



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: October 04, 2017.


TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:	§	
	§	CASE NO. 17-10785
GATSBY'S MEN WEAR, LLC	§	
	§	
DEBTOR	§	CHAPTER 11
	§	
	§	

Agreed Final Order Granting Debtor-In-Possession's Motion for Authority to Use Cash Collateral and Providing for Adequate Protection

CAME TO BE HEARD ON September 13, 2017, the motion of **GATSBY'S MEN WEAR, LLC** (the "Debtor") for authority to use cash collateral pursuant to Bankruptcy Rule 4001(b) and 11 U.S.C. Section 363(c)(2)(B). The Court considered the motion, and after due deliberation and good and sufficient cause appearing for the entry of the order on the terms stated herein, it is hereby found:

A. Notice and Hearing. Notice of the motion and order expediting the hearing on the Debtor's use of cash collateral was served in accordance with Section 102(1) of the

Bankruptcy Code and Federal Rule of Bankruptcy Procedure 4001, which notice is appropriate in the particular circumstances and is sufficient for all purposes under the Bankruptcy Code and the applicable Bankruptcy Rules in respect to the relief requested.

B. Pre-Petition Debt. Based on Debtor's analysis, JPMorgan Chase Bank, N.A., has a secured claim against the Debtor in the approximate principal amount of \$475,149.00 (the "Pre-Petition Debt") as of the Petition Date has, and the Debtor has acknowledged and agreed that JPMorgan Chase Bank, N.A. has, as of the Petition Date, a valid and subsisting first lien and security interest in all Inventory, Chattel Paper, Accounts, Equipment and General Intangibles; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and other accounts proceeds) (the "Collateral") securing the Debtor's indebtedness, which indebtedness is not subject to defense, offset or counterclaim of any kind or nature and that said debt is an allowed, fully secured claim under Sections 506(a) and 502 of the Bankruptcy Code. Said determination shall be binding upon the Debtor-in- Possession only, but shall not bind any other party in interest.

C. Pre-Petition Collateral. Debtor believes JPMorgan Chase Bank, N.A. has a properly perfected lien on the Debtor's property (including proceeds) at the commencement of the case, including the Debtor's accounts, inventory and other collateral which is or may result in cash collateral.

D. Necessity and Best Interest. The Debtor does not have sufficient unencumbered cash or other assets with which to continue to operate its business in Chapter 11. The Debtor requires immediate authority to use cash collateral as defined

herein to continue its business operations without interruption toward the objective of formulating an effective plan of reorganization. Debtor's use of cash collateral to the extent and on the terms and conditions set forth herein is necessary to avoid immediate and irreparable harm to the estate pending a final hearing. The amount of cash collateral authorized to be used pending a final hearing or entry of a final order is not to exceed the amounts reflected in the Debtor's budget plus 10% with unused balances carried over from month to month, annexed hereto as Exhibit A, for the time period from the date this order is entered until further order of the court (the "Cash Collateral Budget").

E. Disputed Claims. The following Merchant Cash Advance Lenders have filed UCC Financing Statements with the Texas Secretary of State and may assert an interest in Debtor's cash collateral. Debtor disputes these claims and challenges the extent and priority of Merchant Cash Advance Lenders' liens in the cash collateral and proposes to make no adequate protection payments to such claimants. Debtor believes JPMorgan Chase Bank, N.A. disputes the priority of any liens claimed by the Merchant Cash Advance Lenders and objects to the payment of any adequate protection payments to such claimants.

1. The Merchant Cash Advance Lenders with UCC's filed with the Texas Secretary of State are as follows:

- a. CAPCALL, LLC;
- b. Ace Funding Source, LLC;
- c. Corporation Service Company, as Representative for an undisclosed lender;
- d. CHTD Company; and
- e. Capital Stack.

