15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 1 of 39 B1 (Official Form 1) (04/13) **United States Bankruptcy Court** WESTERN DISTRICT OF TEXAS Voluntary Petition **EL PASO DIVISION** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **HM Ventira Corporation** All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 74-2895186 than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): PO Box 13092 El Paso, TX ZIP CODE ZIP CODE 79913 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) (Check one box.) the Petition is Filed (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition Individual (includes Joint Debtors) Single Asset Real Estate as defined Chapter 9 in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding See Exhibit D on page 2 of this form.  $\overline{\mathbf{V}}$ Chapter 11 Railroad Corporation (includes LLC and LLP)  $\sqrt{\phantom{a}}$ Chapter 15 Petition for Recognition Chapter 12 Stockbroker of a Foreign Nonmain Proceeding Partnership Chapter 13 Commodity Broker Other (If debtor is not one of the above entities, check Clearing Bank this box and state type of entity below.) Nature of Debts  $\square$ Other (Check one box.) **Chapter 15 Debtors** Tax-Exempt Entity ✓ Debts are primarily Debts are primarily consumer Country of debtor's center of main interests (Check box, if applicable.) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a personal, family, or house-Each country in which a foreign proceeding by, regarding, or under title 26 of the United States against debtor is pending: Code (the Internal Revenue Code). hold purpose. Filing Fee (Check one box.) Check one box: Chapter 11 Debtors Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ▼ Full Filing Fee attached. Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debto Check if: Filing Fee to be paid in installments (applicable to individuals only). Must attach Debtor's aggregate noncontigent liquidated debts (excluding debts owed to signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** Over 5,001-10,001-50,001-200-999 1.000-**∐** 50-99 \_\_\_ 100-199

## 15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 2 of 39

B1 (Official Form 1) (04/13) Name of Debtor(s): HM Ventira Corporation **Voluntary Petition** (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed: Case Number: Date Filed: Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judae: **Exhibit B Exhibit A** (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice Exhibit A is attached and made a part of this petition. required by 11 U.S.C. § 342(b). **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.  $\sqrt{\phantom{a}}$ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 3 of 39

B1 (Official Form 1) (04/13)	Page 3
Voluntary Petition	Name of Debtor(s): HM Ventira Corporation
(This page must be completed and filed in every case)	
Sig	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	(Signature of Foreign Representative)
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
Date	Date
Signature of Attorney*  X /s/ Omar Maynez  Omar Maynez  Bar No. 24043807  Maynez Law 1812 Hunter Drive EL Paso, Texas 79915	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Phone No.(915) 599-9100 Fax No.(915) 613-4248	Printed Name and title, if any, of Bankruptcy Petition Preparer
Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)  I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address X
HM Ventira Corporation	
X /s/ Cesar Herrera Signature of Authorized Individual  Cesar Herrera Printed Name of Authorized Individual  President	Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
4/28/2015  Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or

## SHAREHOLDER RESOLUTIONS OF HM VENTURA CORPORATION

I, the undersigned, Cesar Herrera, being the President of HM Ventura Corporation, verify that the corporate resolutions described below were made and adopted at the Special Shareholder's Meeting held on April 8, 2015 at 11:00 a.m. at the Office of Omar Maynez, Esq., located at 1812 Hunter Drive, El Paso, TX 79915, in El Paso County, Texas.

1. The meeting was called to order. It was determined that a quorum was present in person or by proxy, and the meeting could conduct business.

The following shareholders were present:

	Percentage of Shares:
Cesar Herrera	50%
Steve Cooney	50% 28%
The following shareholders by proxy:	
Claudia Herrera	7%

- 2. It was determined and reported that notice of the meeting has been properly given or waived by shareholders in accordance with the bylaws.
- 3. After motions were made and objections considered, the proposed resolutions were voted on, the vote count was as follows:

Resolution:		Percentage Vote	
•	YES	Ç	NO
RESOLUTION ONE	57%		28%
RESOLUTION TWO	57%		28%
RESOLUTION THREE	57%		28%
RESOLUTION FOUR	57%		28%
RESOLUTION FIVE	57%		28%

4. In accordance with State law and the bylaws of this corporation, by the consent of the majority of the shareholders as shown in 3. above, siad resolutions were adopted as if they were made at a regularly called meeting of the shareholders of this corporation, said resolutions are as follows:

**RESOLUTION ONE:** IT IS RESOLVED, that the names and ownership percentage of the shareholders are confirmed to be as follows:

Cesar Herrera	50%
Steve Cooney	28%
Paul Cooney	15%
Claudia Herrera	7%

**RESOLUTION TWO:** IT IS RESOLVED, that Cesar Herrera shall have full access to all of HM Ventura's financial accounts for the exclusive purpose of paying liabilities to creditors who are not insiders of HM Ventura.

