34. Farm supplies, chemicals, and feed.	x			
35. Other personal property of any kind not already listed. Itemize.	x			
(Include amounts from any con	ntinuat		>	\$489,400.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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B6C (Official Form 6C) (4/13)

(Check one box)

In re San Antonio Motorsports Productions, Inc

Debtor claims the exemptions to which debtor is entitled under:

Case No.	
	(If known)

\$0.00

\$0.00

☐ Check if debtor claims a homestead exemption that exceeds

### **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

\$155,675.\*

11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)			
Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			

<sup>\*</sup> Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6D (Official Form 6D) (12/07)

In re San Antonio Motorsports Productions, Inc

Case No.	
	(if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

 $\ \square$  Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:  Guadalupe County Tax Office P.O. Box 70 Seguin, TX 78156-0070			DATE INCURRED: 1/1/13 NATURE OF LIEN: Ad Valorem Taxes COLLATERAL: 3641 Santa Clara Rd, Cibolo, TX 78124 REMARKS:				\$54,277.76	
ACCT #: Shirazi, LLC 6326 Lakehurst Avenue Dallas, TX 75230	x		VALUE: \$4,300,000.00  DATE INCURRED: NATURE OF LIEN: Purchase Money Security Interest COLLATERAL: 3641 Santa Clara Rd, Cibolo, TX 78124 REMARKS:			x	\$1,953,000.00	
ACCT #:  Zimmer-Zampese 1208 Cibolo Trail Universal City, TX 78148			VALUE: \$4,740,050.00  DATE INCURRED: NATURE OF LIEN: 2nd Lien COLLATERAL: Land and Equipment REMARKS:  VALUE: \$4,754,050.00			x	\$1,670,000.00	
			VALUE: \$4,754,050.00					
	-	ļ	Subtotal (Total of this F Total (Use only on last p	_			\$3,677,277.76 \$3,677,277.76	\$0.00 \$0.00

No continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) 14-50343-cag Doc#1 Filed 02/03/14 Entered 02/03/14 15:57:24 Main Document Pg 15 of 40

B6E (Official Form 6E) (04/13)

In re San Antonio Motorsports Productions, Inc

Case No.	
	(If Known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals  Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
V	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.
	mounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of istment.
	continuation sheets attached

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B6E (Official Form 6E) (04/13) - Cont.

In re San Antonio Motorsports Productions, Inc

Case No.	
	(If Known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xx-xxx1770			DATE INCURRED:						
Comptroller of Public Accounts PO Box 149355 Austin, TX 78714			CONSIDERATION: Sales Taxes REMARKS: Amount is an estimate				\$3,000.00	\$3,000.00	\$0.00
	$\vdash$	├							
Sheet no1 of1 contin	านล <sub>้</sub>	tion s	heets Subtotals (Totals of this	pad	je)	<u> </u>	\$3,000.00	\$3,000.00	\$0.00
attached to Schedule of Creditors Holding Pr			imo.		-			ψ5,000.00	Ψ0.00
(Use o	nly	on l	last page of the completed Schedule n the Summary of Schedules.)		tal	>	\$3,000.00		
If appl	ica	ble,	T last page of the completed Schedule report also on the Statistical Summar bilities and Related Data.)	E.	als	>		\$3,000.00	\$0.00

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B6F	(Official	Form	6F)	(12/07)
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In re San Antonio Motorsports Productions, Inc

Case No.		
	(if known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCT#: 3-D Welding 3016 Highway 123 San Marcos, TX 78666			DATE INCURRED: CONSIDERATION: Collections REMARKS:			x	\$700.00
ACCT#: Biehl & Biehl 325 E. Fullerton Ave Carol Stream, IL 60188			DATE INCURRED: CONSIDERATION: Collecting for - SA News REMARKS:			x	Notice Only
ACCT#: Clear Channel 20880 Stone Oak Parkway San Antonio, TX 78258			DATE INCURRED: CONSIDERATION: Advertising REMARKS:				\$22,185.00
ACCT#: Comal Gulf & Battery 22115 Old Nacogdoches Rd New Braunfels, TX 78132			DATE INCURRED: CONSIDERATION: Rental REMARKS:				\$670.00
ACCT #: Ewald Tractor 1900 I-10 West Seguin, TX 78155			DATE INCURRED: CONSIDERATION: Repairs REMARKS:			x	\$1,184.00
ACCT #:  Guadalupe County Tax Assessor c/o Don Stecker Linebarger Goggan Blair & Sampson 711 Navarro, Ste. 300 San Antonio, TX 78205			DATE INCURRED: CONSIDERATION: Property Taxes REMARKS:				Notice Only
3continuation sheets attached	1	(Rep	Sul (Use only on last page of the completed Sch port also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	ota ıle n th	l > F.) ne	

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B6F (Official Form 6F) (12/07) - Cont.

