

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
Western District of Texas  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name GM Oilfield & Trucking Services, LLC

2. All other names debtor used in the last 8 years GM Trucking  
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 1 3 4 3 0 3 5

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>3009 NCR 1105</u>  Number Street</p> <p><u>Midland, Texas 79705</u>  City State ZIP Code</p> <p>County _____</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>Number Street _____</p> <p>P.O. Box _____</p> <p>City State ZIP Code _____</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>Number Street _____</p> <p>City State ZIP Code _____</p>
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5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor GM Oilfield & Trucking Services, LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 8 4 1

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor GM Oilfield & Trucking Services, LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

**15. Estimated assets**

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor GM Oilfield & Trucking Services, LLC Case number (if known) \_\_\_\_\_  
Name

16. **Estimated liabilities**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. **Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/04/2016  
MM / DD / YYYY

**X** /s/ George Magallanes George Magallanes  
Signature of authorized representative of debtor Printed name

Title Manager

18. **Signature of attorney** **X** /s/ Carlos A. Miranda, Esq. Date 10/04/2016  
Signature of attorney for debtor MM / DD / YYYY

Carlos A. Miranda III, Esq.  
Printed name

MIRANDA & MALDONADO, P.C.  
Firm name

5915 Silver Springs, Bldg. 7  
Number Street

El Paso TX 79912  
City State ZIP Code

915-587-5000 cmiranda@eptxlawyers.com  
Contact phone Email address

14199582 Texas  
Bar number State

**Fill in this information to identify the case:**

Debtor name GM Oilfield & Trucking Services, LLC

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Ace Specialties, Inc. 411 S Meadow Ave. Odessa, TX 79761		Trade Debt				
2	Affirmed First Aid c/o Maegan Fox-Associate Attorney 4840 E University Ste. 200 Odessa Texas 79762		Trade Debt				
3	Capital Stack-MCA c/o Rubin Law Firm 345 7th Ave., New York, NY 10001		Trade Debt				
4	Fleet Pride, c/o Slade Conners, C.L.L.A. Continental Commercial Group 317 S. Brand Blvd., Glendale, CA 91204		Trade Debt				
5	Internal Revenue Service Special Procedures P. O. Box 7346 Philadelphia, PA 19101		Trade Debt				
6	Key Energy Services 1301 McKinney, Ste. 1800 Houston Texas 77010		Trade Debt				
7	Maddison Street Capital c/o Penelope J Martin-Commercial Collections 4620 Woodland Corp Blvd. Tampa FL 33614		Trade Debt				
8	Midland Central Appraisal District 4631 Andrews Hwy Midland, Texas 79703		Trade Debt				

Debtor GM Oilfield & Trucking Services, LLC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Mid-States Operating c/o Graystone Partners, LLC. 6443 SW Beaverton-Hillsdale Hwy Ste. 205 Portland, OR 97221		Trade Debt				
10	National Funding-MCA 9820 Towne Centre Drive San Diego, CA 92121		Trade Debt				
11	NGL Water Solutions Permian, LLC c/o John C. Williams & Associates P O Box 29279, Atlanta, GA 30359		Trade Debt				
12	OCB Properties 2802 Newbury Ct. Pearland, Texas 77584-7726		Trade Debt				
13	R360 Environmental Solutions 507 N Marienfeld Street Midland, Texas 79701		Trade Debt				
14	Saltwater Partners, LLC. 4300 E County Rd 120 Midland, Texas 79706		Trade Debt				
15	Stuart Hose & Pipe Co. 2621 Irving Blvd. Dallas, Texas 75207		Trade Debt				
16	Texas Comptroller of Public Accounts P.O. Box 13528 Capitol Station Austin, Texas 78711		Notice Only				
17	Texas Workforce Commission 101 East 15th Street Austin, Texas 78778		Notice Only				
18	United States Trustee 615 E. Houston, Suite 533 San Antonio, Texas 78205		Notice Only				
19	Wayne Enterprises, Inc. 10000 W Highway 80 Midland, Texas 79706		Trade Debt				
20							

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
EL PASO DIVISION**

**In Re:** § **Case No.** \_\_\_\_\_  
§  
§  
§ **Chapter** 11  
§  
GM Oilfield & Trucking §

**LIST OF CREDITORS VERIFICATION**

The above named debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of their knowledge.

/s/ George Magallanes, Manager 10/04/2016  
Debtor Date

\_\_\_\_\_  
Joint Debtor Date

Ace Specialties, Inc.  
411 S Meadow Ave.  
Odessa, TX 79761

Affirmed First Aid  
Maegan Fox-Associate Attorney  
4840 E University Ste. 200  
Odessa Texas 79762

Capital Stack-MCA  
c/o Rubin Law Firm  
345 7th Ave., New York, NY 10001  
Anna Rubin

Fleet Pride  
c/o Slade Conners, C.L.L.A.  
Continental Commercial Group  
317 S. Brand Blvd.  
Glendale, CA 91204

Internal Revenue Service  
Special Procedures  
P. O. Box 7346  
Philadelphia, PA 19101

Key Energy Services  
1301 McKinney, Ste. 1800  
Houston Texas 77010

Maddison Street Capital  
c/o Penelope J Martin-Commercial Collections  
4620 Woodland Corp BLVD  
Tampa FL 33614

Midland Central Appraisal District  
4631 Andrews Hwy  
Midland, Texas 79703

Mid-States Operating  
c/o Jeff Kelsey  
Graystone Partners, LLC.  
6443 SW Beaverton-Hillsdale Hwy Ste. 205  
Portland, OR 97221

National Funding-MCA  
9820 Towne Centre Drive



San Diego, CA 92121

NGL Water Solutions Permian, LLC  
c/o John C. Williams & Associates  
P O Box 29279  
Atlanta, GA 30359

OCB Properties  
2802 Newbury Ct.  
Pearland, Texas 77584-7726

R360 Environmental Solutions  
507 N Marienfeld Street  
Midland, Texas 79701

Saltwater Partners, LLC.  
4300 E County Rd 120  
Midland, Texas 79706

Stuart Hose & Pipe Co.  
2621 Irving Blvd.  
Dallas, Texas 75207

Texas Comptroller of Public Accounts  
Revenue Accounting Division - Bankruptcy Section  
P.O. Box 13528  
Capitol Station Austin, Texas 78711

Texas Workforce Commission  
TWC Building - Regulatory Integrity Division  
101 East 15th Street  
Austin, Texas 78778

United States Trustee  
615 E. Houston, Suite 533  
San Antonio, Texas 78205

Wayne Enterprises, Inc.  
10000 W Highway 80  
Midland, Texas 79706