**RESOLUTION THREE:** IT IS RESOLVED, that, the corporation is insolvent and in anticipation of the filing for bankruptcy protection, no distributions or debt payments shall be made to officers, directors, shareholders or insiders of HM Ventura Corporation.

**RESOLUTION FOUR:** IT IS RESOLVED, that Cesar Herrera on behalf of HM Ventura shall be authorized to ratify the retention of counsel for filing bankruptcy.

**RESOLUTION FIVE**: IT IS RESOLVED, that Cesar Herrera shall be authorized to sign the bankruptcy petition, statements, and schedules, and any other documents required for HM Ventura to seek protection under Chapter 11 of the Bankruptcy Code.

5. The officers of this corporation are authorized to perform the acts to carry out this corporate shareholder resolution.

By:

Cesar Herrera, President HM Ventura Corporation

STATE OF TEXAS )

**COUNTY OF EL PASO** )

Subscribed and sworn before me by Cesar Herrera on this the 14th Day of April, 2015.

Norma Castro
My Commission Expires
06/19/2016

Norma Castro, Notary Public In and for the State of Texas

## 15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 6 of 39

B6A (Official Form 6A) (12/07)

In re	re HM Ventira Corporation	Case No.	
			(if known)

## **SCHEDULE A - REAL PROPERTY**

	 Tota	 \$0.00	
None			
		Secured Claim or Exemption	
Location of Property	Interest in Property	Interest in Property, Without Deducting Any	Amount Of Secured Claim
Description and	Nature of Debtor's	of Debtor's	

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	HM	Ventira	Corp	poration
-------	----	---------	------	----------

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	х		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Chase Business Checking, last 4 digits: 1620 International Bank, Two Accounts	\$800.00 \$60.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	х		
4. Household goods and furnishings, including audio, video and computer equipment.	x		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6. Wearing apparel.	x		
7. Furs and jewelry.	x		
8. Firearms and sports, photographic, and other hobby equipment.	х		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10. Annuities. Itemize and name each issuer.	x		

B6B (Official Form 6B) (12/07) -- Cont.

In re	НМ	Ventira	Cor	poration
-------	----	---------	-----	----------

Case No.	
_	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	х		
14. Interests in partnerships or joint ventures. Itemize.	х		
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	x		
16. Accounts receivable.	х		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

B6B (Official Form 6B) (12/07) -- Cont.

In re HM Ventira Corporation	In re	HM	Ventira	Cor	poration
------------------------------	-------	----	---------	-----	----------

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
<ul> <li>19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.</li> <li>20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.</li> </ul>	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Operating Capital reimbursement owed to HM Ventura by Globe Builders, LLC. on YCCA Park Extension Project  City of El Paso: final payment on Polar Park Project  Accounts receivable from Nutek Construction on Montrose and Jerry Lewis Projects  Claim for damages incident to breach of contract against Paul Cooney  Claim against Stephen Cooney for reimbursement of company funds	\$95,000.00 \$21,000.00 \$8,500.00 \$370,000.00 \$15,000.00
<ul><li>22. Patents, copyrights, and other intellectual property. Give particulars.</li><li>23. Licenses, franchises, and other general intangibles. Give particulars.</li></ul>	x		

15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 10 of 39

B6B (Official Form 6B) (12/07) -- Cont.

In re	ΗМ	Ventira	Cor	poration
-------	----	---------	-----	----------

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х		
26. Boats, motors, and accessories.	х		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	x		
29. Machinery, fixtures, equipment, and supplies used in business.		1990 L9000 Dump Truck, 2005 Utility Trailer, Plate Temper, Stripe Machine	\$6,500.00
30. Inventory.	x		
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	х		
33. Farming equipment and implements.	x		
34. Farm supplies, chemicals, and feed.	x		

15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 11 of 39

B6B (Official Form 6B) (12/07) -- Cont.

In re	НМ	Ventira	Corpo	oration
-------	----	---------	-------	---------

Case No.	
_	(if known)

### **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	x			¢E46,960,00
(In almala a seconda forma a seconda C		- Iotal	>	\$516,860.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6C (Official Form 6C) (4/13)

ln ro	μм	Vontira	Cor	poration
mre	ПІУІ	ventira	Cor	poration

Case No.	
	(If known)

## **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under: (Check one box)  11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)  Check if debtor claims a homestead exemption that exceeds \$155,675.*						
Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption			
Not Applicable						
* Amount subject to adjustment on 4/01/16 and every thre	e years thereafter with respect to cases	\$0.00	\$0.00			

