

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE: § BANKRUPTCY NO. 16-52753 -rbk
MAGNUM MOVERS, LLC §
DEBTOR § CHAPTER 11 PROCEEDING

MAGNUM MOVERS, LLC'S DISCLOSURE STATEMENT

This Disclosure Statement Is Submitted to All Creditors of the Debtor Entitled to Vote on the Plan of Reorganization Herein Described and Contains Information That May Affect Your Decision to Accept or Reject the Debtors Plan of Reorganization under Chapter 11 of the United States Bankruptcy Code. This Disclosure Statement Is Intended to Provide Adequate Information as Required by the Bankruptcy Code as to the Debtor's Plan of Reorganization. All Creditors Are Urged to Read the Disclosure Statement and Attachments with Care and in Their Entirety.

The Proposed Disclosure Statement Has Not Been Approved under Section 1125(b) of the Bankruptcy Code by the Bankruptcy Court as Containing Adequate Information for the Use in Connection with the Solicitation of Acceptances or Rejections of the Plan of Reorganization Described Herein. Accordingly, the Filing and Dissemination of this Proposed Disclosure Statement Are Not Intended and Should Not in Any Way Be Construed as a Solicitation of Votes on the Plan, Nor Should the Information Contained Herein Be Relied upon for Any Purpose Before a Determination by the Bankruptcy Court That the Proposed Disclosure Statement Contains Adequate Information.

I. INTRODUCTION

This is the disclosure statement (the "Disclosure Statement") in the chapter 11 case of Magnum Movers, LLC (Hereafter, the "Debtor"). This Disclosure Statement contains information about the Debtor and describes the Plan of Reorganization (the "Plan") filed by the Debtor. A full copy of the Plan accompanies this Disclosure Statement. *(Exhibit 1). Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

The proposed distributions under the Plan are discussed at pages 4–11 of this Disclosure Statement. General unsecured creditors are classified in Class 12, and will receive a 25% percent distribution of their allowed claims, to be distributed in quarterly payments out of future business operations.

A. Purpose of This Document.

This Disclosure Statement describes:

- The Debtor and significant events during the bankruptcy case
- How the Plan proposes to treat claims or equity interests of the type you hold (i.e., what you will receive on your claim or equity interest if the plan is confirmed).
- Who can vote on or object to the Plan
- What factors the Bankruptcy Court (the “Court”) will consider when deciding whether to confirm the Plan.
- Why the Debtor believes the Plan is feasible, and how the treatment of your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation; and
- The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights. If you want additional information about the Plan, you should contact **Dean W. Greer ,Law Offices of Dean W. Greer, 2929 Mossrock, Suite 117, San Antonio, Texas 78230** or Email: dwgreer@sbcglobal.net , counsel for the Debtor.

II.

BACKGROUND

A. Description and History of the Debtor’s Business

Debtor operates a furniture moving business in Bexar County. Debtor purchased certain property at 1604 Military Hwy in San Antonio, Texas from Select First Homes, LLC in 2015. Debtor was advised that the property was platted and zoned for commercial use

which was incorrect. Debtor would have to spend several thousands of dollars so the Debtor could operate its moving business on the property.

B. Events leading to Chapter 11 filing

Given the extraordinary amount of time and effort and expense to get the property properly zoned, Debtor became delinquent on the debt to Select First Homes, LLC. Faced with a pending foreclosure and unable to reach an agreement to forestall the note, this bankruptcy was filed.

C. Significant Events During the Bankruptcy Case

During the bankruptcy, the Debtor has stabilized its business even though these were the worst months for moving business (i.e. January through April). Debtor has sporadically paid the monthly payment to Select First Homes, LLC.

D. Projected Recovery of Avoidable Transfers

The Debtor has not yet completed its investigation with regard to prepetition transactions. If you received a payment or other transfer within 90 days of the bankruptcy, or other transfer avoidable under the Code, the Debtor may seek to avoid such transfer.

E. Claims Objections

Except to the extent that a claim is already allowed pursuant to a final non-appealable order, the Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in Article V of the Plan.

III.

SUMMARY OF THE PLAN OF REORGANIZATION AND TREATMENT OF CLAIMS AND EQUITY INTEREST

A. What is the Purpose of the Plan of Reorganization?

As required by the Code, the Plan places claims and equity interests in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interests is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

B. Classes of Creditors and Proposed Treatment

1 Administrative Expenses.

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

Type	Estimated Amount Owed	Proposed Treatment
Expenses Arising in the Ordinary Course of Business After the Petition Date	0.00	Paid in full on the effective date of the Plan, or according to terms of obligation if later
The Value of Goods Received in the Ordinary Course of Business Within 20 Days Before the Petition Date	0.00	Paid in full on the effective date of the Plan, or according to terms of obligation if later

