15-52609-cag Doc#1 Filed 10/29/15 Entered 10/29/15 09:22:50 Main Document Pg 1 of 12 B1 (Official Form 1) (04/13)

BT (Official Form T) (04/13)	Bankruptcy Cou	-4			
WESTERN DIS	STRICT OF TEXA			Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Acme Investment Corporation		Name of Joint Deb	otor (Spouse) (Last, First, Mi	ddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			sed by the Joint Debtor in th naiden, and trade names):	e last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Com than one, state all): 74-2272526	plete EIN (if more	Last four digits of S than one, state all):		ayer I.D. (ITIN)/Complete EIN (if more	
Street Address of Debtor (No. and Street, City, and State): 7330 Callaghan Road San Antonio, TX		Street Address of	Street Address of Joint Debtor (No. and Street, City, and State):		
	ZIP CODE 78229	1		ZIP CODE	
County of Residence or of the Principal Place of Business: Bexar		County of Residen	ce or of the Principal Place of	of Business:	
Mailing Address of Debtor (if different from street address): 7330 Callaghan Road San Antonio, TX		Mailing Address of	Joint Debtor (if different from	n street address):	
	ZIP CODE 78229			ZIP CODE	
Location of Principal Assets of Business Debtor (if different from street address above):					
ZIP CODE					
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	in 11 U.S.C. § 10 Railroad Stockbroker Commodity Brok Clearing Bank Other Tax-Exen (Check box, Debtor is a tax-e; under title 26 of t	box.) iness al Estate as defined 01(51B)	the Petiti Chapter 7 Chapter 9 ✓ Chapter 11 Chapter 12 Chapter 13	J.S.C. business debts. by an a	
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 			x: Chapter 11 mall business debtor as defir a small business debtor as defir regate noncontigent liquidate filiates) are less than \$2,490, nd every three years thereaft icable boxes: ng filed with this petition.	hed by 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D). ed debts (excluding debts owed to .925 (amount subject to adjustment 	
Statistical/Administrative Information THIS SPACE IS FOR Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. COURT USE ONLY					
Estimated Number of Creditors Image: Stream of Creditors <td>5,001- 10,000 25,00</td> <td></td> <td>50,001- Over 100,000 100,</td> <td></td>	5,001- 10,000 25,00		50,001- Over 100,000 100,		
Estimated Assets State of the state of th		00,001 \$100,000, 00 million to \$500 m			
Estimated Liabilities Image: Constraint of the state of	to \$50 million to \$10	00,001 \$100,000 00 million to \$500 m	illion to \$1 billion \$1 b		

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B1 (Official Form 1) (04/13)		Page 2
Voluntary Petition	Name of Debtor(s): Acme Investme	ent Corporation
(This page must be completed and filed in every case.)		
All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach add	itional sheet.)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more t	han one, attach additional sheet.)
Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed if	/ proceed under chapter 7, 11, 12, or 13 xplained the relief available under each
	X	
		Date
	nibit C	
Does the debtor own or have possession of any property that poses or is alleged to pose	a threat of imminent and identifiable harm to	public health or safety?
Exi	nibit D	
 (To be completed by every individual debtor. If a joint petition is filed, each Exhibit D, completed and signed by the debtor, is attached and n If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached 	nade a part of this petition.	eparate Exhibit D.)
Information Regard (Check any a	ing the Debtor - Venue applicable box.)	
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days	business, or principal assets in this Dis	strict for 180 days immediately
There is a bankruptcy case concerning debtor's affiliate, general partr	er, or partnership pending in this Distri	ct.
Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a deferred or the interests of the parties will be served in regard to the relief source of the parties will be served in regard to the relief source of the parties will be served in regard to the relief source of the parties will be served in regard to the relief source of the parties will be served in regard to the relief source of the parties will be served in the served in	ndant in an action or proceeding [in a	
-	es as a Tenant of Residential Proper	rty
Landlord has a judgment against the debtor for possession of debtor's	plicable boxes.) s residence. (If box checked, complete	the following.)
	Name of landlord that obtained judgme	nt)
	Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are circl monetary default that gave rise to the judgment for possession, after t	umstances under which the debtor wou	
Debtor has included with this petition the deposit with the court of any petition.	rent that would become due during the	30-day period after the filing of the
Debtor certifies that he/she has served the Landlord with this certificat	tion. (11 U.S.C. § 362(I)).	
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B1 (Official Form 1) (04/13)