In re San Antonio Motorsports Productions, Inc

Case No.		
	(if known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	USDI ITEN	AMOUNT OF CLAIM
ACCT #: High Sierra 7 Moss Rock New Braunfels, TX 78130			DATE INCURRED: CONSIDERATION: Rental REMARKS:				\$4,197.00
ACCT #: Holt Cat P.O. Box 911975 Dallas, TX 75391			DATE INCURRED: CONSIDERATION: Rental REMARKS:				\$549.00
ACCT #: Instacheck (Super S) 902 Ave J Lubbock, TX 79408			DATE INCURRED: CONSIDERATION: Bounced Check REMARKS:				\$4,547.00
ACCT #:  Josten's 21336 Network Place Chicago, IL 60673			DATE INCURRED: CONSIDERATION: Trophy Comany REMARKS:				\$4,040.00
ACCT #:  Law Offices of Sharon R. Fancher 6060 N. Central Expressway, Ste 560 Dallas, TX 75206			DATE INCURRED: CONSIDERATION: Attorney for - Shirazi, LLC REMARKS:				Notice Only
ACCT #: Lupe Garza 8346 Echo Willow Dr San Antonio, TX 78250	-		DATE INCURRED: CONSIDERATION: Personal Loan REMARKS:				\$50,000.00
Sheet no. 1 of 3 continuation she Schedule of Creditors Holding Unsecured Nonpriority C	laim	IS	hed to Su  (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	ota ile i n th	l > F.) he	

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B6F (Official Form 6F) (12/07) - Cont.

In re San Antonio Motorsports Productions, Inc

Case No.		
	(if known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:  Money Box 300 Dolorosa, Suite 5175 San Antonio, TX 78205			DATE INCURRED: CONSIDERATION: Bounced Check REMARKS:			x	\$800.00
ACCT #: NuCO2 P.O. Box 9011 Stuart, FL 34995			DATE INCURRED: CONSIDERATION: Collections REMARKS:			x	\$784.00
ACCT #:  Powerhouse Ligh Rentals 137 Legacy View La Vernia, TX 78121			DATE INCURRED: CONSIDERATION: Rental REMARKS:				\$2,070.00
ACCT #: Pure Party Ice 1902 S. Laredo St. #5 San Antonio, TX 78207	-		DATE INCURRED: CONSIDERATION: Collections REMARKS:				\$367.00
ACCT #: San Antonio Express News P. O. Box 80087 Prescott, AZ 86304	-		DATE INCURRED: CONSIDERATION: Advertisement REMARKS:			x	\$3,000.00
ACCT #: Seguin Chamber of Commerce 116 N. Cam Seguin, TX 78155			DATE INCURRED: CONSIDERATION: Advertisement REMARKS:				\$535.00
Sheet no. 2 of 3 continuation she Schedule of Creditors Holding Unsecured Nonpriority C	laim	S	hed to Sul  (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	T edu	otal ile l n th	l > F.) ie	\$7,556.00

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B6F (Official Form 6F) (12/07) - Cont.

In re San Antonio Motorsports Productions, Inc

Case No.		
	(if known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT#: Steven Kalmus 8342 Echo Willow Dr San Antonio, TX 78250			DATE INCURRED: CONSIDERATION: Personal Loan REMARKS:				\$95,000.00
ACCT #: Texas Attorney General Bankruptcy and Collections Div P.O. Box 12548 Austin, TX 78711-2548			DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: Thompson Print Solutions 2006 Swede Rd. , Suite 100E Norristown, PA 19401			DATE INCURRED: CONSIDERATION: Advertisement REMARKS:				\$754.00
ACCT #: Time Warner Cable Media P.O. Box 849151 San Antonio, TX 78284			DATE INCURRED: CONSIDERATION: Advertisement REMARKS:				\$4,816.00
ACCT #: Xerox P. O Box 660501 Dallas, TX 75266			DATE INCURRED: CONSIDERATION: Lease REMARKS:			x	\$651.00
Sheet no. 3 of 3 continuation sheat no. Creditors Holding Unsecured Nonpriority		ns	(Use only on last page of the completed Sci port also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Rela	nedi e, o	ota ule n th	l > F.) ne	\$101,221.00 \$196,849.00

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B6G (Official Form 6G) (12/07)

