

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**WESTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Franzen International, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26 - 04 2 1 2 3 1

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>2577 Goodwin Lane</u>                  Number Street</p> <hr/> <p><u>New Braunfels TX 78130</u>                  City State ZIP Code</p> <p><u>COMAL</u>                  County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____                  Number Street</p> <hr/> <p>_____                  P.O. Box</p> <hr/> <p>_____                  City State ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____                  Number Street</p> <hr/> <p>_____                  City State ZIP Code</p>
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5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Franzen International, LLC Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>

2 3 8 9

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Franzen International, LLC Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY
- Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

**11. Why is the case filed in this district?**

- Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

- Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Franzen International, LLC Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
- 15. Estimated assets**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Part X: Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**      The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/13/2016  
MM / DD / YYYY

**X /s/ Travis Franzen**      **Travis Franzen**  
Signature of authorized representative of debtor      Printed name

Title Managing Member

**18. Signature of attorney**      **X /s/ Raymond W. Battaglia**      Date 07/13/2016  
Signature of Attorney for Debtor      MM / DD / YYYY

**Raymond W. Battaglia**  
Printed name

**Law Offices of Ray Battaglia, PLLC**  
Firm Name

**66 Granburg Circle**  
Number      Street

**San Antonio**      **TX**      **78218**  
City      State      ZIP Code

Contact phone (210) 601-9405      Email address rbattagliaw@outlook.com

**01918055**      **TX**  
Bar number      State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re **Franzen International, LLC**

Case No. \_\_\_\_\_

Chapter **11** \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u><b>\$26,717.00</b></u>	
Prior to the filing of this statement I have received.....	<u><b>\$26,717.00</b></u>	(See Attachment)
Balance Due.....	<u><b>\$0.00</b></u>	

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**07/13/2016**

*Date*

***/s/ Raymond W. Battaglia***

*Raymond W. Battaglia*  
Law Offices of Ray Battaglia, PLLC  
66 Granburg Circle  
San Antonio, Texas 78218  
Phone: (210) 601-9405

Bar No. 01918055

***/s/ Travis Franzen***

***Travis Franzen***  
***Managing Member***

The Law Offices of Ray Battaglia, PLLC (the “Firm”) has been engaged to assist the Debtor in connection with a preparing for, filing and prosecuting a voluntary petition under Chapter 11 of Title 11 of the U.S. Code for Franzen International, LLC ( “Franzen”) in order to protect its assets and reorganize its liabilities. The Firm has agreed to act as Franzen counsel and give advice in connection with the contemplated Chapter 11 proceeding. The Firm will render such ordinary and necessary legal services as may be required in the course of the Chapter 11 cases, including:

- a. Advising Franzen of its rights, powers and duties as debtors-in-possession in continuing to operate and manage their assets;
- b. Advising Franzen concerning, and assisting in a negotiation of documentation of debtor-in-possession financing agreements, debt restructuring, cash collateral orders and related transactions;
- c. Reviewing the nature and validity of agreements related to Franzen business and properties and advising Franzen in connection therewith;
- d. Reviewing the nature and validity of liens asserted against Franzen and advising Franzen concerning the enforceability of such liens;
- e. Advising Franzen concerning the actions to be taken to collect and recover property for the benefit of its estate;
- f. Preparing all necessary and appropriate applications, motions, pleadings, orders, notices, schedules and other documents, and reviewing all financial and other reports to be filed in Franzen Chapter 11 case;
- g. Advising Franzen concerning, and preparing responses to, applications, motions, pleadings, notices and other papers which may be filed in Franzen' Chapter 11 case;
- h. Counseling Franzen in connection with the formulation, negotiation and promulgation of plans of reorganization and related documents; and
- i. Performing all other legal services which may be necessary or appropriate in the administration of Franzen' Chapter 11 case.

The Debtor has agreed to pay the firm an hourly rate of \$425.00 per hour, as adjusted from time to time, in addition to reimbursement of expenses. The Debtor has paid the Firm a pre-petition retainer of \$25,000 plus \$1,717.00 for the Court filing fees in connection with each of the chapter 11 cases. As of the Petition Date, the Firm had applied 3,417.00 from the retainer to pay prepetition fees and expenses owed to the Firm, leaving a balance in the retainer account of \$23,300.00. Prior to filing, the Debtor has paid the Firm total fees and expenses in the amount of \$3,417.00 incurred in advising the Debtor regarding restructuring alternatives, sale of its assets, preparation for filing under chapter 11 of the Bankruptcy Code and other legal advice.

**Fill in this information to identify the case:**

Debtor name Franzen International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Martin Martietta P.O. Box 30013 Raleigh, NC 27622-0013		Trade				\$0.00
2	Horizon Bank P.O. Box 685133 Austin, TX 78768		Guaranty				\$0.00



**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Franzen International, LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/13/2016

Signature /s/ Travis Franzen  
*Travis Franzen*  
*Managing Member*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Ally Financial  
P.O. Box 380901  
Bloomington, MN 55438

State Comptroller of Public Acc:  
Revenue Accounting Division - B:  
P.O. Box 13528 Capitol Station  
Austin, TX 78711

CAT Financial Services Corp  
2120 West End Avenue  
P.O.Box 340001  
Nashville, TN 37203-0001

TD Auto Finance  
P.O. Box 9001921  
Louisville, KY 40290-1921

Daimler Truck Financial  
13650 Heritage Parkway  
Fort Worth, TX 76177

Ford Credit  
P.O. Box 650575  
Dallas, TX 75265-0575

GE Capital  
P.O. Box 536447  
Atlanta, GA 30353-6447

Horizon Bank  
P.O. Box 685133  
Austin, TX 78768

Internal Revenue Service  
Centralized Insolvency Office  
P.O. Box 7346  
Philadelphia, PA 19101-7346

John Castillo  
Farrimond, Castillo & Breshnaha  
130 E. Travis, Suite 350  
San Antonio, Texas 78205

John Deere Financial  
P.O. Box 650215  
Dallas, TX 75265-0215

Martin Martietta  
P.O. Box 30013  
Raleigh, NC 27622-0013