Case No.	
	(if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx xxxx xxxiject  Philadelphia Insurace Companies P.O. Box 13092 EI Paso, TX 79915			DATE INCURRED: NATURE OF LIEN: Notice Only COLLATERAL: Polar Park Project REMARKS:		x		\$24,977.34	
			VALUE: \$116,000.00					
ACCT #: xxxxxx xxxx xxxx xxxject  Philadelphia Insurace Companies P.O. Box 13092 EI Paso, TX 79915			DATE INCURRED: NATURE OF LIEN: Notice Only COLLATERAL: Barrio Park Project REMARKS:		x		\$15,903.00	
			VALUE: \$103,500.00					
ACCT #: Tiguas Enterprises Inc. 1025 Wall Street El Paso, TX 79915			DATE INCURRED: NATURE OF LIEN:  COLLATERAL: 1990 L9000 Dump Truck, 2005 Utility Trailer, Plate REMARKS:	,			\$12,000.00	\$5,500.00
			VALUE: \$6,500.00	$\{$				
Representing: Tiguas Enterprises Inc.			Francisco Ortega ScottHulse 1100 Chase Tower 201 E. Main Drive El Paso, TX 79901				Notice Only	Notice Only
		<b>!</b>	Subtotal (Total of this	ļ Pad	(e) ≥	$\vdash$	\$52,880.34	\$5,500.00
			Total (Use only on last	_			\$52,880.34	\$5,500.00
No continuation sheets attack	d		, , , , , , , , , , , , , , , , , , , ,		•		(Report also on	(If applicable.

\_continuation sheets attached No

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re HM Ventira Corporation	In re	HM	Ventira	Cor	poration
------------------------------	-------	----	---------	-----	----------

Case No.	
	(If Known)

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	<b>Deposits by individuals</b> Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
V	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.
	nounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of stment.
	continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re HM Ventira Corporation

Case No.	
	(If Known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:			DATE INCURRED: CONSIDERATION:						
Internal Revenue Service Centralized Insolvency Office P. O. Box 7346			941 Taxes REMARKS:				\$33,617.20	\$33,617.20	\$0.00
Philadelphia, PA 19101-7346									
	+			+					
				_					
Sheet no1 of1 cont	inua:	l tion s	heets Subtotals (Totals of this	pa	ge)	<u> </u>	\$33,617.20	\$33,617.20	\$0.00
attached to Schedule of Creditors Holding F	riori	ty Cla	aims	То	tal		\$33,617.20	753,511120	<b>43.00</b>
			ast page of the completed Schedulent In the Summary of Schedules.)	Е.					
				Tot	als	>		\$33,617.20	\$0.00
If ap	olica	ble,	ast page of the completed Schedule report also on the Statistical Summa						
of Ce	ertaii	n Lia	bilities and Related Data.)						

Case No.		
	(if known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	Cati idolo	טייטיטיטיט	AMOUNT OF CLAIM
ACCT#: Ahern Rentals PO Box 271390 Las Vegas, NV 89127			DATE INCURRED: CONSIDERATION: REMARKS:					\$550.88
ACCT#: Baldwin-Cox Agency 5930 Presto View Blvd Ste 200 Dallas, TX 75240			DATE INCURRED: CONSIDERATION: Bond Broker REMARKS:		х			Notice Only
ACCT #: Baron Irrigation Supply Inc. 8888 Sandhill Court El Paso, TX 79907			DATE INCURRED: CONSIDERATION: This Creditor has Bond by Debtor REMARKS: This Creditor has Bond by Debtor				+	\$6,282.73
ACCT #: Baron Supply PO Box 2632 Anthony, NM 88021			DATE INCURRED: CONSIDERATION: REMARKS:					\$716.75
ACCT#: x8916  Blue Line Rental PO Box 840062 Dallas, TX 75284			DATE INCURRED: CONSIDERATION: REMARKS:				+	\$1,585.69
ACCT#: C & L Plumbing Supply Co. Inc. 4300 Rosa Street El Paso, TX 79905			DATE INCURRED: CONSIDERATION: REMARKS:					\$4,206.08
<b>4</b> continuation sheets attached		(Rep	(Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	otal ile l n th	l > F.) ne	)	\$13,342.13

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	diff. Idold	DISPUIED	AMOUNT OF CLAIM
ACCT #: xxx-xx05-00  Camino Real Regional Utility PO Box 429 Sunland Park, NM 88063			DATE INCURRED: CONSIDERATION: REMARKS:					\$114.43
ACCT #: xxx2509  Cemex PO Box 730197 Dallas, TX 75373			DATE INCURRED: CONSIDERATION: REMARKS:					\$5,581.84
ACCT #:  Cesar and Claudia Herrera 224 Hidden Crest El Paso, TX 79912			DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Shareholders of HM Ventura		х			Notice Only
ACCT #: xx-xxx7.301  El Paso Water Utilities P.O. BOX 511  El Paso, Texas 79961-0511			DATE INCURRED: CONSIDERATION: Utility REMARKS:					\$185.14
ACCT #:  Exerplay Inc. PO Box 1160 Cedar Crest, NM 87008			DATE INCURRED: CONSIDERATION: This Creditor has Bond by Debtor REMARKS: This Creditor has Bond by Debtor					\$14,436.00
ACCT #: x5869  Foxworth Galbraith Lbr. Co. 7150 Industrial Ave. El Paso, TX 79915			DATE INCURRED: CONSIDERATION: REMARKS:					\$378.47
Sheet no1 of4 continuation she Schedule of Creditors Holding Unsecured Nonpriority C		ns	(Use only on last page of the completed Sci port also on Summary of Schedules and, if applicabl Statistical Summary of Certain Liabilities and Rela	nedı e, o	ota ule n tl	ıl > F.) he	)	\$20,695.88

