

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name SpectaculaRX, Inc.

2. All other names debtor used in the last 8 years dba Pearle Vision # 8699

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 3 3 2 1 7 7 1

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

8235 Agora Pkwy.
 Number Street
Ste. 123

Number Street

P.O. Box

Selma TX 78154
 City State ZIP Code

City State ZIP Code

Bexar
 County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **SpectaculaRX, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

4 4 6 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor **SpectaculaRX, Inc.** Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____
 MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

- Check all that apply:
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **SpectaculaRX, Inc.** Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/19/2016
MM / DD / YYYY

X /s/ Virge Santiago _____ **Virge Santiago** _____
Signature of authorized representative of debtor Printed name
Title **President** _____

18. Signature of attorney **X /s/ Thomas Rice** _____ Date **10/19/2016**
Signature of attorney for debtor MM / DD / YYYY

Thomas Rice _____
Printed name

Pulman, Cappuccio, Pullen, Benson & Jones, LLP _____
Firm name

2161 NW Military Highway _____
Number Street
Suite 400 _____

San Antonio _____ **TX** _____ **78213** _____
City State ZIP Code

(210) 222-9494 _____ **trice@pulmanlaw.com** _____
Contact phone Email address

24025613 _____ **TX** _____
Bar number State

**UNANIMOUS WRITTEN CONSENT OF SHAREHOLDERS OF
SPECTACULARX, INC.**

The undersigned, being all of the holders of all the shares in SpectaculaRX, Inc. d/b/a Pearle Vision #8699 (“SpectaculaRX”), a corporation existing under and by virtue of the laws of the State of Texas, hereby authorizes, approves, consents to, and adopts the following resolutions:

WHEREAS, management of SpectaculaRX has had the opportunity to fully consider each of the strategic alternatives available to SpectaculaRX; and

WHEREAS, in the judgment of management, it is desirable and in the best interest of SpectaculaRX, its creditors, and other interested parties that a petition be filed on behalf of SpectaculaRX seeking relief under the provisions of chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”); and

NOW, THEREFORE, BE IT

RESOLVED that Virge Santiago as President (the “Designated Person”) of SpectaculaRX is hereby authorized, directed and empowered, on behalf of and in the name of SpectaculaRX, to execute and verify a petition in the name of SpectaculaRX under chapter 11 of the Bankruptcy Code (“Chapter 11”) and to cause the same to be filed in the United States Bankruptcy Court for the Western District of Texas, San Antonio Division, in such form and at such time as the Designated Person executing said petition shall determine; and be it

RESOLVED FURTHER, that the Designated Person is further authorized, directed, and empowered to file all petitions, schedules, lists and other motions, papers or documents, and to take any and all actions that he deems necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of SpectaculaRX; and be it

RESOLVED FURTHER, that the Designated Person is authorized, directed and empowered on behalf of and in the name of SpectaculaRX to employ and retain the law firm of Pulman, Cappuccio, Pullen, Benson & Jones, LLP (“PCPBJ”), as general restructuring counsel for SpectaculaRX in the Chapter 11 case to represent and assist SpectaculaRX in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the rights and obligations of SpectaculaRX, including filing pleadings; and in connection therewith, the Designated Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of PCPBJ; and be it

RESOLVED FURTHER, that the Designated Person is authorized, directed and empowered, on behalf of and in the name of SpectaculaRX to incur secured debtor-in-possession financing in connection with the filing of the Chapter 11 bankruptcy case, to the extent necessary, and to take such additional actions and to execute and deliver each other agreement, instrument or document to be executed and delivered by or on behalf of SpectaculaRX pursuant thereto or in connection therewith, all with such changes therein and additions thereto as the Designated Person approves, such approval to be conclusively evidenced by the taking of such action or be the execution delivery thereof; and be it

RESOLVED FURTHER, that in addition to the specific authorizations hereto conferred upon the Designated Person of SpectaculaRX or her designees, shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of, and on behalf of, SpectaculaRX, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses,

deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and be it

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by the Designated Person of SpectaculaRX or by PCPBJ to seek relief on behalf of SpectaculaRX under Chapter 11 or in connection with the Chapter 11 bankruptcy case, or any matter related thereto, be and hereby are adopted, ratified, confirmed and approved in all respects as the acts and deeds of SpectaculaRX; and be it

RESOLVED FURTHER, that the Designated Person be and is authorized and empowered, with full power of delegations, for and in the name and on behalf of SpectaculaRX to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in the foregoing resolutions.

IN WITNESS WHEREOF, this *Unanimous Written Consent of Shareholders of SpectaculaRX, Inc.* is executed as of this 19th day of October, 2016.



Virge Santiago
Shareholder of SpectaculaRX, Inc.

Thomas Goldstein, O.D.
Shareholder of SpectaculaRX, Inc.

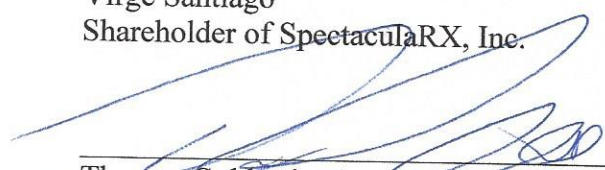
deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and be it

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by the Designated Person of SpectaculaRX or by PCPBJ to seek relief on behalf of SpectaculaRX under Chapter 11 or in connection with the Chapter 11 bankruptcy case, or any matter related thereto, be and hereby are adopted, ratified, confirmed and approved in all respects as the acts and deeds of SpectaculaRX; and be it

RESOLVED FURTHER, that the Designated Person be and is authorized and empowered, with full power of delegations, for and in the name and on behalf of SpectaculaRX to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in the foregoing resolutions.

IN WITNESS WHEREOF, this *Unanimous Written Consent of Shareholders of SpectaculaRX, Inc.* is executed as of this 19th day of October, 2016.

Virge Santiago
Shareholder of SpectaculaRX, Inc.



