B1 (Official Form 1)(04/13)								
	States Bankı estern District		Court				Voluntary	Petition
Name of Debtor (if individual, enter Last, First, D & H Hotels, Inc. d/b/a American Ir			Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	} years					Joint Debtor i trade names)	in the last 8 years :	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 27-0983339	yer I.D. (ITIN)/Com	plete EIN	Last fo	our digits of than one, state	f Soc. Sec. or	r Individual-7	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 6735 Highway 90 West San Antonio, TX	, 	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
County of Residence or of the Principal Place of Bexar		78227	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from stre	eet address):	7ID C- 1-	Mailin	g Address	of Joint Debt	or (if differer	nt from street address):	
	Г	ZIP Code	1					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor		of Business					tcy Code Under Whi	ch
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Clearing Bank ☐ Other			efined	☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte	er 7 er 9 er 11 er 12	☐ Ch of ☐ Ch of	led (Check one box) napter 15 Petition for R a Foreign Main Proceeding the Proceeding Proceeding Proceeding Normain Proceeding	eding Recognition
Chapter 15 Debtors Country of debtor's center of main interests:		mpt Entity		1_		(Check	one box)	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box Debtor is a tax-ex under Title 26 of Code (the Internal	the United State	"incurred by an individual primarily for a personal, family, or household purpose."					
Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerati	individuals only). Must on certifying that the Rule 1006(b). See Offic 7 individuals only). Mu	Del Check if: Del Del are Check all A p	btor is a sr btor is not btor's aggr less than s applicable blan is bein	a small busing regate nonconstant (a) 490,925 (a) boxes: ng filed with	debtor as definess debtor as ontingent liquid. amount subject this petition.	ated debts (exc to adjustment		ee years thereafter).
					S.C. § 1126(b).			·
Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt propthere will be no funds available for distribution	erty is excluded and	administrative		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
1- <u>50</u> - <u>100</u> - <u>200</u> -	1,000- 5,001- 5,000 10,000		5,001- 0,000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million	to \$100 to		\$500,000,001 to \$1 billion				
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001 to \$10 to \$50		100,000,001 0 \$500	\$500,000,001 to \$1 billion				

14-50874-cag Doc#1 Filed 04/01/14 Entered 04/01/14 08:09:46 Main Document Pg 2 of 9

B1 (Omciai Fori	n 1)(04/13)		Page 2			
Voluntary	Petition	Name of Debtor(s): D & H Hotels, Inc. d/b/a American Inn & Suites				
(This page mus	st be completed and filed in every case)					
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach ad	ditional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)			
Name of Debto - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
forms 10K ar pursuant to S and is reques	Exhibit A leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date)				
		N. C.				
_	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifiable	e harm to public health or safety?			
☐ Exhibit I If this is a join	eted by every individual debtor. If a joint petition is filed, early completed and signed by the debtor is attached and made	a part of this petition.	a separate Exhibit D.)			
	Information Regardin	g the Debtor - Venue				
	 (Check any applicable box) ■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. □ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. 					
	Certification by a Debtor Who Reside		·ty			
	(Check all app Landlord has a judgment against the debtor for possession		complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f					
	Debtor has included with this petition the deposit with the after the filing of the petition.	• • •	•			

B1 (Official Form 1)(04/13) Page 3

Signatures

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

D & H Hotels, Inc. d/b/a American Inn & Suites

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Ronald J. Smeberg

Signature of Attorney for Debtor(s)

Ronald J. Smeberg

Printed Name of Attorney for Debtor(s)

The Smeberg Law Firm, PLLC

Firm Name

11550 IH 10 West, Suite 180 San Antonio, TX 78230

Address

Email: ron@smeberg.com

210-695-6684

Telephone Number

March 31, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Hiren R. Gosai

Signature of Authorized Individual

Hiren R. Gosai

Printed Name of Authorized Individual

President

Title of Authorized Individual

March 31, 2014

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

4	7
2	١

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_		-	
٦	٠	v	•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Texas

In re	D & H Hotels, Inc. d/b/a American Inn & Suites		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or	Amount of clain [if secured, also state value of security]
			subject to setoff	
Bank Of America Attn: Bankruptcy	Bank Of America Attn: Bankruptcy NC4-105-03-14	Bank Account Overdraft		5,000.00
NC4-105-03-14	Po Box 26012	Overdrait		
NC4-103-03-14 Po Box 26012				
	Greensboro, NC 27410			
Greensboro, NC 27410	Oltra of Olara Amtamia	0 T		4 500 00
City of San Antonio	City of San Antonio Revenue Division	Occupancy Tax		1,500.00
Revenue Division				
Hotel Occupancy Tax	Hotel Occupancy Tax			
PO BOX 839975	San Antonio, TX 78283			
San Antonio, TX 78283	000 5	F1		40.000.00
CPS Energy	CPS Energy	Electricity		10,000.00
Bankruptcy Section	Bankruptcy Section			
145 Navarro, Mail Drop	145 Navarro, Mail Drop 101013			
101013	San Antonio, TX 78205			
San Antonio, TX 78205				
Dilip Chaulagain	Dilip Chaulagain	Wages		9,000.00
7940 Pipers Creek Street	7940 Pipers Creek Street Apt. 1523			
Apt. 1523	San Antonio, TX 78251			
San Antonio, TX 78251				
First Mark Credit Union	First Mark Credit Union	Overdraft Fees		4,500.00
10730 Gulfdale Drive	10730 Gulfdale Drive			
San Antonio, TX 78216	San Antonio, TX 78216			
Nisha Patel	Nisha Patel	Loan to pay off		200,000.00
808 E. Riley Steet	808 E. Riley Steet	former shareholder		
Freer, TX 78357	Freer, TX 78357			
Romney Pest Control	Romney Pest Control	Pest Control		1,500.00
17170 Jordan Road	17170 Jordan Road	Services		
Schertz, TX 78154	Schertz, TX 78154			
San Antonio Water System	San Antonio Water System	Water		7,000.00
P.O. Box 2449	P.O. Box 2449			
San Antonio, TX 78298-2449	San Antonio, TX 78298-2449			
Texas Comptroller of Public	Texas Comptroller of Public Accounts	Hotel Occupancy		2,000.00
Accounts	P.O. Box 149359	Tax		
P.O. Box 149359	Austin, TX 78714-9359			
Austin, TX 78714-9359				