Professional Fees, as approved by the Court.	\$3,000.00 (Est) net of Retainer and any post petition payments	Paid in full on the effective date of the Plan, or according to separate written agreement, or according to court order if such fees have not been approved by the Court on the effective date of the Plan
Clerk's Office Fees	\$0.00	Paid in full on the effective date of the Plan
Other administrative expenses	\$0.00	Paid in full on the effective date of the Plan or according to separate written agreement
Office of the U.S. Trustee Fees	Current	Paid in full on the effective date of the Plan
TOTAL	\$3,000.00	

2 *Priority Taxes*

Priority tax claims are unsecured income, employment, and other taxes described by § 507(a)(8) of the Code. Unless the holder of such a § 507(a)(8) priority tax claim agrees otherwise, it must receive the present value of such claim, in regular installments paid over a period not exceeding 5 years from the order of relief.

Name of Creditor	Estimated Amount of Claim	Statutory Interest Rate	Payment Amount	Number of Payments
Texas Workforce	\$2,823.12	4%	\$60	54
Bexar County	\$2003.85	12%	\$60	54

United States Trustee Fees

All fees required to be paid by 28 U.S.C. § 1930(a)(6) (U.S. Trustee Fees) will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter of the Code. Any U.S. Trustee Fees owed on or before the effective date of this Plan will be paid on the effective date.

4. *Plan Treatment for Secured Creditors, Unsecured Creditors and Equity Holders*

<p>Class 1: Select First Homes, LLC</p>	<p>Impaired and Entitled to Vote</p>	<p>Claimant has filed a secured claim in the amount of \$109,013.39(Claim No.2) against certain real property located in Bexar County, Texas. Debtor disputes the amount owed and has causes of action against Claimant concerning the acquisition of the property. Debtor valued the property on its schedules at \$350,000.00 To the extent the claim is allowed, it will be amortized over twenty (20) years at 6.5% fixed interest. The monthly payments in the approximate amount of \$800.00 will be paid on the 15th day of the month and on the 15th day of each month thereafter until paid. This claim is impaired and entitled to vote on confirmation of the Plan.</p>
<p>Class Two - General Unsecured Claims</p>	<p>Impaired and Entitled to Vote</p>	<p>Creditors will receive 100% percent of their allowed claim in 48 equal monthly installments, due on the 25th day of the quarter, starting on the 25th of the month following the Effective Date and on the 25th of each quarter thereafter. There are only two claims in this Class: James McKnight, Brown & Ortiz, PC for legal services in the amount of \$14,000 and Ray Arriola for mechanic services in the amount of \$500.00. The total amount of \$14,500 will be paid in monthly payments of \$400.00 per month. This class is impaired and is entitled to vote on confirmation of the Plan.</p>
<p>Class Three: Equity interest of the Debtor</p>	<p>Not impaired or entitled to vote</p>	<p>DeAnn Lopez will retain her interest subject to re-vesting</p>

C. Date of Payments

The Effective Date (a defined term) of the Plan shall after be the 30th day following the entry of a final non-appealable order confirming this Plan of Reorganization. The dates of the payments to each class of creditors is set forth above.

D. Means of Implementing the Plan

1. *Source of Payments*

Payments and distributions under the Plan will be funded from operations.

2. *Post Confirmation Management*

DeAnn Lopez will continue to operate the Debtor's business.

E. Risk Factors

There are risks. Debtor is engaged in the furniture moving business which is very cyclical. Currently, the housing market is good and people are moving to and from San Antonio, Texas. Attached as Exhibit 5 is the most current Monthly Operating Report and the Monthly Financial Report.

F. Executory Contracts and Unexpired Leases

The Debtor will retain all leases; however, Debtor is not aware of any leases except the lease of certain real property of which the Debtor is the lessor. Any rejection claims must be filed with the United States Bankruptcy Clerk in San Antonio, Texas within sixty (60) days after Confirmation. The Debtor will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed under section 6.01(a) above, or before the date of the order confirming this Plan.

G. Tax Consequences of Plan

Creditors and Equity Interest Holders Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, And/Or Advisors.

Debtor does not believe it will suffer any tax consequences in confirming the Plan. As to any tax effects to you, you should consult with your own tax adviser.

IV.

CONFIRMATION REQUIREMENTS AND PROCEDURES

To be confirmable, the Plan must meet the requirements listed in § 1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are not the only requirements listed in § 1129, and they are not the only requirements for confirmation.

A. Who May Vote or Object.

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Plan Proponent believes that classes 1 -12, except for Class 9 are impaired and that holders of claims in each of these classes are therefore entitled to vote to accept or reject the Plan. The Plan Proponent believes that unclassified classes are unimpaired and that holders of claims in each of these classes, therefore, do not have the right to vote to accept or reject the Plan.

1. *What Is an Allowed Claim or an Allowed Equity Interest?*

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity

interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

The deadline for filing a proof of claim in this case was September 19, 2016.