Thomas Goldstein, O.D.
Shareholder of SpectaculaRX, Inc.

Fill in this information to identify the case:

Debtor name SpectaculaRX, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Pearle Vision 4000 Luxottica Place Mason, OH 45040		Trade	Contingent Unliquidated Disputed			\$803,029.63
2	BBVA Compass Bank PO Box 797808 Dallas, TX 75379		Purchase Money		\$177,101.21	\$105,562.27	\$71,538.94
3	TCF Equipment Finance 11100 Wayzata Blvd., Ste. 801 Minneapolis, MN 55480		Purchase Money		\$33,501.96	\$10,727.77	\$22,774.19
4	Citibank Customer Service P.O. Box 6500 Sioux Falls, SD 57117		Credit Card				\$12,000.00
5	Luxottica USA 12 Harbor Park Dr. Port Washington, NY 11050		Trade				\$8,881.74

Debtor **SpectaculaRX, Inc.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Marcolin 3140 Route 22 West Somerville, NJ 08876		Trade				\$5,475.81
7	Ideal Optics 1290 Maplelawn Drive Troy, MI 48084		Trade				\$4,834.19
8	RGV 519 Nolana Ave McAllen, TX 78504		Trade	Disputed			\$3,800.00
9	ABB Optical 12301 NW 39th Street Coral Springs, FL 33065		Trade				\$2,895.53
10	B&B Protector PO Box 4665 Carol Stream, IL 60197-4665		Insurance				\$2,724.00
11	Silhouette 260 Cannon Street Green Island, NY 12183		Trade				\$1,301.72
12	Aspex 2755 SW 32nd Avenue Pembroke Park, FL 33023		Trade				\$1,201.03
13	Darilek, Butler & Associates, PLLC 2702 N Loop 1604 East, Ste 202 San Antonio, TX 78232		Trade				\$805.00

Debtor **SpectaculaRX, Inc.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Maverick Optical 1706 Brush Creek Dr. San Antonio, TX 78248		Trade				\$702.00
15	AT&T PO Box 5014 Carol Stream, IL 60197-5014		Trade	Contingent Unliquidated Disputed			\$531.78
16	Time Warner Cable PO Box 60074 City of Industry, CA 91716-0074		Trade				\$422.95
17	SOMO 12135 E. Slauson Ave. Santa Fe Springs, CA 90670		Trade				\$385.68
18	Bushnell Holdings, Inc. 9200 Cody Overland Park, KS 66214		Trade				\$242.16
19	Forum Lone Star c/o AVR Realty Company One Executive Blvd. Yonkers, NY 10701		Lease				\$0.00

SpectaculaRX, Inc.
Statement of Assets, Liabilities, and Equity
Income Tax Basis
As of September 30, 2016

ASSETS

CURRENT ASSETS	
Cash	\$ 21,772.27
Inventory	62,590.00
Total Current Assets	<u>84,362.27</u>
PROPERTY AND EQUIPMENT	
Equipment	173,425.64
Furniture and Fixtures	21,200.00
Signage	14,790.89
Less: Accumulated Depreciation	<u>(162,697.87)</u>
Net Property and Equipment	<u>46,718.66</u>
OTHER ASSETS	
Deposit - Security	735.00
Intangibles Assets	3,107.00
Less: Accumulated Amortization	<u>(638.64)</u>
Total Other Assets	<u>3,203.36</u>
TOTAL ASSETS	<u><u>\$ 134,284.29</u></u>

LIABILITIES AND EQUITY

CURRENT LIABILITIES	
Credit Cards	\$ 2,238.71
Sales Tax Payable	284.15
Shareholder Loan	10,789.72
Total Current Liabilities	<u>13,312.58</u>
LONG-TERM LIABILITIES	
Note Payable Compass Bank	180,117.68
Note Payable TCF Equipment Finance	<u>30,045.53</u>
Total Long-Term Liabilities	<u>210,163.21</u>
Total Liabilities	223,475.79
SHAREHOLDER'S EQUITY	
Retained Earnings	(122,892.08)
Current Year Net Income (Loss)	<u>33,700.58</u>
Total Shareholder's Equity	<u>(89,191.50)</u>
TOTAL LIABILITIES & SHAREHOLDER'S EQUITY	<u><u>\$ 134,284.29</u></u>

SpectaculaRX, Inc.
Statement of Revenues and Expenses
Income Tax Basis
For the Three Quarters Ended September 30, 2016