The Court having determined there is a reasonable likelihood that the Debtor will prevail upon the merits at the final hearing of the Motion as required by Section 363(c)(3) of the Bankruptcy Code, and for good cause shown, it is

ORDERED as follows:

1. Use of Cash Collateral. JPMorgan Chase Bank, N.A. consents and the Debtor is authorized, for the periods and in accordance with the budget attached hereto as Exhibit A

2. Adequate Protection. As adequate protection for use of cash collateral, JPMorgan Chase Bank, N.A. has requested and is GRANTED:

a. Adequate Protection Payment: Debtor shall pay JPMorgan Chase 20% of the gross proceeds of non-consignment inventory (exclusive of sales taxes) as compensation for the diminution of value of its collateral that will occur because JP Morgan Chase Bank N.A. will not receive replacement liens on the Consignment Inventory and its collateral will be liquidated over time. The payment will be made monthly on the same date as the regular payment is due. The payment will be based upon the prior months non consignment sales beginning in November 2017 and continuing until further order of this court.

b. Replacement Lien. A replacement perfected security interest under Section 361(2) of the Bankruptcy Code to the extent JPMorgan Chase Bank, N.A.'s cash collateral is used by the Debtor, to the extent and with the same priority in the Debtor's post-petition collateral, and proceeds thereof, that JPMorgan Chase Bank, N.A. held in the Debtor's pre-petition collateral.

c. Statutory Rights Under Section 507(b). To the extent the adequate protection provided for hereby proves insufficient to protect JPMorgan Chase Bank, N.A.'s

interest in and to the cash collateral, JPMorgan Chase Bank, N.A. shall have the right to assert a claim as allowed pursuant to 11 U.S.C. § 507(b).

d. Deemed Perfected. The replacement lien and security interest granted herein is automatically deemed perfected upon entry of this Order without the necessity of JPMorgan Chase Bank, N.A. taking possession, filing financing statements, mortgages or other documents. Although not required, upon request by JPMorgan Chase Bank, N.A., Debtor shall execute and deliver to JPMorgan Chase Bank, N.A. any and all UCC Financing Statements, UCC Continuation Statements, Certificates of Title or other instruments or documents considered by JPMorgan Chase Bank, N.A. to be necessary in order to perfect the security interests and liens in the Debtor's post-petition collateral and proceeds granted by this Order, and JPMorgan Chase Bank, N.A. is authorized to receive, file and record the foregoing at JPMorgan Chase Bank, N.A.'s own expense, which actions shall not be deemed a violation of the automatic stay.

e. Periodic Accountings. The Debtor shall provide JPMorgan Chase Bank, N.A. all reports required by the pre-petition loan documents and any other reports reasonably required by JPMorgan Chase Bank, N.A., as well as copies of the Debtor's monthly United States Trustee operating reports.

f. Default Hearing. In the event Debtor defaults or violates this Order, JPMorgan Chase Bank, N.A. is entitled to request a hearing within fourteen (14) days (or if immediate and irreparable injury, loss or damage may occur, an emergency hearing within 48 hours).

3. Creditor's Rights of Inspection and Audit. Upon reasonable notice by JPMorgan Chase Bank, N.A., Debtor shall permit such creditor and any of its agents reasonable and free access to the Debtor's records and place of business during normal

business hours to verify the existence, condition and location of collateral in which said creditor holds a security interest and to audit Debtor's cash receipts and disbursements.

4. Interlocutory Order and No Modification of Creditor's Adequate Protection. This is an interlocutory order. Nothing contained herein shall be deemed or construed to (a) limit JPMorgan Chase Bank, N.A. to the relief granted herein: (b) bar JPMorgan Chase Bank, N.A. from seeking other and further relief (including without limitation relief from the terms of this Order) for cause shown on appropriate notice to the Debtor and other parties-in-interest entitled to notice of same: or (c) require JPMorgan Chase Bank, N.A. to make any further loans or advances to the Debtor. The Order may be modified for cause shown by the Debtor, JPMorgan Chase Bank, N.A. or any other party-in-interest on due notice. No such modification, however, shall deprive JPMorgan Chase Bank, N.A. of its interest in Debtor's property (pre-petition and post-petition).

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AGREED AS TO FORM AND SUBSTANCE:

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Respectfully submitted,

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COUNSEL FOR JPMORGAN CHASE BANK, N.A.