B4 (Office	cial Form 4) (12/07) - Cont.		
In re	D & H Hotels, Inc. d/b/a American Inn & Suites	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Texas Work Force Commission 101 E. 15th Street, RM 144T Austin, TX 78778	Texas Work Force Commission 101 E. 15th Street, RM 144T Austin, TX 78778	Employee Workforce Taxes		Unknown
Tiger Sanitation 6315 US 87 San Antonio, TX 78222	Tiger Sanitation 6315 US 87 San Antonio, TX 78222	Waste Services		500.00
Time Warner Cable P.O. Box 660815 Dallas, TX 75226-0815	Time Warner Cable P.O. Box 660815 Dallas, TX 75226-0815	Cable Service and Phone Service		6,000.00
Westel 10010 San Pedro Ave. San Antonio, TX 78216	Westel 10010 San Pedro Ave. San Antonio, TX 78216	Telephone Service		400.00
Woodforrest P.O. Box 7889 Spring, TX 77387	Woodforrest P.O. Box 7889 Spring, TX 77387	Bank Overdraft Fees		400.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	March 31, 2014	Signature	/s/ Hiren R. Gosai
			Hiren R. Gosai
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Western District of Texas

In re D & H Hotels, Inc. d/b/a American Inn		Suites	Case No.	
_		Debtor(s)	Chapter	11
	VERIFICAT	TION OF CREDITOR	MATRIX	
I the Dr	esident of the corporation named as the debto	or in this case haraby varify that t	ha attached list of	craditors is true and correct to
i, the ric	esident of the corporation named as the debu	of in this case, hereby verify that t	ne attached list of	creditors is true and correct to
the best	of my knowledge.			
Date:	March 31, 2014	/s/ Hiren R. Gosai		
Date.		Hiren R. Gosai/President		
		Signer/Title		

Bank Of America Attn: Bankruptcy NC4-105-03-14 Po Box 26012 Greensboro, NC 27410

Baucum Steed Barker 1100 N.W. Look 410, Suite 260 San Antonio, TX 78213

Bexar County Tax Assessor c/o Don Stecker Linebarger Goggan Blair & Sampson 711 Navarro, Suite 300 San Antonio, TX 78205

Broadway Nation Bank Trust Dept. as Custodian for IRA Acct. # 001842 507 W. Rapsody San Antonio, TX 78216

City of San Antonio Revenue Division Hotel Occupancy Tax PO BOX 839975 San Antonio, TX 78283

CPS Energy Bankruptcy Section 145 Navarro, Mail Drop 101013 San Antonio, TX 78205

Dilip Chaulagain 7940 Pipers Creek Street Apt. 1523 San Antonio, TX 78251

First Mark Credit Union 10730 Gulfdale Drive San Antonio, TX 78216

Great Central Mortgage Acceptance Co. 507 W. Rapsody San Antonio, TX 78216

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 Nisha Patel 808 E. Riley Steet Freer, TX 78357

Romney Pest Control 17170 Jordan Road Schertz, TX 78154

San Antonio Water System P.O. Box 2449 San Antonio, TX 78298-2449

Texas Comptroller of Public Accounts P.O. Box 149359 Austin, TX 78714-9359

Texas Work Force Commission 101 E. 15th Street, RM 144T Austin, TX 78778

Tiger Sanitation 6315 US 87 San Antonio, TX 78222

Time Warner Cable P.O. Box 660815 Dallas, TX 75226-0815

Westel 10010 San Pedro Ave. San Antonio, TX 78216

Woodforrest P.O. Box 7889 Spring, TX 77387

United States Bankruptcy Court Western District of Texas

In re D & H Hotels, Inc. d/b/a American Inn &	k Suites	Case No.
	Debtor(s)	Chapter 11
CORPORATE (OWNERSHIP STATEMENT	(RULE 7007.1)
Pursuant to Federal Rule of Bankruptcy Proce	edure 7007.1 and to enable the J	udges to evaluate possible disqualification
or recusal, the undersigned counsel for D&F		
certifies that the following is a (are) corporation		•
indirectly own(s) 10% or more of any class of	the corporation's(s') equity inte	erests, or states that there are no entities to
report under FRBP 7007.1:		
■ None [<i>Check if applicable</i>]		
March 31, 2014	/s/ Ronald J. Smeberg	
Date	Ronald J. Smeberg	
	Signature of Attorney or Litig	
		c. d/b/a American Inn & Suites
	The Smeberg Law Firm, PLLC	
	11550 IH 10 West, Suite 180	
	San Antonio, TX 78230 210-695-6684	
	ron@smeberg.com	