	Quarter Ended March 31, 2016	Quarter Ended June 30, 2016	Quarter Ended September 30, 2016	TOTAL
Sales				
Accessory Income	\$ 385.93	\$ 619.89	\$ 469.71	\$ 1,475.53
Contact Income	18,917.69	14,619.54	18,375.84	51,913.07
Frame & Lens Income	173,078.41	159,159.48	164,937.03	497,174.92
Online Sales	1,597.23	340.69	-	1,937.92
Refunds	(22.45)	(402.46)	(459.96)	(884.87)
Total Sales	<u>193,956.81</u>	<u>174,337.14</u>	<u>183,322.62</u>	<u>551,616.57</u>
Cost of Goods Sold				
Cost of Goods Sold	52,190.49	29,711.16	53,792.63	135,694.28
Total Cost of Goods Sold	<u>52,190.49</u>	<u>29,711.16</u>	<u>53,792.63</u>	<u>135,694.28</u>
	<u>141,766.32</u>	<u>144,625.98</u>	<u>129,529.99</u>	<u>415,922.29</u>
Operating Expense				
Accounting Expense	-	3,146.25	-	3,146.25
Advertising and Promotion	14,765.26	14,356.56	14,662.84	43,784.66
Amortization Expense	51.78	51.78	51.78	155.34
Bank Charges	228.10	3.70	12.00	243.80
Computer and Internet Expenses	2,897.39	3,010.55	1,860.71	7,768.65
Credit Card Fees	2,729.75	2,462.06	2,631.38	7,823.19
Depreciation Expense	5,463.84	5,463.84	5,463.84	16,391.52
Employee Benefits	4,261.96	3,023.35	1,992.50	9,277.81
Insurance Expense	499.50	1,013.00	517.00	2,029.50
Interest Expense	3,631.95	3,036.06	2,702.07	9,370.08
Office Expense	178.79	191.30	86.59	456.68
Operating Supplies	234.32	176.14	309.09	719.55
Payroll Preparation Fee	2,099.46	1,263.20	1,593.63	4,956.29
Penalties	127.23	-	-	127.23
Postage & Delivery	6.80	5.90	-	12.70
Professional Fees	-	-	500.00	500.00
Profit Sharing	118.50	119.07	121.38	358.95
Rent Expense	28,774.73	28,279.78	28,385.94	85,440.45
Repairs and Maintenance	-	734.14	810.90	1,545.04
Royalties	12,919.61	12,561.98	12,829.99	38,311.58
Salaries - Office	18,665.38	18,202.84	19,032.97	55,901.19
Salaries - Shareholders	25,200.00	25,200.00	25,200.00	75,600.00
Taxes - Payroll	4,172.14	3,393.43	3,383.84	10,949.41
Telephone	448.54	387.17	710.60	1,546.31
Travel Expense	-	-	1,461.33	1,461.33
Utilities	1,840.60	1,836.24	667.36	4,344.20
Total Operating Expense	<u>129,315.63</u>	<u>127,918.34</u>	<u>124,987.74</u>	<u>382,221.71</u>
Net Income (Loss)	<u>\$ 12,450.69</u>	<u>\$ 16,707.64</u>	<u>\$ 4,542.25</u>	<u>\$ 33,700.58</u>

Form **8879-S**

IRS e-file Signature Authorization for Form 1120S

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

▶ Do not send to the IRS. Keep for your records.
▶ Information about Form 8879-S and its instructions is at www.irs.gov/form8879s.
For calendar year 2014, or tax year beginning , and ending

2014

Name of corporation

Employer identification number

SpectaculaRX, Inc.

Part I Tax Return Information (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1120S, line 1c)	1	735,474
2	Gross profit (Form 1120S, line 3)	2	565,666
3	Ordinary business income (loss) (Form 1120S, line 21)	3	-34,096
4	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2)	4	
5	Income (loss) reconciliation (Form 1120S, Schedule K, line 18)	5	-34,096

Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2014 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize Darenda Dianne Klentzman to enter my PIN 78154 as my signature on the corporation's 2014 electronically filed income tax return. ERO firm name do not enter all zeros

As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2014 electronically filed income tax return.

Officer's signature ▶ _____ Date ▶ _____ Title ▶ Shareholder
Thomas J Goldstein

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2014 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ _____ Date ▶ _____

**ERO Must Retain This Form — See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So**

Form **1120S**

U.S. Income Tax Return for an S Corporation

OMB No. 1545-0123

2014

Department of the Treasury
Internal Revenue Service

Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
Information about Form 1120S and its separate instructions is at www.irs.gov/form1120s.

For calendar year 2014 or tax year beginning , ending

A S election effective date 05/01/13	TYPE OR PRINT	Name SpectaculaRX, Inc.	D Employer identification number [REDACTED]
B Business activity code number (see instructions) 446130		Number, street, and room or suite no. If a P.O. box, see instructions. 8235 Agora Parkway #123	E Date incorporated 05/01/2013
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code San Antonio TX 78154	F Total assets (see instructions) \$ 201,255

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If "Yes," attach Form 2553 if not already filed

H Check if: (1) Final return (2) Name change (3) Address change (4) Amended return (5) S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year **2**

Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales	1a	735,474	
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a	1c		735,474
	2 Cost of goods sold (attach Form 1125-A)	2		169,808
	3 Gross profit. Subtract line 2 from line 1c	3		565,666
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)	4		
5 Other income (loss) (see instructions—attach statement)	5			
6 Total income (loss). Add lines 3 through 5	6		565,666	
Deductions (see instructions for limitations)	7 Compensation of officers (see instructions—attach Form 1125-E)	7		100,800
	8 Salaries and wages (less employment credits)	8		110,944
	9 Repairs and maintenance	9		1,891
	10 Bad debts	10		
	11 Rents	11		111,004
	12 Taxes and licenses	12		18,335
	13 Interest	13		12,350
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14		70,007
	15 Depletion (Do not deduct oil and gas depletion.)	15		
	16 Advertising	16		56,468
	17 Pension, profit-sharing, etc., plans	17		468
	18 Employee benefit programs	18		10,849
	19 Other deductions (attach statement) See Stmt 1	19		106,646
	20 Total deductions. Add lines 7 through 19	20		599,762
	21 Ordinary business income (loss). Subtract line 20 from line 6	21		-34,096
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions)	22a		
	b Tax from Schedule D (Form 1120S)	22b		
	c Add lines 22a and 22b (see instructions for additional taxes)	22c		
	23a 2014 estimated tax payments and 2013 overpayment credited to 2014	23a		
	b Tax deposited with Form 7004	23b		
	c Credit for federal tax paid on fuels (attach Form 4136)	23c		
	d Add lines 23a through 23c	23d		
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	24		
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed	25		
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid	26		
27 Enter amount from line 26 Credited to 2015 estimated tax Refunded	27			

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: **Thomas J Goldstein** Date: _____ Title: **Shareholder**

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name: **Steven H Butler** Preparer's signature: *Steven H Butler* Date: **3/9/15** Check if self-employed PTIN: **P01076218**

Firm's name: **Darilek, Butler & Associates, PLLC** Firm's EIN: **[REDACTED]**

Firm's address: **2702 N Loop 1604 East Ste 202 San Antonio, TX 78232** Phone no.: **210-979-0055**

For Paperwork Reduction Act Notice, see separate instructions.