Gatsby's Men Wear - Total

Starting date	6/26/2017														
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Projected	Projected	Projected	Projected	Total
	Week Ending	7/2/2017	7/9/2017	7/16/2017	7/23/2017	7/30/2017	8/6/2017	8/13/2017	8/20/2017	8/27/2017	9/3/2017	9/10/2017	9/17/2017	9/24/2017	
Cash on hand (beginning of week)	\$35,969	\$35,969	\$85,681	\$98,138	\$122,016	\$142,367	\$141,826	\$147,284	\$166,055	\$194,439	\$234,093	\$254,253	\$263,800	\$222,898	
Cash on hand (end of Week)	\$35,969	\$85,681	\$98,138	\$122,016	\$142,367	\$141,826	\$147,284	\$166,055	\$194,439	\$234,093	\$254,253	\$263,800	\$222,898	\$198,393	

CASH RECEIPTS															
Gross Receipts - Non Consignment		\$37,030	\$31,887	\$58,265	\$33,128	\$28,638	\$41,567	\$42,475	\$50,189	\$46,894	\$32,468	\$38,462	\$20,741	\$25,867	\$487,611
Gross Receipts - Consignment		\$0									\$7,441	\$20,467	\$10,069	\$12,023	\$50,000
Legal Order Refunds		\$28,857													\$28,857
Interest, other income		\$0													\$0
Loan proceeds		\$0													\$0
Owner contributions		\$0	\$50												\$50
TOTAL CASH RECEIPTS		\$65,887	\$31,937	\$58,265	\$33,128	\$28,638	\$41,567	\$42,475	\$50,189	\$46,894	\$39,909	\$58,929	\$30,810	\$37,890	\$566,518
Total cash available	\$35,969	\$101,856	\$117,618	\$156,403	\$155,144	\$171,005	\$183,393	\$189,759	\$216,244	\$241,333	\$274,002	\$313,182	\$294,610	\$260,788	

