

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Pioneer Breaker & Control Supply, Co.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 2 6 3 5 0 2 5

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

2216-B Rutland Dr.
Number Street

Number Street

P.O. Box

Austin TX 78758
City State ZIP Code

City State ZIP Code

Travis
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) pioneerbreaker.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Pioneer Breaker & Control Supply, Co. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

4 2 5 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Pioneer Breaker & Control Supply, Co. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Pioneer Breaker & Control Supply, Co. Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/20/2016
MM / DD / YYYY

X /s/ Elod Tamas Toldy _____ **Elod Tamas Toldy** _____
Signature of authorized representative of debtor Printed name
Title **President** _____

18. Signature of attorney **X /s/ William T. Peckham** _____ Date **09/20/2016**
Signature of attorney for debtor MM / DD / YYYY

William T. Peckham _____
Printed name
Law Office of William T. Peckham _____
Firm name
1104 Nueces Street, Suite 104 _____
Number Street

Austin _____ **TX** _____ **78701-2106** _____
City State ZIP Code

(512) 472-8126 _____ **wpeckham@peckhamlawaustin.com** _____
Contact phone Email address
15706200 _____ **TX** _____
Bar number State

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re **Pioneer Breaker & Control Supply, Co.**

Case No.

Chapter **11**

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **N/A** .

2. The following financial data is the latest available information and refers to the debtor's condition on **9/1/2016** .

a. Total assets	<u> \$501,000.00 </u>
b. Total debts (including debts listed in 2.c., below)	<u> \$1,580,000.00 </u>

c. Debt securities held by more than 500 holders:		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____

d. Number of shares of preferred stock **0**

e. Number of shares of common stock **87000**

Comments, if any:

3. Brief description of debtor's business:
Sales and commissioned sales of electrical supplies, primarily breakers, to wholesale and retail customers.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
Elod Tamas Toldy

Fill in this information to identify the case:

Debtor name Pioneer Breaker & Control Supply, Co.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Industrial ElectroTech 2216-A Rutland Dr. Austin, TX 78758		Inventory				\$210,000.00
2 Breaker Unlimited 16721 Hollister St. Suite A, Bldg 3 Houston, TX 77066		Business expense/Suit/poss. paid	Disputed			\$200,000.00
3 C & E Electric 14932 - 136 Street Edmonton, Alberta T-6VIM3 Canada		Trade Debt				\$127,000.00
4 QuarterSpot Inc. 2400 Veterans Memorial Blvd. #300 Kenner, LA 70062		Loan				\$124,246.22
5 Industrial Control Supply 22410 70th Avenue, West No. 6 Mountlake Terrace, WA 98043		Business expense	Disputed			\$117,000.00

Debtor Pioneer Breaker & Control Supply, Co. Case number (if known) _____
 Name _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Fedex Express P.O. Box 660481 Dallas, TX 75266		Business expense	Disputed			\$72,756.37
7 Can Capital 2015 Vaugh Rd., Suite 500 Kennesaw, GA 30144		Loan				\$72,756.37
8 Industrial OverSupply 2216-A Rutland Dr. Austin, TX 78758		Business expense / Trade Debt				\$60,000.00
9 Sprecher & Schuh P.O. Box 602288 Charlotte, NC 28260		Trade Debt				\$59,258.39
10 NuLook Lending 333 Pearsall Ave., Suite 205 Cedarhurst, NY 11516		Loan				\$58,241.79
11 BBVA Compass Bank P.O. Box 830696 Birmingham, AL 35283-0696		Line of Credit				\$53,650.29
12 Intuit Payment Solutions 26000 Cannon Road Cleveland, OH 44146		False Transactions	Disputed			\$51,100.00
13 New Era Lending LLC Attn: Jeffrey Zachter 2 University Plaza, Suite 205 Hackensack, NJ 07601		Loan				\$49,810.00

Debtor Pioneer Breaker & Control Supply, Co. Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	360 Industrial Supply 2211-B Denton Dr. Austin, TX 78758		Trade Debt	Disputed			\$35,000.00
15	RMS P.O. Box 361595 Columbus, OH 43236		Business expense	Disputed			\$33,511.23
16	U.S. District Clerk 300 North Hogan St. Jacksonville, FL 32202		Restitution				\$30,000.00
17	Paypal Working Capital (IOS) P.O. Box 105658 Atlanta, GA 30348		Loan				\$9,435.00
18	Fedex Freight 2200 Forward Dr. Harrison, AR 72602-0840		Business expense	Disputed			\$8,084.13
19	MB Financial 13650 Heritage Pkwy Fort Worth, TX 76177		Purchase Money		\$29,650.11	\$22,000.00	\$7,650.11
20	Electro-Mec 2 Executive Dr., Suite 770 Fort Lee, NJ 07024		Trade Debt				\$7,150.29

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Pioneer Breaker & Control Supply, Co.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/20/2016

