

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name City Tours, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 2 7 4 5 8 2 1

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
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1615 South San Marcos
Number Street

Number Street

P.O. Box

San Antonio TX 78207
City State ZIP Code

City State ZIP Code

Bexar
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **City Tours, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor City Tours, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor City Tours, Inc. Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2016
MM / DD / YYYY

X /s/ Edward Torres Edward Torres
Signature of authorized representative of debtor Printed name

Title President

18. Signature of attorney **X /s/ Dean W. Greer** Date 07/29/2016
Signature of Attorney for Debtor MM / DD / YYYY

Dean W. Greer
Printed name

Dean W. Greer
Firm Name

2929 Mossrock, Suite 117
Number Street

San Antonio TX 78230
City State ZIP Code

Contact phone (210) 342-7100 Email address dwgreer@sbcglobal.net

08414100 _____
Bar number State

Fill in this information to identify the case:

Debtor name City Tours, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Metrix Capital Group, LLC 16470 Bake Pkwy Ste. 200 Irvine, CA 92618		Loans				\$185,000.00
2	Internal Revenue Service PO Box 7346 Philadelphia PA 19101-7346		1040 Taxes				\$148,766.51
3	American Express Bank FSB PO Box 981555 El Paso TX 79998		Loans				\$115,000.00
4	Premium Assignment Ins. PO Box 8800 Tallahassee FL 32314		Insurance				\$108,000.00
5	Linda Smith 19119 Nature Oaks San Antonio TX 78258		Loan				\$107,000.00

Debtor City Tours, Inc. Case number (if known) _____
 Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Bexar County Tax Assessor P.O. Box 2903 San Antonio, TX 78299-2903		Property Taxes				\$100,000.00
7 Internal Revenue Service PO Box 7346 Philadelphia PA 19101-7346		1040 Taxes				\$90,229.57
8 Yellowstone 30 Broad St. 14th Flr. Ste. 1462 New York NY 10004		Services and Supplies				\$60,000.00
9 Dan Jason 5050 Memorial Drive Stone Mountain GA 30083		Loan				\$60,000.00
10 Commerce Bank PO Box 414084 Kansas City MO 64141		Credit				\$56,808.43
11 William Coward 3881 Roxfield Dr. Bufford GA 30518		Loan				\$50,000.00
12 6th Avenue Capital, LLC 1001 6th Avenue of the America New York, NY 10018		Loans				\$48,000.00
13 Gene Herrmann 30 Ridgeline Drive Pleasanton TX 78064		Loan				\$45,000.00

Debtor City Tours, Inc. Case number (if known) _____
 Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 FED Investments, LLC 103 Biltmore, Ste 210 San Antonio, TX 78213		Loans				\$42,000.00
15 Gendry & Sprague 900 Isom Rd. Suite 300 San Antonio TX 78216		Services and Supplies				\$40,000.00
16 David Lyle 8211 Wildwind Park Garden Ridge TX 78266		Loan				\$40,000.00
17 Crestview 1450 Broadway Ste. 802 New York NY 10018		Services and Supplies				\$40,000.00
18 Great America Financial Serv. PO Box 660831 Dallas TX 75266		Purchase Money		\$35,000.00	\$0.00	\$35,000.00
19 CH Bus Sales 1645 Lyndale Ave N Fairbault MN 55021		Services and Supplies				\$32,857.26
20 San Antonio Airport Systems 9800 Airport Blvd. San Antonio, TX 78216		Contingent Corporate Debt	Contingent Disputed			\$29,692.23

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **City Tours, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/29/2016

Signature */s/ Edward Torres*
Edward Torres
President

Date _____

Signature _____

6th Avenue Capital, LLC
1001 6th Avenue of the America
New York, NY 10018

ABC Bus
1506 30th Street NW
Fairbault, MN 55021

ABC Parts
1506 30th St NW
Fairbault MN 55021

Ally Financial
PO Box 380902
Bloomington MN 55438

American Express Bank FSB
PO Box 981555
El Paso TX 79998

Attorney General of the U.S.
10th & Const. Ave. N.W.#5111
Washington, D.C. 20530

Bexar County Tax Assessor
P.O. Box 2903
San Antonio, TX 78299-2903

Buckhorn Saloon & Museum and Texas Range
318 E. Houston Street
San Antonio, TX 78205