Form **1120S** (2014)

Form 1120S (2014) **SpectaculaRX, Inc.**

Page 2

Schedule B Other Information (see instructions)

1	Check accounting method:	a <input type="checkbox"/> Cash	b <input checked="" type="checkbox"/> Accrual	Yes	No
		c <input type="checkbox"/> Other (specify) ▶			
2	See the instructions and enter the:				
	a Business activity ▶	Retail Sales	b Product or service ▶	Eyeware	
3	At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation				X
4	At the end of the tax year, did the corporation:				
	a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below				X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below

	X
--	----------

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

5a	At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below.	X
	(i) Total shares of restricted stock ▶	
	(ii) Total shares of non-restricted stock ▶	
b	At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below.	X
	(i) Total shares of stock outstanding at the end of the tax year ▶	
	(ii) Total shares of stock outstanding if all instruments were executed ▶	
6	Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?	X
7	Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/>	
8	If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) ▶ \$	
9	Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$	
10	Does the corporation satisfy both of the following conditions?	
	a The corporation's total receipts (see instructions) for the tax year were less than \$250,000	X
	b The corporation's total assets at the end of the tax year were less than \$250,000. If "Yes," the corporation is not required to complete Schedules L and M-1.	
11	During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction \$	X
12	During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions	X
13a	Did the corporation make any payments in 2014 that would require it to file Form(s) 1099?	X
b	If "Yes," did the corporation file or will it file required Forms 1099?	

Form 1120S (2014) **SpectaculaRX, Inc.**

Page 3

Schedule K Shareholders' Pro Rata Share Items

		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	-34,096
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
Income (Loss)	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
	b Collectibles (28%) gain (loss)	8b	
	c Unrecaptured section 1250 gain (attach statement)	8c	
	9 Net section 1231 gain (loss) (attach Form 4797)	9	
10 Other income (loss) (see instructions) Type ▶	10		
Deductions	11 Section 179 deduction (attach Form 4562)	11	
	12a Charitable contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)	
d Other deductions (see instructions) Type ▶	12d		
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c	
	d Other rental real estate credits (see instructions) Type ▶	13d	
	e Other rental credits (see instructions) Type ▶	13e	
	f Biofuel producer credit (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession ▶		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level		
	d Passive category	14d	
	e General category	14e	
	f Other (attach statement)	14f	
	Deductions allocated and apportioned at shareholder level		
	g Interest expense	14g	
	h Other	14h	
	Deductions allocated and apportioned at corporate level to foreign source income		
	i Passive category	14i	
	j General category	14j	
k Other (attach statement)	14k		
Other information			
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	6,422
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	112
	d Distributions (attach statement if required) (see instructions)	16d	
	e Repayment of loans from shareholders	16e	

Form 1120S (2014) **SpectaculaRX, Inc.**

Page 4

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (attach statement)		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	-34,096

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		77,040		34,469
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	((
3	Inventories		25,001		65,945
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	160,449		209,417	
b	Less accumulated depreciation	(42,135	118,314	(112,142	97,275
11a	Depletable assets				
b	Less accumulated depletion	((
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	3,107		3,107	
b	Less accumulated amortization	(69	3,038	(276	2,831
14	Other assets (attach statement) Stmt 2		735		735
15	Total assets		224,128		201,255
Liabilities and Shareholders' Equity					
16	Accounts payable		8,729		0
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement) Stmt 3		17,501		336
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more		249,223		286,452
21	Other liabilities (attach statement)				
22	Capital stock				
23	Additional paid-in capital				
24	Retained earnings		-51,325		-85,533
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock	((
27	Total liabilities and shareholders' equity		224,128		201,255

Form 1120S (2014)

Form 1120S (2014) **SpectaculaRX, Inc.**

Page 5

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. The corporation may be required to file Schedule M-3 (see instructions)

<p>1 Net income (loss) per books -34,208</p> <p>2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)</p> <p>3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14i (itemize):</p> <p style="padding-left: 20px;">a Depreciation \$</p> <p style="padding-left: 20px;">b Travel and entertainment \$ 112</p> <p style="text-align: right; padding-right: 20px;">112</p> <p>4 Add lines 1 through 3 -34,096</p>	<p>5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):</p> <p style="padding-left: 20px;">a Tax-exempt interest \$</p> <p>6 Deductions included on Schedule K, lines 1 through 12 and 14i, not charged against book income this year (itemize):</p> <p style="padding-left: 20px;">a Depreciation \$</p> <p>7 Add lines 5 and 6</p> <p>8 Income (loss) (Schedule K, line 18). Line 4 less line 7 -34,096</p>	
--	--	--

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-51,325		
2 Ordinary income from page 1, line 21			
3 Other additions			
4 Loss from page 1, line 21	34,096		
5 Other reductions Stmt 4	112		
6 Combine lines 1 through 5	-85,533		
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-85,533		

Form **1120S** (2014)

Form **1125-A**
 (Rev. December 2012)
 Department of the Treasury
 Internal Revenue Service

Cost of Goods Sold

OMB No. 1545-2225

▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.
 ▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

Name **SpectaculaRX, Inc.** Employer identification number [REDACTED]

1	Inventory at beginning of year	1	25,001
2	Purchases	2	203,482
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) Stmt 5	5	7,270
6	Total. Add lines 1 through 5	6	235,753
7	Inventory at end of year	7	65,945
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	169,808

- 9a Check all methods used for valuing closing inventory:
- (i) Cost
 - (ii) Lower of cost or market
 - (iii) Other (Specify method used and attach explanation.) ▶
- b Check if there was a writedown of subnormal goods ▶
- c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶
- d If the LIFO inventory method was used for this tax year, enter the amount of closing inventory computed under LIFO 9d
- e If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? Yes No
- f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation Yes No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 12-2012)

671114

**Schedule K-1
(Form 1120S)**

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax
year beginning _____
ending _____

Final K-1 Amended K-1

OMB No. 1545-0123

Shareholder's Share of Income, Deductions, Credits, etc.