Signature */s/ Elod Tamas Toldy*
Elod Tamas Toldy
President

Date _____

Signature _____

360 Industrial Supply
2211-B Denton Dr.
Austin, TX 78758

Access Receivables
P.O. Box 1377
Cockeysville, MD 21030-6377

ADP
1 ADP Blvd.
Rosland, NJ 07068

Altus Global Trade Solutions
Attn: Peter Nash
2400 Veterans Memorial Blvd #300
Kenner, LA 70062

BBVA Compass Bank
P.O. Box 830696
Birmingham, AL 35283-0696

BCS Switchgear, Inc
4790 US Hwy 337 S.
Krugerville, TX 76227

Breaker Hunters Inc.
P.O. Box 483
Pounding Mill, VA 24637

Breaker Unlimited
16721 Hollister St.
Suite A, Bldg 3
Houston, TX 77066

C & E Electric
14932 - 136 Street
Edmonton, Alberta T-6VIM3
Canada

Can Capital
2015 Vaugh Rd., Suite 500
Kennesaw, GA 30144

Chase Bank
P.O. Box 183164
Columbus, OH 43218-3164

Circuit Breaker Sales
79 Main St.
Seymour, CT 06483

Commercial Recovery Bureau, Inc.
P.O. Box 59104
Dallas, TX 75229

Dell Financial Services
P.O. Box 81577
Austin, TX 78708-1577

Electro-Mec
2 Executive Dr., Suite 770
Fort Lee, NJ 07024

Elod Tamas Toldy
3021 Legendary Dr., Suite 617
Austin, TX 78727

Fedex Express
P.O. Box 660481
Dallas, TX 75266

Fedex Freight
2200 Forward Dr.
Harrison, AR 72602-0840

Fusenco Inc.
15550 W. Hardy
Houston, TX 77060

Industrial Control Supply
22410 70th Avenue, West No. 6
Mountlake Terrace, WA 98043

Industrial ElectroTech
2216-A Rutland Dr.
Austin, TX 78758

Industrial Market Place
7842 Lincoln Ave.
Skokie, IL 60077

Industrial OverSupply
2216-A Rutland Dr.
Austin, TX 78758

Innovative Communication Systems
10430 Gulfdale St.
San Antonio, TX 78216

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Intuit Payment Solutions
26000 Cannon Road
Cleveland, OH 44146

Janitor's Warehouse
3910 Gattis School Road
Round Rock, TX 78664

Joseph Sussman PC
132 W 31st St. Rm. 1320
New York, NY 10001 -3406

Lanco
P.O. Box 2940
Denton, TX 76202

Mayfield Paper Company
3331 N. Panam Expy
San Antonio, TX 78219

MB Financial
13650 Heritage Pkwy
Fort Worth, TX 76177

McCarthy, Burgess & Wolff
26000 Cannon Rd
Cleveland, OH 44146

Motor Control Center
4019 Windgap Ave.
Pittsburgh, PA 15204

New Era Lending LLC
Attn: Jeffrey Zachter
2 University Plaza, Suite 205
Hackensack, NJ 07601

NuLook Lending
333 Pearsall Ave., Suite 205
Cedarhurst, NY 11516

Paypal Credit (PBC)
P.O. Box 105658
Atlanta, GA 30348

Paypal Working Capital (IOS)
P.O. Box 105658
Atlanta, GA 30348

PCS Electrical Products
4917 Dudley Blvd., Suite A
McClellan, CA 95652

Peloton Commercial Real Estate
8310-1 North Capital of Texas Hwy
Suite 225
Austin, TX 78731

Pioneer Breaker & Control Supply, Co.
2216-B Rutland Dr.
Austin, TX 78758

Pitney Bowes
Purchase Power
P.O. Box 371874
Pittsburgh, PA 15250

QuarterSpot Inc.
2400 Veterans Memorial Blvd. #300
Kenner, LA 70062

RG Industries LLC
9740 Jordan Circle
Santa Fe Springs, CA 90670

RMS
P.O. Box 361595
Columbus, OH 43236

Silicon Valley Breaker & Controls Inc.
2128 N. 1st St., Suite E
San Jose, CA 95131

Sprecher & Schuh
P.O. Box 602288
Charlotte, NC 28260

Teco Westinghouse
P.O. Box 846052
Dallas, TX 75284-6052

Texas Comptroller of Public Accounts
Sales Tax Division
Lyndon B. Johnson State Office Building
111 East 17th Street
Austin, TX 78774

Texas Document Solutions
2600 Longhorn Blvd. #102
Austin, TX 78758

Texas Workforce Commission
101 East 15th St., Room 556
Austin, TX 78778

Travis County Tax Office
5501 Airport Blvd
Austin, TX 78751

U.S. District Clerk
300 North Hogan St.
Jacksonville, FL 32202

Western Enterprises
2965 Durahart
Riverside, CA 92507

William T. Peckham
Attorney At Law
1104 Nueces St., Suite 104
Austin, TX 78701-2106

YRC
P.O. Box 93151
Chicago, IL 60673-3151