2. ***What Is an Impaired Claim or Impaired Equity Interest?***

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

3. ***Who is Not Entitled to Vote.***

- The holders of the following five types of claims and equity interests are *not* entitled to vote:
- holders of claims and equity interests that have been disallowed by an order of the Court;
- holders of other claims or equity interests that are not “allowed claims” or “allowed equity interests” (as discussed above), unless they have been “allowed” for voting purposes.
- holders of claims or equity interests in unimpaired classes;
- holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code; and
- holders of claims or equity interests in classes that do not receive or retain any value under the Plan;
- administrative expenses.

Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan [and to the Adequacy of the Disclosure Statement].

4. ***Who Can Vote in More Than One Class.***

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise hold claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

B. Votes Necessary to Confirm the Plan.

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by “cram down” on non-accepting classes, as discussed later in Section [B.2.].

1. *Votes Necessary for a Class to Accept the Plan.*

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half ($\frac{1}{2}$) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds ($\frac{2}{3}$) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds ($\frac{2}{3}$) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

2. *Treatment of Non-accepting Classes.*

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the non-accepting classes are treated in the manner prescribed by § 1129(b) of the Code. A plan that binds non-accepting classes is commonly referred to as a “cram down” plan. The Code allows the Plan to bind non-accepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of § 1129(a)(8) of the Code, does not “discriminate unfairly,” and is “fair” and “equitable” toward each impaired class that has not voted to accept the Plan.

You should consult your own attorney if a “cramdown” confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.

C. Liquidation Analysis.

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. Stated another way, what monies could the creditors, primarily the unsecured creditors receive within a short period of time of the Debtor ceased operations and a trustee liquidated the assets.

Liquidation under chapter 7 of the Code entails the appointment of a Trustee in the Case, having no experience or knowledge of Debtor's business, its records, or assets. A substantial waiting period would be required in order for any chapter 7 Trustee to effectively wind up the case. More importantly, given the Court's prior orders and the deadlines regarding the lifting of the automatic stay if the Debtor does not confirm a plan, in all likelihood, a chapter 7 trustee would have no assets to administer.

Debtor is paying all debts in full. Debtor asserts it is paying at least as much as a creditor would receive in a chapter 7.

D. Feasibility.

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan. The Debtor believes the Plan is feasible.

Attached as Exhibit "4" is Debtor's Monthly Operating Report for November 2016 which is the latest operating report filed to date. Attached as Exhibit "2" shows the Debtor's monthly income and expenses. Exhibit "3" describes the source of income for the payments required under the Plan.

You Should Consult with Your Accountant or other Financial Advisor If You Have Any Questions Pertaining to These Projections.

V.

EFFECT OF CONFIRMATION OF PLAN

A. Discharge

Confirmation of the Plan does not discharge any debt provided for in the plan until the Court grants a discharge on completion of all payments under the Plan, or as otherwise provided in §1141(d)(5) of the Code. Debtor will not be discharged from any debt excepted from discharge under Section 523 of the Code, except as provided in Rule 4007(c) of the Federal Rules of Bankruptcy Procedure. Debtor may apply to close the case and reopen it to obtain a discharge.

B. Modification of Plan

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or re-voting on the Plan.

C. Final Decree

Once the estate has been fully administered as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order , shall file a motion with the Court to obtain a final decree to close the case. The Debtor may seek to close the case subject to reopening the case to obtain a Final Decree. Alternatively, the Court may enter such a final order on its own motion.

VI.

GENERAL PROVISIONS

A. Minor Modifications: After Confirmation, the Debtor may, with the approval of the Court, and pursuant to 11 U.S.C. §1101(a) and 1127(b), and so long as it does not materially or adversely affect the interest of creditors, remedy any defect or omission, or reconcile any inconsistencies in the Plan or in the Order of Confirmation in such manner as may be necessary to carry out the purposes and the effect of the Plan.

B. Exemption: Any satisfaction provided to any creditor pursuant to the Plan which may be deemed to be a security is exempt from registration under certain state and

federal securities laws. Absent registration or another exemption, subsequent transfer of any such security is not so exempt.

C. Non-Waiver: Nothing in the Plan shall be deemed to waive, limit, or restrict in any way the discharge granted upon confirmation of the Plan in Section 1141 of the Code.

D. Re-vestment of Assets: On the Effective Date, all property of the estate and interests of the Debtor will vest in the reorganized Debtor free and clear of all claims and interests except as provided in this Plan. Subject to such limitation, this Court retains jurisdiction until all Plan payments have been made.

E. Payment of U.S. Trustee Quarterly Fees: The [Reorganized Debtor] shall be responsible for timely payment of fees incurred pursuant to 28 U.S.C. §1930(a)(6), until the case is closed by the Bankruptcy Court. After confirmation, the [Reorganized Debtor] shall file with the court and shall serve on the U.S. Trustee a quarterly financial report for each quarter, or portion of a quarter, that the case remains open, in a format prescribed by the U.S. Trustee.