Voluntary Petition	Name of Debtor(s): Acme Investment Corporation
(This page must be completed and filed in every case)	
Sign	natures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	(Signature of Foreign Representative)
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
Date	Date
Signature of Attorney* X /s/ Michael J. O'Connor Michael J. O'Connor Bar No. 15187400 Law Office of Michael J. O'Connor 8118 Datapoint Drive San Antonio, TX 78229 Fax No.	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
10/27/2015	Printed Name and title, if any, of Bankruptcy Petition Preparer
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address X
Acme Investment Corporation	
X /s/ Kenneth Cobb Signature of Authorized Individual Kenneth Cobb Printed Name of Authorized Individual	Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
President Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
10/27/2015 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Acme Investment Corporation

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	\$15,000.00
Prior to the filing of this statement I have received:	\$15,000.00
Balance Due:	\$0.00

2. The source of the compensation paid to me was:

Debtor Debtor Other (specify)

3. The source of compensation to be paid to me is:

- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

 Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- By agreement with the debtor(s), the above-disclosed fee does not include the following services:
 Adversary proceedings, including but not limited to actions to recover assets, avoid liens, recover damages for violations of the automatic stay, determine dischargeability of debt, defend right to discharge

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/27/2015	/s/ Michael J. O'Connor	
Date	<i>Michael J. O'Connor</i> Law Office of Michael J. O'Connor 8118 Datapoint Drive San Antonio, TX 78229	Bar No. 15187400

/s/ Kenneth Cobb Kenneth Cobb President B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Acme Investment Corporation

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be	Nature of claim (trade debt, bank loan,	Indicate if claim is contingent, unliquidated, disputed, or subject to	Amount of claim [if secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Compass Bank		Construction and capitalization		\$1,967,950.00
PO Box 79708 Dallas, TX 75379				Value: \$0.00
Compass Bank		operating and construction loans	Unliquidate	ed \$1,026,278.00
PO Box 79708 Dallas, TX 75379				Value: \$0.00
Internal Revenue Service Special Procedure Insolvency PO Box 7346 Philadelphia, PA 19101-7346		941 Taxes	Unliquidate Dispute	
Ervin Leasing Co. 3893 Research Park Dr. Ann Arbor, MI 48108		Purchase Money	Unliquidate	ed \$44,926.00 Value: \$0.00
Classic Products PO Box 12709 Fort Wayne, IN 46864		equipment and supplies	Unliquidate	ed \$26,644.00
Bank of Callifornia NA		Potential claims	Unliquidate	ed \$21,704.00
PO Box 2149 Gig Harbor, WA 98135				Value: \$0.00

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Acme Investment Corporation

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address,		Indicate if claim is	
	including zip code, of		contingent,	
Norse of an alter and complete	employee, agent, or department of creditor familiar		unliquidated, disputed, or	Amount of plaims life
Name of creditor and complete mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	Amount of claim [if secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Pawnee Leasing 700 Centre Ave.		Purchase Money	Unliquidate	d \$19,619.00
Fort Collins, CO 80526				Value: \$0.00
Bank of America		Fee Simple	Unliquidate	d \$16,944.00
PO Box 982238 El Paso, TX 79998-2238			- ,	· · · · · ·
Laurie Jo Scales 123 Renner		unpaid prepetition wages		\$14,400.00
San Antonio, TX 78201				
		Durshooo Maaay	I Inline side to	d \$10.024.00
Financial Pacific Leasing PO Box 4568		Purchase Money	Unliquidate	
Federal Way, WA 98001				Value: \$0.00
 Sign Network		Signage	Contingen	t \$9,000.00
1249 Oleander New Braunfels, TX 78130			Unliquidated Disputed	
BSB/Mintaka Financial LLC		Purchase Money	Unliquidate	d \$6,520.00
PO Box 2149			eiquiduto	Value: \$0.00
Gig Harbor, WA 98335				value. p0.00
Marlin Business Bank 1500 JFK Blvd.		Purchase Money		\$1,839.00
2 Penn Center Ste. 330 Philadelphia, PA 19102				Value: \$0.00