Case No.		
	(if known)	_

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPLITED	AMOUNT OF CLAIM
ACCT #: xx5852 Franks Supply Company Inc. 1211 Barranca El Paso, TX 79935			DATE INCURRED: CONSIDERATION: REMARKS:				\$2,525.77
ACCT #:  Gardner Turf Grass Inc. PO Box 18 Santa Teresa, NM 88008	-		DATE INCURRED: CONSIDERATION: REMARKS:				\$1,764.57
ACCT #: 1987  JOBE Materials 1150 Southview Drive El Paso, TX 79928	-		DATE INCURRED: CONSIDERATION: This Creditor has Bond by Debtor REMARKS: This Creditor has Bond by Debtor				\$6,018.86
ACCT #:  Jorge A. Echavarria 200 Sofia El Paso, TX 79905	-		DATE INCURRED: CONSIDERATION: REMARKS:				\$18,740.00
ACCT #:  JV Machinery and Tools 968 Tony Lama El Paso, TX 79915			DATE INCURRED: CONSIDERATION: REMARKS:				\$3,489.28
ACCT #: Paul D. Cooney 925 S Walnut St Las Cruces, NM 88001			DATE INCURRED: CONSIDERATION: REMARKS: Shareholder of HM Ventura	x	х	x	Unknown
Sheet no2 of4 continuation sheets attached to Subtotal >  Schedule of Creditors Holding Unsecured Nonpriority Claims  Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							.)

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	THING	DISPUIED	AMOUNT OF CLAIM
ACCT #: Raul Martinez dba Delta Electric Delta Electric NO ADDRESS			DATE INCURRED: CONSIDERATION: This Creditor has Bond by Debtor REMARKS: This Creditor has Bond by Debtor					\$5,000.00
ACCT #: Rene Reyes 1301 N. Oregon El Paso, TX 79902			DATE INCURRED: CONSIDERATION: REMARKS:					\$9,050.00
ACCT #: Sarabias Portable Jons 5853 Welch Ave El Paso, TX 79905			DATE INCURRED: CONSIDERATION: REMARKS:					\$365.00
ACCT #: Sierra Vista Wholesale Growers Inc. PO Box 225 Chamberino, NM 88027			DATE INCURRED: CONSIDERATION: This Creditor has Bond by Debtor REMARKS: This Creditor has Bond by Debtor					\$9,142.75
ACCT #: Stephen Cooney 850 River Oaks El Paso, TX 79912			DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Shareholder of HM Ventura	x	х			Notice Only
ACCT #: xxxxx1175 Travelers PO Box 660317 Dallas, TX 75266			DATE INCURRED: CONSIDERATION: REMARKS:					\$7,222.91
Sheet no3 of4 continuation she Schedule of Creditors Holding Unsecured Nonpriority C		ıs	(Use only on last page of the completed Sci port also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Rela	ned e, c	ota ule on tl	al > F.) he	)	\$30,780.66

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Troy C. Brown, P.C. 401 W. Vinton Rd Anthony, TX 79821			DATE INCURRED: CONSIDERATION: Notice Only for Stephen Cooney REMARKS:				Notice Only
Sheet no. 4 of 4 continuation she			ned to Sub	tota	al >	•	\$0.00
Schedule of Creditors Holding Unsecured Nonpriority Claims  Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the  Statistical Summary of Certain Liabilities and Related Data.)							\$97,357.15

## 15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 21 of 39

B6G (Official Form 6G) (12/07)

In re HM Ventira Corporation

Case No.		
	(if known)	

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
City of El Paso  /o Assistant City Attorney  00 N. Campbell  El Paso, TX 79901	El Barrio Park (fence installation only) Contract to be ASSUMED

### 15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 22 of 39

B6H (Official Form 6H) (12/07)
In re HM Ventira Corporation Case No. \_\_\_\_\_\_

#### **SCHEDULE H - CODEBTORS**

(if known)

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

$\square$	Check this	box if	debtor	has no	codebtors.
-----------	------------	--------	--------	--------	------------

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B 6 Summary (Official Form 6 - Summary) (12/14)

### ÚNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

In re HM Ventira Corporation

Case No.