▶ See back of form and separate instructions.

Part I Information About the Corporation

A Corporation's employer identification number
[REDACTED]

B Corporation's name, address, city, state, and ZIP code
SpectaculaRX, Inc.

8235 Agora Parkway #123
San Antonio TX 78154

C IRS Center where corporation filed return
e-file

Part II Information About the Shareholder

D Shareholder's identifying number
[REDACTED]

E Shareholder's name, address, city, state, and ZIP code
Virgen Santiago
13051 O'Connor Cove

San Antonio TX 78233

F Shareholder's percentage of stock ownership for tax year **50.000000 %**

For IRS Use Only

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss) -17,048	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15 A	Alternative minimum tax (AMT) items 3,211
11	Section 179 deduction	16 C*	Items affecting shareholder basis 56
12	Other deductions		
		17	Other information

* See attached statement for additional information.

671114

Final K-1

Amended K-1

OMB No. 1545-0123

**Schedule K-1
(Form 1120S)**
Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax
year beginning _____
ending _____

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

Shareholder's Share of Income, Deductions, Credits, etc.
▶ See back of form and separate instructions.

Part I Information About the Corporation

A Corporation's employer identification number
[REDACTED]

B Corporation's name, address, city, state, and ZIP code
SpectaculaRX, Inc.

8235 Agora Parkway #123
San Antonio TX 78154

C IRS Center where corporation filed return
e-file

Part II Information About the Shareholder

D Shareholder's identifying number
[REDACTED]

E Shareholder's name, address, city, state, and ZIP code
Thomas Goldstein
6301 NW Loop 410 #N401B

San Antonio TX 78238

F Shareholder's percentage of stock ownership for tax year **50.000000 %**

1	Ordinary business income (loss)	13	Credits
	-17,048		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15 A	Alternative minimum tax (AMT) items 3,211
11	Section 179 deduction	16 C*	Items affecting shareholder basis 56
12	Other deductions		
		17	Other information

* See attached statement for additional information.

For IRS Use Only

Form **4562**

Depreciation and Amortization
(Including Information on Listed Property)

OMB No. 1545-0172

2014

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.
▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Attachment Sequence No. **179**

Name(s) shown on return

SpectaculaRX, Inc.

Identifying number

Business or activity to which this form relates

Regular Depreciation

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	24,485
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	44,429
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		24,483	7.0	MQ	200DB	1,093
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

Section C—Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	70,007
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2014)

SpectaculaRX, Inc.

Form 4562 (2014)

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?				Yes	No	24b If "Yes," is the evidence written?				Yes	No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25				
26 Property used more than 50% in a qualified business use:											
		%									
		%									
27 Property used 50% or less in a qualified business use:											
		%				S/L-					
		%				S/L-					
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28				
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1										29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year (see instructions):					
43 Amortization of costs that began before your 2014 tax year				43	207
44 Total. Add amounts in column (f). See the instructions for where to report				44	207

7769 SpectaculaRX, Inc.

3/6/2015 3:39 PM

Federal Statements

FYE: 12/31/2014

Statement 1 - Form 1120S, Page 1, Line 19 - Other Deductions

<u>Description</u>	<u>Amount</u>
Bank Charges	\$ 64
Computer & Internet	8,271
Credit Card Fees	10,693
Office Expense	467
Operating Supplies	1,319
Payroll Preparation Fee	7,044
Postage & Delivery	95
Utilities	6,481
Royalties	49,135
Gifts	180
Insurance	2,442
Mileage Reimbursement	5,750
Professional Fees	6,329
Small Tools & Equipment	135
Telephone	7,922
Amortization	207
50% of Meals & Entertainment	112
Total	<u>\$ 106,646</u>

Statement 2 - Form 1120S, Page 4, Schedule L, Line 14 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Security Deposits	\$ 735	\$ 735
Total	<u>\$ 735</u>	<u>\$ 735</u>

Statement 3 - Form 1120S, Page 4, Schedule L, Line 18 - Other Current Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
State Tax Payable	\$ 155	\$ 336
Note Payable Luxottical	17,346	0
Total	<u>\$ 17,501</u>	<u>\$ 336</u>

Statement 4 - Form 1120S, Page 5, Schedule M-2, Line 5(a) - Other Reductions

<u>Description</u>	<u>Amount</u>
Meals & Entertainment	\$ 112
Total	<u>\$ 112</u>

7769 SpectaculaRX, Inc.

3/6/2015 3:39 PM

Federal Statements

FYE: 12/31/2014

Statement 5 - Form 1125-A, Line 5 - Other Costs

<u>Description</u>	<u>Amount</u>
Finance Charge	\$ 436
Freight Cost	830
Other Related Costs	<u>6,004</u>
Total	<u>\$ 7,270</u>

7769 SpectaculaRX, Inc.

3/6/2015 3:39 PM

Federal Statements

FYE: 12/31/2014

Virgen Santiago

Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
Page 1 Meals/Entertainment	\$ 56
Total	<u>\$ 56</u>

7769 SpectaculaRX, Inc.
[REDACTED]

3/6/2015 3:39 PM

Federal Statements

Thomas Goldstein
[REDACTED]

FYE: 12/31/2014

Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
Page 1 Meals/Entertainment	\$ 56
Total	<u>\$ 56</u>

Form **8879-S**

IRS e-file Signature Authorization for Form 1120S

OMB No. 1545-0123

▶ Do not send to the IRS. Keep for your records.

2015

Department of the Treasury
Internal Revenue Service

▶ Information about Form 8879-S and its instructions is at www.irs.gov/form8879s.
For calendar year 2015, or tax year beginning _____, and ending _____

Name of corporation

Employer identification number

SpectaculaRX, Inc.