F. Retention of Claims: Upon the Effective Date, Debtor shall retain the Retained Actions, and may, in its sole discretion, determine to prosecute or release any such Retained Actions and if prosecuted, compromise and settle such Actions on such terms as it deems reasonable with no further notice to holders of Allowed Claims or of Allowed Interest being necessary. In its sole discretion, and in such amounts as it may sole determine, Debtor may apply the Retained Actions Net Proceeds to satisfy the obligations owing under this Plan or retain any and all of the proceeds in satisfaction of its working capital needs or for any other permissible manner. Specifically, Debtor asserts it will retain all claims against Select First Homes, LLC.

Dated this the 9th day of June, 2017.

Magnum Movers, LLC

By: 

DeAnn Lopez, Manager

/s/Dean W. Greer

DEAN W. GREER

2929 Mossrock, Suite 117

San Antonio, Texas 78230

Telephone No. (210) 342.7100

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State Bar No. 18414100

Attorney for the Debtor

Exhibit 2 - Income and Expenses

Income:

	Operating business
Gross Income Per month	\$6,000.00
Payroll and Payroll Taxes [SUBTRACT]	\$2000.00
Insurance	\$1040.00
Maintenance on trucks, supplies and operating cost	\$1000.00
Net Income	\$1,960.00
TOTAL NET INCOME FROM OPERATIONS OF BUSINESS	\$1,960.00

Exhibit 3- Feasibility Analysis

Can the Debtor Make the Effective Day Payments?

	Amount
Total Cash on Hand	\$1,000.00
Effective Day Payments [SUBTRACT]	\$0.00
Unclassified Claims	\$0.00
Administrative Expense Claims - Only claims are attorney fees	\$0.00
Priority Claims	\$0.00
U.S. Trustee Fees	\$0.00
NET CASH AFTER EFFECTIVE DAY PAYMENTS	\$1,000.00

Can the Debtor Make the Plan Payments?

	Year 1	Year 2	Year 3	Year 4	Year 5
Beginning Cash	\$1000.00	\$5,960.00	\$13,640.00	\$21,320.00	\$29,000.00
Net Income From All Sources (Exhibit 3)	\$23,520.00	\$23,520.00	\$23,520.00	\$23,520.00	\$23,520.00
NET CASH					
Administrative Attorney fees	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Texas Workforce	\$720.00	\$720.00	\$720.00	\$720.00	0.00
Bexar County	\$720.00	\$720.00	\$720.00	\$720.00	\$0.00
Class 1 Payments	\$9,600.00	\$9,600.00	\$9,600.00	\$9,600.00	\$9,600.00

Class 2 Payments	\$4800.00	\$4800	\$4800.	\$4800.	\$4800.
U.S. Trustee Fees	\$720.00				
TOTAL PLAN PAYMENTS	\$18,560.00	\$15,840.00	\$15,840.00	\$15,840.00	\$14,400.00
NET CASH AFTER PLAN PAYMENTS	\$5,960.00	\$13,640.00	\$21,320.00	\$29,000.00	\$38,120.00

*This amount is estimated based on the total amount of allowed claims.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE: § BANKRUPTCY NO. 16-52753
MAGNUM MOVERS, LLC §
DEBTOR § CHAPTER 11 PROCEEDING

DEBTOR'S PLAN OF REORGANIZATION

Summary

This Plan of Reorganization (the "Plan") under chapter 11 of the Bankruptcy Code (the "Code") proposes to pay creditors of Magnum Movers, LLC (the "Debtor"). The Debtor has the right to modify the Plan before or after confirmation and before consummation of the Plan, but only in accordance with the Bankruptcy Code. All claims and interest against the Debtor, absolute or contingent, including all claims arising from the rejection of executory contracts and/or unexpired leases, whether resulting in an allowed claim or note, and all holders of all claims and Equity Interests shall be bound by the provisions of the Plan.

This Plan is structured to ensure the maximum possible return to creditors while also ensuring the continuation of the Debtor and the strengthening of its finances, which will serve, in part, as the source of payments to creditors on their claims. The Plan provides for thirteen classes of secured claims; priority creditors; a general unsecured creditor class; and one class of equity security holders. The Plan will be funded from operations of the business.

All creditors and equity security holders should refer to Articles 3 through 6 of this Plan for information regarding the precise treatment of their claim. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. (If you do not have an attorney, you may wish to consult one.)**

EXHIBIT 1

Article 1: Classification of Claims and Interests

Class 1: The claim of Select First Homes, LLC, to the extent allowed as a secured claim under § 506 of the Code.

Class 2: General Unsecured Claims.

Class 3: The equity claimants: DeAnn Lopez.

