

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**WESTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter **11**

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Gatsby's Men Wear, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **4 6 - 2 4 0 9 9 0 2**

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

**12701 Hill Country Blvd**  
Number Street

Number Street

P.O. Box

**Bee Cave TX 78738**  
City State ZIP Code

City State ZIP Code

**Travis**  
County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Gatsby's Men Wear, LLC

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Gatsby's Men Wear, LLC

Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
- 15. Estimated assets**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2017  
MM / DD / YYYY

**X /s/ Larry M Claybough** \_\_\_\_\_ **Larry M Claybough** \_\_\_\_\_  
Signature of authorized representative of debtor Printed name

Title **President** \_\_\_\_\_

**18. Signature of attorney** **X /s/ Fred E. Walker** \_\_\_\_\_ Date **06/26/2017** \_\_\_\_\_  
Signature of attorney for debtor MM / DD / YYYY

**Fred E. Walker** \_\_\_\_\_  
Printed name

**Fredrick E. Walker PC** \_\_\_\_\_  
Firm name

**609 Castle Ridge Rd., Ste. 220** \_\_\_\_\_  
Number Street

**Austin** \_\_\_\_\_ **TX** \_\_\_\_\_ **78746** \_\_\_\_\_  
City State ZIP Code

\_\_\_\_\_ **fred@fredwalkerlaw.com** \_\_\_\_\_  
Contact phone Email address

**20700400** \_\_\_\_\_ **TX** \_\_\_\_\_  
Bar number State

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE: **Gatsby's Men Wear, LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/26/2017

Signature /s/ Larry M Claybough  
*Larry M Claybough*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Ace Funding Source  
c/o CFG Merchant Solutions  
85 Broad St, 18th Floor  
New York, NY 10004

Apparel Group  
883 Trinity Dr  
Lewisville, TX 75056

Cap Call, LLC  
c/p RTR Recovery  
122 E 42nd St, Ste 2112  
New York, NY 10168

Capital Business Credit  
1700 Broadway, 19th Fl  
New York, NY 10019

Capital Stack LLC  
11 Broadway, Ste 814  
New York, NY 10004

Coppley Ltd  
56 York Blvd  
Hamilton, ON L8R0A2

Daniel Wellington Watches  
7510 Trent  
Arlington, TX 75204

Everest Funding  
5 West 37th St, 2nd Floor  
New York, NY 10018

Fish Hippe  
308 N Main Sr  
Mount Airy, NC 27030

Grandex  
1120 S Cap of TX Hwy, Bldg 2-210  
Austin, TX 78746

Hickey Freeman  
1155 Clinton Ave  
Rochester, NY 14621

Hugo Boss  
601 West 26th St, 8th Floor  
New York, NY 10001

Hunter / Caroline Holdings  
8728 Ellington Way  
Chattanooga, TN 37421

Jack Mason  
3030 Canton St, Ste 130  
Dallas, TX 75226

Johnnie 'O'  
2712 Wilshire Blvd  
Santa Monica, CA 90403

Johnston & Murphy  
1415 Murfreesboro Rd, Ste 190  
Nashville, TN 37217

JP Morgan Chase  
Attn: Bankruptcy Department  
PO Box 10587  
Greenville, SC 29603-0587

Jude Connally  
320 South Michigan Ave  
Kenilworth, NJ 07033

Kash Capital

Larry Claybough  
14416 Heron Bay Cove  
Austin, Texas 78738

Law Office of Marcella Rabinovich  
111 John St, Ste 1210  
New York, NY 10038

Marhsal, City of NY  
1517 Voorhies Ave, Ste 3R  
Brooklyn, NY 11235

Olukai LLC  
10 Faraday  
Irvine, CA 92618

Oxford Industries  
999 Peach Tree St NE, Ste 68  
Atlanta, GA 30309

Powerline Funding  
1732 Great Neck, Ste 205  
Copiague, NY 11726

Properly Tied  
2605 West Oxford Loop  
Oxford, MS 38655

Quarter Spot  
2751 Prosperity Ave, Ste 330  
Fairfax, VA 22031



Ram Capital Funding LLC  
109 West 38th St, Ste 200  
New York, NY 10018

Robert Graham  
264 West 40th St, 8th Floor  
New York, NY 10018

Small Business Administration  
PO Box 740192  
Atlanta, GA 30374

Swift Capital  
3505 Silverside, Ste 200  
Wilmington, DE 19810

Trybus / Ibaza Group  
320 West Centre Park Blvd  
De Soto, TX 75115

United States Attorney  
Civil Process Clerk  
601 N. W. Loop 410, Suite 600  
San Antonio, Texas 78216

Velocity Global Capital  
200 S Biscayne Blvd, 27th Floor  
Miami, FL 33131

WH Clothiers Inc  
59 East Broad St  
Hoschton, GA 30548

Yellowstone Capital  
30 Broad St, 14th Fl, Ste 1462  
New York, NY 10004