Part I Tax Return Information (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1120S, line 1c)	1	684,594
2	Gross profit (Form 1120S, line 3)	2	481,496
3	Ordinary business income (loss) (Form 1120S, line 21)	3	-37,009
4	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2)	4	
5	Income (loss) reconciliation (Form 1120S, Schedule K, line 18)	5	-37,009

Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2015 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

- I authorize Darenda Dianne Klentzman to enter my PIN 78154 as my signature
ERO firm name do not enter all zeros
 on the corporation's 2015 electronically filed income tax return.
- As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2015 electronically filed income tax return.

Officer's signature ▶ _____ Date ▶ _____ Title ▶ Shareholder
Thomas J Goldstein

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2015 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ _____ Date ▶ _____

**ERO Must Retain This Form — See Instructions
 Do Not Submit This Form to the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see instructions.

Form **8879-S** (2015)

Form **1120S**

U.S. Income Tax Return for an S Corporation

2015

Department of the Treasury
Internal Revenue Service

▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
▶ Information about Form 1120S and its separate instructions is at www.irs.gov/form1120s.

For calendar year 2015 or tax year beginning _____, ending _____

A Selection effective date 05/01/13	TYPE OR PRINT	Name SpectaculaRX, Inc.	D Employer identification number [REDACTED]
B Business activity code number (see instructions) 446130		Number, street, and room or suite no. If a P.O. box, see instructions. 8235 Agora Parkway #123	E Date incorporated 05/01/2013
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code San Antonio TX 78154	F Total assets (see instructions) \$ 132,493

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If "Yes," attach Form 2553 if not already filed

H Check if: (1) Final return (2) Name change (3) Address change (4) Amended return (5) S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year **▶ 2**

Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales	1a	684,824	
	b Returns and allowances	1b	230	
	c Balance. Subtract line 1b from line 1a	1c		684,594
	2 Cost of goods sold (attach Form 1125-A)	2		203,098
	3 Gross profit. Subtract line 2 from line 1c	3		481,496
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)	4		
Deductions (see instructions for limitations)	5 Other income (loss) (see instructions—attach statement)	5		
	6 Total income (loss). Add lines 3 through 5	6		481,496
	7 Compensation of officers (see instructions—attach Form 1125-E)	7		88,200
	8 Salaries and wages (less employment credits)	8		79,688
	9 Repairs and maintenance	9		1,603
	10 Bad debts	10		
	11 Rents	11		100,137
	12 Taxes and licenses	12		27,857
	13 Interest	13		14,041
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14		34,166
	15 Depletion (Do not deduct oil and gas depletion.)	15		
	16 Advertising	16		55,260
	17 Pension, profit-sharing, etc., plans	17		463
	18 Employee benefit programs	18		12,839
	19 Other deductions (attach statement) See Stmt 1	19		104,251
20 Total deductions. Add lines 7 through 19	20		518,505	
21 Ordinary business income (loss). Subtract line 20 from line 6	21		-37,009	
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions)	22a		
	b Tax from Schedule D (Form 1120S)	22b		
	c Add lines 22a and 22b (see instructions for additional taxes)	22c		
	23a 2015 estimated tax payments and 2014 overpayment credited to 2015	23a		
	b Tax deposited with Form 7004	23b		
	c Credit for federal tax paid on fuels (attach Form 4136)	23c		
	d Add lines 23a through 23c	23d		
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	24		
25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed	25			
26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid	26			
27 Enter amount from line 26 Credited to 2016 estimated tax Refunded ▶	27			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Sign Here ▶

Signature of officer **Thomas J Goldstein** Date _____ Title **Shareholder**

Paid Preparer Use Only

Print/Type preparer's name Steven H Butler	Preparer's signature Steven H Butler	Date 3/15/14	Check <input type="checkbox"/> if self-employed	PTIN P01076218
Firm's name Darilek, Butler & Associates, PLLC	Firm's EIN [REDACTED]			
Firm's address 2702 N Loop 1604 East Ste 202 San Antonio, TX 78232	Phone no. 210-979-0055			

For Paperwork Reduction Act Notice, see separate instructions.

Form 1120S (2015) **SpectaculaRX, Inc.**

Schedule B Other Information (see instructions)

		Yes	No
1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶		
2	See the instructions and enter the: a Business activity ▶ Retail Sales b Product or service ▶ Eyeware		
3	At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation		X
4	At the end of the tax year, did the corporation: a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X
---	--	---

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below. (i) Total shares of restricted stock (ii) Total shares of non-restricted stock		X
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below. (i) Total shares of stock outstanding at the end of the tax year (ii) Total shares of stock outstanding if all instruments were executed		X
6 Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.	<input type="checkbox"/>	
8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions)	\$	
9 Enter the accumulated earnings and profits of the corporation at the end of the tax year.	\$	
10 Does the corporation satisfy both of the following conditions? a The corporation's total receipts (see instructions) for the tax year were less than \$250,000 b The corporation's total assets at the end of the tax year were less than \$250,000 If "Yes," the corporation is not required to complete Schedules L and M-1.		X
11 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction	\$	X
12 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
13a Did the corporation make any payments in 2015 that would require it to file Form(s) 1099?		X
b If "Yes," did the corporation file or will it file required Forms 1099?		