Article 2: Treatment of Administrative Claims; U.S. Trustee Fees and Priority Tax Claims

Unclassified Claims. Under section § 1123(a)(1), administrative expense claims, [“gap” period claims in an involuntary case allowed under § 502(f) of the Code,] and priority tax claims are not in classes.

Administrative Expense Claims. Each holder of an administrative expense claim allowed under § 503 of the Code [, and a “gap” claim in an involuntary case allowed under § 502(f) of the Code,] will be paid in full on the effective date of this Plan (as defined in Article VII), in cash, or upon such other terms as may be agreed upon by the holder of the claim and the Debtor.

Type	Estimated Amount Owed	Proposed Treatment
Expenses Arising in the Ordinary Course of Business After the Petition Date	0.00	Paid in full on the effective date of the Plan, or according to terms of obligation if later
The Value of Goods Received in the Ordinary Course of Business Within 20 Days Before the Petition Date	0.00	Paid in full on the effective date of the Plan, or according to terms of obligation if later

Professional Fees, as approved by the Court.	\$3000 (Est) net of Retainer and any post petition payments	Paid in full on the effective date of the Plan, or according to separate written agreement, or according to court order if such fees have not been approved by the Court on the effective date of the Plan
Clerk's Office Fees	\$0.00	Paid in full on the effective date of the Plan
Office of the U.S. Trustee Fees	Current	Paid in full on the effective date of the Plan
TOTAL	\$3,000.00	

Priority Tax Claims. Each holder of a priority tax claim will be paid consistent with § 1129(a)(9)(c) of the Code as follows:

Name of Creditor	Estimated Amount of Claim	Statutory Interest Rate	Payment Amount	Number of Payments
Texas Workforce	\$2,823.12	4%	\$60	54
Bexar County	\$2003.85	12%	\$60	54

United States Trustee Fees. All fees required to be paid by 28 U.S.C. § 1930(a)(6) (U.S. Trustee Fees) will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter of the Code. Any U.S. Trustee Fees owed on or before the effective date of this Plan will be paid on the effective date.

Article 3: Treatment of Claims and Interests Under the Plan

Claims and interests shall be treated as follows under this Plan:

<p>Class 1: Select First Homes, LLC</p>	<p>Impaired and Entitled to Vote</p>	<p>Claimant has filed a secured claim in the amount of \$109,013.39(Claim No.2) against certain real property located in Bexar County, Texas. Debtor disputes the amount owed and has causes of action against Claimant concerning the acquisition of the property. Debtor valued the property on its schedules at \$350,000.00 To the extent the claim is allowed, it will be amortized over twenty (20) years at 6.5% fixed interest. The monthly payments in the approximate amount of \$800.00 will be paid on the 15th day of the month and on the 15th day of each month thereafter until paid. This claim is impaired and entitled to vote on confirmation of the Plan.</p>
<p>Class Two - General Unsecured Claims</p>	<p>Impaired and Entitled to Vote</p>	<p>Creditors will receive 100% percent of their allowed claim in 48 equal monthly installments, due on the 25th day of the quarter, starting on the 25th of the month following the Effective Date and on the 25th of each quarter thereafter. There are only two claims in this Class: James McKnight, Brown & Ortiz, PC for legal services in the amount of \$14,000 and Ray Arriola for mechanic services in the amount of \$500.00. The total amount of \$14,500 will be paid in monthly payments of \$400.00 per month. This class is impaired and is entitled to vote on confirmation of the Plan.</p>
<p>Class Three: Equity interest of the Debtor</p>	<p>Not impaired or entitled to vote</p>	<p>DeAnn Lopez will retain her interest subject to re-vesting</p>

ARTICLE 4: Allowance and Disallowance of Claims

A disputed claim is a claim that has not been allowed or disallowed [by a final non-appealable order], and as to which either: (i) a proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (ii) no proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

The Debtor will have Ninety days (90) days from the date the Debtor's Plan is confirmed to file an objection to a claim. This deadline may be extended by the Court on motion by a party in interest.

ARTICLE 5: Provisions for Executory Contracts and Unexpired Leases

Debtor does not have any executory contracts.

ARTICLE 6: Means for Implementation

The Plan will be funded through monies available on the date of the Plan confirmation hearing, the sale of assets, and continued operations of the Debtor business. Payments to be made by the Debtor pursuant to the Plan shall be made by check drawn on a domestic bank. The Debtor will act as disbursing agent under the Plan.

ARTICLE 7: MODIFICATION OF THE PLAN

This Plan may be modified or corrected upon motion of the Debtor pursuant to § 1127 and Bankruptcy Rule 3019 prior to Confirmation. Modifications or corrections may be made without additional disclosure pursuant to § 1125 provided that the Court finds that the modifications or corrections do not adversely affect any Claim or Interest or classes of Claims or Interests. After the Confirmation Date, the Debtor, upon order of the Court and in accordance with § 1127(b), may remedy any defect or omission or reconcile any inconsistencies in the Plan in such a manner as may be necessary to carry out the purposes and intent of the Plan.