In re San Antonio Motorsports Productions, Inc

Case No.		
	(if known)	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

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Case No.	
	(if known)

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eightyear period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alfredo G. Cruz Jr. 204 Remount San Antonio, TX 78218	Shirazi, LLC 6326 Lakehurst Avenue Dallas, TX 75230

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B6 Declaration (Official Form 6 - Declaration) (12/07) In re San Antonio Motorsports Productions, Inc

Case No.	
	(if known)

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DE	CLARATION UNDER PENALTY OF PERJUR	Y ON BEHALF OF	A CORPORATION OR PARTNERSHIP
I, the	President	_ of the	Corporation
named as debtor i	n this case, declare under penalty of perjury th		oregoing summary and schedules, consisting of
17	sheets, and that they are true and corre	ct to the best of my	knowledge, information, and belief.
(Total shown on summa	<del></del>	•	
Date 2/3/2014	Sig	nature _/s/ Alfredo	o G. Cruz, Jr.
	, and the second se	Alfredo G.	Cruz, Jr.
		President	
[An individual signi	ng on behalf of a partnership or corporation m	ust indicate position	or relationship to debtor.]

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B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:	San Antonio Motorsports Productions, Inc	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or	r operation of business
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State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$26,604.00 2014 Gross income YTD

\$987,046.00 2013 Gross income

\$1,023,342.00 2012 Gross income

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

- b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- \* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

✓

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### Suits and administrative proceedings, executions, garnishments and attachments

None

✓

a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

✓

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:	San Antonio Motorsports Productions, Inc	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

	5.	Repossession	ns. foreclosur	es and returns
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\_\_\_

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

 $\overline{\mathbf{V}}$ 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

Non

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Malaise Law Firm 909 N.E. Loop 410, Ste. 300 San Antonio, TX, 78209 DATE OF PAYMENT,
NAME OF PAYER IF
OTHER THAN DEBTOR
Pre petition

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY Atty Fees \$5,000.00 Filing Fees \$1,413.00

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.



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B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT SAN ANTONIO DIVISION

In re:	San Antonio Motorsports Productions, Inc	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

N	Λn	_

#### 11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

 $\overline{\mathbf{Q}}$ 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None  $\overline{\mathbf{M}}$ 

List all property owned by another person that the debtor holds or controls.

#### 15. Prior address of debtor

None  $\overline{\mathbf{A}}$ 

If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses

None  $\overline{\mathbf{Q}}$ 

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:	San Antonio Motorsports Productions, Inc	Case No.	
			(if known)

	(if known)
	STATEMENT OF FINANCIAL AFFAIRS  Continuation Sheet No. 3
None	b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.
None	c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
	18. Nature, location and name of business
None 🗹	a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.
	If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.
	If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.
None	b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.
	The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.
	(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)
	19. Books, records and financial statements
None  ✓	a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.
None	b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Alfredo G. Cruz, Jr. 204 Remount San Antonio, TX 78218

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B7 (Official Form 7) (04/13)

# **WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION**

In re:	San Antonio Motorsports Productions, Inc	Case No.	
			(if known)

	STATEMENT OF FINANCIAL AFFAIRS  Continuation Sheet No. 4				
None	d. List all financial institutions, creditors and other the debtor within TWO YEARS immediately preceded		s, to whom a financial statement was issued by		
None	20. Inventories  a. List the dates of the last two inventories taken of dollar amount and basis of each inventory.	of your property, the name of the person who sup	pervised the taking of each inventory, and the		
None	b. List the name and address of the person having	g possession of the records of each of the inven	tories reported in a., above.		
None	21. Current Partners, Officers, Director a. If the debtor is a partnership, list the nature and		nber of the partnership.		
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST		
	Alfredo G. Cruz, Jr. 204 Remount San Antonio, TX 78218	President	100		
None	b. If the debtor is a corporation, list all officers and holds 5 percent or more of the voting or equity sec		der who directly or indirectly owns, controls, or		
None	a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the				
None	b. If the debtor is a corporation, list all officers or or preceding the commencement of this case.	directors whose relationship with the corporation	terminated within ONE YEAR immediately		
None	23. Withdrawals from a partnership or If the debtor is a partnership or corporation, list all bonuses, loans, stock redemptions, options exercist this case.	withdrawals or distributions credited or given to			
None	24. Tax Consolidation Group  If the debtor is a corporation, list the name and fed purposes of which the debtor has been a member				
None	25. Pension Funds				

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

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B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT **WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION**

In re:	San Antonio Motorsports Productions, Inc	Case No.	
			(if known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 5