Form 1120S (2015) **SpectaculaRX, Inc.**

Schedule K Shareholders' Pro Rata Share Items		Total amount	
		1	-37,009
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	2	
	2 Net rental real estate income (loss) (attach Form 8825)		
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))		8a	
	b Collectibles (28%) gain (loss)	8b	
	c Unrecaptured section 1250 gain (attach statement)	8c	
9 Net section 1231 gain (loss) (attach Form 4797)	9		
10 Other income (loss) (see instructions) Type ▶	10		
Deductions	11 Section 179 deduction (attach Form 4562)	11	
	12a Charitable contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)	
d Other deductions (see instructions) Type ▶	12d		
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c	
	d Other rental real estate credits (see instructions) Type ▶	13d	
	e Other rental credits (see instructions) Type ▶	13e	
	f Biofuel producer credit (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession ▶	14b	
	b Gross income from all sources	14c	
	c Gross income sourced at shareholder level		
	Foreign gross income sourced at corporate level	14d	
	d Passive category	14e	
	e General category	14f	
	f Other (attach statement)		
	Deductions allocated and apportioned at shareholder level	14g	
	g Interest expense	14h	
	h Other		
	Deductions allocated and apportioned at corporate level to foreign source income	14i	
	i Passive category	14j	
	j General category	14k	
k Other (attach statement)			
Other information			
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	1,692
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	339
	d Distributions (attach statement if required) (see instructions)	16d	
	e Repayment of loans from shareholders	16e	

Form 1120S (2015) **SpectaculaRX, Inc.**

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount
Other Information	17a Investment income	17a
	b Investment expenses	17b
	c Dividend distributions paid from accumulated earnings and profits	17c
	d Other items and amounts (attach statement)	
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18 -37,009

	Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
			(a)	(b)	(c)	(d)
Assets						
1 Cash				34,469		22,465
2a Trade notes and accounts receivable						
b Less allowance for bad debts	(
3 Inventories				65,945		43,560
4 U.S. government obligations						
5 Tax-exempt securities (see instructions)						
6 Other current assets (attach statement)						
7 Loans to shareholders						
8 Mortgage and real estate loans						
9 Other investments (attach statement)						
10a Buildings and other depreciable assets		209,417			209,417	
b Less accumulated depreciation	(112,142		97,275	(146,308)	63,109
11a Depletable assets						
b Less accumulated depletion	(
12 Land (net of any amortization)						
13a Intangible assets (amortizable only)		3,107			3,107	
b Less accumulated amortization	(276		2,831	(483)	2,624
14 Other assets (attach statement) Stmt 2				735		735
15 Total assets				201,255		132,493
Liabilities and Shareholders' Equity						
16 Accounts payable						
17 Mortgages, notes, bonds payable in less than 1 year						
18 Other current liabilities (attach statement) Stmt 3				336		153
19 Loans from shareholders				0		10,790
20 Mortgages, notes, bonds payable in 1 year or more				286,452		244,447
21 Other liabilities (attach statement)						
22 Capital stock						
23 Additional paid-in capital						
24 Retained earnings				-85,533		-122,897
25 Adjustments to shareholders' equity (attach statement)						
26 Less cost of treasury stock	(
27 Total liabilities and shareholders' equity				201,255		132,493

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: The corporation may be required to file Schedule M-3 (see instructions)

<p>1 Net income (loss) per books -37,364</p> <p>2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)</p> <p>3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14I (itemize):</p> <p style="padding-left: 20px;">a Depreciation \$</p> <p style="padding-left: 20px;">b Travel and entertainment \$</p> <p style="padding-left: 20px;">Stmt 4 355</p> <p>4 Add lines 1 through 3 -37,009</p>	<p>5</p> <p>6</p> <p>7</p> <p>8</p>	<p>Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):</p> <p style="padding-left: 20px;">a Tax-exempt interest \$</p> <p>6 Deductions included on Schedule K, lines 1 through 12 and 14I, not charged against book income this year (itemize):</p> <p style="padding-left: 20px;">a Depreciation \$</p> <p>7 Add lines 5 and 6</p> <p>8 Income (loss) (Schedule K, line 18). Line 4 less line 7 -37,009</p>
--	-------------------------------------	--

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-85,533		
2 Ordinary income from page 1, line 21			
3 Other additions			
4 Loss from page 1, line 21	37,009		
5 Other reductions		339	
6 Combine lines 1 through 5	-122,542	-339	
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-122,542	-339	

Form **1125-A**
 (Rev. December 2012)
 Department of the Treasury
 Internal Revenue Service

Cost of Goods Sold

OMB No. 1545-2225

▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.
 ▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

Name **SpectaculaRX, Inc.** Employer identification number [REDACTED]

1	Inventory at beginning of year	65,945
2	Purchases	180,275
3	Cost of labor	
4	Additional section 263A costs (attach schedule)	
5	Other costs (attach schedule) Stmt 5	438
6	Total. Add lines 1 through 5	246,658
7	Inventory at end of year	43,560
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	203,098

9a Check all methods used for valuing closing inventory:

- (i) Cost
- (ii) Lower of cost or market
- (iii) Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ▶

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶

d If the LIFO inventory method was used for this tax year, enter the amount of closing inventory computed under LIFO 9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation Yes No

671113

OMB No. 1545-0123

Final K-1 Amended K-1

**Schedule K-1
(Form 1120S)**
Department of the Treasury
Internal Revenue Service

2015

For calendar year 2015, or tax
year beginning _____
ending _____

Shareholder's Share of Income, Deductions, Credits, etc.
▶ See back of form and separate instructions.

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss)	13	Credits
	-18,505		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15 A	Alternative minimum tax (AMT) items 846
11	Section 179 deduction	16 C*	Items affecting shareholder basis 170
12	Other deductions		
		17	Other information

Part I Information About the Corporation

A Corporation's employer identification number
[REDACTED]

B Corporation's name, address, city, state, and ZIP code
SpectaculaRX, Inc.
8235 Agora Parkway #123
San Antonio TX 78154

C IRS Center where corporation filed return
e-file

Part II Information About the Shareholder

D Shareholder's identifying number
[REDACTED]

E Shareholder's name, address, city, state, and ZIP code
Virgen Santiago
6036 Fred Couples
Schertz TX 78108

F Shareholder's percentage of stock ownership for tax year **50.000000 %**



For IRS Use Only

* See attached statement for additional information.