CASH PAID OUT															
Cost of Sales:															\$0.00
Inventory purchases		\$200.00	\$941.00	\$1,211.00	\$3,232.00	\$2,199.00	\$1,664.00	\$8,421.00	\$4,381.00	\$3,720.50	\$10,233.50	\$5,034.50	\$6,011.50	\$47,249.00	
Alterations		\$6,127.00	\$1,356.00	\$1,285.00	\$1,372.00	\$6,071.00	\$1,429.00	\$1,132.00	\$1,285.00	\$1,047.86	\$1,558.97	\$809.19	\$989.37	\$24,462.38	
Merchant Account Fees			\$4,368.00				\$3,783.00			\$0.00	\$3,616.73	\$0.00	\$0.00	\$11,768	
Supplies			\$561.00				\$248.00	\$400.00		\$165.00	\$198.69	\$294.97	\$153.42	\$187.90	\$2,208.99
Expenses:															\$0.00
Advertising		\$539.00			\$324.00	\$1,252.00	\$1,725.00		\$324.00	\$478.00	\$476.00	\$478.00	\$476.00	\$6,072.00	
Bank Service Charge	\$20.00					\$328.00			\$15.00	\$0.00	\$0.00	\$0.00	\$84.00	\$447.00	
Contract Labor (Weekly Tailors)										\$1,213.64	\$1,794.34	\$936.99	\$1,151.17	\$5,096.14	
Retail One Fees(2)															\$0.00
Equipment Rental		\$828.00	\$462.00	\$341.00	\$153.00	\$560.00	\$309.00		\$310.00	\$0.00	\$1,468.00	\$0.00	\$0.00	\$4,431.00	
Health Insurance		\$1,093.00				\$1,093.00				\$1,100.00	\$0.00	\$0.00	\$0.00	\$3,286.00	
Property Insurance			\$2,028.00					\$2,961.00		\$700.00	\$0.00	\$0.00	\$0.00	\$5,689.00	
Utilities		\$2,392.00	\$590.00	\$96.00	\$880.00	\$1,090.00				\$1,000.00	\$0.00	\$0.00	\$0.00	\$6,048.00	
Office Expense				\$28.00		\$449.00	\$90.00		\$29.00	\$11.00	\$10.00	\$11.00	\$11.00	\$639.00	
Sales tax							\$14,116.00			\$0.00	\$0.00	\$0.00	\$16,970.54	\$31,086.54	
Pre Petition Sales tax (Subject to Court Approval)										\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Payroll Expense (Including taxes & Processing Fees)		\$8,301.00	\$86.00	\$8,968.00	\$88.00	\$9,044.00	\$88.00	\$9,107.00	\$88.00	\$10,266.00	\$0.00	\$10,266.00	\$0.00	\$56,302.00	
Postage										\$14.00	\$14.00	\$14.00	\$14.00	\$56	
Monthly Rent			\$23,742.00		\$22,638.00						\$23,190.00	\$54,009.00	\$0.00	\$123,579	
Pre Petition Rent (Subject to Approval)											\$0.00	\$0.00	\$0.00	\$0	
Travel				\$861.00	\$463.00					\$0.00	\$0.00	\$0.00	\$0.00	\$1,324	
UST (Trustee) Fee						\$325.00				\$0.00	\$0.00	\$0.00	\$0.00	\$325	
Legal Fees (subject to Approval)										\$0.00	\$0.00	\$0.00	\$30,000.00	\$30,000	
Accounting Fees (subject to Approval)										\$0.00	\$0.00	\$0.00	\$6,500.00	\$6,500	
Dues & Subscriptions - Legal Order Fees (3)	\$15,656.00		\$253.00	-\$199.00	\$29.00		\$100.00		\$643.00	\$0.00	\$0.00	\$0.00	\$0.00	\$16,482	
SUBTOTAL	\$15,676	\$19,480	\$34,387	\$12,591	\$29,179	\$22,659	\$23,704	\$21,621	\$7,240	\$19,750	\$42,657	\$71,712	\$62,395	\$383,051	
Loan/Debt payment				\$186		\$13,450		\$184		\$0	\$6,725	\$0	\$0	\$20,545	
Interest & Finance Charges	\$499													\$499	
Other startup costs														\$0	
To reserve and/or escrow														\$0	
Owners' withdrawal														\$0	
TOTAL CASH PAID OUT		\$16,175	\$19,480	\$34,387	\$12,777	\$29,179	\$36,109	\$23,704	\$21,805	\$7,240	\$19,750	\$49,382	\$71,712	\$62,395	\$404,095
Cash on hand (end of month)	\$35,969	\$85,681	\$98,138	\$122,016	\$142,367	\$141,826	\$147,284	\$166,055	\$194,439	\$234,093	\$254,253	\$263,800	\$222,898	\$198,393	

Footnotes:

- (1) non Consignment Inventory Purchases - Consignment expected to start in Ocotber
 (2) Fees Expected to start in Ocotber
 (3) 15,656 only amount related specifically to "Legal Order Fees" all other ordinary Dues and Subscriptions

SMALL BUSINESS CASH FLOW PROJECTION

Gatsby's Men Wear - Total

Starting date 9/25/2017

	Week Ending	10/1/2017	10/8/2017	10/15/2017	10/22/2017	10/29/2017	11/5/2017	11/12/2017	11/19/2017	11/26/2017	12/3/2017	12/10/2017	12/17/2017	12/24/2017	12/31/2017	Total
Cash on hand (beginning of week)	\$198,393	\$198,393	\$167,121	\$130,890	\$136,051	\$153,546	\$168,408	\$117,050	\$128,913	\$153,327	\$160,261	\$129,040	\$122,396	\$191,631	\$265,865	
Cash on hand (end of Week)	\$198,393	\$167,121	\$130,890	\$136,051	\$153,546	\$168,408	\$117,050	\$128,913	\$153,327	\$160,261	\$129,040	\$122,396	\$191,631	\$265,865	\$345,746	