Chapter 11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	5	\$516,860.00		
C - Property Claimed as Exempt	No			•	
D - Creditors Holding Secured Claims	Yes	1		\$52,880.34	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$33,617.20	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$97,357.15	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	16	\$516,860.00	\$183,854.69	

## 15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 24 of 39

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re HM Ventira Corporation

Case No. (if known)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP							
President	of the	Corporation					
nis case, declare under penalty o		-					
sheets, and that they are tru	e and correct to the best of	of my knowledge, information, and belief.					
age plus 1.)							
	Signature _/s/ Ce	sar Herrera					
	<u> </u>	Herrera					
	ARATION UNDER PENALTY C  President  nis case, declare under penalty c	President of the of the of the of the sheets, and that they are true and correct to the best of age plus 1.)  Signature /s/ Ce Cesar //					

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

			OO DIVIOION					
ln	re: HM Ventira Corpor	ration	Case No.	(if known)				
		STATEMENT OF	F FINANCIAL AFFAIRS					
None	State the gross amount of including part-time activitie case was commenced. Stamaintains, or has maintaine beginning and ending date under chapter 12 or chapte joint petition is not filed.)	s either as an employee or in independente also the gross amounts received during the dediction of the basis of a first soft the debtor's fiscal year.) If a joint per 13 must state income of both spouses	property of the property of th	of this calendar year to the date this ing this calendar year. (A debtor that t fiscal year income. Identify the se separately. (Married debtors filing				
	AMOUNT	SOURCE						
	\$911,791.00	2013 Gross Receipts from HM V	entura					
	\$996,000.00	2014 Gross Receipts from HM V	entura (approximate)					
	\$69,757.88	2015 YTD Gross Receipts from	HM Ventura					
None	State the amount of income TWO YEARS immediately separately. (Married debto	preceding the commencement of this ca	n of business n employment, trade, profession, or operationses. Give particulars. If a joint petition is formust state income for each spouse whether	filed, state income for each spouse				
	3. Payments to credi	tors						
	Complete a. or b., as appropriate, and c.							
None	debts to any creditor made constitutes or is affected by of a domestic support oblig counseling agency. (Marrie	within 90 DAYS immediately preceding y such transfer is less than \$600. Indicapation or as part of an alternative repaym	all payments on loans, installment purchase the commencement of this case unless that with an asterisk (*) any payments that whent schedule under a plan by an approve apter 13 must include payments by either con is not filed.)	ne aggregate value of all property that were made to a creditor on account d nonprofit budgeting and credit				
None	preceding the commencem	nent of the case unless the aggregate va	th payment or other transfer to any creditor alue of all property that constitutes or is aff any payments that were made to a creditor	fected by such transfer is less than				

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint

petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT PAID** DATES OF PAYMENTS/ OR VALUE OF NAME AND ADDRESS OF CREDITOR **TRANSFERS TRANSFERS AMOUNT STILL OWING** Tiquas Enterprises Inc. March 20, 2015 \$15,000.00 \$12,000.00 1025 Wall Street First payment El Paso, TX 79915 on settlement agreement Defaulted on second of three payments Raul Martinez dba Delta Electric \$2,500.00 \$17,670.00 \$5,000.00 5830 Ridge Drive \$15,000.00 Santa Teresa, NM 88008 \$170.00

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

	EL PASO DIVISION	<b>J</b>	
In re: HM Ventira Corporation		Case No.	(if known)
STATEM	MENT OF FINANCIA Continuation Sheet No. 1		
Sierra Vista Wholesale Growers Inc. PO Box 225 Chamberino, NM 88027	March 16, 2015	\$4,500.00	\$9,142.00
Foxworth Galbraith Lbr. Co. 7150 Industrial Ave. El Paso, TX 79915	Jan 21, 2015: \$547.63	\$547.63	\$378.47
Helas Construction Inc. 12710 Research Blvd Ste 240 Austin, TX 78759	Feb 13, 2015	\$6,300.00	\$0.00
Ferguson 6914 Industrial Blvd El Paso, TX 79915	Payments of \$2,000 ( March 2015) and \$5,000 ( April 2015) to settle claim for less than amount owed	\$7,000.00	\$0.00
JV Machinery and Tools 968 Tony Lama El Paso, TX 79915	Feb 24, 2015: \$500.00	\$500.00	\$3,489.28
Diego Adame dba Eltec 1603 Playa del Sol El Paso, TX 79911	Feb 2, 2015: \$3,580.33 Feb 11, 2015: \$3,580.33 Jan 22, 2015: \$3,580.33	\$10,741.00	\$0.00
None C. All debtors: List all payments made within ONE YE who are or were insiders. (Married debtors filing unde not a joint petition is filed, unless the spouses are sep	r chapter 12 or chapter 13 mus	st include payments by	
NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Paul D. Cooney 925 S Walnut St Las Cruces, NM 88001 Shareholder 15%	DATE OF PAYMENT Jun, July, Aug, September 2014 Monthly Interest Payments	AMOUNT PAID \$6,400.00	AMOUNT STILL OWING \$13,000.00

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None
a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Tigua Emterprises, Inc v. HM Ventura Corporation, Case Number 2015DCV0820

NATURE OF PROCEEDING Breach of Contract

COURT OR AGENCY AND LOCATION 327th Judicial District Court STATUS OR DISPOSITION Settled. Settlement Agreement breached by Debtor. Litigation resumed.