671113

OMB No. 1545-0123

Final K-1 Amended K-1

**Schedule K-1
(Form 1120S)**


Department of the Treasury
Internal Revenue Service

2015

For calendar year 2015, or tax
year beginning _____
ending _____

**Shareholder's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

Part I Information About the Corporation	
A Corporation's employer identification number ██████████	
B Corporation's name, address, city, state, and ZIP code SpectaculaRX, Inc. 8235 Agora Parkway #123 San Antonio TX 78154	
C IRS Center where corporation filed return e-file	
Part II Information About the Shareholder	
D Shareholder's identifying number ██████████	
E Shareholder's name, address, city, state, and ZIP code Thomas Goldstein 6301 NW Loop 410 #N401B San Antonio TX 78238	
F Shareholder's percentage of stock ownership for tax year _____ 50.000000 %	
	
For IRS Use Only	

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss)	13	Credits
	-18,504		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	846
11	Section 179 deduction	16	Items affecting shareholder basis
		C*	169
12	Other deductions		
		17	Other information

* See attached statement for additional information.

7769 SpectaculaRX, Inc.

48

3/14/2016 3:26 PM

Federal Statements

FYE: 12/31/2015

Statement 1 - Form 1120S, Page 1, Line 19 - Other Deductions

<u>Description</u>	<u>Amount</u>
Bank Charges	\$ 115
Computer & Internet	10,876
Credit Card Fees	10,091
Office Expense	257
Operating Supplies	1,671
Payroll Preparation Fee	7,745
Postage & Delivery	
Utilities	6,226
Royalties	48,272
Gifts	145
Insurance	1,965
Mileage Reimbursement	1,129
Professional Fees	
Small Tools & Equipment	349
Telephone	2,496
Accounting Services	2,842
Legal & Professional Fees	7,250
Dues and Subscriptions	110
Equipment Rental	2,505
Amortization	207
Total	\$ <u>104,251</u>

Statement 2 - Form 1120S, Page 4, Schedule L, Line 14 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Security Deposits	\$ 735	\$ 735
Total	\$ <u>735</u>	\$ <u>735</u>

Statement 3 - Form 1120S, Page 4, Schedule L, Line 18 - Other Current Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
State Tax Payable	\$ 336	\$ 0
Sales Tax Payable	0	153
Total	\$ <u>336</u>	\$ <u>153</u>

Statement 4 - Form 1120S, Page 5, Schedule M-1, Line 3 - Expenses on Books Not on Return

<u>Description</u>	<u>Amount</u>
Penalties	\$ 16
Officer Life Ins Premiums	339
Total	\$ <u>355</u>

7769 SpectaculaRX, Inc.
[REDACTED]

Federal Statements

FYE: 12/31/2015

Statement 5 - Form 1125-A, Line 5 - Other Costs

<u>Description</u>	<u>Amount</u>
Finance Charge	\$ 438
Freight Cost	
Other Related Costs	
Total	<u>\$ 438</u>

7769 SpectaculaRX, Inc.
[REDACTED]

Federal Statements

FYE: 12/31/2015

Virgen Santiago
[REDACTED]

Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
Officer Life Premiums	\$ 170
Total	<u>\$ 170</u>

7769 SpectaculaRX, Inc.
[REDACTED]

Federal Statements

Thomas Goldstein
[REDACTED]

FYE: 12/31/2015

Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
Officer Life Premiums	\$ 169
Total	<u>\$ 169</u>

Year Ending: December 31, 2015



SpectaculaRX, Inc.
8235 Agora Parkway #123
San Antonio, TX 78154

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Under Regulation 1.263(a)-1(f), the taxpayer hereby elects to apply the de minimis safe harbor election to all qualifying property placed in service during the tax year.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **SpectaculaRX, Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/19/2016

Signature */s/ Virge Santiago*
Virge Santiago
President

Date _____

Signature _____

ABB Optical
12301 NW 39th Street
Coral Springs, FL 33065

ADP
1 ADP Boulevard
Rosalind, NJ 07068

Aspex
2755 SW 32nd Avenue
Pembroke Park, FL 33023

AT&T
PO Box 5014
Carol Stream, IL 60197-5014

B&B Protector
PO Box 4665
Carol Stream, IL 60197-4665

BBVA Compass Bank
PO Box 797808
Dallas, TX 75379

Bushnell Holdings, Inc.
9200 Cody
Overland Park, KS 66214

Citibank Customer Service
P.O. Box 6500
Sioux Falls, SD 57117

CPS Energy - Bankruptcy Section
145 Navarro, Mail Drop 110910
San Antonio, Texas 78205

Darilek, Butler & Associates, PLLC
2702 N Loop 1604 East, Ste 202
San Antonio, TX 78232

Forum Lone Star
c/o AVR Realty Company
One Executive Blvd.
Yonkers, NY 10701

Humana, Inc.
500 W. Main Street
Louisville, KY 40202

Ideal Optics
1290 Maplelawn Drive
Troy, MI 48084

Internal Revenue Service
Centralized Insolvency Office
P.O. Box 7346
Philadelphia, PA 19101-7346

Jennifer Goldstein
6301 NW Loop 410, N-1
San Antonio, TX 78238

Luxottica USA
12 Harbor Park Dr.
Port Washington, NY 11050

Marcolin
3140 Route 22 West
Somerville, NJ 08876

Maverick Optical
1706 Brush Creek Dr.
San Antonio, TX 78248

Pearle Vision
4000 Luxottica Place
Mason, OH 45040

RGV
519 Nolana Ave
McAllen, TX 78504

Silhouette
260 Cannon Street
Green Island, NY 12183

SOMO
12135 E. Slauson Ave.
Santa Fe Springs, CA 90670

TCF Equipment Finance
11100 Wayzata Blvd., Ste. 801
Minneapolis, MN 55480

Thomas J. Goldstein
6301 NW Loop 410, Suite N-1
San Antonio, TX 78238

Time Warner Cable
PO Box 60074
City of Industry, CA 91716-0074

United States Trustee
615 E. Houston, Suite 533
San Antonio, TX 78205

Virge Santiago
8235 Agora Pkwy
Suite 123
Selma, TX 78154