CASH RECEIPTS																Total
Gross Receipts - Non Consignment		\$27,054	\$26,406	\$18,013	\$31,481	\$24,733	\$21,167	\$23,436	\$23,526	\$28,233	\$34,438	\$36,088	\$64,330	\$90,601	\$75,000	\$524,506
Gross Receipts - Consignment		\$9,171	\$9,540	\$13,555	\$14,110	\$14,506	\$16,038	\$17,563	\$17,271	\$20,446	\$24,956	\$26,134	\$46,548	\$70,656	\$50,000	\$350,494
Collections on accounts receivable																\$0
Interest, other income																\$0
Loan proceeds																\$0
Owner contributions																\$0
TOTAL CASH RECEIPTS		\$36,225	\$35,946	\$31,568	\$45,591	\$39,239	\$37,205	\$40,999	\$40,797	\$48,679	\$59,394	\$62,222	\$110,878	\$161,257	\$125,000	\$875,000
Total cash available	\$198,393															

CASH PAID OUT																
Cost of Sales:																\$0.00
Inventory purchases (Consignment) (1)		\$4,585.50	\$4,770	\$6,778	\$7,055	\$7,253	\$8,019	\$8,782	\$8,636	\$10,223	\$12,478	\$13,067	\$23,274	\$35,328	\$25,000	\$175,247.00
Alterations		\$1,811	\$1,797	\$1,578	\$2,280	\$1,962	\$1,860	\$2,050	\$2,040	\$2,434	\$2,970	\$3,111	\$5,544	\$8,063	\$6,250	\$43,750.00
Merchant Account Fees				\$3,458				\$3,199				\$3,521				\$10,178.85
Retail One Fees(2)		\$1,283.94	\$1,336	\$1,898	\$1,975	\$2,031	\$2,245	\$2,459	\$2,418	\$2,862	\$3,494	\$3,659	\$6,517	\$9,892	\$7,000	\$49,069.16
Supplies		\$652	\$647	\$568	\$821	\$706	\$670	\$738	\$734	\$876	\$1,069	\$1,120	\$1,996	\$2,903	\$2,250	\$15,750.00
Expenses:																\$0.00
Advertising		\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$1,062.50	\$14,875.00
Bank Service Charge			\$15.00				\$15.00				\$15.00					\$45.00
Contract Labor (Weekly Tailors Included in Alterations)																\$0.00
Equipment Rental		\$660.00		\$459.00			\$330.00		\$230.00		\$330.00		\$230.00		\$330.00	\$2,569.00
Health Insurance			\$1,100.00				\$1,100.00				\$1,100.00					\$3,300.00
Property Insurance		\$700.00				\$700.00			\$700.00							\$2,100.00
Utilities			\$2,000.00				\$2,000.00				\$2,000.00					\$6,000.00
Office Expense		\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$125.00	\$1,750.00
Sales tax					\$13,829.00					\$12,568				\$14,779		\$41,176.38
Pre Petition Sales tax (Subject to Court Approval)			\$9,229.00													\$9,229.00
Payroll Expense (Including taxes & Processing Fees)		\$9,653.00	\$88.00	\$9,653.00	\$88.00	\$9,653.00	\$88.00	\$9,653.00	\$88.00	\$9,653.00	\$88.00	\$10,618	\$88.00	\$10,618.00	\$88.00	\$70,117.30
Postage		\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$14.00	\$196.00
Monthly Rent			\$42,500.00				\$42,500.00			\$42,500.00						\$127,500.00
Pre Petition Rent (Subject to Approval)		\$40,500.00														\$40,500.00
Travel																\$0.00
UST (Trustee) Fee							\$4,875.00									\$4,875.00
Legal Fees (subject to Approval)												\$30,000.00				\$30,000.00
Accounting Fees (subject to Approval)		\$3,300.00					\$1,000.00					\$1,000.00				\$5,300.00
																\$0.00
SUBTOTAL		\$64,347	\$64,683	\$25,594	\$27,249	\$23,507	\$65,904	\$28,082	\$15,347	\$40,518	\$67,245	\$67,298	\$38,850	\$82,784	\$42,120	\$653,528
Loan payment (4)			\$6,921				\$21,697				\$21,872					\$50,490
Capital purchases		\$2,600														\$2,600
Other startup costs																\$0
To reserve and/or escrow (3)		\$550	\$572	\$813	\$847	\$870	\$962	\$1,054	\$1,036	\$1,227	\$1,497	\$1,568	\$2,793	\$4,239	\$3,000	\$21,030
Owners' withdrawal																\$0
TOTAL CASH PAID OUT		\$67,498	\$72,177	\$26,407	\$28,096	\$24,377	\$88,563	\$29,136	\$16,383	\$41,745	\$90,614	\$68,866	\$41,643	\$87,023	\$45,120	\$727,647
Cash on hand (end of month)	\$198,393	\$167,121	\$130,890	\$136,051	\$153,546	\$168,408	\$117,050	\$128,913	\$153,327	\$160,261	\$129,040	\$122,396	\$191,631	\$265,865	\$345,746	

