

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Aero Sky Aircraft Maintenance, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 7 - 0 8 9 2 6 8 9

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
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2030 First Ave.
Number Street

2030 First Ave.
Number Street

P.O. Box

San Antonio TX 78216
City State ZIP Code

San Antonio TX 78216
City State ZIP Code

Bexar
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Aero Sky Aircraft Maintenance, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Aero Sky Aircraft Maintenance, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Aero Sky Aircraft Maintenance, Inc. Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/02/2016
MM / DD / YYYY

X /s/ Bernard Fourrier Bernard Fourrier
Signature of authorized representative of debtor Printed name

Title President

18. Signature of attorney

X /s/ Martin Seidler Date 02/02/2016
Signature of Attorney for Debtor MM / DD / YYYY

Martin Seidler
Printed name

LAW OFFICES OF MARTIN SEIDLER
Firm Name

One Elm Place, Suite 504
Number Street

11107 Wurzbach Road

San Antonio TX 78230
City State ZIP Code

Contact phone (210) 694-0300 Email address Marty@Seidlerlaw.com

18000800 TX
Bar number State

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re **Aero Sky Aircraft Maintenance, Inc.**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$35,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$35,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)
Paramount Jet, LLC

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/02/2016

Date

/s/ Martin Seidler

Martin Seidler

LAW OFFICES OF MARTIN SEIDLER

One Elm Place, Suite 504

11107 Wurzbach Road

San Antonio, TX 78230

Phone: (210) 694-0300 / Fax: (210) 690- 9886

Bar No. 18000800

/s/ Bernard Fourrier

Bernard Fourrier
President

Fill in this information to identify the case:

Debtor name Aero Sky Aircraft Maintenance, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Internal Revenue Service Special Procedures Group 300 E 8th St STOP5022AUS Austin, TX 78701		taxes				\$628,700.00
2	Internal Revenue Service Special Proc Insolvency P.O. Box 7346 Philadelphia, PA 19101		penalties and interest	Disputed			\$350,000.00
3	Comptroller Public Accts 111 E. 17th Street Austin, TX 78774		Disputed business debt	Disputed			\$284,991.39
4	Gov. Support Serv 12587 Fair Lakes Cir # 312 Fairfax, VA 22033		settlement				\$168,488.90
5	Global Technical Serv 4000 Sandshell Dr. Fort Worth, TX 76137		Disputed business debt	Disputed			\$109,428.00

Debtor Aero Sky Aircraft Maintenance, Inc. Case number (if known) _____
 Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 TatonDuk Outfitters d/b/a Events All Cargo P. O. Box 60908 Fairbanks, Alaska 99706		Disputed business debt	Disputed			\$53,400.00
7 Gendry & Sprague PC 900 Isom Rd #300 San Antonio, TX 78216		attorney fees				\$39,108.32
8 Marshall & Hooper Law P. O. Box 460689 San Antonio, TX 78246		attorney fees				\$35,000.00
9 John C. Calhoun & Co. 8620 N. New Braunfels # 427 San Antonio, TX 78217		accounting fees				\$30,000.00
10 United Rentals 6125 Lakeview Rd #300 Charlotte, NC 28269		Disputed business debt				\$7,109.00
11 FAA-SW Team 10101 Hillwood Pkwy Fort Worth, TX 76177		penalty				\$6,000.00
12 MAC Aerospace, LLC 820 E. 16th St. Tucson, AZ 86719		Disputed business debt	Disputed			\$2,037.00
13 Bexar Cty Tax Assessor P. O. Box 2903 San Antonio, TX 78299		taxes				\$1,769.88

Debtor Aero Sky Aircraft Maintenance, Inc. Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Boysen & Miller 909 NE Loop 410, #350 San Antonio, TX 78209		accounting fees				\$1,150.00
15	Riser, Todd 2658 Burning Trail San Antonio, TX 78247		maintenance				\$991.47
16	All Service A/C Heating 814 Main St. Ste. B Schertz, TX 78154		maintenance				\$754.81
17	Washington Equipment TX P. O. Box 200066 San Antonio, TX 78220		Leased equipment				\$654.92
18	TX Workforce Commission 4801 NW Loop 410 #510 San Antonio, TX 78229		Disputed business debt	Disputed			\$536.15
19	Internal Revenue Service Attn: District Counsel 300 E. 8th Street Austin, TX 78701		notice only				\$0.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Aero Sky Aircraft Maintenance, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/2/2016

Signature /s/ Bernard Fourrier
Bernard Fourrier
President

Date _____

Signature _____

Aero Sky Aircraft Maintenance, Inc.
2030 First Ave.
San Antonio, TX 78216

All Service A/C Heating
814 Main St. Ste. B
Schertz, TX 78154

Atlantic Express Airlines
54 Kairaba Avenue
KSMD Banjul, Gambia

Bexar County Clerk
xxxxxxx1536
2015CI01536
100 Dolorosa, 1st Floor
San Antonio, TX 78205

Bexar Cty Tax Assessor
P. O. Box 2903
San Antonio, TX 78299

Boysen & Miller
909 NE Loop 410, #350
San Antonio, TX 78209

Comptroller Public Accts
111 E. 17th Street
Austin, TX 78774

FAA, General Accounting
AMK - 322
6500 S. McArthur Blvd
Oklahoma City, OK 73169

FAA-SW Team
10101 Hillwood Pkwy
Fort Worth, TX 76177

Fourrier, Camille
1307 Country Trail
San Antonio, TX 78216

Fourrier, Sherri
1307 Country Trail
San Antonio, TX 78216

Gendry & Sprague PC
900 Isom Rd #300
San Antonio, TX 78216

Global Technical Serv
4000 Sandshell Dr.
Fort Worth, TX 76137

Gov. Support Serv
12587 Fair Lakes Cir #312
Fairfax, VA 22033

Gov. Support Serv
5999 Stevenson, #410
Alexandria, VA 22304

Internal Revenue Service
Attn: District Counsel
300 E. 8th Street
Austin, TX 78701

Internal Revenue Service
Special Procedures Group
300 E 8th St STOP5022AUS
Austin, TX 78701

Internal Revenue Service
Special Proc Insolvency
P.O. Box 7346
Philadelphia, PA 19101

Internal Revenue Service
Attn: Simon Correa RO
8700 Tesoro, Stop5340SANC
San Antonio, TX 78217

John C. Calhoun & Co.
8620 N. New Braunfels #427
San Antonio, TX 78217

MAC Aerospace, LLC
820 E. 16th St.
Tucson, AZ 86719

Marshall & Hooper Law
P. O. Box 460689
San Antonio, TX 78246

Martin W. Seidler, Attorney At Law
One Elm Place, Suite 503
11107 Wurzbach Road
San Antonio, Texas 78230

Riser, Todd
2658 Burning Trail
San Antonio, TX 78247

State of Texas
c/o Karen Bartlett
P. O. Box 12548
Austin, TX 78711

TatonDuk Outfitters
d/b/a Events All Cargo
P. O. Box 60908
Fairbanks, Alaska 99706

TX Workforce Commission
4801 NW Loop 410 #510
San Antonio, TX 78229

U. S. Trustee
P. O. Box 1539
San Antonio, Texas 78295

U.S. Trustee
P. O. Box 1539
San Antonio, TX 78295

United Rentals
6125 Lakeview Rd #300
Charlotte, NC 28269

United States Attorney
Attn: Mr. Gary Wright
601 N.W. Loop 410, #600
San Antonio, TX 78216

Washington Equipment TX
P. O. Box 200066
San Antonio, TX 78220