[If cor	[If completed on behalf of a partnership or corporation]					
	I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.					
Date	2/3/2014	Signature /s/ Alfredo G. Cruz, Jr.  Alfredo G. Cruz, Jr.  President				

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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# UNITED STATES BANKRUPTCY COURT **WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION**

IN RE: San Antonio Motorsports Productions, Inc CASE NO

CHAPTER 11

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:				
	For legal services, I have agreed to accept:		\$5,000.00		
	Prior to the filing of this statement I have receiv	ed:	\$5,000.00		
	Balance Due:		\$0.00		
2.	2. The source of the compensation paid to me was:				
3.	The source of compensation to be paid to me is	<b>S</b> :			
•	✓ Debtor ☐ Other (s				
4.	✓ I have not agreed to share the above-discles associates of my law firm.	osed compensation with any other	person unless they are members and		
	☐ I have agreed to share the above-disclose associates of my law firm. A copy of the accompensation, is attached.				
5.	5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;				
6.	By agreement with the debtor(s), the above-dis	closed fee does not include the follo	owing services:		
		CERTIFICATION			
	I certify that the foregoing is a complete state representation of the debtor(s) in this bankrupte	ement of any agreement or arrange	ment for payment to me for		
	2/3/2014	/s/ J. Todd Malaise			
	Date	J. Todd Malaise Malaise Law Firm 909 NE Loop 410, STE 300 San Antonio TX, 78209 Phone: (210) 732-6699 / Fax: (	Bar No. 00796984 210) 732-5826		
	/s/ Alfredo G. Cruz .lr				

Alfredo G. Cruz, Jr. President

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# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: San Antonio Motorsports Productions, Inc Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(4)	(2)	(2)	(4)	(5)
(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address,		Indicate if	
			claim is	
	including zip code, of		contingent,	
Name of graditar and complete	employee, agent, or		unliquidated,	Amount of claim lif
Name of creditor and complete	department of creditor familiar with claim who may be	Noture of claim (trade debt book loop	disputed, or	Amount of claim [if secured also state
mailing address, including zip code	contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	subject to setoff	value of security]
code	Contacted	government contract, etc.)	Seton	value of security]
Steven Kalmus		Personal Loan		\$95,000.00
8342 Echo Willow Dr				
San Antonio, TX 78250				
Lupe Garza		Personal Loan		\$50,000.00
8346 Echo Willow Dr				
San Antonio, TX 78250				
Clear Channel		Advertising		\$22,185.00
20880 Stone Oak Parkway		Advertising		\$22,105.00
San Antonio, TX 78258				
Time Warner Cable Media		Advertisement		\$4,816.00
P.O. Box 849151				
San Antonio, TX 78284				
Instacheck (Super S)		Bounced Check		\$4,547.00
902 Ave J				
Lubbock, TX 79408				
High Sierra		Rental		\$4,197.00
7 Moss Rock				
New Braunfels, TX 78130				

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# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: San Antonio Motorsports Productions, Inc

Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

	Commi			
Name of creditor and complete mailing address, including zip code  Josten's 21336 Network Place Chicago, IL 60673	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)  Trophy Comany	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security] \$4,040.00
San Antonio Express News P. O. Box 80087 Prescott, AZ 86304		Advertisement	Dispute	d \$3,000.00
Comptroller of Public Accounts PO Box 149355 Austin, TX 78714		Sales Taxes		\$3,000.00
Powerhouse Ligh Rentals 137 Legacy View La Vernia, TX 78121		Rental		\$2,070.00
Ewald Tractor 1900 I-10 West Seguin, TX 78155		Repairs	Dispute	d \$1,184.00
Money Box 300 Dolorosa, Suite 5175 San Antonio, TX 78205		Bounced Check	Dispute	d \$800.00
NuCO2 P.O. Box 9011 Stuart, FL 34995		Collections	Dispute	d \$784.00

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# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: San Antonio Motorsports Productions, Inc

Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

	(0)	(0)	(4)	(5)
(1)  Name of creditor and complete	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	(3)	(4) Indicate if claim is contingent, unliquidated, disputed, or	(5)  Amount of claim [if
mailing address, including zip code	with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	subject to setoff	secured also state value of security]
Thompson Print Solutions 2006 Swede Rd. , Suite 100E Norristown, PA 19401		Advertisement		\$754.00
3-D Welding 3016 Highway 123 San Marcos, TX 78666		Collections	Dispute	rd \$700.00
Comal Gulf & Battery 22115 Old Nacogdoches Rd New Braunfels, TX 78132		Rental		\$670.00
Xerox P. O Box 660501 Dallas, TX 75266		Lease	Dispute	d \$651.00
Holt Cat P.O. Box 911975 Dallas, TX 75391		Rental		\$549.00
Seguin Chamber of Commerce 116 N. Cam Seguin, TX 78155		Advertisement		\$535.00
Pure Party Ice 1902 S. Laredo St. #5 San Antonio, TX 78207		Collections		\$367.00

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# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: San Antonio Motorsports Productions, Inc Case No.