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Acme Investment Corporation

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and		Indicate if	
	complete mailing address,		claim is	
	including zip code, of employee, agent, or		contingent, unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Media Works San Antonio Express News PO Box 80087 Prescott, AZ 86304	-	Advertising	1	\$1,625.00
/ellowstone Capital 60 Pearl St. New York, NY 10005		loan	Continger Unliquidated Dispute	1
Fexas State Comptroller Attn. Bankruptcy PO Box 13528 Austin, TX 78711-1358		Franchise Taxes		\$0.00
nternal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		941 Taxes		\$0.00
Can Capital/Web Bank 55 North 400 West Ste. 315 Salt Lake City, UT 84103		loan	Continger Unliquidated Disputed	1
		NDER PENALTY OF PERJURY ORPORATION OR PARTNERSHI	P	
I, the amed as the debtor in this cas	President	of the Co	rporation	

Date: 10/27/2015

Signature: /s/ Kenneth Cobb Kenneth Cobb President 15-52609-cag Doc#1 Filed 10/29/15 Entered 10/29/15 09:22:50 Main Document Pg 8 of 12

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Acme Investment Corporation

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/27/2015

Signature /s/ Kenneth Cobb

Kenneth Cobb President

Date _____

Signature _____

Alco Electrical Co. 245 Seale Road San Antonio, TX 78217

Bank of America PO Box 982238 El Paso, TX 79998-2238

Bank of Callifornia NA PO Box 2149 Gig Harbor, WA 98135

Bexar County Tax Assessor P.O. Box 839950 San Antonio, TX 78283-3950

Bob Garcia State Comptroller Enforcement Ofcr 1121 S.W. Military Dr. #103 San Antonio, TX 78221-1672

BSB/Mintaka Financial LLC PO Box 2149 Gig Harbor, WA 98335

Can Capital/Web Bank 155 North 400 West Ste. 315 Salt Lake City, UT 84103

CIT Equipment Financing c/o CT Lien Solutions Glendale, CA 91209-9071

Classic Products PO Box 12709 Fort Wayne, IN 46864

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Compass Bank PO Box 79708 Dallas, TX 75379

Compass Bank PO Box 830696 Birmingham, AL 35283

Compass Bank 8333 Douglas Ave., 7th Fl. Dallas, TX 75225

Ervin Leasing Co. 3893 Research Park Dr. Ann Arbor, MI 48108

Ferguson Plumbing 19 Burwood Ave. San Antonio, TX 78216

Financial Pacific Leasing PO Box 4568 Federal Way, WA 98001

Internal Revenue Service Special Procedures Staff Stop 5022 AUS 300 East 8th Street Austin, TX 78701

Internal Revenue Service c/o United States Attorney 601 NW Loop 410 Ste. 600 San Antonio, TX 78216

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

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Internal Revenue Service Special Procedure Insolvency PO Box 7346 Philadelphia, PA 19101-7346

Jay W. Hurst Assistant AG Bankruptcy & Collections PO Box 12548 Austin, TX 78711-2548

KCM Cabinets, Inc. 5748 Grey Rock San Antonio, TX 78228

KLC Financial 3514 County Rd. 101 Minnetonka, MN 55345

Laurie Jo Scales 123 Renner San Antonio, TX 78201

Marlin Business Bank 1500 JFK Blvd. 2 Penn Center Ste. 330 Philadelphia, PA 19102

Media Works San Antonio Express News PO Box 80087 Prescott, AZ 86304

Pawnee Leasing 700 Centre Ave. Fort Collins, CO 80526

Richard J. Cinclair, Jr. PC Attorneys & Counselors 5335 Spring Valley Rd. Dallas, TX 75254-3009 Sign Network 1249 Oleander New Braunfels, TX 78130

Terence & Patricia Ward c/o Patrick J. Oegerle 7744 Broadway, Ste 204 San Antonio, TX 78209

Texas State Comptroller Attn. Bankruptcy PO Box 13528 Austin, TX 78711-1358

TL Ramsey Heating & Air PO Box 791507 San Antonio, TX 78279

UniFi Equipment Finance PO Box 1689 Ann Arbor, MI 48106

Yellowstone Capital 160 Pearl St. New York, NY 10005