ARTICLE 7: Discharge and Other Effects of Confirmation

Discharge: On the confirmation date of this Plan, the debtor will be discharged from any debt that arose before confirmation of this Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code, except that the Debtor will not be discharged of any debt: (i) imposed by this Plan; (ii) of a kind specified in § 1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007© of the Federal Rules of Bankruptcy Procedure; or (iii) of a kind specified in § 1141(d)(6)(B).

Vesting of Property. On the Effective Date, all property of the estate and interests of the Debtor will vest in the reorganized Debtor free and clear of all claims and interests except as provided in this Plan.

Plan Creates New Obligations. Except as otherwise stated in the Plan, the payments promised in the Plan constitute new contractual obligations that replace those obligations to creditors that existed prior to the Effective Date.

Creditor Action Restrained. Creditors may not take any action to enforce either pre-confirmation obligations or obligations due under the Plan, so long as the Debtor is not in material default under the Plan. If the Debtor is in material default under the Plan, affected creditors may: (1) take any action permitted under nonbankruptcy law to enforce the terms

of the Plan; or (2) move to dismiss this case or to convert this case to a chapter 7 bankruptcy case.

Final Decree: Once the estate has been fully administered as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. The Debtor may seek to close the case subject to reopening the case to obtain a Final Decree. Alternatively, the Court may enter such a final order on its own motion.

Jurisdiction: This Court retains jurisdiction until all Plan payments have been made.

ARTICLE 8: Prepayment

Any claim may be prepaid at any time, without penalty. Interest as provided in this plan must be paid through the date of prepayment.

ARTICLE 9: Default

If Debtor fails to make any payment required under the Plan, or to perform any other obligation under the Plan for more than 14 days after the time specified in the Plan, the affected creditor may serve upon Debtor and Debtor's attorney (if any) a written notice of default. The Debtor is in material default under the Plan if the Debtor fails within 21 days of the service of such notice of default, plus 3 additional days if served by mail either: (a) to cure the default or (b) to obtain from the court an extension of time to cure the default or a determination that no default occurred.

Article 10: General Provisions

Definitions and Rules of Construction. The definitions and rules of construction set forth in §§ 101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan.

Effective Date of Plan. The effective date of this Plan is the 30th day following the date of the entry of the order of confirmation. But if a stay of the confirmation order is in effect on that date, the effective date will be the first business day after that date on which no stay of the confirmation order is in effect, provided that the confirmation order has not been vacated.

Severability. If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

Cramdown. Debtor reserves the right to seek confirmation of the Plan notwithstanding the rejection of the Plan by one or more classes, pursuant to § 1129(b).

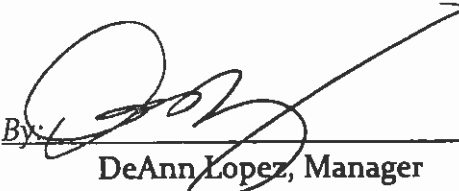
Binding Effect. The rights and obligations of any entity named or referred to in this Plan will be binding upon, and will inure to the benefit of the successors or assigns of such entity.

Captions. The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.

Controlling Effect. Unless a rule of law or procedure is supplied by federal law (including the Code or the Federal Rules of Bankruptcy Procedure), the laws of the State of Texas govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

Dated this the 9th day of June, 2017.

Magnum Movers, LLC

By: 
DeAnn Lopez, Manager

/s/Dean W. Greer

DEAN W. GREER
2929 Mossrock, Suite 117
San Antonio, Texas 78230
Telephone No. (210) 342.7100
Telecopier No. (210) 342.3633
State Bar No. 18414100
Attorney for the Debtor

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Magnum Movers, LLC.
Debtor

Case No. 16-52753

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: December 2016

Date filed: 12/02/16

Line of Business: furniture moving company

NAISC Code:

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

De Ann Lopez
Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

EXHIBIT 4

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 22,194.74

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 3,127.95

Cash on Hand at End of Month \$ 2,516.82

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ 2,516.8

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 22,805.87

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 22,194.74

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 22,805.87

(Subtract Line C from Line B) CASH PROFIT FOR THE MONTH \$ 2,516.82

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$

0

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$

0

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

2
4

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 6467.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: \$ _____

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: \$ _____

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: \$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: Magnum Movers LLC
 CASE NUMBER: 16-52753-rbk
 SMALL BUSINESS MONTHLY OPERATING REPORT - EXHIBIT B-2
CASH ACCOUNT RECONCILIATION
 MONTH OF Dec 2016

