

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 WESTERN DISTRICT OF TEXAS

Case number *(if known)* _____ Chapter you are filing under:

Chapter 7
 Chapter 11
 Chapter 12
 Chapter 13

Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MFLR, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 46-2486406

4. Debtor's address Principal place of business <u>11467 Huebner Road, Suite 350</u> <u>San Antonio, TX 78230</u> Number, Street, City, State & ZIP Code <u>Bexar</u> County	Mailing address, if different from principal place of business _____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

Debtor **MFLR, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **MFLR, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **MFLR, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 15, 2016**
MM / DD / YYYY

X /s/ Thomas Wilson
Signature of authorized representative of debtor

Title **Manager**

Thomas Wilson
Printed name

18. Signature of attorney X /s/ Ronald J. Smeberg
Signature of attorney for debtor

Date **March 15, 2016**
MM / DD / YYYY

Ronald J. Smeberg
Printed name

The Smeberg Law Firm, PLLC
Firm name

2010 West Kings Highway
San Antonio, TX 78201
Number, Street, City, State & ZIP Code

Contact phone **210-695-6684** Email address **ron@smeberg.com**

Bar number and State

Fill in this information to identify the case:

Debtor name **MFLR, LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P.O. Box 650448 Dallas, TX 75265-0448		Credit Card				\$10,958.00
American Funds P.O. Box 659530 San Antonio, TX 78265		401k Contributions				\$401.00
Bexar County Tax Assessor-Collector Attn: Bankruptcy Dept. P. O. Box 839950 San Antonio, TX 78283-3950		Property Taxes		\$30,332.00	\$0.00	\$30,332.00
Cellright Technologies 1808 Universal City Blvd. Universal City, TX 78148		Wholesale supplier				\$53,750.00
David K. Young Consulting 11118 Wurzbach Rd. Ste 300 San Antonio, TX 78230		401k Managment Fees				\$2,568.70
Invibio P.O. Box 84056 Dallas, TX 75284-0556		Raw material supplier				\$24,971.00
Katie Bro 8345 Morning Grove Converse, TX 78109		Services to the partnership				\$1,433.59

Debtor **MFLR, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lattice Biologics, Inc. 16701 N. 90th St. Suite 101 Scottsdale, AZ 85260		Wholesale supplier				\$59,360.00
Medical Concepts, Inc. 25302 Miranda Ridge Boerne, TX 78006				\$873,999.00	\$0.00	\$873,999.00
Rackspace Hosting P. O. Box 730759 Dallas, TX 75373		Server hosting				\$456.00
SLR Medical Consulting LLC 1717 McKinney Ave, Suite 700 Dallas, TX 75202		Wholesale supplier				\$1,000.00
Travelers Insurance Attn. Consumer Affairs One Towner Square Hartford, CT 06183		Insurance				\$3,249.00
Turnco Tool 109 Park Central Blvd. Georgetown, TX 78626		Machining Services				\$12,762.00
X-Spine 452 Alexandersville Road Miamisburg, OH 45342		Implant supplier				\$48,400.00

**United States Bankruptcy Court
Western District of Texas**

In re MFLR, LLC Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Christopher Canis 23123 Fairway Bridge San Antonio, TX 78258		50%	Membership Interest
Thomas Wilson 3772 Spring Branch Road Spring Branch, TX 78070		50%	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 15, 2016 Signature /s/ Thomas Wilson
Thomas Wilson

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of Texas**

In re **MFLR, LLC** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 15, 2016**

/s/ Thomas Wilson
Thomas Wilson/Manager
Signer/Title

American Express
P.O. Box 650448
Dallas, TX 75265-0448

American Funds
P.O. Box 659530
San Antonio, TX 78265

Bexar County Tax Assessor-Collector
Attn: Bankruptcy Dept.
P. O. Box 839950
San Antonio, TX 78283-3950

Cellright Technologies
1808 Universal City Blvd.
Universal City, TX 78148

David K. Young Consulting
11118 Wurzbach Rd. Ste 300
San Antonio, TX 78230

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Invibio
P.O. Box 84056
Dallas, TX 75284-0556

Katie Bro
8345 Morning Grove
Converse, TX 78109

Lattice Biologics, Inc.
16701 N. 90th St. Suite 101
Scottsdale, AZ 85260

Linebarger Goggan Blair & Sampson
711 Navarro, Suite 300
San Antonio, TX 78205

Medical Concepts, Inc.
25302 Miranda Ridge
Boerne, TX 78006

Rackspace Hosting
P. O. Box 730759
Dallas, TX 75373

SLR Medical Consulting LLC
1717 McKinney Ave, Suite 700
Dallas, TX 75202

Texas Comptroller of Public Accounts
P.O. Box 149359
Austin, TX 78714-9359

Travelers Insurance
Attn. Consumer Affairs
One Towner Square
Hartford, CT 06183

Turnco Tool
109 Park Central Blvd.
Georgetown, TX 78626

X-Spine
452 Alexandersville Road
Miamisburg, OH 45342

**United States Bankruptcy Court
Western District of Texas**

In re **MFLR, LLC** Debtor(s) Case No. _____ Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **MFLR, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 15, 2016
Date

/s/ Ronald J. Smeberg
Ronald J. Smeberg
Signature of Attorney or Litigant
Counsel for **MFLR, LLC**
The Smeberg Law Firm, PLLC
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San Antonio, TX 78201
210-695-6684 Fax:210-598-7357
ron@smeberg.com