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS **EL PASO DIVISION**

In re:	<b>HM Ventira Corporation</b>	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

Ferguson Enterprises, Inc.v HM Ventura Corporation d/b/a **Quality Homes and Cesar** Herrera. Cause Number 2014DCV2146

**Breach of Contract** 

346th District Court, El Paso County, Texas

Settled, dismissal

pending.

Globe Buiders, LLC v HM Ventura Corporation, Cause Number 2015DCV

**Breach of Contract** 

384th District Court, El

**Pending** 

Paso County, Texas

None  $\square$ 

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  $\square$ 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**DESCRIPTION AND VALUE OF PROPERTY** Lot and 1600 sq ft office building. 409 South Gleenwood El Paso, TX 79905 Bought in 2013 for \$50,000.00 **DESCRIPTION OF CIRCUMSTANCES AND, IF** LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS Office building burned down. \$15,000.00 paid by insurance. Lot sold as-is for \$67,000.00

DATE OF LOSS Jaun 7, 2015

Net proceeds of sale after paying off mortage: \$17,320.54.

In re: HM Ventira Corporation

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

Case No.

			(if known)			
	STATEME	NT OF FINANCIAL AFFA Continuation Sheet No. 3	AIRS			
	entire insura operations.	ance and sale proceeds used in	1			
	9. Payments related to debt counseling or ba	ankruptcy				
None	List all payments made or property transferred by or on be consolidation, relief under the bankruptcy law or preparation commencement of this case.			ebt		
	NAME AND ADDRESS OF PAYEE Omar Maynez, esq 1812 Hunter Drive El Paso, TX 79915	OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$3,283.00			
None	10. Other transfers  a. List all other property, other than property transferred in either absolutely or as security within TWO YEARS immed 12 or chapter 13 must include transfers by either or both significant petition is not filed.)	diately preceding the commencement	t of this case. (Married debtors filing under cha	•		
None	b. List all property transferred by the debtor within TEN Y similar device of which the debtor is a beneficiary.	EARS immediately preceding the con	nmencement of this case to a self-settled trust	or		
	11. Closed financial accounts					
None	ne List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise					
	NAME AND ADDRESS OF INSTITUTION First Savings Bank	TYPE OF ACCOUNT, LAST FO DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALA Checking	R, AMOUNT AND DATE OF			
None	12. Safe deposit boxes List each safe deposit or other box or depository in which	the debtor has or had securities cast	h, or other valuables within ONE YEAR immedi	iatelv		

### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or

both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 14. Property held for another person

None

✓

List all property owned by another person that the debtor holds or controls.

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

n re:	HM Ventira Corporation	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

	-
None	

#### 15. Prior address of debtor

If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY
Other Address Used: same Feb 2013 to Aug