BANK NAME	19112016	210025	FCU		
ACCOUNT NUMBER	\$ 1424422A				
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BEGINNING BANK BALANCE	3127.95	2496.71			\$ 0.00
RECEIPTS	17046.30				0.00
TRANSFERS BETWEEN ACCOUNTS	146.50				0.00
CHECKS/OTHER DISBURSEMENTS	5163.04				0.00
ENDING BANK BALANCE	2514.82	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
DEPOSITS IN TRANSIT	0				0.00
OUTSTANDING CHECKS	0				0.00
ADJUSTED BANK BALANCE	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
BEGINNING CASH - PER BOOKS*	3127.95				0.00
RECEIPTS*	17046.30				0.00
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	146.50				0.00
CHECKS/OTHER DISBURSEMENTS*	0				0.00
ENDING CASH - PER BOOKS*	2514.82	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

SBMOR-Exhibit B-2

* Numbers should balance (match) BEGINNING CASH, TOTAL RECEIPTS, TOTAL DISBURSEMENTS and ENDING CASH lines on SBMOR-Exhibit B-1. Copies of all bank statements should be attached.

Revised 01/01/2014

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Magnum Movers, LLC.
Debtor

Case No. 16-52753

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: JANUARY 2017
~~December 2016~~

Date filed: 12/02/16

Line of Business: furniture moving company

NAISC Code:

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

De Ann Lopez

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/06)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ - 895.68
 4994.03
 (De) ~~2510.82~~
 \$ - 895.68
 TOTAL \$ - 895.68

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month
 Cash on Hand at End of Month

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ - 8406.53

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH

(De) 7510.85
~~4994.03~~
 \$ 8406.53
 \$ - 895.68

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$

0

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$

0

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

2
0 2

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 32400

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 32400

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: \$ _____

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: \$ _____

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: \$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: Mashum Movers LLC
 CASE NUMBER: 16-52753-rbk
 SMALL BUSINESS MONTHLY OPERATING REPORT - EXHIBIT B-2
CASH ACCOUNT RECONCILIATION
 MONTH OF JUN 2017

BANK NAME					
ACCOUNT NUMBER					
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BEGINNING BANK BALANCE	2516.82	420.17	1444.62		\$ 0.00
RECEIPTS	7510.83				0.00
TRANSFERS BETWEEN ACCOUNTS	20.00				0.00
CHECKS/OTHER DISBURSEMENTS	1420.17				0.00
ENDING BANK BALANCE	845.48	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
DEPOSITS IN TRANSIT	0				0.00
OUTSTANDING CHECKS	0				0.00
ADJUSTED BANK BALANCE	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
BEGINNING CASH - PER BOOKS*	7510.83				\$ 0.00
RECEIPTS*	7490.83				0.00
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	20.00				0.00
CHECKS/OTHER DISBURSEMENTS*	1420.17				0.00
ENDING CASH - PER BOOKS*	845.48	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

SBMOR-Exhibit B-2

* Numbers should balance (match) BEGINNING CASH, TOTAL RECEIPTS, TOTAL DISBURSEMENTS and ENDING CASH lines on SBMOR-Exhibit B-1. Copies of all bank statements should be attached.

Revised 11/12/14

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Magnum Movers, LLC
Debtor

Case No. 16-52753-rbk

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: February 2017

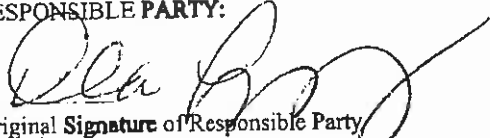
Date filed: 12/2/16

Line of Business: Furniture moving company

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:


Original Signature of Responsible Party

DeAnn Lopez
Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME : 1,226.90

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ -895.68

Cash on Hand at End of Month \$ 28.22

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ 28.22

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES : 1,581.54

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 1,226.90

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ ~~895.68~~ 1,581.54

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH \$ 28.22

B 25C (Official Form 25C) (12/06)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$

0

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$

0

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

✓

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

2

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

1

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$

0

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$

0

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$

0

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$

0

B 25C (Official Form 25C) (12/06)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: \$ _____

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: \$ _____

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: \$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: MAGNUM MOWERS LLC
 CASE NUMBER: 1652753-rbk
 SMALL BUSINESS MONTHLY OPERATING REPORT - EXHIBIT B-2
CASH ACCOUNT RECONCILIATION
 MONTH OF

BANK NAME	1652753	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
ACCOUNT NUMBER	# 195-9922508					
ACCOUNT TYPE	OPERATING					
BEGINNING BANK BALANCE	-895.68		24.22			\$ 0.00
RECEIPTS	1797.54					0.00
TRANSFERS BETWEEN ACCOUNTS	0					0.00
CHECKS/OTHER DISBURSEMENTS	24.22	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
ENDING BANK BALANCE						0.00
DEPOSITS IN TRANSIT	0					0.00
OUTSTANDING CHECKS	0					0.00
ADJUSTED BANK BALANCE		\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
BEGINNING CASH - PER BOOKS*	-895.68					0.00
RECEIPTS*	1797.54					0.00
TRANSFERS BETWEEN ACCOUNTS	0					0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0					0.00
CHECKS/OTHER DISBURSEMENTS*	0					0.00
ENDING CASH - PER BOOKS*		\$ 0.00	24.22	\$ 0.00	\$ 0.00	\$ 0.00

SBMOR-Exhibit B-2

* Numbers should balance (match) BEGINNING CASH, TOTAL RECEIPTS, TOTAL DISBURSEMENTS and ENDING CASH lines on SBMOR-Exhibit B-1. Copies of all bank statements should be attached.