Chapter 1'

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, t	he	President		_ of the	Corporation	
named	as the debtor in this case	, declare under penalty	of perjury	that I have read	the foregoing list and that it is true and	correct to the
best of	my information and belief					
Date:_	2/3/2014	Si	gnature:_	/s/ Alfredo G. Cı	ruz, Jr.	
				Alfredo G. Cruz	, Jr.	
				President		

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# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: San Antonio Motorsports Productions, Inc

CASE NO

CHAPTER 11

# **VERIFICATION OF CREDITOR MATRIX**

	The above named	Debtor hereby	verifies that	the attached	l list of cre	editors is true	and correct to	the best o	f his/her
know	rledge.								

Date <u>2/3</u>	/3/2014 5	Signature /s/ Alfredo G. Cruz, Jr.  Alfredo G. Cruz, Jr.  President
Date		Signature

3-D Welding 3016 Highway 123 San Marcos, TX 78666

Alfredo G. Cruz Jr. 204 Remount San Antonio, TX 78218

Biehl & Biehl 325 E. Fullerton Ave Carol Stream, IL 60188

Clear Channel 20880 Stone Oak Parkway San Antonio, TX 78258

Comal Gulf & Battery 22115 Old Nacogdoches Rd New Braunfels, TX 78132

Comptroller of Public Accounts PO Box 149355 Austin, TX 78714

Ewald Tractor 1900 I-10 West Seguin, TX 78155

Guadalupe County Tax Assessor c/o Don Stecker Linebarger Goggan Blair & Sampson 711 Navarro, Ste. 300 San Antonio, TX 78205

Guadalupe County Tax Office P.O. Box 70 Seguin, TX 78156-0070

High Sierra 7 Moss Rock New Braunfels, TX 78130

Holt Cat P.O. Box 911975 Dallas, TX 75391

Instacheck (Super S)
902 Ave J
Lubbock, TX 79408

Josten's 21336 Network Place Chicago, IL 60673

Law Offices of Sharon R. Fancher 6060 N. Central Expressway, Ste 560 Dallas, TX 75206

Lupe Garza 8346 Echo Willow Dr San Antonio, TX 78250

Money Box 300 Dolorosa, Suite 5175 San Antonio, TX 78205

NuCO2 P.O. Box 9011 Stuart, FL 34995

Powerhouse Ligh Rentals 137 Legacy View La Vernia, TX 78121 Pure Party Ice 1902 S. Laredo St. #5 San Antonio, TX 78207

San Antonio Express News P. O. Box 80087 Prescott, AZ 86304

Seguin Chamber of Commerce 116 N. Cam Seguin, TX 78155

Shirazi, LLC 6326 Lakehurst Avenue Dallas, TX 75230

Steven Kalmus 8342 Echo Willow Dr San Antonio, TX 78250

Texas Attorney General
Bankruptcy and Collections Div
P.O. Box 12548
Austin, TX 78711-2548

Thompson Print Solutions 2006 Swede Rd., Suite 100E Norristown, PA 19401

Time Warner Cable Media P.O. Box 849151 San Antonio, TX 78284

Xerox
P. O Box 660501
Dallas, TX 75266

Zimmer-Zampese 1208 Cibolo Trail Universal City, TX 78148 14-50343-cag Doc#1 Filed 02/03/14 Entered 02/03/14 15:57:24 Main Document Pg 40 of

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE:	CHAPTER	11
San Antonio Motorsports Productions, Inc		
DEDTOD(C)	CACENO	
DEBTOR(S)	CASE NO	

LIST OF EQUITY SECURITY HOLDERS							
Registered Name of Hold Last Known Address or F		Class of Security	Number Registered	Kind of Interest Registered			
Alfredo G. Cruz Jr 204 Remount San Antonio, TX 78218		Common	100%	,			
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP							
I, the	President	of the	Corporation				
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.							
Date: 2/3/2014	Signature	e: /s/ Alfredo G. Cruz,	Jr.				
		Alfredo G. Cruz, Jr.					

President