299 Shadow Mountain El Paso, TX 79912

Other Address Used Same August 2014 to

409 S Gleenwood Jan 2015

El Paso, TX 79915

Other Address Used; Same Cesar

224 Hidden Crest Ventura's
El Paso, TX 79912 personal
residence
since 2007

Other Address Used: Same Address of 3009 Pershing Unit former accountant

accountant Address not valid since around 2004

2014

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

	EL PAS	SO DIVISION
In	In re: HM Ventira Corporation	Case No.
		(if known)
	STATEMENT OF	FINANCIAL AFFAIRS
		tion Sheet No. 5
lone		nts or orders, under any Environmental Law with respect to which the debtor is unit that is or was a party to the proceeding, and the docket number.
	18. Nature, location and name of business	
√ √	a. If the debtor is an individual, list the names, addresses, taxpayer dates of all businesses in which the debtor was an officer, director, I sole proprietor, or was self-employed in a trade, profession, or other	ridentification numbers, nature of the businesses, and beginning and ending partner, or managing executive of a corporation, partner in a partnership, activity either full- or part-time within SIX YEARS immediately preceding the tor more of the voting or equity securities within SIX YEARS immediately
		entification numbers, nature of the businesses, and beginning and ending 5 percent or more of the voting or equity securities, within SIX YEARS
		entification numbers, nature of the businesses, and beginning and ending 5 percent or more of the voting or equity securities within SIX YEARS
lone	ne b. Identify any business listed in response to subdivision a., above,	that is "single asset real estate" as defined in 11 U.S.C. § 101.
	within SIX YEARS immediately preceding the commencement of thi	a corporation or partnership and by any individual debtor who is or has been, s case, any of the following: an officer, director, managing executive, or owner tion; a partner, other than a limited partner, of a partnership, a sole proprietor, or part-time.
		ement ONLY if the debtor is or has been in business, as defined above, within A debtor who has not been in business within those six years should go
lone	19. Books, records and financial statements  a. List all bookkeepers and accountants who within TWO YEARS in keeping of books of account and records of the debtor.	nmediately preceding the filing of this bankruptcy case kept or supervised the
	NAME AND ADDRESS DATE	S SERVICES RENDERED
	· · · · · · · · · · · · · · · · · · ·	to Present
	1301 North Oregon El PAso, TX 79902	
	Tel: 915-542-0550	
lone	b. List all firms or individuals who within TWO YEARS immediately and records, or prepared a financial statement of the debtor.	preceding the filing of this bankruptcy case have audited the books of account

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

In re: HM Ventira Corporation		Case No.	(if known)
STATI	EMENT OF FINANCIAL AF Continuation Sheet No. 6	FAIRS	
20. Inventories  a. List the dates of the last two inventories taken of dollar amount and basis of each inventory.	f your property, the name of the person	who supervise	ed the taking of each inventory, and the
b. List the name and address of the person having	possession of the records of each of the	ne inventories	reported in a., above.
21. Current Partners, Officers, Director a. If the debtor is a partnership, list the nature and		ach member of	the partnership.
b. If the debtor is a corporation, list all officers and holds 5 percent or more of the voting or equity sec		stockholder wh	o directly or indirectly owns, controls, or
NAME AND ADDRESS Cesar Herrera 224 Hidden Crest El Paso, TX 79912	TITLE President		NATURE AND PERCENTAGE OF STOCK OWNERSHIP 50% shareholder
Claudia Herrera 224 Hidden Crest El Paso, TX 79912	Secretary		7% shareholder
Paul D. Cooney 925 S Walnut St Las Cruces, NM 88001	None		15% Shareholder
Stephen Cooney 850 River Oaks El Paso, TX 79912			28% Shareholder
22. Former partners, officers, directors  a. If the debtor is a partnership, list each member		n ONE YEAR i	mmediately preceding the

## Nous

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

#### 24. Tax Consolidation Group

None

✓

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

15-30658-hcm Doc#1 Filed 04/28/15 Entered 04/28/15 11:36:33 Main Document Pg 32 of 39

B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

In	re: HM Ventira Corporation	Case I	No(if known)
		T OF FINANCIAL AFFAII Continuation Sheet No. 7	RS
None	25. Pension Funds  If the debtor is not an individual, list the name and federal to has been responsible for contributing at any time within SIX		
[If co	mpleted on behalf of a partnership or corporation]		
	are under penalty of perjury that I have read the answentenest thereto and that they are true and correct to the	0 0	· · · · · · · · · · · · · · · · · · ·
Date	4/28/2015	Signature /s/ Cesar Herrera Cesar Herrera President	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: HM Ventira Corporation Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code  Internal Revenue Service Centralized Insolvency Office P. O. Box 7346 Philadelphia, PA 19101-7346	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, goverment contract, etc.)  941 Taxes	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5)  Amount of claim [if secured also state value of security]  \$33,617.20
Jorge A. Echavarria 200 Sofia El Paso, TX 79905				\$18,740.00
Exerplay Inc. PO Box 1160 Cedar Crest, NM 87008		This Creditor has Bond by Debtor		\$14,436.00
Sierra Vista Wholesale Growers Inc. PO Box 225 Chamberino, NM 88027		This Creditor has Bond by Debtor		\$9,142.75
Rene Reyes 1301 N. Oregon El Paso, TX 79902				\$9,050.00
Travelers PO Box 660317 Dallas, TX 75266				\$7,222.91

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: HM Ventira Corporation Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(4)	(0)	(0)	1 (4)	(5)
(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address,		Indicate if claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
		, ,		,,,
Baron Irrigation Supply Inc. 8888 Sandhill Court El Paso, TX 79907		This Creditor has Bond by Debtor		\$6,282.73
JOBE Materials 1150 Southview Drive El Paso, TX 79928		This Creditor has Bond by Debtor		\$6,018.86
Cemex PO Box 730197 Dallas, TX 75373				\$5,581.84
Tiguas Enterprises Inc. 1025 Wall Street El Paso, TX 79915				\$12,000.00 Value: \$6,500.00
Raul Martinez dba Delta Electric Delta Electric NO ADDRESS		This Creditor has Bond by Debtor		\$5,000.00
C & L Plumbing Supply Co. Inc. 4300 Rosa Street El Paso, TX 79905				\$4,206.08
JV Machinery and Tools 968 Tony Lama El Paso, TX 79915				\$3,489.28

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: HM Ventira Corporation Case No.

