

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name HALL & SONS TRANSPORT, INC.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-3410155

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>13520 Quesenberry Road</u> <u>Von Ormy, TX 78073</u> Number, Street, City, State & ZIP Code	_____
	<u>Atascosa</u> County	_____
		Location of principal assets, if different from principal place of business <u>13520 Wuesenberry Road Von Ormy, TX 78073</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **HALL & SONS TRANSPORT, INC.**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **HALL & SONS TRANSPORT, INC.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **HALL & SONS TRANSPORT, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 20, 2016**
MM / DD / YYYY

X /s/ HENRY A. HALL
Signature of authorized representative of debtor

Title **PRESIDENT**

HENRY A. HALL
Printed name

18. Signature of attorney

X /s/ JAMES S. WILKINS
Signature of attorney for debtor

Date **July 20, 2016**
MM / DD / YYYY

JAMES S. WILKINS
Printed name

JAMES S. WILKINS
Firm name

WILLIS & WILKINS, L.L.P.
711 Navarro Street, Suite 711
San Antonio, TX 78205-1711
Number, Street, City, State & ZIP Code

Contact phone **210-271-9212** Email address **jwilkins@stic.net**

21486500
Bar number and State

Fill in this information to identify the case:

Debtor name HALL & SONS TRANSPORT, INC.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 20, 2016

X /s/ HENRY A. HALL
Signature of individual signing on behalf of debtor

HENRY A. HALL
Printed name

PRESIDENT
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **HALL & SONS TRANSPORT, INC.**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Albert Uresti, MPA PCC Bexar County Tax Assessor/Collector P.O. Box 839950 San Antonio, TX 78283-3950						\$11,184.20
American Express c/o Jaffe & Asher, LLP 600 Third Avenue New York, NY 10016						\$54,711.18
Catalyst Finance c/o George A. Pence 1136 N. Kirkwood Road Houston, TX 77043						\$170,716.00
CMI 6704 Guada Coma Schertz, TX 78154						\$2,390.90
Fleetmatics P.O. Box 347472 Pittsburgh, PA 15251-4472						\$2,390.90
Frost National Bank 3801 S. Alameda St. Corpus Christi, TX 78411		Lease				\$517,000.00
Internal Revenue Service Special Procedures Staff STOP 5022 AUS 300 E. 8th St. Austin, TX 78701						\$10,070.00

Debtor **HALL & SONS TRANSPORT, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IPFS Corporation Freedman & Price, PC 1102 West Avenue, Suite 200 Austin, TX 78701						\$49,659.08
Quality Leasing Co., Inc. 7173 E. 87th Street Indianapolis, IN 46256				\$80,000.00	\$0.00	\$80,000.00
R&R Industries, Inc. Greenberg, Grant & Richards, Inc. 5858 Westheimer Road, Suite 500 Houston, TX 77057						\$1,639.91
Ricochet Fuel Distributors, Inc. James & Dunagan, PC 5429 LBJ Freeway, Suite 700 Dallas, TX 75240						\$6,422.13
South Texas Tires, Inc. 702 Enterprise, Suite #7 Laredo, TX 78045						\$30,000.00
Sun Coast Resources, Inc. Ross, Banks, May, Cron & Cavin, PC 7700 San Felipe Street, Suite 550 Houston, TX 77063						\$55,431.28
Texas Comptroller of Public Accounts c/o Attorney General's Office Bankruptcy and Collections Division P.O. Box 12548 Austin, TX 78711-2548						\$6,700.00
Utility Trailer Sales SE Texas, Inc. The Law Office of Jordan Felton, PLLC 2990 Richmond Ave., Suite 144 Houston, TX 77098						\$4,667.91

Debtor **HALL & SONS TRANSPORT, INC.**
Name _____

Case number (if known) _____

**United States Bankruptcy Court
Western District of Texas**

In re **HALL & SONS TRANSPORT, INC.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 20, 2016**

/s/ HENRY A. HALL

HENRY A. HALL/PRESIDENT

Signer/Title

Albert Uresti, MPA PCC
Bexar County Tax Assessor/Collector
P.O. Box 839950
San Antonio, TX 78283-3950

American Express
c/o Jaffe & Asher, LLP
600 Third Avenue
New York, NY 10016

Catalyst Finance
c/o George A. Pence
1136 N. Kirkwood Road
Houston, TX 77043

CMI
6704 Guada Coma
Schertz, TX 78154

Equify Financial, LLC
777 Main Street, Suite 3900
Fort Worth, TX 76102

Fleetmatics
P.O. Box 347472
Pittsburgh, PA 15251-4472

Frost National Bank
3801 S. Alameda St.
Corpus Christi, TX 78411

GE Capital
P.O. Box 740441
Atlanta, GA 30374-0441

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

Internal Revenue Service
Special Procedures Staff
STOP 5022 AUS
300 E. 8th St.
Austin, TX 78701

IPFS Corporation
Freedman & Price, PC
1102 West Avenue, Suite 200
Austin, TX 78701

Quality Leasing Co., Inc.
7173 E. 87th Street
Indianapolis, IN 46256

R&R Industries, Inc.
Greenberg, Grant & Richards, Inc.
5858 Westheimer Road, Suite 500
Houston, TX 77057

Ricochet Fuel Distributors, Inc.
James & Dunagan, PC
5429 LBJ Freeway, Suite 700
Dallas, TX 75240

South Texas Tires, Inc.
702 Enterprise, Suite #7
Laredo, TX 78045

Sun Coast Resources, Inc.
Ross, Banks, May, Cron & Cavin, PC
7700 San Felipe Street, Suite 550
Houston, TX 77063

Texas Comptroller of Public Accounts
c/o Attorney General's Office
Bankruptcy and Collections Division
P.O. Box 12548
Austin, TX 78711-2548

United States Attorney
601 NW Loop 410, Suite 600
San Antonio, TX 78216

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The Law Office of Jordan Felton, PLLC
2990 Richmond Ave., Suite 144
Houston, TX 77098