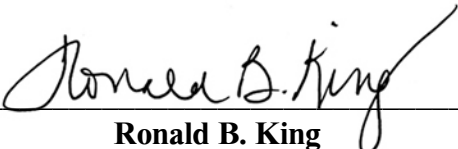




The relief described hereinbelow is SO ORDERED.

Signed April 18, 2017.



Ronald B. King
Chief United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:

WADHWA DENTAL, P.A.,

DEBTOR

§
§
§
§
§

CASE NO. 16-52134-RBK

CHAPTER 11

**FINAL ORDER ON EMERGENCY MOTION
PURSUANT TO 11 U.S.C. § 363 FOR AUTHORITY TO USE,
SELL, OR LEASE CASH COLLATERAL IN THE ORDINARY COURSE,
PROVIDE ADEQUATE PROTECTION AND FOR PRELIMINARY HEARING**

On March 5, 2017, came on for consideration the Debtor’s Emergency Motion, pursuant to 11 U.S.C. § 363, for Authority to Use, Sell, or Lease Cash Collateral in the Ordinary Course, Provide Adequate Protection and for Preliminary Hearing (the “Motion”). After considering the Motion, the evidence presented, and the statements and argument of counsel, the Court finds that the use, sale or lease of cash collateral is in the best interests of Debtor and its bankruptcy estate and should be approved.

It is therefore, **ORDERED, ADJUDGED and DECREED** that the Debtor is hereby temporarily authorized to use cash collateral to pay its usual and necessary operating expenses as set forth on the attached budget.

It is further, **ORDERED, ADJUDGED and DECREED** that the Debtor may exceed any line item on the budget by 25% so long as it does not exceed the total allowance for cash collateral for the month by more than 10%.

It is further, **ORDERED, ADJUDGED and DECREED** that all parties with an interest in cash collateral are granted a replacement lien to the same extent, priority and validity as their pre-petition liens.

It is further, **ORDERED, ADJUDGED and DECREED** that the Debtor shall provide adequate protection to the creditor Bank of America, N.A. ("BOA") as follows:

- (1). The Debtor shall continue to maintain insurance protecting the interest of BOA in its collateral from loss as required by the underlying loan documents executed in favor of BOA;
- (2). The Debtor shall continue to remit regular monthly payments to BOA.

It is further, **ORDERED, ADJUDGED and DECREED** that this order shall be without prejudice to any secured creditor filing a separate motion for adequate protection or a motion for relief from the automatic stay.

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Order Submitted By:

H. Anthony Hervol
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Wadhwa Dental, PA - 90 Day Budget

Expenses:	Dec-16	Jan-17	Feb-17
Rent	4309.7	4400.53	4400.53
CPS			
SAWS			
TW Cable	450	450	450
Phone	125	125	125
Dental Supplies	1200	2000	2500
Lab Costs	898	1000	1200
Med Gas	155.8	250	250
Dental Software	250	250	250
NEA Billing	35	35	35
UST Qtrly Fees	325		
Dr Payroll	12000	12000	12000
Employee Payroll	5751.58	8500	8500
Payroll Taxes	1419.44	2500	2500
Bookkeeping	200	200	200
Marketing	322	750	750
AED Lease	700	700	700
Insurance	208.8	574.5	208.8
Malpractice Ins.	150	150	150
Misc. Offc supplies	594.4	750	750
Ent./promotions	110	250	250
Signage		1500	
Ad. Prot. Pymts		5600	2800
Total Expenses:	29204.72	41985.03	38019.33
Est. Revenue:	20370	42000	40000