Footnotes:

- (1) Consignment Inventory Purchases 50% of Consignment Sales
 (2) Fees Calculated as follows - 14% of Consignment sales
 (3) Required Deposit from Consignment Company. 6% of Consignment Sales
 (4) 20% of previous month Non Consignment Sales

SMALL BUSINESS CASH FLOW PROJECTION**Gatsby's Men Wear**

Starting date	1/1/2018
Cash balance alert minimum	\$20.00

	Beginning	1/1/2018	2/1/2018	3/1/2018	4/1/2018	5/1/2018	6/1/2018	7/1/2018	8/1/2018	9/1/2018	10/1/2018	11/1/2018	Total
Cash on hand (beginning of month)	\$345,746.00	\$345,746.00	\$294,510.97	\$276,090.06	\$286,460.30	\$287,117.92	\$309,348.17	\$300,703.24	\$281,923.49	\$278,691.90	\$301,806.52	\$260,111.49	\$253,490.33
Cash on hand (end of month)	\$345,746.00	\$294,510.97	\$276,090.06	\$286,460.30	\$287,117.92	\$309,348.17	\$300,703.24	\$281,923.49	\$278,691.90	\$301,806.52	\$260,111.49	\$253,490.33	\$369,195.87

CASH RECEIPTS													
Gross Receipts		\$109,148	\$83,604	\$104,309	\$106,217	\$119,934	\$93,710.25	\$77,267.55	\$84,895.60	\$105,473.63	\$60,270.70	\$65,293.15	\$146,371.50
Gross Receipts - Consignment (Retail One)		\$80,675	\$68,403	\$94,375	\$106,217	\$132,558	\$114,534.75	\$104,538.45	\$127,343.40	\$175,789.38	\$111,931.30	\$135,608.85	\$341,533.50
Collections on accounts receivable													\$0.00
Interest, other income													\$0.00
Loan proceeds													\$0.00
Owner contributions													\$0.00
TOTAL CASH RECEIPTS		\$189,823.00	\$152,007.00	\$198,684.00	\$212,434.00	\$252,492.00	\$208,245.00	\$181,806.00	\$212,239.00	\$281,263.00	\$172,202.00	\$200,902.00	\$487,905.00
Total cash available	\$345,746.00												\$2,750,002.00