(2)

Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and		Indicate if	
	complete mailing address,		claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Franks Supply Company Inc.				\$2,525.77
1211 Barranca				
El Paso, TX 79935				
Gardner Turf Grass Inc.				\$1,764.57
PO Box 18				
Santa Teresa, NM 88008				
Blue Line Rental				\$1,585.69
PO Box 840062				
Dallas, TX 75284				
Baron Supply				\$716.75
PO Box 2632				
Anthony, NM 88021				
Ahern Rentals				\$550.88
PO Box 271390				
Las Vegas, NV 89127				
Foxworth Galbraith Lbr. Co.				\$378.47
7150 Industrial Ave.				
El Paso, TX 79915				
Carabiaa Bartabla Jana				\$2CE 00
Sarabias Portable Jons 5853 Welch Ave				\$365.00
El Paso, TX 79905				
2.1 400, 17.10000				

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: HM Ventira Corporation Case No.

Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, th	ne	President		of the	Corporation	
named	as the debtor in this case	, declare under penal	ty of perjury	that I have read	the foregoing list and that it is true and correct to t	he
best of	my information and belief	•				
Data	4 /00 /004 E		0:	In Congr Harre		
Date:	4/28/2015		Signature:_	/s/ Cesar Herre	ra	
				Cesar Herrera		
				President		

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION

IN RE: HM Ventira Corporation CASE NO

CHAPTER 11

## **VERIFICATION OF CREDITOR MATRIX**

KIIOWIC	oge.		
Date _	1/28/2015	Signature	/s/ Cesar Herrera
		J	Cesar Herrera
			President

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her

Ahern Rentals PO Box 271390 Las Vegas, NV 89127 City of El Paso c/o Assistant City Attorney 300 N. Campbell El Paso, TX 79901

Baldwin-Cox Agency 5930 Presto View Blvd Ste 200 Dallas, TX 75240 El Paso Water Utilities P.O. BOX 511 El Paso, Texas 79961-0511

Baron Irrigation Supply Inc. 8888 Sandhill Court El Paso, TX 79907 Exerplay Inc. PO Box 1160 Cedar Crest, NM 87008

Baron Supply PO Box 2632 Anthony, NM 88021 Foxworth Galbraith Lbr. Co. 7150 Industrial Ave. El Paso, TX 79915

Blue Line Rental PO Box 840062 Dallas, TX 75284 Francisco Ortega ScottHulse 1100 Chase Tower 201 E. Main Drive El Paso, TX 79901

C & L Plumbing Supply Co. Inc. 4300 Rosa Street El Paso, TX 79905 Franks Supply Company Inc. 1211 Barranca El Paso, TX 79935

Camino Real Regional Utility PO Box 429 Sunland Park, NM 88063 Gardner Turf Grass Inc. PO Box 18 Santa Teresa, NM 88008

Cemex PO Box 730197 Dallas, TX 75373 Internal Revenue Service Centralized Insolvency Office P. O. Box 7346 Philadelphia, PA 19101-7346

Cesar and Claudia Herrera 224 Hidden Crest El Paso, TX 79912 Internal Revenue Service Special Procedures Staff - Insolven P. O. Box 7346 Philadelphia, PA 19101-7346 JOBE Materials 1150 Southview Drive El Paso, TX 79928 Stephen Cooney 850 River Oaks El Paso, TX 79912

Jorge A. Echavarria 200 Sofia El Paso, TX 79905 Tiguas Enterprises Inc. 1025 Wall Street El Paso, TX 79915

JV Machinery and Tools 968 Tony Lama El Paso, TX 79915 Travelers PO Box 660317 Dallas, TX 75266

Paul D. Cooney 925 S Walnut St Las Cruces, NM 88001 Troy C. Brown, P.C. 401 W. Vinton Rd Anthony, TX 79821

Philadelphia Insurace Companies P.O. Box 13092 El Paso, TX 79915 United States Attorney Internal Revenue Service 601 N. W. Loop 410, Suite 600 San Antonio, TX 78216

Raul Martinez dba Delta Electric Delta Electric NO ADDRESS United States Attorney General Department of Justice United States Trustee Program 950 Pennsylvania Avenue, N.W. Washington, D.C. 20530

Rene Reyes 1301 N. Oregon El Paso, TX 79902 United States Trustee 615 E. Houston, Suite 533 San Antonio, TX 78205

Sarabias Portable Jons 5853 Welch Ave El Paso, TX 79905

Sierra Vista Wholesale Growers Inc. PO Box 225 Chamberino, NM 88027