Revised 01/21/2011

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Magnum Movers LLC Case No. 16-52753-rbk
Debtor

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: March 2017 Date filed: 1-2-2-16

Line of Business: furniture moving company NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

[Signature]
Original Signature of Responsible Party
DeAnn Lopez
Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME : 7,780.05

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month : 28.22

Cash on Hand at End of Month : 2,010.19

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL : 2,010.19

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES : 5798.08

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) : 7,780.05

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) : 5,798.08

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH : 2,010.19

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$

0

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$

0

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

✓

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

2
2

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$

0

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$

0

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$

0

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: \$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: \$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: \$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: Magnum Movers LLC
 CASE NUMBER: 16-52753-rbk
 SMALL BUSINESS MONTHLY OPERATING REPORT - EXHIBIT B-2

CASH ACCOUNT RECONCILIATION
 MONTH OF MARCH 2017

BANK NAME	CAPRI PTN BROS F.C.A.				
ACCOUNT NUMBER	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BEGINNING BANK BALANCE	28.22	377.91			\$ 0.00
RECEIPTS					0.00
TRANSFERS BETWEEN ACCOUNTS	+ 1000	- 3000			0.00
CHECKS/OTHER DISBURSEMENTS	1670.91				0.00
ENDING BANK BALANCE	2010.19	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
DEPOSITS IN TRANSIT					0.00
OUTSTANDING CHECKS					0.00
ADJUSTED BANK BALANCE	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
BEGINNING CASH - PER BOOKS*					\$ 0.00
RECEIPTS*	1988.21				0.00
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2					0.00
CHECKS/OTHER DISBURSEMENTS*	1670.91				0.00
ENDING CASH - PER BOOKS*	2010.19	\$ 0.00	377.91	\$ 0.00	\$ 0.00

SBMOR-Exhibit B-2

* Numbers should balance (match) BEGINNING CASH, TOTAL RECEIPTS, TOTAL DISBURSEMENTS and ENDING CASH lines on SBMOR-Exhibit B-1. Copies of all bank statements should be attached.

Revised 6/18/2014

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Magnum Movers, LLC
 Debtor

Case No. 16-52753

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: April 2017

Date filed: 12-02-16

Line of Business: furniture moving company

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

[Signature]
 Original Signature of Responsible Party

Rann Lopez
 Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 2590.09

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month

\$ 2010.19

Cash on Hand at End of Month

\$ 1025.66

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ 1025.66

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 2499.04

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

\$ 2590.09

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

\$ 2499.04

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH \$ 91.05

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 0

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 0

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.



(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

3

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: \$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: \$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: \$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: Magnum Motors LLC
 CASE NUMBER: 16-52753-rbk

CASH RECEIPTS AND DISBURSEMENTS	MONTH					YTD	Bk	No Months To Date
	1	2	3	4	5			
1. CASH BEGINNING OF MONTH								
RECEIPTS:								
2. CASH SALES								
3. COLLECTION OF ACCOUNTS RECEIVABLE								
4. LOANS & ADVANCES (cash fld)								
5. SALE OF ASSETS								
6. OTHER (cash fld)								
TOTAL RECEIPTS**								
DISBURSEMENTS:								
7. NET PAYROLL								
8. PAYROLL TAXES PAID								
9. SALES USE & OTHER TAXES PAID								
10. PRELIMINARY LEASES								
11. UTILITIES & TELEPHONE								
12. INSURANCE								
13. INVENTORY PURCHASES								
14. VEHICLE EXPENSES								
15. TRAVEL & ENTERTAINMENT								
16. REPAIRS, MAINTENANCE & SUPPLIES								
17. ADMINISTRATIVE & OFFICE								
18. OTHER (cash fld)								
TOTAL DISBURSEMENTS FROM OPERATIONS								
19. PROFESSIONAL FEES								
20. U.S. TRUSTEE FEES								
21. OTHER REORGANIZATION EXPENSES (cash fld)								
TOTAL DISBURSEMENTS**								
22. NET CASH FLOW								
23. CASH - END OF MONTH (CASH FLD)								

SBMOR-Exhibit B-1

* Applied to individual debits only
 **Numbers for the current month should balance (match) RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on SBMOR-Exhibit B-1

Revised 02/10/14