CASH PAID OUT													
Cost of Sales:													\$0.00
Inventory purchases (Consignment) (1)		\$40,337	\$34,202	\$47,187	\$53,109	\$66,279	\$57,267	\$52,269	\$63,672	\$87,895	\$55,966	\$67,804	\$170,767
Alterations		\$9,491	\$7,600	\$9,934	\$10,622	\$12,625	\$10,412	\$9,090	\$10,612	\$14,063	\$8,610	\$10,045	\$24,395
Merchant Account Fees		\$3,986	\$3,192	\$4,172	\$4,461	\$5,302	\$4,373	\$3,818	\$4,457	\$5,907	\$3,616	\$4,219	\$10,246
Retail One Fees(2)		\$11,294	\$9,576	\$13,212	\$14,870	\$18,558	\$16,035	\$14,635	\$17,828	\$24,611	\$15,670	\$10,849	\$27,323
Supplies		\$3,417	\$2,736	\$3,576	\$3,824	\$4,545	\$3,748	\$3,273	\$3,820	\$5,063	\$3,100	\$3,616	\$8,782
Expenses:													\$0.00
Advertising		\$500	\$500	\$4,000	\$4,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,500.00	\$2,500.00	\$3,500.00	\$4,000.00	\$4,000.00
Bank Service Charge		\$15	\$15	\$15	\$15.00	\$15.00	\$15.00	\$15.00	\$15.00	\$15.00	\$15.00	\$15.00	\$15.00
Contract Labor (Included in Alterations)													\$0.00
Equipment Rental		\$590	\$590	\$590	\$590	\$590	\$590	\$590	\$590	\$590	\$590	\$590	\$590
Health Insurance		\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100
Property Insurance		\$0	\$0	\$0	\$0.00	\$2,600.00	\$0.00	\$2,100.00	\$3,100.00	\$0.00	\$0.00	\$0.00	\$0.00
Utilities		\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Office Expense		\$759	\$608	\$795	\$850	\$1,010	\$833	\$727	\$849	\$1,125	\$689	\$804	\$1,952
Sales tax		\$35,063	\$15,660	\$12,541	\$16,391	\$17,526	\$20,831	\$17,180	\$14,999	\$17,510	\$23,204	\$14,207	\$16,574
Pre Petition Sales tax (Subject to Court Approval)													\$0.00
Payroll Expense (Including taxes & Processing Fees)		\$21,200.00	\$21,200.00	\$21,200.00	\$21,200.00	\$21,200.00	\$21,200.00	\$21,200.00	\$21,200.00	\$22,472.00	\$22,472.00	\$22,472.00	\$24,719.00
Postage		\$380	\$304	\$397	\$425	\$505	\$416	\$364	\$424	\$563	\$344	\$402	\$976
Monthly Rent		\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00
Pre Petition Rent (Subject to Approval)													\$0.00
Travel		\$210.00	\$210.00	\$210.00	\$210.00	\$210.00	\$210.00	\$210.00	\$210.00	\$210.00	\$210.00	\$210.00	\$210.00
UST (Trustee) Fee		\$4,875.00			\$4,875.00								\$9,750.00
Legal Fees (subject to Approval)		\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00
Accounting Fees (subject to Approval)		\$500.00	\$500.00	\$500.00	\$1,500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
		\$180,217.54	\$144,494.08	\$165,930.49	\$184,541.54	\$201,064.86	\$186,031.11	\$175,571.39	\$192,376.48	\$230,621.90	\$186,086.42	\$187,332.49	\$338,648.82
Loan payment		\$56,000.00	\$21,829.65	\$16,720.77	\$20,861.82	\$21,243.40	\$23,986.74	\$18,742.05	\$15,453.51	\$16,979.12	\$21,094.73	\$12,054.14	\$13,058.63
Capital purchases													\$0.00
Other startup costs													\$0.00
To reserve and/or escrow - Retail One		\$4,840	\$4,104	\$5,662	\$6,373	\$7,953	\$6,872	\$6,272	\$7,641	\$10,547	\$6,716	\$8,137	\$20,492
Owners' withdrawal													\$0.00
TOTAL CASH PAID OUT		\$241,058.03	\$170,427.91	\$188,313.76	\$211,776.38	\$230,261.76	\$216,889.93	\$200,585.75	\$215,470.59	\$258,148.39	\$213,897.02	\$207,523.16	\$372,199.46
Cash on hand (end of month)	\$345,746.00	\$294,510.97	\$276,090.06	\$286,460.30	\$287,117.92	\$309,348.17	\$300,703.24	\$281,923.49	\$278,691.90	\$301,806.52	\$260,111.49	\$253,490.33	\$369,195.87

Notes

Beginning Cash based on projected cash on hand week ending 12/24/17 plus estimated cash increase for operating week ending 12/31/17

Assumptions

Effective September payroll increase of 5%

For Month of December only Payroll increase by 10% due to Overtime during holiday Season

Total Sales for the 13 week period provided by larry (owner). Used historical sales data to project how much of total sales to attribute to each week

Effective October the SBA Loan payment will be 20% of non Consignment sales..Assume non consignment sales of Previous month

UST Fees paid Quarterly based on schedule provided - Total Q3 estimated disbursements will come to around 380,00-390,000. This is based on actual July and August and estimated September

Pre petition Rent expense expected payout october 1st

Pre petition sales tax estimated to be paid first week of october