Certified Folder
1120 Joshua Way
Vista CA 92081

CH Bus Sales
1645 Lyndale Ave N
Fairbault MN 55021

Clear Channel
PO Box 591790
San Antonio TX 78258

Coach Finance
1645 Lyndale Ave N
Fairbault MN 55021

Commerce Bank
PO Box 414084
Kansas City MO 64141

Crestview
1450 Broadway Ste. 802
New York NY 10018

Cummins
6226 N. Interstate 35
San Antonio TX 78218

Dan Jason
5050 Memorial Drive
Stone Mountain GA 30083

David Lyle
8211 Wildwind Park
Garden Ridge TX 78266

Dell Computer
PO Box 5275
Carol Stream IL 60197

Empire
1022 Avenue M
Brooklyn NY 11230

FED Investments, LLC
103 Biltmore, Ste 210
San Antonio, TX 78213

Fleet Finance
PO Box 1450
Minneapolis MN 55485

Frost Bank
P. O. Box 1600
San Antonio, TX 78296-1400

Fuelman
PO Box 105080
Atlanta GA 30348

Gendry & Sprague
900 Isom Rd. Suite 300
San Antonio TX 78216

Gene Herrmann
30 Ridgeline Drive
Pleasanton TX 78064

Great America Financial Serv.
PO Box 660831
Dallas TX 75266

Hudson Idemnity Ins.
Queengate House 5th Floor
113 Church St.
Georgetown Grand Cayman Island

Industrial Communications
1019 Euclid
San Antonio TX 78212

Internal Revenue Service
PO Box 7346
Philadelphia PA 19101-7346

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

Ironwood Finance
800 N. Shoreline #2460
Corpus Christi, TX 78401

Linda Smith
19119 Nature Oaks
San Antonio TX 78258

Mercedes Benz Financial Services
PO Box 5209
Carol Stream IL 60197

Metrix Capital Group, LLC
16470 Bake Pkwy Ste. 200
Irvine, CA 92618

Mobile Mini
PO Box 7144
Pasadena CA 91105

Penny Habbeshaw, Attorney
9901 IH10 West Ste. 800
San Antonio TX 78230

PFI Capital
P. O. Box 690622
San Antonio, TX 78269

Premiuim Assignment Ins.
PO Box 8800
Tallahassee FL 32314

Premium Assignment Ins.
PO Box 8800
Tallahassee FL 32314

Quality Tires
8614 Botts Lane
San Antonio TX 78217

RBS
PO Box 215
Cherry Valley NY 13320

San Antonio Airport Systems
9800 Airport Blvd.
San Antonio, TX 78216

Signature Business Leasing LLC
225 Broadhollow Road #132W
Melville, NY 11747

Signature Financial
PO Box 5524
Hicksville NY 11802

State Comptroller
P. O. Box 149348
Austin, Texas 78714-9348

The Frost National Bank
P. O. Box 1600
San Antonio, TX 78296

TIB
425 W. Broadway #400
Glendale, CA 91204

Trans Lease. Inc.
4475 E. 74th Ave #103
Commerce City, CO 80022

TX Fleet Fuel
4911 East 7th
Austin TX 78702

TX Mutual Insurance
PO Box 841843
Dallas TX 75284

U. S. Attorney/IRS
601 N. W. Loop 410, Suite 600
San Antonio, Texas 78295-1539

U. S. Trustee
615 E. Houston St. Room 533
San Antonio, Texas 78205

Union Stockyards Office
801 N. St. Mary's
San Antonio TX 78205

Vara Chevrolet
8011 IH South
San Antonio, TX 78224

Vectra Bank Colorado NA
PO Box 17649
Denver CO 80217

Wallis State Bank
P. O. Box 339
Wallis, TX 77485

William Coward
3881 Roxfield Dr.
Bufford GA 30518

Yellowstone
30 Broad St. 14th Flr. Ste. 1462
New York NY 10004